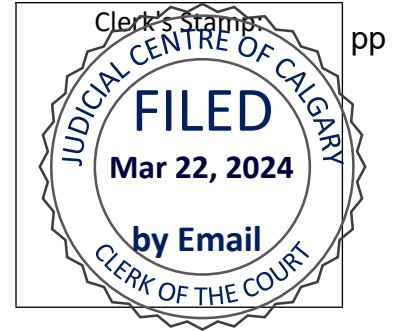


COURT FILE NUMBER 2401-00125
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF SHRED CONSULTING LTD., SHRED CAPITAL LTD.
AND LEONITE FUND I, LP
DEFENDANTS VOG CALGARY APP DEVELOPER INC.
DOCUMENT **SEALING ORDER**
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT Field LLP
400, 444 – 7 Avenue SW
Calgary, Alberta T2P 0X8
Attention: Trevor Batty
Phone Number: (403) 260-8500
Fax Number: (403) 264-7084
Email Address: tbatty@fieldlaw.com
File No. 50432-66



DATE ON WHICH ORDER WAS PRONOUNCED: March 20, 2024
LOCATION WHERE ORDER WAS PRONOUNCED: Calgary Courts Centre, 601 – 5 Street SW,
Calgary, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice B. Johnston

UPON THE APPLICATION by MNP Ltd. in its capacity as the Court-appointed receiver (the "**Receiver**") of the undertaking, property and assets of VOG Calgary APP Developer Inc. ("**VOG**" or the "**Company**"); **AND UPON HAVING READ** the Receivership Order dated December 20, 2023, the Application, the First Report of the Receiver dated March 11, 2024 (the "**First Report**"), the Confidential Supplement to the First Report of the Receiver, dated March 11, 2024 (the "**Confidential Report**") and the Affidavit of Service of Elvina Hussein, sworn March 20, 2024 (the "**Affidavit of Service**"); **AND UPON BEING ADVISED** that the media has been notified of this Application to Restrict Access; **AND UPON HEARING** the submissions of counsel for the Receiver and any other counsel present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials in the manner described in the Affidavit of Service is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.

SEALING

2. The Confidential Report shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the Alberta *Rules of Court*.
3. The Clerk of this Honourable Court shall file the Confidential Report in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

CONFIDENTIAL REPORT

THIS ENVELOPE CONTAINS THE CONFIDENTIAL REPORT FILED BY MNP LTD., IN ITS CAPACITY AS THE COURT-APPOINTED RECEIVER OF VOG CALGARY APP DEVELOPER INC.

THE CONFIDENTIAL REPORT IS SEALED PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE MADAM JUSTICE B. JOHNSTON ON MARCH 20, 2024 AND NO PERSON IS TO HAVE ACCESS TO THE CONFIDENTIAL REPORT UNTIL THE RECEIVER HAS FILED A RECEIVER'S CERTIFICATE RELATING TO THE SALE TO LEONITE FUND I, LP OR NINETY (90) DAYS AFTER THE DISCHARGE OF THE RECEIVER, WHICHEVER OCCURS EARLIER.

4. Service of this Order on the Service List attached to the Application as Schedule "A" by e-mail, facsimile, personal delivery or courier shall constitute good and sufficient service of this Order, and no persons other than those on the Service List are entitled to be served with a copy of this Order. Service is deemed to be effected the next business day following the transmission or delivery of such documents.



J.C.C.K.B.A.