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File No. 567558.01

December 19, 2023

Delivered via Email

SEE ATTACHED SERVICE LIST

Dear Sirs/Madams:

**Re: Shred Consulting Ltd., et al. v VOG Calgary App Developer Inc.
Court of King's Bench Action Nos. 25-3015956/B301-015956 (the "Actions")**

Application to be heard on December 20, 2023, at 11:00 a.m.

We are counsel to Shred Consulting Ltd., Shred Capital Ltd. and Leonite Fund I, LP in respect with the Actions. We write regarding the above-noted Application scheduled on December 20, 2023, at 11:00 a.m.

In this regard, please find enclosed the unfiled copies of:

1. Statement of Claim (not to be filed unless and until the Stay of Proceedings has been set aside);
2. Application to Set Aside Stay and for the Appointment of a Receiver;
3. Affidavit of Matt Toner sworn on December 19, 2023;
4. Consent to Act as Receiver of MNP Ltd.;
5. Bench Brief of the Applicants; and
6. Book of Authorities to the Bench Brief of the Applicants.

Proof of filing will be provided under separate cover.

The hearing for the Application will occur via WebEx Video Conference. The details, and other pertinent information provided by the Court, is as follows:

Virtual Courtroom 86 has been assigned for the above noted matter:

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom86>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted.
3. Click on the Open Cisco Webex Meeting.
4. You will see a preview screen. Click on Join Meeting.

Key considerations for those attending:

1. Please connect to the courtroom 15 minutes prior to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
4. Note: Recording or rebroadcasting of the video is prohibited.
5. Note: It is highly recommended you use headphones with a microphone or a headset when using Webex. This prevents feedback.

For more information relating to Webex protocols and procedures, please visit: <https://www.albertacourts.ca/qb/court-operations-schedules/webex-remote-hearings-protocol>

You can also join the meeting via the “Cisco Webex Meetings” App on your smartphone/tablet or other smart device. You can download this via the App marketplace and join via the link provided above.

Should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

BORDEN LADNER GERVAIS LLP



Kevin E. Barr

KB/kw
Enclosures

cc: Farrukh Ahmad, Borden Ladner Gervais LLP – via Email (faahmad@blg.com)

SERVICE LIST

COURT FILE NUMBER **25-3015956/B301-015956**

COURT COURT OF KING’S BENCH OF ALBERTA

JUDICIAL CENTRE EDMONTON

APPLICANTS SHRED CONSULTING LTD., SHRED CAPITAL LTD.,
AND LEONITE FUND I, LP

RESPONDENT VOG CALGARY APP DEVELOPER INC.

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