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EDMONTON

PLAINTIFF

CANADIAN WESTERN BANK

DEFENDANTS

SHAMROCK VALLEY ENTERPRISES LTD.

DOCUMENT

**FIFTH REPORT TO THE COURT OF THE
BOWRA GROUP INC. IN ITS CAPACITY AS
RECEIVER OF SHAMROCK VALLEY
ENTERPRISES LTD.**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

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IN THE MATTER OF THE RECEIVERSHIP OF SHAMROCK VALLEY ENTERPRISES LTD.

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APPENDICES

- A. A copy of the Receivership Order granted by the Honourable Justice J. Neilson dated July 30, 2021
- B. A copy of the Stay of the Receivership Order granted by the Honourable Justice J. Neilson dated July 30, 2021
- C. A copy of the Order granted by the Honourable Justice G. Dunlop dated August 27, 2021
- D. Interim Statement of Receipts and Disbursements as at April 14, 2022

- E. A copy of the Personal Property Registry Search
- F. Results of the Ritchie Bros. auction sale on a per lot basis
- G. A copy of the correspondence to the Company's unsecured creditors
- H. A copy of the Contract with Brown's Industrial Sales dated July 15, 2021
- I. A copy of the title evidencing lien registration
- J. A copy of the Caveat registered on the Popiel Land
- K. A copy of the Fee Affidavit sworn by Kristin Gray

PURPOSE OF REPORT

1. Pursuant to an Order of the Court of Queen's Bench of Alberta granted July 30, 2021 (the "**Receivership Order**"), the stay of which was later lifted by an Order granted August 27, 2021, The Bowra Group Inc. ("**Bowra**") was appointed receiver (the "**Receiver**") of all current and future assets, undertakings and properties of every nature and kind whatsoever of Shamrock Valley Enterprises Ltd. ("**Shamrock**" or the "**Company**").
2. This is the Receiver's fifth report to the Court. This report should be read in conjunction with the Receiver's first report to the Court dated December 6, 2021 (the "**First Report**"), the Receiver's second report to the Court dated December 6, 2021 (the "**Second Report**"), the Receiver's third report to the Court dated January 7, 2022 (the "**Third Report**"), and the Receiver's fourth report to the Court dated March 11, 2022 (the "**Fourth Report**").
3. The purpose of this report is to:
 - i. Update this Honourable Court with the Receiver's activities since the Receiver's Fourth Report;
 - ii. Provide this Honourable Court with an interim statement of receipts and disbursements for the period of August 27, 2021, to April 14, 2022;
 - iii. Provide this Honourable Court with a summary and description of the claims of various priority, leasing, and secured creditors of the Company;
 - iv. Assist in this Honourable Court's consideration of the Receiver's application to make a distribution of funds consistent with the summary of the various creditor's priorities described herein;
 - v. Request approval of a claims process for distribution to the Company's unsecured creditors;
 - vi. Request approval of the discharge of a caveat registered on lands located at Lot 11, Block 30, and Plan 7521283;
 - vii. Provide this Honourable Court with a summary of other matters encountered to date;

- viii. Request the summary approval of the Receiver's activities and fees incurred to date; and,
- ix. Request the summary approval of the Receiver's legal counsel activities and fees incurred to date.

BACKGROUND INFORMATION

- 4. Shamrock operated as a construction and earthworks contractor providing oilfield, environmental, and pipeline services throughout Alberta. Services included civil construction, fluid hauling, spill control management, and reclamation. The Company operated out of the Elk Point Land, as defined below.
- 5. The sole director of Shamrock was Mr. Murry Nielsen ("**Nielsen**").
- 6. The Company's assets included land, capital assets, rolling stock, and accounts receivable.
- 7. As at the date the Receivership Order was granted, Shamrock was the registered owner of four parcels of land as detailed below:
 - a) A 22.07-acre parcel of land located in the County of St. Paul, improved by a 13,000 sq. ft office and shop building originally constructed in 1991, and expanded in 1998 (the "**Elk Point Land**");
 - b) A 32.41-acre tract of rural development land located at SW 36-52-2-W5 in Parkland County, Alberta (the "**Stony Plain Land**");
 - c) Lot 9-10, Block 9, Plan 6879ET, located in the town of Elk Point which consists of 0.355 acres of grass surfaced municipal land (the "**Vacant Property**"); and,
 - d) The Residential Property, located at Lot 6, Block 12, Plan 181HW in the town of Elk Point which consists of 0.134 acres of land improved by a single-family dwelling (the "**Residential Property**").
- 8. The Receiver has entered into a Contract to Auction made by Ritchie Bros. Auctioneers (Canada) Ltd. ("**Ritchie Bros.**") for the auction of Shamrock's rolling stock and the Elk Point Land. An Order approving the Contract to Auction, authorizing the transactions agreed upon thereunder, and vesting property particularized therein to the end purchasers thereof was

granted by this Honourable Court on December 15, 2021 (the "**Ritchie Bros. SAVO**"). Additional information concerning the Contract to Auction can be found in the First Report of the Receiver dated December 6, 2021.

9. An Order approving the sale of the Stony Plain Land and vesting title in and to it to the purchaser thereof was granted by this Honourable Court on December 17, 2021. Additional information concerning the Stony Plain Land can be found in the Second Report of the Receiver dated December 6, 2021. The sale subsequently closed on January 5, 2022.
10. An Order approving the sale of the Residential Property and vesting title in and to it to the purchaser thereof was granted by this Honorable Court on January 18, 2022. Additional information concerning the Residential Property can be found in the Third Report of the Receiver dated January 7, 2022. The sale subsequently closed on April 20, 2022.
11. The Vacant Property is being actively marketed for sale. However, no offers have been received to date.

INSOLVENCY EVENTS

12. Shamrock ran into financial difficulty due to the current financial environment in the Alberta oil and gas industry compounded with the global pandemic. The Company struggled to maintain appropriate working capital to manage operations and fund current debt.
13. Canadian Western Bank ("**CWB**") provided financing to the Company based on a margining formula. Shamrock was required to provide monthly financial information and Statements of Borrowing to facilitate the lending of financed capital.
14. On or about June 4, 2021, CWB became concerned with the accuracy of the financial information being provided by the Company. As such, on or about June 18, 2021, CWB retained Bowra to conduct a "look see" of the Company's financial position. The Company refused to allow Bowra access to the books and records.
15. In subsequent discussions with Mr. Nielsen and the Company, CWB discovered further inaccuracies represented in the books and records of the Company.
16. As a result of the foregoing, CWB had concerns about their lending position, and the ability of the Company to continue to fund operations and preserve the value of the Company's assets.

17. As such, on July 30, 2021, CWB applied for and obtained the Receivership Order. A copy of the Court Order granted by the Honourable Justice Neilson is attached as **Appendix "A"**.
18. The Receivership Order was, however, stayed until August 27, 2021, to provide the Company an opportunity to obtain refinancing from Essex Lease Financial Corporation ("**Essex**"). A copy of the Order staying the Receivership Order is attached as **Appendix "B"**. A copy of the Order lifting the stay is attached as **Appendix "C"**.
19. The Receiver continued the Company's operations for a total of five weeks beginning on August 27, 2021 (the "**Operating Receivership Period**") to facilitate the collection of receivables and complete ongoing jobs. During this period Essex was expected to lend sufficient funds to purchase the CWB security.
20. On October 12, 2021, it was determined that Essex was unable to providing financing and as such, the Receiver ceased operations and terminated all of the Company's employees.
21. The Receiver engaged three former employees to assist with the collection of receivables, relocation of the Shamrock rolling stock back to the Elk Point Land, and preparation of the bookkeeping records.

RECEIVER'S ACTIVITIES

22. Since the Receiver's Fourth Report, the Receiver has:
 - a) Contacted and held discussions with customers regarding outstanding accounts receivable;
 - b) Worked with Ritchie Bros. to complete the auction sale of Shamrock's rolling stock and the Elk Point Land, resulting in gross proceeds to the estate of \$13,559,504;
 - c) With the assistance of Ritchie Bros., removed all equipment from the Elk Point Land;
 - d) Worked with its legal counsel to facilitate the closing of the sale of the Elk Point Land, which is anticipated to occur on April 27, 2022;
 - e) Entered into an agreement with Ritchie Bros. to sell the Option Units, as defined in the Fourth Report;

- f) Completed a trust audit with the Canada Revenue Agency (“**CRA**”) relating to unpaid source deductions of the Company;
- g) Prepared and filed all outstanding GST and Canada Emergency Wage Subsidy (“**CEWS**”) returns with the CRA;
- h) Completed an examination with the CRA relating to Shamrock’s GST returns for the period of September 1, 2021, to October 31, 2021;
- i) Released equipment to various leasing creditors on the condition that the lessors undertake to liquidate the equipment as soon as reasonably possible, in a commercially reasonable manner, and to account for and remit to the Receiver any surplus net sale proceeds from the sale of the equipment;
- j) Reviewed the insurance policy and cancelled coverage for all assets sold by the Receiver. The Receiver has ensured adequate insurance coverage for any remaining assets, including the Elk Point Land, pending the closing of its sale;
- k) Closed the sale of the Residential House as contemplated in the Third Report; and,
- l) Held discussions with various creditors regarding the status of the Receivership and the administration of the Company’s estate.

23. In addition, the Receiver continues to complete its administrative requirements pursuant to the *Bankruptcy and Insolvency Act* and maintains a case website to provide information to the Company’s creditors.

INTERIM STATEMENT OF RECEIPTS AND DISBURSEMENTS

24. A copy of the interim statement of receipts and disbursements for the period of August 27, 2021, to April 14, 2022, is attached as **Appendix “D”**. Receipts and disbursements to date total \$16,259,108 and \$2,754,235, respectively.

25. As at April 14, 2022, the Receiver holds \$13,504,873 in its trust account.

THE SECURITY HELD BY CWB

26. CWB provided financing to Shamrock through the following facilities;

- a) A demand operating loan in the maximum principal amount of \$6,000,000; and,
- b) A business Visa facility with a maximum credit limit of \$50,000.

27. To secure the loans, Shamrock provided CWB the following security (the “**CWB Security**”);

- a) General Security Agreement dated March 17, 2015; and,
- b) General Security Agreement dated July 24, 2015.

28. A copy of the Personal Property Registry Search Results Report obtained in respect of the Company is attached as **Appendix “E”**.

29. As of May 3, 2022, the total indebtedness outstanding to CWB is \$4,245,477.

30. The Receiver has obtained a legal opinion from its legal counsel concluding the CWB Security to be valid and enforceable, subject to the normal qualifications and assumptions contained in an opinion of that nature.

PRIORITY PAYABLES

31. The Receiver is aware of four claims that it believes rank in priority to the CWB Security;

- a) CRA property claim dated January 19, 2022, for unpaid source deductions in the amount of \$553,919;
- b) CRA property claim dated March 18, 2022, for GST arrears in the amount of \$115,123;
- c) *Wage Earner Program Protection Act* (“**WEPPA**”) claim in the amount of \$2,851; and,
- d) Claims of equipment lessors that have priority by reason of a first in time serial number registration respecting equipment defined as “serial numbered goods” in the *Personal Property Security Act*, RSA 2000, c P-7 (“**PPSA**”).

32. The Receiver confirms any and all outstanding property taxes owing on the Company's properties were paid from the respective sale proceeds at closing.
33. The Receiver has reviewed the Company's books and records and is not aware of any other priority claims.
34. The Receiver proposes to make the following distributions to satisfy the priority claims;
- a) Payment of \$553,919 to the CRA for the deemed trust property claim;
 - b) Payment of \$115,123 to the CRA for GST arrears; and,
 - c) Payment of \$2,851 to Employment and Social Development Canada for the WEPPA claim.
35. The Receiver proposes to make a distribution in full to CWB in the amount of \$4,245,477 taking into consideration the amount realized by the Receiver in respect of the Company's assets, together with the CRA property claims, WEPPA priority claim, leasing creditor claims and the anticipated remaining costs for the administration of the receivership.
36. After consideration of the proposed distribution, the Receiver anticipates holding approximately \$8,580,000 in its trust account to be used pay Essex, Synergy Credit Union Ltd ("**Synergy**"), Business Development Bank of Canada ("**BDC**"), Leroy Credit Union Ltd. ("**Leroy**"), and 102125001 Saskatchewan Ltd. ("**102 Sask**") as discussed further below.

SECURED AND LEASING CREDITORS

37. The Trustee has reviewed the Personal Property Registry ("**PPR**") searches and obtained legal opinions on the validity and priority of the claims of various secured and leasing creditors.
38. As described in the First Report, Ritchie Bros. provided a net minimum guarantee ("**NMG**") for the auction of Shamrock's rolling stock and the Elk Point Land consistent with the terms of the Receiver's Request for Offers to Purchase or Liquidation Proposal ("**ROP**").
39. The ROP was divided into 16 different lots (the "**Lots**") based on the security held by the various secured and leasing creditors. The Ritchie Bros. Contract to Auction provided a NMG for each Lot.

40. In accordance with the authority granted pursuant to the terms of the Ritchie Bros. SAVO, Ritchie Bros. completed the auction sale on March 18, 2022. The results of the of the auction sale on a per Lot basis are described in **Appendix "F"**.

i. Essex

41. Essex provided financing to Shamrock to facilitate the acquisition of equipment and rolling stock. Its security interest is not limited to the collateral being leased or financed, but also includes a security interest in all present and after acquired personal property of the Company.

42. The Receiver has obtained a legal opinion from its legal counsel concluding the Essex security to be valid and enforceable, subject to the normal qualifications and assumptions contained in an opinion of that nature.

43. The Receiver has confirmed the collateral over which Essex claims a security interest was sold as part of the Contract to Auction with Ritchie Bros. It is the Receiver's position that the Essex claim should be paid from the Ritchie Bros. sale proceeds.

44. As of May 3, 2022, the outstanding balance outstanding to Essex is \$2,886,469. Proceeds from the auction sales attributed to the equipment Lots in which Essex holds a security interest total \$6,213,000.

45. The Receiver proposes to make a distribution to Essex in the amount of \$2,886,469.

ii. Synergy

46. Synergy provided financing to Shamrock secured by a Mortgage dated June 24, 2009 and registered on title to the Elk Point Land.

47. The Receiver has obtained a legal opinion from its legal counsel which identifies the possible illegality of the loan advanced, and security taken for repayment thereof, which could result in the recovery of the loan and the enforcement of the security being barred. The Receiver is currently involved in litigation to resolve the matter.

48. As of September 14, 2021, the outstanding balance owing to Synergy was \$609,518. The Receiver has yet to receive an updated payout amount as at May 3, 2022. Proceeds from the auction of the Elk Point Land Lot were \$715,000.

49. To avoid further interest being accrued, the Receiver proposes to make a distribution to Synergy equal to the amount owing as at May 3, 2022 subject to Synergy entering into a claw back agreement with the Receiver that would require Synergy to return this distribution in the event the security is deemed invalid and unenforceable.

iii. BDC

50. BDC holds the first registered security interest in the PPR dated June 26, 2013. Its security agreement provides a charge over specific serial number goods and also includes a security interest in all present and after acquired personal property of the Company. On August 25, 2015, BDC agreed to a postponement of its rights and security interest to the rights and security interests of CWB.

51. The Receiver has obtained a legal opinion from its legal counsel concluding the BDC security to be valid and enforceable, subject to the normal qualifications and assumptions contained in an opinion of that nature.

52. As of May 2, 2022, the outstanding balance owed to BDC is \$119,196.

53. The Receiver proposes to make a distribution to BDC in the amount of \$119,196.

iv. Leroy and 102 Sask

54. Leroy registered a security interest in the PPR on October 16, 2017, in connection with specific serial number goods pursuant to a lease agreement dated October 16, 2017 (the "**Lease**"). On June 30, 2021, Leroy assigned its interest in the Lease to 102 Sask.

55. The Receiver has obtained a legal opinion from its legal counsel which identifies the possible illegality of the loan advanced, and security taken for repayment thereof, which could result in the recovery of the loan and the enforcement of the security being barred. The Receiver is currently involved in litigation to resolve the matter.

56. As of June 30, 2021, the outstanding balance owing to Leroy was \$134,144. The Receiver has yet to receive an updated payout amount as at May 3, 2022. Proceeds from the auction sales attributed to the equipment Lot in which 102 Sask claims to hold a security interest total \$337,000.

57. To avoid further interest being accrued, the Receiver proposes to make a distribution to 102 Sask equal to the amount owing as at May 3, 2022 subject to 102 Sask entering into a claw back agreement with the Receiver that would require 102 Sask to return this distribution in the event the security is deemed invalid and unenforceable.

v. Other Leasing Creditors

58. The Receiver obtained legal opinions in respect of various leases or conditional sale contracts, as the case may be, entered into between the Company and Caterpillar Financial Services Limited ("**Caterpillar**"), Bank of Montreal ("**BMO**"), CWB National Leasing Inc. ("**CWB Leasing**"), Ford Credit Canada Company ("**Ford**"), De Lage Landen Financial Services Canada Inc. ("**De Lage**"), John Deere Financial Inc. ("**John Deere**"), TD Equipment Finance Canada ("**TDEF**"), LBEL Inc. ("**LBEL**"), Wells Fargo Equipment Finance Company ("**Wells Fargo**") and Komatsu International (Canada) Inc. ("**Komatsu**"). The legal opinions concluded that the leases were valid and enforceable, and that the respective lessor had priority pursuant to the PPSA.

59. The Receiver determined that in certain instances it was the best interest of the estate to pay out the remaining amounts owing on the various agreements and sell the equipment at the Ritchie Bros auction. The following amounts have been paid out;

- a) Caterpillar \$632,395.63;
- b) BMO \$14,206.30;
- c) CWB Leasing \$22,301.85;
- d) Ford \$87,825.77;
- e) De Lage \$38,358.19;
- f) John Deere \$31,388.60;
- g) TDEF \$64,731.11; and,
- h) LBEL \$6,271.81.

60. In other instances, the Receiver determined it was the best interest of the estate to release the equipment back to the lessors on the condition that the lessors undertake to liquidate the equipment as soon as reasonably possible, in a commercially reasonable manner, and to account for and remit to the Receiver any surplus net sale proceeds from the sale of the equipment. Equipment was released to Komatsu, Wells Fargo and LBEL.

61. After consideration of the proposed distributions to Essex, Synergy, BDC and 102 Sask, the Receiver anticipates holding approximately \$4,830,000 in its trust account.

CLAIMS PROCESS – UNSECURED CREDITORS

62. As described above, a surplus of funds remains after the proposed distributions and holdbacks to the various priority and secured creditors.

63. To administer the claims of the Company's unsecured creditors, the Receiver proposes to implement the following claims process (the "**Claims Process**"): ¹

- a) Bowra is appointed as the Claims Officer to administer the Claims Process and adjudicate any disputed claims;
- b) Within ten days of the Claims Process Order being granted the Claims Officer shall send to the Director of the Company a list of all Known Claimants and the amounts believed or asserted to be due and owing by the Company;
- c) Within ten days of receiving the list of Known Claimants the Director of the Company shall review and advise the Claims Officer of claims not disputed or challenged by the Company (the "**Known Claimant List**");
- d) Within ten business days of receiving the Known Claimant List from the Director, if the Claims Officer, after consultation with the director of the Company, agrees based on the books and records of the Company that a Claim is valid, proper, and enforceable, the Claims Officer shall send Notice of Proposed Payment to the Claimant and the Director of the Company;

¹ Capitalized terms not otherwise defined herein carry the meaning ascribed to them in the form of Claims Process Order proposed by the Receiver.

- e) Any Claimant who receives a Notice of Proposed Payment and intends to dispute the Notice of Proposed Payment shall:
- (i) Deliver a completed Notice of Claimant's Dispute to the Claims Officer by the later of Claims Bar Date (as defined below), or the date indicated in the Claims Officer's Notice of Proposed Payment; and,
 - (ii) Within ten days of delivery of the Notice of Claimant's Dispute, file and serve on counsel to the Claims Officer and the Company a Notice of Application and supporting affidavits naming the Company the Respondent.
- f) If the Company intends to dispute the Notice of Proposed Payment, it shall:
- (i) Deliver a completed Notice of Company's Dispute to the Claims Officer, with a copy to the Claimant, by the later of Claims Bar Date (as defined below), or the date indicated in the Claims Officer's Notice of Proposed Payment; and,
 - (ii) Within ten days of delivery of the Notice of Company's Dispute, file and serve on counsel to the Claims Officer and the Claimant a Notice of Application and supporting affidavits naming the Claimant as the Respondent.
- g) After consultation with the Director, the Claims Officer may consensually resolve the disputed Notice of Proposed Payment with the Claimant. The resolved claim shall be proven, accepted, and upon payment of the resolved amount, the Claim is deemed to be satisfied in full;
- h) When a Claimant does not deliver a Notice of Claimant's Dispute and serve the Notice of Application and supporting affidavit within the prescribed time limit, and the Company does not deliver a Notice of Company's Dispute and serve the Notice of Application and supporting affidavit within the prescribed time limits, the Claimant shall be a Creditor and its Claim, and proposed payment is deemed accepted. Upon payment of the amount described in the Notice of Proposed Payment the Claim is deemed to be satisfied in full;

- i) Within ten business days of receiving the Known Creditor List from the Director, the Claims Officer shall send a copy of the General Claims Package, and any other material considered appropriate to all Known Claimants who did not receive a Notice of Proposed Payment;
- j) Within ten business days of the granting of the Claims Process Order, the Claims Officer shall post advertisements in the *Edmonton Journal*, *Calgary Herald*, and the *Daily Oil Bulletin*, with the goal of informing any possible unknown Claimants of the Claims Process;
- k) Within five business days of the granting of the Claims Process Order, the Receiver shall post a copy of the Claims Process Order and the General Claims Package to the Receiver's website;
- l) A claims bar date of June 30, 2022, at 4:00 pm MST (the "**Claims Bar Date**") will be set providing Claimants with a reasonable period of time to complete a Proof of Claim;
- m) After the Claims Bar Date, any Person who failed to deliver a Proof of Claim to the Claims Officer on or before the Claims Bar Date shall:
 - (i) Be forever barred, estopped, and enjoined from asserting or enforcing any Claim against the Company and such Claim shall be forever extinguished;
 - (ii) Not be entitled to receive further notice with respect to the Claims Process; and,
 - (iii) Not be permitted to participate in any distribution made by the Receiver to Creditors of the Company.
- n) The Claims Officer and the Director of the Company shall review all Proof of Claims received on or before the Claims Bar Date. The Claims Officer shall accept, revise, or reject the claim;
- o) If the Claims Officer disputes a claim (the "**Disallowed Claimant**"), the Receiver shall notify the Claimant and the Company by sending a Notice of Revision or Disallowance to the Claimant by no later than July 30, 2022;

- p) The Disallowed Claimant may dispute the Claims Officer's Notice of Revision or Disallowance by:
- (i) Delivering a completed Notice of Claimant's Dispute to the Claims Officer by the later of August 15, 2022, or such date as agreed upon by the Claims Officer; and,
 - (ii) Within ten days of delivery of the Notice of Dispute, file and serve on counsel to the Claims Officer and the Company a Notice of Application and supporting affidavits naming the Company as the respondent.
- q) If the Company intends to dispute the Notice of Revision or Disallowance it shall:
- (i) Deliver a completed Notice of the Company's Dispute to the Claims Officer, with a copy to the Claimant, by the later of Claims Bar Date, or such date as agreed upon by the Claims Officer; and,
 - (ii) Within ten days of delivery of the Notice of Company's Dispute, file and serve on counsel to the Claims Officer and the Claimant a Notice of Application and supporting affidavits naming the Claimant as the Respondent.
- r) Failure of the Disallowed Claimant to complete a Notice of Claimant's Dispute and serve the Notice of Application and supporting affidavits, will result in their Claim being deemed to be accepted or disallowed as set out in the Notice of Revisions or Disallowance, respectively;
- s) Failure of the Company to complete a Notice of the Company's Dispute and service the Notice of Application and supporting affidavits within the specified time limits, will result in the Claimant's Claim being deemed to be accepted or disallowed as set out in the Notice of Revisions or Disallowance, respectively; and,
- t) After consultation with the Director, the Claims Officer may consensually resolve the disputed Proof of Claim with a Disallowed Claimant. The resolved Proof of Claim shall be proven, accepted, and upon payment of the resolved amount, the Claim is deemed to be satisfied in full.

64. The Claims Officer is not obligated to send notice of the Claims Process to the transferee or assignee of claimants unless the Receiver has acknowledged the transfer or assignment in writing.
65. The Company may set-off any claims of any nature the Company may have against the creditor.
66. The Receiver believes the proposed Claims Process to be fair and equitable and in the best interest of all creditors and interested parties.
67. Based on the books and records the Receiver sent correspondence to the Company's unsecured creditors on April 26, 2022, by regular mail advising of this application, including specific reference to the relief sought in relation to the Claims Process Order. A copy of this correspondence is attached as **Appendix "G"**.
68. The Receiver respectfully requests that this Honourable Court grant an Order approving the Claims Process and authorizing the Receiver to complete a distribution to the unsecured creditors.

OTHER MATTERS

i. Brown's Industrial Sales

69. On July 15, 2021, Shamrock entered into a rental contract (the "**Contract**") with Brown's Industrial Sales ("**Brown's**") for the lease of a 30-ton Artic rock truck (the "**Truck**"). A copy of the Contract is attached as **Appendix "H"**.
70. The terms of the Contract stipulated a blended rental rate, interest of 2% per month is payable on any amounts due but unpaid, the right to register a lien should rental payments not be forthcoming, and the recovery of any legal expenses incurred by Brown's if forced to exercise its rights and various legal remedies.
71. As Shamrock was unable to make its payments, Brown's registered a builders' lien (the "**Lien**") against two parcels of land (the "**Lands**") where the Truck performed an improvement on the Lands. The Lien entered the pending registration queue on September 17, 2021, and actual registration occurred on December 1, 2021. A copy of the title evidencing the registration is attached as **Appendix "I"**.

72. The Receiver and its legal counsel have reviewed the Company's books and records in addition to various tickets and invoices issued by Shamrock in connection with the work described to have been performed on the Lands subject to the Lien.
73. Brown's claims the recovery of unpaid rental amounts, associated interests, and repair costs.
74. The Receiver has received a legal opinion stating that the Lien is valid and enforceable. Counsel for the Director further advised that Brown's claim was valid to the best of his information. As such, the Receiver reached an agreement with Brown's to pay out the Lien in return for the discharge of the Lien registration.

ii. **Popiel Lands**

75. On April 15, 2008, Shamrock registered a Caveat re: Agreement Charging Land on title to lands in the registered ownership of David Popiel and Louise Popiel (the "**Popiel Land**"). A copy of the Caveat is attached as **Appendix "J"**.
76. The existence of the Caveat was discovered from the results of a Land Titles Name Search conducted by counsel for the Receiver following the appointment. Thereunder, the Company claimed a charge over the Popiel land to secure payment of the sum of \$19,756.75 pursuant to a Memorandum Charging Lands dated April 9, 2008 (the "**Charge**").
77. Counsel for the Receiver issued a demand for payment of any amounts remaining secured by the Charge. Mr. Popiel responded to counsel, advising that it related to a loan advanced by the Company. Mr. Popiel further advised that he was employed by the Company for a number of years and that the loan was repaid in full approximately a decade ago by payments made towards the indebtedness via regular deductions from his employment earnings. He was unable to provide documentation demonstrating the payments, whether in the form of pay stubs or otherwise, claiming that he does not keep records going that far back in time.
78. The Receiver's counsel made inquiries with counsel for the Director, who is also counsel for the Company, as to whether all or any portion of the loan remained unpaid. Counsel advised on behalf of the Director that, to the best of his information, the loan had been paid in full. The Receiver therefore respectfully requests that this Honourable Court authorize the Receiver to discharge the Charge on the basis that it no longer secures any indebtedness in the Company's favour.

PROFESSIONAL FEES

i. Summary of Receiver's Accounts

79. A summary and copies of the Receiver's invoices rendered during the period of June 17, 2021, to March 31, 2022, are attached as **Exhibit "A"** to the Fee Affidavit (the "**Affidavit**") sworn by Kristin Gray in this Action. A copy of the Affidavit is attached as **Appendix "K"**.

80. The total Receiver fees to date are \$333,296 and disbursements are \$16,873 as summarized in the table below:

	\$
Fees	333,296
Disbursements	16,873
GST	17,509
Total	367,678

ii. Receiver Staffing and Hours

81. Since the appointment of the Receiver by this Court, Ms. Kristin Gray, Senior Vice President of Bowra, has had primary responsibility for the work carried out by the Receiver. When appropriate, this work was delegated to other staff within Bowra. A summary of the time spent administering the estate by members of the staff of Bowra for the period of June 17, 2021, to March 31, 2022, is detailed in the table below:

Name	Title	Hours	Hourly Rate (\$)
Kristin Gray	Senior Vice President	194.15	500/450
Doug Chivers	Senior Vice President	91.90	595/575
Nicole Carreau	Associate	439.75	295/250
Garrett Stupan	Associate	96.50	250
Justin Heniuk	Associate	4.33	175
Sofie Parker	Estate Administrator	32.50	185
Administration	Administrative	148.32	165/125
		813.30	

82. In the Receiver's opinion, the time and disbursements incurred by the Receiver in the course of its duties are fair and reasonable in a receivership of the nature described herein. In the Receiver's opinion, the cost of this Receivership is comparable to receivership assignments of similar scale and complexity.

83. The hourly rates charged by the Receiver are consistent with the average hourly rates billed by the Receiver on its other engagements and, to the Receiver's knowledge, consistent with other accounting firms of comparable size engaged on similar receivership matters.

84. The Receiver requests that the Court approve the Receiver's fees incurred to date.

iii. Legal Fees

85. The Receiver engaged the services of Parlee McLaws LLP ("**Parlee**") as its independent legal counsel to assist with the obligations in these proceedings. The lawyers primarily responsible for assisting the Receiver were Mr. Jeremy Hockin, Q.C. (Partner– Insolvency & Restructuring) and Mr. Steven Rohatyn (Partner – Insolvency & Restructuring).

86. The total legal fees of Parlee to date are \$143,692, disbursements are \$9,408, and other charges are \$1,136 as summarized in the table below:

	\$
Fees	143,692
Disbursements	9,408
Other Charges	1,136
GST	7,335
Total	161,571

87. A summary of the legal invoices rendered by Parlee is attached as **Exhibit "B"** to the Affidavit.

A breakdown of the legal fees by invoice is summarized in the table below:

Firm	Date	Invoice	Fees	Disbursements	Other Charges	GST	Total
Parlee McLaws LLP	30-Sep-21	783724	19,485.00	880.16	713.50	1,036.53	22,115.19
Parlee McLaws LLP	31-Oct-21	785583	17,993.50	1,138.58	70.00	906.00	20,108.08
Parlee McLaws LLP	30-Nov-21	787946	42,042.00	2,399.94	122.50	2,116.81	46,681.25
Parlee McLaws LLP	31-Dec-21	789690	30,000.50	2,704.12	175.75	1,551.87	34,432.24
Parlee McLaws LLP	14-Mar-22	793048	34,171.00	2,285.58	54.00	1,723.62	38,234.20
			143,692.00	9,408.38	1,135.75	7,334.83	161,570.96

88. The Receiver has reviewed the invoices rendered to it by Parlee and believes they are both reasonable and proper. The legal services provided were necessary for the Receiver to fulfil its obligations in the proceeding.

89. The Receiver requests that the Court similarly approve the legal fees incurred to date.

CONCLUSION

54. The Receiver respectfully requests that this Honourable Court grant on Order:

- i. Approving the activities of the Receiver and its legal counsel as set out herein;
- ii. Approving the Receiver's interim statement of receipts and disbursements for the period of August 27, 2021, to April 14, 2022;
- iii. Approving the following distribution of funds;
 - (i) to the CRA for the deemed trust property claim of \$553,919;
 - (ii) to the CRA for the GST property claim of \$115,123;
 - (iii) to Employment and Social Development Canada for the WEPPA claim in the amount of \$2,851;
 - (iv) to CWB in the amount of \$4,245,477;
 - (v) to Essex in the amount of \$2,886,469;
 - (vi) to BDC in the amount of \$119,196;
 - (vii) to Synergy, subject to a claw back agreement, equal to the amount owing as at May 3, 2022; and,
 - (viii) to 102 Sask. subject to a claw back agreement, equal to the amount owing as at May 3, 2022.
- iv. Approving the Receiver's Claim Process and authorizing the Receiver to complete a distribution to the unsecured creditors;
- v. Approve the discharge of the caveat registered on the Popiel Land; and,
- vi. Any further direction that the Court wishes to provide to the Receiver.

All of which is respectfully submitted this 25th day of April 2022.

The Bowra Group Inc.

Receiver of current and future assets, undertakings and properties of every nature and kind whatsoever of Shamrock Valley Enterprises Ltd.

Per:

A handwritten signature in blue ink, appearing to read 'Kristin Gray', written over a light blue circular stamp.

Kristin Gray, CPA, CA, CIRP, LIT

APPENDIX A

A copy of the Receivership Order granted by the Honourable
Justice J. Neilson dated July 30, 2021

Clerk's Stamp:



COURT FILE NUMBER 2103 10970

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE OF EDMONTON

APPLICANT: CANADIAN WESTERN BANK

RESPONDENT(S): SHAMROCK VALLEY ENTERPRISES LTD.

DOCUMENT RECEIVERSHIP ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

McLENNAN ROSS LLP #600 McLennan Ross Building 12220 Stony Plain Road Edmonton, AB T5N 3Y4

Lawyer: Charles P. Russell, Q.C. Telephone: (780) 482-9115 Fax: (780) 733-9757 Email: crussell@mross.com File No.: 20212853

DATE ON WHICH ORDER WAS PRONOUNCED: July 30, 2021

NAME OF JUDGE WHO MADE THIS ORDER: Mr. Justice James T. Neilson

LOCATION OF HEARING: Edmonton

UPON the application of **CANADIAN WESTERN BANK** in respect of **SHAMROCK VALLEY ENTERPRISES LTD.** (the "**Debtor**"); **AND UPON** having read the Application, the Affidavit of Dean Chan, filed; **AND UPON** reading the consent of **The Bowra Group Inc.** to act as receiver and manager (the "**Receiver**") of the Debtor, filed;; **AND UPON** hearing counsel for Canadian Western Bank, counsel for the proposed Receiver and any other counsel or other interested parties present; **IT IS HEREBY ORDERED AND DECLARED THAT:**

SERVICE

1. The time for service of the notice of application for this order (the "**Order**") is hereby abridged and deemed good and sufficient **[if applicable]** and this application is properly returnable today.

APPOINTMENT

2. Pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the "**BIA**"), and sections 13(2) of the *Judicature Act*, R.S.A. 2000, c.J-2, 99(a) of the *Business Corporations Act*, R.S.A. 2000, c.B-9, and 65(7) of the *Personal Property Security Act*, R.S.A. 2000, c.P-7 **The Bowra Group Inc.** is hereby appointed Receiver, without security, of all of the Debtor's current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the "**Property**").

RECEIVER'S POWERS

3. The Receiver is hereby empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Receiver is hereby expressly empowered and authorized to do any of the following where the Receiver considers it necessary or desirable:
 - (a) to take possession of and exercise control over the Property and any and all proceeds, receipts and disbursements arising out of or from the Property;
 - (b) to receive, preserve and protect the Property, or any part or parts thereof, including, but not limited to, the changing of locks and security codes, the relocating of Property to safeguard it, the engaging of independent security personnel, the taking of physical inventories and the placement of such insurance coverage as may be necessary or desirable;
 - (c) to manage, operate and carry on the business of the Debtor, including the powers to enter into any agreements, incur any obligations in the ordinary course of business, cease to carry on all or any part of the business, or cease to perform any contracts of the Debtor;
 - (d) to engage consultants, appraisers, agents, experts, auditors, accountants, managers, counsel and such other persons from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the Receiver's powers and duties, including without limitation those conferred by this Order;
 - (e) to purchase or lease machinery, equipment, inventories, supplies, premises or other assets to continue the business of the Debtor or any part or parts thereof;
 - (f) to receive and collect all monies and accounts now owed or hereafter owing to the Debtor and to exercise all remedies of the Debtor in collecting such monies, including, without limitation, to enforce any security held by the Debtor;
 - (g) to settle, extend or compromise any indebtedness owing to or by the Debtor;

- (h) to execute, assign, issue and endorse documents of whatever nature in respect of any of the Property, whether in the Receiver's name or in the name and on behalf of the Debtor, for any purpose pursuant to this Order;
- (i) to undertake environmental or workers' health and safety assessments of the Property and operations of the Debtor;
- (j) to initiate, prosecute and continue the prosecution of any and all proceedings and to defend all proceedings now pending or hereafter instituted with respect to the Debtor, the Property or the Receiver, and to settle or compromise any such proceedings. The authority hereby conveyed shall extend to such appeals or applications for judicial review in respect of any order or judgment pronounced in any such proceeding, and provided further that nothing in this Order shall authorize the Receiver to defend or settle the action in which this Order is made unless otherwise directed by this Court;
- (k) to market any or all the Property, including advertising and soliciting offers in respect of the Property or any part or parts thereof and negotiating such terms and conditions of sale as the Receiver in its discretion may deem appropriate;
- (l) to sell, convey, transfer, lease or assign the Property or any part or parts thereof out of the ordinary course of business:
 - (i) without the approval of this Court in respect of any transaction not exceeding **\$100,000**, provided that the aggregate consideration for all such transactions does not exceed **\$250,000**; and
 - (ii) with the approval of this Court in respect of any transaction in which the purchase price or the aggregate purchase price exceeds the applicable amount set out in the preceding clause,

and in each such case notice under subsection 60(8) of the *Personal Property Security Act*, R.S.A. 2000, c. P-7 or any other similar legislation in any other province or territory shall not be required.

- (m) to apply for any vesting order or other orders (including, without limitation, confidentiality or sealing orders) necessary to convey the Property or any part or parts thereof to a purchaser or purchasers thereof, free and clear of any liens or encumbrances affecting such Property;
- (n) to report to, meet with and discuss with such affected Persons (as defined below) as the Receiver deems appropriate all matters relating to the Property and the receivership, and

to share information, subject to such terms as to confidentiality as the Receiver deems advisable;

- (o) to register a copy of this Order and any other orders in respect of the Property against title to any of the Property, and when submitted by the Receiver for registration this Order shall be immediately registered by the Registrar of Land Titles of Alberta, or any other similar government authority, notwithstanding Section 191 of the *Land Titles Act*, RSA 2000, c. L-4, or the provisions of any other similar legislation in any other province or territory, and notwithstanding that the appeal period in respect of this Order has not elapsed and the Registrar of Land Titles shall accept all Affidavits of Corporate Signing Authority submitted by the Receiver in its capacity as Receiver of the Debtor and not in its personal capacity;
- (p) to apply for any permits, licences, approvals or permissions as may be required by any governmental authority and any renewals thereof for and on behalf of and, if thought desirable by the Receiver, in the name of the Debtor;
- (q) to enter into agreements with any trustee in bankruptcy appointed in respect of the Debtor, including, without limiting the generality of the foregoing, the ability to enter into occupation agreements for any property owned or leased by the Debtor;
- (r) to exercise any shareholder, partnership, joint venture or other rights which the Debtor may have; and
- (s) to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations;

and in each case where the Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons, including the Debtor, and without interference from any other Person (as defined below).

DUTY TO PROVIDE ACCESS AND CO-OPERATION TO THE RECEIVER

- 4. (i) The Debtor, (ii) all of its current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order (all of the foregoing, collectively, being "**Persons**" and each being a "**Person**") shall forthwith advise the Receiver of the existence of any Property in such Person's possession or control, shall grant immediate and continued access to the Property to the Receiver, and shall deliver all such Property (excluding Property subject to liens the validity of which is dependent on maintaining possession) to the Receiver upon the Receiver's request.

5. All Persons shall forthwith advise the Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of the Debtor, and any computer programs, computer tapes, computer disks or other data storage media containing any such information (the foregoing, collectively, the “**Records**”) in that Person's possession or control, and shall provide to the Receiver or permit the Receiver to make, retain and take away copies thereof and grant to the Receiver unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this paragraph or in paragraph **6** of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Receiver due to the privilege attaching to solicitor-client communication or documents prepared in contemplation of litigation or due to statutory provisions prohibiting such disclosure.
6. If any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Receiver for the purpose of allowing the Receiver to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of computer disks or such other manner of retrieving and copying the information as the Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Receiver. Further, for the purposes of this paragraph, all Persons shall provide the Receiver with all such assistance in gaining immediate access to the information in the Records as the Receiver may in its discretion require including providing the Receiver with instructions on the use of any computer or other system and providing the Receiver with any and all access codes, account names, and account numbers that may be required to gain access to the information.

NO PROCEEDINGS AGAINST THE RECEIVER

7. No proceeding or enforcement process in any court or tribunal (each, a “**Proceeding**”), shall be commenced or continued against the Receiver except with the written consent of the Receiver or with leave of this Court.

NO PROCEEDINGS AGAINST THE DEBTOR OR THE PROPERTY

8. No Proceeding against or in respect of the Debtor or the Property shall be commenced or continued except with the written consent of the Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Debtor or the Property are hereby stayed and suspended pending further Order of this Court, provided, however, that nothing in this

Order shall: (i) prevent any Person from commencing a proceeding regarding a claim that might otherwise become barred by statute or an existing agreement if such proceeding is not commenced before the expiration of the stay provided by this paragraph; and (ii) affect a Regulatory Body's investigation in respect of the debtor or an action, suit or proceeding that is taken in respect of the debtor by or before the Regulatory Body, other than the enforcement of a payment order by the Regulatory Body or the Court. "**Regulatory Body**" means a person or body that has powers, duties or functions relating to the enforcement or administration of an Act of Parliament or of the legislature of a Province.

NO EXERCISE OF RIGHTS OF REMEDIES

9. All rights and remedies of any Person, whether judicial or extra-judicial, statutory or non-statutory (including, without limitation, set-off rights) against or in respect of the Debtor or the Receiver or affecting the Property are hereby stayed and suspended and shall not be commenced, proceeded with or continued except with leave of this Court provided, however, that nothing in this Order shall:
- (a) empower the Debtor to carry on any business that the Debtor is not lawfully entitled to carry on;
 - (b) prevent the filing of any registration to preserve or perfect a security interest;
 - (c) prevent the registration of a claim for lien; or
 - (d) exempt the Debtor from compliance with statutory or regulatory provisions relating to health, safety or the environment.
10. Nothing in this Order shall prevent any party from taking an action against the Applicant where such an action must be taken in order to comply with statutory time limitations in order to preserve their rights at law, provided that no further steps shall be taken by such party except in accordance with the other provisions of this Order, and notice in writing of such action be given to the Monitor at the first available opportunity.

NO INTERFERENCE WITH THE RECEIVER

11. No Person shall accelerate, suspend, discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by the Debtor, except with the written consent of the Debtor and the Receiver, or leave of this Court.

CONTINUATION OF SERVICES

12. All persons having:

- (a) statutory or regulatory mandates for the supply of goods and/or services; or
- (b) oral or written agreements or arrangements with the Debtor, including without limitation all computer software, communication and other data services, centralized banking services, payroll services, insurance, transportation, services, utility or other services to the Debtor

are hereby restrained until further order of this Court from discontinuing, altering, interfering with, suspending or terminating the supply of such goods or services as may be required by the Debtor or exercising any other remedy provided under such agreements or arrangements. The Debtor shall be entitled to the continued use of its current premises, telephone numbers, facsimile numbers, internet addresses and domain names, provided in each case that the usual prices or charges for all such goods or services received after the date of this Order are paid by the Debtor in accordance with the payment practices of the Debtor, or such other practices as may be agreed upon by the supplier or service provider and each of the Debtor and the Receiver, or as may be ordered by this Court.

RECEIVER TO HOLD FUNDS

13. All funds, monies, cheques, instruments, and other forms of payments received or collected by the Receiver from and after the making of this Order from any source whatsoever, including without limitation the sale of all or any of the Property and the collection of any accounts receivable in whole or in part, whether in existence on the date of this Order or hereafter coming into existence, shall be deposited into one or more new accounts to be opened by the Receiver (the "**Post Receivership Accounts**") and the monies standing to the credit of such Post Receivership Accounts from time to time, net of any disbursements provided for herein, shall be held by the Receiver to be paid in accordance with the terms of this Order or any further order of this Court.

EMPLOYEES

14. Subject to employees' rights to terminate their employment, all employees of the Debtor shall remain the employees of the Debtor until such time as the Receiver, on the Debtor's behalf, may terminate the employment of such employees. The Receiver shall not be liable for any employee-related liabilities, including any successor employer liabilities as provided for in section 14.06(1.2) of the BIA, other than such amounts as the Receiver may specifically agree in writing to pay, or in

respect of its obligations under sections 81.4(5) or 81.6(3) of the BIA or under the *Wage Earner Protection Program Act*, S.C. 2005, c.47 (“**WEPPA**”).

15. Pursuant to clause 7(3)(c) of the *Personal Information Protection and Electronic Documents Act*, S.C. 2000, c. 5, the Receiver shall disclose personal information of identifiable individuals to prospective purchasers or bidders for the Property and to their advisors, but only to the extent desirable or required to negotiate and attempt to complete one or more sales of the Property (each, a “**Sale**”). Each prospective purchaser or bidder to whom such personal information is disclosed shall maintain and protect the privacy of such information and limit the use of such information to its evaluation of the Sale, and if it does not complete a Sale, shall return all such information to the Receiver, or in the alternative destroy all such information. The purchaser of any Property shall be entitled to continue to use the personal information provided to it, and related to the Property purchased, in a manner which is in all material respects identical to the prior use of such information by the Debtor, and shall return all other personal information to the Receiver, or ensure that all other personal information is destroyed.

LIMITATION ON ENVIRONMENTAL LIABILITIES

16. (a) Notwithstanding anything in any federal or provincial law, the Receiver is not personally liable in that position for any environmental condition that arose or environmental damage that occurred:
 - (i) before the Receiver's appointment; or
 - (ii) after the Receiver's appointment unless it is established that the condition arose or the damage occurred as a result of the Receiver's gross negligence or wilful misconduct.
- (b) Nothing in sub-paragraph (a) exempts a Receiver from any duty to report or make disclosure imposed by a law referred to in that sub-paragraph.
- (c) Notwithstanding anything in any federal or provincial law, but subject to sub-paragraph (a) hereof, where an order is made which has the effect of requiring the Receiver to remedy any environmental condition or environmental damage affecting the Property, the Receiver is not personally liable for failure to comply with the order, and is not personally liable for any costs that are or would be incurred by any person in carrying out the terms of the order,
 - (i) if, within such time as is specified in the order, within 10 days after the order is made if no time is so specified, within 10 days after the appointment of the

Receiver, if the order is in effect when the Receiver is appointed, or during the period of the stay referred to in clause (ii) below, the Receiver:

- A. complies with the order, or
 - B. on notice to the person who issued the order, abandons, disposes of or otherwise releases any interest in any real property affected by the condition or damage;
- (ii) during the period of a stay of the order granted, on application made within the time specified in the order referred to in clause (i) above, within 10 days after the order is made or within 10 days after the appointment of the Receiver, if the order is in effect when the Receiver is appointed, by,
- A. the court or body having jurisdiction under the law pursuant to which the order was made to enable the Receiver to contest the order; or
 - B. the court having jurisdiction in bankruptcy for the purposes of assessing the economic viability of complying with the order; or
- (iii) if the Receiver had, before the order was made, abandoned or renounced or been divested of any interest in any real property affected by the condition or damage.

LIMITATION ON THE RECEIVER'S LIABILITY

17. Except for gross negligence or wilful misconduct, as a result of its appointment or carrying out the provisions of this Order the Receiver shall incur no liability or obligation that exceeds an amount for which it may obtain full indemnity from the Property. Nothing in this Order shall derogate from any limitation on liability or other protection afforded to the Receiver under any applicable law, including, without limitation, Section 14.06, 81.4(5) or 81.6(3) of the BIA.

RECEIVER'S ACCOUNTS

18. The Receiver and counsel to the Receiver shall be paid their reasonable fees and disbursements, in each case, incurred at their standard rates and charges. The Receiver and counsel to the Receiver shall be entitled to the benefits of and are hereby granted a charge (the "**Receiver's Charge**") on the Property, which charge shall not exceed an aggregate amount of **\$150,000**, as security for their professional fees and disbursements incurred at the normal rates and charges of the Receiver and such counsel, both before and after the making of this Order in respect of these proceedings, and the Receiver's Charge shall form a first charge on the Property in priority to all

security interests, trusts, deemed trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person but subject to section 14.06(7), 81.4(4) and 81.6(2) of the BIA.

19. The Receiver and its legal counsel shall pass their accounts from time to time.
20. Prior to the passing of its accounts, the Receiver shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements, including the legal fees and disbursements, incurred at the normal rates and charges of the Receiver or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

FUNDING OF THE RECEIVERSHIP

21. The Receiver be at liberty and it is hereby empowered to borrow by way of a revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed \$250,000 (or such greater amount as this Court may by further order authorize) at any time, at such rate or rates of interest as it deems advisable for such period or periods of time as it may arrange, for the purpose of funding the exercise of the powers and duties conferred upon the Receiver by this Order, including interim expenditures. The whole of the Property shall be and is hereby charged by way of a fixed and specific charge (the "**Receiver's Borrowings Charge**") as security for the payment of the monies borrowed, together with interest and charges thereon, in priority to all security interests, trusts, deemed trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subordinate in priority to the Receiver's Charge and the charges set out in sections 14.06(7), 81.4(4) and 81.6(2) **[and 88]** of the BIA.
22. Neither the Receiver's Borrowings Charge nor any other security granted by the Receiver in connection with its borrowings under this Order shall be enforced without leave of this Court.
23. The Receiver is at liberty and authorized to issue certificates substantially in the form annexed as Schedule "A" hereto (the "**Receiver's Certificates**") for any amount borrowed by it pursuant to this Order.
24. The monies from time to time borrowed by the Receiver pursuant to this Order or any further order of this Court and any and all Receiver's Certificates evidencing the same or any part thereof shall rank on a *pari passu* basis, unless otherwise agreed to by the holders of any prior issued Receiver's Certificates.

25. The Receiver shall be allowed to repay any amounts borrowed by way of Receiver's Certificates out of the Property or any proceeds, including any proceeds from the sale of any assets without further approval of this Court.

ALLOCATION

26. Any interested party may apply to this Court on notice to any other party likely to be affected, for an order allocating the Receiver's Charge and Receiver's Borrowings Charge amongst the various assets comprising the Property.

GENERAL

27. The Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.
28. Notwithstanding Rule 6.11 of the *Alberta Rules of Court*, unless otherwise ordered by this Court, the Receiver will report to the Court from time to time, which reporting is not required to be in affidavit form and shall be considered by this Court as evidence. The Receiver's reports shall be filed by the Court Clerk notwithstanding that they do not include an original signature.
29. Nothing in this Order shall prevent the Receiver from acting as a trustee in bankruptcy of the Debtor.
30. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any foreign jurisdiction to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Receiver in any foreign proceeding, or to assist the Receiver and its agents in carrying out the terms of this Order.
31. The Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order and that the Receiver is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.
32. The Plaintiff shall have its costs of this application, up to and including entry and service of this Order, provided for by the terms of the Plaintiff's security or, if not so provided by the Plaintiff's

security, then on a substantial indemnity basis, including legal costs on a solicitor-client full indemnity basis, to be paid by the Receiver from the Debtor's estate with such priority and at such time as this Court may determine.

33. Any interested party may apply to this Court to vary or amend this Order on not less than 7 days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

FILING

34. This Order is issued and shall be filed in Court of Queen's Bench Action No. ●, and Court of Queen's Bench in Bankruptcy Action No. ●, which actions are not consolidated. All further proceedings shall be taken in both actions unless otherwise ordered.

35. The Receiver shall establish and maintain a website in respect of these proceedings at www.bowragroup.com/shamrock (the "**Receiver's Website**") and shall post there as soon as practicable:

- (a) all materials prescribed by statute or regulation to be made publically available; and
- (b) all applications, reports, affidavits, orders and other materials filed in these proceedings by or on behalf of the Receiver, or served upon it, except such materials as are confidential and the subject of a sealing order or pending application for a sealing order.

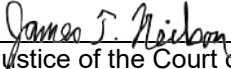
36. Service of this Order shall be deemed good and sufficient by:

- (a) serving the same on:
 - (i) the persons listed on the service list created in these proceedings or otherwise served with notice of these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order; and

- (b) posting a copy of this Order on the Receiver's Website

and service on any other person is hereby dispensed with.

37. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



Justice of the Court of Queen's Bench of Alberta

SCHEDULE "A"

RECEIVER CERTIFICATE

CERTIFICATE NO. _____

AMOUNT \$ _____

1. THIS IS TO CERTIFY that **THE BOWRA GROUP INC.**, the receiver and manager (the "**Receiver**") of all of the assets, undertakings and properties of **SHAMROCK VALLEY ENTERPRISES LTD.** appointed by Order of the Court of Queen's Bench of Alberta and Court of Queen's Bench of Alberta in Bankruptcy and Insolvency (collectively, the "Court") dated the **[day]** day of **[month]**, **[year]** (the "**Order**") made in action numbers **[●]**, has received as such Receiver from the holder of this certificate (the "**Lender**") the principal sum of **[\$]**, being part of the total principal sum of **[\$]** that the Receiver is authorized to borrow under and pursuant to the Order.
2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded **[daily]** **[monthly not in advance on the ● day of each month]** after the date hereof at a notional rate per annum equal to the rate of **[●]** per cent above the prime commercial lending rate of Bank of **[●]** from time to time.
3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property (as defined in the Order), in priority to the security interests of any other person, but subject to the priority of the charges set out in the Order and the *Bankruptcy and Insolvency Act*, and the right of the Receiver to indemnify itself out of such Property in respect of its remuneration and expenses.
4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at **[●]**.
5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.
6. The charge securing this certificate shall operate so as to permit the Receiver to deal with the Property as authorized by the Order and as authorized by any further or other order of the Court.
7. The Receiver does not undertake, and it is not under any personal liability, to pay any sum in respect of which it may issue certificates under the terms of the Order.

DATED the _____ day of _____, 20__.

THE BOWRA GROUP INC., solely in its capacity as Receiver of the Property (as defined in the Order), and not in its personal capacity

Per: _____
Name:
Title:

APPENDIX B

A copy of the Stay of the Receivership Order granted by the Honourable Justice J. Neilson dated July 30, 2021

Clerk's Stamp



COURT FILE NUMBER 2103 10970
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE OF EDMONTON
APPLICANT: CANADIAN WESTERN BANK
RESPONDENT(S): SHAMROCK VALLEY ENTERPRISES LTD.
DOCUMENT ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

McLENNAN ROSS LLP
#600 McLennan Ross Building
12220 Stony Plain Road
Edmonton, AB T5N 3Y4

Lawyer: Charles P. Russell, Q.C.
Telephone: (780) 482-9115
Fax: (780) 733-9757
Email: crussell@mross.com
File No.: 20212853

DATE ON WHICH ORDER WAS PRONOUNCED: July 30, 2021
NAME OF JUDGE WHO MADE THIS ORDER: Mr. Justice James T. Neilson
LOCATION OF HEARING: Edmonton

UPON hearing the application of CANADIAN WESTERN BANK ("CWB") for appointment of The Bowra Group Ltd. as receiver and manager of Shamrock Valley Enterprises Ltd. (the "Debtor"); AND UPON this Honourable Court having granted such receivership order (the "Receivership Order") but directing terms with respect to the stay thereof; AND UPON having heard counsel for CWB and the Debtor, amongst others;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The Receivership Order shall be stayed until 11 a.m. August 27, 2021.
2. August 27, 2021 at 11 a.m. shall be reserved for any necessary hearing with respect to this matter, before Mr. Justice Dunlop.
3. The August 27, 2021 application shall be utilized *inter alia*, to either vacate the stay of the Receivership Order, or set aside the Receivership Order.

4. By August 13, 2021, the Debtor shall deliver to counsel for CWB, a firm commitment of refinancing sufficient to satisfy the CWB debt, issued by Essex Lease Financial Corporation (the "**Commitment Letter**").
5. In the event the Commitment Letter is not issued by August 13, 2021, the stay of the Receivership Order shall be lifted without further order.
6. The Debtor shall have until August 20, 2021, to file any application it may require with respect to the matters in issue in these proceedings, to be returnable August 27, 2021 at 11 a.m.
7. Approval of this Order shall be limited to counsel for the Debtor.


James S. Neilson

Justice of the Court of Queen's Bench of Alberta

Approved as being the Order granted by:

EMERY JAMIESON LLP

Per:

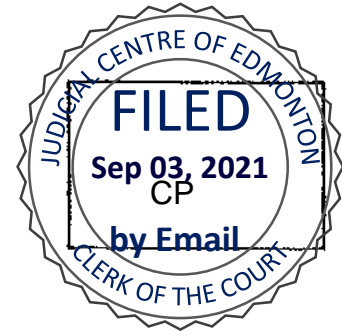


Kyle Kawanami, Solicitor for
Shamrock Valley Enterprises Ltd.

APPENDIX C

A copy of the Order granted by the Honourable
Justice G. Dunlop dated August 27, 2021

Clerk's Stamp:



COURT FILE NUMBER 2103 10970
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE OF EDMONTON
APPLICANT: CANADIAN WESTERN BANK
RESPONDENT(S): SHAMROCK VALLEY ENTERPRISES LTD.
DOCUMENT ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT

McLENNAN ROSS LLP
#600 McLennan Ross Building
12220 Stony Plain Road
Edmonton, AB T5N 3Y4

Lawyer: Charles P. Russell, Q.C.
Telephone: (780) 482-9115
Fax: (780) 733-9757
Email: crussell@mross.com
File No.: 20212853

DATE ON WHICH ORDER WAS PRONOUNCED: August 27, 2021

NAME OF JUDGE WHO MADE THIS ORDER: Mr. Justice G. S. Dunlop

LOCATION OF HEARING: Edmonton

UPON hearing the application of SHAMROCK VALLEY ENTERPRISES LTD. ("Shamrock") for an extension of the stay on the Receivership Order granted by Mr. Justice James T. Neilson on July 30, 2021 (the "Receivership Order") beyond the date established in the Order granted by Mr. Justice Neilson on July 30, 2021 staying the Receivership Order until 11:00 a.m. August 27, 2021 (the "Stay Order"); AND UPON having made reference to the Affidavits of Dean Chan, Margaret Lea Phillips and Murry Nielsen; AND UPON having heard counsel for Shamrock, Canadian Western Bank ("CWB"), and counsel for the proposed Receiver The Bowra Group Inc. ("Bowra");

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The application by Shamrock is hereby dismissed.
2. Bowra is hereby appointed as Receiver and Manager of Shamrock effective 12:00 p.m. MST August 27, 2021.
3. Paragraph 34 of the Receivership Order is hereby deleted.

4. This Order shall be approved by counsel for Shamrock, Bowra and CWB.



Justice of the Court of Queen's Bench of Alberta

Approved as being the Order granted by:

EMERY JAMIESON LLP

Per:



Kyle Kawanami, Solicitor for
Shamrock Valley Enterprises Ltd.

PARLEE McLAWS LLP

Per:

Jeremy H. Hockin, Q.C., Solicitor
for The Bowra Group Inc.

McLENNAN ROSS LLP

Per:

Charles P. Russell, Q.C., Solicitor
for Canadian Western Bank

4. This Order shall be approved by counsel for Shamrock, Bowra and CWB.

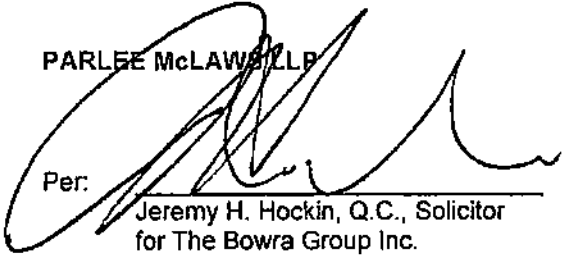
Justice of the Court of Queen's Bench of Alberta

Approved as being the Order granted by:

EMERY JAMIESON LLP

Per: _____
Kyle Kawanami, Solicitor for
Shamrock Valley Enterprises Ltd.

PARLEE McLAW LLP

Per: 

Jeremy H. Hockin, Q.C., Solicitor
for The Bowra Group Inc.

McLENNAN ROSS LLP

Per: 

for: Charles P. Russell, Q.C., Solicitor
for Canadian Western Bank

APPENDIX D

Interim Statement of Receipts and Disbursements as at
April 14, 2022

**In the Matter of the Receivership of Shamrock Valley Enterprises Ltd.
Receiver's Interim Statement of Receipts and Disbursements
For the Period of August 27, 2021 to April 14, 2022**

Receipts	\$'s
Sale of assets	12,718,709
Accounts receivable collected	2,691,631
Sale of Stony Plain lands	525,000
Advances from secured creditor	174,375
Funding - Murry Nielsen	100,000
Cash in bank	22,317
GST refund	16,051
Misc. receipts	4,695
Insurance refund	4,456
Rental income	1,875
	16,259,108
Disbursements	
Wages	431,215
Receiver fees	328,598
Lease payments	196,350
Contractor costs	173,757
Legal fees	156,049
Fuel	148,090
Insurance and WCB	125,126
Supplier purchases	50,539
Utilities	38,703
Repairs and maintenance	26,685
Commissions	26,250
Appraisal fees	19,810
GST paid	19,547
Hotel and meals	12,936
Office, bank charges, search and filing fees	4,708
Change of Locks	1,858
Licenses and permits	1,742
Freight	1,294
	1,763,256
Receipts over disbursements	14,495,852
Less:	
Distributions for purchase of leased equipment	(990,979)
Funds Held In Trust	13,504,873

The Bowra Group Inc.
Receiver of Shamrock Valley Enterprises Ltd.

APPENDIX E

A copy of the Personal Property Registry Search

Search ID #: Z13943819

Transmitting Party

WEST-END REGISTRATIONS LICENSING & SEARCHES
LTD. (P158)

10011 170 STREET
EDMONTON, AB T5P 4R5

Party Code: 50076967

Phone #: 780 483 8211

Reference #: 03446657-EDD3 5
1514

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Both Exact and Inexact Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 13062623456

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jun-26

Registration Status: Current

Expiry Date: 2043-Jun-26 23:59:59

Exact Match on:

Debtor

No: 2

Amendments to Registration

13062623608	Renewal	2013-Jun-26
15082728131	Amendment	2015-Aug-27
16120626968	Renewal	2016-Dec-06
17011309495	Amendment	2017-Jan-13
17052930320	Amendment	2017-May-29
17091439596	Amendment	2017-Sep-14
19070251317	Amendment	2019-Jul-02

Debtor(s)

Block

Status

1 1750643 ALBERTA LTD.
BOX 113
ELK POINT, AB T0A 1A0

Current

Block

Status

2 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 BUSINESS DEVELOPMENT BANK OF CANADA
BOX 6,505 BARRARD ST
VANCOUVER, BC V7X 1M3

Deleted by
19070251317

Search ID #: Z13943819

Phone #: 604 666 7467

Fax #: 604 666 1573

Block

2 BUSINESS DEVELOPMENT BANK OF CANADA
BOX 6,505 BURRARD ST
VANCOUVER, BC V7X 1M3
Phone #: 604 666 1916 Fax #: 604 666 1573
Email: legalwfsc@bdc.ca

Status

Current by
19070251317

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	FF01V7Q051845	2008	HITACHI ZX350LC3	MV - Motor Vehicle	Current By 17011309495
2	VG6BA08B2NB600263	1992	MACK 27500 LUBE TRUCK	MV - Motor Vehicle	Current By 17011309495
3	1FDUF5HTXBEC65067	2011	F550 Ford Truck	MV - Motor Vehicle	Current By 17052930320
4	4V4NC9KK6CN548130	2012	Volvo Truck	MV - Motor Vehicle	Current By 17091439596

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	THE INTEREST CLAIMED IN THIS REGISTRATION IS POSTPONED TO THE INTEREST CLAIMED IN REGISTRATION NUMBER 15081011943 AS SET OUT IN A POSTPONEMENT DATED AUGUST 25, 2015 EXECUTED BY THE SECURED PARTY IN FAVOUR OF CANADIAN WESTERN BANK.	Current By 15082728131

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 13070935807

Registration Type: SECURITY AGREEMENT

Registration Date: 2013-Jul-09

Registration Status: Current

Expiry Date: 2021-Jul-09 23:59:59

Exact Match on: Debtor No: 1

Exact Match on: Debtor No: 2

Exact Match on: Debtor No: 3

Amendments to Registration

18051020325

Renewal

2018-May-10

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
1700-10235-101 STREET NW
EDMONTON, AB T5J 3G1

Current

Block

Status

2 SHAMROCK VALLEY ENTERPRISES LTD.
NW -28-57-6 WEST OF THE 4TH
ELK POINT, AB T0A 1A0

Current

Block

Status

3 SHAMROCK VALLEY ENTERPRISES LTD.
NW -28-37-6 WEST OF THE 4TH
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 WELLS FARGO EQUIPMENT FINANCE COMPANY
2550 VICTORIA PARK AVE STE 700
TORONTO, ON M2J 5A9

Current

Search ID #: Z13943819

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1NKDX4TX4ER965359	2014	KENWORTH T800	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ONE (1) KENWORTH TRUCK MOUNTED WITH ONE (1) HUTCHINSON 22 CUBE TANK S/N: 13-12182 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 15031928576

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-Mar-19

Registration Status: Current

Expiry Date: 2025-Mar-19 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

15031929136	Amendment	2015-Mar-19
15032633879	Amendment	2015-Mar-26
15032634094	Amendment	2015-Mar-26
15032635242	Amendment	2015-Mar-26
15042933300	Amendment	2015-Apr-29
15051417998	Amendment	2015-May-14
15051914418	Amendment	2015-May-19
15051915625	Amendment	2015-May-19
17082922890	Amendment	2017-Aug-29
18060605798	Amendment	2018-Jun-06
20022628135	Amendment And Renewal	2020-Feb-26
21031029205	Amendment	2021-Mar-10

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELKPOINT, AB T0A 1A0

Current

Search ID #: Z13943819

Secured Party / Parties

Block

1 CANADIAN WESTERN BANK
251 PALISADES WAY
SHERWOOD PARK, AB T8H 0N3
Phone #: 780 449 6699 Fax #: 780 449 0009

Status

Deleted by
20022628135

Block

2 CANADIAN WESTERN BANK - CREDIT SUPPORT, NAB REGION
201, 12230 JASPER AVENUE
EDMONTON, AB T5N 3K3
Phone #: 780 421 5582 Fax #: 800 392 3015
Email: CSNA.Collsec@cwbank.com

Status

Current by
20022628135

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	5HTDL4237F5J27536	2015	HEIL TRIDEM TANK TRAILER	TR - Trailer	Current By 15031929136
2	5HTDL4235F5J27535	2015	HEIL TRIDEM TANK TRAILER	TR - Trailer	Deleted By 17082922890
3	B9J00700	2008	CAT 14M MOTOR GRADER	MV - Motor Vehicle	Deleted By 21031029205
4	1W165551	1	WELDCO BEALES SNOW WING	MV - Motor Vehicle	Deleted By 21031029205
5	2W2HALAS43KK36829	2003	WESTERN STAR TRUCK	MV - Motor Vehicle	Deleted By 15032635242
6	1XPFDBox95N858793	2005	PETERBILT TRUCK	MV - Motor Vehicle	Current By 15032634094
7	2WLHALAS43KK32829	2003	WESTERN STAR TRUCK	MV - Motor Vehicle	Current By 15032635242
8	KE0142472R	2015	KELLO-BILT ROAD BUILDER	MV - Motor Vehicle	Current By 15042933300
9	1FBSS3BL4EDA85585	2014	FORD ECONOLINE WAGON F350	MV - Motor Vehicle	Deleted By 18060605798
10	1HTWNAZT7AJ241762	2010	INTERNATIONAL	MV - Motor Vehicle	Deleted By 15051915625
11	1HTWNAZT7AJ241762	2010	INT'L 7500 FUEL TRUCK	MV - Motor Vehicle	Current By 15051915625

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY AND THE PROCEEDS THEREFROM, INCLUDING ALL ADDITIONS, SUBSTITUTIONS AND REPLACEMENTS OF THE COLLATERAL DESCRIBED HEREIN AND AMOUNTS OWING THEREUNDER.	Current
2	BLOCK 0001 2015 HEIL TRIDEM DOT 407 38 CUBE TANK TRAILER s/n 5HTDL4237F5J27536	Current By 15031929136
3	BLOCK 0002 2015 HEIL TRIDEM DOT 407 38 CUBE TANK TRAILER s/n 5HTDL4235F5J27535	Deleted By 17082922890
4	BLOCK 0003 2008 CAT 14M MOTOR GRADER s/n B9J00700 e/w BLOCK 0004 WELDCO BEALES SW200 SNOW WING 12FT s/n 1W165551	Current By 15032633879
5	BLOCK 0008 2015 KELLO-BILT 11' SERIES 400 SINGLE OFFSET CONSTRUCTION ROAD BUILDER s/n KE0142472R	Current By 15042933300

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 15031930884

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-Mar-19

Registration Status: Current

Expiry Date: 2025-Mar-19 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

20022628272

Amendment And Renewal

2020-Feb-26

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELKPOINT, AB T0A 1A0

Current

Block

Status

2 NIELSEN, MURRY, RONALD
NW 28-57-6-W4
ELKPOINT, AB T0A 1A0

Current

Birth Date:
1961-Jun-18

Secured Party / Parties

Block

Status

1 CANADIAN WESTERN BANK
251 PALISADES WAY
SHERWOOD PARK, AB T8H 0N3
Phone #: 780 449 6699 Fax #: 780 449 0009

Deleted by
20022628272

Block

Status

2 CANADIAN WESTERN BANK - CREDIT SUPPORT, NAB REGION
201, 12230 JASPER AVENUE
EDMONTON, AB T5N 3K3
Phone #: 780 421 5582 Fax #: 800 392 3015

Current by
20022628272

Search ID #: Z13943819

Email: CSNA.Collsec@cwbank.com

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	A SECURITY INTEREST IN ALL LIABILITIES AND INDEBTEDNESS (INCLUDING ALL MONIES AND OTHER PROCEEDS REPRESENTED THEREBY OR REALIZED THEREFROM)PRESENT AND FUTURE, DIRECT AND INDIRECT, ABSOLUTE OR CONTINGENT OF SHAMROCK VALLEY ENTERPRISES LTD.(HEREAFTER CALLED THE "BORROWER")TO NIELSEN, MURRY, RONALD (HEREINAFTER CALLED THE "DEBTOR") AND ALL PROCEEDS, INCLUDING WITHOUT LIMITATION, ALL GOODS, INVESTMENT PROPERTY, SECURITY, INSTRUMENTS, DOCUMENTS OF TITLE, CHATTEL PAPER, INTANGIBLES AND MONEY (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT AND THE REGULATIONS THEREUNDER, AND ANY AMENDMENTS TO THEM), AND ALL OF THE FOREGOING WHICH ARE ASSIGNED BY THE DEBTOR TO THE SECURED PARTY AND POSTPONED TO THE PRESENT AND FUTURE LIABILITIES AND INDEBTEDNESS OF THE BORROWER TO THE SECURED PARTY.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 15081011943

Registration Type: SECURITY AGREEMENT

Registration Date: 2015-Aug-10

Registration Status: Current

Expiry Date: 2030-Aug-10 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

15082538604	Amendment	2015-Aug-25
15122329366	Amendment	2015-Dec-23
16020933389	Amendment	2016-Feb-09
16021720329	Amendment	2016-Feb-17
16021720405	Amendment	2016-Feb-17
17112338222	Amendment	2017-Nov-23
17121931293	Amendment	2017-Dec-19
18041820301	Amendment	2018-Apr-18
18042316001	Amendment	2018-Apr-23
18060605756	Amendment	2018-Jun-06
18060609407	Amendment	2018-Jun-06
18071903989	Amendment	2018-Jul-19
18121710833	Amendment	2018-Dec-17
19041733099	Amendment	2019-Apr-17
19042529109	Amendment	2019-Apr-25
19050916723	Amendment	2019-May-09
19052315586	Amendment	2019-May-23
19091829699	Amendment	2019-Sep-18
19110130389	Amendment	2019-Nov-01
19110443372	Amendment	2019-Nov-04

Search ID #: Z13943819

20022628127	Renewal	2020-Feb-26
20061530830	Amendment	2020-Jun-15
20070709056	Amendment	2020-Jul-07
20070922698	Renewal	2020-Jul-09
20081921331	Amendment	2020-Aug-19
20082012752	Amendment	2020-Aug-20
20090310995	Amendment	2020-Sep-03
20112011035	Amendment	2020-Nov-20
20122226134	Amendment	2020-Dec-22

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
P.O. BOX 113
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 CANADIAN WESTERN BANK
SUITE C, 6209 - 44 STREET
LLOYDMINSTER, AB T9V 1V8

Deleted by
19110130389

Block

Status

2 CANADIAN WESTERN BANK - CREDIT SUPPORT, NAB REGION
201, 12230 JASPER AVENUE
EDMONTON, AB T5N 3K3
Phone #: 780 421 5582 Fax #: 800 392 3015
Email: CSNA.Collsec@cwbank.com

Deleted by
19110443372

Block

Status

3 CANADIAN WESTERN BANK - CREDIT SUPPORT, NAB REGION
201, 12230 JASPER AVENUE
EDMONTON, AB T5N 3K3
Phone #: 780 421 5582 Fax #: 800 392 3015
Email: CSNA.Collsec@cwbank.com

Current by
19110443372

Search ID #: Z13943819

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	81V01043	1980	CATERPILLAR 140G GRADER	MV - Motor Vehicle	Deleted By 18071903989
2	2ZK01503	1997	CATERPILLAR 140H GRADER	MV - Motor Vehicle	Deleted By 18071903989
3	2ZK01722	1999	CATERPILLAR 140H GRADER	MV - Motor Vehicle	Deleted By 18071903989
4	93U75487	1992	CATERPILLAR 16G GRADER	MV - Motor Vehicle	Deleted By 18071903989
5	CAT0014HV7WJ01976	2001	CATERPILLAR 14H GRADER	MV - Motor Vehicle	Deleted By 16021720329
6	2ZK04884	2000	CATERPILLAR 140H GRADER	MV - Motor Vehicle	Deleted By 18071903989
7	CAT0140HPAPM02263	2005	CATERPILLAR 140H GRADER	MV - Motor Vehicle	Deleted By 18071903989
8	CAT0014HASE01859	2006	CATERPILLAR 14 H GRADER	MV - Motor Vehicle	Deleted By 18071903989
9	CAT0140MCD9G01438	2013	CATERPILLAR 140M GRADER	MV - Motor Vehicle	Deleted By 18071903989
10	FF01V4Q030624	2007	HITACHI ZX270LC EXCAVATOR	MV - Motor Vehicle	Deleted By 18071903989
11	FF01V7Q051676	2007	HITACHI ZX350LC-3	MV - Motor Vehicle	Deleted By 18071903989
12	FF01J3Q020845	2007	HITACHI ZX450LC-3	MV - Motor Vehicle	Deleted By 17121931293
13	CAT0325DAA3R00370	2007	CAT 325 DL EXCAVATOR	MV - Motor Vehicle	Deleted By 18071903989
14	FF01V4Q030615	2007	HITACHI ZX270LC-3	MV - Motor Vehicle	Deleted By 18071903989
15	FF240DX605189	2006	JOHN DEERE 240D EXCAVATOR	MV - Motor Vehicle	Deleted By 18071903989
16	FF01VAQ030744	2008	HITACHI ZX270LC-3	MV - Motor Vehicle	Deleted By 18071903989
17	CAT0329DEWLT00597	2011	329DL EXCAVATOR	MV - Motor Vehicle	Deleted By 18071903989
18	1FF290GXLBD705088	2011	JOHN DEERE 290G LC	MV - Motor Vehicle	Deleted By 18071903989
19	FF01V1Q020274	2006	HITACHI ZX240LC-3	MV - Motor Vehicle	Deleted By 18071903989

Search ID #: Z13943819

20	A32642	2012	KOMATSU PC360LC-10	MV - Motor Vehicle	Deleted By 18071903989
21	1FF250GXCED609148	2014	JOHN DEERE 250GLC	MV - Motor Vehicle	Deleted By 18071903989
22	CAT0336EEFJH01438	2014	CATERPILLAR 336EL	MV - Motor Vehicle	Current
23	CAT0349EVTFG01057	2013	CATERPILLAR 349E	MV - Motor Vehicle	Deleted By 18071903989
24	CAT00735CB1N00197	2005	CAT 735 DUMP TRUCK	MV - Motor Vehicle	Deleted By 18071903989
25	CAT00730KAGF01003	2004	CAT 730 DUMP TRUCK	MV - Motor Vehicle	Deleted By 18060609407
26	CAT00730HB1M00635	2006	CAT 730 DUMP TRUCK	MV - Motor Vehicle	Deleted By 18071903989
27	CAT00730EAGF01514	2005	CAT 730 DUMP TRUCK	MV - Motor Vehicle	Deleted By 18071903989
28	CAT00735AB1N00680	2007	CAT 735 DUMP TRUCK	MV - Motor Vehicle	Deleted By 18071903989
29	CAT00735EAWR00664	2004	CAT 735 DUMP TRUCK	MV - Motor Vehicle	Deleted By 18041820301
30	VCE0A35FA00010191	2012	VOLVO A35F ROCK TRUCK	MV - Motor Vehicle	Deleted By 18071903989
31	VCE0A30FL00082078	2012	VOLVO A30F ROCK TRUCK	MV - Motor Vehicle	Deleted By 18071903989
32	VCE0A30FH00082079	2012	VOLVO A30F ROCK TRUCK	MV - Motor Vehicle	Deleted By 18071903989
33	3430	1996	KOMATSU D37P DOZER	MV - Motor Vehicle	Current
34	CAT00D6RE5LN03217	2001	CAT D6R DOZER	MV - Motor Vehicle	Deleted By 18071903989
35	7XM00903	1996	CAT D8R DOZER	MV - Motor Vehicle	Deleted By 18071903989
36	2EN00361	1997	CAT D7R DOZER	MV - Motor Vehicle	Deleted By 18071903989
37	2EN00870	1999	CAT D7R DOZER	MV - Motor Vehicle	Deleted By 18071903989
38	5072	2002	KOMATSU D3TPX-21 DOZER	MV - Motor Vehicle	Deleted By 18071903989
39	CAT00D6MP4JN02832	2002	CAT D6M DOZER	MV - Motor Vehicle	Deleted By 18071903989

Search ID #: Z13943819

40	CAT00D6NTALY01017	2004	CAT D6N DOZER	MV - Motor Vehicle	Deleted By 18071903989
41	5LN02631	2000	CAT D6R DOZER	MV - Motor Vehicle	Deleted By 18071903989
42	ALY00261	2004	CAT D6N LGP DOZER	MV - Motor Vehicle	Deleted By 18071903989
43	CAT00D6RJADE00880	2005	CATD6R DOZER	MV - Motor Vehicle	Deleted By 18071903989
44	CAT00D7RJAGN01590	2007	CAT D7R DOZER	MV - Motor Vehicle	Deleted By 18071903989
45	CAT00D7RVAGN01527	2006	CAT D7R DOZER	MV - Motor Vehicle	Deleted By 18071903989
46	CAT00D6RCMRT00387	2006	CAT D6R XW SERIES 3 DOZER	MV - Motor Vehicle	Deleted By 18071903989
47	CAT00D6NADJY00331	2007	CAT D6NLGP III DOZER	MV - Motor Vehicle	Deleted By 18071903989
48	CAT00D7RLAGN01790	2008	CAT D7R XR DOZER	MV - Motor Vehicle	Deleted By 18071903989
49	CAT00D7RKAGN00969	2006	CAT D7R XR DOZER	MV - Motor Vehicle	Deleted By 18071903989
50	CAT00D6RHHDC00292	2007	CAT D6R XW DOZER	MV - Motor Vehicle	Current
51	CAT00D6THDJG00344	2008	CAT D6T XW DOZER	MV - Motor Vehicle	Deleted By 18071903989
52	CAT00D6NEGHS00571	2011	CAT D6NLGP DOZER	MV - Motor Vehicle	Deleted By 18071903989
53	CAT00D6NHGHS01296	2012	CAT D6NLGP DOZER	MV - Motor Vehicle	Deleted By 18071903989
54	CAT00D8TJMLN01658	2012	CAT D8T DOZER	MV - Motor Vehicle	Deleted By 18071903989
55	3712	2012	KOMATSU D39PX-22 DOZER	MV - Motor Vehicle	Deleted By 18071903989
56	CAT00D6TLRCW01419	2014	CAT D6T DOZER	MV - Motor Vehicle	Deleted By 20061530830
57	CAT00D6TVRCW01420	2014	CAT D6T DOZER	MV - Motor Vehicle	Deleted By 20061530830
58	CAT00D6KPRST00766	2014	CAT D6K DOZER	MV - Motor Vehicle	Deleted By 18071903989
59	1KM01924	1997	CAT 938F WHEEL LOADER	MV - Motor Vehicle	Deleted By 18071903989

Search ID #: Z13943819

60	521315628	2004	S250 BOBCAT SKID STEER	MV - Motor Vehicle	Deleted By 16020933389
61	31K1604	1982	CAT 950 WHEEL LOADER	MV - Motor Vehicle	Deleted By 20082012752
62	A7MP63692	2010	T320 BOBCAT CTL	MV - Motor Vehicle	Deleted By 18071903989
63	CAT093HCMJC00862	2010	CAT 938H WHEEL LOADER	MV - Motor Vehicle	Deleted By 18071903989
64	A3P811612	2011	BOBCAT T770 TRACK LOADER	MV - Motor Vehicle	Deleted By 16020933389
65	AN8T12782	2014	BOBCAT T770 LOADER	MV - Motor Vehicle	Deleted By 18071903989
66	70492	1986	AREO 6000 FORKLIFT	MV - Motor Vehicle	Current
67	1DW624KTED664391	2015	JOHN DEERE 624K 4WD	MV - Motor Vehicle	Deleted By 18071903989
68	BCT02021096C	2002	GYRO-TRAC GT18XP MULCHER	MV - Motor Vehicle	Deleted By 16021720405
69	1225H207A5	2005	FECON BH120	MV - Motor Vehicle	Current
70	D5G00106	2006	SUPERTRAK SK200TR MULCHER	MV - Motor Vehicle	Current
71	1225H323A5	2006	FECON BH120	MV - Motor Vehicle	Current
72	GBJ03712	2006	CMI C250 MULCHER	MV - Motor Vehicle	Deleted By 20090310995
73	C250/GBJ08309	2008	CMI C250 MULCHER	MV - Motor Vehicle	Current
74	1DL00511	1998	CAT 627F SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
75	1DL00703	1999	CAT 627F SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
76	1DL00730	1999	CAT 627F SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
77	1DL00740	1999	CAT 627F SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
78	1FB00795	1999	CAT 637E SCRAPER	MV - Motor Vehicle	Current
79	1FB00796	1999	CAT 637E SCRAPER	MV - Motor Vehicle	Current
80	1JB00648	1988	CAT 637E SCRAPER	MV - Motor Vehicle	Deleted By 18041820301
81	1JB00649	1988	CAT 637E SCRAPER	MV - Motor Vehicle	Deleted By 18041820301

Search ID #: Z13943819

82	1DL00342	1998	CAT 627F SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
83	1DL00499	1999	CAT 627F SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
84	1DL00532	1999	CAT 627F SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
85	1DL00822	2000	CAT 627F SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
86	1DL00824	2000	CAT 627G SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
87	CAT0627GVDBD00278	2005	CAT 627G SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
88	CAT0627GADBD00279	2005	CAT 627G SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
89	1DL00262	1996	CAT 627F SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
90	CAT0621GCCEN00319	2004	CAT 621G SCRAPER	MV - Motor Vehicle	Deleted By 18042316001
91	CAT0621GPCEN00316	2004	CAT 621G SCRAPER	MV - Motor Vehicle	Deleted By 18042316001
92	CAT0621GKCEN00320	2004	CAT 621G SCRAPER	MV - Motor Vehicle	Deleted By 18042316001
93	CAT0627GCDBD00692	2007	CAT 627G SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
94	CAT0627GTDBD00693	2007	CAT 627G SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
95	AXF00310	2001	CAT 627G SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
96	CAT0627HTDBW00160	2012	CAT 627H SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
97	CAT0627HCDBW00164	2012	CAT 627H SCRAPER	MV - Motor Vehicle	Deleted By 18071903989
98	PT1356088	1988	WRT13 WOBBLE WHEEL PACKER	MV - Motor Vehicle	Current
99	PT1365488	1988	WRT13 WOBBLE WHEEL PACKER	MV - Motor Vehicle	Current
100	5KN00255	1988	CAT CP563C PACKER	MV - Motor Vehicle	Deleted By 20081921331
101	CATCP563L9ZW00623	2002	CAT CP563D PACKER	MV - Motor Vehicle	Current

Search ID #: Z13943819

102	17Z01007	1989	CAT 815B PACKER	MV - Motor Vehicle	Current
103	17Z01662	1999	CAT 815B PACKER	MV - Motor Vehicle	Current
104	181524	2005	IR SD116F PACKER	MV - Motor Vehicle	Deleted By 20122226134
105	185113	2005	IR SD122F PACKER	MV - Motor Vehicle	Current
106	CAT0815FVBKL00807	2005	CAT 815F PACKER	MV - Motor Vehicle	Deleted By 20070709056
107	33329	1111	ROME MODEL DD4860 PACKER	MV - Motor Vehicle	Current
108	1251	1111	ALLIED 2300 HO-PAC PACKER	MV - Motor Vehicle	Current
109	CATCP56BCLHC00340	2013	CAT CP56B COMPACTOR	MV - Motor Vehicle	Current
110	01867	1111	ALLIED 2300 HO-PAC	MV - Motor Vehicle	Current
111	H1802493	2012	HAMM 3412 COMPACTOR	MV - Motor Vehicle	Current
112	H1792109	2012	HAMM 3410	MV - Motor Vehicle	Current
113	1XKWDB9X87J998773	2007	KENWORTH W900L	MV - Motor Vehicle	Deleted By 19052315586
114	1NPTLB0X09D772820	2009	PETERBILT 367	MV - Motor Vehicle	Current
115	1XKDP4EXXCR954172	2012	KENWORTH T800	MV - Motor Vehicle	Current
116	2NKMHN8X88M934395	2008	KENWORTH T300	MV - Motor Vehicle	Current
117	1XKDD40X18J936908	2008	KENWORTH T800	MV - Motor Vehicle	Current
118	1XKDD40X17J936909	2008	KENWORTH T800	MV - Motor Vehicle	Current
119	1NKDX4TX4ER965359	2014	KENWORTH T800	MV - Motor Vehicle	Current
120	1XKDP4EX7ER968274	2014	KENWORTH T800	MV - Motor Vehicle	Current
121	1XKDD40XXFJ974599	2015	KENWORTH T800	MV - Motor Vehicle	Deleted By 20112011035
122	2H9AEBHG0CT002033	2012	HUTISON TRIDEM	TR - Trailer	Deleted By 19041733099
123	2H9AEBHG1CT002302	2012	HUTISON TRIDEM	TR - Trailer	Deleted By 19041733099
124	2H9AEBHG3CT002303	2012	HUTISON TRIDEM	TR - Trailer	Deleted By 17112338222
125	2H9AEBHG5CT002304	2012	HUTISON TRIDEM	TR - Trailer	Deleted By 19041733099

Search ID #: Z13943819

126	2H9AEBHG7CT002305	2012	HUTISON TRIDEM	TR - Trailer	Deleted By 19041733099
127	5HTAB4034D7J76851	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19091829699
128	5HTAB4031D7J76869	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19042529109
129	2H9AEBHG5DT002367	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19041733099
130	2H9AEBHG7DT002368	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19041733099
131	2H9AEBHG9DT002369	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19041733099
132	2H9AEBHG5DT002370	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19041733099
133	2H9AEBHG7DT002371	2013	HEIL TRIDEM	TR - Trailer	Current
134	5HTAB4035D7J76874	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19042529109
135	5HTAB4037D7J76875	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19042529109
136	5HTAB4030D7J76880	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19042529109
137	5HTAB4032D7J76881	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19042529109
138	5HTAB4034D7J76901	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19042529109
139	5HTAB4036D7J76897	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19091829699
140	5HTAB4038D7J76898	2013	HEIL TRIDEM	TR - Trailer	Deleted By 19091829699
141	2H9AA6HN7DT002208	2013	HEIL TRIDEM	TR - Trailer	Current
142	5HTAB4031E7J79367	2014	HEIL TC 406 TRIDEM	TR - Trailer	Deleted By 19110130389
143	1PMA24439E5012258	2014	POLAR TC406	TR - Trailer	Current
144	2W9PA39384W040160	2004	WABASH TRIDEM	TR - Trailer	Deleted By 19050916723
145	5HTDL4237F5J27536	2015	HEIL TRIDEM 38 CUBE TANK	TR - Trailer	Current By 15082538604
146	5HTDL4235F5J27535	2015	HEIL TRIDEM 38 CUBE TANK	TR - Trailer	Current By 15082538604

Search ID #: Z13943819

147	B9J00700	2008	CAT 14M MOTOR GRADER	MV - Motor Vehicle	Deleted By 18071903989
148	1W165551	1	WELDCO-BEALES SNOW WING	MV - Motor Vehicle	Current By 15082538604
149	2W2HALAS43KK36829	2003	WESTERN STAR TRUCK	MV - Motor Vehicle	Current By 15082538604
150	1XPFDBox95N858793	2005	PETERBILT TRUCK	MV - Motor Vehicle	Current By 15082538604
151	KE0142472R	2015	KELLO-BILT ROAD BUILDER	MV - Motor Vehicle	Current By 15082538604
152	1FBSS3BL4EDA85585	2014	Ford Ecoline Wagon F350	MV - Motor Vehicle	Deleted By 18060605756
153	1HTWNAZT7AJ241762	2010	INTERNATIONAL TANDEM FUEL	MV - Motor Vehicle	Current By 15082538604
154	GCP01809	2012	CAT MODEL 297 SKIDSTEER	MV - Motor Vehicle	Current By 15122329366
155	CAT160MLR9T00219	2012	Caterpillar 160M AWD Motor	MV - Motor Vehicle	Current By 18121710833

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY OF THE DEBTOR. PROCEEDS: ALL OF THE DEBTOR'S PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY INCLUDING: MONEY, ACCOUNTS, CASH, CHATTEL PAPER, INTANGIBLES, GOODS, INSURANCE PROCEEDS, DOCUMENTS OF TITLE, INSTRUMENTS, INVESTMENT PROPERTY, SECURITIES, MOTOR VEHICLES AND ALL OTHER SUBSTITUTIONS, RENEWALS, ALTERATIONS OR PROCEEDS OF ANY TYPE OR KIND WHATSOEVER DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALINGS WITH THE GENERAL COLLATERAL DESCRIBED ABOVE OR PROCEEDS THEREFROM	Current
2	ROME MODEL DD4860 PACKER, SERIAL NUMBER 33329	Current
3	ALLIED 2300 HO-PAC PACKER, SERIAL NUMBER 1251	Current
4	ALLIED 2300 HO-PAC PACKER, SERIAL NUMBER 01867	Current
5	BLOCK 0147 2008 CAT 14M MOTOR GRADER S/N B9J00700 e/w BLOCK 0148 WELDCO-BEALES SW200 SNOW WING 12 FT S/N 1W165551	Current By 15082538604
6	BLOCK 0151 2015 KELLO-BILT 11' SERIES 400 SINGLE OFFSET CONSTRUCTION ROAD BUILDER S/N KE0142472R	Current By 15082538604
7	BLOCK : 0154 GCP01809 : 2012 : CAT MODEL 297 SKIDSTEER : MV - Motor Vehicle E/W UTILITY BUCKET	Current By 15122329366

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 16061518704

Registration Type: SECURITY AGREEMENT

Registration Date: 2016-Jun-15

Registration Status: Current

Expiry Date: 2022-Jun-15 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELK POINT, AB T0A1A0

Current

Block

Status

2 NIELSEN, MURRY, RONALD
PO BOX 113
ELK POINT, AB T0A1A0

Current

Birth Date:
1961-Jun-18

Secured Party / Parties

Block

Status

1 TRAVELERS LEASING LTD.
500 - 4180 LOUGHEED HIGHWAY
BURNABY, BC V5C6A7

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	VCE0A35FA00010191	2012	VOLVO A35F	MV - Motor Vehicle	Current

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ONE (1) USED 2012 VOLVO A35F ROCK TRUCK S/N VCE0A35FA00010191 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS, AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY SALE AND OR DEALINGS WITH THE COLLATERAL OR PROCEEDS OF THE COLLATERAL AND A RIGHT TO ANY INSURANCE PAYMENT OR OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17060527469

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Jun-05

Registration Status: Current

Expiry Date: 2024-Jun-05 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

20022410428

Renewal

2020-Feb-24

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
505 PO BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 WELLS FARGO EQUIPMENT FINANCE COMPANY
1290 CENTRAL PARKWAY WEST, SUITE 1100
MISSISSAUGA, ON L5C 4R3

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	2A9073837JA003256	2018	ARNES END DUMP TRIDEM 360	TR - Trailer	Current
2	2A9073839JA003257	2018	ARNES END DUMP TRIDEM 360	TR - Trailer	Current

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	THE GOODS DESCRIBED HEREIN TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL. (REFERENCE NO.9922698-001) (FOR INTERNAL USE ONLY) (AS MAY BE AMENDED OR UPDATED FROM TIME TO TIME).	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17062724604

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Jun-27

Registration Status: Current

Expiry Date: 2022-Jun-27 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 FORD CREDIT CANADA COMPANY
PO BOX 2400
EDMONTON, AB T5J 5C7

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FTEW1EF6HFB70721	2017	FORD F150	MV - Motor Vehicle	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17062743089

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Jun-27

Registration Status: Current

Expiry Date: 2022-Jun-27 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505, NE 25-26-7 W4
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 WELLS FARGO EQUIPMENT FINANCE COMPANY
1100-1290 CENTRAL PARKWAY W.
MISSISSAUGA, ON L5C 4R3

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	AT6312873	2016	BOBCAT T770	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	THE GOODS DESCRIBED HEREIN TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL. (REFERENCE NO.9927048-001) (FOR INTERNAL USE ONLY) (AS MAY BE AMENDED OR UPDATED FROM TIME TO TIME).	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17072413209

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Jul-24

Registration Status: Current

Expiry Date: 2023-Jul-24 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 JOHN DEERE FINANCIAL INC.
3430 SUPERIOR COURT
OAKVILLE, ON L6L 0C4

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	L07130H556098	2008	JOHN DEERE 7130S	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ONE JOHN DEERE 7130S TWO WHEEL DRIVE TRACTORS-MFWD ONE JOHN DEERE 0740XW LOADERS TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO AND ALL PROCEEDS OF EVERY TYPE, ITEM OR KIND IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH COLLATERAL INCLUDING WITHOUT LIMITATION TRADE-INS, EQUIPMENT, INVENTORY, GOODS, NOTES, CHATTEL PAPER, CONTRACT RIGHTS, ACCOUNTS, RENTAL PAYMENTS, SECURITIES, INTANGIBLES, DOCUMENTS OF TITLE AND MONEY AND ALL PROCEEDS OF PROCEEDS AND A RIGHT TO ANY INSURANCE PAYMENT AND ANY OTHER PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO THE COLLATERAL OR THE PROCEEDS OF THE COLLATERAL.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17080408907

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Aug-04

Registration Status: Current

Expiry Date: 2023-Aug-04 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
0 PO BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 WELLS FARGO EQUIPMENT FINANCE COMPANY
1290 CENTRAL PARKWAY W. SUITE 1100
MISSISSAUGA, ON L5C 4R3

Current

Collateral: General

Block

Description

Status

1 ALL GOODS WHICH ARE PHOTOCOPIERS, MULTIFUNCTION DEVICES, PRINTERS, 3D PRINTERS, PRODUCTION PRINTERS, INDUSTRIAL INKJETS, DIGITAL PRESSES, FAX MACHINES, PROJECTORS, VIDEO CONFERENCING, INTERACTIVE WHITEBOARDS, SERVERS, AND SOFTWARE, OFFICE FURNITURE (CHAIRS, TABLES, ACCESSORIES), TELEPHONY, COMPUTERS, TELECONFERENCING EQUIPMENT, MAILING SYSTEMS, FOLDER INSERTERS. THE GOODS DESCRIBED HEREIN TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL. (REFERENCE NO. 9933040-001) (FOR INTERNAL USE ONLY) (AS MAY BE AMENDED OR UPDATED FROM TIME TO TIME)

Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17080830306

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Aug-08

Registration Status: Current

Expiry Date: 2023-Aug-08 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
TOWNSHIP RD. 565, HIGHWAY 41
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 BANK OF MONTREAL
5750 EXPLORER DRIVE
MISSISSAUGA, ON L4W 0A9

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	2MFB2R5C9HR008622	2017	MIDLAND TW2500	TR - Trailer	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	THE GOODS DESCRIBED HEREIN, WHEREVER SITUATED, AND ALL PRESENT AND AFTER-ACQUIRED INTELLECTUAL PROPERTY, INTANGIBLES, ATTACHMENTS, ACCESSORIES AND ACCESSIONS THERETO AND SPARE PARTS, REPLACEMENTS, SUBSTITUTIONS, EXCHANGES AND TRADE-INS THEREFOR, AND ALL RIGHTS, RECEIVABLES AND CHATTEL PAPER DERIVED FROM OR EVIDENCING THE LEASE OR RENTAL THEREOF BY THE DEBTOR TO THIRD PARTIES, AND ALL PROCEEDS RELATING THERETO. PROCEEDS: ALL OF THE DEBTOR'S PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY WHICH IS DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH OR DISPOSITION OF THE ABOVE-DESCRIBED COLLATERAL, INCLUDING, WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, ALL INSURANCE AND OTHER PAYMENTS PAYABLE AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE THERETO AND ALL CHATTEL PAPER, DOCUMENTS OF TITLE, GOODS, INSTRUMENTS, INTANGIBLES, MONEY AND INVESTMENT PROPERTIES.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17081028630

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Aug-10

Registration Status: Current

Expiry Date: 2024-Aug-10 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

18071362197

Amendment

2018-Jul-13

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 NATIONAL LEASING GROUP INC.
1525 BUFFALO PLACE
WINNIPEG, MB R3T 1L9
Phone #: 204 954 9000 Fax #: 204 954 9099

Deleted by
18071362197

Block

Status

2 CWB NATIONAL LEASING INC.
1525 BUFFALO PLACE
WINNIPEG, MB R3T 1L9
Phone #: 204 954 9000 Fax #: 204 954 9099

Current by
18071362197

Collateral: Serial Number Goods

Block

Serial Number

Year

Make and Model

Category

Status

1 2MFB2R5C8HR008613 2017 MIDLAND TW2500B LEAD TR - Trailer

Current

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	AGREEMENT NUMBER 2831051	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	Purchase Money Security Interest.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17082112670

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Aug-21

Registration Status: Current

Expiry Date: 2023-Aug-21 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
4510-54 AVE
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 LBEL INC.
5035 SOUTH SERVICE ROAD
BURLINGTON, ON L7R 4C8

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1T9DL4931FS588091	2015	TREMCAR TC407	TR - Trailer	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO. PROCEEDS: GOODS, CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY AND INTANGIBLES (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) AND INCLUDING INSURANCE PROCEEDS.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17082324228

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Aug-23

Registration Status: Current

Expiry Date: 2023-Aug-23 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 LBEL INC.
5035 SOUTH SERVICE ROAD
BURLINGTON, ON L7R 4C8

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1M1AN11Y4EM001040	2014	MACK CHU614	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO. PROCEEDS: GOODS, CHATTEL PAPER, INVESTMENT PROPERTY, DOCUMENTS OF TITLE, INSTRUMENTS, MONEY AND INTANGIBLES (ALL AS DEFINED IN THE PERSONAL PROPERTY SECURITY ACT) AND INCLUDING INSURANCE PROCEEDS.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17082408973

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Aug-24

Registration Status: Current

Expiry Date: 2022-Aug-24 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status
Current

1 SHAMROCK VALLEY ENTERPRISES LTD.
NW 25-56-7 W4TH
ELK POINT, AB T0A 1A0

Secured Party / Parties

Block

Status
Current

1 CATERPILLAR FINANCIAL SERVICES LIMITED
3457 SUPERIOR COURT UNIT 2
OAKVILLE, ON L6L 0C4

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	MDB00292	2011	CATERPILLAR D7E	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ONE (1) CATERPILLAR D7E TRACK TYPE TRACTOR TOGETHER WITH ANGLE BLADE AND MULTI SHANK RIPPER. TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17090723347

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Sep-07

Registration Status: Current

Expiry Date: 2022-Sep-07 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 FORD CREDIT CANADA COMPANY
PO BOX 2400
EDMONTON, AB T5J 5C7

Current

Collateral: Serial Number Goods

Block

Serial Number

Year

Make and Model

Category

Status

1 1FTFW1EG5HKD13730 2017 FORD F150

MV - Motor Vehicle

Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17091130891

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Sep-11

Registration Status: Current

Expiry Date: 2023-Sep-11 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

20022018367

Renewal

2020-Feb-20

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
NW 25-56-7 W4TH
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 CATERPILLAR FINANCIAL SERVICES LIMITED
3457 SUPERIOR COURT UNIT 2
OAKVILLE, ON L6L 0C4

Current

Collateral: Serial Number Goods

Block

Serial Number

Year

Make and Model

Category

Status

1 CAT00D6THRAD00830 2017 CATERPILLAR D6T MV - Motor Vehicle Current

2 CAT0329FJERL00586 2015 CATERPILLAR 329FL MV - Motor Vehicle Current

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ONE (1) CATERPILLAR D6T TRACK TYPE TRACTOR TOGETHER WITH MULTI SHANK RIPPER ONE (1) CATERPILLAR 329FL HYDRAULIC EXCAVATOR TOGETHER WITH TWO BUCKETS AND QUICK COUPLER TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17091423788

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Sep-14

Registration Status: Current

Expiry Date: 2023-Sep-14 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

17113036082

Amendment And Renewal

2017-Nov-30

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 SMS EQUIPMENT INC.
11285-274 STREET
ACHESON, AB T7X 6P9
Phone #: 780 454 0101 Fax #: 780 960 4637

Deleted by
17113036082

Block

Status

2 KOMATSU INTERNATIONAL (CANADA) INC.
3755 BOUL MATTE, SUITE E
BROSSARD, QC J4Y 2P4

Current by
17113036082

Collateral: Serial Number Goods

Block

Serial Number

Year

Make and Model

Category

Status

1 95563 2017 KOMATSU D39PX-24 MV - Motor Vehicle

Current

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL PRESENT AND AFTER ACQUIRED ATTACHMENTS, ACCESSORIES, CONTROLS, MOTORS, INSTRUMENTS, SPARE PARTS, APPURTENANCES, MANUALS, MANUFACTURERS WARRANTIES AND OTHER EQUIPMENT ASSOCIATED WITH ANY OF THE VEHICLE COLLATERAL TOGETHER WITH ALL PROCEEDS FROM THE VEHICLE COLLATERAL THAT ARE GOODS, ACCOUNTS, NOTES, INSTRUMENTS, SECURITIES, TRADE-INS, CHATTEL PAPER, DOCUMENTS OF TITLE, CONTRACT RIGHTS, RENTAL PAYMENTS, INSURANCE PAYMENTS, INTANGIBLES AND OTHER PROPERTY OR OBLIGATIONS RECEIVED WHEN ANY OF THE SAID COLLATERAL IS SOLD, DEALT WITH OR OTHERWISE DISPOSED OF OR ANY PROCEEDS THERE FROM. TERMS USED HEREIN WHICH ARE DEFINED IN THE PERSONAL PROPERTY SECURITY ACT OF ALBERTA SHALL HAVE THE MEANING ASCRIBED TO THEM IN SUCH ACT.	Current
2	C/W ALLIED H4AT WINCH S/N H4AT2Y1478K14, REAR SCREEN, SIDE WINDOW SCREEN, AND FRONT SWEEPS	Current By 17113036082

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17100229263

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-02

Registration Status: Current

Expiry Date: 2022-Oct-02 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

18071359981

Amendment

2018-Jul-13

Debtor(s)

Block

Status

Current

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELK POINT, AB T0A 1A0

Secured Party / Parties

Block

Status

Deleted by
18071359981

1 NATIONAL LEASING GROUP INC.
1525 BUFFALO PLACE
WINNIPEG, MB R3T 1L9
Phone #: 204 954 9000 Fax #: 204 954 9099

Block

Status

Current by
18071359981

2 CWB NATIONAL LEASING INC.
1525 BUFFALO PLACE
WINNIPEG, MB R3T 1L9
Phone #: 204 954 9000 Fax #: 204 954 9099

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL PHOTOCOPIER OF EVERY NATURE OR KIND DESCRIBED IN AGREEMENT NUMBER 2836169, BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES AND SUBSTITUTIONS.	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	Purchase Money Security Interest.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17101126886

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-11

Registration Status: Current

Expiry Date: 2023-Oct-11 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

18070632561	Amendment	2018-Jul-06
18081424675	Amendment	2018-Aug-14
20070325748	Amendment	2020-Jul-03

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505 NW 25-26-7 W4TH
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 CATERPILLAR FINANCIAL SERVICES LIMITED
3457 SUPERIOR COURT UNIT 2
OAKVILLE, ON L6L 0C4

Deleted by
20070325748

Block

Status

2 CATERPILLAR FINANCIAL SERVICES LIMITED
3457 SUPERIOR COURT UNIT 2
OAKVILLE, ON L6L 0C4
Email: ABSecParties@eservicecorp.ca

Current by
20070325748

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CAT00D8TAFMC01039	2017	CATERPILLAR D8T	MV - Motor Vehicle	Deleted By 20070325748

Search ID #: Z13943819

2	CAT0627HCDBW00164	2012	CATERPILLAR 627H	MV - Motor Vehicle	Deleted By 18081424675
3	CAT0329FJERL00586	2015	CATERPILLAR 329FL	MV - Motor Vehicle	Current
4	CAT0336EEFJH01438	2014	CATERPILLAR 336E	MV - Motor Vehicle	Deleted By 18070632561
5	CAT0627HTDBW00160	2012	CATERPILLAR 627H	MV - Motor Vehicle	Deleted By 18081424675
6	CAT00D6TVRCW01420	2014	CATERPILLAR D6T	MV - Motor Vehicle	Deleted By 18070632561
7	CAT00D8TJMLN01658	2012	CATERPILLAR D8T	MV - Motor Vehicle	Current
8	CAT00D6TLRCW01419	2014	CATERPILLAR D6T	MV - Motor Vehicle	Deleted By 18070632561
9	CAT00D6THRAD00830	2017	CATERPILLAR D6T	MV - Motor Vehicle	Current
10	CAT00D7EAMDB00292	2011	CATERPILLAR D7E	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ONE (1) CATERPILLAR D8T TRACK TYPE TRACTOR TOGETHER WITH ANGLE DOZER WITH DUAL ANGLE TILT ONE (1) CATERPILLAR 627E ONE (1) CATERPILLAR 329FL ONE (1) CATERPILLAR 336E ONE (1) CATERPILLAR 627H ONE (1) CATERPILLAR D6T ONE (1) CATERPILLAR D8T ONE (1) CATERPILLAR D6T ONE (1) CATERPILLAR D6T ONE (1) CATERPILLAR D7E TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.	Deleted By 18070632561
2	ONE (1) CATERPILLAR D8T TRACK TYPE TRACTOR TOGETHER WITH ANGLE DOZER WITH DUAL ANGLE TILT ONE (1) CATERPILLAR 627E ONE (1) CATERPILLAR 329FL ONE (1) CATERPILLAR 627H ONE (1) CATERPILLAR D8T ONE (1) CATERPILLAR D6T ONE (1) CATERPILLAR D7E TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.	Deleted By 18081424675

Search ID #: Z13943819

- 3 ONE (1) CATERPILLAR D8T TRACK TYPE TRACTOR TOGETHER WITH ANGLE DOZER WITH DUAL ANGLE TILT ONE (1) CATERPILLAR 627E ONE (1) CATERPILLAR 329FL ONE (1) CATERPILLAR D8T ONE (1) CATERPILLAR D6T ONE (1) CATERPILLAR D7E TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. Deleted By 20070325748
- 4 ONE (1) CATERPILLAR 329FL ONE (1) CATERPILLAR D8T ONE (1) CATERPILLAR D6T ONE (1) CATERPILLAR D7E TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. Current By 20070325748

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17101636519

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-16

Registration Status: Current

Expiry Date: 2023-Oct-16 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD
BOX 113
ELK POINT, AB T0A 1A0

Current

Block

Status

2 NIELSEN, MURRY
BOX 113
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 LEROY CREDIT UNION LIMITED
PO BOX 130
LEROY, SK S0K 2P0
Phone #: 306 286 3311 Fax #: 306 286 3377

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	2DEGSDA38F1033557	2015	DOEPKER SUPER B LEAD	TR - Trailer	Current
2	2DEGSDA20F1033558	2015	DOEPKER SUPER B PUP	TR - Trailer	Current
3	2DEGSDA31F1032346	2015	DOEPKER SUPER B LEAD	TR - Trailer	Current
4	2DEGSDA24F1032347	2015	DOEPKER SUPER B PUP	TR - Trailer	Current
5	2C9EBP3WXGM183925	2016	NORTH COUNTRY TRIDEM	TR - Trailer	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17103020509

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-30

Registration Status: Current

Expiry Date: 2023-Oct-30 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

<u>Block</u>		<u>Status</u>
1	SHAMROCK VALLEY ENTERPRISES LTD. NE PART-25-56-7-W4 ELK POINT, AB T0A 1A0	Current

Secured Party / Parties

<u>Block</u>		<u>Status</u>
1	DE LAGE LANDEN FINANCIAL SERVICES CANADA INC. 3450 SUPERIOR COURT, UNIT 1 OAKVILLE, ON L6L 0C4	Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1XKZD40X7FJ976414	2015	KENWORTH / T880	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	All personal property of the debtor described herein by	Current
2	vehicle identification number or serial number, as	Current
3	applicable, wherever situated, together with all parts and	Current
4	accessories relating thereto, all attachments, accessories	Current
5	and accessions thereto or thereon, all replacements,	Current
6	substitutions, additions and improvements of all or any part	Current
7	of the foregoing. Proceeds: all of the debtor's present and	Current
8	after acquired goods, motor vehicles, accounts, money,	Current

Search ID #: Z13943819

9	chattel paper, documents of title, investment property,	Current
10	instruments and intangibles as defined in the Personal	Current
11	Property Security Act, insurance proceeds and all other	Current
12	substitutions, renewals, alterations or proceeds of every	Current
13	description and of any kind whatsoever derived directly or	Current
14	indirectly from any dealings with the serial number	Current
15	collateral described above, or proceeds therefrom.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17103120270

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Oct-31

Registration Status: Current

Expiry Date: 2023-Oct-31 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 LBEL INC.
5035 SOUTH SERVICE RD BOX 5060
BURLINGTON, ON L7L 6M9

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1XKZD40X3FJ976412	2015	KENWORTH T880	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	(1) 2015 Kenworth Model T880 Highway Tractor SN: 1XKZD40X3FJ976412, in addition to the collateral and other goods specifically described in this financing statement, the collateral includes all present and future parts, attachments, accessories, replacements, additions, and accessions related thereto or installed thereon, and all proceeds (as defined below) of or relating to any of the foregoing. Proceeds: all proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, investment property, instruments, money, insurance proceeds and intangibles (as each such term is defined in the personal property security act) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 17110228537

Registration Type: SECURITY AGREEMENT

Registration Date: 2017-Nov-02

Registration Status: Current

Expiry Date: 2022-Nov-02 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 FORD CREDIT CANADA COMPANY
PO BOX 2400
EDMONTON, AB T5J 5C7

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FTEW1EG4JFA74309	2018	Ford F150	MV - Motor Vehicle	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18012226255

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Jan-22

Registration Status: Current

Expiry Date: 2022-Jan-22 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 LBEL INC.
5035 SOUTH SERVICE RD BOX 5060
BURLINGTON, ON L7L 6M9

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	2D9SD2829D1012394	2013	LOAD LINE SIDE DUMP	TR - Trailer	Current
2	2DEGSDA27E1030526	2014	DOEPKER SIDE DUMP	TR - Trailer	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	(1) 2013 Load Line Side Dump Trailer SN: 2D9SD2829D1012394, (1) 2014 Doepker Side Dump Trailer SN: 2DEGSDA27E1030526 in addition to the collateral and other goods specifically described in this financing statement, the collateral includes all present and future parts, attachments, accessories, replacements, additions, and accessions related thereto or installed thereon, and all proceeds (as defined below) of or relating to any of the foregoing. Proceeds: all proceeds of any of the above collateral in any form (including, without limitation, goods, documents of title, chattel paper, investment property, instruments, money, insurance proceeds and intangibles (as each such term is defined in the personal property security act) derived directly or indirectly from any dealing with any of the above collateral or any proceeds thereof.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18020116041

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Feb-01

Registration Status: Current

Expiry Date: 2025-Feb-01 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

18070632511	Amendment	2018-Jul-06
18081424478	Amendment	2018-Aug-14
20022018452	Renewal	2020-Feb-20
20070322632	Amendment	2020-Jul-03
21020214871	Amendment	2021-Feb-02

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505 NW 25-26-7 W4TH
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 CATERPILLAR FINANCIAL SERVICES LIMITED
3457 SUPERIOR COURT UNIT 2
OAKVILLE, ON L6L 0C4

Deleted by
20070322632

Block

Status

2 CATERPILLAR FINANCIAL SERVICES LIMITED
3457 SUPERIOR COURT UNIT 2
OAKVILLE, ON L6L 0C4
Email: ABSecParties@eservicecorp.ca

Current by
20070322632

Search ID #: Z13943819

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CAT0730CVTFF00367	2014	CATERPILLAR 730C	MV - Motor Vehicle	Current
2	CAT0730CATFF00368	2014	CATERPILLAR 730C	MV - Motor Vehicle	Deleted By 21020214871
3	CAT0326FPWGL00344	2015	CATERPILLAR 326F	MV - Motor Vehicle	Current
4	CAT0627HCDBW00164	2012	CATERPILLAR 627H	MV - Motor Vehicle	Deleted By 18081424478
5	CAT0627HTDBW00160	2012	CATERPILLAR 627H	MV - Motor Vehicle	Deleted By 18081424478
6	CAT00D8TJMLN01658	2012	CATERPILLAR D8T	MV - Motor Vehicle	Current
7	CAT00D6TVRCW01420	2014	CATERPILLAR D6T	MV - Motor Vehicle	Deleted By 18070632511
8	CAT00D6TLRCW01419	2014	CATERPILLAR D6T	MV - Motor Vehicle	Deleted By 18070632511
9	CAT0336EEFJH01438	2014	CATERPILLAR 336E	MV - Motor Vehicle	Deleted By 18070632511
10	CAT00D7EAMDB00292	2011	CATERPILLAR D7E	MV - Motor Vehicle	Current
11	CAT0329FJERL00586	2015	CATERPILLAR 329FL	MV - Motor Vehicle	Current
12	CAT00D6THRAD00830	2017	CATERPILLAR D6T	MV - Motor Vehicle	Current
13	CAT00D8TAFMC01039	2017	CATERPILLAR D8T	MV - Motor Vehicle	Deleted By 20070322632
14	CAT0014MCR9J01733	2015	CATERPILLAR 14M	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ONE (1) CATERPILLAR 730C ARTICULATED TRUCK ONE (1) CATERPILLAR 730C ARTICULATED TRUCK ONE (1) CATERPILLAR 326F HYDRAULIC EXCAVATOR ONE (1) CATERPILLAR 627H ONE (1) CATERPILLAR 627H ONE (1) CATERPILLAR D8T ONE (1) CATERPILLAR D6T ONE (1) CATERPILLAR D6T ONE (1) CATERPILLAR 336E ONE (1) CATERPILLAR D7E ONE (1) CATERPILLAR 329FL ONE (1) CATERPILLAR D6T ONE (1) CATERPILLAR D8T ONE (1) CATERPILLAR 14M TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES.	Deleted By 18070632511

Search ID #: Z13943819

- 2 ONE (1) CATERPILLAR 730C ARTICULATED TRUCK ONE (1) CATERPILLAR 730C
ARTICULATED TRUCK ONE (1) CATERPILLAR 326F HYDRAULIC EXCAVATOR ONE
(1) CATERPILLAR 627H ONE (1) CATERPILLAR 627H ONE (1) CATERPILLAR D8T
ONE (1) CATERPILLAR D7E ONE (1) CATERPILLAR 329FL ONE (1) CATERPILLAR
D6T ONE (1) CATERPILLAR D8T ONE (1) CATERPILLAR 14M TOGETHER WITH ALL
ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS,
ADDITIONS AND IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND
ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY
DEALING WITH SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT
OR ANY PAYMENT THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE
TO SUCH COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS
MEANS GOODS, SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER,
INSTRUMENTS, MONEY AND INTANGIBLES. Deleted By
18081424478
- 3 ONE (1) CATERPILLAR 730C ARTICULATED TRUCK ONE (1) CATERPILLAR 730C
ARTICULATED TRUCK ONE (1) CATERPILLAR 326F HYDRAULIC EXCAVATOR ONE
(1) CATERPILLAR D8T ONE (1) CATERPILLAR D7E ONE (1) CATERPILLAR 329FL
ONE (1) CATERPILLAR D6T ONE (1) CATERPILLAR D8T ONE (1) CATERPILLAR 14M
TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS,
REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS TO THE
ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS IN ANY FORM DERIVED
DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH SUCH COLLATERAL AND A
RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT THAT INDEMNIFIES OR
COMPENSATES FOR LOSS OR DAMAGE TO SUCH COLLATERAL OR PROCEEDS
OF SUCH COLLATERAL. PROCEEDS MEANS GOODS, SECURITIES, DOCUMENTS
OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY AND INTANGIBLES. Deleted By
21020214871
- 4 MOTOR VEHICLE ONE (1) 2014 CATERPILLAR 730C ARTICULATED TRUCK S/N
CAT0730CVTFF00367 MOTOR VEHICLE ONE (1) 2015 CATERPILLAR 326F
HYDRAULIC EXCAVATOR S/N CAT0326FPWGL00344 MOTOR VEHICLE ONE (1) 2012
CATERPILLAR D8T TRACK TYPE TRACTOR S/N CAT00D8TJMLN01658 MOTOR
VEHICLE ONE (1) 2011 CATERPILLAR D7E TRACK TYPE TRACTOR S/N
CAT00D7EAMDB00292 MOTOR VEHICLE ONE (1) 2015 CATERPILLAR 329FL
HYDRAULIC EXCAVATOR S/N CAT0329FJERL00586 MOTOR VEHICLE ONE (1) 2017
CATERPILLAR D6T TRACK TYPE TRACTOR S/N CAT00D6THRAD00830 MOTOR
VEHICLE ONE (1) 2015 CATERPILLAR 14M MOTOR GRADER S/N
CAT0014MCR9J01733 TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES,
ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND
IMPROVEMENTS TO THE ABOVEMENTIONED COLLATERAL AND ALL PROCEEDS
IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH
SUCH COLLATERAL AND A RIGHT TO AN INSURANCE PAYMENT OR ANY PAYMENT
THAT INDEMNIFIES OR COMPENSATES FOR LOSS OR DAMAGE TO SUCH
COLLATERAL OR PROCEEDS OF SUCH COLLATERAL. PROCEEDS: GOODS,
SECURITIES, DOCUMENTS OF TITLE, CHATTEL PAPER, INSTRUMENTS, MONEY
AND INTANGIBLES. Current By
21020214871

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18020514060

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Feb-05

Registration Status: Current

Expiry Date: 2024-Feb-05 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

18092108809

Amendment

2018-Sep-21

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 ESSEX LEASE FINANCIAL CORPORATION
#770, 10655 SOUTHPORT ROAD SW
CALGARY, AB T2W 4Y1
Phone #: 403 693 4060 Fax #: 403 236 9076

Deleted by
18092108809

Block

Status

2 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Current by
18092108809

Collateral: Serial Number Goods

Block

Serial Number

Year

Make and Model

Category

Status

1 1T9DL4334FS588062 2015 Tremcar TC407 Trailer TR - Trailer

Current

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	2015 Tremcar TC407 38,000 Litre Tridem Tank Trailer s/n 1T9DL4334FS588062	Current
2	The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18031336375

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Mar-13

Registration Status: Current

Expiry Date: 2023-Mar-13 23:59:59

Exact Match on: Debtor No: 1

Exact Match on: Debtor No: 2

Amendments to Registration

18092105662

Amendment

2018-Sep-21

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
NW 1/4-28-37-6 WEST 4TH
ELK POINT, AB T0A 1A0

Current

Block

Status

2 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Block

Status

3 NIELSEN, MURRY, RONALD
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Birth Date:
1961-Jun-18

Secured Party / Parties

Block

Status

1 ESSEX LEASE FINANCIAL CORPORATION
#770, 10655 SOUTHPORT ROAD SW
CALGARY, AB T2W 4Y1

Deleted by
18092105662

Phone #: 403 693 4060

Fax #: 403 236 9076

Search ID #: Z13943819

Block

2 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Status

Current by
18092105662

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	WKU5824CQBL010736	2011	PISTEN BULLY PB400	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	2011 PISTEN BULLY PB400 SN WKU5824CQBL010736	Current
2	The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18040428899

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Apr-04

Registration Status: Current

Expiry Date: 2024-Apr-04 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

18071313795

Amendment

2018-Jul-13

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
P.O. BOX 505,
ELK POINT, AB T0A1A0

Current

Secured Party / Parties

Block

Status

1 NATIONAL LEASING GROUP INC.
1525 BUFFALO PLACE
WINNIPEG, MB R3T 1L9
Phone #: 204 954 9000 Fax #: 204 954 9099

Deleted by
18071313795

Block

Status

2 CWB NATIONAL LEASING INC.
1525 BUFFALO PLACE
WINNIPEG, MB R3T 1L9
Phone #: 204 954 9000 Fax #: 204 954 9099

Current by
18071313795

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	ALL Photocopier with Related Components OF EVERY NATURE OR KIND DESCRIBED IN AGREEMENT NUMBER 2863287, BETWEEN THE SECURED PARTY AND THE DEBTOR, AS AMENDED FROM TIME TO TIME, TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES AND SUBSTITUTIONS.	Current

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	Purchase Money Security Interest.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18051521774

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-May-15

Registration Status: Current

Expiry Date: 2024-May-15 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

18092107509

Amendment

2018-Sep-21

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 515
ELK VALLEY, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 ESSEX LEASE FINANCIAL CORPORATION
#770, 10655 SOUTHPORT ROAD SW
CALGARY, AB T2W 4Y1
Phone #: 403 693 4060 Fax #: 403 236 9076

Deleted by
18092107509

Block

Status

2 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Current by
18092107509

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CAT00D6TVRCW01420	2014	Caterpillar D6TXW Dozer	TR - Trailer	Current
2	CAT00D6TLRCW01419	2014	Caterpillar D6TXW Dozer	TR - Trailer	Current

Search ID #: Z13943819

3	CAT0336EEFJH01438	2014	Caterpillar 336EL	TR - Trailer	Current
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Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	2014 Caterpillar D6TXW Crawler Dozer s/n CAT00D6TVRCW01420	Current
2	2014 Caterpillar D6TXW Crawler Dozer s/n CAT00D6TLRCW01419	Current
3	2014 Caterpillar 336EL Hydraulic Excavator s/n CAT0336EEFJH01438	Current
4	The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18062629273

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Jun-26

Registration Status: Current

Expiry Date: 2024-Jun-26 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

18080224868	Amendment	2018-Aug-02
18092107570	Amendment	2018-Sep-21
19071540289	Amendment	2019-Jul-15
20082517892	Amendment	2020-Aug-25
20082817956	Amendment	2020-Aug-28
20100516767	Amendment	2020-Oct-05
21022410037	Amendment	2021-Feb-24

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
NW 1/4-28-37-6 WEST OF THE 4TH
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 ESSEX LEASE FINANCIAL CORPORATION
#770, 10655 SOUTHPORT ROAD SW
CALGARY, AB T2W 4Y1
Phone #: 403 693 4060 Fax #: 403 236 9076

Deleted by
18092107570

Search ID #: Z13943819

Block

2 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Status

Deleted by
20082517892

Block

3 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076
Email: info@elfc.ca

Status

Current by
20082517892

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	81V01043	1980	CATERPILLAR 140G GRADER	TR - Trailer	Deleted By 20082517892
2	2ZK01503	1997	CATERPILLAR 140H GRADER	TR - Trailer	Deleted By 20082817956
3	2ZK01722	1999	CATERPILLAR 140H GRADER	TR - Trailer	Current
4	93U75487	1992	CATERPILLAR 16G GRADER	TR - Trailer	Current
5	2ZK04884	2000	CATERPILLAR 140H GRADER	TR - Trailer	Deleted By 20082817956
6	CAT0140HPAPM02263	2005	CATERPILLAR 140H GRADER	TR - Trailer	Current
7	CAT0014HLASE01859	2006	CATERPILLAR 14H GRADER	TR - Trailer	Deleted By 21022410037
8	CAT0140MCD9G01438	2013	CATERPILLAR 140M AWD GRDR	TR - Trailer	Current
9	B9J00700	2008	CATERPILLAR 14M GRADER	TR - Trailer	Current
10	CAT00D6KPRST00766	2014	CATERPILLAR D6K2 TRACTOR	TR - Trailer	Current
11	1KM01924	1997	CATERPILLAR 938F LOADER	TR - Trailer	Current
12	A7MP63692	2010	BOBCAT T320 CTL	TR - Trailer	Deleted By 20100516767

Search ID #: Z13943819

13	CAT0938HCMJC00862	2010	CATERPILLAR 938H LOADER	TR - Trailer	Current
14	AN8T12782	2014	BOBCAT T770	TR - Trailer	Current
15	1DW624KZTED664391	2014	JOHN DEERE 624K LOADER	TR - Trailer	Current
16	AXF00310	2001	CATERPILLAR 627G SCRAPER	TR - Trailer	Deleted By 19071540289
17	CAT0627HTDBW00160	2012	CATERPILLAR 627H SCRAPER	TR - Trailer	Deleted By 18080224868
18	CAT0627HCDBW00164	2012	CATERPILLAR 627H SCRAPER	TR - Trailer	Deleted By 18080224868
19	1DL00511	1998	CATERPILLAR 627F SCRAPER	TR - Trailer	Current
20	01DL00511	1998	CATERPILLAR 627F SCRAPER	TR - Trailer	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	1980 Caterpillar 140G Grader S/N 81V01043	Deleted By 20082517892
2	1997 Caterpillar 140H Grader S/N 2ZK01503	Deleted By 20082817956
3	1999 Caterpillar 140H Grader S/N 2ZK01722	Current
4	1992 Caterpillar 16G Grader S/N 93U75487	Current
5	2000 Caterpillar 140H Grader S/N 2ZK04884	Deleted By 20082817956
6	2005 Caterpillar 140H Grader S/N CAT0140HPAPM02263	Current
7	2006 Caterpillar 14H Grader S/N CAT0014HLASE01859	Deleted By 21022410037
8	2013 Caterpillar 140M AWD Grader S/N CAT0140MCD9G01438	Current
9	2008 Caterpillar 14M Grader S/N B9J00700	Current
10	2014 Caterpillar D6K2 Tractor with Rig Saver S/N CAT00D6KPRST00766	Current
11	1997 Caterpillar 938F Wheel Loader S/N 1KM01924	Current
12	2010 Bobcat T320 CTL S/N A7MP63692	Deleted By 20100516767
13	2010 Caterpillar 938H Wheel Loader S/N CAT0938HCMJC00862	Current
14	2014 Bobcat T770 with 80" Bucket & Pallet Forks S/N AN8T12782	Current

Search ID #: Z13943819

15	2015 John Deere 624K 4WD Loader S/N 1DW624KZTED664391	Current
16	2001 Caterpillar 627G Motor Scraper S/N AXF00310	Deleted By 19071540289
17	2012 Caterpillar 627H Scraper S/N CAT0627HTDBW00160	Deleted By 18080224868
18	2012 Caterpillar 627H Scraper S/N CAT0627HCDBW00164	Deleted By 18080224868
19	1998 Caterpillar 627F Scraper S/N 1DL00511/01DL00511	Current
20	The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18062629408

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Jun-26

Registration Status: Current

Expiry Date: 2028-Jun-26 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

18092443318

Amendment

2018-Sep-24

Debtor(s)

Block

Status

Current

1 SHAMROCK VALLEY ENTERPRISES LTD.
NW 1/4-28-37-6 WEST OF THE 4TH
ELK POINT, AB T0A 1A0

Secured Party / Parties

Block

Status

Deleted by
18092443318

1 ESSEX LEASE FINANCIAL CORPORATION
#770, 10655 SOUTHPORT ROAD SW
CALGARY, AB T2W 4Y1
Phone #: 403 693 4060 Fax #: 403 236 9076

Block

Status

Current by
18092443318

2 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	<p>All of the debtor's present and after-acquired property. All proceeds including accounts, money, intangibles, goods, documents of title, licenses, instruments, securities, substitutions, trade ins (all as defined in the personal property security act) and insurance proceeds and any other form of proceeds.</p> <p>All debts, accounts, claims and choses in action which now are or which may at any time hereafter be due to or owing to or owned by the debtor and all documents now or hereafter held or owned by the debtor or anyone on its behalf in respect thereto and all books and papers relating thereto.</p>	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18062643598

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Jun-26

Registration Status: Current

Expiry Date: 2024-Jun-26 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

18092443328	Amendment	2018-Sep-24
19060353793	Amendment	2019-Jun-03
19100735947	Amendment	2019-Oct-07
20122213652	Amendment	2020-Dec-22
21030810800	Amendment	2021-Mar-08

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
NW 1/4-28-37-6 WEST OF HTE 4TH
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 ESSEX LEASE FINANCIAL CORPORATION
#770, 10655 SOUTHPORT ROAD SW
CALGARY, AB T2W 4Y1
Phone #: 403 693 4060 Fax #: 403 236 9076

Deleted by
18092443328

Block

Status

2 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Deleted by
20122213652

Search ID #: Z13943819

Block

3 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076
Email: aross@elfc.ca

Status

Current by
20122213652

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	FF01V4Q030624	2007	HITACHI ZX270LC EXCAVATOR	TR - Trailer	Deleted By 19060353793
2	FF01V7Q051676	2007	HITACHI ZX350LC-3	TR - Trailer	Deleted By 19060353793
3	A3R00370	2007	CATERPILLAR 325 DL	TR - Trailer	Deleted By 19060353793
4	CAT0325DAA3R00370	2007	CATERPILLAR 325 DL	TR - Trailer	Deleted By 19060353793
5	FF01V4Q030615	2007	HITACHI ZX270LC-3	TR - Trailer	Deleted By 19060353793
6	FF240DX605189	2006	JOHN DEERE 240D EXCAVATOR	TR - Trailer	Current
7	FF01V4Q030744	2008	HITACHI ZX270LC-3	TR - Trailer	Current
8	CAT0329DEWLT00597	2011	CATERPILLAR 329DL	TR - Trailer	Current
9	1FF290GXLBD705088	2011	JOHN DEERE 250GLC	TR - Trailer	Current
10	FF01V1Q020274	2006	HITACHI ZX240LC-3	TR - Trailer	Current
11	A32642	2012	KOMATSU PC360LC-10	TR - Trailer	Current
12	1FF250GXCED609148	2014	JOHN DEERE 250GLC	TR - Trailer	Current
13	CAT0349EVTFG01057	2013	CATERPILLAR 349E EXCAVATO	TR - Trailer	Current
14	CAT00735CB1N00197	2005	CATERPILLAR 735 DUMP TRCK	TR - Trailer	Deleted By 19100735947
15	CAT00730HB1M00635	2006	CATERPILLAR 730 DUMP TRCK	TR - Trailer	Current
16	AGF01514	2005	CATERPILLAR 730 DUMP TRCK	TR - Trailer	Current
17	CAT00730EAGF01514	2005	CATERPILLAR 730 DUMP TRCK	TR - Trailer	Current

Search ID #: Z13943819

18	CAT00735AB1N00680	2007	CATERPILLAR 735 DUMP TRUCK	TR - Trailer	Deleted By 20122213652
19	VCE0A35FA00010191	2012	VOLVO A35F ROCK TRUCK	TR - Trailer	Current
20	VCE0A30FL00082078	2012	VOLVO A30F ROCK TRUCK	TR - Trailer	Current
21	VCE0A30FH00082079	2012	VOLVO A30F ROCK TRUCK	TR - Trailer	Deleted By 21030810800

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	2007 Hitachi ZX270LC Excavator S/N FF01V4Q030624	Deleted By 19060353793
2	2007 Hitachi ZX350LC-3 Excavator S/N FF01V7Q051676	Deleted By 19060353793
3	2007 Caterpillar 325 DL Excavator S/N A3R00370/CAT0325DAA3R00370	Deleted By 19060353793
4	2007 Hitachi ZX270LC-3 Excavator S/N FF01V4Q030615	Deleted By 19060353793
5	2006 John Deere 240D Excavator S/N FF240DX605189	Current
6	2008 Hitachi ZX270LC-3 Excavator S/N FF01V4Q030744	Current
7	2011 Caterpillar 329DL Excavator S/N CAT0329DEWLT00597	Current
8	2011 John Deere 290G LC Excavator S/N 1FF290GXLBD705088	Current
9	2006 Hitachi ZX240LC-3 Excavator S/N FF01V1Q020274	Current
10	2012 Komatsu PC360LC-10 Excavator S/N A32642	Current
11	2014 John Deere 250GLC Excavator S/N 1FF250GXCED609148	Current
12	2013 Caterpillar 349E Hydraulic Excavator S/N CAT0349EVTFG01057	Current
13	2005 Caterpillar 735 Articulated Dump Truck S/N CAT00735CB1N00197	Deleted By 19100735947
14	2006 Caterpillar 730 Articulated Dump Truck S/N CAT00730HB1M00635	Current
15	2005 Caterpillar 730 Articulated Dump Truck S/N AGF01514/CAT00730EAGF01514	Current
16	2007 Caterpillar 735 Articulated Dump Truck S/N CAT00735AB1N00680	Deleted By 20122213652
17	2012 Volvo A35F Articulated Rock Truck S/N VCE0A35FA00010191	Current
18	2012 Volvo A30F Rock Truck S/N VCE0A30FL00082078	Current

Search ID #: Z13943819

- | | | |
|----|---|---------------------------|
| 19 | 2012 Volvo A30F Rock Truck S/N VCE0A30FH00082079 | Deleted By
21030810800 |
| 20 | The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral. | Current |

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18062647179

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Jun-26

Registration Status: Current

Expiry Date: 2024-Jun-26 23:59:59

Exact Match on:

Debtor

No: 1

Amendments to Registration

18070944075	Amendment	2018-Jul-09
18092107591	Amendment	2018-Sep-21
19060353814	Amendment	2019-Jun-03
20082807941	Amendment	2020-Aug-28
21031534633	Amendment	2021-Mar-15
21041336183	Amendment	2021-Apr-13

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
NW 1/4-28-37-6 WEST OF THE 4TH
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 ESSEX LEASE FINANCIAL CORPORATION
#770, 10655 SOUTHPORT ROAD SW
CALGARY, AB T2W 4Y1
Phone #: 403 693 4060 Fax #: 403 236 9076

Deleted by
18092107591

Block

Status

2 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6

Deleted by
20082807941

Search ID #: Z13943819

Phone #: 403 693 4060

Fax #: 403 236 9076

Block

3 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076
Email: info@elfc.ca

Status

Current by
20082807941

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	CAT00D6RE5LN03217	2001	CATERPILLAR D6R DOZER	TR - Trailer	Current
2	7XM00903	1996	CATERPILLAR D8R DOZER	TR - Trailer	Current
3	02EN00361	1997	CATERPILLAR D7R DOZER	TR - Trailer	Deleted By 19060353814
4	2EN00870	1999	CATERPILLAR D7R DOZER	TR - Trailer	Deleted By 19060353814
5	5072	2004	KOMATSU D37PX-21 DOZER	TR - Trailer	Deleted By 19060353814
6	4JN02832	2002	CATERPILLAR D6M DOZER	TR - Trailer	Deleted By 19060353814
7	CAT00D6MP4JN02832	2002	CATERPILLAR D6M DOZER	TR - Trailer	Deleted By 19060353814
8	ALY01017	2004	CATERPILLAR D6N DOZER	TR - Trailer	Deleted By 20082807941
9	CAT00D6NTALY01017	2004	CATERPILLAR D6N DOZER	TR - Trailer	Deleted By 20082807941
10	5LN02631	2000	CATERPILLAR D6R DOZER	TR - Trailer	Current
11	ALY00261	2004	CATERPILLAR D6N LGP DOZER	TR - Trailer	Current
12	ADE00880	2005	CATERPILLAR D6R DOZER	TR - Trailer	Current
13	AGN01590	2007	CATERPILLAR D7R DOZER	TR - Trailer	Current
14	CAT00D7RJAGN01590	2007	CATERPILLAR D7R DOZER	TR - Trailer	Current

Search ID #: Z13943819

15	AGN01527	2006	CATERPILLAR D7R DOZER	TR - Trailer	Current
16	CAT00D7RVAGN01527	2006	CATERPILLAR D7R DOZER	TR - Trailer	Deleted By 21031534633
17	CAT00D6RCMRT00387	2006	CATERPILLAR D6R DOZER	TR - Trailer	Current
18	DJY00331	2007	CATERPILLAR D6N LGP DOZER	TR - Trailer	Current
19	CAT00D6NADJY00331	2007	CATERPILLAR D6N LGP DOZER	TR - Trailer	Current
20	AGN01790	2008	CATERPILLAR D7R XR DOZER	TR - Trailer	Deleted By 21041336183
21	AGN00969	2006	CATERPILLAR D7R XW DOZER	TR - Trailer	Current
22	CAT00D7RKAGN00969	2006	CATERPILLAR D7R XW DOZER	TR - Trailer	Current
23	HDC00292	2007	CATERPILLAR D6R XW DOZER	TR - Trailer	Current
24	CAT00D6THDJG00344	2008	CATERPILLAR D6T XW DOZER	TR - Trailer	Current
25	CAT00D6NEGHS00571	2011	CATERPILLAR D6N LGP DOZER	TR - Trailer	Current
26	CAT00D6NHGHS01296	2012	CATERPILLAR D6N LGP DOZER	TR - Trailer	Current
27	CAT00D8TJMLN01658	2012	CATERPILLAR D8T DOZER	TR - Trailer	Current
28	3712	2012	KOMATSU D39PX-22 DOZER	TR - Trailer	Current
29	4ZF18017	2005	CATERPILLAR D6R DOZER	TR - Trailer	Current By 18070944075
30	KMT0D108E01003712	2012	KOMATSU D39PX-22 DOZER	TR - Trailer	Current By 18070944075

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	2001 Caterpillar D6R Dozer S/N CAT00D6RE5LN03217	Current
2	1996 Caterpillar D8R Crawler Dozer S/N 7XM00903	Current
3	1997 Caterpillar D7R Dozer S/N 02EN00361	Deleted By 19060353814

Search ID #: Z13943819

4	1999 Caterpillar D7R Dozer S/N 2EN00870	Deleted By 19060353814
5	2004 Komatsu D37PX-21 Dozer S/N 5072	Deleted By 19060353814
6	2002 Caterpillar D6M Dozer S/N 4JN02832/CAT00D6MP4JN02832	Deleted By 19060353814
7	2004 Caterpillar D6N Dozer S/N ALY01017/CAT00D6NTALY01017	Deleted By 20082807941
8	2000 Caterpillar D6R Dozer S/N 5LN02631	Current
9	2004 Caterpillar D6N LGP Dozer S/N ALY00261	Current
10	2005 Caterpillar D6R Dozer S/N ADE00880	Deleted By 18070944075
11	2007 Caterpillar D7R Dozer S/N AGN01590/CAT00D7RJAGN01590	Current
12	2006 Caterpillar D7R Dozer S/N AGN01527/CAT00D7RVAGN01527	Deleted By 21031534633
13	2006 Caterpillar D6R XW Series 3 Dozer S/N CAT00D6RCMRT00387	Current
14	2007 Caterpillar D6NLGP Dozer S/N DJY00331/CAT00D6NADJY00331	Current
15	2008 Caterpillar D7R XR Dozer S/N AGN01790	Deleted By 21041336183
16	2006 Caterpillar D7R XR Dozer S/N AGN00969/CAT00D7RKAGN00969	Current
17	2007 Caterpillar D6R XW Dozer S/N HDC00292	Current
18	2008 Caterpillar D6T XW Dozer S/N CAT00D6THDJG00344	Current
19	2011 Caterpillar D6NLGP Dozer S/N CAT00D6NEGHS00571	Current
20	2012 Caterpillar D6NLGP Dozer S/N GHS01296/CAT00D6NHGHS01296	Current
21	2012 Caterpillar D8T Dozer S/N MLN01658/CAT00D8TJMLN01658	Current
22	2012 Komatsu D39PX-22 Crawler Dozer S/N 3712	Deleted By 18070944075
23	The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.	Current
24	2005 Caterpillar D6R Dozer S/N ADE00880/4ZF18017	Current By 18070944075
25	2012 Komatsu D39PX-22 Crawler Dozer S/N 3712/KMT0D108E01003712	Current By 18070944075

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18062647788

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Jun-26

Registration Status: Current

Expiry Date: 2024-Jun-26 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

18092443339	Amendment	2018-Sep-24
19051429129	Amendment	2019-May-14
19110713406	Amendment	2019-Nov-07
20063017413	Amendment	2020-Jun-30

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
NW 1/4-28-37-6 WEST OF THE 4TH
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 ESSEX LEASE FINANCIAL CORPORATION
#770, 10655 SOUTHPORT ROAD SW
CALGARY, AB T2W 4Y1
Phone #: 403 693 4060 Fax #: 403 236 9076

Deleted by
18092443339

Block

Status

2 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Deleted by
19110713406

Search ID #: Z13943819

Block

3 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076
Email: info@elfc.ca

Status

Current by
19110713406

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1DL00703	1999	CATERPILLAR 627F SCRAPER	TR - Trailer	Current
2	1DL00730	1999	CATERPILLAR 627F SCRAPER	TR - Trailer	Current
3	1DL00740	1999	CATERPILLAR 627F SCRAPER	TR - Trailer	Current
4	1DL00342	1998	CATERPILLAR 627F SCRAPER	TR - Trailer	Current
5	1DL00499	1999	CATERPILLAR 627F SCRAPER	TR - Trailer	Current
6	01DL00499	1999	CATERPILLAR 627F SCRAPER	TR - Trailer	Current
7	1DL00532	1999	CATERPILLAR 627F SCRAPER	TR - Trailer	Current
8	01DL00532	1999	CATERPILLAR 627F SCRAPER	TR - Trailer	Current
9	1DL00822	2000	CATERPILLAR 627F SCRAPER	TR - Trailer	Deleted By 20063017413
10	1DL00824	2000	CATERPILLAR 627F SCRAPER	TR - Trailer	Current
11	CAT0627GVDBD00278	2005	CATERPILLAR 627G SCRAPER	TR - Trailer	Deleted By 19110713406
12	CAT0627GV0DBD00278	2005	CATERPILLAR 627G SCRAPER	TR - Trailer	Deleted By 19110713406
13	CAT0627GADBD00279	2005	CATERPILLAR 627G SCRAPER	TR - Trailer	Deleted By 19110713406
14	1DL00262	1996	CATERPILLAR 627F SCRAPER	TR - Trailer	Current
15	CAT0627GCDBD00692	2007	CATERPILLAR 627G SCRAPER	TR - Trailer	Deleted By 19051429129
16	DBD00692	2007	CATERPILLAR 627G SCRAPER	TR - Trailer	Deleted By 19051429129

Search ID #: Z13943819

17	CAT0627GTDB00693	2007	CATERPILLAR 627G SCRAPER	TR - Trailer	Deleted By 19051429129
18	DBD00693	2007	CATERPILLAR 627G SCRAPER	TR - Trailer	Deleted By 19051429129

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	1999 Caterpillar 627F Scraper S/N 1DL00703	Current
2	1999 Caterpillar 627F Scraper S/N 1DL00730	Current
3	1999 Caterpillar 627F Scraper S/N 1DL00740	Current
4	1998 Caterpillar 627F Scraper S/N 1DL00342	Current
5	1999 Caterpillar 627F Scraper S/N 1DL00499/01DL00499	Current
6	1999 Caterpillar 627F Scraper S/N 1DL00532/01DL00532	Current
7	2000 Caterpillar 627F Scraper S/N 1DL00822	Deleted By 20063017413
8	2000 Caterpillar 627F Scraper S/N 1DL00824	Current
9	2005 Caterpillar 627G Scraper S/N CAT0627GVDBD00278/CAT0627GV0DBD00278	Deleted By 19110713406
10	2005 Caterpillar 627G Scraper S/N CAT0627GADBD00279	Deleted By 19110713406
11	1996 Caterpillar 627F Scraper S/N 1DL00262	Current
12	2007 Caterpillar 627G Scraper S/N CAT0627GCDBD00692/DBD00692	Deleted By 19051429129
13	2007 Caterpillar 627G Scraper S/N DBD00693/CAT0627GTDB00693	Deleted By 19051429129
14	The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18082227170

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Aug-22

Registration Status: Current

Expiry Date: 2024-Aug-22 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

18092109123

Amendment

2018-Sep-21

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505, NW 1/4-28-37-6 WEST OF THE 4TH
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 ESSEX LEASE FINANCIAL CORPORATION
#770, 10655 SOUTHPORT ROAD SW
CALGARY, AB T2W 4Y1
Phone #: 403 693 4060 Fax #: 403 236 9076

Deleted by
18092109123

Block

Status

2 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Current by
18092109123

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	3C7WRNBLXJG237972	2018	DODGE RAM 5500	MV - Motor Vehicle	Current
2	31109	2018	COBRA 5500RSE	TR - Trailer	Current

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	New 2018 Dodge Ram 5500 Truck S/N 3C7WRNBLXJG237972 c/w Ventures 11' Service Body S/N 180772741 2018 Cobra 5500RSE Crane S/N 31109 VMAC Compressor S/N V900136BGB011	Current
2	The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18082309376

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Aug-23

Registration Status: Current

Expiry Date: 2023-Aug-23 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

18092108586

Amendment

2018-Sep-21

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505, NW 1/4-28-37-6 WEST OF THE 4TH
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 ESSEX LEASE FINANCIAL CORPORATION
#770, 10655 SOUTHPORT ROAD SW
CALGARY, AB T2W 4Y1
Phone #: 403 693 4060 Fax #: 403 236 9076

Deleted by
18092108586

Block

Status

2 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Current by
18092108586

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1XKDP4TX4FJ971670	2015	KENWORTH T800	MV - Motor Vehicle	Current

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	One(1)Used 2015 Kenworth T800 Tridem Truck S/N 1XKDP4TX4FJ971670	Current
2	The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18090430967

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Sep-04

Registration Status: Current

Expiry Date: 2023-Sep-04 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505
ELK POINT, AB T0A1A0

Current

Secured Party / Parties

Block

Status

1 FORD CREDIT CANADA COMPANY
PO BOX 2400
EDMONTON, AB T5J 5C7

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FT8X3B60JEC96739	2018	FORD F350	MV - Motor Vehicle	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18092124972

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Sep-21

Registration Status: Current

Expiry Date: 2023-Sep-21 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

18092443707

Amendment

2018-Sep-24

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
NW 1/4-28-37-6 WEST OF THE 4TH
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Deleted by
18092443707

Block

Status

2 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Current by
18092443707

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1FDUF5HT5EEB82778	2014	FOR F550XLT SERVICE TRUCK	MV - Motor Vehicle	Current

Search ID #: Z13943819

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	2014 Ford F550XLT Service Truck s/n 1FDUF5HT5EEB82778	Current
2	The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18110734437

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Nov-07

Registration Status: Current

Expiry Date: 2023-Nov-07 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1XKZP4EX5FJ977402	2015	Kenworth T880 Tridem	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	2015 Kenworth T880 Tridem Truck s/n 1XKZP4EX5FJ977402 c/w Pump and PTO	Current
2	The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18111910136

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Nov-19

Registration Status: Current

Expiry Date: 2023-Nov-19 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD
BOX 505
ELK POINT, AB T0A1A0

Current

Secured Party / Parties

Block

Status

1 FORD CREDIT CANADA COMPANY
PO BOX 2400
EDMONTON, AB T5J 5C7

Current

Collateral: Serial Number Goods

Block

Serial Number

Year

Make and Model

Category

Status

1 1FT7X2B62KEC18583

2019 FORD F250

MV - Motor Vehicle

Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 18120421914

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Dec-04

Registration Status: Current

Expiry Date: 2024-Dec-04 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
0 PO BOX 505
ELK POINT, AB T0A1A0

Current

Secured Party / Parties

Block

Status

1 WELLS FARGO EQUIPMENT FINANCE COMPANY
1290 CENTRAL PARKWAY W, SUITE 1100
MISSISSAUGA, ON L5C 4R3

Current

Collateral: General

Block

Description

Status

1 ALL GOODS WHICH ARE PHOTOCOPIERS, MULTIFUNCTION DEVICES, PRINTERS, 3D PRINTERS, PRODUCTION PRINTERS, INDUSTRIAL INKJETS, DIGITAL PRESSES, FAX MACHINES, PROJECTORS, VIDEO CONFERENCING, INTERACTIVE WHITEBOARDS, SERVERS, AND SOFTWARE, OFFICE FURNITURE (CHAIRS, TABLES, ACCESSORIES), TELEPHONY, COMPUTERS, TELECONFERENCING EQUIPMENT, MAILING SYSTEMS, FOLDER INSERTERS. THE GOODS DESCRIBED HEREIN TOGETHER WITH ALL ATTACHMENTS, ACCESSORIES, ACCESSIONS, REPLACEMENTS, SUBSTITUTIONS, ADDITIONS AND IMPROVEMENTS THERETO, AND ALL PROCEEDS IN ANY FORM DERIVED DIRECTLY OR INDIRECTLY FROM ANY DEALING WITH THE COLLATERAL OR PROCEEDS THEREOF, AND WITHOUT LIMITATION, MONEY, CHEQUES, DEPOSITS IN DEPOSIT-TAKING INSTITUTIONS, GOODS, ACCOUNTS RECEIVABLE, RENTS OR OTHER PAYMENTS ARISING FROM THE LEASE OF THE COLLATERAL, CHATTEL PAPER, INSTRUMENTS, INTANGIBLES, DOCUMENTS OF TITLE, SECURITIES, AND RIGHTS OF INSURANCE PAYMENTS OR ANY OTHER PAYMENTS AS INDEMNITY OR COMPENSATION FOR LOSS OR DAMAGE TO THE COLLATERAL OR PROCEEDS OF THE COLLATERAL. (REFERENCE NO. 9990229-001) (FOR INTERNAL USE ONLY) (AS MAY BE AMENDED OR UPDATED FROM TIME TO TIME)

Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 19061707082

Registration Type: SECURITY AGREEMENT

Registration Date: 2019-Jun-17

Registration Status: Current

Expiry Date: 2022-Jun-17 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD
TWSP RD 565 HIGHWAY 41
ELK POINT, AB T0A 1A0

Current

Block

Status

2 NIELSEN, MURRY, RONALD
TWSP RD 565 HIGHWAY 41
ELK POINT, AB T0A 1A0

Current

Birth Date:
1961-Jun-18

Secured Party / Parties

Block

Status

1 DE LAGE LANDEN FINANCIAL SERVICES CANADA INC.
3450 SUPERIOR COURT, UNIT 1
OAKVILLE, ON L6L 0C4

Current

Collateral: General

Block

Description

Status

1	All personal property of the debtor financed by the secured	Current
2	party, wherever situated, consisting of	Current
3	19 LEMKEN RUBIN 9 COMPACT DISC HARROW S/N 440347	Current
4	together with all parts and accessories relating thereto, all	Current
5	attachments, accessories and accessions thereto or thereon, all	Current
6	replacements, substitutions, additions and improvements of all or	Current

Search ID #: Z13943819

7	any part of the foregoing.	Current
8	Proceeds: all of the debtor's present and after acquired goods,	Current
9	motor vehicles, accounts, money, chattel paper, documents of	Current
10	title, investment property, instruments and intangibles as	Current
11	defined in the Personal Property Security Act, insurance proceeds	Current
12	and all other substitutions, renewals, alterations or proceeds of	Current
13	every description and of any kind whatsoever derived directly or	Current
14	indirectly from any dealings with the general collateral	Current
15	described above, or proceeds therefrom.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 19092036413

Registration Type: SECURITY AGREEMENT

Registration Date: 2019-Sep-20

Registration Status: Current

Expiry Date: 2023-Sep-20 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Block

Status

2 NIELSEN, MURRY
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Secured Party / Parties

Block

Status

1 T "N" T TANK & TRAILER REPAIR LIMITED PARTNERSHIP
PO BOX 10676 RPO 10
LLOYDMINSTER, AB T9V 3A7
Phone #: 780 875 7667 Fax #: 780 875 1998

Current

Block

Status

2 SERVUS CREDIT UNION
151 KARL CLARK ROAD
EDMONTON, AB T6N 1H5

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1T9BL4030ES588781	2014	TREMCAR	TR - Trailer	Current
2	1T9BL3224ESS588782	2014	TREMCAR	TR - Trailer	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 19121623653

Registration Type: SECURITY AGREEMENT

Registration Date: 2019-Dec-16

Registration Status: Current

Expiry Date: 2024-Dec-16 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505
ELK POINT, AB T0A1A0

Current

Secured Party / Parties

Block

Status

1 FORD CREDIT CANADA COMPANY
PO BOX 2400
EDMONTON, AB T5J 5C7
Email: albertaprod@teranet.ca

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	5LM5J7XC5LGL07678	2020	LINC AVIAT	MV - Motor Vehicle	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 20121630503

Registration Type: SECURITY AGREEMENT

Registration Date: 2020-Dec-16

Registration Status: Current

Expiry Date: 2025-Dec-16 23:59:59

Exact Match on: Debtor No: 1

Exact Match on: Debtor No: 2

Debtor(s)

Block

Status

Current

1 SHAMROCK VALLEY ENTERPRISES LTD.
BOX 505
ELK POINT, AB T0A 1A0

Block

Status

Current

2 SHAMROCK VALLEY ENTERPRISES LTD.
NW 1/4-28-37-6 WEST OF THE 4TH
ELK POINT, AB T0A 1A0

Secured Party / Parties

Block

Status

Current

1 ESSEX LEASE FINANCIAL CORPORATION
10768 74TH STREET SE
CALGARY, AB T2C 5N6
Phone #: 403 693 4060 Fax #: 403 236 9076
Email: info@elfc.ca

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1XKZP4EX9HJ989281	2017	Kenworth T880	MV - Motor Vehicle	Current
2	1XKZDP0X6JJ991318	2018	Kenworth T880	MV - Motor Vehicle	Current
3	1XKDD40X1JJ992191	2018	Kenworth T800	MV - Motor Vehicle	Current
4	1XKZP4EX1JJ993363	2018	Kenworth T880	MV - Motor Vehicle	Current
5	1XKZD40X2KJ998086	2019	Kenworth T880	MV - Motor Vehicle	Current

Search ID #: Z13943819

6	1XKZP4EX5JJ994032	2018	Kenworth T880	MV - Motor Vehicle	Current
7	1XKZD40X4JJ994586	2018	Kenworth T880	MV - Motor Vehicle	Current

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	The goods described herein, together with all attachments, accessories, accessions, replacements, substitutions, additions, and improvements thereto, and all proceeds in any form derived directly or indirectly from any sale and or dealings with the collateral or proceeds of the collateral and a right to any insurance payment or other payment that indemnifies or compensates for loss or damage to the collateral or proceeds of the collateral.	Current

Search ID #: Z13943819

Business Debtor Search For:

SHAMROCK VALLEY ENTERPRISES LTD.

Search ID #: Z13943819

Date of Search: 2021-Jun-17

Time of Search: 15:10:01

Registration Number: 21031820919

Registration Type: GARAGE KEEPERS' LIEN

Registration Date: 2021-Mar-18

Registration Status: Current

Expiry Date: 2021-Sep-18 23:59:59

The Vehicle repaired on the Garage Keepers' premises was released on 2021-Mar-15

The repairs of the vehicle off the Garage Keepers' premises were finished on 2021-Mar-15

Accessories were provided on 2021-Mar-15

Lien Amount is \$867.50

Inexact Match on: Debtor No: 1

Vehicle Owner(s)

Block

Status

1 SHAMROCK VALLEY ENTERPRISES L
PO BOX 505
ELK POINT, AB T0A 1A0

Current

Person(s) Claiming Lien

Block

Status

1 TRUCK ZONE
15816 111 AVE.
EDMONTON, AB T5M 2R8
Email: Mbachmier@truckzone.ca

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	1XKDD40X18J936908	2008	KENWORTH CONSTRUC	MV - Motor Vehicle	Current

Result Complete

APPENDIX F

Results of the Ritchie Bros. auction sale on a per lot basis

Shamrock Valley Enterprises Ltd.

Ritchie Bros. auction results on a per lot basis excluding the transaction fee

ROP Lot No.	Lessor / Lot Description	RB Sales Price (\$)
1	Essex Lease Financial Corpoation	55,000
2	Essex Lease Financial Corpoation	85,000
3	Essex Lease Financial Corpoation	146,000
4	Essex Lease Financial Corpoation	155,000
5	Essex Lease Financial Corpoation	40,000
6	Essex Lease Financial Corpoation	97,000
7	Essex Lease Financial Corpoation	85,000
8	Essex Lease Financial Corpoation	1,089,000
9	Essex Lease Financial Corpoation	1,164,500
10	Essex Lease Financial Corpoation	1,031,000
11	Essex Lease Financial Corpoation	1,325,500
12	Essex Lease Financial Corpoation	940,000
13	Ford Credit Canada Company	135,000
14	Caterpillar Financial Services Limited	1,127,500
15	Leroy Credit Union Ltd.	337,000
16	SVE Owned Equipment	4,857,210
Elk Point Land	Synergy Credit Union Ltd.	715,000

APPENDIX G

A copy of the correspondence to the
Company's unsecured creditors

April 26, 2022

TO CREDITORS OF SHAMROCK VALLEY ENTERPRISES LTD.

Dear Sir or Madam,

Re: Receivership of Shamrock Valley Enterprises Ltd.

As you are aware, The Bowra Group Inc. was appointed the Receiver Manager (the "Receiver") of Shamrock Valley Enterprises Ltd. (the "Company") pursuant to an Order of the Court of Queen's Bench of Alberta (the "Receivership Order"). A copy of the Receivership Order and all other filed material can be found on the Receiver's website, located at: <https://www.bowragroup.com/client/shamrock-valley-enterprises-ltd/>

On December 15, 2021, the Court granted an Order approving and authorizing the Receiver to enter into a Contract to Auction with Ritchie Bros. Auctioneers (Canada) Ltd. ("Ritchie Bros") for the auction of the Company's rolling stock and land located in the County of St. Paul. On December 17, 2021, the Court granted an Order vesting title and approving the sale of the lands owned by the Company located in Stony Plain. On January 18, 2022, the Court granted an Order vesting title and approving the sale of the lands owned by the Company located in the Town of Elk Point.

The Ritchie Bros auction and land sales are now complete, and the Receiver is making efforts to finalize the administration of the estate. In connection with those efforts, the Receiver is applying to the Court for an Order approving a distribution to various priority, secured and leasing creditors, as well as an Order approving a claims process for a distribution to the Company's unsecured creditors.

The Receiver's application is currently scheduled to be heard by the Court at **10:00 a.m. MST on May 3, 2022**. Please be advised the application will be proceeding by way of teleconference. There is no necessity for you to attend however, should you wish to appear please contact Kristin Gray (kgray@bowragroup.com) to make arrangements.

The materials filed by the Receiver and its counsel in connection with the application may be viewed and are available for download from the Receiver's website. Alternatively, hard copies may be provided upon request made to the Receiver's office.

The Receiver will be sending future correspondence to the Company's unsecured creditors with more information on the claims process and instructions for proving a claim accordingly. Please contact Nicole Carreau (ncarreau@bowragroup.com) if your contact information or mailing address has changed or if you wish to provide an email address for future correspondence.

Yours very truly,

The Bowra Group Inc.

Licensed Insolvency Trustee and Court appointed Receiver of Shamrock Valley Enterprises Ltd.

Per:



Kristin Gray, CPA, CA, CIRP, LIT

APPENDIX H

A copy of the Contract with Brown's Industrial Sales
dated July 15, 2021

**Brown's Industrial Sales**

Highway 16 W & Range Road 20

P.O. Box 21092 Lloyd Mall

Lloydminster, AB T9V 2S1

780-875-2339 • Fax: 780-875-0262

PLEASE REMIT TO:

63214 Highway 892 • P.O. Box 1267

Cold Lake, AB T9M 1P3

780-826-2399 • Fax: 780-826-2390

Ship To: Same as Below**Invoice To:** SHAMROCK VALLEY ENTERPRISES
BOX 505
ELK POINT AB T0A 1A0

Branch 01 - COLD LAKE		
Date 07/15/2021	Time 16:28:49 (O)	Page 1
Account No SHAM2001	Phone No 17807243177	Contract No
Ship Via		Purchase Order
Tax Exempt ID No.		
Insured Value 484163.44		Salesperson 100

RENTAL CONTRACT

Description

CONTRACT #: 001883

Amount

RENTAL IS BASED ON 10HRS/DAY, 50HRS/WEEK, 200HRS/MONTH
OVER HOUR RATE IS \$67.50_ PER HOUR.
PLEASE PROVIDE PROOF OF INSURANCE SPECIFYING THIS UNIT,
SHOWING BROWN'S INDUSTRIAL AS LOSS PAYABLE AND ADDITIONALLY
INSURED FOR THE AMOUNT SHOWN ABOVE.
PLEASE INSURE THAT THE UNIT IS RETURNED CLEAN
UNIT HAS ___FULL___ TANK OF FUEL, PLEASE RETURN WITH SAME
AMOUNT,
OR REFUELING CHARGES MAY APPLY.

DO DA30 60-014 30 TON ARTIC 1 MONTH 13500.00
Stock #: R0000210 Serial #: D1NDDA30E0740616
Date Out: 07/16/2021 08:00
Machine hours out: 6963
Rates: 1125.00/DAY 4500.00/WEEK 13500.00/MONTH

X
Received By

RENTAL AGREEMENT

LEASE

By this lease and in consideration of the statements on the reverse side hereof and the following agreements, limitations and conditions, 1544408 Alberta Ltd. Hereinafter called the lessor, leases unto the person, firm or corporation signing this lease as lessee, hereinafter called lessee, that certain personal property, certain other called equipment, described on the reverse side hereof.

- 1. TERM** - Unless otherwise provided on the reverse side hereof, the term of this lease respecting each item of equipment commences on the date of pickup by the lessee or his agent, or, if shipped, the date of the shipment by the lessor to the lessee of the equipment to the lessor's premises.
- 2. RENT** - The rent for any and every item of equipment shall be the amount designated on the reverse side hereof and section 30.
- 3. PAYMENT** - All rentals due under this agreement shall be paid monthly, weekly or daily, as the case may be depending upon whether the equipment has been rented by the month, by the week, or by the day, in advance to the office of the lessor. All overdue payments shall bear interest at the rate of 2% per month (24% per annum) on the unpaid balance without prejudice to the lessor's rights, and in particular without prejudice to the lessor's right hereinafter stipulated to terminate this agreement for non-payment of rental.
- 4. LOCATION** - The equipment shall be located in the province or territory and at the address designated by the lessee at the address designated by the lessee at the time of execution of this agreement and shall not be removed from the said province, territory or from the designated address therein without the lessor's prior written consent.
- 5. USE** - Lessor shall comply with all laws in anywise relating to the use, operation or maintenance of the equipment. If lessee requires lessee with labels stating that the equipment is owned by the lessor, lessee shall affix and keep the same upon a prominent place on the equipment in good operating condition.
- 6. ACCEPTANCE** - Lessee acknowledges that he has fully inspected and accepted said equipment in good condition and repair. The lessee further acknowledges, the lessee is familiar with such equipment and the operation thereof and has inspected and accepted said equipment in good operating order.
- 7. INSPECTION** - Lessor shall at any and all times during business hours have the right to enter into and upon the premises where the equipment may be located for the purpose of inspecting the same or observing its use. Lessee shall give lessor immediate notice of any attachment or other judicial process which affects or may affect any item of equipment and shall whenever requested by lessor the execution of the equipment.
- 8. LOSS AND DAMAGE WAIVER** - If equipment is used in compliance with this agreement and if customer accepts the "Loss and Damage Waiver" option (LDW), which is NOT INSURANCE, and pays the additional charges for the LDW when due, then LESSOR agrees to waive, to the extent specified herein and in the "LOSS AND DAMAGE WAIVER GUIDE" provided herewith, lessee's responsibility to LESSOR under this agreement for the loss of or damage to the equipment exceeding the larger of the following applicable amounts: (a) \$500 per item of equipment, or (b) double the 4 week rental charge in effect on the date this agreement is entered into, per item of equipment, without regard to the rental period of this agreement. Lessor reserves the right to deny LDW to lessee. **NOTWITHSTANDING THE FOREGOING PROVISIONS OF THIS PARAGRAPH CUSTOMER WILL BE LIABLE FOR ALL RESULTING LOSS OR DAMAGE TO THE EQUIPMENT AND EXPENSE OF LESSOR, IF IT RESULTS FROM THE GROSS NEGLIGENCE OF CUSTOMER WHICH INCLUDES, BUT IS IN NO WAY LIMITED TO, THE USE OR OPERATION OF THE EQUIPMENT IN A RECKLESS OR ABUSIVE MANNER, OR INTENTIONAL DAMAGE TO THE EQUIPMENT BY THE CUSTOMER OR WITH THE CUSTOMER'S PERMISSION, OR UNDER ANY OF THE FOLLOWING CIRCUMSTANCES:** (i) striking overhead objects with the equipment, (ii) all loss and damage associated with vandalism, malicious mischief, theft or conversion of the equipment, not documented by lessee's prompt filing with the applicable public authorities (with an immediate written copy to LESSOR) of an formal written theft, vandalism or conversion report; (iii) all loss of or damage to the equipment resulting from any explosive or radioactive, contaminated or other hazardous materials; (iv) boom damage from overloading of a boom or from a collision when a boom is in motion; (v) all loss or damage associated with the equipment's rollover or upset; (vi) use of or operation of the equipment by a person other than an Authorized Operator; (vii) use of or operation of the equipment in violation of any law or ordinance; (viii) the failure of the lessee to perform the basic maintenance required under paragraph 9 of this agreement; (ix) any other failure of lessee to comply with this Agreement; and (x) lessee's failure to secure the equipment by leaving the keys readily available to any authorized operator or by not reasonably restricting access to the equipment. If such charges for the LDW are not paid as specified in this Agreement, then, at LESSOR'S sole option, LESSOR may either terminate the rental agreement or continue the rental agreement; however, if the rental agreement is continued in effect, the LDW will not be in effect, regardless of the including the "Accepts" Box, and lessee will remain fully responsible for loss and damage to the equipment.
- 9. LOSS, DAMAGE, AND REPAIRS** - Lessee hereby assumes and shall bear the risk of loss and damage to the equipment from any and every cause whatsoever and shall keep and maintain the equipment in good repair, condition and working order. If loss or damage to the equipment or any part thereof shall imply any obligation of lessee under this lease which shall continue in full force and effect. In the event of loss or damage of any kind whatsoever to any item of equipment, lessee at the option of the lessor, shall place the same in good repair, condition, and working order or alternatively, replace damaged or lost equipment at today's new market value or repair the damaged equipment, the cost of such repairs to be borne by the lessee to gether with the interest on the outstanding balance at the rate of 2% per month (24% per annum) from date of invoice to the date of payment.
- 10. ALTERATIONS** - Without the prior written consent of lessor, lessee shall not make any alterations, additions or improvements to the equipment. All additions and improvements of whatsoever kind or nature made to the equipment shall belong to and become the property of the lessor upon the expiration or earlier termination of this lease. The lessee shall not alter, remove, disfigure or in anywise change any insigla or lettering upon any of the said equipment. The lessee shall not tamper with: Odometer, Speedometers, or Hourmeters on units equipped with the same. If these meters show signs of tampering or disconnecting the customer agrees to the following charges at the option of the lessor: Odometer/Speedometer - a charge of 50 KIL or 30 miles for each hour the equipment was in the customer's possession. Hourmeter - A charge of 1 hour for each hour the equipment was in customer's possession.
- 11. DOWNTIME** - Should the lessor suffer loss rentals or incur expenses as a result of unavailability of leased equipment being repaired by the lessee, or lessor, due to damage or loss of the said leased equipment arising during the term of the lease, then such lost rentals and expenses shall be the sole responsibility of the lessee and the lessee shall forthwith pay and/or reimburse the lessor for same.
- 12. EXPENSE** - During the term of the lease, the lessee shall at the lessee's own expense, pay the cost of: (a) all fuel, oil and lubricants required to operate and maintain his equipment. (b) all repairs, replacement parts including labour charges required to be made to the equipment in order to keep it in good repair and running order.
- 13. SURRENDER** - Upon the expiration or earlier termination of this lease, lessee shall return the equipment to the lessor in good repair, condition and working order, ordinary wear and tear resulting from proper use thereof are excepted.
- 14. TAXES AND ENCUMBRANCES** - Lessee shall keep the equipment free and clear of all taxes, liens and encumbrances and shall pay all license fees, assessments, charges, taxes and encumbrances (municipal, provincial, territorial and federal) which may now or hereafter be imposed upon the ownership, leasing, renting, sale, possession or use of equipment, including without limiting the generality of the foregoing, any and all taxes at whatever rates that are currently or may be in effect with respect to sales tax, value added tax and/or good and services tax.
- 15. INSURANCE** - The lessee shall at the lessee's own expense maintain liability, theft, fire and any other insurance required to indemnify the lessor against any loss to or of the equipment to the extent of new replacement value at date of replacement or cash equivalent, with insurance to cover the insurable interest of the lessor in said equipment. This insurance shall be kept in full force and effect from the time the equipment is leased out by the lessee or is shipped by the lessor until it is returned by the lessee to the lessor during the lessor's normal business hours with lessor's acknowledgment. Lessee will, on demand, furnish LESSOR with a Certificate of Insurance evidencing the applicable coverages. Such certificate(s) shall include liability limits of not less than \$2,000,000 per occurrence and shall be endorsed to provide that the applicable policies may not be cancelled or materially modified except 30 days prior written notice to LESSOR at the LESSOR'S address identified on the form.
- 16. INSURANCE** - The lessee agrees to immediately inform the lessor in writing of all losses or damages to the equipment and provide the lessor the name of the lessee's insurance company, name and address of the lessee's insurance agent, a copy of the police report and complete information concerning insurance coverage for said loss or damage. The lessee further agrees and grants a security interest to the lessor in any and all proceeds payable from any claims or otherwise generated from insurance coverage over any and all of the personal property covered by this Agreement.
- 17. LESSOR'S PAYMENT** - In case of failure to procure or maintain said insurance or to pay said fees, assessments, charges and taxes, all as heretofore specified, lessor shall have the right, but shall not be obligated, to effect such insurance or pay said fees, assessments, charges, and taxes as the case may be. In that event, the cost thereof shall be repayable to the lessor with the next installment of rent, and failure to repay the same shall carry with it the same consequences, including interest at the percent (2%) per month (twenty four percent (24%) per annum, as failure to pay any installment of rent.
- 18. WARRANTIES** - Lessor makes no warranty, either expressed or implied, as to any matter whatsoever, and not restricting the generality of the foregoing, the condition of the equipment, its merchantability or fitness for any particular purpose. All sales of new or used equipment shall be on an "as is - where is" basis without any warranty of any nature whatsoever, extending only such warranty, if any, as may be provided by the manufacturer directly to the purchaser with respect to new equipment.
- 19. FORCE MAJEURE** - Lessor shall incur no liability whatsoever for any delay or failure to perform any of its obligations hereunder by reason of fire, lockout, threat of strike or lockout, fire, flood, interruption of delay in manufacture or transportation, act of nature, war, insurrection, mob violence, requirement of governmental authorities, embargo, shortage of labour, equipment or materials, plant breakdown or any other causes beyond the control of lessor whether or not such causes of delay or failure are its existence whether or not known to lessor at the time of completion of this agreement.

- 20. INDEMNITY** - Lessee shall indemnify lessor against, and hold lessor harmless from any and all claims, actions, suits, proceedings, costs, expenses, damages and liabilities, including solicitor's costs, on a solicitor-client basis, arising out of, connected with, or resulting from the equipment, including without limitation, the manufacture, selection, delivery, possession, use, operation or return of the equipment.
- 21. SECURITY** - As security for the prompt and full payment of the rent, and faithful and timely performance of all provisions of this lease, and any extension or renewal thereof, on its part to be performed, lessee has pledged and deposited with lessor the amount set forth on the reverse side hereof. In the event that any default shall be made in the performance of any of the covenants on the part of the lessee herein contained with respect to any item or items of equipment, lessor shall have the right, but shall not be obligated, to apply said security to the curing of such default. Any such application by lessor shall not be a defence to any action by lessor arising out of said default; and, upon demand, lessee shall restore said security to the full amount set forth in the schedule. Upon the expiration, or earlier termination, of this lease, or any extension or renewal thereof, provided lessee has paid all of the rent herein called for and fully performed each and all of the other provisions of this lease on its part to be performed, lessor will return to lessee any remaining balance of said security. The lessee hereby further confirms that this Agreement and any extension or renewal or replacement hereof constitutes a security interest. The lessee agrees and consents to the lessor filing any and all documentation required by any government authority whatsoever in any jurisdiction requiring registration of any such security interest, or interests, as are created by this Agreement and agrees to reimburse and indemnify the lessor for any expenditure that might be incurred in registering any documentation required by any jurisdiction or governmental authority in their regard. The lessee acknowledges receipt of a duplicate copy of this Agreement and waives his right to receive a copy of any document verifying registration of this Agreement.
- 22. DEFAULT** - If lessee with regard to any item or items of equipment fails to pay any rent or other amount herein provided within ten (10) days after the same is due and payable, or if lessee with regard to any item or items of equipment fails to observe, keep or perform any other provision of this lease required to be observed, kept or performed by lessee, lessor shall have the right at its sole discretion to exercise any one of the following remedies: (a) To declare the entire amount of rent hereunder immediately due and payable as to any or all items of equipment; (b) To sue for and recover all costs and other payments then accrued or thereafter accruing with respect to any or all items of equipment; (c) To take possession of any or all items of equipment without demand or notice, whenever same may be located without any court order or other process of law. Lessee hereby waives any and all damages occasioned by such taking possession. Any such taking of possession shall not constitute a termination of this lease as to any or all items of equipment unless lessor expressly so notifies lessee in writing; (d) To terminate this lease as to any or all items of equipment; (e) To pursue any other remedy at law or in equity. Notwithstanding any said rent possession, or any other action which lessor may take, lessee shall be and remain liable for the full performance of all obligations on the part of the lessee to be performed under the lease. All such remedies are cumulative, and may be exercised concurrently or separately.
- 23. BANKRUPTCY** - Whether this lease nor any interest therein is assignable or transferable by operation of law. If any proceeding under the Bankruptcy Act, as amended, is commenced by or against the lessee, or if the lessee is adjudged insolvent or if the lessee makes any assignment for the benefit of his creditors, or if a writ of attachment or execution is levied on any item or items of the equipment and is not released or satisfied within ten (10) days thereafter, or if a receiver is appointed in any proceeding of action and given authority to take possession or control of any item or items of equipment, lessor shall in its sole discretion have and may exercise any one or more of the remedies set forth in paragraph 22 hereof, without notice, immediately terminate and shall not be treated as an asset of lessee from the date of the exercise of the said option.
- 24. LESSOR'S EXPENSE** - Lessee shall pay lessor all costs and expenses, including solicitor's fees on a solicitor-client basis incurred by lessor in exercising any all its rights or remedies hereunder or enforcing any of the terms, conditions, or provisions hereof including any costs of removal of the said equipment.
- 25.** Without the prior written consent of lessor, lessee shall not assign, transfer, pledge, or hypothecate this lease, the equipment or any part thereof or any interest therein, or b) sublet or lend the equipment or any part thereof to be used by anyone other than lessee. All rights of lessor hereunder may be assigned, pledged, mortgaged, transferred, or otherwise disposed of, either in whole or in part, without notice to lessee.
- 26. OWNERSHIP** - The equipment is, and shall at all times be and remain, the sole and exclusive personal property of lessor; and the lessee shall have no right, title, or interest therein or thereto except as expressly set forth in the lease.
- 27. PERSONAL PROPERTY** - The equipment is, and shall at all times be and remain, personal property notwithstanding that the equipment or any part thereof may now be, or hereafter become, in any manner affixed or attached to, or embedded in, or permanently resting upon, real property or any building thereon, or attached in any manner to what is permanent as by means of cement, plaster, nails, bolts, screws or otherwise. The lessee acknowledges that any property of the lessor that is affixed or attached to any other property is solely for the better use of the lessor's property.
- 28. OFFSET** - Lessee hereby waives any and all existing and future claims, and offsets, against any rent or other payments due hereunder, and agrees to pay the rent and other amounts hereunder regardless of any offset or claim which may be asserted by lessee or on its behalf.
- 29. NON-WARRANTER** - No covenants or conditions of this lease can be waived except by the written consent of lessor. Forfeiture or indemnity by lessor in any regard whatsoever shall not constitute a waiver of the covenants or conditions to be performed by lessee to which the same may apply, and, until complete performance by lessee of said covenants or conditions lessor shall be entitled to invoke any remedy available to lessor under this lease or by law or in equity despite said forfeiture or indulgence.
- 30. TIME BASIS OF RATES** - The rental rates herein are based upon the general industry practice of one shift of 8 hours per day, 50 hours per week, and 200 hours per 30 day period, and if the equipment is used for periods in excess of the general practice, overtime will be charged. If the equipment is rented by the day, the rate for overtime is 1/8th of the daily rate for each hour in excess of 8, if it is rented by the week, the rate for overtime is 1/50th of the weekly rate for each hour in excess of 50. If it is rented by 30 day period overtime rate is 1/200th of the monthly rate for each hour in excess of 200 hours in a 30 consecutive day period. Lessee shall advise lessor when equipment is used more than a single shift. Rental rates shall not be subject to any deduction for any non-working time during the rental period, nor because the lessor returns the equipment to the lessor before the expiration of the minimum rental period. All charges will be calculated using the best combination of daily, weekly, and monthly to give the lowest possible charges.
- 31. LOADING, UNLOADING AND TRANSPORTATION** - The lessee at his own expense shall load the equipment for transit and shall unload the said equipment upon its return. The lessee shall pay all shipping expenses from the original point of shipment to his receiving point and all return shipping expenses to the lessor's yard. Lessor assumes no responsibility for hook-up of trailer mounted units or loading equipment.
- 32. LIEN** - The lessee acknowledges that the lessor has a right to file a lien, under the appropriate legislation against the owner of the land where the equipment was used should rental payments not be forthcoming.
- 33. DISCLOSURE** - The lessor shall disclose fully and accurately the identity and address of those who will be using the equipment.
- 34. SEVERABILITY** - If any part of this agreement is declared or held invalid or unenforceable for any reason, such invalidity or unenforceability shall not affect the validity and enforceability of the remainder which shall continue in force and effect and be construed as if this agreement had been executed without the invalid or unenforceable portion and it is hereby declared the intention of the parties hereto that this agreement would have been executed without reference to any portion which may, for any reason, be hereafter declared or held invalid or unenforceable.
- 35. ACKNOWLEDGEMENT** - Lessee acknowledges and understands that the Agreement contained herein is and shall become part of every Rental Agreement, oral or written, between the Lessee and Lessor and will be retained by the Lessor as evidence of such Agreement and for all other rentals by the Lessee.
- 36. PROPER LAW** - This agreement shall be governed by and construed in accordance with the laws of the province or territory in which the equipment is delivered. The lessee hereby waives the Limitation of Civil Rights Act of Saskatchewan or similar legislation.
- 37. ENTIRE AGREEMENT** - This instrument constitutes the entire agreement between lessor and lessee and it shall not be amended, altered or changed except by a written agreement signed by the parties hereto.
- 38. TIME** - Time is of the essence of this lease and each and all of its provisions.
- 39. INTEREST** - On any amount defaulting under the terms of the contract shall bear interest of 2% per month (24% per annum) both before and after maturity, arising and/or judgment.
- 40. COPY OF DOCUMENTATION** - The lessee hereby agrees and waives any right it may have under any applicable legislation to receive a copy of this Agreement and/or Financial Interest Statement or Financing Statement, Financing Charge Statement or Verification Statement or Renewal Statement or any documentation of similar effect.
- 41. ENVIRONMENTAL RECOVERY FEE** - The environmental recovery fee indicated above is a recovery by LESSOR of its expenses and costs of handling, managing, and/or disposing of waste materials associated with the rented equipment that contains hazardous substances, such as motor oil, grease, and/or hydraulic fluid, as well as related administrative costs. THIS IS NOT A GOVERNMENT MANDATED CHARGE.
- 42. WHO MAY OPERATE THE EQUIPMENT** - Only lessee and the following persons with lessee's permission ("Authorized Operators") may operate the equipment: lessee's employee, employees, fellow employees in the course of such employee's regular employment, or persons approved by LESSOR in writing. Lessee and all Authorized Operators must be at least 25 years old to operate a motor vehicle, 21 years old for all other equipment; be properly qualified to operate the equipment and have a valid operator's license with respect to the equipment where required by law.

CERTIFICATE OF INSURANCE

CERTIFICATE HOLDER/LOSS PAYEE/LESSOR:

Dated: July 16, 2021

Brown's Industrial Sales
 Highway 16 W & Range Road 20
 PO Box 21092 Lloyd Mall
 Lloydminster, AB, T9V 2S1

NAMED INSURED:
 Shamrock Valley Enterprises Ltd.
 PO Box 505
 Elk Point, AB T0A 1A0

BROKER:
 Lloyd Sadd Insurance Brokers Ltd.
 Suite 700, 10240 - 124 Street
 Edmonton, AB T5N 3W6 P: (780) 483-4544

This certificate is issued as a matter of information only and confers no rights upon the certificate holder. This certificate does not amend, extend or alter the coverage afforded by the policies below. The insurance afforded is subject to the terms, conditions and exclusions of the applicable policy.

COMPANIES AFFORDING COVERAGE:

Company Letter "A"	Travelers Insurance Company of Canada
Company Letter "B"	Jones DesLauriers Insurance through Lloyd's of London
Company Letter "C"	Unique Risks through Lloyd's of London

CO LTR	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE	POLICY EXPIRY DATE	LIMIT
GENERAL LIABILITY					
A	Commercial General Liability	TRV0363804	February 1, 2021	February 1, 2022	\$1,000,000 Per Occurrence \$2,000,000 General Aggregate \$1,000,000 Aggregate Products & Completed Operations
UMBRELLA LIABILITY					
A	Excess Limits of: • General Liability Policy No. TRV0363804	TRV0363804	February 1, 2021	February 1, 2022	\$1,000,000 Per Occurrence \$1,000,000 Aggregate
EXCESS LIABILITY					
B	Excess Limits of: • Umbrella Liability Policy No. TRV0363804	2700280	February 1, 2021	February 1, 2022	\$3,000,000 Per Occurrence \$3,000,000 Aggregate
EXCESS LIABILITY					
C	Excess Limits of: • Excess Liability Policy No. 2700280	20045-21-1	February 1, 2021	February 1, 2022	\$5,000,000 Per Occurrence \$5,000,000 Aggregate
EQUIPMENT					
A	Equipment Description: Deductible: All Risk Coverage	30 Ton Artic Rock Truck s/n D1NDDA30E0740616 – Value \$484,163 5% / \$10,000 Minimum TRV0363804	February 1, 2021	February 1, 2022	

The coverage outlined above is subject to the terms and conditions of the policy issued by the named insurer.
 Re: Commercial General Liability, Policy #TRV0363804 It is hereby understood and agreed that *Brown's Industrial Sales* is added as an Additional Insured Effective July 16, 2021 but only with respect to liability arising out of the operations of the Named Insured.

CANCELLATION

Should the Commercial General Liability policy be cancelled before the expiration date thereof, the issuing company will endeavor to mail 30 days written notice to the certificate holder named above, but failure to mail such notice shall impose no obligation or liability of any kind upon the company, its agents or representative.

Lloyd Sadd Insurance Brokers Ltd.

Per: 

APPENDIX I

A copy of the title evidencing lien registration

RECEIVED

DEC 07 2021

Lienholder 1544408 Alberta Ltd. operating as Brown's Industrial Sales

Address

c/o Ogilvie LLP
Attention: Rod J. Wasylyshyn
1400, 10303 Jasper Avenue, Edmonton, Alberta T5J 3N6

claims a Lien under the Builders' Lien Act in the fee simple estate OR (specify if some other type of estate or interest applies) leasehold interest of

Name Osum Production Corp.

Address

1900, 255 - 5 Ave SW, Calgary, Alberta T2P 3G6

In the following land:

See attached Schedule "A"

The Lien is claimed in respect of the following work or materials:

Rental of equipment related to oil and gas extraction and an oil and gas well or well site.

which work or materials were or are to be provided for:

Name of Person or Corporation: Shamrock Valley Enterprises Ltd.

Address

c/o 2400, 10235 - 101 Street, Edmonton, Alberta T5J 3G1



This lien is in respect of an improvement to an oil or gas well, or to an oil or gas well site, for which the lien may be registered in the Land Titles Office not later than 90 days from the last day that the work was completed or the materials were last furnished.



a) The work was completed or the materials were last furnished:

on August 9, 2021

- OR -



b) The work is not yet completed or all the materials have not yet been furnished.

The sum claimed as due or to become due is \$ 14,910.00 plus interest and costs

The address for service of the Lienholder in the Province of Alberta is

c/o Ogilvie LLP
Attention: Rod J. Wasylyshyn
1400, 10303 Jasper Avenue, Edmonton, Alberta T5J 3N6

this 17 day of September, 2021

at Edmonton, Alberta.

(Signature of Lienholder or Agent)

NOTICE
OF REGISTRATION OF
BUILDER'S LIEN

NO. 212266249

PARTIAL COPY ONLY

Attached Schedule "A"

Enter schedule details:

THE WHOLE OF LEGAL SUBDIVISIONS ONE (1) AND EIGHT (8) AND THE
NORTH HALF OF LEGAL SUBDIVISION SEVEN (7) OF SECTION SEVENTEEN (17)
TOWNSHIP SIXTY FOUR (64)
RANGE THREE (3)
WEST OF THE FOURTH MERIDIAN,
CONTAINING 40.62 HECTARES (100.30 ACRES) MORE OR LESS.
EXCEPTING THEREOUT ALL MINES AND MINERALS

c/o Ogilvie LLP
Attention: Rod J. Wasylyshyn
1400, 10303 Jasper Avenue, Edmonton, Alberta T5J 3N6

this 17 day of September, 2021

at Edmonton, Alberta.


(Signature of Lienholder or Agent)



Land Titles

Box 7575 Calgary, Alberta, Canada T2P 2R4

OR

Box 2380 Edmonton, Alberta, Canada T5J 2T3

SHAMROCK VALLEY ENTERPRISES LTD
2400, 10235-101 ST
EDMONTON
ALBERTA T5J 3G1



RECEIVED
DEC 11 7 2021

Notice

A Builders' Lien has been registered against your property.
A copy of the Builders' Lien and details are enclosed.

What is a Builders' Lien?

A Builders' Lien is a document registered by a person or organization giving notice that they claim to be unpaid for materials, labour or services related to improvements to your property.

But I paid in full.
How can I have a lien against my property?

Often contractors hire subcontractors or trades. If those trades or suppliers remain unpaid, they may register a lien against your property.

What happens next?

The person who places the lien has 180 days to file a lawsuit in the court and provide you with a Statement of Claim or the lien will lapse and no longer have any effect. Other alternatives may be available to you for dealing with a lien. You may wish to consult with a lawyer.

Am I going to lose my property?

The majority of Builders' Liens are resolved between the contractor and subcontractor or the Builders' Liens are simply abandoned. It is very rare that a Builders' Lien leads to a court ordering the sale of property.

What happens if I ignore the lien?

We do not recommend that you ignore a lien. Under the Builders' Lien Act, the lien is an initial notice that someone might take legal action to collect payment for goods or services provided to the property.

Should I call a lawyer?

If you are concerned about your situation, need more information or advice, you should contact your lawyer. The Law Society of Alberta's lawyer referral service (1-800-661-1095, toll-free) can help you find a lawyer in your area.

Please note: the Land Titles Office is a registry office and cannot provide any more information than is contained within this notice and are not able to provide any legal advice. Only a lawyer may do that.

A full copy of the document can be obtained through our website spin2@gov.ab.ca or through a Private Registry Agent.

APPENDIX J

A copy of the Caveat registered on the Popiel Land

**ALBERTA GOVERNMENT SERVICES
LAND TITLES OFFICE**

IMAGE OF DOCUMENT REGISTERED AS:

082171036

ORDER NUMBER: 42627745

ADVISORY

This electronic image is a reproduction of the original document registered at the Land Titles Office. Please compare the registration number on this coversheet with that on the attached document to ensure that you have received the correct document. Note that Land Titles Staff are not permitted to interpret the contents of this document.

Please contact the Land Titles Office at (780) 422-7874 if the image of the document is not legible.

PROVINCE OF ALBERTA, CANADA
THE LAND TITLES ACT

CAVEAT FORBIDDING REGISTRATION

TO: THE REGISTRAR
ALBERTA LAND TITLES OFFICE

TAKE NOTICE that **SHAMROCK VALLEY ENTERPRISES LTD.** (the "Caveator") claims an estate and interest in the following lands:

**PLAN 7521283
BLOCK 30
LOT 11
EXCEPTING THEREOUT ALL MINES AND MINERALS**

standing in the register in the name of **DAVID POPIEL AND LOUISE GEORGETTE JENKINS**, of the Town of Elk Point, in the Province of Alberta.

The nature of the said interest and the grounds upon which the same is founded, are as follows:

By way of an unregistered Mortgage and Encumbrance pursuant to a Memorandum Charging Lands dated the 9th day of April, 2008, and attached hereto.

And the Caveator states that the said unregistered Mortgage and Encumbrance secures, at present, the principal sum of **\$19,756.75**, with interest thereon, and all costs charges and expenses in connection therewith.

AND the Caveator forbids the registration of any person as transferee or owner of, or of any instrument affecting the Caveator's estate or interest, unless the instrument or Certificate of Title, as the case may be, is expressed to be subject to his claim.

The said Caveator appoints the office of Messrs. Emery Jamieson LLP, Barristers and Solicitors, 1700, 10235-101 Street, Edmonton, Alberta, T5J 3G1, as the place at which notices and proceedings relating thereto may be served.

DATED at the City of Edmonton, in the Province of Alberta, this 15th day of April, 2008.



REX NIELSEN, Agent for the Caveator

CANADA


PROVINCE OF ALBERTA

TO WIT:

I, REX NIELSEN, of the City of Edmonton, in the Province of Alberta, Barrister and Solicitor, MAKE OATH and SAY:

1. THAT I am the Agent of the within named Caveator.
2. THAT I believe the said Caveator has a good and valid claim upon the said land, and I say that this Caveat is not being filed for the purpose of delaying or embarrassing any person interested in or proposing to deal therewith.


SWORN BEFORE ME at the City of)
Edmonton, in the Province of Alberta)
this 15th day of April, 2008.)



A COMMISSIONER FOR OATHS IN AND
FOR THE PROVINCE OF ALBERTA

Adriana Garritano

My Commission Expires Jan 14, 2011 - AG



REX M. NIELSEN

MEMORANDUM OF CHARGING LANDS

THE UNDERSIGNED, being the owner of the lands and premises described as follows:

PLAN 7521283

BLOCK 30

LOT 11

EXCEPTING THEREOUT ALL MINES AND MINERALS

(the "Land")

hereby agrees with Shamrock Valley Enterprises Ltd. ("SHAMROCK ") as follows:

1. That all of the undersigned's right, title and interest in the Land and premises shall be held by Shamrock as security for the payment to Shamrock of Nineteen Thousand, Seven Hundred and Fifty-Six Dollars and Seventy-Five Cents (\$ 19,756.75) DOLLARS together with all interest accrued thereon and all costs, charges and expenses incurred by Shamrock in connection therewith and in connection with the enforcing of the security herein created, including all costs and legal costs as between a solicitor and his client (all of which is collectively referred to herein as the "Indebtedness").
2. The undersigned hereby charges and mortgages the Land and premises with and for the payment of the said Indebtedness.
3. The charge herein created shall continue to be valid and effectual for all purposes hereunder notwithstanding any change in the nature of the said Indebtedness.
4. That if the charge created hereunder is duly registered at the Alberta Land Titles Office, no surrender of any title documents to the Registrar of Land Titles or to any other person shall operate as a discharge, release or waiver of the charge created hereunder unless said registered charge is formally discharged in writing.
5. The undersigned covenants that it will execute at its own cost when requested by Shamrock a Land Titles Mortgage in favour of Shamrock to the Land and premises hereby charged in such form and subject to such provisions as Shamrock may require, for better securing the Indebtedness.
6. This security is given in addition to and not in substitution for any other security which may have been given by the undersigned to Shamrock and this security is taken by Shamrock as security for the payment of the Indebtedness and shall not operate as a merger of any simple contract debt or in any way suspend payment or prejudice or affect the rights, remedies and powers of Shamrock in respect of the Indebtedness or any other security which may be held by Shamrock for payment thereof.
7. This security shall be binding upon the undersigned and its heirs, executors, administrators, successors and assigns and shall enure to the benefit of Shamrock and its successors and assigns.
8. Upon the request of Shamrock, the undersigned will insure the buildings and improvements on the Land in an amount and manner as Shamrock may require, with loss payable to Shamrock under a mortgage clause satisfactory to it.

9. That if there is a default made in the payment of the said Indebtedness hereunder secured, Shamrock shall be entitled to exercise all of the usual rights of a mortgagee, including without limiting the foregoing, the right to enter into possession of the Land and premises and/or sell and dispose of the same.

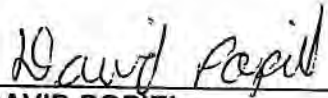
IN WITNESS WHEREOF the undersigned has executed this Memorandum of Charging Lands this 9 day of April, 2008.




Witness



Witness



DAVID POPIEL



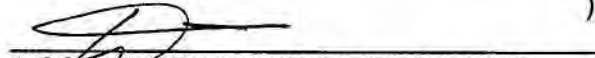
LOUISE POPIEL (nee JENKINS)

AFFIDAVIT OF ATTESTATION OF AN INSTRUMENT

CANADA)
)
PROVINCE OF ALBERTA)
)
TO WIT:)
)
I, Donna Styuka
of the Town of Elk Point,
in the Province of Alberta,
MAKE OATH and SAY THAT:

1. I was personally present and did see **DAVID POPIEL AND LOUISE POPIEL** who are known to me to be the persons named in the within (or annexed) instrument, duly sign the instrument;
2. The instrument was signed at Elk Point, in the Province of Alberta, and I am the subscribing witness thereto;
3. I believe the persons whose signatures I witnessed are at least eighteen (18) years of age.

SWORN BEFORE ME at the Town)
of Elk Point, in the Province of Alberta,)
this 9 day of April, 2008.)
)
)



A COMMISSIONER FOR OATHS IN AND
FOR THE PROVINCE OF ALBERTA
VICTOR P. STEPA
A COMMISSIONER FOR OATHS
IN AND FOR THE PROVINCE OF ALBERTA
MY COMMISSION EXPIRES
DECEMBER 18, 2008

MEMORANDUM CHARGING LANDS

EMERY JAMIESON LLP
Barristers & Solicitors
1700, 10235 101 Street
EDMONTON, AB T5J 3G1

REX NIELSEN
File: 5974-0036RMN



082171036

082171036 REGISTERED 2008 04 24

CAVE - CAVEAT

DOC 1 OF 1 DRR#: B035584 ADR/MSTGERMA

LINC/S: 0011988508

A handwritten signature in black ink, appearing to be a stylized name.

CAVEAT

EMERY JAMIESON LLP
BARRISTERS AND SOLICITORS
1700, 10235-101 STREET
EDMONTON, AB T5J 3G1

File #: 5974-0036RMN

APPENDIX K

A copy of the Fee Affidavit sworn by Kristin Gray

Clerk's stamp:

COURT FILE NUMBER 2103-10970
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
PLAINTIFF CANADIAN WESTERN BANK
DEFENDANT SHAMROCK VALLEY ENTERPRISES LTD.
DOCUMENT **FEE AFFIDAVIT**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

Receiver:
The Bowra Group Inc.
1411 TD Tower, 10088 – 102 Avenue
Edmonton, AB, Canada T5J 2Z1
Attention: Kristin Gray
Phone: 780.705.0073 Fax: 780.705.1946
Email: kgray@bowragroup.com

Counsel:
PARLEE MCLAWS LLP
Barristers and Solicitors
1700 Enbridge Centre
10175 – 101 Street NW
Edmonton, AB, Canada T5J 0H3

Attention: Jeremy H. Hockin, Q.C.
Phone: 780.423.8532 Fax: 780.423.2870
Email: jhockin@parlee.com

Attention: Steven A. Rohatyn
Phone: 780.423.8177 Fax: 780.423.2870
Email: srohatyn@parlee.com

**AFFIDAVIT OF KRISTIN GRAY
SWORN ON APRIL 25, 2022**

I, Kristin Gray, CPA, CA, CIRP, LIT of Edmonton, Alberta, SWEAR AND SAY THAT:

1. I am a Senior Vice-President with The Bowra Group Inc., Receiver of Shamrock Valley Enterprises Ltd. (the "**Receiver**") and as such I have personal knowledge of the facts and matters herein deposed to except where stated to be based upon information and belief, and where so stated I verily believe the same to be true.
2. The Bowra Group Inc. was appointed Receiver Manager of Shamrock Valley Enterprises Ltd. pursuant to Order of Justice Neilson of the Alberta Court of Queen's Bench dated July 30, 2021 (the "**Receivership**") and stayed until August 27, 2021.

3. On August 27, 2021, a further Order was granted by Justice Dunlop of the Alberta Court of Queen's Bench lifting the stay related to the Receivership Order.
4. I am a Chartered Professional Accountant and Licensed Insolvency Trustee with over 8 years of experience in the area of Insolvency and Restructuring and have been handling the day-to-day administrative work in relation to the Receivership.
5. With respect to Receiver's accounts covering fees and disbursements incurred by the Receiver for the period June 17, 2021, to March 31, 2022, which accounts are contained herein as Exhibit "A" (the "**Accounts**"):
 - (a) The Accounts specifically outline the date of the work completed, the description of the work completed, the length of time taken to complete the work and name of the individual who completed the work;
 - (b) The hourly rate for each and every individual employee of the Receiver which completed work in regard to the Receivership (the "**Hourly Rates**"), including Non – Professional staff is as follows:

The Bowra Group Inc. team:

 - (i) Doug Chivers, Senior Vice-President and Licensed Insolvency Trustee - \$575/595
 - (ii) Kristin Gray, Senior Vice-President and Licensed Insolvency Trustee - \$450/500;
 - (iii) Nicole Carreau, Associate - \$250/295;
 - (iv) Garrett Stupan, Associate - \$250;
 - (v) Justin Heniuk, Associate - \$175;
 - (vi) Sofie Parker, Estate Administrator (Non – Professional) - \$185; and,
 - (vii) Various Administrative Staff (Non – Professional) - \$125/165.
 - (c) I submit that the Hourly Rates are reasonable and comparable to the hourly rates of other accountant firms within the City of Edmonton of equivalent competence and expertise in the insolvency area;
 - (d) The disbursements contained within the Accounts totaling \$16,878.31 are comprised of:
 - (i) Postage & stationary fees of \$1,486.56;
 - (ii) Licensing fees of \$275.00; and,
 - (iii) Office Costs (\$15 per hour of fees billed) for photocopying, long distance telephone, faxes, and other postage of \$15,111.75 (the "**Office Costs**").
 - (e) I submit that taking into account the quantum of the Office Costs as compared to the realization receipts of \$16,259,108 as set out in Appendix "D" to the Receiver's Fifth Report to Court dated April 25, 2022, that the Office Costs are fair and reasonable.

6. With respect to the Receiver's independent legal counsel, Parlee McLaws LLP ("**Parlee**"), accounts covering fees and disbursements incurred by counsel for the period July 12, 2021 to February 28, 2022, which accounts are contained herein as Exhibit "**B**" (the "**Accounts**"):

- (a) The Accounts specifically outline the date of the work completed, the description of the work completed, the length of time taken to complete the work and name of the individual who completed the work;
- (b) The hourly rate for each and every individual employee of the Receiver's independent legal counsel which completed work in regard to the Receivership (the "**Hourly Rates**"), including Non – Professional staff is as follows:


The Parlee McLaws Team:

- (i) Jeremy H. Hockin, Q.C., Partner - \$630/675;
 - (ii) Stephen H. Kligman, Partner - \$485;
 - (iii) Bryan P. Maruyama, Partner - \$480;
 - (iv) Steven A. Rohatyn, Partner - \$450/465;
 - (v) Leela Wright, Associate - \$245/285;
 - (vi) Kelly Lanyi-Bennet, Student - \$215/225;
 - (vii) Andrew Kim, Student - \$215;
 - (viii) Michael Graham, Student - \$215;
 - (ix) Rayne Prins, Paralegal - \$140/165;
 - (x) Phyllis Yacyshyn, Paralegal - \$165; and,
 - (xi) Various Administrative Staff (Non – Professional) - \$40/60.
- (c) I submit that the Hourly Rates are reasonable and comparable to the hourly rates of other law firms within the City of Edmonton of equivalent competence and expertise in the insolvency area;
 - (d) The disbursements contained within the Accounts totaling \$10,544.13 are comprised of:
 - (i) Postage and stationary costs of \$1,192.49;
 - (ii) Service charge fees of \$382.00;
 - (iii) Tax certificate and search fees of \$225.00;
 - (iv) Technology fees of \$6,390.86;
 - (v) Land title fees of \$772.00;
 - (vi) Westlaw fees of \$160.25;
 - (vii) Alberta Energy fees of \$70.00;

- (viii) Canadian Securities Registration System fees of \$16.00;
- (ix) Wire transfer fees of \$17.50;
- (x) Interlocutory Application fee of \$140.00; and,
- (xi) Various corporate searches, including but not limited to corporate registry, personal property registry, title, and document searches of \$1,178.03.

7. I make this Affidavit in support of the application to approve the fees, disbursements, and GST of \$367,678.23, which have been rendered by The Bowra Group Inc. and to approve the fees, disbursements, other charges, and GST of \$161,570.96 which have been rendered by Parlee, within this Action.

SWORN before me at the City of
Edmonton, in the Province of Alberta, this
25th day of April, 2022.



A Commissioner for Oaths in and for the
Province of Alberta

DEVRON DANIELLE MARIE PENNEY
A Commissioner for Oaths
in and for Alberta
My Commission expires April 18, 2023
Appointee No. 0758875

)
)
)
)
)
)
)
)



Kristin Gray, GPA, CA, CIRP, LIT
Senior Vice-President


EXHIBIT A

Summary of Receiver's Invoices and Copies of Invoices

This is Exhibit " A " referred to
in the Affidavit of

KRISTIN GRAY

Sworn before me this 25th day
of APRIL, 2022


A Commissioner for Oaths in and for Alberta

DEVRON DANIELLE MARIE PENNEY

A Commissioner for Oaths
in and for Alberta

My Commission expires April 18, 2023

Appointee No. 0758875

In the Matter of the Receivership of Shamrock Valley Enterprises Ltd.

Summary of Receiver's Fees

For the period of June 17, 2021 to March 31, 2022

Period	Invoice	Fees	Disbursements	GST	Total
Jun 17, 2021 - Aug 31, 2021	9253	34,182.50	1,539.00	1,786.08	37,507.58
Sep 1, 2021 - Sep 30, 2021	9275	68,469.00	4,419.00	3,644.40	76,532.40
Oct 1, 2021 - Oct 31, 2021	9300	89,190.25	3,993.06	4,659.17	97,842.48
Nov 1, 2021 - Nov 30, 2021	9316	61,015.50	3,152.00	3,208.38	67,375.88
Dec 1, 2021 - Dec 31, 2021	9336	26,639.25	1,225.50	1,393.24	29,257.99
Jan 1, 2022 - Jan 31, 2022	9356	22,269.25	1,060.50	1,166.49	24,496.24
Feb 1, 2022 - Feb 28, 2022	9377	10,911.83	531.30	572.16	12,015.29
Mar 1, 2022 - Mar 31, 2022	9393	20,618.83	952.95	1,078.59	22,650.37
		333,296.41	16,873.31	17,508.51	367,678.23



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1124
Fax: 780.705.1946
bowragroup.com

September 16, 2021

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

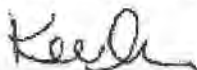
Please find enclosed our Invoice No. 9253 for professional services rendered for the period 2021-06-17 to 2021-08-31 to which we trust you will find in order.

If you have any questions, please contact us.

Yours truly,

THE BOWRA GROUP INC.

In its capacity as Receiver Manager of Shamrock
Valley Enterprises Ltd.

Per: 

Kristin Gray, CPA, CA, CIRP, LIT,

September 16, 2021

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Invoice No: 9253
GST No: 85167 7146

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

PROFESSIONAL SERVICES RENDERED by members of The Bowra Group Inc. for the period 2021-06-17 to 2021-08-31 as Receiver Manager of the Company including inter alia the following:

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-06-17	DP	Obtain corporate and PPR searches; Edits and changes to request for information. Finalize the same;	150.00	0.25	37.50
2021-06-18	GS	Draft engagement letter;	250.00	1.25	312.50
2021-06-18	KG	Edits and changes to the engagement letter; Review of PPR and corporate search;	450.00	0.35	157.50
2021-06-21	GS	Draft detailed request for information;	250.00	1.75	437.50
2021-06-21	DFC	Review and edits to the engagement letter and review of the request for information; Discussions with legal counsel regarding the issues surrounding the Company; Conference call with Dean Chan and Margaret Lea Philips of Canadian Western Bank ("CWB") regarding the go forward plan for the business review;	575.00	1.20	690.00
2021-06-25	GS	Summarize PPR;	250.00	1.75	437.50
2021-06-28	GS	Summarize PPR;	250.00	2.25	562.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9253

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-07-06	DFC	Review of the application materials from CWB;	575.00	0.20	115.00
2021-07-12	KG	Review application materials; Email correspondence to Steve Rohaytn and Jerry Hockin of Parlee McLaws LLP ("Parlee") to clear conflicts and provide application materials;	450.00	0.50	225.00
2021-07-16	GS	Review and document details of Company locations;	250.00	0.75	187.50
2021-07-27	GS	Review AR detailed listing; Prepare schedule of current receivables, customers, and sites;	250.00	1.25	312.50
2021-07-28	KG	Review of financial information including bank statements, AR, AP and margining reports; Call with Chuck Russell of McLennan Ross LLP ("McLennan Ross"), Jerry Hockin and Steve Rohatyn of Parlee regarding the application, PPR, and financial information available;	450.00	0.75	337.50
2021-07-28	DP	Prepare correspondence to CWB and ATB Financial to freeze the Company accounts in preparation of the Receivership;	150.00	0.50	75.00
2021-07-29	GS	Review AR detailed listing; Draft correspondence for AR demands; Draft employee letters regarding the Wage Earner Protection Program ("WEPP");	250.00	2.75	687.50
2021-07-29	DP	Prepare website update in preparation for Receivership application; Edits and changes to bank letters;	150.00	0.50	75.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9253

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-07-30	KG	Prepare for and attend the Receivership application. Various correspondence with Chuck Russell of McLennan Ross regarding the Essex commitment letter and request for an adjournment; Review Essex commitment letter; Review Affidavit of Murry Nielsen;	450.00	2.00	900.00
2021-07-30	NC	Discussion with Garrett Stupan regarding materials prepared and respond to inquiries regarding the Receivership order and taking possession procedures;	250.00	0.25	62.50
2021-08-23	KG	Review application materials filed by Emery Jamieson LLP ("Emery Jamieson") seeking an additional stay; Various correspondence with Jerry Hockin of Parlee and Doug Chivers regarding the same;	450.00	0.25	112.50
2021-08-26	GS	Update correspondence for stay of Receivership Order;	250.00	2.50	625.00
2021-08-27	DP	Edits and changes to website update. Coordinate posting of the same; Obtain PPR for 1750643 Alberta Ltd; Edits and changes to correspondence to CWB and ATB Financial notifying them of the Receivership and requesting account closure. Finalize and email to corresponding parties;	150.00	1.00	150.00
2021-08-27	GS	Travel to/from Elk Point, Alberta; Discussions with Murry Nielsen of the Company; Inventory equipment on site; Coordinate with locksmith to change locks;	250.00	10.75	2,687.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9253

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-08-27	KG	Prepare for and attend the adjourned Receivership application; Review additional application documents, including the Affidavit of Margaret Lea Phillips; Review of bank, AR and WEPP correspondence related to the stayed Receivership; Call with Jerry Hockin of Parlee and Chuck Russell of McLennan Ross regarding the Receivership and strategy for taking possession; Review corporate documents for 1750643 Alberta Ltd., a related Company; Review website update; Various correspondence with Jerry Hockin of Parlee and Doug Chivers regarding the timing of the Essex refinance and impact on the Receivership;	450.00	2.50	1,125.00
2021-08-27	NC	Travel to/from Elk Point, Alberta; Meet with Murry Neilson of the Company; Meet with Amy Wygle of the Company regarding the Company's books and records; Obtain insurance, financial, payroll, bookkeeping, utility, and appraisal documentation;	250.00	7.50	1,875.00
2021-08-27	DFC	Attendance at site to take possession and administration of the estate; Tour property and meet with management;	575.00	7.50	4,312.50
2021-08-28	NC	Upload information onto the network and organize the same;	250.00	1.50	375.00
2021-08-30	DP	Obtain additional searches for Shamrock Valley Construction Ltd.; Prepare AUT-01 form requesting authorization from CRA. Send via fax and regular mail;	150.00	0.25	37.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9253

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-08-30	DFC	Attendance at site to take possession and administration of the estate; Meeting with management to review financing and determine weekly costs/cash flows;	575.00	7.50	4,312.50
2021-08-30	GS	Travel to Elk Point, Alberta; Prepare equipment listing and document location of equipment;	250.00	9.25	2,312.50
2021-08-30	KG	Email correspondence to Chuck Russell of McLennan Ross and Jerry Hockin of Parlee regarding the Essex refinancing, equity injection from Murry Neilsen of the Company, and the estimated security position. Schedule conference call with CWB to discuss next steps; Review cash flow and estimated security position. Correspondence with Doug Chivers regarding the same; Correspondence with Sofie Parker regarding opening an estate trust account;	450.00	0.60	270.00
2021-08-30	NC	Travel to and from location in Elk Point, Alberta; Discussion with Sofie Parker in regards to the set up of the estate bank account; Preparation of the cash flow projections. Discussions with Amy Wygle, Murry Nielsen, and Mike Mancell of the Company regarding the same; Continual updates and amendments to the cash flow statement; Request a RP0002 account be opened with CRA to remit payroll source deductions; Begin drafting the creditor listing;	250.00	8.50	2,125.00
2021-08-31	DP	Review of PPR and corporate searches; Create estate in Initial Interview in Ascend. Review of Receivership Order and other documentation for the same; Enter secured creditors into Ascend per the PPR and Service List as at August 23, 2021;	150.00	1.50	225.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Edits and changes to Form 87 Notice and Statement of Receiver ("Form 87"). Finalize the same and fax to OSB for processing; Phone call with Brianne Greening of ATB Financial confirming the Company accounts have been frozen and a bank draft has been issued to the Receiver for the funds remaining in the account. Discussions with Nicole Carreau regarding the same; Phone call with CWB confirming the Company accounts have been frozen and a bank draft has been issued to the Receiver for the remaining funds in the account; Website update;			
2021-08-31	DFC	Conference call with CWB, Chuck Russell of McLennan Ross, and Jerry Hockin of Parlee regarding the course of action in the Receivership; Discussions with Nicole Carreau regarding the banking, cash flow, creditor listing and various payments; Review of the Form 87 and discussions with Devron Penney; Email correspondence with Garrett Stupan regarding the Form 87 and edits; Telephone call with Murry Nielsen of the Company regarding other information required for the bank and payments;	575.00	6.50	3,737.50
2021-08-31	GS	Draft Form 87; Compile creditor listing and contact information from records of the Company; Continue preparing equipment listing; Review equipment debt schedules; Travel from Elk Point, Alberta;	250.00	8.75	2,187.50
2021-08-31	KG	Call with CWB, McLennan Ross and Parlee to discuss the Receivership strategy, timing of Essex refinancing and outstanding source deductions;	450.00	0.50	225.00

Shamrock Valley Enterprises Ltd. - Receivership
Invoice 9253

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-08-31	NC	Assist with preparation of creditor listing; Travel to/from Elk Point, Alberta; Meeting with Brianne Greening of ATB Financial in regards to the closure of the corporate bank account; Meeting with Murry Nielsen and Amy Wygle of the Company in regards to cash resources, the approval of all expenditures required and the related process, issuing payment, processing of payroll, maintaining bookkeeping records, the sale of certain assets, collection of accounts receivable, etc. Provide update to Doug Chivers regarding the same; Review of weekly payroll and cost of good sold (such as gravel) expenses with Amy Wygle of the Company;	250.00	7.50	1,875.00
TOTAL				102.60	\$34,182.50

PROFESSIONAL FEES		\$34,182.50
DISBURSEMENTS		
Office Costs	<u>1,539.00</u>	1,539.00
GST on Professional Fees	1,709.13	
GST on Taxable Disbursements	<u>76.95</u>	1,786.08
TOTAL THIS INVOICE		<u><u>\$37,507.58</u></u>

The time incurred by members of the staff of The Bowra Group Inc. on this assignment regarding the Company for the period 2021-06-17 to 2021-08-31 was as follows:

Staff	Position	Hours	Hourly Rate \$	Total \$
Doug Chivers	Senior Vice President	22.90	575.00	13,167.50
Kristin Gray	Senior Vice President	7.45	450.00	3,352.50
Nicole Carreau	Associate	25.25	250.00	6,312.50
Garrett Stupan	Associate	43.00	250.00	10,750.00
Administration	Estate Administrator	4.00	150.00	600.00
Time Billed		102.60	333.16 *	34,182.50

(*Average)



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1124
Fax: 780.705.1946
bowragroup.com

October 19, 2021

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

Please find enclosed our Invoice No. 9275 for professional services rendered for the period September 1, 2021 to September 30, 2021 which we trust you will find in order.

If you have any questions, please contact us.

Yours truly,

THE BOWRA GROUP INC.

In its capacity as Receiver Manager of Shamrock
Valley Enterprises Ltd.

Per: 

Kristin Gray, CA, CPA, CIRP, LIT

/encl.

October 19, 2021

Invoice No: 9275
GST No: 85167 7146

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

PROFESSIONAL SERVICES RENDERED by members of The Bowra Group Inc. for the period September 1, 2021 to September 30, 2021 as Receiver Manager of the Company including inter alia the following:

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-09-01	DP	Transfer Initial Interview in Ascend; Receive and review Certificate of Filing from the Office of the Superintendent of Bankruptcy ("OSB"); Mail out Form 87; Notice and Statement of Receiver ("Form 87") to 175 creditors. Prepare and swear mailing affidavit for the same; Attendance at bank to deposit cheques received;	165.00	3.00	495.00
2021-09-01	KG	Review and execute Form 87 mailing affidavit; Review and approve creditor package, including Form 87; Website update; Conference call with Canadian Western Bank ("CWB"), Parlee McLaws LLP ("Parlee") and McLennan Ross LLP ("McLennan") regarding the cash flow, source deductions and status of equity	500.00	0.50	250.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-09-01	DFC	injection from Murry Nielsen of the Company; Meeting with Nicole Carreau regarding the cash flow and approval of expenses; Discussions with Garret Stupan regarding the equipment listing. Review of the equipment listing; Email correspondence with Jerry Hockin of Parlee regarding various leased assets and payment for operations; Email correspondence with legal counsel regarding the various properties; Email correspondence and discussions with Sofie Parker and Nicole Carreau regarding payroll and collections;	595.00	4.50	2,677.50
2021-09-01	NC	Provide Devron Penney with cheques to be deposited and allocation for the same; Review of expense requests received. Discussions with Dutch Rioch, Murry Nielsen, and Amy Wygle of the Company regarding the same and approve as required; Prepare collections tracker to monitor weekly cash inflows based on projections established by Murry Nielsen and Amy Wygle of the Company; Request method of payment and account information for all lease and loan accounts from Amy Wygle of the Company; Discussion with Amy Wygle of the Company regarding various loans and leases of the Company; Discussion with the Ivanhoe Motel in regards to the method of payment and issuance of weekly statements; Review and prepare weekly payroll. Discussions with Amy Wygle of the Company regarding the same; Discussions with Sofie Parker regarding payroll; Submit weekly payroll to Doug Chivers for approval;	295.00	4.50	1,327.50

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Provide instructions and template to Amy Wygle of the Company for more efficient processing of payroll in the upcoming weeks;			
2021-09-01	SP	Email correspondence and phone call with BMO Bank of Montreal ("BMO") regarding opening Receivership bank account. Prepare new account forms for the same; Set up new bank account in Ascend; Phone calls with BMO regarding release of hold on funds deposited by cheque; Various discussions with Nicole Carreau and Doug Chivers regarding payroll and other expenses; Set up Interac E-transfer information for 38 employees and process payroll; Review receipts and disbursements entries;	185.00	2.50	462.50
2021-09-02	DP	Review and enter disbursements in Ascend. Prepare disbursement voucher for the same;	165.00	0.50	82.50
2021-09-02	GS	Attendance on site in Elk Point, Alberta; Prepare equipment listing schedule and locations; Review records of the Company for equipment sales and lease documentation;	250.00	8.75	2,187.50
2021-09-02	DFC	Discussions with Nicole Carreau regarding the approval of various expenses; Review of cash flow; Discussions with Garret Stupan regarding leased assets being used and email correspondence with Jerry Hockin of Parlee regarding the same; Review of weekly payroll;	595.00	2.50	1,487.50
2021-09-02	NC	Create weekly disbursements tracker to monitor and correspond with the cash flow projection; Discussion with Murry Neilsen of the	295.00	5.50	1,622.50

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Company requesting an explanation of the expenses submitted; Update cash flow for all expenses approved to date; Review of Finning/CAT account, invoices incurred as well as regular lease payments; Request a summary of bank accounts from Amy Wygle of the Company; Correspondence with Brienne Greening of ATB Financial regarding deposits received in the account; Discussion with 24-7 Permitting in regards to continuing services and outstanding balance; Request copies of all expenses incurred from Amy Wygle of the Company during the period of August 27, 2021 to August 31, 2021 to update the cash flow. Request confirmation from Amy Wygle of the Company of any expenses put on account during this period; Advise Murry Nielsen of the Company that no equipment, vehicle, and/or assets are allowed to be sold without the written permission of the Receiver; Implement procedures for garage services revenue and the collection of receivables upon services being performed;			
2021-09-03	NC	Verify funds received from ATB Financial. Provide allocation to Devron Penney; Reconcile collections received for the week in relation to the projected collection tracker and trust general ledger; Create and provide week two collection tracker to Amy Wygle and Murry Nielsen of the Company to complete and return; Discussion with Murry Nielsen of the Company regarding explanation of daily expenses submitted; Request a summary of fuel consumption during the week from Amy Wygle of the	295.00	6.25	1,843.75

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Company; Review and calculate fuel expense for the period of August 27, 2021 to August 31, 2021; Discussion with lease holders in regards to upcoming payments and method of payment; Review of revenue generated tracker for week one. Discussion with Amy Wygle of the Company regarding the same; Review all expenditures incurred during the period of August 27, 2021 to August 31, 2021 with Murry Nielsen of the Company to understand classification and intent; Update and review the actual cash flow to projections; Provide Doug Chivers with an update of weekly collections, actual versus projected cash flow, and submit request of approval of expenses incurred during week one;			
2021-09-07	DP	Review of cheque requests and approval; Post disbursements in Ascend; Post wire received from ATB Financial. Review of allocation from Nicole Carreau for the same and prepare receipt voucher; Website update;	165.00	1.25	206.25
2021-09-07	GS	Review equipment sale records; Update equipment listing for location, disposed and secured equipment;	250.00	3.00	750.00
2021-09-07	DFC	Telephone call with Nicole Carreau to discuss various matters including lease payments; Telephone call with Essex Financial Corporation ("Essex") and their credit team to discuss the refinancing; Telephone call with CRA regarding the trust exam;	595.00	1.30	773.50

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-09-07	NC	Prepare an Interim Statement of Receipts and Disbursements ("Interim R&D") as at September 7, 2021. Provide copy of the same to Doug Chivers;	295.00	0.30	88.50
2021-09-07	KG	Review filed Orders. Give instructions to update the case website;	500.00	0.10	50.00
2021-09-08	DP	Bank deposit; File online authorization with CRA. Discussions with Nicole Carreau regarding the same;	165.00	0.25	41.25
2021-09-08	GS	Update equipment listing for equipment appraisal; Correspondence with Nicole Carreau regarding 2017 Kenworth truck located in Red Deer, Alberta; Correspondence with Mickey Spencer of GD Auctions regarding the site visit and equipment appraisal. Discussions with Murry Nielsen of the Company regarding the same; Correspondence with Doug Chivers regarding equipment appraisal;	250.00	1.25	312.50
2021-09-08	DFC	Conference call with CWB and Jerry Hockin of Parlee regarding the financing and current cash flow; Discussions with Jerry Hockin of Parlee regarding various leased assets; Discussions and email correspondence with Nicole Carreau regarding the leased assets from TD Equipment Finance Canada ("TDEF"), cash flow and Interim R&D; Email correspondence with Steve Rohatyn of Parlee regarding the leased assets at Elk Point, Alberta; Email correspondence with Garrett Stupan regarding the financing and valuation by Murry Nielsen of the Company; Review of equipment listing; Review of the payroll and email	595.00	4.60	2,737.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-09-08	NC	<p>correspondence with Nicole Carreau regarding approval;</p> <p>Correspondence with Doug Chivers regarding lessor communication and requests to take possession. Email correspondence to Dean Langley of TDEF regarding the same;</p> <p>Review and approve expenses submitted. Discussions with Murry Nielsen of the Company regarding the same and inquiries of quotes/invoices submitted;</p> <p>Update the projected cash flow to include approved expenses;</p> <p>Follow up with Amy Wygle and Murry Nielsen of the Company regarding the projected accounts receivable tracker;</p> <p>Correspondence with Brianne Greening of ATB Financial regarding receiving Interac transfers. Discussion with Sofie Parker regarding the same;</p> <p>Coordinate acceptance of the Interac transfers with Amy Wygle of the Company;</p> <p>Various discussions with Michele Gervais of Cornerstone Co-op in regards to maintaining account, regular payment, and weekly invoices issued;</p> <p>Review of the Deep Creek Colony account, request for parts, and custom customer mechanical services.</p> <p>Discussion with Murry Nielsen of the Company regarding the same;</p> <p>Review of weekly payroll submitted. Submit to Doug Chivers for approval;</p> <p>Discussion with Murry Nielsen of the Company regarding Finning invoices and methods of payment;</p> <p>Discussion with creditors of the Company regarding the Receivership proceedings and creditors package received;</p> <p>Discussion with Murry Nielsen of the</p>	295.00	6.00	1,770.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-09-09	DP	Company regarding the sale of truck #182. Advise Doug Chivers of the same; Post payroll in Ascend. Prepare disbursement voucher for the same; Review and post various disbursements in Ascend; Post 2 Interac E-transfers received. Prepare receipt voucher for the same;	165.00	1.50	247.50
2021-09-09	NC	Discussion with WCB in regards to outstanding premium payment, execute payment, and request to receive a letter of clearance; Submit vendor invoices to Doug Chivers for review and approval; Update Doug Chivers regarding the sale of truck #182; Coordinate the execution of various lease payments, verify amounts and ensure method of payment is accurate. Discussion with Doug Chivers and Sofie Parker regarding the same; Review and approval of expenses submitted. Discussions with Murry Nielsen of the Company regarding the same and inquiries of quotes/invoices submitted; Review of benefit premiums and discussion with Amy Wygle of the Company regarding the same; Discussion with RF Protection regarding continuing to provide security services to the Company; Discussion with Kara Skagg of CAT regarding the Company's account and providing services going forward; Create daily expense tracker for submission of expenses;	295.00	5.25	1,548.75
2021-09-09	KG	Review and respond to correspondence from Jerry Hockin of Parlee regarding the Synergy Credit Union Ltd. ("Synergy") mortgage balance and an appraisal of the land;	500.00	0.15	75.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-09-10	DP	Various estate administration tasks;	165.00	0.25	41.25
2021-09-10	GS	Correspondence with Mickey Spencer of GD Auctions regarding photos of equipment on site; Correspondence with various unsecured creditors regarding status of Receivership; Review of equipment financing and lease agreements from the records of the Company; Discussion with Nicole Carreau, Murry Nielsen and Amy Wygle of the Company regarding expenditures and cashflows of the Company;	250.00	2.00	500.00
2021-09-10	NC	Conference call with Amy Wygle and Murry Nielsen of the Company regarding daily expense submissions and completing the tracker provided; Discussion with Doug Chivers regarding the cash flow format, insurance, employee health care, etc.; Update the projected cash flow statement; Various correspondence and discussions with Gavin Benson and Janelle Trosko of Lloyd Sadd Insurance regarding policy, missed payment, and Receivership; Discussion with Sofie Parker in regards to completing the lease payments. Revise lease payment schedule accordingly and provide to Sofie Parker; Prepare wire request forms for approval; Continued discussion with Kara Skagg of CAT regarding purchasing parts on account; Discussion with creditors of the Company regarding the Receivership proceedings and creditors package received; Request weekly information for review from Amy Wygle of the Company; Submit vendor invoices to Doug Chivers for review;	295.00	5.50	1,622.50

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Provide Doug Chivers with the finalized cash flow for the period and explanation of variances; Discussion with Garrett Stupan, Murry Nielsen, and Amy Wygle of the Company regarding daily expense tracker; Discussion with Garrett Stupan regarding cash flow procedures, expense submissions, lease payments, collections tracker, etc.;			
2021-09-10	SP	Set up and process payroll by Interac e-transfer for 39 employees; Discussions with BMO regarding scheduling weekly wire transfers; Review receipts, disbursements, and journal entries; Reconcile GL and bank account;	185.00	2.00	370.00
2021-09-11	NC	Provide weekly collection tracker to Amy Wygle and Murry Nielsen of the Company for completion; Update daily expense tracker and provide to Amy Wygle and Murry Nielsen of the Company;	295.00	0.25	73.75
2021-09-13	DP	Review and post wire payments made to various lessors. Discussions with Sofie Parker regarding the same; Review claim received from CRA. Forward copy of the same to Doug Chivers, Nicole Carreau and Garrett Stupan for review; Updates to creditor listing;	165.00	0.75	123.75
2021-09-13	NC	Various discussions with Garrett Stupan regarding the cash flow statement, reviewing and processing of payments, lease payments, process for recognizing new revenue, collection of pre-receivership AR, etc.; Follow up with Kara Skagg of CAT regarding existing account status; Discussion with creditors of the Company regarding the Receivership	295.00	0.80	236.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		proceedings and creditors package received; Provide updated AR aging schedule to Kristin Gray and Doug Chivers for review;			
2021-09-13	GS	Discussion with Nicole Carreau regarding details of expenses to date; Discussion with Murry Nielsen and Amy Wygle of the Company regarding expenses. Review of documents regarding the same; Correspondence with various unsecured creditors regarding the status of the Receivership; Review of estate accounts and cashflow to date;	250.00	3.00	750.00
2021-09-13	DFC	Email correspondence with Garrett Stupan regarding the status of Essex financing and Murry Nielsen commitment letter from Encompass Credit Union ("Encompass"); Email correspondence with Murry Nielsen of the Company and Garrett Stupan regarding the truck buyout that is leased from Essex; Review of the Notice of Intention to Enforce Security from Dentons regarding 102125001 Saskatchewan Ltd; Review of the commitment letter received from Encompass. Email correspondence with legal counsel regarding the same; Review and edits to the cash flow statement and email correspondence with Nicole Carreau regarding the same; Review of BDC request for security and email correspondence with legal counsel; Review of CAT response for request to security and email correspondence with legal counsel; Review and approval of lease payments; Review of the Komatsu response materials and email correspondence with legal counsel;	595.00	6.60	3,927.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Review of CRA deemed trust claim for GST and discussions with Devron Penney regarding the same; Review of the AR collections and discussions with Nicole Carreau;			
2021-09-14	DP	Post disbursements in Ascend. Prepare various disbursement vouchers for the same; Review of lease payment schedule and GL to determine outstanding payments. Discussions with Nicole Carreau and Sofie Parker regarding the same; Email correspondence summarizing lease payments made and outstanding information required; Email correspondence to Brianne Greening of ATB Financial to confirm balance in ATB account and facilitate transfer of funds to Receiver's account; Post direct payments in Ascend. Prepare disbursement voucher and schedules for the same;	165.00	2.00	330.00
2021-09-14	NC	Correspondence with Janelle Trosko of Lloyd Sadd regarding the existing insurance policy, monthly premium payments and the status of the receivership. Update Doug Chivers of the same; Discussion with Garrett Stupan regarding AR amounts received, submitting expenses for approval and organization of the same; Follow up with Rolande Chartrand of Canada Life in regards to the employee pension plan; Discussion with Tony of the Ivanhoe Motel regarding issuing payment for past invoices. Discussion with Kristin Gray of the same;	295.00	0.80	236.00
2021-09-14	KG	Receive and review various correspondence related to the Synergy loan; Correspondence with Garrett Stupan	500.00	0.60	300.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		regarding AR collections and the AR analysis; Edits and changes to various correspondence; Correspondence with Nicole Carreau regarding post-receivership amounts owing to Ivanhoe Motel;			
2021-09-14	DFC	Review and approve various disbursements. Email correspondence with Garrett Stupan regarding the same; Discussions with Nicole Carreau, Garrett Stupan and Sofie Parker regarding the payments to Manulife;	595.00	0.70	416.50
2021-09-15	NC	Discussion with Kara Skagg of CAT regarding the set up of a new account. Inform Garrett Stupan of the same; Discussion with Amy Wygle of the Company regarding new subcontractor included in payroll; Review and process weekly payroll, update the cash flow statement of the same; Discussion with Garrett Stupan regarding the completion of payroll, benefit providers, pension plan, and answer various inquiries;	295.00	1.10	324.50
2021-09-15	DFC	Discussions with Garrett Stupan regarding the funds held in trust by Emery Jamieson LLP ("Emery Jamieson"). Email correspondence with Emery Jamieson regarding the same; Discussions with Jarrett Pawlyk of DLA Piper LLP ("DLA Piper") regarding the TDEF lease matter; Email correspondence with Dean Langley of TDEF regarding the review and assessment of the equity in TDEF's assets; Email correspondence with Steve Rohatyn of Parlee regarding the land mortgage held by Synergy. Review of the Synergy mortgage; Email correspondence with legal	595.00	6.80	4,046.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		counsel regarding the status of TDEF lease matters; Review and approval of weekly payroll. Email correspondence with Nicole Carreau regarding the same; Review and edits to the updated Interim R&D as at September 15, 2021. Email correspondence with Garrett Stupan regarding the same; Review and assessment of the AR balance from April 2021 as compared to August. Discussions with Kristin Gray and Garrett Stupan regarding the same; Email correspondence with CWB regarding the cash flow and follow up call regarding the same;			
2021-09-16	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.75	218.75
2021-09-16	DP	Review and edit miscellaneous correspondence; Post disbursement in Ascend. Prepare various disbursement vouchers for the same; Post wire transfer received in Ascend. Prepare receipt voucher for the same. Discussions with Garrett Stupan regarding allocation of the same; Phone call with CRA general line to determine if AUT-01 has been processed in order to open RT0002 accounts for GST and payroll. Confirm with CRA agent the Receiver is not yet on the account;	165.00	2.75	453.75
2021-09-16	NC	Submit vendor invoices for approval to Doug Chivers. Update the cash flow statement of the same; Finalize the CAT account set up with Kara Skagg of CAT. Various correspondence with Garrett Stupan regarding the process of obtaining quotes, acceptable payment methods, and issuance of corresponding CAT	295.00	0.75	221.25

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		parts; Provide procedures of new CAT account to Murry Nielsen and Amy Wygle of the Company;			
2021-09-16	GS	Prepare AR analysis. Correspondence to Doug Chivers regarding the same; Review company expenditures with Amy Wygle of the Company; Correspondence to Brianne Greening of ATB Financial requesting bank statements from September 2020 to August 2021; Preparation of various requests for payment of vendors;	250.00	7.75	1,937.50
2021-09-16	KG	Correspondence with Garrett Stupan regarding review of bank deposits; Telephone call with Steve Rohatyn of Parlee regarding the status of refinancing; Review AR analysis and adjustment detail;	500.00	0.50	250.00
2021-09-16	DFC	Discussions and email correspondence with Nicole Carreau regarding the truck buyout sale; Review of the wire transfer request prepared by Garrett Stupan; Review of the insurance premium payment and approval; Email correspondence with James Forrest of Essex regarding leased assets, use and payment; Email correspondence with Garrett Stupan and legal counsel regarding the Truck Zone lien and status of the employee of Dutch; Conference call with CWB and McLennan Ross regarding the status of the receivables and other receivership matters;	595.00	3.70	2,201.50
2021-09-17	DP	Edit, review and finalize miscellaneous correspondence; Leave voicemail for Albert LaRoque of	165.00	0.75	123.75

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		CRA regarding AUT-01 and opening accounts for payroll and GST remittances for the Receivership; Post wire transfer disbursements in Ascend. Prepare disbursement vouchers for the same;			
2021-09-17	DFC	Discussions with Garrett Stupan regarding the following: - Sale of truck and inability to move forward at this time; - Employment status of Richard Rioch and his ability to be an authorized agent; and, - Emery Jamieson trust funds.	595.00	0.80	476.00
2021-09-17	SP	Set up and process payroll by Interac E-transfer for 38 employees; Set up and process wire transfers for leases and contractors payments; Review receipts, disbursements and journal entries; Reconcile GL and bank account;	185.00	2.00	370.00
2021-09-20	DP	Post wire transfer disbursements in Ascend. Prepare disbursement vouchers for the same;	165.00	0.25	41.25
2021-09-20	GS	Prepare analysis of equipment and other asset adjustments in AR. Correspondence to Doug Chivers regarding the same; Correspondence to various vendors regarding payment options; Review and discussion of CAT invoices with Murry Nielsen of the Company; Review of expense requests received. Discussions with Murry Nielsen and Amy Wygle of the Company regarding the same and approve as required; Update cash flow for expenses approved;	250.00	3.50	875.00
2021-09-20	DFC	Email correspondence with Garrett Stupan regarding the status of the desktop appraisal from Mickey Spencer	595.00	1.10	654.50

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		of GD Auctions; Telephone call with Dean Chan of CWB regarding the receivables and adjusting entry; Review of the receivables and discussions with Garrett Stupan regarding the same;			
2021-09-20	KG	Review additional documentation from the Company related to the AR adjustment. Correspondence with Garrett Stupan regarding the same;	500.00	0.25	125.00
2021-09-21	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.00	125.00
2021-09-21	DP	Post disbursements in Ascend;	165.00	0.25	41.25
2021-09-21	GS	Correspondence to Doug Chivers regarding CRA payroll trust exam; Review of expense requests received. Discussions with Murry Nielsen and Amy Wygle of the Company regarding the same and approve as required; Update cash flow for expenses approved; Review of lease payment schedule and preparation of disbursements regarding the same;	250.00	1.75	437.50
2021-09-21	DFC	Discussions with Garrett Stupan regarding the CRA trust exam; Review and approve various requests for payment;	595.00	1.10	654.50
2021-09-22	DP	Review of lease payments sent through for payment. Prepare summary schedule of the same and discussions with Sofie Parker; Review of weekly payroll provided by Amy Wygle of Company. Discussions with Nicole Carreau regarding the same; Prepare and submit payment request for	165.00	1.00	165.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		payroll; Update cash flow;			
2021-09-22	NC	Discussion with Devron Penney regarding the process for reviewing and submitting payroll on a weekly basis;	295.00	0.50	147.50
2021-09-22	DFC	Discussions with Garrett Stupan regarding the RRSP contributions; Review of the cash flow and updates to the same; Review of various expenditure requests;	595.00	0.70	416.50
2021-09-22	KG	Call with Steve Rohatyn of Parlee regarding the status of the financing and lease payments to CAT. Correspondence to Garrett Stupan regarding the same;	500.00	0.15	75.00
2021-09-23	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	2.25	281.25
2021-09-23	DP	Review and post disbursements in Ascend;	165.00	0.50	82.50
2021-09-23	GS	Attendance on site in Elk Point, Alberta; Discussion with Amy Wygle of the Company regarding Synergy mortgage documentation. Review of documentation; Correspondence with Sherry Pottie of CAT regarding equipment in use and lease payments; Discussion with Amy Wygle of the Company regarding collection of AR; Review of John Deere lease agreement and payment on lease;	250.00	2.00	500.00
2021-09-23	DFC	Discussions with Jerritt Pawlyk of DLA Piper regarding the TDEF equipment and buyout; Discussions with Kristin Gray and Garrett Stupan regarding the John Deere lease;	595.00	0.40	238.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-09-24	DP	Follow up email correspondence with Garrett Stupan regarding wire payments received on September 15, 2021 and allocation for the same; Post 10 wire transfers in Ascend. Prepare disbursement voucher for the same and various discussions with Sofie Parker; Post wire transfers received on September 17, 2021 and September 21, 2021. Prepare receipt voucher. Email correspondence to Garrett Stupan regarding allocation for the same;	165.00	1.75	288.75
2021-09-24	GS	Correspondence to Doug Chivers regarding equipment appraisal; Prepare analysis of equity in equipment. Correspondence to Doug Chivers regarding the same; Correspondence with Amy Wygle of the Company regarding benefit provider;	250.00	1.75	437.50
2021-09-24	SP	Set up and process payroll by Interac E-transfer for 37 employees; Set up and process 10 wire transfers for leases and contractor payments; Review receipts, disbursements and journal entries; Reconcile GL and bank account;	185.00	2.75	508.75
2021-09-24	DFC	Review of the GD Auctions appraisal and discussions with Garrett Stupan; Analysis of the equity for TDEF; Email correspondence with James Forrest of Essex regarding the status of the financing; Discussions with Jerritt Pawlyk of DLA Piper regarding the TDEF equipment and response;	595.00	1.70	1,011.50
2021-09-24	KG	Review GD Auctions asset appraisal; Review CAT leases. Correspondence with Garrett Stupan regarding the same; Review and approve invoices for payment;	500.00	1.00	500.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Correspondence with Doug Chivers regarding next steps;			
2021-09-27	DP	Review of Wage Earner Protection Program ("WEPP") employee letter; Discussions with Kristin Gray and Nicole Carreau regarding next steps in the Receivership and action plan for dealing with the employees and WEPP;	165.00	0.25	41.25
2021-09-27	GS	Prepare schedule of equity in equipment; Discussion with WCB regarding operation of the Company; Correspondence to Dan Schawartz of CWB National Leasing regarding buyout; Correspondence to various creditors regarding the status of the Receivership;	250.00	2.75	687.50
2021-09-27	KG	Detailed review of the asset listing updated with appraisal values. Reconcile to GD Auctions appraisal. Correspondence with Garrett Stupan regarding various changes;	500.00	0.50	250.00
2021-09-27	NC	Review of package sent to the CRA for the deemed trust audit; Various discussions with Mel Sawatsky of the CRA in regards to opening a RP0002 account, becoming an authorization representative, and the documents supplied for the payroll trust audit; Review and amend the WEPP letter to employees; Prepare various templates for WEPP calculations;	295.00	1.50	442.50
2021-09-27	DFC	Telephone call with CWB and Chuck Russell of McLennan regarding the financing and moving forward with shutting down operations; Discussions with Kristin Gray regarding the status and go forward plans for the Receivership; Review of the Shamrock Valley equity	595.00	1.40	833.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		analysis and discussions with Kristin Gray;			
2021-09-28	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.75	93.75
2021-09-28	DP	Post disbursements in Ascend; Prepare miscellaneous correspondence;	165.00	0.25	41.25
2021-09-28	GS	Attendance at site in Elk Point, Alberta; Discussion with Richard Rioch of the Company regarding equipment locations; Update equipment locations; Correspondence to Sean Manak of Coast Capital Savings regarding the discharge of security on equipment; Correspondence to Brianne Greening of ATB Financial regarding the Company's account balance; Review of expense requests received. Discussions with Murry Nielsen and Amy Wygle of the Company regarding the same and approve as required; Update cash flow for expenses approved; Prepare various disbursement requests;	250.00	6.50	1,625.00
2021-09-28	KG	Attendance on site in Elk Point, Alberta; Email correspondence to TDEF regarding buyout and confirmation of discharge; Email correspondence to LBEL regarding buyout and confirmation of discharge; Meet with Murry Nielsen of the Company regarding the status of financing. Correspondence with James Forrest of Essex regarding the same; Assessment of equity in leased equipment. Various correspondence with Doug Chivers regarding the same; Edits and changes to the Interim R&D. Forward to Essex; Email correspondence with James Forrest of Essex regarding the CRA	500.00	7.50	3,750.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		deemed trust and process for winding down the Receivership; Review and summary of owned land. Review property tax assessments. Correspondence to Steve Rohatyn and Jerry Hockin of Parlee regarding the same; Email correspondence to John Deere regarding buyout details; Email correspondence to DLL regarding buyout and confirmation of discharge; Email correspondence to Wells Fargo regarding buyout and confirmation of discharge; Correspondence with Doug Chivers regarding the status of financing;			
2021-09-28	NC	Various correspondence with Kristin Gray regarding TDEF leases; Attendance on site in Elk Point, Alberta; Obtain contact information of all customers to assist in future collection of AR; Investigate the location of land owned by the Company; Complete payroll with Amy Wygle of the Company; Gather a complete listing of all active, current employees, contact information, outstanding vacation pay, etc.; Begin to calculate severance pay for all active, current employees;	295.00	7.00	2,065.00
2021-09-28	DFC	Discussions with Kristin Gray and James Forrest of Essex regarding the financing and shut down of the operations; Discussions with Kristin Gray regarding the following: <ul style="list-style-type: none"> - Movement of the assets; - Timing of the financing; - Shut down of operations; and, - Collection of receivables. Email correspondence with Jerritt Pawlyk of DLA Piper regarding the TDEF equipment and buyout confirmation;	595.00	2.40	1,428.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9275

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Review of the original commitment letter provided by Essex as at the date of the Receivership;			
2021-09-29	DP	Email wire information for trust account to Murry Nielsen of the Company; Provide summary of Essex payments to date; Review of weekly payroll provided by Amy Wygle of Company. Discussions with Nicole Carreau regarding the same; Prepare and submit payment request for payroll; Updates to cash flow; Post direct disbursements in Ascend and prepare vouchers for the same;	165.00	1.50	247.50
2021-09-29	GS	Attendance on site in Elk Point, Alberta; Discussion with Murry Nielsen of the Company regarding equipment locations; Update equipment locations; Correspondence to Kristin Gray regarding collection of receivables; Review documentation for equipment on PPR;	250.00	2.00	500.00
2021-09-29	KG	Attendance on site in Elk Point, Alberta; Review of the Essex security documents. Approve lease maintenance obligation for payment; Compare and reconcile PPR and serial number summary to equipment summary; Email correspondence to Murry Nielsen of the Company and James Forrest of Essex regarding the status of financing; Review cash flow and critical disbursements. Correspondence with Garrett Stupan regarding the same;	500.00	6.00	3,000.00
2021-09-29	NC	Attendance on site in Elk Point, Alberta; Inquire about the status of the funds held in trust on behalf of 1578256 Alberta Ltd.; Obtain copies of ATB Financial bank statements;	295.00	6.00	1,770.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9275

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Request copies of outstanding bank statements from Brianne Greening and Margaret Lea Phillips of ATB Financial and CWB, respectively; Obtain copies of the payroll registers for 2021 and 2020 for the payroll trust audit; Save all physical records obtained onto the network for review; Various telephone calls with WCB in regards to opening an account under the receiver's name and the transfer of the September premium previously paid;			
2021-09-29	DFC	Approval of various expenses and costs; Discussions with Kristin Gray regarding hauling of equipment and amount held at ATB Financial;	595.00	0.40	238.00
2021-09-30	DP	Various correspondence regarding payment requests;	165.00	0.25	41.25
2021-09-30	SP	Set up and process payroll by Interac E-transfer for 37 employees; Emails correspondence and phone conversations with BMO regarding errors and failed Interac e-transfers for several employees; Email correspondence and phone conversation with 6 employees regarding their e-transfers; Set up EFT/ACH, compile banking info from employees and process payments; Set up and process 3 wire transfers for leases and contractors payments; Review receipts, disbursements and journal entries; Reconcile GL and bank account;	185.00	4.50	832.50
2021-09-30	GS	Review and approve invoices for payment. Various email correspondence regarding the same; Prepare equipment location schedules for the recovery of off site equipment; Draft correspondence to GD Auctions	250.00	2.25	562.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9275

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		requesting quote for the recovery of certain equipment;			
2021-09-30	KG	Review and approve invoices for payment; Call with Steve Rohatyn of Parlee regarding the Essex security and priority to CWB;	500.00	1.00	500.00
2021-09-30	NC	Prepare listing of all Essex leased equipment. Discussion with Kristin Gray regarding the same; Review of equipment listing for Essex leased equipment; Discussion with Garrett Stupan regarding the disposed asset equipment listing; Discussion with Tony from the Ivanhoe Motel regarding the payment of outstanding invoices. Update Sofie Parker and Kristin Gray of same; Discussion with Amy Wygle of the Company regarding employees who did not receive their weekly payroll. Various discussions with Sofie Parker regarding the same;	295.00	4.50	1,327.50
TOTAL				202.20	\$68,469.00

PROFESSIONAL FEES		\$68,469.00
DISBURSEMENTS		
Postage - Form 87	336.00	
Stationary - Form 87	1,050.00	
Office Costs	<u>3,033.00</u>	4,419.00
GST on Professional Fees	3,423.45	
GST on Taxable Disbursements	<u>220.95</u>	3,644.40
TOTAL THIS INVOICE		<u>\$76,532.40</u>

The time incurred by members of the staff of The Bowra Group Inc. on this assignment regarding the Company for the period September 1, 2021 to September 30, 2021 was as follows:

Staff	Position	Hours	Hourly Rate \$	Total \$
Doug Chivers	Senior Vice President	40.70	595.00	24,216.50
Kristin Gray	Senior Vice President	18.25	500.00	9,125.00
Nicole Carreau	Associate	56.50	295.00	16,667.50
Garrett Stupan	Associate	48.25	250.00	12,062.50
Sofie Parker	Insolvency Administrator	13.75	185.00	2,543.75
Administration	Estate Administrator	24.75	155.71	3,853.75
Time Billed		202.20	338.62 *	68,469.00

(*Average)



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1
Tel: 780.809.1124
Fax: 780.705.1946
bowragroup.com

November 15, 2021

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

**Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E**

Please find enclosed our Invoice No. 9300 for professional services rendered for the period October 1, 2021 to October 31, 2021 which we trust you will find in order.

If you have any questions, please contact us.

Yours truly,

THE BOWRA GROUP INC.

In its capacity as Receiver Manager of Shamrock
Valley Enterprises Ltd.

Per:

Kristin Gray, CA, CPA, CIRP, LIT

/encl.



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1
Tel: 780.809.1124
Fax: 780.705.1946
bowragroup.com

November 15, 2021

Invoice No: 9300
GST No: 85167 7146

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

PROFESSIONAL SERVICES RENDERED by members of The Bowra Group Inc. for the period October 1, 2021 to October 31, 2021 as Receiver Manager of the Company including inter alia the following:

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-10-01	DP	Prepare and resend online authorization per Nicole Carreau's discussion with CRA; Bank deposit;	165.00	0.50	82.50
2021-10-01	NC	Discussion with senior level CRA agent in regards to obtaining CRA online access. Discussion with Murry Nielsen of the Company regarding the same; Correspondence with Devron Penny to re-submit online authorization packages; Provide Garrett Stupan with copies of recent fuel invoices received; Discussion with Jennifer Cheyne of WCB in regards to accessing the Company's account, opening the Receiver's account, transferring the balance, letters of clearance, and obtaining a statement of account. Update Kristin Gray, Garrett Stupan and the Company of the same; Discussion with Kristin Gray regarding	295.00	4.00	1,180.00

DATE	STAFF	DESCRIPTION	RATE	TIME	FEE
		assets under leased by the Essex; Discussion with Murry Nielsen of the Company regarding equipment listed on the disposed equipment listing. Update Kristin Gray of the same; Discussion with Dean Cameron of the Company regarding obtaining clearance letters and experience rating letters from the WCB; Correspondence with Brianne Greening of ATB regarding funds in ATB account. Further correspondence with Faye Poitas of ATB regarding the same. Update Garrett Stupan and Kristin Gray of the same; Correspondence with Amy Wygle of the Company regarding Rife Resource deposit. Correspondence with Kristin Gray regarding the same; Various amendments to the equipment listing, disposed asset listing, and Essex equipment listing. Update Kristin Gray and Garrett Stupan of the same;			
2021-10-01	KG	Review correspondence from WCB regarding the Receiver's account; Correspondence with Nicole Carreau regarding the RP0002 account; Various correspondence with Nicole Carreau and Garrett Stupan regarding reconciliation of the Essex leases and disposed of assets; Review asset location package. Correspondence with Garrett Stupan regarding the location of certain assets; Call with Ford Canada regarding lease buyouts; Follow up correspondence to LBEL Inc. ("LBEL") and TD Equipment Finance Canada ("TDEF") regarding buyouts; Call with Mickey Spencer of GD Auctions & Appraisals ("GD Auctions") regarding moving the off site assets and the strategy to do so;	500.00	2.00	1,000.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-10-01	DFC	Discussions with Kristin Gray regarding the equipment listing and owned assets; Discussions with Kristin Gray and legal counsel regarding the buyout of Essex and potential equity in the assets;	595.00	1.40	833.00
2021-10-04	DP	Post payment to Cornerstone Co-operative. Prepare disbursement voucher for the same; Prepare wire transfer form for payment to TDEF;	165.00	0.50	82.50
2021-10-04	NC	Discussion with Lyle Stewart of Stewart Belland regarding providing an estimate to move all equipment to the Elk Point yard; Provide a summary of the Company's insurance policy and premium payments to Garrett Stupan and Kristin Gray; Correspondence with Sofie Parker in regards to processing payroll for the upcoming week. Provide update to Amy Wygle of the Company, Devron Penney and Doug Chivers of the same; Discussion with Mickey Spencer of GD Auctions in regards to dozer;	295.00	0.70	206.50
2021-10-04	GS	Correspondence to Amy Wygle of the Company regarding Rife Resources receipt; Review of security discharges of LBEL; Review and approve expenses for payment. Prepare various request forms for the same;	250.00	1.50	375.00
2021-10-04	DFC	Email correspondence with Dean Chan regarding the operations; Review and finalize payout for TDEF equipment. Email correspondence with Sofie Parker and Devron Penney regarding the same; Discussions with Kristin Gray regarding the quotes for moving; Discussions with Nicole Carreau and Sofie Parker regarding the payroll and cheques to be processed;	595.00	4.30	2,558.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Email correspondence with Kristin Gray and Garrett Stupan regarding the disbursements; Review and approve legal fees; Email correspondence with Sofie Parker and Dean Langley of TDEF regarding the processing buyout of the equipment; Discussions with Kristin Gray regarding the Bobcat secured by TDEF; Email correspondence and discussions with Nicole Carreau regarding the insurance payments and other disbursements;			
2021-10-05	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	2.15	268.75
2021-10-05	DP	Compile cheque requests and send for approval; Post disbursements in Ascend. Prepare disbursement vouchers for the same; Review of weekly payroll provided by Amy Wygle of the Company; Prepare and submit payment request for payroll. Post the same in Ascend; Updates to cash flow; Email correspondence with Amy Wygle of the Company regarding payroll being processed via cheque, process for the same and confirm mailing address; Receive and save 8 Proof of Claims ("POCs") received relating to buyouts on OneDrive. Email correspondence to Garrett Stupan, Doug Chivers, and Kristin Gray regarding the same; Prepare miscellaneous correspondence;	165.00	3.50	577.50
2021-10-05	NC	Follow up with Garrett Stupan in regards to payment for security services;	295.00	0.10	29.50
2021-10-05	GS	Update cashflow for actuals; Review Ford Credit Canada statement of accounts for leased trucks; Correspondence to Sean Manak of Coast Capital Savings regarding	250.00	3.00	750.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		discharge of security; Correspondence to Amy Wygle of the Company regarding sale of dozer to Deep Creek Colony; Review of receivables and deposits to ATB. Reconciliation of the same;			
2021-10-05	DFC	Review of various disbursements and discussions with Nicole Carreau and Garrett Stupan regarding the same; Review of payroll;	595.00	0.40	238.00
2021-10-06	NC	Discussion with Tony of the Ivanhoe Motel in regards to payment of weekly invoice and future invoice payments. Provide update to Sofie Parker of the same;	295.00	0.30	88.50
2021-10-06	GS	Prepare Interim Statement of Receipts and Disbursements ("Interim R&D");	250.00	0.75	187.50
2021-10-06	SP	Review payroll cheques and coordinate distribution; Review receipts and disbursements; Reconcile GL and bank account;	185.00	0.75	138.75
2021-10-06	DFC	Review of the cash flow and discussions with Garrett Stupan regarding the same; Review of various disbursements; Email correspondence with Nicole Carreau and Kristin Gray regarding the hauling estimate by GD Auctions; Discussions with Kristin Gray regarding the same; Prepare estimated recovery; Email correspondence with Steve Rohatyn of Parlee McLaws LLP ("Parlee") regarding the arrears to various lessors;	595.00	3.10	1,844.50
2021-10-07	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.00	125.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-10-07	DP	Receive confirmation of payroll cheques received from Amy Wygle of the Company. Correspondence with Garrett Stupan and Sofie Parker regarding the same; Review statement received from CRA relating to the RP0002 account. Email correspondence to Doug Chivers and Garrett Stupan regarding the same; Post disbursements in Ascend;	165.00	0.50	82.50
2021-10-07	DFC	Email correspondence from Essex regarding their potential financing and inability to complete; Termination of employees; Email correspondence with Kristin Gray regarding go forward plan;	595.00	1.30	773.50
2021-10-08	NC	Follow up with Lyle Stewart of Stewart Belland regarding estimate for transporting equipment; Follow up with Mel Sawatsky of the CRA in regards to submitting documents and online access;	295.00	0.40	118.00
2021-10-08	DFC	Conference call with management and Accord Financial to discuss their financing interest. Discussions with Kristin Gray regarding the same;	595.00	1.10	654.50
2021-10-11	NC	Discussion with Lyle Stewart of Stewart Belland regarding equipment hauling costs from each location to Elk Point yard. Inform Kristin Gray, Doug Chivers, and Garrett Stupan of the same;	295.00	0.50	147.50
2021-10-11	KG	Call with Accord Financial regarding the possibility of a refinance. Correspondence with Doug Chivers regarding the same; Email correspondence to Steve Rohatyn of Parlee regarding a reconciliation of the Essex leased equipment and registrations by other parties; Review quote from GD Auctions to move equipment;	500.00	3.50	1,750.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Review sales documentation to the Deep Creek Hutterite Colony. Correspondence to Garrett Stupan regarding the same; Follow up correspondence to Wells Fargo regarding lease and buyout information. Follow up correspondence to Dean Langley of TDEF regarding lease and buyout information; Correspondence to Garret Stupan regarding the location of the assets subject to the BDC registration; Email correspondence to Steve Rohatyn of Parlee regarding the equipment listing and status of Essex refinancing; Correspondence regarding buyouts from LBEL and TDEF. Give instructions to update equipment listing; Various correspondence regarding the status of the Rife Resources receivable; Review and approve legal and insurance invoices for payment;			
2021-10-12	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.00	125.00
2021-10-12	DP	Review, edit and finalize packages for employees regarding Wage Earner Protection Program ("WEPP"); Website update; Review of weekly payroll provided by Amy Wygle of the Company; Prepare and submit payment request for payroll. Post the same in Ascend; Updates to cash flow; Email correspondence with Kristin Gray and Sofie Parker regarding payroll being processed via cheque for the period of October 3 - 9, final payment to employees for the period of October 10 - 12 and process for the same; Prepare mail forwarding form. Attendance at Canada Post to forward mail;	165.00	1.50	247.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Email correspondence with Ryan Szymusiak of John Deere regarding cheques received and what they relate to. Email correspondence to Sofie Parker regarding the same;			
2021-10-12	NC	<p>Various discussions with Lyle Stewart of Stewart Belland regarding equipment hauling quote and logistics. Correspondence with Kristin Gray regarding the same; Prepare WEPP information and documents for employees. Discussion with Devron Penney regarding the same; Telephone call with Debbie of RF Protection & K9 Services regarding security services provided at the Property; Coordinate the changing of the locks; Attendance at the Property; Tour the warehouses and property with Mike Mancell of the Company to gain an in-depth understanding of the Property; Meeting with Amy Wygle of the Company regarding her continued engagement with the Receiver and tasks to be completed; Meeting with the employees of Shamrock to terminate their employment and provide information for WEPP; Prepare listing of all employees holding property of Shamrock. Hold various discussions with employees to facilitate the return of such property; Various conversations with employees of Shamrock regarding miscellaneous questions relating to the WEPP program; Correspondence with various utility providers regarding the transfer of accounts and services into the Receiver's name; Discussion with Amy Wygle of the Company regarding the preparation of payroll for the final two pay periods. Coordinate the same with Sofie Parker</p>	295.00	11.25	3,318.75

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		and Devron Penney; Review of weekly payroll submitted for approval; Email correspondence to all employees of the Company regarding the termination of their employment, pay cheques to be mailed, and WEPP eligibility; Various conversations with the locksmith regarding changing the locks to different buildings onsite at the Property; Discussion with Joe Serniak and Mike Mancell of the Company regarding completing and submitting their tickets as quickly as possible to finish invoicing; Email Amy Wygle of the Company a summary of tasks to be completed in the upcoming days;			
2021-10-12	KG	Attendance at the Company; Meet with and terminate employees; Meet with Murry Nielsen of the Company regarding the Receivership, termination of employees, movement of equipment and the sales process; Various correspondence with Mickey Spencer of GD Auctions regarding moving equipment back to Elk Point; Review quote to move equipment from Stewart Belland. Correspondence with Nicole Carreau regarding the same; Call with James Jang of Accord regarding the status of operations and the sales process; Review purchase offer on the Stony Plain property. Call with Tim Hennigar of Century 21 regarding the same; Call with Soni Nayak, counsel to the Company, regarding the status of operations and the ability of to continue refinancing efforts; Meet with Mike Mancell of the Company regarding being engaged as a contractor to assist with movement of the equipment. Correspondence to Mickey Spencer of GD Auctions	500.00	7.50	3,750.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		regarding the same; Review and approve payroll for the period October 3 - 9, 2021; Receive correspondence from Ogilvie LLP, counsel to Brown's Industrial Sales, regarding the builder's lien. Forward to Steve Rohatyn of Parlee regarding the same. Various correspondence to Wells Fargo regarding buyouts and confirmation of PPR discharge; Correspondence to Murry Nielsen of the Company regarding transfer of Ford trucks and payment of equity;			
2021-10-12	DFC	Telephone call with Murry Nielsen and Kristin Gray regarding termination of remaining employees and collection of equipment; Discussions with Kristin Gray regarding issues surrounding hauling of equipment, land offers and equity in leases;	595.00	2.30	1,368.50
2021-10-13	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.00	125.00
2021-10-13	DP	Prepare letter to Ford Credit regarding Receiver's release of interest in two vehicles and consent to transfer the same to Murry and Lisa Nielsen of the Company. Send to Kristin Gray for review and edits; Review of payroll provided by Amy Wygle of the Company for period of October 10 - 12, 2021; Prepare and submit payment request for payroll. Post the same in Ascend; Updates to cash flow; Discussions with Nicole Carreau regarding mailing cheques to employees addresses and hold on payment to specific employee;	165.00	1.00	165.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Create mail merge for employee addresses;			
2021-10-13	NC	Attendance at the Property; Begin severance pay calculations; Assist in the completion of payroll for the final stub period; Review of payroll submitted for approval; Discussion with Devron Penney regarding cancellation of all Telus accounts; Contact GuidePost Technologies Inc. regarding maintaining the IT server and Sage; Work with Amy Wygle of the Company to understand AR collections during the Receivership period; Correspondence with Michele Gervais regarding the cancellation of all fuel cards held with Cornerstone Co-operative. Confirm payment of all outstanding invoices to be issued the week of October 18, 2021; Attendance at ATB in Elk Point to deposit Rife Resource and other cheques received. Advise Sofie Parker of the same; Various conversations with employees confirming their mailing address and answering questions regarding WEPP; Meeting with Lee Culford tenant of 4922-51 Avenue, Elk Point regarding Receivership, tenancies, and other related matters; Review copies of all invoices for the property located at 4922-51 Avenue, Elk Point. Correspondence with utility providers requesting to the transfer of accounts and services into the Receiver's name; Provide Devron Penney and Saoirse Carroll with mailing address for all employees being paid cheques for pay periods seven and eight; Discussion with Mel Sawatsky of the CRA regarding issuance of RP0001 and	295.00	10.50	3,097.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		RP0002 T4s; Discussion with Murry Neilsen of the Company in regards to finishing the repairs to certain assets located in the Elk Point yard; Email correspondence with Janelle Trosko and Gavin Benson of Llyod Sadd regarding ceasing all operations, equipment being transported to Elk Point, and requesting listing of equipment insured; Follow up discussion with Joe Serniak and Mike Mancell of the Company regarding the status of completing tickets for the issuance of invoices; Discussion with Amy Wygle of the Company regarding Dean Cameron paystub, calculation of overtime wages, and expense reimbursements. Update Kristin Gray of the same; Discussion with two individuals collecting third party assets and obtain proof of ownership. Ensure documentation is included on the network; Discussion with Joe Serniak of the Company regarding completing an inventory of all equipment located in the Elk Point yard and constructing a map of the same; Create interested party listing for the purchase of equipment;			
2021-10-13	KG	Attendance at the property; Call with Steve Rohatyn and Jerry Hockin of Parlee regarding the leased equipment and Stony Plain land offer; Review correspondence from Tim Hennigar of Century 21 regarding the Stony Plain marketing efforts; Detailed review of buyouts and PPR registrations provided by Ford. Correspondence to Steve Rohatyn of Parlee regarding the same. Give instructions to Devron Penney to prepare correspondence to Ford to consent to transfer of leases to Murry	500.00	7.00	3,500.00

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Nielsen. Edits and changes to correspondence to Ford; Various correspondence with interested parties. Give instructions to start a distribution list; Review and approve payroll for the period Oct 10 - 12, 2021; Correspondence with Nicole Carreau regarding payment of RP0002 source deductions and preparation of T4s for RP0001 and RP0002; Correspondence with Mickey Spencer of GD Auctions regarding the value of certain leased assets; Correspondence with Nicole Carreau regarding equipment sold to Nobles; Correspondence with Andrew Simpson of JLL regarding the Elk Point property and appraisal of Stony Plain lands; Various correspondence with Steve Rohatyn of Parlee regarding lease information from CWB National Leasing, Ford and Wells Fargo and release of certain assets with negative equity; Correspondence with Nicole Carreau regarding the Synergy mortgage and payments made over the past 12 months; Email correspondence to James Forest of Essex regarding a detailed accounting of the payout amount;			
2021-10-13	DFC	Email correspondence with Kristin Gray regarding the hauling of the remaining equipment and timing; Review of final payroll; Discussions with Kristin Gray regarding: - Essex summary; - Land sale; - Ford truck buyouts.	595.00	1.40	833.00
2021-10-13	SP	Review payroll cheques and coordinate distribution; Review receipts and disbursements; Reconcile GL;	185.00	0.75	138.75

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-10-14	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.25	156.25
2021-10-14	DP	Review and finalize letter to Ford Credit. Prepare fax cover letter for the same and fax package to Ford Credit; Phone call with Enmax regarding transfer of utility accounts to the Receiver. Confirm they are processing our request and advise Nicole Carreau of the same; Send email to Enmax Residential regarding transfer of residential utility account for house in Elk Point; Edits and changes to miscellaneous correspondence; Prepare email to Telus Bankruptcy Department regarding Receivership, cancellation of accounts and request invoices for the Receivership period. Discussions with Nicole Carreau regarding the same; Updates to utility summary; Discussions with Nicole Carreau regarding go forward plan with employee T4s and ROEs; Post disbursements in Ascend. Email correspondence regarding the same; Prepare letter correspondence to Komatsu and BDC regarding release of certain lease equipment;	165.00	2.50	412.50
2021-10-14	NC	Attendance at the Property; Calculate expense reimbursement for Dean Cameron of the Company; Submit vendor invoices for approval; Discussion with Tony of the Ivanhoe Motel regarding potential outstanding invoices; Discussion with Amy Wygle of the Company regarding finalization of the AR aging; Discussion with Marie-Annick Viau of Bell Mobility regarding the cancellation of employee cell phones, transferring	295.00	9.50	2,802.50

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DATE	STAFF	DESCRIPTION	RATE	TIME	FEE
2021-10-14	KG	<p>certain telephone numbers to individuals, and issuing an invoice for the period of the Receivership; Discussion with Kristin Gray regarding the residence in Elk Point; Follow up discussion with Lee Culford, tenant of the residence in Elk Point regarding listing the house for sale; Conversation with the Town of Elk Point regarding the transfer of utilities to the Receiver's name; Continued calculation of severance pay owing for employees; Follow up discussion with Mel Sawatsky of the CRA regarding issuance of RP0001 and RP0002 T4s, interest and penalties charged on the RP0002 account for late filing. Update Kristin Gray of the same; Discussion with The Answer Company regarding providing T4s from Sage using two RP accounts for a split period; Review employee listing to determine issuance of T4s under the RP0001 and RP0002 account. Update Amy Wygle of the same; Provide listing of Synergy payments and mortgage renewal to Kristin Gray. Work with Murry Neilsen of the Company to locate the current mortgage renewal agreement; Discussion with Murry Neilsen of the Company in regards to the assets sold to Nobles, Deep Creek Hutterite Colony, and any additional assets potentially sold not yet paid for. Update Kristin Gray of the same; Review finalized AR aging. Provide a copy to Kristin Gray of the same;</p> <p>Detailed review of the BDC security and GSA. Correspondence with Steve Rohatyn of Parlee regarding the assets included in the PPR registration. Email correspondence to Matthew Zagozewski of BDC regarding the status of certain</p>	500.00	6.00	3,000.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		assets included in their registration; Call with Bell Mobility regarding the cell phone account; Correspondence with Nicole Carreau regarding the transfer of utility accounts; Call with Alison McGavigan of JLL regarding an appraisal of the Stony Plain lands; Call with Pat Woodlock of Harrison Bowker regarding an appraisal of the Stony Plain lands; Review and approve invoices for payment; Updates and changes to the equipment listing based on lease buyouts received. Give instructions to Devron Penney to prepare release letters to certain lessors. Edits and change to the release letters and correspondence with Steve Rohatyn of Parlee regarding the same; Review proposed sale documentation for the 2017 Kenworth T880. Correspondence with Murry Nielsen of the Company regarding the Essex registration; Call with Shirley Harms of Lakeland Realty regarding listing proposals for the Elk Point residential properties;			
2021-10-15	DP	Review and scan filing information for RT0002 account. Updates to tax summary and GST filing log for the same; Post interact disbursements in Ascend. Prepare disbursement voucher for the same;	165.00	0.35	57.75
2021-10-15	NC	Attendance at the Property; Meeting with Gavin Benson of Lloyd Sadd regarding ceasing of operations, various insurance policies held, and obtaining an equipment listing; Discussion with Mike Mancell and Joe Serniak of the Company regarding equipment listing and location of assets; Discussion with Devron Penney	295.00	7.50	2,212.50

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		<p>regarding the preparation of AR demand letters; Discussion with individual regarding removing third party assets from the Elk Point yard; Follow up with Marie-Annick Viau of Bell Mobility regarding transferring of phone numbers to various individuals and issuance of statements under the Receiver's name; Leave voicemail with James of Nobles in regards to assets sold, proof of payment, and location of assets; Respond to various employee emails regarding WEPP; Discussion with Mike Mancell of the Company regarding paystub issued to Shane Flentje and amendments required; Review equipment folder regarding 2014 Kenworth T800 and cube tank, provide proof of payments and location to Kristin Gray; Various correspondence with Kristin Gray regarding leased assets; Review the equipment located in the Elk Point yard with Joe Serniak of the Company. Update equipment location listing of the same;</p>			
2021-10-15	KG	<p>Detailed review of AR as at October 12, 2021. Give instructions regarding preparation of demand letters; Call with Essex regarding the balance owing and Receiver's realization strategy; Call with Sony Nayak regarding the Receiver's realization strategy and timeline for the Request for Offers to Purchase ("ROP") sales package; Updates and changes to the equipment listing; Call with Nyna Bishop of Wells Fargo regarding buyouts and issues with the amounts owing;</p>	500.00	3.00	1,500.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-10-16	NC	Reconcile the insured equipment listing to the Receiver's equipment listing to ensure all assets are properly insured;	295.00	1.50	442.50
2021-10-18	NC	Correspondence with Tony of the Ivanhoe Motel in regards to the pre-authorized credit card charges; Discussion with Kristin Gray in regards to CWB buyout statement, repairing certain equipment, outstanding receivables and potential balances to lien; Correspondence with former employees in regards to completion of their WEPP claim and filing a Proof of Claim ("POC"); Finalize payroll trust package from submission to CRA. Leave voicemail with Mel Sawatsky of the CRA regarding method of submission; Correspondence with Saoirse Carroll in regards to funds received from John Deere; Discussion with Elk Point Sand & Gravel in regards to their outstanding balances owed; Correspondence with Murry Nielsen of the Company in regards to repairing asset 890-454; Correspondence with Elizabeth Sanchez of Bell Mobility regarding services provided on account 63731; Add interested parties to the ROP distribution listing; Calculate RP0002 source deductions payable. Provide to Devron Penney;	295.00	2.00	590.00
2021-10-18	KG	Correspondence with Dan Schultz of CWB National Leasing regarding various leases. Correspondence with Nyna Bishop of Wells Fargo regarding the two lease buyouts; Correspondence to Joe Dinn of DLL regarding various lease buyouts; Review summary of Synergy payments in the past 24 months. Correspondence	500.00	3.25	1,625.00

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		to Steve Rohatyn of Parlee regarding the same; Review BDC / CWB priority agreement. Correspondence with Steve Rohatyn of Parlee regarding the BDC security; Review Komatsu, LBEL and Wells Fargo lease opinions; Edits and changes to release letters for Komatsu, Wells Fargo and LBEL; Correspondence to Rob Farmer to Bishop McKenzie, counsel to BDC, regarding the status of the Receivership;			
2021-10-18	DFC	Email correspondence with Kristin Gray regarding equipment liquidators;	595.00	0.20	119.00
2021-10-18	DP	Begin drafting AR demand letters; Edit and finalize release letters to Wells Fargo, Komatsu and LBEL. Email correspondence and discussions with Kristin Gray regarding the same;	165.00	4.00	660.00
2021-10-19	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.25	156.25
2021-10-19	NC	Attendance at the Property; Meeting with Amy Wygle of the Company in regards to completing T4s and ROEs. Assist with T4 calculations; Correspondence with Murry Nielsen of the Company in regards to repairs on asset 895-203; Review outstanding receivables to determine current balances outstanding. Prepare list of potential projects to lien. Correspondence to Kristin Gray regarding the same; Obtain copies of invoices for all outstanding receivable balances, and supporting documentation; Discussion with Mike Mancell, Joe Serniak, and Amy Wgyle in regards to weekly timesheets, expense reimbursement, and bi-weekly payments	295.00	11.00	3,245.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		to subcontractors; Correspondence with Team Auctions regarding equipment ROP; Correspondence with former employees regarding receiving pay cheques and WEPP calculations; Discussion with Mike Mancell of the Company in regards to equipment incoming and providing an update; Discussion with Joe Serniak of the Company in regards to key organization, and equipment location in the Elk Point yard; Discussion with Mike Mancell and Joe Serniak of the Company in regards to equipment excluded from the equipment listing; Correspondence with Marie Annick Viau of Bell Mobility regarding transferring phone numbers to individuals and receiving final invoice; Correspondence with Paul Gellea of Enmax in regards of opening new accounts under the Receiver's name;			
2021-10-19	KG	Call with Jerry Hockin and Steve Rohatyn of Parlee regarding Essex and various considerations with the leases; Correspondence with Oana Cosma of LBEL regarding the release and location of the asset; Review market assessment and listing proposal from Shirley Harms of Lakeland Realty; Detailed review of lease buyouts. Correspondence to Doug Chivers with strategy regarding BMO, CWB National Leasing, DLL, John Deere and LBEL; Email correspondence to Tim Hennigar of Century 21 regarding an update on the appraisal; Review BDC legal opinion;	500.00	3.50	1,750.00
2021-10-19	DFC	Discussions with Kristin Gray regarding the lessors and approach;	595.00	0.30	178.50

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-10-19	DP	Review and edits to miscellaneous correspondence; Post disbursements in Ascend; Correspondence to Sofie Parker regarding payroll source deductions to be paid in Receivership and ability to make payment online. Post payments in Ascend and prepare disbursement vouchers for the same; Review and edits to miscellaneous correspondence; Post funds received in Ascend. Prepare receipt voucher for the same. Correspondence with Kristin Gray and Nicole Carreau regarding the same; Continue drafting AR demand letters;	165.00	2.00	330.00
2021-10-20	NC	Attendance at the Property; Discussion with Dutch Rioch of Dutch's Mobile Repair Ltd. in regards to repairing 890-454; Various discussions with Murry Nielsen of the Company in regards to repairing various pieces of equipment throughout the yard; Discussion with Murry Nielsen of the Company in regards to equipment location; Prepare reconciliation for ATB deposits during the operating receivership period. Correspondence with Devron Penney regarding the same; Discussion with Mel Sawatsky of the CRA regarding inability to submit documents online and alternative methods of submission; Discussion with Brianne Greening of ATB in regards to transferring funds. Notify Sofie Parker and Devron Penney of the same; Review insured equipment listing to identify missing assets on the Receiver's equipment listing; Drive by Noble's equipment yard to identify Shamrock equipment. Take photos of the same;	295.00	9.75	2,876.25

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Meeting with Kristin Gray, Devron Penney, and Sofie Parker in regards to T4, ROE, and WEPP progress, AR demand letters, bank account reconciliation, equipment listing, and subcontractor payments and continued engagement; Discussion with Michael Seidel of JLL to schedule property tour with Tyler Poirer of Century 21; Discussion with Garrett from GuidePost Technologies Inc. regarding backing up Sage; Review equipment listing and assets located in the Elk Point yard. Various discussions with Mike Mancell and Joe Serniak of the Company regarding the same;			
2021-10-20	KG	Call with Margaret Lea Phillips and Vera Watson of CWB regarding an update on the Receivership and estimated recovery; Prepare Statement of Receipts and Disbursements ("R&D") as at October 10, 2021; Review and edits to the AR demand letters. Correspondence with Nicole Carreau regarding certain aged AR balances; Review AR summary for current AR with lien dates; Review and approve invoices for payment; Email correspondence to Jerry Hockin of Parlee regarding the funds held by Emery Jamieson LLP ("Emery Jamieson"); Provide various Affidavits and application materials to Stephen Kroeger of Gowlings, counsel to Essex; Edits and changes to the estimated recovery; Website update;	500.00	4.00	2,000.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-10-20	DFC	Prepare updated estimated recovery. Discussions with Kristin Gray regarding the same; Prepare draft report to CWB;	595.00	2.30	1,368.50
2021-10-20	DP	Receive and review correspondence from Nicole Carreau regarding allocations for various funds received from ATB. Change allocations on GL accordingly; Continue drafting AR demand letters; Prepare GST filings for period of August 27, 2021 to August 31, 2021 and September 1, 2021 to September 30, 2021. Discussions with Kristin Gray and Nicole Carreau regarding the same; Conference call with Kristin Gray, Nicole Carreau and Sofie Parker to discuss WEPP, AR collections, GL, tax filings and various other matters in the Receivership; Updates to Service List; Website update;	165.00	3.25	536.25
2021-10-21	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.75	93.75
2021-10-21	NC	Attendance at the Property; Discussion with Murry Nielsen of the Company in regards to location of equipment identified on the insurance documents; Facilitate property tour with Tyler Poirer of Century 21; Telephone discussion with Enmax regarding transferring the accounts into the Receiver's name. Update Devron Penney of the same; Continue reviewing equipment listing with Mike Mancell and Joe Serniak of the Company. Update Kristin Gray of the same; Respond to unsecured creditors inquiries regarding outstanding balance owed;	295.00	12.00	3,540.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		<p>Correspondence with Paul Gellata of Enmax in regards to commodity adjustments to pre-Receivership balances; Prepare subcontractor timecards. Discussions with Devron Penney regarding the same; Discussion with Kristin Gray in regards to equipment located at the Deep Creek Hutterite Colony and remaining balance owing to complete purchase; Meeting with Murry Nielsen of the Company in regards to equipment listing and whereabouts of all equipment, walk through the Property to discuss/identify certain pieces of equipment; Meeting with Jason of Nobles in regards to equipment brought back to the yard; Discussion with Kristin Gray in regards to equipment discussion with Murry Nielsen of the Company;</p>			
2021-10-21	KG	<p>Call with Stephen Kroeger of Gowlings, counsel to Essex, and Steve Rohatyn and Jerry Hockin of Parlee regarding the Receiver's plan in respect of the Essex leased equipment; Call with Steve Rohatyn and Jerry Hockin on Parlee to consider the Saskatchewan Credit Union issue; Edits and changes to the Memo to CWB; Edits and changes to the estimated security position. Correspondence with Doug Chivers regarding the same; Finalize Memo to CWB; Call with Herb of DWLaw, counsel to Deep Creek, regarding the sale of the Dozer and payment of the outstanding balance. Correspondence with Steve Rohatyn of Parlee regarding the same; Call with Murry Nielsen of the Company regarding missing assets, assets located at Nobles and confirming the equipment listing with Nicole Carreau; Correspondence to BMO, CWB National Leasing, LBEL, John Deere, and DLL to</p>	500.00	6.00	3,000.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		confirm buyouts. Review and approve for payment. Correspondence with Devron Penney regarding the same;			
2021-10-21	DFC	Prepare Memo to CWB and discussions with Kristin Gray regarding the same; Discussions with Kristin Gray regarding the equipment located at Nobles;	595.00	2.70	1,606.50
2021-10-21	DP	Enter disbursement in Ascend; Edit and finalize 47 AR demand letters and discussions with Kristin Gray regarding the same. Send via regular mail and email; Create AR demand letter tracking spreadsheet. Update Nicole Carreau of the same; Review, edit and finalize Memo to CWB. Compile appendices for the same and discussions with Kristin Gray regarding the same; Phone call with James Fasek of Pace Setter, interested party;	165.00	5.50	907.50
2021-10-22	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.00	125.00
2021-10-22	NC	Correspondence with former employees regarding completing their POC; Update signed tickets to outstanding Shamrock invoices supporting documentation; Discussion with Devron Penney in regards to preparation of WEPP package to former employees; Correspondence with Kendra Dyrland of Precision Gradall Ltd. regarding issuance of cheques for outstanding receivables balance; Correspondence with Jessica Heinz of Mantle Materials in regards to outstanding receivable balance and acceptable methods of payment; Various discussion with Ben Smith of LBEL regarding release of equipment	295.00	2.50	737.50

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		and scheduling pickup; Correspondence with Lynn Proskiw of the Town of Elk Point in regards to invoice 056667; Submit payroll trust documents to Mel Sawatsky of the CRA via Canada Post; Update the equipment listing per discussion with Mike Mancell of the Company; Correspondence with Dustin DeMarre of Bell in regards to canceling services; Correspondence with Dean Cameron of 845276 Alberta Ltd in regards to pre-receivership balance;			
2021-10-22	KG	Detailed review of equipment listing and correspondence with Nicole Carreau regarding the same; Review and approve invoices for payment; Email correspondence to Nicole Carreau regarding the assets located at Nobles and other new locations; Provide release letter to Wells Fargo;	500.00	1.50	750.00
2021-10-22	DFC	Discussions with Rick Lutz regarding the potential financing and various asset recoveries; Email correspondence with Steve Rohatyn of Parlee regarding the Synergy mortgage and enforceability;	595.00	0.90	535.50
2021-10-22	DP	Prepare cheque requests for contractor payments. Email correspondence and discussions regarding the same; Post disbursements in Ascend; Post wire transfer received from ATB. Prepare receipt voucher for the same; Discussion with Sofie Parker regarding paying lease buyouts via wire transfer;	165.00	0.75	123.75
2021-10-22	SP	Phone conversation with BMO Cash Management regarding paying payroll source deductions using online tax payment. Set up the profile and process filing and payment of payroll source	185.00	2.25	416.25

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		deductions for 3 months; Discussions with Kristin Gray, Nicole Carreau and Devron Penney regarding file timeline: ROEs, T4s, WEPP, wire transfers for payout leases; Review receipts and disbursements; GL and account reconciliations;			
2021-10-25	KG	Review revised BMO buyout. Approve for payment; Correspondence with Wells Fargo regarding the PPR registrations for the photocopiers and Bobcat release conditions; Correspondence to Nicole Carreau regarding possession of the 2014 Mack leased to LBEL and location of the corporate vehicle driven by Stanley Jenkins; Review of the equipment listing. Various correspondence with Nicole Carreau regarding assets located at Nobles and assets which their location is unknown;	500.00	1.50	750.00
2021-10-25	DFC	Review of email correspondence from Stephen Kroeger at Gowlings related to the amounts owing per each of the Essex leases;	595.00	0.30	178.50
2021-10-25	NC	Confirm with Dustin DeMarre of Bell cancellation of account 535163731 and issuance of invoice for the stub period; Correspondence with Dean Cameron of 845276 Alberta Ltd regarding unsecured claim and exchange of small equipment; Review bills of sales and payment documentation provided by Nobles; Prepare listing of all equipment sold to Nobles. Summarize the same to Kristin Gray; Various discussion with Ben Smith of LBEL regarding picking up released equipment; Correspondence with Lynn Proskiw of the Town of Elk Point regarding collection of accounts receivable and	295.00	2.50	737.50

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		issuance of payment; Correspondence with Kristin Grey and Devron Penney regarding LBEL leased equipment; Correspondence with Vercomm Wireless regarding unsecured claim; Correspondence with Joanne Oakley of Elk Point Truss regarding accounts receivable; Submit vendor invoices for payment; Correspondence with AMEX regarding Receivership; Various amendments to the equipment listing as per assets located on insurance documents, assets relocated to Elk Point, assets with unknown locations, assets located at Nobles, Frog Lake, etc.			
2021-10-26	DP	Prepare wire transfer forms for lease payments. Phone call with CWB and John Deere to confirm wire transfer details. Coordinate payment of the same with Sofie Parker; Post disbursements in Ascend. Prepare disbursement vouchers for wire payments; Review of email correspondence from Ken Mitchell regarding AR collections. Phone call with Ken regarding the same; Review of correspondence from Enmax Residential regarding transfer of utilities to the Receiver. Summarize the same to Nicole Carreau and email Enmax accepting the current rates; Count cash received and prepare deposit slip for the same. Attendance at bank to deposit the same;	165.00	2.50	412.50
2021-10-26	KG	Email correspondence to Michael Siedel of JLL regarding the property appraisal and marketing proposal; Detailed review of Essex buyouts and listed equipment collateral. Update Essex collateral summary with buyout details. Various correspondence with	500.00	3.25	1,625.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Nicole Carreau regarding certain equipment sold to Nobles and review related sales documentation. Various correspondence to Steve Rohatyn and Jerry Hockin of Parlee regarding the same; Telephone correspondence with Murry Nielsen of the Company regarding assessment of the Essex leases; Email correspondence to Shirley Harms of Lakeland Realty to confirm engagement and listing agreement details;			
2021-10-26	DFC	Discussions with Kristin Gray regarding the return of Essex equipment and discussions with Murry Nielsen;	595.00	0.50	297.50
2021-10-26	NC	Attendance at the Property; Discussion with Mike Mancell of the Company regarding relocation of four Delta Valley scrapers; Various discussion with Marie Annick Viau of Bell regarding transferring of employee phone numbers. Discussion with Mike Mancell and Murry Nielsen regarding the same; Correspondence with Murry Nielsen of the Company regarding assets location and re-location to the Elk Point Yard; Discussion with Cory Fusher regarding the location and potential purchase of the 2013 Gulf Stream Bull Dog Trailer; Meeting with Ben Smith of LBEL Inc in regards to released LBEL Inc. asset. Discussion with Murry Nielsen of the same; Review of assets leased by Essex, obtain corresponding BOS; Provide work order to Raymond Moyah; Continue drafting ROP; Reviewing listing of unknown location assets with Mike Mancell and Joe Serniak of the Company. Review equipment folders for documentations of potential whereabouts or BOS;	295.00	11.00	3,245.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Discussion with JP Tone of JPH Equipment regarding the sales process for the Company's equipment; Provide Murry Nielsen of the Company with a copy of the AP aging; Discussion with Amy Wygle of the Company regarding finalizing employee T4 and ROE packages, whereabouts of BOS for specific equipment, and severance pay to employees terminated 6 months prior to the date of the Receivership; Correspondence with John Hutton of Ranchland regarding 2017 Kenworth T880; Conversation with Mickey Spencer of GD regarding costs for relocating 2017 Kenworth T880 to Elk Point and value of asset. Update Kristin Gray of the same; Discussion with James Nobles of Nobles regarding outstanding assets to be relocated to Elk Point; Identify location various drones, transit laser level, welders, and generators throughout the shop. Update the equipment listing for the same;			
2021-10-27	SC	Prepare receipt and voucher; Deposit cheques in bank;	125.00	0.75	93.75
2021-10-27	DP	Phone call with Rick Hawiuk, regarding AR balance shown on the Company's books and records and confirm previous settlement of the same. Update AR tracker; Phone call with Nicole Carreau regarding employee ROEs and WEPP calculation; Review of WEPP calculations done by Nicole Carreau and populate into WEPP tracking spreadsheet; Send WEPP claim emails including claim amounts to 32 employees via email;	165.00	2.25	371.25

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-10-27	KG	<p>Review, save and enter POCs received from 5 employees;</p> <p>Call with Jerry Hockin and Steve Rohatyn of Parlee regarding the Essex collateral and certain equipment sold to Nobles and other third parties;</p> <p>Conference call with CWB to update them on the ROP, AR collections, property sales and other issues;</p> <p>Call with Parlee and Gowlings, counsel to Essex, regarding certain equipment sold prior to the Receivership, timeline for the ROP sales process and outstanding issues with the buyout statements;</p> <p>Email correspondence to Karren of DLL regarding issues with the buyout and receiving discharge confirmation for contract 226802;</p> <p>Review financial information for intercompany loan balances.</p> <p>Correspondence with Margaret-Lea Phillips of CWB and Doug Chivers regarding the same;</p> <p>Email correspondence to Murry Nielsen of the Company detailing the ROP sales process, lease assessment process and leased assets released to date;</p> <p>Review and updates to the service list;</p> <p>Call with Ryan Quinlan of Duncan Craig regarding the Receivership, status of ROP sales process, property sales and other matters. Email correspondence to Ryan Quinlan of Duncan Craig with amounts owing to secured and priority creditors;</p> <p>Various correspondence with Jerry Hockin and Steve Rohatyn of Parlee regarding the ROP timeline and court date to seek a sale and vesting order;</p> <p>Email correspondence to Gowlings, counsel to Essex, regarding payments made by the Receiver to Essex since its appointment;</p>	500.00	4.50	2,250.00

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-10-27	NC	<p>Correspondence with Doug Chivers regarding lessor communication and requests to take possession. Email correspondence to Dean Langley of TDEF regarding the same;</p> <p>Review and approval of expenses submitted. Discussions with Murry Nielsen of the Company regarding the same and inquiries of quotes/invoices submitted;</p> <p>Update the projected cash flow to include approved expenses;</p> <p>Follow up with Amy Wygle and Murry Nielsen of the Company regarding the projected accounts receivable tracker;</p> <p>Correspondence with Brianne Greening of ATB regarding receiving Interac transfers. Discussion with Sofie Parker regarding the same;</p> <p>Coordinate acceptance of the Interac transfers with Amy Wygle of the Company;</p> <p>Various discussions with Michele Gervais of Cornerstone Co-op in regards to maintaining account, regular payment, and weekly invoices issued;</p> <p>Review of the Deep Creek Colony account, request for parts, and custom customer mechanical services.</p> <p>Discussion with Murry Nielsen of the Company regarding the same;</p> <p>Review of weekly payroll submitted;</p> <p>Submit payroll template to Doug Chivers for approval;</p> <p>Discussion with Murry Nielsen of the Company regarding Finning invoices and methods of payment;</p> <p>Discussion with creditors of the Company regarding the Receivership proceedings and creditors package received;</p> <p>Discussion with Murry Nielsen of the</p>	295.00	11.50	3,392.50

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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Company regarding the sale of truck #182. Advise Doug Chivers of the same;			
2021-10-28	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.75	93.75
2021-10-28	DP	Prepare wire transfer forms for lease payments. Phone call with LBEL and DLL to confirm wire information. Coordinate payment of the same with Sofie Parker; Post disbursements in Ascend. Prepare disbursement vouchers for wire payments; Review of ROP; Prepare and send email to all previous employees of the Company notifying them that their T4s and ROEs have been sent by regular mail and can also be downloaded from Service Canada electronically;	165.00	1.50	247.50
2021-10-28	KG	Various correspondence with Nicole Carreau regarding the equipment listing and ROP; Review revised payout from DLL. Approve for payment; Various correspondence to Murry Nielsen of the Company regarding released assets, non-interest letters sent to Ford, ROP distribution list, assessment of leased equipment and the R&D as at October 19, 2021; Review and execute listing contracts with Lakeland Realty; Correspondence with Mickey Spencer of GD Auctions regarding the status of the equipment move and assets originally expected to be in Grand Prairie;	500.00	1.25	625.00
2021-10-28	NC	Attendance at the Property; Discussion with Mike Mancell of the Company regarding relocation of	295.00	6.00	1,770.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		<p>scrapers located at Delta Valley, organization of equipment and truck keys; Discussion with Lee Culford of the Company regarding transition of employee telephone number; Discussion with Lee Culford, tenant of the Elk Point residence regarding Enmax bill and payment of upcoming monthly rent; Facilitate release of Domatsu Dozer D39 to MAP for Komatsu; Various amendments to the ROP package; Amendments to the ROP package and appendices. Provide to Kristin Gray for review; Confirmation of Bell Mobility employee phone numbers with Marie Annick Viau and payment for services during the operating receivership; Provide a copy of Dean Chan's affidavit to Culvert Run Ltd; Discussion with Gavin Benson of Lloyd Sadd regarding insurance policies and potential amendments;</p>			
2021-10-29	DP	<p>Review, enter and admit 12 employee claims. Various email correspondence and amendments to the same; Follow up email correspondence to Telus Mobility regarding cancellation of accounts; Post wire payments in Ascend and prepare disbursement voucher for the same; Send confirmation of wire transfers sent to DLL and LBEL; Final review of ROP. Prepare website update for the same;</p>	165.00	1.75	288.75
2021-10-29	KG	<p>Call with Ryan Quinlan of Duncan Craig regarding the status of the Essex leases and the property sales; Review correspondence from Shirley Harm of Lakeland Realty regarding the</p>	500.00	4.25	2,125.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		OTP for the 50th Ave property executed prior to the Receivership. Various correspondence with Steve Rohatyn of Parlee regarding the same; Finalize equipment listing; Edits and changes to the ROP and Form of Offer. Correspondence with Steve Rohatyn of Parlee regarding the same; Review ROP website update; Various correspondence with Nicole Carreau regarding pickup of the Kenworth located at Ranch lands. Review consignment agreement. Correspondence with Mickey Spencer of GD Auctions regarding the same; Call Ford to confirm receipt of no interest letters. Correspondence to Murry Nielsen of the Company regarding the same; Review and make additions to the ROP distribution list; Review and approve invoices for payment; Email correspondence to Murry Nielsen of the Company regarding the status of property sales;			
2021-10-29	DFC	Review of the ROP and discussions with Kristin Gray;	595.00	1.00	595.00
2021-10-29	SP	Set up and process wire transfers for payout leases; Process Interac E-transfers payments; Review receipts, disbursements and journal entries; Process monthly GL and bank account reconciliation; Review and edit miscellaneous correspondence;	185.00	2.00	370.00
2021-10-29	NC	Correspondence with Sofie Parker regarding wire payment for monthly insurance premium; Correspondence with Luke Simpson of Lloyd Sadd confirming wire payment instructions;	295.00	3.75	1,106.25

Shamrock Valley Enterprises Ltd. - Receivership
Invoice 9300

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Review ROP and equipment lots with Kristin Gray; Amendments to the equipment lots for inclusion in the ROP; Research competitors to be included in the ROP interested party distribution; Various discussions and correspondence with James Hutton of Ranchland regarding releasing the 2017 Kenworth T880 to the receiver. Update Kristin Gray and Mickey Spencer of GD of the same; Update various amendments to the ROP provided by Parlee McLaws, compile appendices, and finalize ROP package. Distribute ROP to interested party listing; Submit ROP to be included in Insolvency Insider; Correspondence with interested parties regarding scheduling a tour date to view the equipment;			
	TOTAL			259.50	\$89,190.25

PROFESSIONAL FEES		\$89,190.25
DISBURSEMENTS		
Postage - T4s and ROEs	100.56	
Office Costs	<u>3,892.50</u>	3,993.06
GST on Professional Fees	4,459.51	
GST on Taxable Disbursements	<u>199.65</u>	4,659.17
TOTAL THIS INVOICE		<u>\$97,842.48</u>

The time incurred by members of the staff of The Bowra Group Inc. on this assignment regarding the Company for the period October 1, 2021 to October 31, 2021 was as follows:

Staff	Position	Hours	Hourly Rate \$	Total \$
Doug Chivers	Senior Vice President	23.50	595.00	13,982.50
Kristin Gray	Senior Vice President	62.00	500.00	31,000.00
Nicole Carreau	Associate	118.25	295.00	34,883.75
Garrett Stupan	Associate	5.25	250.00	1,312.50
Sofie Parker	Insolvency Administrator	5.75	185.00	1,063.75
Administration	Estate Administrator	44.75	155.26	6,947.75
Time Billed		259.50	343.70 *	89,190.25

(*Average)



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1124
Fax: 780.705.1946
bowragroup.com

December 13, 2021

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

**Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E**


Please find enclosed our Invoice No. 9316 for professional services rendered for the period November 1, 2021 to November 30, 2021 which we trust you will find in order.

If you have any questions, please contact us.

Yours truly,

THE BOWRA GROUP INC.

In its capacity as Receiver Manager of Shamrock
Valley Enterprises Ltd.

Per: 

Kristin Gray

/encl.



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1124
Fax: 780.705.1946
bowragroup.com

December 13, 2021

Invoice No: 9316
GST No: 85167 7146

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

PROFESSIONAL SERVICES RENDERED by members of The Bowra Group Inc. for the period November 1, 2021 to November 30, 2021 as Receiver Manager of the Company including inter alia the following:

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-11-01	DP	Review of various email correspondence from employees regarding their Proof of Claims ("POC") and application under the Wage Earner Protection Program ("WEPP"); Review and process employee claims; Complete mailout of T4s and ROEs;	165.00	0.75	123.75
2021-11-01	NC	Discussion and update with Kristin Gray regarding insurance, receivables, equipment listing, and Request for Offers to Purchase ("ROP"); Correspondence with Elk Point Sand and Gravel regarding the purchase of equipment in exchange for unsecured claim; Various correspondence with interested parties, answer questions regarding equipment, scheduling tours, etc.; Send the ROP to various interested parties; Correspondence with former employees	295.00	2.25	663.75

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		of the Company regarding WEPP claims, T4s and ROEs; Correspondence with Lynn Proskiw of the Town of Elk Point regarding holdback; Review timesheets submitted by subcontractors. Provide comments regarding the same; Discussion with Jessica Heinz of Mantle Materials Group Ltd. ("Mantle") regarding the collection of accounts receivable ("AR"). Provide estate account information. Advise Sofie Parker and Devron Penney of the same; Correspondence with Mike Mancell of the Company regarding pick up of the 2017 Kenworth T880 from Lacombe;			
2021-11-01	KG	Various correspondence regarding sending the ROP to additional parties. Correspondence to Murry Nielsen of the Company regarding the same; Correspondence to BMO regarding payout of the lease and discharge confirmation;	500.00	0.50	250.00
2021-11-02	DP	Bank deposit; Update AR tracking spreadsheet; Review and enter two employee claims; Discussions with Nicole Carreau regarding additional employees entitled to WEPP and reconciliation of asset listing from Global Machinery Auctions with Receiver listing;	165.00	1.00	165.00
2021-11-02	NC	Send the ROP to various interested parties. Various discussions regarding the same; Correspondence with various customers regarding balance owing to Shamrock; Correspondence with Kelly of Fort Garry Industries Ltd. regarding unsecured claim; Discussion with Joe Serniak of the Company regarding vehicle hours of use and kilometers;	295.00	1.50	442.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Correspondence with Gavin Benson of Llyod Sadd regarding continued insurance coverage for equipment in possession of the Receiver and cancellation of certain policies; Discussion with Mark Anderson of Delta Valley Landscaping Lawn Services Ltd. ("Delta Valley Landscaping") in regards to outstanding receivable balance Shamrock and equipment rental. Provide update to Kristin Gray regarding the same; Begin to prepare lien analysis;			
2021-11-03	DP	Review and enter employee claims in Ascend; Set up account with Service Canada for WEPP filing purposes; Review and process 16 WEPP claims with Service Canada; Phone call with Ken Orr regarding outstanding AR balance showing on the Company's books and records and details of the same. Update AR tracking spreadsheet and discussion with Nicole Carreau; Reconcile Global Machinery Auctions and Receiver's asset listing to ensure no Company assets are excluded;	165.00	5.00	825.00
2021-11-03	NC	Correspondence with Devron Penney regarding demand letter sent to Cenovus Energy Inc. ("Cenovus"); Correspondence with Kristin Gray regarding location of CAT dozers; Finish lien analysis; Various discussions with Murry Nielsen of the Company regarding Delta Valley Landscaping dozers, Windsor Salt Plant, and miscellaneous lien questions; Various correspondence with Keliv Paulichuk of Rife Resources Ltd. ("Rife Resources") regarding payment of balance owing to the Company; Follow up with Jessica Heinz of Mantle regarding payment of balance owing to	295.00	3.60	1,062.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		the Company via wire transfer; Follow up with Garrick Chinn of GuidePost Technologies Inc. ("GuidePost") regarding transferring employee emails and creating a backup of Sage; Provide ROP to various interested parties. Various discussions regarding the ROP, equipment listed, and scheduling tours; Provide Murry Nielsen of the Company a copy of the trial balance; Discussion with Lee Culford, tenant of the residential property, regarding payment of utilities invoices up until October 12, 2021; Provide confirmation to Steve Rohatyn of Parlee McLaws LLP ("Parlee") regarding return of the 2017 Kenworth T880; Prepare subcontractor invoices for payment; Review and submit vendor invoices for approval to Kristin Gray; Update AR collections tracker;			
2021-11-03	KG	Various correspondence with Sherry Pottie of CAT regarding the Receiver's ROP process; Correspondence to Dan Schwartz of CWB National Leasing ("National Leasing") regarding changes to the release paperwork and photocopier leases; Review and approve invoices for payment; Correspondence with Nicole Carreau regarding obtaining vehicle registrations; Review and consider correspondence from Stephen Kroeger of Gowlings WLG ("Gowlings") regarding the sale of equipment to Nobles and other third parties, the Receiver's ROP process and the outstanding invoices;	500.00	2.00	1,000.00

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-11-03	SP	Discussions with Devron Penney regarding WEPP process. Review and file employee POCs with Service Canada; Process Interac E-transfer payments; Review receipts, disbursements and journal entries; GL and bank account reconciliation; Review and edit miscellaneous correspondence;	185.00	2.00	370.00
2021-11-04	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.50	187.50
2021-11-04	DP	Prepare miscellaneous correspondence; Post Interact E-transfer received in Ascend. Prepare receipt voucher for the same; Post disbursements in Ascend; Review and process employee claims. Various correspondence regarding the same; Send out 7 additional WEPP emails to employees. Update WEPP spreadsheet with the same; Send out WEPP filing confirmation emails to 16 employees; Call with Mike Mancell, previous employee regarding questions on WEPP application;	165.00	3.25	536.25
2021-11-04	NC	Prepare Interim Statement of Receipts and Disbursements ("Interim R&D) as at November 4, 2021. Discussions with Kristin Gray regarding the same; Various discussions with Murry Nielsen of the Company regarding the Delta Valley Landscaping equipment rental and balance outstanding; Discussion with Kyle Nielsen regarding Delta Valley Landscaping equipment rental timeline and location of work performed; Discussion with Kristin Gray regarding Delta Valley Landscaping equipment	295.00	2.25	663.75

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		rental and various discussions held regarding the same; Provide Parlee with access to all AR demand letters, copies of unpaid invoices, and supporting documentation; Various discussions and amendments with Kristin Gray regarding outstanding receivable properties to lien; Various discussions and correspondence with interested parties regarding ROP, equipment listing, and scheduling tour; Discussion with Corey Fusher regarding sale of the Gulf trailer. Prepare bill of sale regarding the same;			
2021-11-04	KG	Call with Margaret Lea Phillips of Canadian Western Bank ("CWB") regarding the status of the Receivership and an update on AR collections and ROP interest; Detailed review of current AR and lienable projects. Email correspondence to Jerry Hockin and Steve Rohatyn of Parlee regarding the same; Email correspondence to Stephen Kroeger of Gowlings regarding the value of the Dozer sold to the Deep Creek Hutterite Colony ("Deep Creek"); Review and edits to the Interim R&D as at November 4, 2021; Correspondence with Nicole Carreau regarding the AR balance owing from Delta Valley Landscaping, Rife Resources and Mantle; Receive correspondence from DW Law in relation to the sale of the Dozer to Deep Creek. Correspondence to Steve Rohatyn of Parlee regarding the same; Correspondence with Dan Schwartz of National Leasing regarding sale of the photocopiers in the ROP; Correspondence with Tim Ennigar of Century 21 regarding the offer on the Stony Plain lands;	500.00	4.00	2,000.00

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-11-05	DP	Bank deposit; Post wire received in Ascend. Prepare receipt voucher for the same; Review and enter 4 POCs. Update WEPP spreadsheet and correspondence with employees regarding the same; Phone call with Tanya of Koda Energy regarding sales process. Email copy of ROP;	165.00	1.50	247.50
2021-11-05	NC	Various conversations with Joe Serniak of the Company regarding work performed by Shamrock on the Husky pipeline. Discussions with Steve Rohatyn of Parlee regarding the same; Various discussions and correspondence with interested parties regarding the ROP and scheduling tours; Correspondence with Dutch Roich of the Company regarding payment for services; Discussion with Mel Sawatsky of the CRA regarding notice of assessment received with penalty charged; Review and analysis of unpaid invoices during the operating receivership period; Correspondence with B&R Eckel's regarding pre-receivership balance and invoices outstanding during the receivership period; Prepare property maps identifying location of equipment listed on the ROP; Correspondence with former employees of the Company regarding T4s and ROEs;	295.00	3.50	1,032.50
2021-11-05	KG	Review and execute Builders Liens for Husky and Strathcona Resources AR; Review lease opinion for National Leasing photocopies. Correspondence with Steve Rohatyn of Parlee regarding the same; Correspondence with Pat Woodlock of Harison Bowker Valuation Group ("Harrison Bowker") regarding an	500.00	2.50	1,250.00

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 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		appraisal of the Stony Plain lands; Correspondence with Steve Rohatyn of Parlee regarding the sale of the Dozer to Deep Creek and receipt of first deposit; Review of various land title reports related to the Husky and Strathcona Resources job sites. Correspondence with Nicole Carreau regarding the same; Call with Ryan Quinlan of Duncan Craig LLP ("Duncan Craig") regarding Murry Nielsen's request to complete work on certain assets subject to the Essex security. Correspondence with Nicole Carreau regarding the same;			
2021-11-08	DP	Review and process 4 employee claims with Service Canada. Send out WEPP filing confirmation emails for the same and updates to WEPP tracking spreadsheet; Meet Jerry Hockin of Parlee to sign lien document for Delta Valley Landscaping;	165.00	1.00	165.00
2021-11-08	KG	Various correspondence to Jerry Hockin and Steve Rohatyn of Parlee regarding the sale of the Dozer to Deep Creek. Review FLV;	500.00	0.25	125.00
2021-11-08	NC	Respond to inquiries from interested parties regarding ROP, equipment listing, and scheduling tours; Review and comment on correspondence received from Mark Anderson of Delta Valley Landscaping. Discussion with Kristin Gray regarding the same; Correspondence with Garrick Chinn of GuidePost in regards to Sage backup and email transfer; Correspondence with all parties touring the property regarding location, arrival procedures, etc.;; Attendance at the Property; Inventory all printers, photocopies, and shredders onsite; Review location of assets and update	295.00	6.25	1,843.75

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		equipment listing; Prepare office space and shop for tours; Amend equipment map to identify the location of all assets; Send ROP to additional parties per Murry Nielsen's request;			
2021-11-09	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.50	62.50
2021-11-09	DP	Bank deposit; Review and admit employee claim; Updates to AR tracking spreadsheet, review of GL for the same; Prepare GST spreadsheet for October filing. Send the same to Nicole Carreau for review and approval;	165.00	1.00	165.00
2021-11-09	KG	Detailed review of the Harrison Bowker appraisal. Correspondence to CWB and Parlee regarding the same; Correspondence with Margaret Lea Phillips of CWB regarding the Stony Plain offer; Review Century 21 listing agreement; Various correspondence with Grant Ranslam and Rob Iwaschuk of Avison Young regarding a sales and marketing proposal; Correspondence with Tim Hennigar of Century 21 regarding increasing the Stony Plain deposit. Correspondence with CWB regarding the same;	500.00	2.00	1,000.00
2021-11-09	NC	Attendance at the Property; Prepare and distribute packages to interested parties touring the Property; Host equipment, rolling stock, land and building tours with various interested parties. Answer various questions regarding the same; Discussions with interested parties touring the property regarding kilometers and hours of use of equipment and rolling stock. Update the	295.00	11.50	3,392.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		equipment listing for the same; Investigate equipment registration; Meeting with Julianne of Elk Point Insurance and Registry regarding obtaining a listing of all equipment registered by Alberta Registry Services;			
2021-11-09	DFC	Review of email correspondence from Margaret Lea Phillips of CWB regarding the sale of the Stony Plain lands. Discussions with Kristin Gray regarding the same;	595.00	0.20	119.00
2021-11-10	NC	Attendance at the Property; Host equipment, rolling stock, land and building tours. Answer various questions regarding the same; Continued discussion with Garrett Chinn of GuidePost in regards to transfer of email; Update equipment listing with newly identified laser and GPS equipment; Discussions with interested parties regarding kilometers and hours of use of equipment and rolling stock. Update the equipment listing for the same; Respond to inquires about ROP and schedule equipment tours; Meeting with Murry Nielsen of the Company and Dutch Rioch of Dutch's Mobile Repairs Ltd. regarding repairing trucks 203 and 184; Various discussions with Murry Nielsen of the Company regarding the equipment listing, separation of assets, interest, sales process, etc.;; Meeting with Murry Nielsen and Amy Wygle of the Company regarding outstanding equipment rental invoices for Delta Valley Landscaping;	295.00	12.00	3,540.00
2021-11-10	SP	Email correspondence with BMO regarding bank charges, review transactions reports; Review receipts, disbursements and	185.00	0.75	138.75

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		journal entries; GL and bank account reconciliation;			
2021-11-11	KG	Call with Parlee, counsel to Essex and Deep Creek regarding the sale of the Dozer; Meet with Steve Rohatyn and Jerry Hockin of Parlee to execute various lien statements; Review and edits to the Real Estate Purchase Agreement. Forward to Tim Hennigar of Century 21 to be executed; Correspondence with Nicole Carreau regarding equipment tours;	500.00	2.00	1,000.00
2021-11-11	NC	Provide ROP to various interested parties. Various correspondence regarding the ROP, equipment listing, and scheduling tours; Upload photos of the property; Prepare photo package of the property. Provide the same to Rob Iwaschuk and Grant Ranslam of Avison Young;	295.00	1.50	442.50
2021-11-12	DP	Review and enter 2 employee claims;	165.00	0.25	41.25
2021-11-12	KG	Review and approve invoices for payment; Review of photocopier summary. Correspondence to National Leasing and Wells Fargo regarding the same; Edit and finalize various correspondence; Review of sales and marketing proposal from JLL; Correspondence with Nicole Carreau regarding collection of the Delta Valley Landscaping AR; Review and approve Harrison Bowker appraisal invoice for payment; Call with Mickey Spencer of GD Auctions regarding the invoice to move equipment and other questions regarding the ROP equipment list;	500.00	1.50	750.00

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-11-12	NC	<p>Respond to various correspondence with interested parties regarding the ROP, equipment listing, and scheduling tours;</p> <p>Review of Johnston Group health care benefit invoices submitted.</p> <p>Correspondence with Norm Shelton of Johnston Group regarding the same.</p> <p>Review of invoices to ensure payment has been approved and not previously paid. Discussion with Kristin Gray regarding the same;</p> <p>Summarize all printers, photocopies, and shredders located at the Property. Discussion with Kristin Gray regarding the same;</p> <p>Update lien analysis with new Delta Valley Landscaping invoices. Provide summary to Steve Rohatyn of Parlee;</p> <p>Provide confirmation of payment to vendors;</p> <p>Draft correspondence to Mark Anderson of Delta Valley Landscaping requesting payment of outstanding invoices;</p> <p>Provide land titles and tax certificates to Devin Norris of Ritchie Bros;</p> <p>Various updates to the equipment listing. Distribution of updated equipment listing;</p>	295.00	2.30	678.50
2021-11-15	DP	<p>Post wire disbursements in Ascend. Prepare disbursement voucher for the same;</p> <p>Review and process 3 employee claims with Service Canada. Send confirmation emails to employees regarding the same;</p> <p>Review and compile check requests for payment;</p> <p>Review and finalize miscellaneous correspondence. Email to Kristin Gray and Doug Chivers regarding the same;</p>	165.00	2.00	330.00
2021-11-15	NC	<p>Respond to various inquires from interested parties regarding the ROP, equipment listing, and scheduling tours;</p> <p>Send ROP to additional interested</p>	295.00	1.50	442.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		parties provided by Murry Nielsen of the Company; Correspondence with Steve Rohatyn of Parlee regarding Delta Valley Landscaping; Update Interim R&D to November 15, 2021; Discussion with Cody Hayes of Premier Auctions in regards to specific assets included on the equipment listing;			
2021-11-16	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	2.00	250.00
2021-11-16	DP	Post disbursements in Ascend; Bank deposit;	165.00	1.00	165.00
2021-11-16	NC	Correspondence with Dan Schwartz of National Leasing regarding Grande Prairie landlord; Continue to send the ROP to interested parties as per Murry Nielsen of the Company request; Follow up with Jessica Heinz of Mantle in regards to outstanding receivable; Correspondence with all parties touring the property regarding the location, arrival procedures, etc.; Provide Ritchie Bros, Team Auctions and Premier Auctions copies of the Elk Point yard land titles, tax certificates, and building structures details;	295.00	1.25	368.75
2021-11-16	KG	Correspondence to Ryan Quinlan of Duncan Craig regarding an appraisal of the main Elk Point land and building; Email correspondence to Mharie Kay of DW Law, counsel to Deep Creek, regarding the second installment payment; Review and execute Stony Plain APA. Correspondence with Steve Rohatyn of Parlee regarding the same;	500.00	0.75	375.00

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-11-16	SP	Review receipts and disbursements; Process journal entries and GL reconciliation;	185.00	0.75	138.75
2021-11-17	DP	Phone call with employee, Chase Dorey, regarding employee claim and status of the same. Confirm we have not received a claim from him to date and send follow up email regarding the same;	165.00	0.25	41.25
2021-11-17	NC	Attendance at the Property; Host equipment, rolling stock, land and building tours. Answer various questions regarding the same; Review of attachments, farm equipment, and welders. Update the equipment listing for the same; Discussion with Rayne Prins of Parlee regarding Elk Point yard tax certificate; Send the ROP to interested parties provided by Murry Nielsen of the Company;	295.00	9.50	2,802.50
2021-11-17	KG	Edit and finalize Interim R&D as at November 15, 2021; Provide email summary update to CWB; Conference call with CWB regarding an update on the ROP sales process, Stony Plain sale, AR collections, land marketing proposals and professional fees to date;	500.00	1.00	500.00
2021-11-18	DP	Review and process employee claim with Service Canada. Send confirmation email for the same; Receive email from CWB regarding transfer sent to trust account for payment of our fees. Email correspondence and discussions with Sofie Parker and Kristin Gray regarding the same;	165.00	0.50	82.50
2021-11-18	NC	Attendance at the Property; Host equipment, rolling stock, land and building tours. Answer various questions in regards to the same;	295.00	7.00	2,065.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Provide McDougall Auctions with copies of the Elk Point yard land titles, tax certificates, and building structures details;			
2021-11-19	NC	Attendance at the Property; Meeting with RF Protection & K9 Services regarding trespassers and equipment left open; Review all equipment located in the yard, secure the Property and limit the traffic at the various entrances; Meeting with Constable Boersma of the RCMP in regards to trespassers; Various updates to the equipment listing. Update the ROP for the same; Website update; Respond to various inquiries from interested parties regarding the ROP process, deadline, and equipment questions;	295.00	10.00	2,950.00
2021-11-19	KG	Various correspondence regarding the Court date on December 17 to approve the Stony Plain offer; Review correspondence to confirm additional deposit received on Stony Plain land sale; Review bank statements and GL for the period November 2020 to October 2021 in response to request from Essex. Correspondence to Steve Rohatyn and Jerry Hockin of Parlee regarding the same; Correspondence with Nicole Carreau regarding registration documentation for the Leroy trailers; Review and provide comments on the Essex / Deep Creek clawback agreement; Review and consider memo from Parlee on the Saskatchewan Credit Union security issue;	500.00	2.50	1,250.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-11-19	DFC	Discussions with Nicole Carreau regarding alarm at Property and need to further secure the Property entrance. Recommend solution for the same;	595.00	0.50	297.50
2021-11-22	DP	Bank deposit; Various email and phone correspondence with CWB regarding a transfer sent to incorrect trust account, arrange for the funds to be recalled and a bank draft sent to our office. Discussions with Sofie Parker regarding the same;	165.00	0.75	123.75
2021-11-22	DFC	Discussions with Kristin Gray regarding the offers from the ROP process; Review and edits to the report to CWB; Discussions with Kristin Gray regarding the claims process;	595.00	2.20	1,309.00
2021-11-22	NC	Send the ROP to interested parties; Provide wire transfer information to various interested parties; Provide the detailed equipment listing to interested parties upon request. Various discussions thereon regarding specific pieces of equipment; Provide photos of equipment to Darcy Novak of Bidadoo; Conversation with Luke Simpson of Lloyd Sadd regarding insurance update, request to cancel policies, and amendments to the equipment listing; Respond to various inquiries regarding the submission of the form of offer and proposal to liquidate the equipment and rolling stock of the Company; Review equipment folders for registration documents. Provide copies of registration for requested vehicles to Kristin Gray, Steve Rohatyn and Jerry Hockin of Parlee;	295.00	2.25	663.75
2021-11-22	KG	Review LeRoy registration documents; Correspondence with Steve Rohatyn of Parlee regarding the Deep Creek first	500.00	2.00	1,000.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		deposit date; Attendance at Parlee to sign builders' lien documents; Email correspondence to CWB to obtain statements related to the LOC account; Review and approve GD Auctions invoice for equipment move for payment;			
2021-11-23	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.40	50.00
2021-11-23	DP	Phone call with equipment bidder to coordinate drop off of offer; Phone call with employee of the Company regarding questions on WEPP application and filling out the POC; Receive, review and scan WEPP payment letters for certain employees. Update WEPP spreadsheet with approved payments and advise Sofie Parker of the same; Discussions with Sofie Parker regarding next steps in WEPP process;	165.00	1.25	206.25
2021-11-23	NC	Discussion with Murry Nielsen of the Company regarding equipment tours and weekly schedule; Discussions with various interested parties regarding the submission of their form of offer and proposals to liquidate the equipment, land and buildings of the Company; Respond to inquiries regarding equipment listing; Correspondence and discussion with Steve Rohatyn of Parlee regarding equipment rental agreements with Delta Valley Landscaping, and the collection of AR; Provide Mark Anderson of Delta Valley Landscaping with copies of the equipment rental agreements; Various correspondence with Jessica Heinz of Mantle regarding payment of the outstanding receivable. Update	295.00	3.00	885.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Kristin Gray of the same; Review the AR tracker; Provide banking information to interested parties for wire deposits; Advise Devron Penney and Sofie Parker of anticipated incoming wire deposits; Correspondence with Avison Young in regards to upcoming deadline to submit a listing proposal; Discussion with Mel Sawatsky of the CRA regarding the payroll trust audit and questions regarding the same; Various correspondence with Kathy Ruhe of Cenovus regarding outstanding receivable and provide supporting documentation; Provide separated invoices to Jesse Darling of Wyatt Resources upon request;			
2021-11-23	KG	Review correspondence from Steve Rohatyn of Parlee regarding the AR balance from Mantles and lien rights; Correspondence with Grant Ranslam of Avison Young regarding the sales and marketing proposal; Correspondence with Nicole Carreau regarding the strategy for the Court application to approve the equipment offer and Stony Plain offer; Review and approve invoices for payment; Provide posting instructions for the second deposit from Deep Creek;	500.00	1.00	500.00
2021-11-24	DP	Receive and post wire receipt in Ascend. Review of allocation for the same from Nicole Carreau and prepare receipt voucher for the same; Phone call with potential bidder to confirm wire information; Review of email correspondence from Nicole Carreau requesting void cheque as supporting documentation for Shamrock account information. Print and send test cheque from Ascend and	165.00	0.50	82.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		provide instructions regarding the same; Phone call with Michelle Dion, previous employee of the Company regarding WEPP application for Service Canada;			
2021-11-24	NC	Discussions with various interested parties regarding the submission of their form of offer and proposals to liquidate the equipment, land and buildings of the Company; Discussion with Kelvin Paulichuk of Rife Resources regarding subcontractor claim; Provide banking information to interested parties for wire deposits; Advise Devron Penney and Sofie Parker of anticipated incoming wire deposits; Review offer to purchase the equipment of the Company; Prepare a summary of offers and/or proposals to liquidate working paper; Provide the ROP to interested party upon request; Discussion with Gavin Benson of Llyod Sadd in regards to Janelle Trosko's email requests; Correspondence with Sherry Nobles of Nobles regarding 1997 Aspen lowbed trailer; Begin to draft update memo to CWB regarding offers to purchase and/or proposals to liquidate;	295.00	4.50	1,327.50
2021-11-25	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.25	156.25
2021-11-25	DP	Bank deposit; Post disbursements in Ascend; Prepare wire transfer request form for insurance payment to CAFO Inc. Correspondence to Sofie Parker regarding the same;	165.00	1.00	165.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-11-25	NC	<p>Provide banking information to interested parties for wire deposits; Advise Devron Penney and Sofie Parker of anticipated incoming wire deposits; Review vendor invoices and submit cheque request for the same; Continue to draft the update memo to CWB; Begin to draft the Receiver's First Report to Court; Correspondence with Marie Annick Viau of Bell in regards to recent invoice received; Conversations with interested parties in regards to specific equipment included on the ROP; Review piecemeal offer to purchase the equipment of the Company. Update the summary of offers and/or proposals to liquidate working paper with the same; Various correspondence with MSC Net regarding cancellation of internet services and final invoice; Discussions with various interested parties regarding the submission of their form of offer and proposals to liquidate the equipment, land and buildings of the Company; Discussion with Michelle Sadler of Gir Del Hydraulic Services regarding unsecured claim. Add to creditor listing; Correspondence with Kristin Gray and Devron Penney regarding funds received from the Deep Creek; Upon request provide interested parties with the monthly holding costs of the Property; Discussion with interested party in regards to monthly utilities costs and services provided; Follow up with Michele Gervais of Cornerstone Coop in regards to process of the Receivership;</p>	295.00	4.75	1,401.25

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-11-26	DP	Add 4 additional creditors to the creditor listing per Nicole Carreau's request; Send estate banking information to Ryan Quinlan of Duncan Craig; Post 9 wire transfers received in Ascend. Prepare receipt vouchers for the same; Post wire disbursement in Ascend. Prepare disbursement voucher for the same; Review and process employee WEPP claim with Service Canada;	165.00	1.50	247.50
2021-11-26	NC	Various conversations with interested parties regarding submitting their offers to purchase and/or proposals to liquidate; Review offers to purchase and/or proposals to liquidate as received. Update the summary working paper of the same; Prepare analysis comparing the net minimum guarantee offers received. Discussions with Kristin Gray of the same; Various discussions, questions, and inquiries with parties regarding their offer to purchase and/or proposal to liquidate;	295.00	5.75	1,696.25
2021-11-26	SP	Various estate administration tasks related to banking matters;	185.00	1.00	185.00
2021-11-26	KG	Correspondence with various interested parties regarding their offers and allocation of offer per lot; Review all offers received. Edits and changes to the summary of offers; Correspondence with Steve Rohatyn and Jerry Hockin of Parlee regarding the offers received; Detailed review of the Ritchie Bros offer. Correspondence with Nicole Carreau regarding the offer allocation, timing and specifics; Detailed review of the Essex security	500.00	6.00	3,000.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		review; Reconcile missed payments included in Essex payout to Company records; Review CWB loan statement. Correspondence to Steve Rohatyn and Jerry Hockin of Parlee regarding the same; Receive and respond to correspondence regarding the Brown's Industrial Sales Ilen and related AR from Strathcona Resources;			
2021-11-27	NC	Continue drafting memo to CWB. Discussions and various amendments with Kristin Gray to the same; Update Interim R&D to November 26, 2021; Compile appendices, edit and finalize the update memo to CWB. Various discussions with Kristin Gray regarding the same;	295.00	7.00	2,065.00
2021-11-27	KG	Review summary of offers; Review Interim R&D as at November 26, 2021; Update Estimated Security Position as at November 27, 2021; Edits and changes to the memo to CWB; Finalize memo to CWB;	500.00	6.00	3,000.00
2021-11-29	NC	Discussion with Devin Norris of Ritchie Bros. in regards to providing a deposit; Confirmation of receivable with Jessica Heinz of Mantle; Discussion with Carmen Peloquin of Max Fuel Distributors Ltd. in regards to unsecured claim; Conversations with various offerors in regards to the status of their offers and returning deposits if unsuccessful; Prepare Receiver's First Report to Court ("First Report");	295.00	3.50	1,032.50
2021-11-29	KG	Detailed review of the Avison Young proposal. Email correspondence to CWB regarding the same;	500.00	2.00	1,000.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Correspondence with Steve Rohatyn of Parlee regarding the Ritchie Bros offer; Email correspondence with Rob Farmer of Bishop McKenzie regarding the ROP sales process;			
2021-11-29	DFC	Review of the offer memo from Avison Young and discussions with Kristin Gray regarding the go forward approach;	595.00	0.50	297.50
2021-11-30	DP	Review WEPP calculation letters received from Service Canada. Scan and save to network and update WEPP spreadsheet with amounts paid to employees; Prepare and edit miscellaneous correspondence; Receive email from WCB Alberta regarding information required to close account. Discussions with Nicole Carreau regarding the same;	165.00	2.50	412.50
2021-11-30	NC	Continue preparing the First Report. Discussion with Kristin Gray regarding the format and approach to be taken; Conversations with various offerors in regards to the status of their offers and returning deposits if unsuccessful; Correspondence with Garrick Chinn of GuidePost regarding transferring employee emails;	295.00	7.50	2,212.50
2021-11-30	KG	Call with CWB regarding the summary of offers and recommendation; Correspondence with Chuck Russell of McLennan regarding the application date to approve the Ritchie Bros; offer; Various correspondence with Devin Norris of Ritchie Bros; regarding the form of auction agreement; Correspondence with Steve Rohatyn of Parlee regarding approval of the auction agreement and correspondence to Essex;	500.00	2.00	1,000.00

Shamrock Valley Enterprises Ltd. - Receivership
Invoice 9316

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Review and approve invoices for payment;			
2021-11-30	DFC	Conference all with Canadian Western Bank regarding the status of the receivership; Discussions with Kristin Gray regarding the go forward plans;	595.00	1.10	654.50
	TOTAL			191.80	\$61,015.50

INVOICE SUMMARY

PROFESSIONAL FEES		\$61,015.50
OFFICE COSTS		\$2,877.00
ASCEND LICENSE FEE		\$275.00
GST on Professional Fees	\$3,050.78	
GST on Disbursements	\$157.60	
		\$3,208.38
TOTAL THIS INVOICE		\$67,375.88

The time incurred by members of the staff of The Bowra Group Inc. on this assignment regarding the Company for the period November 1, 2021 to November 30, 2021 was as follows:

Summary of Hours

STAFF	TIME	RATE	FEE
Douglas F. Chivers - Senior Vice President	4.50	595.00	\$2,677.50
Kristin Gray - Senior Vice President	38.00	500.00	\$19,000.00
Nicole Carreau - Associate	114.15	295.00	\$33,674.25
Sofie Parker - Insolvency Administrator	4.50	185.00	\$832.50
Devron Penney - Administrative Assistant	25.00	165.00	\$4,125.00
Saoirse Carroll - Administrative Assistant	5.65	125.00	\$706.25
Time Billed	191.80	\$318.12*	\$61,015.50

(*Average)



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1124
Fax: 780.705.1946
bowragroup.com

January 18, 2022

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

Please find enclosed our Invoice No. 9336 for professional services rendered for the period December 1, 2021 to December 31, 2021 which we trust you will find in order.

If you have any questions, please contact us.

Yours truly,

THE BOWRA GROUP INC.

In its capacity as Receiver Manager of Shamrock
Valley Enterprises Ltd.

Per:

Kristin Gray

/encl.



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1
Tel: 780.809.1124
Fax: 780.705.1946
bowragroup.com

January 18, 2022

Invoice No: 9336
GST No: 85167 7146

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

PROFESSIONAL SERVICES RENDERED by members of The Bowra Group Inc. for the period December 1, 2021 to December 31, 2021 as Receiver Manager of the Company including inter alia the following:

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2021-12-01	DP	Review of Receiver's First Report to Court ("First Report"); Discussion with Sofie Parker regarding options to return payments to unsuccessful bidders. Summarize the same, including bank charges to Nicole Carreau; Post wire deposits received and prepare receipt voucher for the same; Review of Receiver's Second Report to Court ("Second Report"); Phone call with Windsor Salt Ltd. regarding the Receivership and outstanding invoice owed to them by the Company. Update creditor address in Ascend;	165.00	2.25	371.25
2021-12-01	NC	Discussion with Devron Penney regarding the procedures for returning deposits; Prepare deposit tracker; Discussions with various bidders in	295.00	6.00	1,770.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		regards to the status of their offers and returning deposits if unsuccessful; Discussion with Devin Norris of Ritchie Bros Auctioneers (Canada) Ltd. ("Ritchie Bros.") in regards to their proposal to liquidate and the equipment listing; Follow up correspondence with Garrick Chinn of GuidePost Technologies Inc. ("GuidePost") regarding email domain transfer; Edits and changes to the First Report; Prepare the Second Report. Discussion with Kristin Gray regarding the same; Discussion with Tim Hennigar of Century21 in regards to the sale of the Stony Plain lands. Update the Second Report for the same;			
2021-12-01	KG	Review first draft of Auction Agreement from Ritchie Bros.; Review of First Report; Correspondence regarding return of deposits; Correspondence regarding Ritchie Bros. deposit;	500.00	1.00	500.00
2021-12-02	DP	Bank deposit; Update AR tracker for cheque received from Cal's Hardware; Receive and review WEPP payment letter from Service Canada and update WEPP spreadsheet for the same; Review of various correspondence to and from unsuccessful bidders regarding return of deposits. Prepare wire transfer forms and requests for the same;	165.00	0.75	123.75
2021-12-02	NC	Review and various amendments to the First and Second Reports with Kristin Gray; Correspondence with Mark Anderson of Delta Valley Landscaping regarding outstanding receivable; Edits to the Second Report per Steve Rohatyn of Parlee McLaws LLP's	295.00	3.25	958.75

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9336

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		("Parlee") comments; Correspondence and various discussions with unsuccessful bidders regarding the outcome of the ROP sales process;			
2021-12-02	KG	Edits and changes to the First and Second Reports. Various correspondence with Steve Rohatyn of Parlee regarding the same. Review of edits proposed by Parlee; View edits to the Auction Agreement. Correspondence to Ritchie Bros. regarding the same; Review CWB loan payout statements; Review Ritchie Bros. proposal compared to certain terms of the Auction Agreement. Correspondence with Parlee regarding the same;	500.00	5.00	2,500.00
2021-12-03	DP	Receive and review various correspondence from unsuccessful bidders regarding return of deposits. Prepare wire transfer forms and requests for the same;	165.00	0.75	123.75
2021-12-03	NC	Review and edits to the First Report; Review various amendments to the First and Second Reports with Kristin Gray; Prepare the appendices for the First and Second Report; Request copies of the Land Title Certificates for the Elk Point residential lands from Rayne Prins of Parlee; Print and prepare physical copy of the Second Report; Various conversations with unsuccessful bidders regarding the ROP sales process; Correspondence with Mel Sawatsky of CRA regarding results of deemed trust audit;	295.00	4.50	1,327.50
2021-12-03	KG	Edits and changes to the First and Second Reports; Various correspondence with Devin	500.00	3.50	1,750.00

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Norris of Ritchie Bros. regarding the Auction Agreement and Real Estate Purchase Agreement; Finalize and execute Auction Agreement;			
2021-12-03	SP	Estate administration related to: Incoming wire transfers; Review receipts, disbursements and process journal entries; Bank account and GL reconciliation;	185.00	1.50	277.50
2021-12-04	NC	Review and amendments to the First Report; Compile appendices for the First Report, print and prepare physical copy of the First Report;	295.00	1.50	442.50
2021-12-06	NC	Finalize the First and Second Reports. Review with Devron Penney and hand deliver original copies to Parlee; Various discussions with Rayne Prins of Parlee in regards to providing electronic copy of the confidential appendices due to the size of the file; Follow up with various bidders regarding return of their deposits; Discussion with Devron Penney in regards to the collection of rent from Lee Culford; Draft email correspondence to unsuccessful bidders regarding the upcoming Court application. Discussion with Kristin Gray regarding the same;	295.00	3.00	885.00
2021-12-06	DP	Arrange the return of 15 deposits and various email and phone correspondence regarding the same; Prepare wire transfer forms for 10 deposits and phone various parties to dual confirm wire information. Discussions with Nicole Carreau regarding the same; Finalize and compile First and Second Reports. PDF and OCR the same; Post Interac E-transfer from Lee Culford. Correspondence with Sofie	165.00	3.00	495.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9336

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Parker and Nicole Carreau regarding the same; Email contact information for Mr. Taras to Rayne Prins of Parlee;			
2021-12-06	KG	Correspondence with Steve Rohatyn of Parlee regarding service of the application materials; Review application materials; Review correspondence to unsuccessful bidders; Coordinate website update;	500.00	1.00	500.00
2021-12-07	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.00	125.00
2021-12-07	NC	Review schedule of deposit returns and cheque requests for the same. Submit to Kristin Gray for approval; Prepare various website updates; Correspondence with former employee of the Company regarding WEPP and EI payments; Send notice to unsuccessful bidders in regards to upcoming Court application. Discussion with Devin Norris of Ritchie Bros. regarding the same; Discussion with various unsuccessful bidders regarding the sale of the Company's assets;	295.00	1.00	295.00
2021-12-07	DP	Post cheque requests in Ascend and arrange for return of 9 deposits via wire transfer;	165.00	0.50	82.50
2021-12-07	KG	Correspondence with C3 regarding the Receiver's ROP sales process; Edit and finalize various correspondence; Call with Jerry Hockin of Parlee and Steve Kroeger of Gowlings regarding the outcome of the sales process;	500.00	1.00	500.00
2021-12-08	NC	Correspondence with various unsuccessful bidders regarding the sale of the Company's assets;	295.00	2.00	590.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9336

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Correspondence with B&R Eckel's Transport Ltd. regarding outstanding invoices; Discussion with subcontractor to the Company regarding missing invoice and payment for the same; Review assignment of unsecured claim. Provide the same to Devron Penney; Follow up correspondence with Kathy Ruhe of Cenovus and Hollie Ellis of Wyatt Resources Ltd. ("Wyatt Resources") in regards to the collection of outstanding AR; Register for an account with Pandell invoice system to submit unpaid invoices for Wyatt Resources; Discussions with unsuccessful bidders regarding the return of their deposit; Calculate 2021 gross wages for WCB. Provide the same to Devron Penney;			
2021-12-08	DP	Review and post 6 wire transfers for return of deposits. Various email correspondence providing wire confirmations for the same; Phone call with Tiffanie of Bidadoo to confirm wire transfer information. Correspondence to Sofie Parker regarding the same; Various discussions with Sofie Parker regarding wire transfers remaining and plan for the same; Prepare disbursement vouchers; Follow up correspondence with Michener Allen Auctioneering regarding return of deposit cheque and confirmation of address for the same. Arrange for courier of the same; Update unsecured creditor information for Safety Sweep per assignment letter received;	165.00	1.50	247.50
2021-12-08	KG	Review and approve invoices for payment; Correspondence with Sofie Parker	500.00	0.25	125.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9336

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		regarding the return of the bidder deposits;			
2021-12-09	NC	Provide update with anticipated incoming AR from Husky to Devron Penney and Sofie Parker; Replace filed application materials. Website update for the same; Various discussions with Scott Dunn of Trace Associates Inc. in regards to outstanding Cenovus AR; Discussion with Susan Joseph of the CRA in regards to GST examination; Follow up with Mel Sawatsky of the CRA in regards to the payroll trust audit;	295.00	1.00	295.00
2021-12-10	NC	Correspondence with Sean Wakulchyk of Cenovus regarding outstanding AR; Discussions with JLL and Avison Young in regards to their proposal to sale and market the Elk Point land and building; Correspondence with Luke Simpson of Lloyd Sadd in regards to providing updated insurance documents and new premium amount;	295.00	0.60	177.00
2021-12-10	DP	Website update; Edit and finalize miscellaneous correspondence; Email correspondence to Jesse of Heins Enterprises Ltd. regarding courier attempt and confirmation of pick up of the same;	165.00	1.00	165.00
2021-12-10	KG	Review of CWB security opinion from Parlee; Correspondence with Nicole Carreau regarding the Avison Young and JLL broker proposals;	500.00	0.30	150.00
2021-12-10	SP	Estate administration regarding: Phone conversations with BMO regarding wire transfers; Process wire transfers for deposits refunds;	185.00	1.75	323.75

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9336

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Review disbursements; GL and account reconciliations;			
2021-12-13	DP	Review and post 4 wire transfers for return of deposits. Various email correspondence providing wire confirmations for the same; Prepare disbursement voucher; Receive and scan WEPP confirmation letter. Update WEPP spreadsheet for payment made; Finalize and email miscellaneous correspondence;	165.00	0.75	123.75
2021-12-13	KG	Correspondence regarding AR amounts received to date; Email correspondence to Steve Rohatyn of Parlee detailing the remaining Caterpillar and Ford assets to be purchased by the Receiver. Reconcile amounts owing to payout statements;	500.00	0.50	250.00
2021-12-13	NC	Review amounts collected; Correspondence with Jerry Hockin and Steve Rohatyn of Parlee regarding outstanding amounts received from Husky and CNRL;	295.00	0.25	73.75
2021-12-14	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.75	93.75
2021-12-14	DP	Post disbursements in Ascend;	165.00	0.25	41.25
2021-12-14	KG	Receive correspondence from Steve Rohatyn of Parlee regarding discharge of various liens; Review Caterpillar legal opinion; Review Ford legal opinion; Execute lien discharge related to Husky and CNRL; Review Offer to Purchase on the Elk Point residential house. Various correspondence with Shirley Harms of Lakeland Realty regarding the same.	500.00	2.50	1,250.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9336

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Forward to Steve Rohatyn of Parlee for comment on the Form of Offer;			
2021-12-14	NC	Attempt to submit Wyatt Resources invoices through Pandell. Correspondence with Hollie Ellis of Wyatt Resources in regards to the same;	295.00	0.40	118.00
2021-12-15	KG	Prepare for and attend the application to approve the sale of the equipment and Elk Point lands;	500.00	2.00	1,000.00
2021-12-15	NC	Discussions and various correspondence with Wyatt Resources regarding submitting invoices via Pandell; Correspondence with Robin Pollock of Closure regarding submission of remaining invoices;	295.00	0.50	147.50
2021-12-16	NC	Various discussions with Luke Simpson of Llyod Sadd regarding amendments to insurance policy and revised premium; Discussion with Devin Norris of Ritchie Bros. in regards to Sale and Vesting Order ("SAVO") granted;	295.00	0.40	118.00
2021-12-17	DP	Bank deposit; Prepare GST return for November. Email correspondence to Nicole Carreau regarding the same;	165.00	0.75	123.75
2021-12-17	KG	Prepare for and attend application to approve the sale of the Stony Plain lands; Website update; Review SAVO for equipment and Elk Point lands; Correspondence with Steve Rohatyn of Parlee regarding closing of the Stony Plain sale, books and records request from Murry Nielsen and summary of the liens filed to date; Correspondence with Nicole Carreau regarding the CEWS filed to date; Correspondence to Shirley Harms of	500.00	4.00	2,000.00

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Lakeland Realty regarding the Offer to Purchase, increased deposit and changes required to the Form of Offer; Correspondence to Tim Hennigar of Century 21 regarding the closing date for the Stony Plain lands; Review correspondence from Redhead Equipment regarding their commercial lien in Saskatchewan. Review PPR registration and supporting invoices. Correspondence with Steve Rohatyn regarding the same; Email correspondence to Steve Rohatyn of Parlee regarding the situation in respect of the Elk Point residential tenant, notice requirement and the purchasers intent regarding vacant possession; Edits and changes to correspondence to Delta Valley Landscaping regarding collection of the outstanding AR and the sale of assets;			
2021-12-17	NC	Coordinate tour of the equipment and Elk Point Lands with Andrew Clewes of Ritchie Bros. Discussion regarding security and auction timeline; Discussion with Luke Simpson of Lloyd Sadd about cancellation of policies and return of the refund; Begin preparing GST examination documents and package; Discussion with Melissa Sparrowhawk of Redhead Equipment regarding claim. Discussion with Kristin Gray regarding the same; Discussion with Kristin Gray regarding Delta Valley Landscaping AR. Draft email correspondence to Mark Anderson of Delta Valley Landscaping regarding the same; Website update;	295.00	2.25	663.75
2021-12-20	NC	Attendance at the Property; Meeting with Andrew Clewes of Ritchie Bros;	295.00	7.50	2,212.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9336

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Review the Company's books and records for CEWS documentation; Search for tenancy documents for residential houses;			
2021-12-20	DP	Phone call with 20/20, creditor, regarding Receivership, claims process and possibility of a distribution to unsecured creditors;	165.00	0.15	24.75
2021-12-20	KG	Execute Receiver's Certificate for Stony Plain sale. Correspondence with Tim Hennigar of Century 21 regarding the same; Correspondence to Sherry Pottie of Caterpillar to confirm buyouts. Review of amended buyouts and approve for payment; Correspondence with Kimberley of Ford to confirm buyouts. Review of amended buyouts and approve for payment;	500.00	1.00	500.00
2021-12-21	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.25	156.25
2021-12-21	NC	Provide various documentation and property information to Andrew Clewes and Devin Norris of Ritchie Bros;	295.00	0.25	73.75
2021-12-21	DP	Post disbursements; Prepare wire transfer request form. Correspondence with Kristin Gray and Sofie Parker regarding the same; Prepare cover letter for cheque to Ford; Send confirmation of wire transfer to Sherry Pottie of Caterpillar;	165.00	1.00	165.00
2021-12-21	KG	Call with Shirley Harms of Lakeland Realty and Steve Rohatyn of Parlee regarding changes required to the Offer to Purchase; Email correspondence to Redhead Equipment regarding the service invoices and location of services;	500.00	0.65	325.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9336

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Correspondence with Steve Rohatyn of Parlee regarding the same;			
2021-12-22	NC	Discussion with Janelle Trosko of Lloyd Sadd regarding revised premium and year-end adjustments. Prepare cheque request of the same; Discussion with Mel Sawatsky of the CRA in regards to CEWS. Discussion with Amy Wygle former employee of the company about the same; Discussion with Kevin Koo regarding filing CEWS; Discussion with The Answer Company regarding creating a back-up of SAGE;	295.00	1.10	324.50
2021-12-22	KG	Review amended Offer to Purchase. Execute and send to Shirley Harms of Lakeland Realty; Correspondence to Steve Rohatyn of Parlee regarding the Redhead Equipment invoices;	500.00	0.50	250.00
2021-12-23	NC	Correspondence with Closure regarding collection of outstanding receivable. Update Devron Penney of the same; Correspondence with Kaltire regarding unsecured claim; Discussion with the Town of Elk Point and the residential tenant regarding the sewer line clean out. Update Kristin Gray and Shirley Harms of Lakeland Realty of the same;	295.00	0.50	147.50
2021-12-23	DP	Send wire transfer request for approval and notify Sofie Parker of the same; Post disbursement in Ascend and prepare voucher for the same; Email correspondence with Lisa Erickson, former employee regarding WEPP application;	165.00	0.50	82.50
2021-12-23	KG	Correspondence with Nicole Carreau regarding arranging the Town of Elk Point to clean out the sewer line at the residential property;	500.00	0.25	125.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9336

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Correspondence with Nicole Carreau regarding CEWS, backup of accounting data and the physical books and records;			
2021-12-24	NC	Discussion with The Answer Company in regards to creating a backup copy of SAGE; Discussion with Susan Joseph of the CRA regarding receiving an extension to submit documents related to the GST examination;	295.00	0.40	118.00
2021-12-28	NC	Correspondence with Murry Nielsen of the Company regarding the cold temperatures and natural gas supply. Various discussions with Andrew Clewes of Ritchie Bros. regarding the same. Update Kristin Gray of the same; Discussion with Lee Culford, residential tenant, regarding heat at the residential house;	295.00	0.75	221.25
2021-12-29	KG	Correspondence with Nyna Bishop of Wells Fargo regarding release of certain equipment; Website update; Review granted SAVO; Give instructions to Nicole Carreau to prepare the Receiver's Third Report to Court;	500.00	0.25	125.00
2021-12-30	NC	Discussion with Andrew Clewes of Ritchie Bros. regarding the status of the property due to the extreme cold temperatures;	295.00	0.20	59.00
2021-12-30	KG	Email correspondence to Lee Culford regarding his tenancy and the accepted Offer to Purchase; Email correspondence to Jerry Hockin of Parlee to confirm position in respect of Leroy security; Correspondence with Steve Rohatyn of Parlee regarding a Court date to approve the residential house sale; Email correspondence to Ford to	500.00	1.25	625.00

Shamrock Valley Enterprises Ltd. - Receivership
Invoice 9336

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		confirm buyout cheques mailed; Email correspondence to Ryan Quinlan of Duncan Craig LLP regarding the CEWS subsidy payments, physical records and backup of electronic data;			
	TOTAL			81.70	\$26,639.25

INVOICE SUMMARY

PROFESSIONAL FEES		\$26,639.25
OFFICE COSTS		\$1,225.50
GST on Professional Fees	\$1,331.96	
GST on Disbursements	\$61.28	
		\$1,393.24
TOTAL THIS INVOICE		\$29,257.99

The time incurred by members of the staff of The Bowra Group Inc. on this assignment regarding the Company for the period December 1, 2021 to December 31, 2021 was as follows:

Summary of Hours

STAFF	TIME	RATE	FEE
Kristin Gray - Senior Vice President	24.95	500.00	\$12,475.00
Nicole Carreau - Associate	37.35	295.00	\$11,018.25
Sofie Parker - Insolvency Administrator	3.25	185.00	\$601.25
Devron Penney - Administrative Assistant	13.15	165.00	\$2,169.75
Saoirse Carroll - Administrative Assistant	3.00	125.00	\$375.00
Time Billed	81.70	\$326.06*	\$26,639.25

(*Average)



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1124
Fax: 780.705.1946
bowragroup.com

February 8, 2022

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

Please find enclosed our Invoice No. 9356 for professional services rendered for the period January 1, 2022 to January 31, 2022 which we trust you will find in order.

If you have any questions, please contact us.

Yours truly,

THE BOWRA GROUP INC.

In its capacity as Receiver Manager of Shamrock
Valley Enterprises Ltd.

Per:

Kristin Gray

/encl.



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1124
Fax: 780.705.1946
bowragroup.com

February 8, 2022

Invoice No: 9356
GST No: 85167 7146

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

PROFESSIONAL SERVICES RENDERED by members of The Bowra Group Inc. for the period January 1, 2022 to January 31, 2022 as Receiver Manager of the Company including inter alia the following:

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-01-03	KG	Correspondence with Redhead Equipment ("Redhead") regarding the dates of the service calls and return of signed invoices;	500.00	0.15	75.00
2022-01-04	KG	Correspondence with Steve Rohatyn of Parlee McLaws LLP ("Parlee") regarding the Stony Plain sale and amending the Receiver's Certificate; Correspondence with a creditor regarding third party property; Correspondence to Sherry Pottie of CAT to confirm PPR discharges; Detailed review of AR collected to date. Reconcile to lien tracking summary. Give instructions to Steve Rohatyn of Parlee to discharge certain liens;	500.00	1.25	625.00
2022-01-04	NC	Discussion with Andrew Clewes of Ritchie Bros Auctioneers (Canada) Ltd. ("Ritchie Bros.") in regards to cold temperatures, beginning auction	295.00	4.25	1,253.75

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9356

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		<p>preparations, and check-in at the property; Various correspondence with Cenovus Energy Inc. ("Cenovus") regarding the collection of outstanding AR; Draft the Receiver's Third Report to Court ("Third Report"); Discussions with Shirley Harms of Lakeland Realty regarding the residential property listing statistics; Discussion with Kristin Gray regarding outstanding AR and related liens; Prepare website update; Discussion with Tristan from RF Protection & K9 Services ("RF Protection") regarding the unplowed roads and access to the property;</p>			
2022-01-05	DP	<p>Send follow up emails to 9 employees who have not filed their Wage Earner Protection Program ("WEPP") claims with the Receiver. Various email correspondence regarding the same; Phone call with WCB to request refund be issued to the Receiver. Update Nicole Carreau of the same; Prepare miscellaneous correspondence; Post Interac e-transfer received from Lee Culford for residential rent. Prepare receipt voucher for the same;</p>	165.00	2.00	330.00
2022-01-05	KG	<p>Edits and changes to the Third Report. Email correspondence to Steve Rohatyn of Parlee regarding the same;</p>	500.00	2.50	1,250.00
2022-01-05	NC	<p>Follow-up with Shirley Harms of Lakeland Realty regarding the listing statistics; Draft the Third Report. Review and amendments with Kristin Gray; Discussions with the Town of Elk Point and County of St. Paul regarding the unplowed access roads and restricted access to the Property; Review and submit vendor invoices for approval;</p>	295.00	3.00	885.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9356

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Prepare website update; Provide Steve Rohatyn of Parlee copies of the residential property listing agreement and valuation;			
2022-01-06	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.50	62.50
2022-01-06	DP	Post disbursements in Ascend; Phone call with Brandon Jackson, previous employee, to walk him through filling out his Proof of Claim ("POC") for his WEPP application;	165.00	0.25	41.25
2022-01-06	KG	Review of draft SAVO and application documents. Correspondence with Steve Rohatyn of Parlee regarding RTA considerations in the SAVO; Review correspondence from Redhead and forward to Steve Rohatyn of Parlee regarding the same;	500.00	0.60	300.00
2022-01-06	NC	Discussion with Devin Norris of Ritchie Bros. regarding changing the equipment and land auction dates; Discussion with Garrick Chinn of GuidePost Technologies Inc. ("GuidePost") regarding creating backups and copies of the Shamrock server; Discussion with Luz Bensing of The Answer Company regarding creating a backup of the SAGE file; Prepare the appendices for the Third Report; Discussion with Paul Penny of Air Liquide regarding the return of the cylinders; Discussion with Jay of the Town of Elk Point regarding the sewer clean out. Discussion with Lee Culford, tenant of the residential property, regarding the same;	295.00	1.75	516.25

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-01-07	DP	Review of Third Report;	165.00	0.25	41.25
2022-01-07	KG	Finalize Third Report;	500.00	0.25	125.00
2022-01-07	NC	Follow up discussion with Luz Bensing of The Answer Company regarding a time and date to create a back-up of the SAGE file; Further discussion with Garrick Chinn of GuidePost regarding back-up and copy of the Shamrock server; Begin research and preparation of CEWS and months to be filed; Discussion with Paul Penny and Keri Clair-Bookalam of Air Liquide regarding the return of the cylinders; Review November GST return for filing; Finalize the Third Report. Review with Kristin Gray of the same;	295.00	3.00	885.00
2022-01-07	SP	Estate administration relating to various banking matters;	185.00	0.50	92.50
2022-01-10	NC	Meet with Rayne Prins of Parlee to provide physical copies of the Third Report; Follow up with Garrick Chinn of GuidePost in relation to obtaining a quote to copy the server; Discussions with Kristin Gray in regards to the revised auction date. Advise Steve Rohatyn of Parlee of the same; Prepare various edits and website updates; Various discussions with Andrew Clewes of Ritchie Bros. regarding onsite preparations, access and location of certain items onsite at Shamrock;	295.00	1.00	295.00
2022-01-10	KG	Correspondence regarding the Ritchie Bros. auction date change; Website update; Review and approve invoices for payment;	500.00	0.50	250.00

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-01-11	DP	Bank deposit; Review and enter employee POC with Service Canada. Email confirmation to employee regarding the same; Update WEPP tracking spreadsheet;	165.00	0.50	82.50
2022-01-11	NC	Prepare amendments to the website; Follow up with Robin Pollock of Closure regarding outstanding receivable; Discussion with Tristan of RF Protection regarding access to the Shamrock Property. Discussion with Andrew Clewes of Ritchie Bros. regarding the same;	295.00	0.40	118.00
2022-01-11	KG	Edits and changes to interim statement of receipts and disbursements ("Interim R&D") as at January 11, 2022; Email update to CWB Correspondence with Nicole Carreau regarding CEWS, IT issues and Ritchie Bros. auction dates; Review WEPP claim;	500.00	1.00	500.00
2022-01-12	NC	Follow up with Craig Elander of The Answer Company in regards to creating a SAGE back-up;	295.00	0.10	29.50
2022-01-12	KG	Review Ritchie Bros. amending agreement. Correspondence with Steve Rohatyn of Parlee and Devin Norris of Ritchie Bros. regarding the same; Correspondence with Nicole Careau regarding the RT0002 GST audit;	500.00	0.50	250.00
2022-01-13	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.50	62.50
2022-01-13	DP	Post disbursements in Ascend; File GST; Review employee claim from Kyle Neilsen, email correspondence regarding changes to be made; Review and file two employee POCs with Service Canada. Send email	165.00	1.25	206.25

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		confirmations regarding the same; Update WEPP spreadsheet;			
2022-01-13	NC	Attendance at the Property; Various discussions with Andrew Clewes of Ritchie Bros. in regards to the auction preparations, difficulties encountered, computers and physical records, etc.; Search for invoice documentation to support GST examination. Discussion with Amy Wygle, previous employee of the Company, regarding the same; Meeting with Luz Bensing of The Answer Company to create a back-up of SAGE and restore the lost file; Extract various payroll records and financial documents from the Company's server; Follow-up with Garrick Chinn of GuidePost regarding server back-up and access to SAGE back-up file;	295.00	11.50	3,392.50
2022-01-14	NC	Discussion with Luke Simpson of Lloyd Sadd regarding insurance refund and policy renewal. Inform Devron Penney of the same; Correspondence with Craig Elander and Luz Bensing of The Answer Company regarding access to the SAGE back-up;	295.00	0.40	118.00
2022-01-14	SP	Estate administration related to various banking matters;	185.00	0.50	92.50
2022-01-17	KG	Edit and finalize various correspondence;	500.00	0.25	125.00
2022-01-17	NC	Provide Andrew Clewes of Ritchie Bros. with a copy of the Alberta Registries documentation; Begin to calculate CEWS subsidies for periods 18-20; Discussion with Mel Sawatsky of the CRA in regards to the amended deemed trust claim and various questions about the CEWS and CRHP subsidy; Discussion with Lynn Proskiw of the Town of Elk Point regarding	295.00	3.50	1,032.50

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		non-issuance of monthly residential water invoices and payment required; Discussion with Luke Simpson of Lloyd Sadd regarding upcoming renewal of the insurance policy and equipment reconciliation;			
2022-01-18	DP	Finalize miscellaneous correspondence. Email correspondence regarding the same;	165.00	0.50	82.50
2022-01-18	KG	Prepare for and attend the application to approve the residential sale; Correspondence with Jerry Hockin of Parlee regarding payment of the Saskatchewan agent. Correspondence to MLT Aikins LLP ("MLT") regarding the same; Review and sign Ritchie Bros. amending agreement in respect of date changes; Correspondence with Nicole Carreau regarding the CEWS calculations and quote from the IT company. Email correspondence to Ryan Quinlan of Duncan Craig LLP ("Duncan Craig") and Steve Rohatyn of Parlee regarding the same;	500.00	2.50	1,250.00
2022-01-18	NC	Prepare and finalize the RT0002 GST audit package. Fax the same to Susan Joseph of the CRA; Discussion with Harinder Sangher of the City of Edmonton regarding outstanding balance. Complete payment of the same; Obtain copies of the Company's trial balances for CEWS calculation; Finalize CEWS calculation; Draft email to Ryan Quinlan of Duncan Craig regarding CEWS and the books and records of the Company. Discussion with Kristin Gray of the same; Follow up with Kathy Ruhe of Cenovus regarding outstanding receivable balance and expected payment; Discussion with Joe Sernack former	295.00	4.00	1,180.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9356

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		employee of the Company regarding contact information for Gary Ockerman;			
2022-01-19	KG	Call with Margaret Lea Phillips of CWB regarding AR collections, status of Court approvals, the Interim R&D and sale of the residential house; Review and edits to Form 1. Correspondence with Steve Rohatyn of Parlee regarding service on the occupant; Receive and review Ford discharge reports; Correspondence with Shirley Harms of Lakeland Realty regarding court approval of sale and notice date on the occupant;	500.00	1.75	875.00
2022-01-20	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.75	93.75
2022-01-20	DP	Post disbursements in Ascend;	165.00	0.25	41.25
2022-01-20	KG	Correspondence with Devin Norris of Ritchie Bros. regarding third party assets. Review equipment listing attached to SAVO; Email correspondence to Redhead regarding the timing on the legal opinion;	500.00	0.30	150.00
2022-01-20	NC	Discussion with Andrew Clewes of Ritchie Bros. regarding refilling the water tank at the Property. Coordinate the same with Willy of The Water Wagon;	295.00	0.25	73.75
2022-01-21	DP	Phone call with Rayne Prins of Parlee to confirm wire transfer information; Prepare payment request and advise Sofie Parker of the same; Phone call with Dylan of Jackknife Services regarding interest in specific equipment being sold by Ritchie Bros. Discuss sales process and provide contact details for Nicole Carreau;	165.00	0.75	123.75

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9356

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Review and save claim from CRA; Discussions with Nicole Carreau regarding termination of pension policy. Proofread correspondence relating to the same;			
2022-01-21	KG	Execute Bill of Sale and Clawback Agreement; Correspondence with Steve Rohatyn of Parlee and Devron Penney regarding payment of the proceeds;	500.00	0.50	250.00
2022-01-21	SP	Estate administration related to various banking matters;	185.00	0.50	92.50
2022-01-24	DP	Post disbursements in Ascend; Discussions with Kristin Gray regarding re-allocation of cheque deposited in November related to the sale of a Company asset and recording and remitting GST. Amend GL for the same; Renew mail forward;	165.00	1.00	165.00
2022-01-24	NC	Website update; Correspondence with Rolande Chartrand of Canada Life regarding the cancellation of the pension plan. Review calculation of outstanding balance owing and submit to Rolande; Follow up with Kathy Ruhe of Cenovus regarding the outstanding receivable balance; Follow up with Robin Pollock of Closure regarding the payment of outstanding receivables. Correspondence with Sofie Parker and Devron Penney regarding the same; Correspondence with interested party regarding the sale of the Company assets hosted by Ritchie Bros; Reconciliation of insured assets to the Company's assets. Provide comments to Luke Simpson of Llyod Sadd; Multiple calls with Tristan from RF Protection regarding vehicle with broken windows at the Property. Discussion	295.00	2.00	590.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9356

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		with Andrew Clewes of Ritchie Bros. regarding the same;			
2022-01-24	KG	Correspondence with Nicole Carreau regarding the Cenovus AR and notice sent to Lee Culford; Website update; Correspondence regarding and approval of payment to Parlee regarding the Clawback Agreement; Correspondence with Shirley Harms of Lakeland Realty regarding the notice to vacate and possession amendment; Review and approve invoices for payment; Correspondence with Ford regarding discharge documentation. Correspondence with Nicole Carreau to reconcile equipment discharges; Correspondence with Nicole Carreau regarding the stolen truck, next steps and security at the yard; Review correspondence from CRA regarding the RT0002 GST audit. Discussions with Justin Heniuk regarding the same;	500.00	2.00	1,000.00
2022-01-25	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.00	125.00
2022-01-25	NC	Submit vendor invoices to Kristin Gray for approval; Prepare schedule of leased assets and note releases obtained; Discussion with Debbie Hunter, owner of RF Protection, regarding procedures for incidents occurring at the Property;	295.00	0.75	221.25
2022-01-26	DP	Post funds received in Ascend. Prepare receipt voucher for the same;	165.00	0.25	41.25
2022-01-26	NC	Update and finalize Interim R&D. Fax the same to the OSB; Various discussions with Debbie of RF Protection and Andrew Clewes of	295.00	2.00	590.00

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Ritchie Bros. regarding stolen and recovered service truck. Various discussions with Constable Gordon of the RCMP, Kristin Gray, and Murry Nielsen of the Company regarding the same; Complete the Declaration of Loss and submit to Constable Gordon of the RCMP; Follow up with Luke Simpson of Lloyd Sadd regarding renewal of the insurance policy;			
2022-01-27	DP	Make journal entries in Ascend to reallocate certain transactions per Nicole Carreau's request;	165.00	0.25	41.25
2022-01-27	NC	Discussion with Mel Sawatsky of the CRA in regards to the pre-receivership CEWS refunds issued; Telephone call with the CRA in regards to error message received when trying to file CEWS, troubleshoot various problems. Update Kristin Gray of the same; Discussion with Luke Simpson and Janelle Trosko of Lloyd Sadd regarding additional information requested for renewed insurance policy; Discussion with Gary Ockerman former employee of the Company regarding un-deposited cheque; Correspondence with Kathy Ruhe of Cenovus regarding outstanding receivable and issuance of a wire deposit; Correspondence with Alyssa Knelsen of the RCMP regarding Declaration of Loss and suspects involved in truck theft; Discussion with Devin Norris of Ritchie Bros. regarding registration of the Company's assets;	295.00	3.25	958.75

Shamrock Valley Enterprises Ltd. - Receivership
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<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-01-27	KG	Review Redhead legal opinion. Correspondence to Redhead to confirm the Receiver's position;	500.00	0.50	250.00
2022-01-28	SC	Bank account reconciliation;	125.00	0.25	31.25
2022-01-28	NC	Discussion with Lee Culford, tenant of the residential property regarding the sale of the property and move-out date; Discussion with Brianne Greening of ATB regarding Gary Ockerman's attempts to deposit cheque issued from the Company's closed bank account. Discussions with Kristin Gray regarding the same; Discussion with Andrew Clewes of Ritchie Bros. regarding removing the paint shed and update on the Property; Review the GL for the September GST examination. Prepare letter and review package of requested documents to the CRA; Follow up with Luke Simpson of Llyod Sadd regarding renewal of insurance policy;	295.00	1.25	368.75
2022-01-28	KG	Correspondence with Shirley Harms of Lakeland Realty regarding extension of the listing agreement for the bare land. Execute extension; Correspondence with Nicole Carreau regarding the CEWS applications and issues with RP0001 and RP0002 accounts;	500.00	0.50	250.00
2022-01-28	SP	Various estate administration and banking tasks;	185.00	0.50	92.50
2022-01-31	NC	Correspondence with Alyssa Knelsen of the RCMP regarding the theft of the truck; Update the lien tracker for recent amounts received from Cenovus. Update Kristin Gray and Steve Rohatyn of Parlee regarding the same; Follow up with Strathcona Resources	295.00	1.00	295.00

Shamrock Valley Enterprises Ltd. - Receivership
Invoice 9356

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Ltd. in regards to outstanding amounts receivable; Various conversations with Gavin Benson and Janelle Trosko of Lloyd Sadd regarding renewal of the insurance policy; Prepare bank deposit. Attend the bank for the same;			
	TOTAL			70.70	\$22,269.25

INVOICE SUMMARY

PROFESSIONAL FEES		\$22,269.25
OFFICE COSTS		\$1,060.50
GST on Professional Fees	\$1,113.46	
GST on Disbursements	\$53.03	
		\$1,166.49
TOTAL THIS INVOICE		\$24,496.24

The time incurred by members of the staff of The Bowra Group Inc. on this assignment regarding the Company for the period January 1, 2022 to January 31, 2022 was as follows:

Summary of Hours

STAFF	TIME	RATE	FEE
Kristin Gray - Senior Vice President	15.05	500.00	\$7,525.00
Nicole Carreau - Associate	43.40	295.00	\$12,803.00
Sofie Parker - Insolvency Administrator	2.00	185.00	\$370.00
Devron Penney - Administrative Assistant	7.25	165.00	\$1,196.25
Saoirse Carroll - Administrative Assistant	3.00	125.00	\$375.00
Time Billed	70.70	\$314.98*	\$22,269.25

(*Average)



The Bowra Group Inc.

1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

Tel: 780.809.1124

Fax: 780.705.1946

bowragroup.com

March 15, 2022

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

**Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E**

Please find enclosed our Invoice No. 9377 for professional services rendered for the period February 1, 2022 to February 28, 2022 which we trust you will find in order.

If you have any questions, please contact us.

Yours truly,

THE BOWRA GROUP INC.

In its capacity as Receiver Manager of Shamrock
Valley Enterprises Ltd.

Per:

Kristin Gray

/encl.



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1

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Fax: 780.705.1946
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March 15, 2022

Invoice No: 9377
GST No: 85167 7146

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

PROFESSIONAL SERVICES RENDERED by members of The Bowra Group Inc. for the period February 1, 2022 to February 28, 2022 as Receiver Manager of the Company including inter alia the following:

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-02-01	JH	Calculating RRSP contribution for two employees; Compiling invoices and appendices for GST Audit; Compiling invoices and appendices for the CRA GST examination;	175.00	2.00	350.00
2022-02-01	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.75	93.75
2022-02-01	DP	Phone call with Windsor Salt Ltd. regarding an update on the Receivership; Enter disbursements in Ascend;	165.00	0.25	41.25
2022-02-01	NC	Various discussions with Andrew Clewes and Devin Norris of Ritchie Bros Auctioneers (Canada) Ltd. ("Ritchie Bros.") in regards to the conduct of the	295.00	2.00	590.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9377

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		debtor and personal property. Correspondence and discussions with Kristin Gray about the same; Follow up with Janelle Trosko of Lloyd Sadd Insurance Brokers ("Lloyd Sadd") in regards to receiving the insurance documents for renewal; Leave various voicemails with members of Strathcona Resources Ltd ("Strathcona"). regarding outstanding balance owed to the Company; Discussion with Maureen of the CRA regarding error message received when filing CEWS. Troubleshoot with Maureen and update Kristin Gray of the same; Leave voicemail for Susan Joseph of the CRA in regards to the GST examination;			
2022-02-01	KG	Correspondence with Shirley Harms of Lakeland Realty regarding conveyance instructions; Update Statement of Receipts and Disbursements ("R&D") to February 1, 2022. Correspondence with Nicole Carreau regarding certain AR collections; Detailed review of AR summary. Give instructions to Nicole Carreau to follow up on certain balances; Review email correspondence from Ryan Quinlan of Duncan Craig LLP ("Duncan Craig") regarding transfer of electronic data, missing personal property and updates to AP. Correspondence with Nicole Carreau regarding the same. Respond to email; Various correspondence with Devin Norris of Ritchie Bros. regarding the sale of computer equipment to Murry Nielsen of the Company and preparing a privacy agreement; Review and approve invoices for payment;	500.00	1.50	750.00
2022-02-02	SS	Prepare cheques for mailing;	125.00	0.25	31.25

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9377

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-02-02	DP	Bank deposit;	165.00	0.25	41.25
2022-02-02	NC	Review of documents received related to the insurance policy renewal. Discussion with Janelle Trosko of Llyod Sadd in regards to the same; Various discussions with Strathcona in regards to payment of outstanding invoices; Discussion with Brianne Greening of ATB Financial regarding funds in the Company account. Review of bank account transaction listing and request funds be remitted to the Receiver. Update Steve Rohatyn of Parlee McLaws LLP ("Parlee") and Kristin Gray of the same; Advise Sofie Parker of incoming funds sent via wire; Reconcile transactions in the ATB Financial bank account, update collection and lien tracker, and provide Devron Penney with journal entry to record the same; Various collection calls to customers with outstanding balances owing to the Company;	295.00	1.50	442.50
2022-02-03	NC	Review of the GL, prepare a listing of all revenue generated by Strathcona and send to Steve Rohatyn of Parlee. Discussion with Kristin Gray regarding the same; Follow up with Janelle Trosko of Lloyd Sadd regarding updates to the renewal policy; Meeting with Brad Werk of Ritchie Bros. in an attempt to retrieve invoices off of a Company computer; Discussion with a creditor of the estate regarding the realization and distribution process; Meeting with Steve Rohatyn of Parlee and Kristin Gray regarding the Company's computers, books and records, personal property, and	295.00	2.75	811.25

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9377

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		receivables; Discussion with Kristin Gray regarding the assets stored onsite and to be sold by Ritchie Bros. independent of the Shamrock auction. Update Steve Rohatyn of Parlee of the same; Continue collection calls with customers. Send follow up emails to each customer regarding the same;			
2022-02-03	KG	Call with Steve Rohatyn of Parlee and Nicole Carreau regarding the sale of computers to Murry Nielsen of the Company, transfer of electronic data, personal property and preparing a privacy agreement; Review and sign 6 month R&D for the Office of the Superintendent of Bankruptcy ("OSB"); Various correspondence with Nicole Carreau regarding a summary of invoices related to Strathcona and Murry Nielsen of the Company's personal assets stored on site in Elk Point, Alberta ("the Property");	500.00	1.00	500.00
2022-02-04	DP	Prepare miscellaneous correspondence; Post funds received in Ascend. Prepare receipt voucher for the same;	165.00	1.75	288.75
2022-02-04	NC	Leave voicemail for Susan Joseph of the CRA regarding GST examination; Review of revised insurance renewal documents from Lloyd Sadd. Discussion with Kristin Gray regarding the same; Correspondence with Tony Thompson of HUB International Insurance ("HUB") regarding obtaining an insurance quote. Discussion with Tony Thompson of HUB and Kristin Gray regarding binding the policy; Correspondence with Janelle Trosko of Lloyd Sadd regarding lapse of insurance policy;	295.00	1.50	442.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9377

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-02-04	KG	Various correspondence with Nicole Carreau regarding renewal of the insurance policy; Review and consider quote from HUB and correspondence with Tony Thompson of HUB regarding the same;	500.00	0.50	250.00
2022-02-04	SP	Estate administration related to various banking matters;	185.00	0.50	92.50
2022-02-07	NC	Miscellaneous correspondence with Janelle Trosko of Lloyd Sadd;	295.00	0.20	59.00
2022-02-07	KG	Correspondence with Steve Rohatyn of Parlee regarding the Popeil Agreement Charging Land (the "Popeil Agreement") and correspondence from the debtor regarding the same;	500.00	0.25	125.00
2022-02-08	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.25	31.25
2022-02-08	DP	Finalize miscellaneous correspondence; Bank deposit; Post disbursements in Ascend;	165.00	0.50	82.50
2022-02-08	JH	Amendments to GST calculations;	175.00	0.25	43.75
2022-02-08	NC	Review vendor invoices and submit to Kristin Gray for approval; Review of lessors security discharge working paper with Kristin Gray and various amendments to the same. Correspondence with various lessors requesting documentation of their discharge of security; Follow up discussions with customers who have balances outstanding to the Company; Review GST calculation with Justin Heniuk;	295.00	1.25	368.75
2022-02-08	KG	Various correspondence with Nicole Carreau regarding obtaining PPR discharges for purchased assets;	500.00	0.25	125.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9377

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Review and approve invoices for payment;			
2022-02-09	DP	Post disbursements in Ascend. Prepare disbursement voucher for the same;	165.00	0.35	57.75
2022-02-09	NC	Discussion with Andrew Clewes of Ritchie Bros. in regards to retrieving copies of invoices issued to Strathcona Provide the same to Steve Rohatyn of Parlee; Correspondence with Devin Norris of Ritchie Bros. in regards to the assets sold to Murry Nielsen of the Company; Draft correspondence with Steve Rohatyn of Parlee regarding Delta Valley Landscaping ("Delta Valley");	295.00	1.25	368.75
2022-02-09	KG	Call with Steve Rohatyn of Parlee regarding issues with transferring the electronic data, computer equipment sold to Murry Nielsen of the Company and the necessity for a privacy agreement; Review correspondence from Steve Rohatyn of Parlee to Ryan Quinlan of Duncan Craig regarding the electronic books and records, necessity for a privacy agreement and various lien issues; Review correspondence from counsel to Delta Valley regarding settlement of the AR amount;	500.00	0.50	250.00
2022-02-10	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.25	31.25
2022-02-10	NC	Discussion with Steve Rohatyn of Parlee regarding Delta Valley and Strathcona. Provide additional documentation as discussed; Follow up with Devin Norris of Ritchie Bros. in regards to equipment sold to Murry Nielsen of the Company.	295.00	0.40	118.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9377

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Discussion with Kristin Gray regarding the same;			
2022-02-11	NC	Conversation with Andrew Clewes of Ritchie Bros. regarding specific assets;	295.00	0.25	73.75
2022-02-11	SP	Estate administration related to various banking matters;	185.00	0.50	92.50
2022-02-11	KG	Correspondence with Steve Rohatyn of Parlee regarding settlement of the Delta Valley claim and transfer of electronic books and records to Murry Nielsen of the Company; Correspondence with Nicole Carreau regarding the computer equipment sold to Murry Nielsen of the Company;	500.00	0.50	250.00
2022-02-14	NC	Follow up with various customers in regards to outstanding AR balances; Follow up with Devin Norris of Ritchie Bros. in regards to providing a listing of equipment sold to Murry Nielsen of the Company; Correspondence with Antonia Cheung of HUB regarding lost payee and name of the insured; Correspondence with Devin Norris of Ritchie Bros. in regards to the Property's utility providers; Follow up with Maureen of the CRA in regards to CEWS submission and eligibility; Follow up with Susan Joseph of the CRA in regards to GST examination and issuance of outstanding refunds;	295.00	0.75	221.25
2022-02-15	SC	Compile cheque requests;	125.00	0.17	20.83
2022-02-15	DP	Post disbursement in Ascend; File GST return as calculated by Nicole Carreau and Justin Heniuk;	165.00	0.25	41.25
2022-02-15	NC	Discussion with Kristin Gray regarding list of equipment provided by Ritchie Bros. summarizing equipment and	295.00	0.60	177.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9377

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		assets sold to Murry Nielsen of the Company; Discussion with Norm Shelton of Johnston Group regarding outstanding invoices; Discussion with Mike Mancell, former employee of the Company, regarding accessing supporting tickets and documentation for outstanding Strathcona invoices. Send list of invoices for the same; Review vendor invoices and submit to Kristin Gray for approval;			
2022-02-15	KG	Email correspondence to Steve Rohatyn of Parlee regarding the sale of certain computer equipment to Murry Nielsen of the Company; Email correspondence to Devin Norris of Ritchie Bros. regarding the net minimum guarantee allocation to units 819 and 817;	500.00	0.25	125.00
2022-02-16	SC	Arrange courier/mail;	125.00	0.25	31.25
2022-02-16	NC	Follow up with Maureen of the CRA in regards to CEWS submission and eligibility; Follow up with Susan Joseph of the CRA in regards to GST examination and issuance of outstanding refunds; Discussion with Andrew Clewes of Ritchie Bros. regarding assets picked up by Murry Nielsen of the Company and the remaining dozer; Follow up with John Hutton of Ranchland HD Equipment Solutions Inc ("Ranchland") regarding payment of outstanding AR;	295.00	0.40	118.00
2022-02-16	KG	Call with Canadian Western Bank ("CWB") regarding an update on the Receivership; Review Delta Valley correspondence and settlement offer;	500.00	0.50	250.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9377

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Review and approve invoices for payment;			
2022-02-17	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.50	62.50
2022-02-17	DP	Post disbursements in Ascend; Amend GL per Nicole Carreau instruction;	165.00	0.50	82.50
2022-02-17	NC	Follow up with Maureen of the CRA in regards to CEWS submission and eligibility; Reconcile AR tracker as at October 12, 2021 to Receiver's GL. Provide comments in regards to collection efforts; Provide instructions to Yvon of Couette & Sons for partial payment of outstanding AR; Continue to follow up with customers in regards to outstanding AR balances;	295.00	1.00	295.00
2022-02-18	NC	Follow up with Maureen of the CRA in regards to CEWS submission and eligibility; Follow up with Susan Joseph of the CRA in regards to GST examination and issuance of outstanding refunds; Follow up with Mike Mancell, former employee of the Company, regarding obtaining supporting tickets and documentation for outstanding Strathcona invoices. Update Steve Rohatyn of Parlee regarding the same; Discussion with Mark Gawlinski of Branch Landscaping Ltd. ("Branch Landscaping") regarding collection of outstanding AR;	295.00	0.50	147.50
2022-02-18	KG	Detailed analysis of the Delta Valley AR and December 19, 2021 correspondence from Delta Valley regarding disputed amounts. Compare options to purchase, collection of undisputed AR and lien litigation.	500.00	2.00	1,000.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9377

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Discussion with Steve Rohatyn of Parlee regarding the same; Correspondence with Steve Rohatyn of Parlee regarding the correspondence from Ryan Quinlan of Duncan Craig in respect of the Popeil Agreement, GuidePost Technologies Inc. ("GuidePost") quote and short form privacy agreement;			
2022-02-18	SP	Estate administration related to banking matters;	185.00	0.25	46.25
2022-02-21	NC	Discussion with Maureen of the CRA in regards to CEWS submission, eligibility, and deadline to file extension;	295.00	0.25	73.75
2022-02-22	DP	Phone call with Service Canada regarding letter received for Brandon Jackson claim. Provide confirmation number of filing and request call back to determine next steps;	165.00	0.25	41.25
2022-02-22	NC	Discussion with Mark Gawlinski of Branch Landscaping in regards to the outstanding balance owing and proposed settlement. Update the AR tracker for the same; Discussion with Adam Dawson of Kemway Builders Inc. regarding issuance of cheque. Update the AR tracker for the same;	295.00	0.30	88.50
2022-02-22	KG	Correspondence to Steve Rohatyn of Parlee regarding the Delta Valley settlement offer;	500.00	0.10	50.00
2022-02-23	DP	Receive call back from Service Canada regarding Brandon Jackson's claim. Resubmit amended application as requested;	165.00	0.15	24.75
2022-02-23	NC	Follow up correspondence with Elk Point Registries regarding obtaining copies of the original registration documents. Update Ritchie Bros. of the same;	295.00	0.40	118.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9377

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Follow up with Susan Joseph of the CRA in regards to GST examination and issuance of outstanding refunds; Follow up with Mike Mancell regarding supporting documentation and tickets for Strathcona invoices;			
2022-02-24	NC	Discussion with Kristin Gray regarding the collection of outstanding accounts receivable; Discussion with Susan Joseph of the CRA in regards to the completion of the GST examination and unfiled returns; Follow up with John Hutton of Ranchland regarding providing invoice support; Follow up with Mark Gawlinski of Branch Landscaping in regards to providing payment documentation and proposed statement;	295.00	0.50	147.50
2022-02-24	KG	Review counter settlement offer from Delta Valley; Review rental agreement; Call with Steve Rohatyn of Parlee regarding the Delta Valley rental contract, settlement counter offer and potential damages claim; Correspondence with Doug Chivers regarding the same;	500.00	1.00	500.00
2022-02-25	KG	Receive and consider email correspondence from Steve Rohatyn of Parlee regarding the Delta Valley purchase option and settlement strategy. Provide instructions to Parlee regarding the same; Review and approve correspondence to counsel to Delta Valley drafted by Parlee outlining the Receiver's position in respect of the purchase option and AR balance;	500.00	0.35	175.00
2022-02-28	NC	Correspondence with Amanda LaValley of Ritchie Bros. and Gillian Cousins of Elk Point Registries regarding obtaining	295.00	0.50	147.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9377

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		copies of registrations; Follow up with Mark Gawlinski of Branch Landscaping in regards to providing payment documentation and proposed statement; Discussion and correspondence with Andrew Clewes of Ritchie Bros. and Paul Penney of Air Liquide Canada Inc. regarding outstanding cylinders; Follow up with Mike Mancell, former employee of the Company, regarding supporting documentation and tickets for Strathcona invoices;			
2022-02-28	KG	Receive correspondence from Ryan Quinlan of Duncan Craig counsel to Murry Nielsen regarding the transfer of electronic data and privacy agreement; Correspondence from LBEL Inc. regarding updating their deficiency claim;	500.00	0.25	125.00
	TOTAL			35.42	\$10,911.83

INVOICE SUMMARY

PROFESSIONAL FEES		\$10,911.83
OFFICE COSTS		\$531.30
GST on Professional Fees	\$545.59	
GST on Disbursements	\$26.57	
		\$572.16
TOTAL THIS INVOICE		\$12,015.29

The time incurred by members of the staff of The Bowra Group Inc. on this assignment regarding the Company for the period February 1, 2022 to February 28, 2022 was as follows:

Summary of Hours

STAFF	TIME	RATE	FEE
Kristin Gray - Senior Vice President	8.95	500.00	\$4,475.00
Justin Heniuk - Associate	2.25	175.00	\$393.75
Nicole Carreau - Associate	16.30	295.00	\$4,808.50
Sofie Parker - Insolvency Administrator	1.25	185.00	\$231.25
Devron Penney - Administrative Assistant	4.25	165.00	\$701.25
Saoirse Carroll - Administrative Assistant	2.17	125.00	\$270.83
Shelby Stumpf - Administrative Assistant	0.25	125.00	\$31.25
Time Billed	35.42	\$308.07*	\$10,911.83

(*Average)



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1
Tel: 780.809.1124
Fax: 780.705.1946
bowragroup.com

April 12, 2022

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

**Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E**

Please find enclosed our Invoice No. 9393 for professional services rendered for the period March 1, 2022 to March 31, 2022 which we trust you will find in order.

If you have any questions, please contact us.

Yours truly,

THE BOWRA GROUP INC.

In its capacity as Receiver Manager of Shamrock
Valley Enterprises Ltd.

Per:

Kristin Gray
/encl.



The Bowra Group Inc.
1411 TD Tower
10088 - 102 Avenue
Edmonton, AB Canada
T5J 2Z1
Tel: 780.809.1124
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April 12, 2022

Invoice No: 9393
GST No: 85167 7146

Canadian Western Bank
Park Place 22nd Floor 666 Burrard Street
Vancouver, BC V6C 2X8

Attention: Dean Chan

Re: In the Matter of the Receivership of Shamrock Valley Enterprises Ltd. (the "Company")
Account Number: 21-KPG-120-02-E

PROFESSIONAL SERVICES RENDERED by members of The Bowra Group Inc. for the period March 1, 2022 to March 31, 2022 as Receiver Manager of the Company including inter alia the following:

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-03-01	NC	Correspondence with Amanda LaValley of Ritchie Bros. Auctioneers (Canada) Ltd. ("Ritchie Bros.") regarding obtaining copies of registration; Correspondence with Rolande Chartrand of Canada Life, Group Retirement Services ("Canada Life") regarding creditor claim; Correspondence with creditor regarding the claims process; Review vendor invoices and submit to Kristin Gray for payment;	295.00	0.60	177.00
2022-03-01	DP	Send employee T4 to John Grammer per request; Post disbursement in Ascend;	165.00	0.25	41.25
2022-03-02	NC	Review of discharge verifications received from secured creditors. Discussion with Amanda LaValley of Ritchie Bros. regarding the same; Follow up with Dean Langley of TD	295.00	0.60	177.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9393

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Canada Trust ("TD") in regards to Personal Property Registry ("PPR") discharge; Discussion with Moureen of the Canada Revenue Agency ("CRA") in regards to Canada Emergency Wage Subsidy ("CEWS") eligibility; Discussion with Andrew Clewes of Ritchie Bros. regarding the pick up of the Air Liquide cylinders; Review of cheques received related to the collection of outstanding accounts receivable. Update Isobel Smith and the tracker for the same;			
2022-03-02	DP	Review of all employee claims and Wage Earner Protection Program ("WEPP") confirmation letters received; Email correspondence to Jonathan Lazowski following up on the status of his application with Service Canada; Bank deposit; Add two creditors in Ascend; Post Interac E-transfer received from Lee Culford. Prepare receipt voucher for the same;	165.00	1.25	206.25
2022-03-03	NC	Discussions with Kristin Gray regarding the requests by Ritchie Bros. to obtain copies of registration documents. Various discussions with Amanda LaValley and Devin Norris of Ritchie Bros. in regards to the same;	295.00	0.50	147.50
2022-03-03	KG	Review before sale letter as drafted by Ritchie Bros related to various registrations. Email correspondence to Steve Rohatyn of Parlee McLaws LLP ("Parlee") regarding the same; Review edits proposed by Parlee;	500.00	0.25	125.00
2022-03-04	KG	Receive and consider correspondence from Steve Rohatyn of Parlee regarding settlement of the Delta Valley Landscaping & Lawn Services ("Delta	500.00	0.25	125.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9393

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Valley") accounts receivable and the Receiver's position;			
2022-03-04	SP	Estate administration related to banking matters;	185.00	0.25	46.25
2022-03-07	DP	Review and edit miscellaneous correspondence;	165.00	0.50	82.50
2022-03-07	JH	Prepare summary of Ranchland Equipment Solutions Inc. invoices and discussions with Nicole Carreau of the same;	175.00	0.25	43.75
2022-03-07	NC	Discussion with Andrew Clewes of Ritchie Bros. in regards to the remaining computer equipment onsite; Calculation of GST returns for the period of April 1, 2021 to August 27, 2021;	295.00	1.50	442.50
2022-03-07	IS	Prepare miscellaneous correspondence; Cross reference general ledger revenue entries per Nicole Carreau;	125.00	1.25	156.25
2022-03-08	KG	Correspondence with Nicole Carreau regarding the process for discharging registrations and the form of real estate Asset and Purchase Agreement ("APA");	500.00	0.25	125.00
2022-03-08	NC	Prepare vendor invoices for payment. Submit to Kristin Gray for approval; Discussion with Justin Heniuk regarding preparing a computer equipment inventory summary; Discussion with Kristin Gray regarding the APA and discharge registrations requested by Devin Norris of Ritchie Bros.;	295.00	0.75	221.25
2022-03-09	DP	Prepare cheque request for payment of the accepted proposal put forth by Brown Industrial Sales ("Browns"). Phone call with Parlee to confirm wire transfer information; Send copy of wire transfer confirmation to Parlee;	165.00	0.50	82.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9393

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Various email correspondence with Cindy of Cinco Developments Ltd., unsecured creditor, regarding receivership and claims process;			
2022-03-09	KG	Correspondence with Steve Rohatyn of Parlee regarding Delta Valley's position and intention to schedule an application on March 14, 2022. Review related correspondence from counsel to Delta Valley; Review legal opinion on the Brown's lien. Give settlement instructions to Steve Rohatyn of Parlee; Review and approve wire transfer request for lien funds; Email correspondence with Ryan Quinlan of Duncan Craig LLP ("Duncan Craig") regarding the remaining computer equipment sold to Murry Nielsen still in possession of the Receiver; Correspondence with Devin Norris of Ritchie Bros. regarding the discharge of various registrations and the form of real estate APA to use;	500.00	1.00	500.00
2022-03-09	NC	Discussion with Kristin Gray regarding GST calculations. Various discussions with Isobel Smith regarding review of the GST general ledger and related transactions; Discussion with Kristin Gray and Steve Rohatyn of Parlee regarding discharge from the PPR; Review computer equipment inventory listing and provide the same to Kristin Gray; Correspondence with Brianne Greening of Alberta Treasury Bank ("ATB") in regards to funds in the bank account; Discussion with Kristin Gray regarding Delta Valley application and preparation of Court report;	295.00	0.60	177.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9393

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-03-09	SP	Estate administration related to: Process wire transfers; Process disbursements; Bank account and GL reconciliations;	185.00	0.75	138.75
2022-03-09	IS	Review general ledger to reconcile GST and revenue;	125.00	2.50	312.50
2022-03-10	JH	Prepare summary of Delta Valley invoices and discussions with Nicole Carreau of the same;	175.00	1.00	175.00
2022-03-10	NC	Prepare the Receiver's Fourth Report to Court ("Fourth Report"). Discussion with Kristin Gray regarding the structure of the same; Correspondence with Andrew Clewes of Ritchie Bros. in regards to the release of the computer equipment to Murry Nielsen; Discussion with unsecured creditor of the Company regarding the claims process;	295.00	6.50	1,917.50
2022-03-10	KG	Various correspondence regarding the Delta Valley application;	500.00	0.25	125.00
2022-03-11	JH	Prepare appendices for the Fourth Report;	175.00	0.33	58.33
2022-03-11	NC	Meeting with Gary Bhullar of GuidePost Technologies Inc. regarding accessing Company emails; Continue to prepare the Fourth Report. Review and various amendments to the same with Kristin Gray; Prepare and finalize the appendices to the Fourth Report;	295.00	7.00	2,065.00
2022-03-11	KG	Edits and changes to the Fourth Report. Correspondence with Steve Rohatyn of Parlee regarding the same; Finalize Fourth Report; Call with Steve Rohatyn of Parlee and Devin Norris of Ritchie regarding the Delta Valley application and removing	500.00	4.50	2,250.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9393

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		certain assets from the auction; Review Delta Valley application documents; Review correspondence from Steve Rohatyn of Parlee to the commercial coordinator regarding the Delta Valley application; Review correspondence to Ogilvie LLP, counsel to Browns, regarding the release of lien funds; Edits and changes to various correspondence;			
2022-03-11	IS	Locate and PDF copies of AR invoice emails sent to Delta Valley per Nicole Carreau's request; Prepare miscellaneous correspondence;	125.00	1.15	143.75
2022-03-14	NC	Continued discussions with Creative Pace regarding the website update; Email correspondence to Devin Norris of Ritchie Bros. regarding removal of two scrapers from the auction. Discussion with Kristin Gray about the same; Correspondence with Brienne Greening of ATB regarding bank account; Discussion with Maureen from the CRA in regards to the opening of the CEWS applications for PP19-PP21;	295.00	0.70	206.50
2022-03-14	KG	Prepare for and attend the Delta Valley application in respect of the option to purchase two scrapers; Review various forms of the Consent Order. Correspondence with Jerry Hockin of Parlee regarding the same; Review correspondence to Ritchie Bros. regarding pulling two scrapers from the auction. Correspondence with Nicole Carreau regarding the same;	500.00	4.00	2,000.00
2022-03-15	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.25	31.25

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9393

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-03-15	DP	Review and finalize miscellaneous correspondence; Post disbursements in Ascend;	165.00	0.25	41.25
2022-03-15	NC	Receive confirmation both scrapers have been removed from the auction. Update Kristin Gray, Steve Rohatyn and Jerry Hockin of Parlees of the same; File PP20 and PP21 CEWS applications. Correspondence with Maureen from the CRA in regards to the inability to file the PP19 CEWS application; Review all GST calculations for the pre-receivership periods. File the same with the CRA; Update Kristin Gray in regards to the CEWS and CRA filings;	295.00	2.75	811.25
2022-03-16	NC	Review of vendor invoices and submit for approval to Kristin Gray; Correspondence with Kristin Gray regarding the computer equipment;	295.00	0.30	88.50
2022-03-17	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	1.00	125.00
2022-03-17	JH	Discussions with CRA regarding outstanding returns and status of refund;	175.00	0.25	43.75
2022-03-17	NC	Update from Justin Heniuk regarding expected GST refund; Various correspondence with Kristin Gray and Devin Norris of Ritchie Bros. regarding scrapers;	295.00	0.50	147.50
2022-03-17	KG	Review correspondence from Delta Valley regarding not exercising the purchase option. Various correspondence with Steve Rohatyn of Parlee regarding the same.	500.00	0.75	375.00
2022-03-18	NC	Discussion with Devin Norris of Ritchie Bros. regarding the sale of the scrapers. Update Kristin Gray of the same;	295.00	0.50	147.50

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9393

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		Various discussion with Andrew Clewes and Devin Norris of Ritchie Bros. regarding the outcome of the auction. Update Kristin Gray of the same;			
2022-03-18	DFC	Discussions with Kristin Gray regarding the auction;	595.00	0.30	178.50
2022-03-18	SP	Estate administration related to various banking matters;	185.00	0.50	92.50
2022-03-18	KG	Various correspondence with Ritchie Bros. and GD Auctions regarding transportation of the scrapers to Nisku, Alberta. Correspondence with Steve Rohatyn of Parlee regarding the same; Correspondence with Ritchie Bros. on the auction results;	500.00	0.75	375.00
2022-03-21	DP	Review and save WEPP confirmation letter. Update WEPP spreadsheet for the same; Follow up on GST return;	165.00	0.25	41.25
2022-03-21	NC	Update discharge tracker with information received from TD. Correspondence with Dean Langley of TD regarding the same; Leave voicemail with Devin Norris of Ritchie Bros. in regards to the sale of the two remaining scrapers. Update Kristin Gray of the same;	295.00	0.30	88.50
2022-03-21	JH	Phone call with Desjardins Group regarding refund for the Staples credit card;	175.00	0.25	43.75
2022-03-21	KG	Correspondence with Nicole Carreau regarding the results of the Ritchie Bros. auction and sale of Delta Valley scrapers at a subsequent Ritchie Bros. auction;	500.00	0.25	125.00
2022-03-22	IS	Mail employee T4, per Nicole Carreau's instruction;	125.00	0.15	18.75

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9393

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-03-22	NC	Draft correspondence with Devin Norris of Ritchie Bros. in regards to the sale of the two scrapers. Submit to Kristin Gray for approval; Discussion with former employee of the Company regarding 2021 T4. Provide Isobel Smith with instructions to mail the T4; Complete the filing of the PP19 CEWS application. Discussion with Maureen of the CRA in regards to the same. Update Kristin Gray;	295.00	1.00	295.00
2022-03-22	KG	Email correspondence to set up an update call with Canadian Western Bank ("CWB"); Email correspondence with Devin Norris of Ritchie Bros. regarding proposed terms for the auction of the Delta Valley scrapers;	500.00	0.35	175.00
2022-03-23	DP	File GST;	165.00	0.15	24.75
2022-03-23	NC	Review of the February GST return;	295.00	0.25	73.75
2022-03-24	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.25	31.25
2022-03-24	IS	Post cheque requests into Ascend;	125.00	0.15	18.75
2022-03-24	NC	Draft email correspondence to Devin Norris of Ritchie Bros. in regards to plumber invoice received, nature and cost of the expense;	295.00	0.25	73.75
2022-03-24	KG	Call with Jerry Hockin and Steve Rohatyn of Parlee regarding settlement of the Delta Valley debt, estimation of damages, status of the Saskatchewan credit union matters and interim distribution strategy; Correspondence with CWB regarding process for discharge of various PPR registrations. Correspondence with Steve Rohatyn of Parlee regarding the	500.00	1.50	750.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9393

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		same; Prepare Delta Valley settlement analysis and damages calculation;			
2022-03-25	NC	Receive email regarding 1990 Ford F250. Review photos of the assets to locate pictures of the truck and research regarding the owner of the truck and relationship with the Company. Discussion with Andrew Clewes of Ritchie Bros. regarding the same. Begin to draft correspondence to Kristin Gray about the same;	295.00	0.50	147.50
2022-03-25	KG	Conference call with Parlee and Delta Valley regarding the outstanding debt, settlement of the lien amount and option funds; Correspondence with Jerry Hockin of Parlee regarding settlement instructions; Review and approve invoices for payment; Receive and consider correspondence from Ritchie Bros. regarding HVAC invoice; Receive and respond to correspondence from James Morrow regarding a destroyed third party asset;	500.00	1.25	625.00
2022-03-25	SP	Estate administration related to various banking matters;	185.00	0.50	92.50
2022-03-28	DP	Review of WEPP statement from Service Canada. Reconcile WEPP spreadsheet for the same; Receive cheque from CRA for GST refunds. Discussions with Nicole Carreau regarding reconciliation of the same;	165.00	0.50	82.50
2022-03-28	KG	Execute Elk Point APA. Forward to Parlee; Various correspondence with Devin Norris of Ritchie Bros., Vicki Giannacopoulous and Jerry Hockin of Parlee regarding the Elk Point property	500.00	1.50	750.00

Shamrock Valley Enterprises Ltd. - Receivership
 Invoice 9393

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
		deposit; Correspondence with Nicole Carreau regarding the Receiver's Fifth Report to Court ("Fifth Report"); Prepare outline and distribution estimate; Give instructions to Parlee regarding Elk Point property closing date;			
2022-03-28	IS	Post funds received in Ascend. Prepare receipt voucher for the same;	125.00	0.25	31.25
2022-03-28	NC	Discussion with Kristin Gray regarding the 1990 Ford F250;	295.00	0.20	59.00
2022-03-29	SC	Prepare cheques and disbursement voucher; Arrange courier/mail;	125.00	0.50	62.50
2022-03-29	KG	Correspondence with Jerry Hockin of Parlee regarding the NMG allocation to the Leroy Credit Union Ltd. ("Leory") lot. Review Leroy demand letter for amount owing; Email correspondence to Stephen Kroeger of Gowlings LLP to obtain an updated payout to May 2; Correspondence to Steve Rohatyn of Parlee regarding the BDC legal opinion;	500.00	0.65	325.00
2022-03-29	NC	Draft Fifth Report. Discussions with Kristin Gray of the same;	295.00	2.50	737.50
2022-03-30	KG	Review Business Development Bank of Canada ("BDC") payout. Email correspondence to Rob Farmer of Bishop McKenzie LLP regarding obtaining an updated payout statement to May 2; Email correspondence to Devin Norris of Ritchie Bros. regarding the status of the auction reconciliation. Review draft reconciliation and provide comments;	500.00	0.50	250.00
2022-03-30	NC	Discussion with Andrew Clewes of Ritchie Bros. regarding the site clean up;	295.00	0.25	73.75

Shamrock Valley Enterprises Ltd. - Receivership
Invoice 9393

<u>DATE</u>	<u>STAFF</u>	<u>DESCRIPTION</u>	<u>RATE</u>	<u>TIME</u>	<u>FEE</u>
2022-03-31	KG	Call with Jerry Hockin of Parlee regarding the destroyed third party asset, Ritchie Bros. auction reconciliation, and Leroy matter; Call with CWB to provide an update on auction results, distribution application, updated payout, Delta Valley scrapers and collection of AR; Receive and consider further correspondence and settlement offer from Delta Valley. Give instructions to Jerry Hockin of Parlee;	500.00	1.50	750.00
2022-03-31	NC	Begin to draft the Fee Affidavit to Fifth Report;	295.00	0.50	147.50
	TOTAL			63.53	\$20,618.83

INVOICE SUMMARY

PROFESSIONAL FEES		\$20,618.83
OFFICE COSTS		\$952.95
GST on Professional Fees	\$1,030.94	
GST on Disbursements	\$47.65	
		\$1,078.59
TOTAL THIS INVOICE		\$22,650.37

The time incurred by members of the staff of The Bowra Group Inc. on this assignment regarding the Company for the period March 1, 2022 to March 31, 2022 was as follows:

Summary of Hours

STAFF	TIME	RATE	FEE
Douglas F. Chivers - Senior Vice President	0.30	595.00	\$178.50
Kristin Gray - Senior Vice President	19.50	500.00	\$9,750.00
Isobel Smith - Administrative Assistant	5.45	125.00	\$681.25
Justin Heniuk - Associate	2.08	175.00	\$364.58
Nicole Carreau - Associate	28.55	295.00	\$8,422.25
Sofie Parker - Insolvency Administrator	2.00	185.00	\$370.00
Devron Penney - Administrative Assistant	3.65	165.00	\$602.25
Saoirse Carroll - Administrative Assistant	2.00	125.00	\$250.00
Time Billed	63.53	\$324.55*	\$20,618.83

(*Average)

EXHIBIT B

**Summary of Receiver's Legal Counsel Invoices
and Copies of Invoices**

This is Exhibit " B " referred to
in the Affidavit of
KRISTIN GRAY
Sworn before me this 25th day
of APRIL, 2022
Penney
A Commissioner for Oaths in and for Alberta

DEVRON DANIELLE MARIE PENNEY
A Commissioner for Oaths
in and for Alberta
My Commission expires April 18, 2023
Appointee No. 0758875

In the Matter of the Receivership of Shamrock Valley Enterprises Ltd.

Summary of Receiver's Legal Counsel Fees

For the period of July 12, 2021 to February 28, 2022

Firm	Date	Invoice	Fees	Disbursements	Other Charges	GST	Total
Parlee McLaws LLP	30-Sep-21	783724	19,485.00	880.16	713.50	1,036.53	22,115.19
Parlee McLaws LLP	31-Oct-21	785583	17,993.50	1,138.58	70.00	906.00	20,108.08
Parlee McLaws LLP	30-Nov-21	787946	42,042.00	2,399.94	122.50	2,116.81	46,681.25
Parlee McLaws LLP	31-Dec-21	789690	30,000.50	2,704.12	175.75	1,551.87	34,432.24
Parlee McLaws LLP	14-Mar-22	793048	34,171.00	2,285.58	54.00	1,723.62	38,234.20
			143,692.00	9,408.38	1,135.75	7,334.83	161,570.96



The Bowra Group Inc.
 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1
 Attention: Kristin Gray

Our File Number: 0075782.000012

**RE: SHAMROCK VALLEY ENTERPRISES LTD. - IN RECEIVERSHIP
 GUARANTORS: MURRAY NIELSEN, LISA NIELSEN AND 695458 ALBERTA
 LTD.**

Invoice Number: **783724**
 Invoice Date: **September 30, 2021**

SUMMARY INFORMATION

Fees	\$	19,485.00
Other Charges	\$	713.50
Disbursements	\$	532.16
HST/GST	\$	1,036.53
GST Exempt Disbursements	\$	348.00
TOTAL BALANCE DUE	\$	22,115.19

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PAYMENT DUE UPON RECEIPT

EDMONTON
 1700 Enbridge Centre
 10175-101 Street NW, Edmonton, AB T5J 0H3
 Tel: 780.423.8500 Fax: 780.423.2870
 GST REGISTRATION: 11533 8386 RT0001

ALL ACCOUNTS OUTSTANDING OVER 30 DAYS WILL BE CHARGED INTEREST AT THE RATE OF 18% PER ANNUM UNTIL PAID. WHEN REMITTING, PLEASE RETURN REMITTANCE ADVICE TO ENSURE PROPER CREDIT.



The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1

TO PROFESSIONAL SERVICES RENDERED on your behalf in connection with the above-noted matter, including those matters necessary and incidental to our services as indicated below:

Date	Individual	Description
Jul 12/21	JHH	Email exchange with Kristin Gray regarding potential retainer in Receivership of Shamrock Valley Enterprises Ltd.; Order preliminary searches
Jul 13/21	JHH	Email to Ms. Gray regarding results of preliminary searches
Jul 13/21	SRO	Review CWB application materials. Review results of insolvency and corporate searches.
Jul 15/21	SRO	Review results of action search conducted upon debtor.
Jul 16/21	JHH	Email from solicitor for Canadian Western Bank regarding service list
Jul 23/21	JHH	Email exchange with Doug Chivers regarding conference call with solicitors for CWB
Jul 23/21	SRO	Discuss file with J Hockin
Jul 26/21	JHH	Email exchange with Mr. Russell regarding proposed conference call
Jul 27/21	JHH	Email exchange with client representatives regarding postponement of conference call
Jul 28/21	JHH	Conference call with Chuck Russell and Kristin Gray regarding preliminary issues; Emails from Mr. Russell with copies of financial records of borrower; Email exchange with Mr. Russell regarding preliminary work

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Edmonton, AB T5J 3G1

Date	Individual	Description
Jul 28/21	SRO	Telephone conference with J Hockin, C Russell, K Gray re discussion of initial issues, steps to be taken in anticipation of and upon receiver's appointment.
Jul 29/21	JHH	Email from Mr. Russell's office with copies of application materials and copy of unfiled Affidavit of Murry Nielsen
Jul 29/21	SRO	Review Affidavit of M Nielsen.
Jul 30/21	JHH	Email exchange with Mr. Russell regarding correspondence from Essex; Attend application to appoint Receiver by Webex
Jul 30/21	SRO	Review various emails exchanged in lead up to appointment hearing. Conferences with K Gray, J Hockin post hearing to discuss results.
Aug 09/21	JHH	Email exchange with Mr. Russell's office regarding form of order staying receivership
Aug 09/21	SRO	Receipt and review of July 30 Order.
Aug 18/21	JHH	Email from Mr. Russell's office with filed copy of order staying Receivership; Email exchange with Mr. Russell regarding status of commitment letter
Aug 19/21	JHH	Email to client representatives regarding current status
Aug 20/21	JHH	Email from solicitors for borrower with application materials; Email exchange with Ms. Gray and Mr. Chivers regarding latest developments
Aug 22/21	JHH	Email exchange with Mr. Russell regarding reaction to Borrower's latest affidavit

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The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1

Date	Individual	Description
Aug 23/21	JHH	Email exchange with solicitor for Canadian Western Bank regarding accumulated work in progress; Review copy of letter from Mr. Russell to Commercial Coordinator with copy of Affidavit of Margaret Phillips
Aug 24/21	JHH	Email exchange with Mr. Chivers regarding unbilled time and disbursements
Aug 25/21	JHH	Telephone attendance with solicitor for CWB regarding pending receivership.
Aug 27/21	JHH	Attend application before Justice Dunlop by Webex regarding confirmation of Receiver's appointment; Telephone attendance with Kristin Gray; Conference call with Mr. Russell; Order and receive corporate search on 1750643 Alberta Ltd.; Forward search to Ms. Gray; Emails from Mr. Russell with information on numbered company from bank's files and copy of endorsed Receivership Order and draft of this morning's order granted by Justice Dunlop; Endorse and return order to Mr. Russell's office; Review copy of email from solicitor for Shamrock returning endorsed order; Email from Mr. Russell's office confirming submission of endorsed order to courthouse for filing; Discussion with search clerk regarding serial number searches
Aug 28/21	JHH	Emails from Mr. Russell regarding CWB's position on initial stage of receivership; Email to Ms. Gray
Aug 29/21	JHH	Email exchange with Ms. Gray regarding contact with Essex

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The Bowra Group Inc.
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Date	Individual	Description
Aug 30/21	JHH	Email exchange with Ms. Gray and Mr. Russell regarding status of refinancing and scheduling a conference call; Email from Mr. Chivers with copies of projected cash flow and estimate of recovery
Aug 30/21	SRO	Conference with K Gray to discuss status of file. Conference with J Hockin to further discuss.
Aug 31/21	JHH	Conference call with representatives of Bowra & CWB; Emails to & from counsel for Shamrock; Telephone attendance with Doug Chivers
Aug 31/21	JHH	Email exchange with Doug Chivers regarding Receiver exercising control of cash, and communication with solicitor for Shamrock; Receive and review serial number searches on equipment; Receive and review letter from solicitor for CWB with filed copy of Receivership Order; Review title search and order further titles based on PPR registration addresses
Aug 31/21	RAP	Draft spreadsheet re: PPR Serial Number goods
Aug 31/21	SRO	Conference with paralegal to provide direction concerning summary of information obtained from PPR serial number searches, provide instructions concerning preparation of s. 18 requests.
Aug 31/21	SRO	Review cash flow, recovery estimates prepared by D Chivers in preparation for conference call.
Aug 31/21	SRO	Attend conference call re discussion of client's initial findings and recommendations.

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The Bowra Group Inc.
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Date	Individual	Description
Sep 01/21	JHH	Email exchange with Mr. Russell regarding real property owned by Shamrock; Receive and review further land titles searches; Email exchange with Bryan Maruyama regarding ownership of motor vehicles; Email exchange with solicitor for assignee of Leroy Credit Union position; Email to Receiver regarding location of Leroy Credit Union equipment
Sep 01/21	JHH	Conference call with Receiver and CWB representatives with update on receivership.
Sep 01/21	BPM	Emails from Jerry Hockin and Steve Rohatyn - inquiry on Order for motor vehicle searches;
Sep 01/21	RAP	Continue working on spreadsheet re: serial number goods; Put together binder of serial number searches
Sep 01/21	RAP	Continue working on spreadsheet re: serial number goods
Sep 01/21	SRO	Conferences with paralegal, J Hockin re PPR registration summaries, s. 18 requests, AMVIR search on debtor.
Sep 01/21	SRO	Conference call with client, C Russell, CWB reps.
Sep 02/21	JHH	Internal emails regarding demands under section 18 of the PPSA; Email exchange with Bryan Maruyama regarding form of Order to obtain motor vehicle searches; Review copy of section 244 demand by solicitors for assignee of Leroy Credit Union leases and forward to Ms. Gray; Letter from solicitor for Shamrock regarding status of litigation files
Sep 02/21	BPM	Email to Jerry Hockin and Steve Rohatyn - court documents for application for order for motor vehicle searches - legal position;

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The Bowra Group Inc.
 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1

Date	Individual	Description
Sep 02/21	BPM	Emails with Jerry Hockin - form of Order;
Sep 02/21	RAP	Draft s. 18 requests
Sep 02/21	SRO	Review and amend draft s. 18 requests. Finalize for sending.
Sep 02/21	SRO	Review comments from B Maruyama re obtaining MV information from AMVIC, insufficiency of template receivership order for that purpose etc.
Sep 02/21	SRO	Email from J Regush. Review enclosed demand issued by 102125001 Saskatchewan. Reply requesting copy of Lease Agreement.
Sep 02/21	SRO	Review PPR registration summary spreadsheet.
Sep 03/21	JHH	Email from solicitor for assignee of Leroy Credit Union with copy of Lease Agreement and assignment; Internal emails regarding characterization of Leroy Credit Union lease;
Sep 03/21	SRO	Email from J Regush. Review Agreement under which Leroy assigned Lease to his client. Review Lease re whether true or financing in nature. Email in reply requesting additional information.
Sep 07/21	JHH	Email exchange with interested parties regarding conference call; Email from Mr. Russell's office with filed copies of Phillips affidavit and Justice Dunlop's order

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EDMONTON
 1700 Enbridge Centre
 10175-101 Street NW, Edmonton, AB T5J 0H3
 Tel: 780.423.8500 Fax: 780.423.2870
GST REGISTRATION: 11533 8386 RT0001

ALL ACCOUNTS OUTSTANDING OVER 30 DAYS WILL BE CHARGED INTEREST AT THE RATE OF 18% PER ANNUM UNTIL PAID. WHEN REMITTING, PLEASE RETURN REMITTANCE ADVICE TO ENSURE PROPER CREDIT.



The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1

Date	Individual	Description
Sep 08/21	JHH	Email exchange with Receiver and representatives of TD Equipment Finance; Review email exchange between Steve Rohatyn and Doug Chivers regarding creation of spreadsheet for Lessors; Receive and review further title and property tax searches and order further searches; Email to client representatives regarding further title registered to Shamrock
Sep 08/21	JHH	Conference call with representatives of Bowra and CWB to update on status of A/R collections; Telephone attendance with Doug Chivers regarding TD Equipment Finance demand for return of leased assets.
Sep 08/21	SRO	Review s. 18 response from Truck Zone re invoice relating to March lien registration paid. Review business debtor search result. Email in reply requesting copies of outstanding invoices listed in statement of account that are not subject to March lien registration. Review information received in reply. Further reply requesting signed copies of further invoices not covered by registration and requesting that March registration be discharged pursuant to s. 10 of GKL Act.
Sep 08/21	SRO	Email to client with update concerning responses received to s. 18 requests. Review email from D Chivers in reply commenting upon goods subject to Lease held by 102125001 Saskatchewan
Sep 09/21	JHH	Instruct registration of Receivership Order at PPR and Land Titles office; Email exchange with Receiver regarding registering caveat on title to real property and obtaining mortgage payout from mortgagee.
Sep 09/21	RAP	Draft letter and schedule to LTO re: registration of Receivership Order and Name Searches

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PAYMENT DUE UPON RECEIPT

EDMONTON
1700 Enbridge Centre
10175-101 Street NW, Edmonton, AB T5J 0H3
Tel: 780.423.8500 Fax: 780.423.2870

GST REGISTRATION: 11533 8386 RT0001

ALL ACCOUNTS OUTSTANDING OVER 30 DAYS WILL BE CHARGED INTEREST AT THE RATE OF 18% PER ANNUM UNTIL PAID. WHEN REMITTING, PLEASE RETURN REMITTANCE ADVICE TO ENSURE PROPER CREDIT.



The Bowra Group Inc.
 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1

Date	Individual	Description
Sep 09/21	SRO	Letter to Synergy Credit Union requesting mortgage statement re 4-7 parcel in ownership of Shamrock
Sep 09/21	SRO	Instructions to paralegal re letter to Registrar re registration of Order on title to 4-7 land, name searches. Review, amend and finalize same.
Sep 09/21	SRO	Conference with K Gray
Sep 10/21	JHH	Email to client regarding conflict on TD Equipment lease issue; Email from solicitor for assignee of Leroy Credit Union lease; Internal emails regarding calculation of amounts owing under Leroy Credit Union lease.
Sep 10/21	SRO	Email from J Regush. Review attached schedule to Lease Assignment Agreement. Emails to D Chivers with comment on lack of discount for present value in default provision
Sep 13/21	MTG	Deliver documents to Land Titles Office
Sep 13/21	JHH	Review emails between Steve Rohatyn and client regarding various lease issues; Review latest commitment letter from Essex; Letter from solicitor for Cornerstone Co-Op regarding indebtedness of Shamrock; Email exchange with Doug Chivers regarding Essex Commitment letter; Email exchange with solicitor for Cornerstone regarding nature of claim and ongoing fuel supply to Receiver; Letters to counsel representing Plaintiffs in actions against Shamrock advising of stay of their actions upon receivership
Sep 13/21	RAP	Prepare name search applications

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The Bowra Group Inc.
 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1

Date	Individual	Description
Sep 13/21	SRO	Review BDC response to s. 18 request. Email to client. Instructions to paralegal re update to security interest spreadsheet.
Sep 13/21	SRO	Review materials provided by Caterpillar in response to s. 18 request. Consider whether leases are true v financing in nature. Cross reference registrations with items in Leases, Subordination and Cross-Collateral/Cross-Default Agreements. Email to Cat rep requesting information on two items of collateral. Email to client with overall comments.
Sep 13/21	SRO	Emails with Caterpillar representative re source and nature of interest in CAT0014MCR9J01733 and CAT00D8TJMLN01658. Review attached payment schedules applicable to Leases.
Sep 13/21	SRO	Review materials provided by Komatsu in response to s. 18 request.
Sep 13/21	SRO	Review commitment letter re loan to Nielsen by Encompass Credit Union.
Sep 14/21	JHH	Review mortgage registration against Shamrock title; Review payout information from Synergy Credit Union
Sep 14/21	RAP	Pull Standard Mortgage Terms
Sep 14/21	RAP	Pull various titles for JHH

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The Bowra Group Inc.
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Sep 14/21	SRO	Review correspondence from Synergy Credit Union re current payout on 7-56 mortgage. Review mortgage, amending agreement and standard terms applicable thereto. Consider whether enforcement might be time barred. Email to client with recommendation to review company's records re renewal agreements, part payments.
Sep 16/21	JHH	Review email exchange regarding status of Garage Keeper's Lien by Truck Zone; Review name search from Land Titles Office and order further searches; Internal emails regarding expansion of registration of Receivership Order to further titles discovered; Review reporting email from Steve Rohatyn to Receiver
Sep 16/21	RAP	Pull titles and documents noted in name search
Sep 16/21	RAP	Prepare letter and schedule to LTO re: registration of Receivership Order
Sep 16/21	SRO	Review Travelers response to s. 18 request. Review lease re financing v true lease characterization. Consider whether purchase option exercisable. Confirm accurate registration.
Sep 16/21	SRO	Review LBEL response to s. 18 request. Review lease re financing v true lease characterization. Consider whether purchase option is exercisable.
Sep 16/21	SRO	Email to K Gray, D Chivers reporting on results of LTO name search results, s. 18 responses received from DeLaage Landen, BMO, Travelers and LBEL

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The Bowra Group Inc.
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Date	Individual	Description
Sep 16/21	SRO	Email from Truck Zone rep attaching acknowledged invoices and confirming that possession to subject vehicles has been released. Review invoices. Emails with client re authority of individual who acknowledged.
Sep 16/21	SRO	Review BMO's response to s. 18 request. Review lease re financing v true lease characterization. Confirm accurate registration.
Sep 16/21	SRO	Review De Laage response to s. 18 request. Review lease re financing v true lease characterization. Confirm accurate registration.
Sep 16/21	SRO	Review results of LTO name searches conducted upon Shamrock. Review results of title, historical and instrument searches performed in connection with interests disclosed in name search results. Review and finalize letter to Registrar re registration of Receivership Order in connection with current interests.
Sep 20/21	RAP	Review security agreements provided via s. 18 requests and compare serial number goods registrations
Sep 20/21	SRO	Review John Deere response to s. 18 request. Consider whether lease is true v financing in nature.
Sep 21/21	SRO	Email from Cat rep re payments in arrears on equipment in use. Email to client.
Sep 22/21	SRO	Telephone call from John Deere rep re status of receivership
Sep 23/21	SRO	Review various materials provided by Essex in response to s. 18 request.

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The Bowra Group Inc.
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Edmonton, AB T5J 3G1

Date	Individual	Description
Sep 27/21	SRO	Telephone attendance with K Gray.
Sep 28/21	JHH	Review email exchange between Kristin Gray and Steve Rohatyn regarding updated Master Equipment list and real property uses
Sep 28/21	SRO	Telephone attendances with K Gray. Review Bowra's equipment listing. Email to K Gray providing information received in response to s. 18 requests in relation to various items in listing.
Sep 29/21	JHH	Review email from solicitor for assignee of Leroy CU leases and S. Rohatyn's email to client
Sep 29/21	SRO	Email from counsel for lessor (J Regush). Email to client.
Sep 29/21	SRO	Telephone attendance with K Gray to discuss various aspects of file in terms of current status, next steps, Essex security position under leases in view of cross collateral and add on features of financing structure etc.
Sep 29/21	SRO	Review Essex leases, equipment security notes, cross collateral and add on security agreements etc. Consider whether and in what priority its non PMSI security interest extends to equity in PMSI collateral with reference to PPSA and applicable case law.
Sep 30/21	JHH	Email from K. Gray regarding location of assets subject to Leroy CU lease and monthly payment
Sep 30/21	SRO	Email to J Regush

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SUMMARY OF RECORDED TIME

Individual	Title	Hours	Rate	Amount
JEREMY H. HOCKIN, Q.C.	JHH Partner	15.80	630.00	9,954.00
BRYAN P. MARUYAMA	BPM Partner	0.50	480.00	240.00
STEVEN A ROHATYN	SRO Partner	17.00	450.00	7,650.00
MICHAEL GRAHAM	MTG Student	0.60	215.00	129.00
RAYNE PRINS	RAP Paralegal	10.80	140.00	1,512.00
TOTAL		44.70		\$19,485.00

OTHER CHARGES

Bankruptcy Service Charge	6.00
Color Copies	39.00
Copies	119.50
Corporate Service Charge	18.00
Court House/Service Charge	6.00
Land Titles Service Charge	66.00
Personal Property Registry/Search	459.00
Total Other Charges:	\$713.50

DISBURSEMENTS

Accu-Search	24.95
Bankruptcy Search	16.00
Edmonton Land Titles/ALTA Name Search	36.00
Edmonton Land Titles/Copy of Historical Title	60.00

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Edmonton Land Titles/Title Search	180.00
Personal Property Service Charge	60.00
Registered Mail	155.21
Total Taxable Disbursements:	\$532.16

HST/GST

Total HST/GST Charged: \$1,036.53

GST EXEMPT DISBURSEMENTS

Alberta Court House - Litigation search	40.00
Edmonton Corporate Registry/Corporate Search	28.00
Edmonton Land Titles/Copy of Document	40.00
Other Charges	165.00
Tax Search	69.00
Tax Search/Certificate Service Fee	6.00
Total GST Exempt Disbursements:	\$348.00

TOTAL BALANCE DUE: \$ 22,115.19

PARLEE McLAWS LLP

Per: _____
JEREMY H. HOCKIN, Q.C.

E. & O.E.

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JEREMY H. HOCKIN, Q.C.
 Direct Dial: 780-423-8532
 FAX #: 780-423-2870
 EMAIL: jhockin@parlee.com
 Our File No: 0075782.000012

The Bowra Group Inc.
 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1
 Attention: Kristin Gray

Our File Number: 0075782.000012

**RE: SHAMROCK VALLEY ENTERPRISES LTD. - IN RECEIVERSHIP
 GUARANTORS: MURRAY NIELSEN, LISA NIELSEN AND 695458 ALBERTA
 LTD.**

Invoice Number: **783724**
 Invoice Date: **September 30, 2021**

REMITTANCE STATEMENT

Please return this Remittance Statement with your payment so that we may ensure your account is properly credited.

Fees	\$	19,485.00
Other Charges	\$	713.50
Disbursements	\$	532.16
HST/GST	\$	1,036.53
GST Exempt Disbursements	\$	348.00
TOTAL BALANCE DUE	\$	22,115.19

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PAYMENT OPTIONS:

Cheque or Bank Draft:

- Make Cheque Payable to: **PARLEE MCLAWS LLP**

Please include remittance form or reference invoice number(s).

Credit Card Payments (VISA or MasterCard or AMEX):

- Through our secure webpage at <https://www.parlee.com/secure-payment/>

E-Transfer Payments:

- Email the E-Transfer notices to DirectDeposit@parlee.com
- Email the E-Transfer password to AR@parlee.com

Please include invoice number(s) in the E-Transfer message to recipient.

Electronic Wire or EFT:

- **Bank:** TD Canada Trust
148 Edmonton City Centre East
Edmonton, AB, T5J 2Y8
- **Name:** PARLEE MCLAWS LLP
1700 Enbridge Centre 10175-101 Street NW
Edmonton, AB T5J 0H3
- **Transit ID:** 004-82389
Account No.: 5328963
Swift Code: TDOMCATTOR
- **Intermediary Bank (For Wires in USD initiated from outside of Canada)**
Bank of America
222 Broadway New York
NY, 10038
ABA: 026009593 or **SWIFT:** BOFAUS3N

Please email payment advice to DirectDeposit@parlee.com, reference invoice(s) or file number.

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PAYMENT DUE UPON RECEIPT

EDMONTON
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10175-101 Street NW, Edmonton, AB T5J 0H3
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The Bowra Group Inc.
 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1
 Attention: Kristin Gray

Our File Number: 0075782.000012

RE: SHAMROCK VALLEY ENTERPRISES LTD. - IN RECEIVERSHIP
GUARANTORS: MURRAY NIELSEN, LISA NIELSEN AND 695458 ALBERTA LTD.

Invoice Number: **785583**
 Invoice Date: **October 31, 2021**

SUMMARY INFORMATION

Fees	\$	17,993.50
Other Charges	\$	70.00
Disbursements	\$	56.50
HST/GST	\$	906.00
GST Exempt Disbursements	\$	182.40
Technology Fee	\$	899.68
TOTAL BALANCE DUE	\$	20,108.08

POSTED
 Nov 4 2021

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The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1

TO PROFESSIONAL SERVICES RENDERED on your behalf in connection with the above-noted matter, including those matters necessary and incidental to our services as indicated below:

Date	Individual	Description
Oct 04/21	JHH	Email to Ms. Gray with Statement of Account.
Oct 05/21	JHH	Review email from solicitor for assignee of Leroy Credit Union's Leases; Discussion with S. Rohatyn
Oct 05/21	SRO	Conference with J Hockin to discuss developments on file during his absence on holidays, outline nature of opinion requested by client.
Oct 06/21	JHH	Review email exchange between Steve Rohatyn and Kristin Gray regarding payment of lease arrears
Oct 06/21	SRO	Email from J Regush re future payments for use of his client's leased goods, arrears of same. Email to K Gray.
Oct 07/21	JHH	Review Receiver's summary of equipment leased from Essex
Oct 07/21	SRO	Review client's reconciliation of Essex collateral and comments concerning same. Email in reply with comments and questions. Telephone attendance with client. Email to Essex requesting detailed ledger of indebtedness.
Oct 10/21	JHH	Review email from Ms. Gray with updated list of leased equipment and equity available
Oct 12/21	JHH	Email exchange with Steve Rohatyn and Kristin Gray regarding conference call
Oct 12/21	SRO	Review equipment equity summary from client.

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Edmonton, AB T5J 3G1

Date	Individual	Description
Oct 12/21	SRO	Review and consider correspondence from counsel for lienholder and subcontractor on Strathcona Resources project. Email to client requesting information relating to project.
Oct 13/21	JHH	Review spreadsheet of leased equipment and anticipated equity realizations; Participate in conference call with Receiver's reps and S. Rohatyn.
Oct 13/21	JHH	Email from Ms. Gray regarding Offer to Purchase Stoney Plain lands; Discussion with S. Rohatyn
Oct 13/21	SRO	Various communications with client and tasks relating to a number of ongoing aspects of file (gathering information from lessors, comments to client on Synergy mortgage and approach to agreement charging land registered in favour of company, review and comment upon Ford Credit position).
Oct 13/21	SRO	Telephone attendance with J Hockin, client to discuss general overview of state of client's activities, realization strategy, immediate issues that need to be addressed.
Oct 14/21	SRO	Draft letter re demand for payment under land charge held in favour of company. Email to client for review with comment.
Oct 14/21	SRO	Review Wells Fargo and National Leasing security. Email to client with comments re nature of leases.
Oct 14/21	SRO	Review and amend draft letters to lessors re release of interest. Email to client with comment.
Oct 14/21	SRO	Commence draft letter to lessors re proposed sale of collateral by receiver.

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Date	Individual	Description
Oct 14/21	SRO	Telephone attendance with K Gray re discussion of BDC security. Emails with client commenting upon same.
Oct 15/21	JHH	Review draft security opinions regarding various equipment leases
Oct 15/21	SRO	Complete draft letters to lessors re realization strategy, partial release
Oct 15/21	SRO	Various communications with client relating to a number of ongoing aspects of file.
Oct 15/21	SRO	Review LBEL Conditional Sales Contract. Draft opinion to client re validity and enforceability.
Oct 15/21	SRO	Review Komatsu Conditional Sales Contract. Draft opinion to client re validity and enforceability.
Oct 15/21	SRO	Review Wells Fargo lease re Bobcat. Draft opinion re nature of lease, validity and enforceability of deemed security interest created thereby.
Oct 18/21	JHH	Review email exchange between Steve Rohatyn and Kristin Gray regarding payments to Synergy Credit Union
Oct 18/21	SRO	Review results of Bank Act registry search conducted upon debtor.
Oct 18/21	SRO	Review results of property tax search re land owned by debtor in Parkland County. Email to client. Letter requesting searches re parcels in Elk Point.

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Date	Individual	Description
Oct 18/21	SRO	Email from client reporting on payments from debtor to Synergy Credit Union, commenting upon lack of renewal agreement in books and records. Review ledger of past payments. Letter to Synergy requesting copies of renewal/amending agreements.
Oct 19/21	JHH	Emails regarding conference call with Receiver; Participate in conference call; discussion with Steve Rohatyn regarding priority of floating charges on land in the absence of any registration at Personal Property Registry; Review email from Steve Rohatyn to Kristin Gray with comments on BDC security; Email exchange with new solicitors for Essex; Internal emails regarding finalization of letters to Receiver regarding partial release of equipment and request for further information from Essex
Oct 19/21	SRO	Telephone attendance with K Gray re lien, lessor issues
Oct 19/21	SRO	Conference with J Hockin, K Gray re strategy relating to Essex in view of its communicated position regarding return of collateral etc.
Oct 19/21	SRO	Review BDC security. Review postponement of BDC security interest to CWB. Draft opinion to client. Email to client with comment.
Oct 19/21	SRO	Review BMO lease agreement. Draft opinion to client re validity and enforceability of same. Email to BMO rep requesting copy of Acceptance Certificate
Oct 19/21	SRO	Review National Leasing lease agreement re trailer. Draft opinion to client re validity and enforceability of same.

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Date	Individual	Description
Oct 19/21	SRO	Review De Lage lease agreement. Draft opinion to client re validity and enforceability of same.
Oct 19/21	SRO	Review John Deere Lease in preparation to conduct security opinion. Email to client with question surrounding item of collateral.
Oct 19/21	SRO	Review LBEL lease agreement. Draft opinion to client re validity and enforceability of same.
Oct 20/21	JHH	Email exchange with solicitors for Essex regarding conference call; Email exchange with Ms. Gray regarding request for balance of retainer funds from Shamrock's counsel;
Oct 20/21	RAP	Pull updated PPR searches requested by SRO
Oct 20/21	SRO	Review results of tax searches performed on Elk Point lands.
Oct 20/21	SRO	Draft security opinion re John Deere lease.
Oct 20/21	SRO	Email to client enclosing various security opinions re leases with comment concerning buyout values on default.
Oct 20/21	SRO	Telephone attendance with client to clarify whether loader described in John Deere lease is an accession or a separate item falling within definition of serial number good for purposes of security opinion.
Oct 20/21	SRO	Review Certificate of Acceptance re BMO Lease. Finalize opinion to client re validity and enforceability.

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Date	Individual	Description
Oct 21/21	JHH	Letter to solicitors for Shamrock requesting accounting and return of excess retainer; Internal discussions regarding possibility that security held by the Saskatchewan Credit Unions may be void for illegality; Conference call with Kristin Gray and Steve Rohatyn; Conference call with counsel for Essex
Oct 21/21	SRO	Conference with client, counsel for Essex re discussion of state of Essex collateral, receiver's intentions concerning same.
Oct 21/21	SRO	Conference with J Hockin, K Gray re discussion of various aspects of file.
Oct 21/21	SRO	Initial consideration of whether provisions of Alberta Credit Union Act prevent foreign credit unions from taking and enforcing security in Alberta.
Oct 21/21	SRO	Conference with K Gray re recommended approach to encumbered/unencumbered equipment sold by Shamrock pre-appointment where purchase price remains partially or fully unpaid.
Oct 22/21	JHH	Review email to Mr. Kawanami with letter requesting return of unused retainer
Oct 22/21	SRO	Review renewal agreement re Synergy mortgage term.
Oct 22/21	SRO	Conference with L Wright to provide instructions concerning required research relating to potential illegality of security held by Saskatchewan credit unions and the effect thereof.
Oct 22/21	SRO	Email to client describing issues and highlighting preliminary findings arising from potential that security of Sask credit unions may have been illegally taken.

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Edmonton, AB T5J 3G1

Date	Individual	Description
Oct 25/21	JHH	Email from solicitors for Essex with copies of payout statements and subordination/postponement agreements; Review latest summary of Essex leased equipment prepared by Receiver
Oct 25/21	SRO	Review payouts and third party waivers provided in respect of Essex collateral. Review client's summary of Essex collateral to determine whether any that are the subject of the waivers are subject to prior registrations in favour of third parties. Email to J Hockin with comment.
Oct 25/21	LTW	Research on issue of statutory illegality in contracts
Oct 26/21	JHH	Email from Ms. Gray with summary of Essex collateral dealt with by Shamrock prior to Receivership and copy of email to Murry Nielsen
Oct 26/21	SRO	Telephone attendances with K Gray.
Oct 27/21	JHH	Conference call with Kristin Gray regarding approach to Essex; Email exchange with Mr. Kroeger regarding conference call; Participate in conference call with solicitors for Essex; Review email from Kristin Gray to solicitors for Essex confirming lease payments made by Receiver since its appointment; Further conference call with Ms. Gray; Email exchange with Commercial Coordinator regarding reservation of time for application in December; Email exchange with Ms. Gray regarding scheduling of application to approve sales
Oct 27/21	RAP	Draft Financing Change Statement
Oct 27/21	RAP	Pull post registration PPR Searches on the serial number and Hutterian

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PAYMENT DUE UPON RECEIPT

EDMONTON
1700 Enbridge Centre
10175-101 Street NW, Edmonton, AB T5J 0H3
Tel: 780.423.8500 Fax: 780.423.2870

GST REGISTRATION: 11533 8386 RT0001

ALL ACCOUNTS OUTSTANDING OVER 30 DAYS WILL BE CHARGED INTEREST AT THE RATE OF 18% PER ANNUM UNTIL PAID. WHEN REMITTING, PLEASE RETURN REMITTANCE ADVICE TO ENSURE PROPER CREDIT.



The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1

Date	Individual	Description
Oct 27/21	SRO	Attend conference call with client, J Hockin and counsel for Essex. Attend subsequent call with client, J Hockin.
Oct 27/21	SRO	Review email and attachments from client summarizing status of assets sold to third parties. Email in reply.
Oct 27/21	SRO	Conference with client, J Hockin to discuss sold assets, marketing process, items of discussion with Essex etc.
Oct 27/21	SRO	Review information from client re Caterpillar sold to Deep Creek Hutterian Brethren with partially unpaid purchase price. Review corporate search on Brethren. Instructions to paralegal re draft financing statement. Review same. Review verification statement.
Oct 28/21	JHH	Email to solicitors for Essex summarizing Receiver's findings regarding Essex collateral dealt with by Shamrock prior to Receivership
Oct 28/21	SRO	Conference with L Wright re research relating to statutory illegality of credit union security, effect of same.
Oct 29/21	JHH	Review email exchange between Ms. Gray and Steve Rohatyn regarding request for offers to purchase and sale of Elk Point property; Email exchange with Ms. Gray regarding commission on sale to existing buyer; Review email exchange regarding consignment of Kenworth to Ranchland; Review and revise request for purchase proposals; Discussion with Steve Rohatyn
Oct 29/21	RAP	Conduct PPR Search on serial number good and Corporate Search on Ranchland

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The Bowra Group Inc.
519, 10235 - 101 Street
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Date	Individual	Description
Oct 29/21	RAP	Draft Financing Statement re: registration against Ranchland Serial Number good and send for registration
Oct 29/21	RAP	Receipt registered Financing Statement; Pull post registration serial number search
Oct 29/21	SRO	Telephone attendance with K Gray.
Oct 29/21	SRO	Emails with A Nygren from Synergy CU.
Oct 29/21	SRO	Review and revise draft ROP, terms and conditions etc. Conference with J Hockin to discuss his comments and proposed revisions. Email to client with comment.
Oct 29/21	SRO	Various telephone attendances with client re ROP and other matters.
Oct 29/21	SRO	Review email from client to Ranchland HD Equipment terminating consignment agreement relating to Kenworth and demanding possession. Review provisions of PPSA relating to commercial consignments. Review PPR search on Kenworth. Email to client recommending immediate registration. Instructions from paralegal re draft financing statement. Review, amend and finalize same. Instruct paralegal to register review verification statement. Email to counsel for Essex to alert them to consignment, registration etc.
Oct 29/21	LTW	Researching on issue of statutory illegality and contracts

SUMMARY OF RECORDED TIME

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Individual	Title	Hours	Rate	Amount
JEREMY H. HOCKIN, Q.C.	JHH Partner	9.40	630.00	5,922.00
STEVEN A ROHATYN	SRO Partner	24.50	450.00	11,025.00
LEELA WRIGHT	LTW Associate	3.70	245.00	906.50
RAYNE PRINS	RAP Paralegal	1.00	140.00	140.00
TOTAL		38.60		\$17,993.50

OTHER CHARGES

Corporate Service Charge	12.00
Corporate Service Charge/out of province	10.00
Land Titles Service Charge	12.00
Personal Property Registry/Search	36.00
Total Other Charges:	\$70.00

DISBURSEMENTS

Accu-Search	6.50
Edmonton Land Titles/Title Search	20.00
Personal Property Service Charge	30.00
Total Taxable Disbursements:	\$56.50

HST/GST

Total HST/GST Charged: \$906.00

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The Bowra Group Inc.
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GST EXEMPT DISBURSEMENTS

Accu-Search	50.40
Canadian Securities Registration System	16.00
Corporate Search (Out of Province)	6.00
Edmonton Corporate Registry/Corporate Search	10.00
Tax Certificate	80.00
Tax Search	20.00
Total GST Exempt Disbursements:	\$182.40

TECHNOLOGY FEE

Technology Fee	899.68
Total Technology Fee:	\$899.68

TOTAL BALANCE DUE: \$ 20,108.08

PARLEE McLAWS LLP

Per: _____
JEREMY H. HOCKIN, Q.C.

E. & O.E.

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JEREMY H. HOCKIN, Q.C.
 Direct Dial: 780-423-8532
 FAX #: 780-423-2870
 EMAIL: jhockin@parlee.com
 Our File No: 0075782.000012

The Bowra Group Inc.
 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1
 Attention: Kristin Gray

Our File Number: 0075782.000012

RE: SHAMROCK VALLEY ENTERPRISES LTD. - IN RECEIVERSHIP
GUARANTORS: MURRAY NIELSEN, LISA NIELSEN AND 695458 ALBERTA LTD.

Invoice Number: **785583**
 Invoice Date: **October 31, 2021**

REMITTANCE STATEMENT

Please return this Remittance Statement with your payment so that we may ensure your account is properly credited.

Fees	\$	17,993.50
Other Charges	\$	70.00
Disbursements	\$	56.50
HST/GST	\$	906.00
GST Exempt Disbursements	\$	182.40
Technology Fee	\$	899.68
TOTAL BALANCE DUE	\$	20,108.08

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EDMONTON
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PAYMENT OPTIONS:

Cheque or Bank Draft:

- Make Cheque Payable to: **PARLEE MCLAWS LLP**

Please include remittance form or reference invoice number(s).

Credit Card Payments (VISA or MasterCard or AMEX):

- Through our secure webpage at <https://www.parlee.com/secure-payment/>

E-Transfer Payments:

- Email the E-Transfer notices to DirectDeposit@parlee.com
- Email the E-Transfer password to AR@parlee.com

Please include invoice number(s) in the E-Transfer message to recipient.

Electronic Wire or EFT:

- **Bank:** TD Canada Trust
148 Edmonton City Centre East
Edmonton, AB, T5J 2Y8
- **Name:** PARLEE MCLAWS LLP
1700 Enbridge Centre 10175-101 Street NW
Edmonton, AB T5J 0H3
- **Transit ID:** 004-82389
Account No.: 5328963
Swift Code: TDOMCATTOR
- **Intermediary Bank (For Wires in USD initiated from outside of Canada)**
Bank of America
222 Broadway New York
NY, 10038
ABA: 026009593 or SWIFT: BOFAUS3N

Please email payment advice to DirectDeposit@parlee.com, reference invoice(s) or file number.

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PAYMENT DUE UPON RECEIPT

EDMONTON
1700 Enbridge Centre
10175-101 Street NW, Edmonton, AB T5J 0H3
Tel: 780.423.8500 Fax: 780.423.2870
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The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1
Attention: Kristin Gray

Our File Number: 0075782.000012

**RE: SHAMROCK VALLEY ENTERPRISES LTD. - IN RECEIVERSHIP
GUARANTORS: MURRAY NIELSEN, LISA NIELSEN AND 695458 ALBERTA
LTD.**

Invoice Number: **787946**
Invoice Date: **November 30, 2021**

SUMMARY INFORMATION

Fees	\$	42,042.00
Other Charges	\$	122.50
Disbursements	\$	177.75
HST/GST	\$	2,116.81
GST Exempt Disbursements	\$	120.09
Technology Fee	\$	2102.10
TOTAL BALANCE DUE	\$	<u>46,681.25</u>

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The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1



TO PROFESSIONAL SERVICES RENDERED on your behalf in connection with the above-noted matter, including those matters necessary and incidental to our services as indicated below:

Date	Individual	Description
Nov 01/21	JHH	Email exchange with solicitor for Shamrock regarding accounting for retainer funds
Nov 01/21	LTW	Drafting research memorandum on statutory illegality
Nov 02/21	JHH	Review research memo from Ms. Wright; Email exchange with Ms. Wright regarding effect of part payment on contract illegality; Discussion with Steve Rohatyn regarding additional statutory provisions; Email from solicitor for assignee of Leroy Credit Union security; Email from solicitor for Essex with responses to inquiries
Nov 02/21	SRO	Review memo from L Wright re effect of statutory illegality of SK credit union security. Conference with J Hockin to discuss.
Nov 02/21	SRO	Review email and attachments from counsel for Essex re various matters.
Nov 02/21	SRO	Emails with J Hockin, L Wright re further issues to research in connection with Credit Union illegality issue.
Nov 02/21	LTW	Researching and drafting memo on statutory illegality

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Date	Individual	Description
Nov 03/21	JHH	Review email exchanges between Receiver and counsel for Hutterite Church regarding 2012 Dozer; Internal emails regarding communication with counsel for Essex; Email exchange with Kristin Gray regarding vehicle registrations; Internal emails regarding further research by Leela Wright
Nov 03/21	SRO	Email from K Gray commenting upon comments and materials received from counsel for Essex. Email in reply with comment concerning collateral transferred to Nobles.
Nov 03/21	SRO	Email to counsel for Essex.
Nov 03/21	SRO	Review email from L Wright re results of additional research on credit union illegality issue. Emails with J Hockin and L Wright commenting upon and refining same.
Nov 03/21	SRO	Telephone attendance with K Gray re discussion of various ongoing aspects of administration
Nov 03/21	SRO	Emails with J Regush re status of his client's leased equipment, client's position concerning and approach to liquidation of same etc.
Nov 03/21	SRO	Receipt and review of correspondence enclosing final payment for Cat sold by company to Hutterian Brethren pre receivership. Email to counsel for Essex seeking position on discharge of registration as to same, and commenting upon his client's proposed involvement in reviewing proposals for the purchase of its collateral as may arise in ROP process.

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Date	Individual	Description
Nov 03/21	SRO	Email to client re status of Kenworth earlier in hand of consignee, whether possession of same has been retrieved. Email from client confirming that possession obtained. Instructions to paralegal re discharge of PPR registration made to protect estate's interest in Kenworth. Review financing change statement and verification statement.
Nov 03/21	SRO	Review National Leasing rental agreements re photocopiers.
Nov 03/21	LTW	Research on statutory illegality
Nov 04/21	JHH	Review appraisal extract from Receiver regarding 2012 Dozer; Email from Ms. Gray with spreadsheet containing analysis of current receivables that may be lienable; Discussion with Steve Rohatyn; Internal emails regarding lien analysis and available court date during last week of sittings
Nov 04/21	BPM	Telephone conference with Steve Rohatyn - PPR priority issue;
Nov 04/21	RAP	Draft discharge of Ranchland security
Nov 04/21	SRO	Draft security opinion re National Leasing (office equipment)
Nov 04/21	SRO	Various tasks, conferences and communications relating to review of AR analysis and the required registration of various builders' lien registrations anticipated to be required in connection with the recovery thereof.

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Edmonton, AB T5J 3G1



Date	Individual	Description
Nov 04/21	SRO	Emails with client re confirm status of possession of Kenworth consigned to Ranchland. Instructions to paralegal re discharge of PPR registration made in respect of same. Review verification statement.
Nov 04/21	LTW	Researching statutory illegality and part performance
Nov 05/21	JHH	Review email exchanges regarding payment by Hutterite Church, identification of targets for lien filings on Rights of Way; Review security opinion on National Leasing documents; Email from Leela Wright with further research on statutory illegality; Meeting with Kristin Gray to review and execute builder's liens
Nov 05/21	RAP	Pull various titles and right of ways re: Husky work; Draft statements of lien on Strathcona and Husky
Nov 05/21	RAP	Pull various instruments and look at title to locate Husky pipeline; Draft Husky Statement of Lien
Nov 05/21	SRO	Various tasks, conferences and communications associated with preparation of Strathcona Resources and Husky builders' liens.
Nov 05/21	SRO	Conferences with J Hockin, client to discuss issues concerning Essex recovery in relation to Cat sold to Hutterian Brethren due to loss of claim to half of proceeds arising from funds having been comingled.
Nov 05/21	LTW	Research on statutory illegality

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Date	Individual	Description
Nov 08/21	JHH	Internal emails regarding Receiver's duty to honor existing contracts; Telephone attendance with solicitor for Hutterian Brethren Church; Review draft liens; Email exchange with Kristin Gray regarding 2012 Dozer; Email from Mr. Beswick; Email exchange with counsel for Essex regarding conference call
Nov 08/21	AKK	Court run to Land Titles Office to drop off documents.
Nov 08/21	RAP	Organize binders re: shamrock invoices
Nov 08/21	RAP	Continue binder organization re: shamrock invoices; Draft Delta Valley lien
Nov 08/21	SRO	Review QB decision released November 5 discussing statutory illegality. Emails with L Wright, J Hockin re same.
Nov 09/21	JHH	Review further draft liens; Receipt and review of letter from Shamrock's counsel with accounting for excess retainer funds and cheque for balance; Email exchange with Kristin Gray regarding real estate purchase contract for Stony Plain lands and release of court date during last week of court sittings; Telephone attendance with Ryan Quinlan; Letter to Ms. Gray enclosing excess retainer funds received from Mr. Kawanami
Nov 09/21	RAP	Draft and finalize index for Shamrock Invoices
Nov 09/21	RAP	Draft Statements of Lien on Cenovus, CNRL, Dirt Merchants and Windsor

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Date	Individual	Description
Nov 09/21	SRO	Review email from L Wright discussing recent QB decision on statutory illegality with comment upon how same impacts our advice to client on position of credit unions.
Nov 09/21	SRO	Draft Real Estate Purchase Agreement re Stony Plain lands. Telephone attendance with K Gray to discuss deposit, commissions. Amend and finalize draft. Draft form of SAVO to be scheduled thereto.
Nov 09/21	SRO	Conference with paralegal re discussion of approach to CNRL liens.
Nov 09/21	LTW	Review and analysis of a new case relating to statutory illegality
Nov 10/21	JHH	Review draft liens; Email exchange with Ms. Gray regarding availability of Receiver's representative to review and execute next batch of liens; Review email exchange between Ms. Gray and Steve Rohatyn regarding real estate purchase contract for Stony Plain lands
Nov 10/21	RAP	Begin draft mineral rights builder's lien; Search for lien agreements on Alberta ETS site
Nov 10/21	SRO	Conferences with paralegal re various matters pertinent to registration of builders' liens.

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Date	Individual	Description
Nov 11/21	JHH	Email exchange with Ms. Gray regarding attendance to execute liens; Review latest version of Stony Plain real estate contract; Conference call with counsel for Hutterian Brethren Church and Essex regarding mechanism to discharge Essex lien upon Receiver's receipt of second installment of purchase price for 2012 Dozer; Meeting with Kristin Gray to review and execute liens; Email to counsel attending conference call to summarize conversation; Email from Mr. Douglas confirming accuracy of summary
Nov 11/21	RAP	Review Mineral Rights Search; Pull various Agreement queries; Draft Mineral Rights lien
Nov 11/21	SRO	Conference with client, counsel for Essex and Hutterian Brethren to discuss approach to Caterpillar subject to Essex security and sold to Brethren pre-receivership.
Nov 11/21	SRO	Various matters relating to builders' lien registrations. Meeting with client to execute same.
Nov 12/21	JHH	Review email exchange between Steve Rohatyn and Nicole Carreau regarding additional liens; Discussion with Mr. Rohatyn
Nov 12/21	AKK	Dropped documents off (builders lien) at Land Titles office.
Nov 12/21	SRO	Conference with J Hockin, paralegal to confirm that all liens have been submitted for registration, discuss diarization of next steps required in respect of same etc.

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Date	Individual	Description
Nov 12/21	SRO	Email from N Carreau attaching further invoices potentially giving rise to additional builders' liens. Review attachments. Email in reply.
Nov 15/21	JHH	Review email exchanges regarding additional lien claims; Email from solicitor for assignee of Leroy Credit Union security regarding disposition of collateral by Receiver
Nov 15/21	RAP	Pull title to new invoices found on Delta; Update spreadsheet to include date liens submitted
Nov 15/21	SRO	Review title to lands relating to further Delta Valley liens. Email to client requesting information towards determining identity of 'owner' etc.
Nov 16/21	JHH	Email from Commercial Booking Coordinator regarding availability of time during week of December 17; Email to Ms. Gray; Email exchange with Steve Rohatyn regarding response to John Regush; Email from Mr. Douglas regarding insurance on Dozer and forward to Ms. Gray; Email exchange with counsel for Receiver on Destiny file regarding availability of time; Email exchange with Mr. Dufault regarding impending availability of time reserved for Destiny file; Receipt and review of signed offer to purchase Stony Plain Land
Nov 16/21	SRO	Review and amend draft Statement of Lien re Delta Valley work on Goldman land.
Nov 16/21	SRO	Conference with L Wright towards finalizing research on statutory illegality for client consumption.

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Edmonton, AB T5J 3G1



Date	Individual	Description
Nov 16/21	SRO	Emails with J Hockin re various matters.
Nov 16/21	SRO	Review executed Real Estate Purchase Agreement re Stony Plain lands.
Nov 17/21	JHH	Email from solicitor for Essex requesting copies of bank statements; Email to Ms. Gray; Draft Clawback Agreement
Nov 17/21	RAP	Telephone conversation with N. Carreau; Pull correct tax certificate
Nov 17/21	SRO	Review final memo on statutory illegality.
Nov 17/21	SRO	Conference with J Hockin to discuss illegality research, next steps in terms of approaching credit unions in respect of same.
Nov 17/21	SRO	Review email from counsel for Essex seeking information relating to tracing claim against first installment of Cat sale proceeds. Conference with J Hockin to discuss. Email to client with comment.
Nov 17/21	DP2	Transcribe Clawback Agreement;
Nov 17/21	LTW	Drafting memorandum for client on statutory illegality and contracts
Nov 18/21	JHH	Review and revise draft Clawback Agreement; Email exchange with Commercial Coordinator regarding scheduling; Email to Ms. Gray
Nov 18/21	SRO	Discuss provision of bank statement to Essex with K Gray

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The Bowra Group Inc.
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Edmonton, AB T5J 3G1



Date	Individual	Description
Nov 18/21	SRO	Review draft Clawback Agreement. Amend same with comments to J Hockin and K Gray.
Nov 18/21	SRO	Receipt and review of email from O Cislik (counsel for lien claimant, Brown's Industrial) re materials supporting claim. Review same. Email in reply with questions and request for further materials.
Nov 19/21	JHH	Report to Ms. Gray by email; Discussion with Steve Rohatyn regarding current issues; Review email exchange with Commercial Coordinator to identify Justice presiding on December 17; Email to Mr. Dufault to confirm booking; Review application to restrict access; Emails from Ms. Gray commenting on current issues.
Nov 19/21	SRO	Conferences with J Hockin re various matters relating to ongoing aspects of file.
Nov 19/21	SRO	Draft Application for SAVO re Stony Plain lands
Nov 19/21	SRO	Review and finalize draft SAVO (Stony Plain lands)
Nov 19/21	SRO	Draft Restricted Access Order (December 17 application re Stony Plain land) and complete form providing notice to media.
Nov 19/21	SRO	Telephone attendance with K Gray

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PAYMENT DUE UPON RECEIPT

EDMONTON
1700 Enbridge Centre
10175-101 Street NW, Edmonton, AB T5J 0H3
Tel: 780.423.8500 Fax: 780.423.2870

GST REGISTRATION: 11533 8386 RT0001

ALL ACCOUNTS OUTSTANDING OVER 30 DAYS WILL BE CHARGED INTEREST AT THE RATE OF 18% PER ANNUM UNTIL PAID. WHEN REMITTING, PLEASE RETURN REMITTANCE ADVICE TO ENSURE PROPER CREDIT.



The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1



Date	Individual	Description
Nov 22/21	JHH	Receive and review copies of registration documents for assets secured to Leroy Credit Union; Email exchange with counsel for Business Development Bank of Canada; Email from Commercial Coordinator with WebEx information for December 17 hearing; Review bank statements; Email exchange with Ms. Gray regarding further bank statements; Revise Clawback Agreement; Meeting with Ms. Gray to review and execute further Builder's Lien forms; Email to solicitor for Saskatchewan numbered company regarding Receiver's position on request to release collateral; Review email from Steve Rohatyn to Synergy Credit Union
Nov 22/21	SRO	Email from N Carreau. Review copies of vehicle registration certificates for Leroy collateral.
Nov 22/21	SRO	Email from K Gray re information pertaining to Essex tracing claim on Hutterian transaction. Review attachments. Emails with K Gray, J Hockin re same.
Nov 22/21	SRO	Meeting with K Gray, J Hockin
Nov 22/21	SRO	Email to Synergy CU collections officer requesting additional information to assist with review of security.
Nov 22/21	SRO	Review amend and finalize draft Delta Valley Landscaping lien

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Date	Individual	Description
Nov 23/21	JHH	Email exchange with counsel for J Corp Ventures Inc.; Email exchange with counsel for BDC regarding December 17 application; Analyze Shamrock's bank statements with respect to first installment of purchase price for 2012 Dozer; Email to Mr. Kroeger; Email to counsel for Hutterian Brethren Church and Essex with draft of Clawback Agreement; Review email exchange between Steven Rohatyn and Kristin Gray regarding claim against Mantle and possible exercise of lien rights; Review email from Synergy Credit Union
Nov 23/21	RAP	Telephone call with N. Carreau; Email to N. Carreau
Nov 23/21	RAP	Updated PPR Search on Shamrock
Nov 23/21	SRO	Review Equipment Lease Agreements underpinning Delta Valley lien/debt claims. Email to N Carreau advising that no issue providing copies of same to Delta, per its request.
Nov 23/21	SRO	Telephone attendance with N Carreau re potential Mantle Materials lien. Review company's records relevant to same. Email to client providing advice concerning lienability, options for recovery if no lien rights.
Nov 23/21	SRO	Commence review of Essex security and the preparation of opinion to client in respect of validity and enforceability thereof.
Nov 23/21	SRO	Email from Synergy collections officer in reply to mine of November 22. Telephone attendance with K Gray to discuss.
Nov 24/21	JHH	Email exchange with solicitor for Hutterian Brethren Church regarding payment of second installment of purchase price;

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The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1



Date	Individual	Description
Nov 24/21	AKK	Research re Ilnicki decision and if it has been considered in Alberta.
Nov 24/21	SRO	Continue review Essex security and draft of security opinion
Nov 25/21	SRO	Complete draft Essex security opinion.
Nov 26/21	JHH	Discussion with Steve Rohatyn regarding draft opinion on Essex security; Email exchange with Ms. Gray regarding CWB account information regarding line of credit overdraft; Review email exchange between Steve Rohatyn and Kristin Gray regarding claim by Brown's Industrial
Nov 26/21	SRO	Conference with J Hockin to discuss Essex security opinion, proposed revisions to same.
Nov 26/21	SRO	Edit and finalize Essex security opinion for delivery to client.
Nov 26/21	SRO	Follow up email to O Cislik (counsel for lien holder). Receipt and review of email and attachments provided in reply. Emails with client re state of Strathcona Resources AR.
Nov 26/21	SRO	Conferences with K Gray, J Hockin to discuss results of sales process.
Nov 26/21	SRO	Email to A Nygren at Synergy CU advising as to concern identified in review of security which may impact validity and enforceability of same.
Nov 27/21	JHH	Email from Ms. Gray regarding availability of time on December 15 for application; Email to Steve Rohatyn

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The Bowra Group Inc.
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Edmonton, AB T5J 3G1



Date	Individual	Description
Nov 29/21	JHH	Discussion with Mr. Rohatyn regarding format of Ritchie Bros. offer; Review emails regarding Synergy Credit Union's counsel; Review Ritchie Bros. proposal; Review Notice to Media regarding December 15 date
Nov 29/21	SRO	Review Ritchie Bros. liquidation proposal
Nov 29/21	SRO	Draft application for SAVO re Ritchie Bros liquidation
Nov 29/21	SRO	Draft Sale Approval and Vesting Order (Ritchie auction)
Nov 29/21	SRO	Draft Restricted Court Access Order (December 15 application), provide notice to media of intention to apply for same.
Nov 29/21	SRO	Telephone attendance with O Cislik re discussion of her client's lien claim etc.
Nov 29/21	SRO	Email from A Nygren at Synergy CU
Nov 29/21	SRO	Conferences with J Hockin re planning for upcoming applications, discussion of various other aspects of file.
Nov 29/21	SRO	Telephone attendance with K Gray
Nov 30/21	JHH	Review and revise draft Approval and Vesting Order; Email summarizing issues with Ritchie Bros proposal; Review email exchange between Ms. Gray and Ritchie Bros
Nov 30/21	SRO	Receipt and review of confirmation from Court re Notice to Media (December 15 application)
Nov 30/21	SRO	Draft Brief of Law for December 17 application

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The Bowra Group Inc.
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Date	Individual	Description
Nov 30/21	SRO	Telephone attendance with K Gray re various matters relating to completion of auction contract, preparing for upcoming applications.
Nov 30/21	SRO	Review J Hockin's comments and proposed amendments to draft SAVO (Ritchie transaction). Insert proposed amendments of my own. Email to J Hockin with comment.
Nov 30/21	SRO	Review emails between K Gray and D Norris of Ritchie.

SUMMARY OF RECORDED TIME

Individual	Title	Hours	Rate	Amount
JEREMY H. HOCKIN, Q.C.	JHH Partner	23.40	630.00	14,742.00
BRYAN P. MARUYAMA	BPM Partner	0.30	480.00	144.00
STEVEN A ROHATYN	SRO Partner	40.60	450.00	18,270.00
LEELA WRIGHT	LTW Associate	23.60	245.00	5,782.00
ANDREW KIM	AKK Student	1.20	215.00	258.00
RAYNE PRINS	RAP Paralegal	20.10	140.00	2,814.00
WORD PROCESSING-CAL.	DP2 Other	0.80	40.00	32.00
TOTAL		110.00		\$42,042.00

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OTHER CHARGES

Land Titles Service Charge	60.00
Personal Property Registry/Search	12.00
Westlaw	50.50
<hr/>	
Total Other Charges:	\$122.50

DISBURSEMENTS

Deliveries/ACS Express	5.75
Edmonton Land Titles/Title Search	160.00
Personal Property Service Charge	12.00
<hr/>	
Total Taxable Disbursements:	\$177.75

HST/GST

Total HST/GST Charged: \$2,116.81

GST EXEMPT DISBURSEMENTS

Accu-Search	8.09
Edmonton Land Titles/Copy of Document	90.00
Edmonton Land Titles/Survey Prints	2.00
Tax Certificate	20.00
<hr/>	
Total GST Exempt Disbursements:	\$120.09

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Edmonton, AB T5J 3G1




PARLEE McLAWS ^{LLP}
BARRISTERS & SOLICITORS | PATENT & TRADEMARK AGENTS

TECHNOLOGY FEE

Technology Fee	2,102.10
Total Technology Fee:	\$2,102.10

TOTAL BALANCE DUE: \$ 46,681.25

PARLEE McLAWS LLP

Per: 
JEREMY H. HOCKIN, Q.C.

E. & O.E.

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JEREMY H. HOCKIN, Q.C.
Direct Dial: 780-423-8532
FAX #: 780-423-2870
EMAIL: jhockin@parlee.com
Our File No: 0075782.000012

The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1
Attention: Kristin Gray

Our File Number: 0075782.000012

**RE: SHAMROCK VALLEY ENTERPRISES LTD. - IN RECEIVERSHIP
GUARANTORS: MURRAY NIELSEN, LISA NIELSEN AND 695458 ALBERTA
LTD.**

Invoice Number: **787946**
Invoice Date: **November 30, 2021**

REMITTANCE STATEMENT

Please return this Remittance Statement with your payment so that we may ensure your account is properly credited.

Fees	\$	42,042.00
Other Charges	\$	122.50
Disbursements	\$	177.75
HST/GST	\$	2,116.81
GST Exempt Disbursements	\$	120.09
Technology Fee	\$	2102.10
TOTAL BALANCE DUE	\$	<u>46,681.25</u>

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PAYMENT DUE UPON RECEIPT

EDMONTON
1700 Enbridge Centre
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Tel: 780.423.8500 Fax: 780.423.2870

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PLEASE RETURN REMITTANCE ADVICE TO ENSURE PROPER CREDIT.

PAYMENT OPTIONS:

Cheque or Bank Draft:

- Make Cheque Payable to: **PARLEE MCLAWS LLP**

Please include remittance form or reference invoice number(s).

Credit Card Payments (VISA or MasterCard or AMEX):

- Through our secure webpage at <https://www.parlee.com/secure-payment/>

E-Transfer Payments:

- Email the E-Transfer notices to DirectDeposit@parlee.com
- Email the E-Transfer password to AR@parlee.com

Please include invoice number(s) in the E-Transfer message to recipient.

Electronic Wire or EFT:

- **Bank:** TD Canada Trust
148 Edmonton City Centre East
Edmonton, AB, T5J 2Y8
- **Name:** PARLEE MCLAWS LLP
1700 Enbridge Centre 10175-101 Street NW
Edmonton, AB T5J 0H3
- **Transit ID:** 004-82389
Account No.: 5328963
Swift Code: TDOMCATTOR
- **Intermediary Bank (For Wires in USD initiated from outside of Canada)**
Bank of America
222 Broadway New York
NY, 10038
ABA: 026009593 or **SWIFT:** BOFAUS3N

Please email payment advice to DirectDeposit@parlee.com, reference invoice(s) or file number.

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PAYMENT DUE UPON RECEIPT

EDMONTON
1700 Enbridge Centre
10175-101 Street NW, Edmonton, AB T5J 0H3
Tel: 780.423.8500 Fax: 780.423.2870

GST REGISTRATION: 11533 8386 RT0001

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The Bowra Group Inc.
 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1
 Attention: Kristin Gray

Our File Number: 0075782.000012

**RE: SHAMROCK VALLEY ENTERPRISES LTD. - IN RECEIVERSHIP
 GUARANTORS: MURRAY NIELSEN, LISA NIELSEN AND 695458 ALBERTA
 LTD.**

Invoice Number: **789690**
 Invoice Date: **December 31, 2021**

SUMMARY INFORMATION

Fees	\$	30,000.50
Other Charges	\$	175.75
Disbursements	\$	861.09
HST/GST	\$	1,551.87
GST Exempt Disbursements	\$	343.00
Technology Fee	\$	1,500.03
TOTAL BALANCE DUE	\$	34,432.24

POSTED
 Jan 13, 2022

Shamrock (Rec)

Legal Fees

OK to Pay

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PAYMENT DUE UPON RECEIPT

EDMONTON
 1700 Enbridge Centre
 10175-101 Street NW, Edmonton, AB T5J 0H3
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The Bowra Group Inc.
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Edmonton, AB T5J 3G1



TO PROFESSIONAL SERVICES RENDERED on your behalf in connection with the above-noted matter, including those matters necessary and incidental to our services as indicated below:

Date	Individual	Description
Dec 01/21	JHH	Review and revise latest draft of Sale Approval and Vesting Order; Review precedent Contract to Auction; Review email exchange with Devin Norris and Kristin Gray regarding terms of auction proposal; Email to counsel for Hutterian Church and Essex regarding Clawback Agreement; Internal emails regarding progress of draft documents for application; Discussion with Steve Rohatyn; Email from Devin Norris with latest draft of auction proposal;
Dec 01/21	SRO	Review CCTs confirming registration of Receivership Order on title to lands in registered ownership of Shamrock
Dec 01/21	SRO	Emails and conferences with J Hockin re various matters relating to December 15 application.
Dec 01/21	SRO	Telephone attendance with K Gray.
Dec 01/21	SRO	Emails with K Gray, D Norris, J Hockin
Dec 01/21	SRO	Commence draft Brief for December 15 application.
Dec 01/21	SRO	Amend draft form of SAVO for December 15 application to modify approach to vesting of equipment to end purchasers in auction and remove Receiver's Certificate as mechanism for the same.
Dec 01/21	SRO	Draft Real Estate Purchase Agreement re Elk Point lands via Ritchie auction.

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Date	Individual	Description
Dec 02/21	JHH	Email exchange with solicitor for guarantors regarding status of bids; Telephone attendance with Mr. Quinlan; Revise draft Contract to Auction and circulate for comments; Letter to Commercial Coordinator regarding reservation of date for application to approve auction proposal; Internal emails regarding revisions to auction contract; Email from solicitor for Hutterian Church regarding Clawback Agreement revisions; Discussion with Steve Rohatyn; Email to Darrel Douglas regarding revisions to Clawback Agreement; Review draft Receiver reports; Email exchange with Ms. Gray regarding call to discuss suggested revisions
Dec 02/21	SRO	Review of, perform amendments to and comments upon, form of Contract to Auction presented by Ritchie.
Dec 02/21	SRO	Conference with J Hockin re discussion and finalization of proposed revisions to Contract to Auction, review of proposed form of Real Estate Purchase Agreement. Telephone attendance with K Gray to discuss aspects of Contract to Auction.
Dec 02/21	SRO	Review of and perform proposed amendments to client's Second Report. Email to client for review.
Dec 02/21	SRO	Review and perform proposed revisions to First Report. Email to client with comment.
Dec 02/21	SRO	Telephone attendance with K Gray re discussion of questions relevant to finalizing review of and revisions to First Report.

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Date	Individual	Description
Dec 03/21	JHH	Email exchanges with Kristin Gray and Steve Rohatyn regarding amendments to First and Second Receiver's Reports; Email from Ritchie Bros' in house counsel commenting on revisions to Contract to Auction and Real Estate Purchase Agreement; Email exchange with Commercial Coordinator to confirm two bookings; Review email exchange with Ms. Tilden regarding Real Estate Purchase Contract; Review draft bench brief and Receiver's First Report and provide comments
Dec 03/21	SRO	Email from R Tilden at Ritchie re real estate closing date issue. Consider same. Further emails with R Tilden towards resolution of issue.
Dec 03/21	SRO	Review J Hockin's comments upon December 17 Brief. Amend to incorporate. Instructions to paralegal re assembly of same. Review in assembled form.
Dec 03/21	SRO	Telephone attendance with K Gray towards finalizing Contract to Auction
Dec 03/21	SRO	Review J Hockin's comments to client's second draft of First Report. Telephone attendance with K Gray to discuss. Finalize Parlee revisions to First Report. Email to client for review.
Dec 03/21	SRO	Finalize draft Brief for December 17 application with reference to facts contained in Second Report.
Dec 03/21	SRO	Final review and edit of Notice of Application and Orders in the form sought at December 17 application for SAVO in respect of Stony Plain land.

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Date	Individual	Description
Dec 03/21	SRO	Review client's second draft of First and Second Reports. Revisions to First Report. Emails with client towards finalizing reports.
Dec 06/21	JHH	Emails from Ms. Carreau with final versions of Receiver's First and Second Reports; Letters to Commercial Coordinator providing copies of application materials for two applications; Finalize service letters for both applications; Email exchange with solicitor for guarantors regarding providing Confidential Appendices
Dec 06/21	RAP	Assemble Brief re: Dec 15 application; Insert schedules into Applications for December 15 and 17
Dec 06/21	RAP	Telephone call and emails with Nicole Carreau re: Second Report Confidential Appendices
Dec 06/21	SRO	Finalize draft Brief for December 15 application with reference to finalized First Report.
Dec 06/21	SRO	Numerous tasks related to finalizing December 15 and December 17 application materials for filing
Dec 06/21	SRO	Review confidential appendices to First and Second Reports to Court.
Dec 07/21	JHH	Conference call with Kristin Gray and Stephen Kroeger regarding Ritchie Bros. proposal.
Dec 07/21	JHH	Email exchange with Mr. Quinlan regarding Confidentiality Agreement; Email exchange with solicitor for Essex
Dec 07/21	KTL	Discuss research assignment with Steven Rohatyn

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The Bown Group Inc.
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Date	Individual	Description
Dec 07/21	SRO	Review emails between client and representative of bidder re request for disclosure of CA materials. Emails with J Hockin re same. Conference with K Lanyi Bennett to provide direction concerning required research on certain resulting issues.
Dec 07/21	SRO	Review emails between client, representative of bidder re request for disclosure of particulars of bid. Telephone attendance with client to discuss. Conference with J Hockin. Conference with K Lanyi Bennett to outline resulting issues requiring research.
Dec 08/21	JHH	Email exchange with Mr. Quinlan regarding Confidentiality Agreement; Email exchange with solicitor for Saskatchewan numbered company and counsel for Canadian Western Bank regarding Confidential Undertakings; Internal discussions regarding opinion on Canadian Western Bank security
Dec 08/21	SRO	Emails with R Quinlan re confidential addendums.
Dec 08/21	SRO	Emails with J Regush re undertaking concerning confidential appendices to First Report.
Dec 08/21	SRO	Emails with C Russell re confidential appendices to First and Second Reports, undertaking re same.
Dec 08/21	SRO	Review CWB security. Prepare opinion to client re validity and enforceability.

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Date	Individual	Description
Dec 08/21	SRO	Update form of SAVO for December 15 and 17 applications to include notice of receivership registered at LTO on December 3 within those encumbrances that are to be discharged in connection with the land sales. Emails with J Hockin, paralegal alerting of update, discussing delivery of updated versions to Court coordinator, service lists.
Dec 09/21	JHH	Letter to Commercial Coordinator with filed copies of December 15 application materials; Email from counsel for BDC advising of client's position on December 15 application; Email exchange with solicitors for Cornerstone Cooperative regarding Confidential Undertaking
Dec 09/21	KTL	Research the legal standing of the bidder, and case law to support keeping information confidential
Dec 09/21	RAP	Draft service letter re: Dec 17 application
Dec 09/21	RAP	Draft service letters re: Dec 15 application
Dec 09/21	SRO	Conference with paralegal re status of builders' lien registrations.
Dec 10/21	JHH	Email from Ms. Holmes regarding Confidential Appendices to First Report of Receiver; Letter to Commercial Coordinator with filed copies of application materials for December 17 application; Revise draft Security Opinion regarding Canadian Western Bank security; Email from counsel for Shamrock with notification of Builder's liens; Email to Ms. Gray regarding liens
Dec 10/21	KTL	Research confidentiality orders and standing of bidder in approval of sale
Dec 10/21	RAP	Telephone calls from K. Haak

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Date	Individual	Description
Dec 10/21	SRO	Review J Hockin's comments on CWB security opinion. Finalize same for delivery to client.
Dec 11/21	KTL	Research the provision of confidential information to the bidder, as well as their legal standing.
Dec 13/21	JHH	Telephone attendance with solicitor for Cornerstone Co-op regarding prospect of recovery for unsecured creditors.
Dec 13/21	JHH	Review email exchange with Ms. Carreau regarding Receiver's receipt of payment from Husky and CNRL; Review emails between Steven Rohatyn and Jeff Kerr regarding Synergy Credit Union's position; Review email from Ms. Gray regarding proposed buyout of assets leased from Caterpillar and Ford
Dec 13/21	RAP	Draft letter to Land Titles and Mineral Rights Discharge
Dec 13/21	SRO	Email from, telephone attendance with client re payment of Husky and CNRL receivables, discharge or withdrawal of related builders liens.
Dec 13/21	SRO	Review research memo re whether bidders are entitled to disclosure of confidential information relied upon in connection with the approval of a proposed asset sale, standing of bidder to oppose proposed sale.
Dec 13/21	SRO	Telephone call from counsel for Synergy re discussion of issue his client faces, December 15 application
Dec 13/21	SRO	Emails with counsel for Synergy re confidentiality undertaking in connection with disclosure of appendices to First Report.

[E9465456.DOCX: 3]

PAYMENT DUE UPON RECEIPT

EDMONTON
1700 Enbridge Centre
10175-101 Street NW, Edmonton, AB T5J 0H3
Tel: 780.423.8500 Fax: 780.423.2870

GST REGISTRATION: 11533 8386 RT0001

ALL ACCOUNTS OUTSTANDING OVER 30 DAYS WILL BE CHARGED INTEREST AT THE RATE OF 18% PER ANNUM UNTIL PAID. WHEN REMITTING, PLEASE RETURN REMITTANCE ADVICE TO ENSURE PROPER CREDIT.



The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1



Date	Individual	Description
Dec 14/21	JHH	Email from Ms. Gray regarding offer on Elk Point residence; Email from Mr. Regush with Confidentiality Undertaking
Dec 14/21	RAP	Draft Affidavits of Service of Court applications scheduled for December 15 and 17
Dec 14/21	SRO	Conference with paralegal to determine which CNRL and Husky builders' liens can be discharged or withdrawn as a result of payment having been received. Letter to LTO Registrar re removal of DRRs from pending queue. Review draft Discharge of Lien re mineral rights. Emails with client.
Dec 14/21	SRO	Review Caterpillar's lease security. Prepare opinion to client re validity and enforceability of same.
Dec 14/21	SRO	Review Ford retail instalment contracts. Prepare opinion to client re validity and enforceability of security arising pursuant to same.
Dec 15/21	JHH	Review email from solicitor for Synergy Credit Union; Email from solicitor for Saskatchewan numbered company regarding position on application; Email exchange with Mr. Regush; Internal emails regarding revised forms of Orders to be sought at today's application; Email exchange with Ms. Gray regarding attendance in our office to participate in application; Preparation for and attendance via Webex before Justice Lema to apply for Sale Approval and Vesting Order regarding Ritchie Bros auction proposal; Email from Commercial Coordinator with copies of endorsed Orders and instruct filing; Discussion with Steve Rohatyn regarding terms of Offer to Purchase residential property with tenant in occupation
Dec 15/21	RAP	Pull signature pages from Canada Post website with assistance

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Date	Individual	Description
Dec 15/21	SRO	Review offer made for purchase of Elk Point residential property. Consider issues arising from fact that occupied by residential tenant. Discuss with J Hockin. Email to K Gray with comment.
Dec 15/21	SRO	Tasks and conferences with J Hockin in preparation for Court application. Revise form of Order and provide same to Commercial Coordinator.
Dec 15/21	SRO	Emails with J Kerr, counsel for Synergy Credit Union, clarifying Receiver's position concerning potential statutory illegality of his client's security.
Dec 16/21	JHH	Receive and review confirmations of discharge of Husky and CNRL liens
Dec 16/21	SRO	Review correspondence from the LTO and the Minister of Energy confirming the withdrawal/discharge of Husky and CNRL liens.
Dec 17/21	JHH	Preparation for and attendance at Justice Fagnan's chambers via Webex to apply for Approval of Sale of Stony Plain property; Emails concerning updated form of Order; Internal emails regarding filing of Orders; Review email from solicitor for guarantor regarding federal subsidies; Email from Ms. Gray regarding claim for Garagemen's lien by Redhead Equipment; Email from Commercial Coordinator with signed Orders; Review draft service letters; Email to realtor regarding Stony Plain Property; Internal emails regarding research into validity of Redhead Equipment Liens and preparation of form of Real Estate Contract for residential property
Dec 17/21	KTL	Review research assignment from Steven

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Date	Individual	Description
Dec 17/21	RAP	Draft service letters re: Dec 15 Orders
Dec 17/21	RAP	Update lien spreadsheet upon request from Quinlan; Conduct AB PPR searches on John Deere unit and 'Volvo unit in question by Redhead Equipment
Dec 17/21	SRO	Email from client re garagekeepers' liens claimed by Redhead Equipment. Review attached materials. Instructions to paralegal re Alberta and SK PPR searches on units in question. Conference with client to discuss. Email to K Lanyi Bennett requesting research concerning validity of liens if work performed in Alberta, and in the alternative in Saskatchewan.
Dec 17/21	SRO	Email to commercial coordinator enclosing amended version of SAVO for this morning's application.
Dec 17/21	SRO	Conferences, emails with J Hockin, S Kligman re closing of Stony Plain transaction. Telephone attendance with client.
Dec 17/21	SRO	Review email from R Quinlan inquiring on a variety of matters. Instructions to paralegal re update to AR/lien spreadsheet.
Dec 17/21	SRO	Telephone attendance with client re a variety of ongoing matters.
Dec 20/21	JHH	Internal emails regarding Garagemen's lien research and preparation of Real Estate Contract; Email from solicitor for purchaser of Stony Plain property; Telephone attendance with office of solicitor for purchaser
Dec 20/21	SHK	Review email from S. Robatyn and review purchase agreement; instructions to paralegal; consider closing timelines
Dec 20/21	KTL	Conduct research on garage keepers' liens

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Date	Individual	Description
Dec 20/21	SRO	Emails with K Lanyi Bennett to answer her questions relating to Redhead lien validity research.
Dec 20/21	SRO	Review emails between client, Cat rep re lease payouts.
Dec 20/21	SRO	Review results of Saskatchewan serial number searches performed upon equipment claimed to be subject of Redhead garagekeepers' lien.
Dec 20/21	SRO	Conferences with S Kligman, client, paralegal re matters related to closing of Stony Plain land sale.
Dec 20/21	SRO	Review Cow Harbour decision re analysis towards determining the validity and enforceability of Redhead garage keeper's lien. Review relevant statutory provisions. Email to K Lanyi-Bennett alerting her to fact that relevant provisions of SK PPSA were materially amended after Cow Harbour was decided.
Dec 20/21	SRO	Draft Real Estate Purchase Agreement re Elk Point residence. Review provisions of Residential Tenancies Act governing requirements for notice provided to tenant in context of sale.
Dec 21/21	JHH	Review email exchange with Ms. Gray regarding further detail on Garagemen's lien claim by Redhead Equipment
Dec 21/21	SHK	Review draft documents and trust letter, review purchase closing arrangements and email for closing timing and procedure
Dec 21/21	KTL	Discuss research with Stephen Regarding Garage Keepers' Lien
Dec 21/21	SRO	Conference with K Gray, S Harms (realtor acting on Elk Point residential listing) re discussion of various matters relating to approach to transaction in light of tenant occupancy etc.

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Date	Individual	Description
Dec 21/21	SRO	Draft Schedule "A" to form of Real Estate Purchase Contract presented for purchase of Elk Point residence to include terms and conditions suitable to receivership context. Email to client with comment.
Dec 21/21	SRO	Conference with K Lanyi Bennett to discuss Redhead lien research. Emails to client re questions to pose to Redhead to resolve key factual uncertainties.
Dec 21/21	SRO	Conference with K Gray to discuss approach to Elk Point residence sale agreement and closing in view of tenant notice requirements of RTA.
Dec 22/21	JHH	Internal emails regarding Garagemen lien issues
Dec 22/21	SRO	Email from client re responses to questions posed to Redhead. Review same. Email to K Lanyi Bennett narrowing and refining research issues for determining validity and enforceability of liens.
Dec 22/21	SRO	Letter to QB filing requesting urgent return of December 17 order.
Dec 23/21	JHH	Email from Mr. Regush regarding lease payments; Email to Ms. Gray
Dec 23/21	SRO	Review signed Boulianne offer to purchase Elk Point residence. Emails with K Gray, J Hockin re matters relating to application for court approval of same.
Dec 23/21	SRO	Emails with J Hockin, K Gray re timing, scheduling of application for approval of proposed sale of Elk Point residence.

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Edmonton, AB T5J 3G1



Date	Individual	Description
Dec 24/21	JHH	Internal emails regarding timing of application for Approval of Sale of residential property
Dec 28/21	JHH	Review service letter regarding December 17 Orders
Dec 30/21	JHH	Email from Ms. Gray regarding position on Saskatchewan Credit Union security; Review email exchange regarding scheduling of application; Review Ms. Gray's response to solicitor for guarantors regarding federal subsidy payments
Dec 30/21	SRO	Emails with client re scheduling of Elk Point residence approval application
Dec 31/21	SRO	Review emails between K Gray, tenant of Elk Point residence re informal notice of proposed sale, pending application for Court approval of same.

SUMMARY OF RECORDED TIME

Individual	Title	Hours	Rate	Amount
JEREMY H. HOCKIN, Q.C.	JHH Partner	18.00	630.00	11,340.00
STEPHEN H. KLIGMAN	SHK Partner	2.00	485.00	970.00
STEVEN A ROHATYN	SRO Partner	33.90	450.00	15,255.00
KELLY LANYI-BENNETT	KTL Student	9.70	215.00	2,085.50
RAYNE PRINS	RAP Paralegal	2.50	140.00	350.00
TOTAL		66.10		\$30,000.50

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 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1



OTHER CHARGES

Land Titles Service Charge	30.00
Personal Property Registry/Search	36.00
Westlaw	109.75
<hr/>	
Total Other Charges:	\$175.75

DISBURSEMENTS

Accu-Search	90.00
Deliveries	500.45
Deliveries/ACS Express	17.25
Edmonton Land Titles/Title Search	80.00
Personal Property Service Charge	30.00
Registered Mail	143.39
<hr/>	
Total Taxable Disbursements:	\$861.09

HST/GST

Total HST/GST Charged: \$1,551.87

GST EXEMPT DISBURSEMENTS

Accu-Search	30.00
Alberta Energy	70.00
Edmonton Land Titles/Order	10.00
Edmonton Land Titles/Other	20.00
Filing Fees	73.00
Interlocutory Applications	140.00
<hr/>	
Total GST Exempt Disbursements:	\$343.00

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PARLEE McLAWS ^{LLP}
 BARRISTERS & SOLICITORS | PATENT & TRADEMARK AGENTS

Page 15
 File Number: 0075782.000012
 Invoice Number: 789690
 Invoice Date: December 31, 2021
JEREMY H. HOCKIN, Q.C.

The Bowra Group Inc.
 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1



PARLEE McLAWS ^{LLP}
 BARRISTERS & SOLICITORS | PATENT & TRADEMARK AGENTS

TECHNOLOGY FEE

<u>Technology Fee</u>	1,500.03
Total Technology Fee:	\$1,500.03

TOTAL BALANCE DUE: **\$ 34,432.24**

PARLEE McLAWS LLP

Per: _____
 JEREMY H. HOCKIN, Q.C.

E. & O.E.

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JEREMY H. HOCKIN, Q.C.
Direct Dial: 780-423-8532
FAX #: 780-423-2870
EMAIL: jhockin@parlee.com
Our File No: 0075782.000012

The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1
Attention: Kristin Gray

Our File Number: 0075782.000012

**RE: SHAMROCK VALLEY ENTERPRISES LTD. - IN RECEIVERSHIP
GUARANTORS: MURRAY NIELSEN, LISA NIELSEN AND 695458 ALBERTA
LTD.**

Invoice Number: **789690**
Invoice Date: **December 31, 2021**

REMITTANCE STATEMENT

Please return this Remittance Statement with your payment so that we may ensure your account is properly credited.

Fees	\$	30,000.50
Other Charges	\$	175.75
Disbursements	\$	861.09
HST/GST	\$	1,551.87
GST Exempt Disbursements	\$	343.00
Technology Fee	\$	1500.03
TOTAL BALANCE DUE	\$	<u>34,432.24</u>

[E9465456.DOCX: 3]

PAYMENT DUE UPON RECEIPT

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PAYMENT OPTIONS:

Cheque or Bank Draft:

- Make Cheque Payable to: **PARLEE MCLAWS LLP**

Please include remittance form or reference invoice number(s).

Credit Card Payments (VISA or MasterCard or AMEX):

- Through our secure webpage at <https://www.parlee.com/secure-payment/>

E-Transfer Payments:

- Email the E-Transfer notices to DirectDeposit@parlee.com
- Email the E-Transfer password to AR@parlee.com

Please include invoice number(s) in the E-Transfer message to recipient.

Electronic Wire or EFT:

- **Bank:** TD Canada Trust
148 Edmonton City Centre East
Edmonton, AB, T5J 2Y8
- **Name:** PARLEE MCLAWS LLP
1700 Enbridge Centre 10175-101 Street NW
Edmonton, AB T5J 0H3
- **Transit ID:** 004-82389
Account No.: 5328963
Swift Code: TDOMCATTOR
- **Intermediary Bank (For Wires in USD initiated from outside of Canada)**
Bank of America
222 Broadway New York
NY, 10038
ABA: 026009593 or SWIFT: BOFAUS3N

Please email payment advice to DirectDeposit@parlee.com, reference invoice(s) or file number.

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PAYMENT DUE UPON RECEIPT

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1700 Enbridge Centre
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The Bowra Group Inc.
 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1
 Attention: Kristin Gray

Our File Number: 0075782.000012

**RE: SHAMROCK VALLEY ENTERPRISES LTD. - IN RECEIVERSHIP
 GUARANTORS: MURRAY NIELSEN, LISA NIELSEN AND 695458 ALBERTA
 LTD.**

Invoice Number: **793048**
 Invoice Date: **March 14, 2022**

SUMMARY INFORMATION

Fees	\$	34,171.00
Other Charges	\$	54.00
Disbursements	\$	247.44
HST/GST	\$	1,723.62
GST Exempt Disbursements	\$	329.59
Technology Fee	\$	1,708.55
TOTAL BALANCE DUE	\$	38,234.20

*Shamrock (Rec)
 Legal Fees
 OK to pay
 \$38,234.20
 KG*

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 Edmonton, AB T5J 3G1



TO PROFESSIONAL SERVICES RENDERED on your behalf in connection with the above-noted matter, including those matters necessary and incidental to our services as indicated below:

Date	Individual	Description
Dec 30/21	JHH	Email exchange with solicitor for Hutchings regarding threatened application for advice and directions by Mr. Regush
Dec 31/21	JHH	Email exchange with Steve Rohatyn regarding tenant at Elk Point property
Jan 02/22	JHH	Email exchange with Mr. McCabe regarding representation of Credit Union in Oil River action
Jan 03/22	JHH	Review email exchange between Steven Rohatyn and student regarding opinion on validity of Redhead Equipment's Garagemen lien
Jan 03/22	KTL	Conduct research and draft memo regarding the validity of Redhead's alleged garagekeepers' lien
Jan 03/22	SRO	Emails with K Lanyi Bennett re additional questions relevant to opinion as to validity of Redhead garagekeepers' liens. Review documents in consideration of same. Email to client outlining additional questions to ask of Redhead.
Jan 03/22	SRO	Email to property manager confirming that sale is anticipated to close, requesting pre-final invoicing.
Jan 03/22	SRO	Draft Notice of Application, Sale Approval and Vesting Order, and Restricted Court Access Order re application to approve sale of Elk Point residence.

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Edmonton, AB T5J 3G1



Date	Individual	Description
Jan 03/22	PCY	To receipt and review of instructions and Order; review of title search; obtaining and review of Tax Certificate; preparation of Statement of Adjustments, GST Warranty, Indemnity and Undertaking, letter to The Registrar and draft trust letter; email communications with Anderson Haak;
Jan 04/22	JHH	Review email exchange between Steve Rohatyn and Commercial Coordinator regarding scheduling of application to approve sale of Elk Point land; Review email exchange between solicitor for Canadian Western Bank and Kristin Gray regarding claim for return of equipment by AIR Liquide; Review email exchange between Steve Rohatyn and solicitor for BDC regarding no intention o appear at application; Review email exchange between Steve Rohatyn and tenant at Elk Point property regarding effect of order on tenancy
Jan 04/22	SRO	Various communications with S Kligman, client, real estate paralegal towards closing of Stony Plain sale.
Jan 04/22	SRO	Emails with commercial coordinator, interested parties towards booking of January 18 application approving sale and vesting title to Elk Point residence.
Jan 04/22	SRO	Submit Notice to Media re intention to apply materials relied upon in support of January 18 application approving sale and vesting title to Elk Point residence
Jan 04/22	SRO	Email from counsel for BDC re no position taken on January 18 application.

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Date	Individual	Description
Jan 04/22	SRO	Emails with L Culford (occupant of Elk Point residence) re January 18 application and Receiver's position on same.
Jan 04/22	SRO	Telephone attendance with K Gray to discuss status of various aspects of file, next steps etc.
Jan 04/22	SRO	Update and amend draft application and forms of order for January 18 application to approve sale of Elk Point residence
Jan 04/22	PCY	Email communications with Anderson Haak; revise Statement of Adjustments, letter to Land Titles Registrar and draft trust letter; finalize trust letter and arrange delivery; receipt of excess deposit from realtor;
Jan 05/22	JHH	Review email from student with research memo on validity of Redhead Equipment's Garagemen's lien; Review email from Steve Rohatyn to Ryan Quinlan with updated spreadsheet of Builder's Lien registrations; Review email from Kristin Gray with draft of Third Receiver's report; Email to solicitor for assignee of Leroy Credit Union security
Jan 05/22	KTL	Finalize memo regarding validity of garagekeepers' liens
Jan 05/22	KTL	Revise research memo regarding validity of garage keepers' liens
Jan 05/22	RAP	Draft letter to LTO requesting cancellation of Windsor and Dirt Merchant DRR's
Jan 05/22	RAP	Email to K. Gray enclosing email from LTO confirming DRR removal

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Date	Individual	Description
Jan 05/22	SRO	Review lien spreadsheet as updated by client to account for payments recently received. Instructions from client to submit for discharge of corresponding liens. Letter to LTO requesting removal of same from PRQ. Email spreadsheet to R Quinlan for his review, per his request for information on liens registered by client.
Jan 05/22	SRO	Emails with paralegal re matters related to Stony Plain closing.
Jan 05/22	SRO	Review memo from K Lanyi Bennett re validity of Redhead liens. Conference with her to discuss
Jan 05/22	SRO	Review draft Third Report to Court. Amend same and email to client with comment.
Jan 05/22	SRO	Amend draft Notice of Application for SAVO in respect of Elk Point residence to incorporate facts derived from Third Report to the Court in basis for relief sought.
Jan 05/22	SRO	Receipt and review of confirmation of Notice to Media re application to seal materials relied upon in seeking approval of sale of Elk Point residence.
Jan 05/22	SRO	Commence draft Bench Brief re application for SAVO in respect of Elk Point residence.
Jan 05/22	PCY	Email communications with Anderson Haak;

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Date	Individual	Description
Jan 06/22	JHH	Email from solicitor for guarantor with undertaking as to confidentiality; Email from solicitor for assignee of Leroy Credit Union regarding intended application to determine rights; Internal emails regarding mechanics of closing sale of Elk Point property
Jan 06/22	JHH	Email exchange with Mr. McCabe regarding response to Mr. Regush's intended application
Jan 06/22	SRO	Emails, conference with real estate paralegal re Stony Plain closing, reporting on same. Review reporting letter.
Jan 06/22	SRO	Email from R Quinlan requesting Elk Point residence purchase contract. Review confidentiality undertaking. Email in reply.
Jan 06/22	SRO	Review materials forming part of confidential appendices to Third Report. Email to client proposing additional amendments to Third Report.
Jan 06/22	SRO	Email from client re responses to further questions posed to Redhead. Review responses. Email to K Lanyi Bennett commenting on same.
Jan 06/22	SRO	Complete draft Bench Brief for January 18 application.
Jan 06/22	PCY	Receipt and disbursement of funds; letter to realtor; letter to tax department; letter reporting to client;
Jan 07/22	JHH	Review revised report; Email from Mr. Regush

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Date	Individual	Description
Jan 07/22	KTL	Communicate with Steven Rohatyn about validity of Redhead's liens
Jan 07/22	SRO	Edit draft Brief for January 18 application. Conduct further proposed revisions to Third Report. Email to client for review.
Jan 10/22	JHH	Review final version of Receiver's report and confidential appendices; Review letter to commercial coordinator forwarding application materials; Email from solicitor for Hutterian Church regarding finalization of Clawback Agreement; Email to solicitor for Essex; email from Steve Rohatyn regarding Ritchie Brothers request to change date for Equipment auction
Jan 10/22	RAP	Assemble Brief for January 18 application
Jan 10/22	RAP	Draft service letters
Jan 10/22	SRO	Various conferences and tasks towards finalizing January 18 application materials for filing, service letters etc.
Jan 10/22	SRO	Telephone attendance with K Gray re changes to auction dates proposed by Ritchie Bros. Review Contract to Auction, Real Estate Purchase Agreement to determine what amendments may be required to accommodate request. Review SAVO to determine authority to proceed. Email to J Hockin seeking his input.
Jan 11/22	JHH	Email from solicitor for Guarantor regarding confidentiality undertaking

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PAYMENT DUE UPON RECEIPT

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The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1



Date	Individual	Description
Jan 12/22	JHH	Email exchange with Kristin Gray regarding attendance at application for SAVO affecting Elk Point property; Email from Mr. Regush regarding proposed schedule for prehearing steps; Discussion with Steve Rohatyn regarding Ritchie Brothers request to change dates for auctions
Jan 12/22	JHH	Email exchange with Mr. Rowan regarding conference call to discuss approach to joint issue
Jan 12/22	SRO	Email from R Quinlan re request for CAs to Third Report and confidentiality undertaking. Email in reply providing CAs.
Jan 12/22	SRO	Conference with J Hockin to discuss proposed change of auction dates, contractual amendments required to facilitate same.
Jan 12/22	SRO	Review email from J Regush re proposed procedural approach to Court determination of validity and enforceability of his client's security.
Jan 12/22	SRO	Telephone attendance with K Gray re discussion of various aspects of file.
Jan 13/22	JHH	Review email exchange between Steve Rohatyn and Kristin Gray regarding recommendations on response to Ritchie Brothers
Jan 13/22	RAP	Search Canada Post for registered mail confirmations; Chat with Canada post for delivery certificates

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Jan 13/22	SRO	Review Contract to Auction and Real Estate Purchase Agreement in consideration of amendments that will be required to same to accommodate alternate auction dates proposed by Ritchie. Draft Amending Agreement re Contract to Auction. Email to client for review with comment concerning timing issues that need to be addressed with Ritchie Bros.
Jan 14/22	JHH	Email exchange with solicitor for Essex regarding finalization of Clawback Agreement; Finalize agreement and forward to counsel for affected parties; Email to Mr. Regush
Jan 14/22	SRO	Discuss January 18 application, highlight unique issues to be aware of and address in submissions to Court with J Hockin.
Jan 14/22	SRO	Email to counsel for Synergy Credit Union to inquire as to state of his instructions regarding to issue of the validity of his client's security, raise suggested procedural path towards determination of same.
Jan 14/22	SRO	Review emails between J Hockin, J Regush
Jan 17/22	JHH	Telephone attendance with solicitor for Hutterian Church regarding Clawback Agreement.
Jan 17/22	JHH	Email from solicitor for Synergy regarding proposed method of dealing with issues involving Saskatchewan Credit Unions; Email from Tenant regarding application materials; Email from Emery Jamieson regarding Saskatchewan's agent fees for corporate services and forward to Ms. Gray

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Date	Individual	Description
Jan 17/22	JHH	Telephone attendance with Mr. Rowan; Email exchange with Mr. McCabe
Jan 17/22	RAP	Email from/to Lee Culford (Tenant) re: Jan 18 application materials
Jan 17/22	SRO	Review email from Elk Point residence occupant re unable to access application materials. Instructions to paralegal.
Jan 17/22	SRO	Commence draft opinion re validity of garage keepers' liens claimed by Redhead Equipment.
Jan 18/22	JHH	Email exchange with solicitor for Essex regarding execution of Clawback Agreement; Email from Ms. Gray with Notice of termination of tenancy; Review email from Ms. Gray with particulars of Shamrock's entitlement to government COVID subsidies; Preparation for and attendance at Justice Mah's chambers by Webex to apply for SAVO regarding Elk Point property; Discussion with Steven Rohatyn regarding outcome
Jan 18/22	RAP	Draft Affidavits of Service re: December 15 & 17 orders and Jan 18 application materials
Jan 18/22	RAP	Draft Notice of Termination re: Termination of Periodic Tenancy
Jan 18/22	SRO	Complete opinion re validity and enforceability of Redhead garage keeper liens.
Jan 18/22	SRO	Telephone attendance with K Gray re discussion of Ritchie amending agreement. Review executed copy of same.

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Date	Individual	Description
Jan 18/22	SRO	Telephone call from Parkland County rep with questions surrounding identity of Stony Plain tax remittance.
Jan 18/22	SRO	Conference with J Hockin to discuss results of Court application. Telephone attendance with K Gray re next steps, approach towards delivering notice to tenant etc. Instructions to paralegal re draft notice. Review, amend and finalize same. Letters enclosing notice to tenant via email and process server.
Jan 18/22	SRO	Review email from K Gray to counsel for Murry Neilson re status of CEWS filings etc.
Jan 19/22	JHH	Internal emails regarding submission of Order to Justice Mah for endorsement and service on tenant; Email from Mr. Regush; Email from Mr. Douglas
Jan 19/22	SRO	Emails with paralegal, J Hockin re submission of Elk Point order for filing, timing of delivery of Order and RTA notice to occupant.
Jan 19/22	SRO	Review email from J Regush
Jan 20/22	JHH	Internal emails regarding assembly of signature pages to Clawback Agreement; Email to Ms. Gray requesting Receiver's endorsement; Review draft Bill of Sale regarding dozer sold to Hutterian Church; Email to Ms. Gray regarding leaving registered office at Emery Jamieson
Jan 20/22	SRO	Tasks relating to discharge of security interest registered in connection with equipment sold to Hutterian Brethren.

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Date	Individual	Description
Jan 20/22	SRO	Draft Bill of Sale re Caterpillar D6 sale to Hutterian Brethren of Deep Creek. Email to K Gray for execution.
Jan 21/22	JHH	Telephone attendance with Kristin Gray regarding receipt of second instalment of Dozer purchase from Hutterian Church; Discussion with S. Rohatyn regarding circulation of executed Clawback Agreement and Bill of Sale.
Jan 21/22	JHH	Email from Ms. Gray with fully executed Clawback Agreement; Internal emails regarding discharge of Receiver's registration against dozer; Review and revise draft service letter
Jan 21/22	RAP	Draft service letters re: filed cover pages and Orders; Service memo to Culford
Jan 21/22	RAP	Draft discharge of Security Agreement against Hutterian
Jan 21/22	RAP	Email from/to Process Server re: service of Notice of Termination on Culford
Jan 21/22	SRO	Review filed January 18 orders. Instructions to paralegal re service etc.
Jan 21/22	SRO	Various tasks relating to sale of D6 to Hutterian Brethren, compliance with requirements of Clawback Agreement.
Jan 21/22	SRO	Emails with process server re Elk Point occupant.

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Date	Individual	Description
Jan 24/22	JHH	Email to solicitors for Hutchings and Oil River regarding possible procedural order regarding common issue with Saskatchewan Credit Union Loans and security; Email from counsel for Oil River with copies of pleadings; Letter to counsel for Essex delivering proceeds from sale of dozer to Hutterian Church; Email from office of solicitor for Hutchings with copies of pleadings; Telephone attendance with solicitor for Oil River and forward copies of pleadings in Hutchings action
Jan 24/22	SRO	Review email, photos from process server re service of order and RTA notice on Elk Point residence complete.
Jan 24/22	SRO	Trust letter enclosing funds to S Kroeger, counsel for Essex, pursuant to terms of Clawback Agreement.
Jan 26/22	JHH	Email exchange with solicitor for Hutchings regarding meeting to discuss common issues; Email to Mr. McCabe and Mr. Rowan regarding timetable proposed by Mr. Regush; Email from solicitor for Essex with PPR searches confirming discharge of registrations; Email exchange with Mr. Rowan regarding timetable.
Jan 26/22	SRO	Email from S Kroeger attaching Clawback Agreement deliverables. Review same. Email to counsel for Deep Creek providing same along with Bill of Sale under trust condition.
Jan 26/22	SRO	Finalize Redhead GKL validity opinion for sending to client.

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Date	Individual	Description
Jan 27/22	JHH	Internal emails regarding Builder's Lien registrations and timing commencement of actions; Email from solicitor for Hutterian Church with executed Bill of Sale; Meeting with Mr. Rowan and Mr. McCabe to discuss approach to common issue involving Saskatchewan Credit Union loans and security
Jan 27/22	SRO	Email to client re status of AR. Review relevant legislation to determine whether 180 day period in s. 43 of Builders' Lien Act commences from date of registration or date of submission in PRQ. Conference with librarian to instruct her to review the issue. Instructions to paralegal re calculation of timeline from PRQ dates, entry of reminders re same. Conference with paralegal to discuss and confirm reminder entries.
Jan 27/22	SRO	Telephone discussion with K Gray re various ongoing aspects of file.
Jan 28/22	DNG	Research - Effect of LTA PRQ on commencement of BLA s. 43 statutory deadline. Primary and secondary sources canvassed for procedural guidance, legislative intent. Memo to SRO, Jan. 28, 2022.
Jan 28/22	JHH	Email from Mr. Regush regarding scheduling of hearing; Email exchange with Steve Rohatyn regarding impact of registration extra provincially in Saskatchewan on Credit Union issues; Email exchange with Mr. Rowan regarding lease particulars;
Jan 28/22	SRO	Receipt and review of Bill of Sale as countersigned by Deep Creek representative.

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Date	Individual	Description
Jan 28/22	SRO	Review AB Credit Union Act and consider whether and how Shamrock's extra-provincial registration in Saskatchewan may bear on issue of validity of SK credit unions' security. Email to J Hockin and L Wright with thoughts and instructing L Wright to conduct review of SK Credit Union Act
Jan 31/22	JHH	Review email exchange regarding current lien registrations; Email to Mr. McCabe regarding contents of draft letter to Associate Chief Justice; Email to Mr. Regush
Jan 31/22	RAP	Draft Demand letter
Jan 31/22	RAP	Letter to Land Titles requesting removal of Cenovus DRR
Jan 31/22	SRO	Review memo from librarian re whether time period on s. 43 of the BLA commences from date of registration or date of lien's entry into pending registration queue.
Jan 31/22	SRO	Email from client re payment from Cenovus. Review updated lien spreadsheet. Letter to LTO re withdrawal of Cenovus liens. Email to client re status of Delta Valley AR, proposing demand for payment of same. Email from LTO confirming withdrawal.
Jan 31/22	SRO	Amend and finalize draft letter demanding payment of outstanding accounts receivable from Strathcona Resources.
Feb 01/22	JHH	Review email exchange between solicitor for Murry Nielsen, Steve Rohatyn and Kristin Gray regarding various issues; Email from Mr. Regush regarding proposed letter to Associate Chief Justice requesting case management; Email exchange with Mr. Regush regarding issues involving Synergy Credit Union

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Date	Individual	Description
Feb 01/22	RAP	Draft demand letter on Delta Valley
Feb 01/22	SRO	Review email from counsel for Neilsen re various inquiries and relevant information. Email to K Gray for comment. Telephone call from K Gray.
Feb 01/22	SRO	Review, amend and finalize draft letter demanding payment of AR from Delta Valley Landscaping
Feb 02/22	JHH	Review email exchange between Nicole Carreau and Steve Rohatyn regarding updated lien information
Feb 02/22	RAP	Letter to Land Titles re: removal of Strathcona liens from PRQ
Feb 02/22	SRO	Review email from K Gray re comments on questions posed in email from counsel for Nielsen.
Feb 02/22	SRO	Email from client re payment of Strathcona Resources AR. Letter to LTO re withdrawal of associated liens. Review file re lien claim of subcontractor on project. Email to client requesting information needed to determine extent of lien fund on project.
Feb 03/22	JHH	Review email exchange between Steve Rohatyn and Receiver concerning updated liens; Review email exchange between Mr. McCabe and Mr. Regush regarding draft letter to Associate Chief Justice; Review Steve Rohatyn's response to Mr. Quinlan's inquiries
Feb 03/22	RAP	Pull corporate search on 130 AB Ltd.

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Date	Individual	Description
Feb 03/22	SRO	Email from client re summary of Shamrock/Strathcona resources project payables. Review and consider. Telephone attendance with N Carreau to discuss.
Feb 03/22	SRO	Email to R Quinlan in reply to his of February 1 addressing a variety of topics.
Feb 03/22	SRO	Conference with client to discuss response to R Quinlan's February 1 email addressing a variety of topics. Emails with client to clarify AR reporting particulars in preparation to reply to R Quinlan.
Feb 04/22	JHH	Email from Mr. Regush with application materials; Email exchange with solicitors for Hutchings and Oil River
Feb 04/22	SRO	Review and consider application materials and evidence filed by assignee of Leroy CU leases.
Feb 06/22	LTW	Researching and reviewing Saskatchewan Credit Union Act to determine if security was "lawfully taken" pursuant to Saskatchewan legislation
Feb 07/22	JHH	Review email exchange, between Steve Rohatyn and Kristin Gray regarding Shamrock's Agreement Charging Lands; Review email from Leela Wright with memo on Saskatchewan Credit Union legislation
Feb 07/22	SRO	Emails with R Quinlan.

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Date	Individual	Description
Feb 07/22	SRO	Email from, telephone attendance with D Popiel in response to demand on Agreement Charging Land. Email to client with report and recommendations.
Feb 07/22	SRO	Emails with counsel for Brown's Industrial.
Feb 07/22	SRO	Telephone attendance with K Gray re various aspects of file.
Feb 07/22	SRO	Emails with N Carreau re status of Strathcona project invoices.
Feb 07/22	SRO	Review memo from L Wright re review of SK Credit Union Act to determine extent of powers to operate extra provincially, and to provide financial services to non-members.
Feb 07/22	SRO	Telephone attendance with R Quinlan in discussion of a variety of matters of relevance to and between his client and the Receiver.
Feb 07/22	SRO	Email to R Quinlan seeking his client's comment on Brown's Industrial lien.
Feb 07/22	SRO	Discuss various aspects of the file with J Hockin.
Feb 08/22	JHH	Draft letter to Associate Chief Justice requesting case management on common issue involving Saskatchewan Credit Union loans and security
Feb 08/22	SRO	Telephone attendance with counsel for Brown's Industrial (O Cislik) re discussion of her client's builders' lien, approach to resolving claim.

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Date	Individual	Description
Feb 09/22	WPE	To preparation of letter to The Honorable Associate Chief Justice K.G. Nielsen;
Feb 09/22	JHH	Review and revise draft letter and circulate to Messrs. McCabe and Rowan for comment; Emails from Messrs. McCabe and Rowan regarding contents of draft letter; Circulate draft to counsel for other interested parties; Email from Mr. Regush and Mr. Kerr regarding comments; Telephone attendance with Shauna Finlay regarding participation in file; Email from Mr. McCabe; Email from Mr. Saini; Email to counsel for Credit Unions
Feb 09/22	SRO	Telephone attendance with K Gray re report on and discuss conversation with R Quinlan, next steps in light of same in respect of matters at issue.
Feb 09/22	SRO	Review correspondence from counsel for Delta Valley. Review enclosed offer made to client in December. Review Delta Valley equipment leases, invoices, project and lien summaries to understand offer and familiarize self with aspect of file for meeting with Delta counsel. Email to client for review and comment.
Feb 09/22	SRO	Email to R Quinlan.
Feb 10/22	JHH	Email exchange with Mr. Kerr; Email from Nicole Carreau with copies of Delta Valley correspondence
Feb 10/22	SRO	Review conveyancing instructions re Elk Point residence. Instructions to paralegal.

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Feb 10/22	SRO	Review file in preparation to commence opinion regarding validity/enforceability of Brown's Industrial lien. Telephone attendance with N Carreau to discuss various factual matters, additional documentation that's required.
Feb 10/22	SRO	Prep for and attend call with counsel for Delta Valley.
Feb 10/22	SRO	Emails, telephone attendance with O Cislik towards obtaining more information relevant to opinion concerning validity and enforceability of her client's builders lien (Brown's Industrial).
Feb 10/22	SRO	Commence draft opinion concerning validity and enforceability of Brown's Industrial builders' lien.
Feb 11/22	SRO	Conference with K Gray re report on conversation with Delta Valley counsel, discuss possible settlement.
Feb 15/22	JHH	Emails from Mr. Regush with comments on draft letter requesting case management and requesting position on questioning on affidavit; Email from Mr. Saini; Email to counsel for interested parties
Feb 15/22	SRO	Telephone attendances with client, counsel for Delta Valley re possible proposal, timing of same.
Feb 15/22	SRO	Email to R Quinlan following up on a variety of issues.

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Feb 16/22	JHH	Letter from Mr. Kerr containing comments on draft letter; Email exchange with Mr. Regush regarding timing of responses; Review preliminary information regarding Leroy Credit Union; Email to Mr. Regush regarding questioning on affidavits; Email exchange with Mr. Rowan
Feb 17/22	JHH	Emails from Mr. Rowan; Email from Mr. Regush confirming adjournment of application;
Feb 17/22	SRO	Email from R Quinlan re a variety of ongoing matters. Email to K Gray for review with comment.
Feb 17/22	SRO	Email to N Carreau re status of information relevant to Brown's lien validity opinion.
Feb 18/22	JHH	Email to Mr. Rowan; Receive and review pending action searches regarding Saskatchewan Credit Unions in Alberta;
Feb 18/22	SRO	Review Delta Valley AR settlement analysis. Telephone attendance with client to discuss. Voicemail to counsel for Delta Valley.
Feb 22/22	JHH	Receive and review further action searches
Feb 22/22	SRO	Emails with client confirming terms of Delta Valley settlement counteroffer. Telephone attendance with, email to, counsel for Delta to communicate same.
Feb 22/22	SRO	Email to R Quinlan.

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Feb 23/22	JHH	Discussion with Steve Rohatyn regarding Delta Valley's rental contract and option to purchase two units
Feb 23/22	SRO	Telephone attendance with K Gray re various aspects of file.
Feb 23/22	SRO	Review counteroffer from Delta Valley. Further review of rental agreement. Consider alternate approach to option analysis and potential resulting impact upon relative rights of parties. Discuss with J Hockin and formulate strategy, recommendations to client.
Feb 24/22	JHH	Discussion with Steve Rohatyn regarding Delta Valley issue; Review Steve Rohatyn's email to Kristin Gray setting out recommendations for dealing with Delta Valley
Feb 24/22	SRO	Telephone attendance with K Gray to discuss Delta Valley dispute. Meeting with J Hockin to further discuss. Email to K Gray setting out analysis and recommendations.
Feb 25/22	JHH	Email exchange with Mr. Regush regarding timing of exchange of draft letters; Email from Ms. Gray accepting recommendations regarding Delta Valley; Review letters from Steve Rohatyn to solicitor for Delta Valley
Feb 25/22	RAP	Title search
Feb 25/22	SRO	Review title confirming registration of second Delta Valley builder's lien.
Feb 25/22	SRO	Instructions from client re Delta Valley. Letters to M. Furman.
Feb 28/22	SRO	Emails with R Quinlan, client.

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SUMMARY OF RECORDED TIME

Individual	Title	Hours	Rate	Amount
JEREMY H. HOCKIN, Q.C.	JHH Partner	18.80	675.00	12,690.00
JEREMY H. HOCKIN, Q.C.	JHH Partner	0.20	630.00	126.00
STEVEN A ROHATYN	SRO Partner	39.40	465.00	18,321.00
STEVEN A ROHATYN	SRO Partner	0.40	450.00	180.00
LEELA WRIGHT	LTW Associate	2.40	285.00	684.00
KELLY LANYI-BENNETT	KTL Student	4.00	225.00	900.00
RAYNE PRINS	RAP Paralegal	4.10	165.00	676.50
PHYLLIS C. YACYSHYN	PCY Paralegal	2.70	165.00	445.50
DOCUMENT PREPARATION	WPE Other	0.70	40.00	28.00
DOMINIQUE GARINGAN	DNG Admin	2.00	60.00	120.00
TOTAL		74.70		\$34,171.00

OTHER CHARGES

Corporate Service Charge	12.00
Court House/Service Charge	18.00
Land Titles Service Charge	24.00
Total Other Charges:	\$54.00

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ALL ACCOUNTS OUTSTANDING OVER 30 DAYS WILL BE CHARGED INTEREST AT THE RATE OF 18% PER ANNUM UNTIL PAID. WHEN REMITTING, PLEASE RETURN REMITTANCE ADVICE TO ENSURE PROPER CREDIT.



The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1



DISBURSEMENTS

Deliveries/ACS Express	35.25
Edmonton Land Titles/Title Search	20.00
Process Server Fees	180.50
Registered Mail	11.69
<hr/>	
Total Taxable Disbursements:	\$247.44

HST/GST

Total HST/GST Charged: \$1,723.62

GST EXEMPT DISBURSEMENTS

Accu-Search	8.09
Alberta Court House - Litigation search	120.00
Edmonton Corporate Registry/Corporate Search	14.00
Edmonton Land Titles/Builders Lien	30.00
Filing Fees	110.00
Tax Certificate	30.00
Wire Fees	17.50
<hr/>	
Total GST Exempt Disbursements:	\$329.59

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PAYMENT DUE UPON RECEIPT

EDMONTON
1700 Enbridge Centre
10175-101 Street NW, Edmonton, AB T5J 0H3
Tel: 780.423.8500 Fax: 780.423.2870

GST REGISTRATION: 11533 8388 RT0001

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PARLEE McLAWS ^{LLP}
 BARRISTERS & SOLICITORS | PATENT & TRADEMARK AGENTS

Page 24
 File Number: 0075782.000012
 Invoice Number: 793048
 Invoice Date: March 14, 2022
JEREMY H. HOCKIN, Q.C.

The Bowra Group Inc.
 519, 10235 - 101 Street
 Edmonton, AB T5J 3G1



PARLEE McLAWS ^{LLP}
 BARRISTERS & SOLICITORS | PATENT & TRADEMARK AGENTS

TECHNOLOGY FEE

Technology Fee	1708.55
Total Technology Fee:	\$1708.55

TOTAL BALANCE DUE: \$ 38,234.20

PARLEE McLAWS LLP

Per: _____
 JEREMY H. HOCKIN, Q.C.

E. & O.E.

E9584835.DOCX: 1

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EDMONTON
 1700 Enbridge Centre
 10175-101 Street NW, Edmonton, AB T5J 0H3
 Tel: 780.423.8500 Fax: 780.423.2870

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JEREMY H. HOCKIN, Q.C.
Direct Dial: 780-423-8532
FAX #: 780-423-2870
EMAIL: jhockin@parlee.com
Our File No: 0075782.000012

The Bowra Group Inc.
519, 10235 - 101 Street
Edmonton, AB T5J 3G1
Attention: Kristin Gray

Our File Number: 0075782.000012

**RE: SHAMROCK VALLEY ENTERPRISES LTD. - IN RECEIVERSHIP
GUARANTORS: MURRAY NIELSEN, LISA NIELSEN AND 695458 ALBERTA
LTD.**

Invoice Number: 793048
Invoice Date: March 14, 2022

REMITTANCE STATEMENT

Please return this Remittance Statement with your payment so that we may ensure your account is properly credited.

Fees	\$	34,171.00
Other Charges	\$	54.00
Disbursements	\$	247.44
HST/GST	\$	1,723.62
GST Exempt Disbursements	\$	329.59
Technology Fee	\$	1708.55
TOTAL BALANCE DUE	\$	38,234.20

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1700 Enbridge Centre
10175-101 Street NW, Edmonton, AB T5J 0H3
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PLEASE RETURN REMITTANCE ADVICE TO ENSURE PROPER CREDIT

PAYMENT OPTIONS:

Cheque or Bank Draft:

- Make Cheque Payable to: **PARLEE MCLAWS LLP**

Please include remittance form or reference invoice number(s).

Credit Card Payments (VISA or MasterCard or AMEX):

- Through our secure webpage at <https://www.parlee.com/secure-payment/>

E-Transfer Payments:

- Email the E-Transfer notices to DirectDeposit@parlee.com
- Email the E-Transfer password to AR@parlee.com

Please include invoice number(s) in the E-Transfer message to recipient.

Electronic Wire or EFT:

- **Bank:** TD Canada Trust
148 Edmonton City Centre East
Edmonton, AB, T5J 2Y8
- **Name:** PARLEE MCLAWS LLP
1700 Enbridge Centre 10175-101 Street NW
Edmonton, AB T5J 0H3
- **Transit ID:** 004-82389
Account No.: 5328963
Swift Code: TDOMCATTOR
- **Intermediary Bank (For Wires in USD initiated from outside of Canada)**
Bank of America
222 Broadway New York
NY, 10038
ABA: 026009593 or SWIFT: BOFAUS3N

Please email payment advice to DirectDeposit@parlee.com, reference Invoice(s) or file number.

'E9584835.DOCX: 1

PAYMENT DUE UPON RECEIPT

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