

December 1, 2022

File No.: 504795-56

DELIVERED VIA EMAIL**TO THOSE ON THE ATTACHED SERVICE LIST**

To Whom it May Concern:

**Re: In the Matter of the Receivership of Vertex Downhole Ltd.
Estate No. 25-2802560**

We are counsel to MNP Ltd. in its capacity as Receiver of Vertex Downhole Ltd. (the "**Receiver**"). We are writing with respect to the hearing before the Honourable Justice Neufeld via Webex on Tuesday, December 13, 2022 at 3:00 p.m. Please find enclosed the following materials for service upon you:

1. Application, with draft form of Order dated December 1, 2022, unfiled;
2. Second Report of the Receiver, dated December 1, 2022, unfiled; and
3. Letter to the Court, dated December 1, 2022.

Proof of filing will be provided in due course.

We trust you will find the foregoing satisfactory; however, should you have any questions or concerns please contact the undersigned.

Yours truly,

Dentons Canada LLP

Sam Gabor
Senior Associate and Trademark Agent

SG/kf

Enclosures

ESTATE NUMBER 25-2802560

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY ACT*, R.S.C. 1985, c. B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF VERTEX DOWNHOLE LTD.

DOCUMENT **SERVICE LIST**

Updated December 1, 2022

| <u>Service Recipient</u> | <u>Recipient Status</u> | <u>Method of Service</u> |
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| Dentons Canada LLP as of December 1, 2022 15 th Floor, Bankers Court 850 – 2 nd Street SW Calgary, AB T2P 0R8 Attn: Sam Gabor Email: sam.gabor@dentons.com Gowling WLG as of December 12, 2022 Email: Sam.Gabor@gowlingwlg.com | Counsel to MNP Ltd., the Receiver | Email |
| MNP Ltd. 1500, 640 – 5 Avenue SW Calgary, AB T2P 3G4 Attn: Victor Kroeger and Rick Anderson Emails: victor.kroeger@mnp.ca rick.anderson@mnp.ca | Receiver | Email |
| Burnet, Duckworth & Palmer LLP 2400, 525 – 8 Avenue SW Calgary, AB T2P 1G1 Attn: Davide LeGeyt, Ryan Algar and Daisy Dai Emails: dlegeyt@bdplaw.com | Counsel for Vertex Downhole Ltd. | Email |

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| <p>ralgar@bdplaw.com ddai@bdplaw.com</p> | | |
| <p>Fasken Martineau DuMoulin LLP 550 Burrard Street, Suite 2900 Vancouver, BC V6C 0A3</p> <p>Attn: Kibben Jackson</p> <p>Email: kjackson@fasken.com mtomos@fasken.com</p> | <p>Counsel for HSBC</p> | <p>Email</p> |
| <p>Norton Rose Fullbright LLP 3700, 400 – 3rd Avenue SW Calgary, AB T2P 4H2</p> <p>Attn: Gunnar Benediktsson & Aaron Stephenson Email: gunnar.benediktsson@nortonrosefulbright.com aaron.stephenson@nortonrosefulbright.com</p> | <p>Counsel to Halliburton</p> | <p>Email</p> |
| <p>Blakes 855 – 2nd Street SW, Suite 3500 Calgary, AB T2P 4J8</p> <p>Attn: Kelly Bourassa & Jessica MacKinnon Email: kelly.bourassa@blakes.com Jessica.MacKinnon@blakes.com</p> | <p>Counsel for Phase 2 Bidder</p> | <p>Email</p> |
| <p>Borden Ladner Gervais LLP Centennial Place #1900, 520 3 Avenue SW Calgary, AB T2P 0R3</p> <p>Attn: Robyn Gurofsky & Xiaodi Jin Email: rgurofsky@blg.com xjin@blg.com</p> | <p>Counsel to Purchaser</p> | <p>Email</p> |
| <p>Sichuan Honghua Petroleum Equipment Co.</p> <p>Attn: Duane & Andrew Lin Email: wangdx@hhcp.com.cn Andrew.lin@hh-america.com</p> | <p>Counterparty</p> | <p>Email</p> |

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