

Cassels

August 30, 2023

Via E-Mail & Fax

Attention: See enclosed Service List

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file # 49076-20

Dear Sirs and/or Mesdames:

**Re: Court File No. 2201-09319
Arnaki Ltd. v Solvaqua Inc.
Application Scheduled for Wednesday, September 6, 2023 at 2:00 PM (the "Application")**

We are counsel to MNP Ltd., in its capacity as court-appointed receiver and manager of the assets, undertakings and property of the defendant, Solvaqua Inc.

Further to the above-referenced matter, please find enclosed for service upon you copies of the following materials, which have been submitted for filing:

1. Application by the Receiver which attaches to it as Schedule "A" a form of order approving sale; Schedule "B", a form of order approving a settlement agreement; and Schedule "C" a form of order discharging the Receiver, etc.; and
2. Third Report of the Receiver dated, August 30, 2023.

Proofs of filing of the Materials will be sent upon receipt.

We trust that you will find the foregoing to be in order, but please do not hesitate to contact us should you require anything further.

Yours truly,

Cassels Brock & Blackwell LLP



Jeffrey Oliver
Partner
JO/ag
Encl.

LEGAL*60096293.1

COURT FILE NUMBER 2201-09319

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

PLAINTIFF ARNAKI LTD.

DEFENDANT SOLVAQUA INC.

DOCUMENT **SERVICE LIST**
 (Updated: November 30, 2022)

Counsel/Party	Method of Service	Interest
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<p>MNP Ltd. 1500, 640 5th Ave SW Calgary, AB T2P 3G4</p> <p>Attn: Vanessa Allen</p> <p>Email: vanessa.allen@mp.ca</p>	Email	Receiver

<p>Field Law 400, 444 7th Ave SW Calgary, AB T2P 0X8</p> <p>Attn: Doug Nishimura</p> <p>Email: dnishimura@fieldlaw.com</p>	<p>Email</p>	<p>Counsel to Export Development Canada</p>
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<p>Rotating Right (2016) Inc. 101, 3903 75 Ave Leduc, AB T9E 0K3</p> <p>Attn: Len Kerekanich</p> <p>Email: len.kerekanich@rotatingright.com</p>	<p>Email</p>	<p>Potential Creditor of SolvAQUA Inc.</p>
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