

**ONTARIO  
SUPERIOR COURT OF JUSTICE - COMMERCIAL LIST**

IN THE MATTER OF AN APPLICATION PURSUANT TO SECTION 47 OF  
BANKRUPTCY AND INSOLVENCY ACT, R.S.C. 1985, C B-3, AS AMENDED AND  
SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C 43, AS  
AMENDED

THE HONOURABLE ) FRIDAY, THE 17<sup>TH</sup>  
JUSTICE CAVANAGH ) DAY OF SEPTEMBER, 2021

BETWEEN:

THE FOREST ROAD COMPANY, LLC

Applicant

- and -

SKYLINE 2 PRODUCTIONS INC.

Respondent

**DISCHARGE ORDER**  
(Interim Receivership)

THIS MOTION, made by the Applicant, Forest Road Company, LLC, for an order:

1. approving the activities of MNP Ltd. ("**MNP**") in its capacity as the court-appointed interim receiver (the "**Interim Receiver**") appointed pursuant to the order of Mr. Justice Cavanagh dated August 17, 2021 (the "**Appointment Order**") over the assets and property of Skyline 2 Productions Inc. (the "**Debtor**") as set out in the First Report of the Interim Receiver dated September 15, 2021 (the "**First Report**");
2. approving the fees and disbursements of the Interim Receiver;

3. approving the application by the Interim Receiver of the funds held in the accounts of the Debtor at the Canadian Imperial Bank of Commerce to the Interim Receiver's fees and disbursements;
4. discharging MNP Ltd. as Interim Receiver of the undertaking, assets and property of the Debtor; and
5. releasing MNP Ltd. from any and all liability, as set out in paragraph 6 of this Order,

was heard was heard this day by judicial videoconference via Zoom due to the COVID-19 pandemic.

ON READING the First Report and the affidavit of Sheldon Title, sworn, as to the Interim Receiver's fees and disbursements (the "**Fee Affidavit**") and the affidavit of Maureen McLaren, sworn September 15, 2021, and on hearing the submissions of counsel for the Applicant and from the Interim Receiver, no one else appearing although served as evidenced by the Affidavit of Maureen McLaren sworn September 15, 2021, respectively, filed;

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record therein be and is hereby abridged and the service thereof validated so that the Motion is properly returnable today.
2. THIS COURT ORDERS that the activities of the Interim Receiver as set out in the First Report are hereby approved.

3. THIS COURT ORDERS that the fees and disbursements of the Interim Receiver and its counsel and its estimates with respect to the remaining fees and disbursements to complete the estate herein (collectively, the “**Professional Fees**”), as set out in the First Report and the Fee Affidavit, are hereby approved.

4. THIS COURT ORDERS that the Canadian Imperial Bank of Commerce (“**CIBC**”) shall immediately forward to the Interim Receiver all funds held in the Canadian and US currency accounts of the Debtor (“**Funds on Deposit**”). Upon receipt of the Funds on Deposit, the Interim Receiver is authorized to apply such funds to the Interim Receiver’s fees and disbursements herein approved.

5. THIS COURT ORDERS that upon filing a certificate in the form set out as **Schedule “A”** hereto certifying that it has completed the other activities described in the First Report, the Interim Receiver shall be discharged as Interim Receiver of the property and assets of the Debtor, provided however that notwithstanding its discharge herein, (a) the Interim Receiver shall remain Interim Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership herein, and (b) the Interim Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of MNP Ltd. in its capacity as Interim Receiver.

6. THIS COURT ORDERS AND DECLARES that MNP Ltd. is hereby released and discharged from any and all liability that MNP Ltd. now has or may hereafter have by reason of, or in any way arising out of, the acts or omissions of MNP Ltd. while acting in its capacity as Interim Receiver herein, save and except for any gross negligence or

wilful misconduct on the Interim Receiver's part. Without limiting the generality of the foregoing, MNP Ltd. is hereby forever released and discharged from any and all liability relating to matters that were raised, or which could have been raised, in the within receivership proceedings, save and except for any gross negligence or wilful misconduct on the Interim Receiver's part.

7. THIS COURT ORDERS that the Interim Receiver is authorized and directed to provide copies of any additional information received by the Interim Receiver from CIBC and/or the Royal Bank of Canada in respect to any transfers to Garbo Holdings LLC, Vitality Visual Effects LLC, Linda L. Strause and David G. Strause to the Applicant.

8. THIS COURT ORDERS that the Interim Receiver is at liberty to seek the advice and direction of the Court in respect to the completion of its Remaining Duties (as defined in the First Report), including in respect to any additional information received subsequent to this Order from CIBC and/or the Royal Bank of Canada.

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**Schedule A**

Court File No.: CV-21-00665781-00CL

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SECTION 101 OF THE COURTS OF JUSTICE ACT, R.S.O. 1990, C 43, AS  
AMENDED

BETWEEN:

THE FOREST ROAD COMPANY, LLC

Applicant

- and -

SKYLINE 2 PRODUCTIONS INC.

Respondent

**DISCHARGE CERTIFICATE**

The undersigned, MNP Ltd., in its capacity as court appointed Interim Receiver without security (the “**Interim Receiver**”) of all of the assets, property of Skyline 2 Productions Inc. (the “**Debtor**”), hereby certifies, for the purposes of the Order of The Honourable Justice Cavanagh dated the 17<sup>th</sup> day of September, 2021 (the “**Discharge Order**”), that:

1. The administration of the interim receivership of the property and assets of the Debtor and the remaining receivership activities as described in the First Report of the Interim Receiver dated September 15, 2021 have been completed.
2. The payment of fees and disbursements of the Interim Receiver as approved by the Order has been completed.

DATED at Toronto, Ontario, this \_\_\_\_ day of \_\_\_\_\_, 2021

MNP Ltd, in its capacity as court appointed Interim Receiver of the property and assets of Skyline 2 Productions Inc.

Per: \_\_\_\_\_

(Authorized Signing Officer)

THE FOREST ROAD COMPANY, LLC

and

SKYLINE 2 PRODUCTIONS INC.

Court File No.: CV-21-00665781-00CL

Applicant

Respondent

**ONTARIO**  
**SUPERIOR COURT OF JUSTICE**  
[COMMERCIAL LIST]  
(IN BANKRUPTCY AND INSOLVENCY)

Proceeding commenced at TORONTO

**DISCHARGE ORDER**  
(Interim Receivership)

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