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File No. 567558.01

January 4, 2024

Delivered via Email/Courier

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Dear Sirs/Madams:

**Re: Shred Consulting Ltd., et al. v VOG Calgary App Developer Inc.
Court of King's Bench Action Nos. 25-3015956/B301-015956 and 2401-00125 (the "Actions")**

We are counsel to Shred Consulting Ltd., Shred Capital Ltd. and Leonite Fund I, LP in respect with the Actions. Further to the Application heard before Justice N.J. Whitling on December 20, 2023, please find enclosed the following:

1. Order Terminating Notice of Intention to Make a Proposal Stay Period and Lifting Stay of Proceedings, filed under Action No. 25-3015956/B301-015956 on January 4, 2024;
2. Statement of Claim, filed under Action No. 2401-00125 on January 4, 2024; and
3. Receivership Order, filed under Action No. 2401-00125 on January 4, 2024.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

BORDEN LADNER GERVAIS LLP

A handwritten signature in blue ink, appearing to read 'Kevin Barr', is written over a light blue circular stamp.

Kevin E. Barr

KB/kw
Enclosures

cc: Farrukh Ahmad, Borden Ladner Gervais LLP – via Email (faahmad@blg.com)

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