

January 21, 2022

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Court of Queen's Bench of Alberta Edmonton Law Courts 1A Sir Winston Churchill Square Edmonton, AB T5J 0R2

Via Email:

commercialcoordinator.QBE dmonton@albertacourts.ca

Attention: Brent Dufault, Commercial Duty Coordinator

Court of Queen's Bench of Alberta

Calgary Courts Centre

N24-47 601 – 5th Street SW, Calgary, AB T2P 5P7

Dear Sir:

Re: Shamrock Valley Enterprises Ltd. ("Shamrock") – in Receivership

Edmonton QB Court File Number: 2103 10970

Application for Sale Approval and Vesting Order scheduled for Tuesday, January 18, 2022 at 2:00 p.m. before the Honorable Justice D. Mah

Further our correspondence dated January 10, 2022, please find enclosed herewith the filed cover pages of the following documents with reference to the above-noted application:

- 1. Application;
- 2. Third Report of the Receiver;
- 3. Receiver's Bench Brief.

Please do not hesitate to contact me with any questions and/or comments that you may have.

Yours truly,

PARLEE McLAWS LLP

JEREMY H. HOCKIN, Q.C.

JHH/rp

cc. Service List attached