

December 6, 2021

JEREMY H. HOCKIN, Q.C.

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To the parties on the attached Service List

Dear Sirs:

Re: Shamrock Valley Enterprises Ltd. ("Shamrock") – in Receivership Edmonton OB Court File Number: 2103 10970

Application for Approval and Vesting Order scheduled for Wednesday, December 17, 2021 at 11:00 a.m. before the Honorable Madam Justice Fagnan

Please find attached copies of the following:

- 1. Our concurrent letter to the Commercial Coordinator:
- 2. For service upon you, unfiled copies of each of the following:
 - a. Application document;
 - b. Second Report of the Receiver;
 - c. Draft Approval and Vesting Order (both the clean and compare versions);
 - d. Draft Sealing Order; and
 - e. Receiver's Bench Brief.

The Application, Second Report and Bench Brief are being concurrently submitted to QBFiling and copies of their first pages bearing the clerk's "Filed" stamp will be forwarded as soon as they are available.

Any party wishing to see the Confidential Appendices to the Receiver's Second Report may obtain copies upon providing the writer with a Confidentiality Undertaking, which I will provide upon request. Unfortunately, we are of the view that we cannot extend this offer to any party who has submitted a proposal for the acquisition or disposition of any of Shamrock's assets.

Would each of you also please advise by return as to whether or not you will be attending the application and, if so, the position you will be taking.

I look forward to hearing from you.

Yours truly,

PARLEE McLAWS LLP

JEREMY H. HOCKIN, Q.C.

JHH/rp

CANADIAN WESTERN BANK v. SHAMROCK VALLEY ENTERPRISES LTD., 695458 ALBERTA LTD., MURRY RONALD NIELSEN and LISA MARIE NIELSEN QB ACTION NO. 2103 10970

SERVICE LIST

PARTY	REPRESENTATIVE	METHOD OF SERVICE
Canadian Western Bank Plaintiff	McLennan Ross LLP Suite 600 McLennan Ross Bldg 12220 Stony Plain Road Edmonton, AB T5N 3Y4 Attention: Charles P. Russell, Q.C. Phone: (780) 482-9115 Fax: (780) 733-9757	crussell@mross.com
Shamrock Valley Enterprises Ltd. 695458 Alberta Ltd. Murry Ronald Nielsen Lisa Marie Nielsen Defendants	Emery Jamieson LLP 2400 MNP Tower 10235 – 101 Street NW Edmonton, Alberta T5J 3G1 Attention: Kyle R. Kawanami Phone: (780) 426-5220 Fax: (780) 420-6277	kkawanami@emeryjamieson.com

PARTY	REPRESENTATIVE	METHOD OF SERVICE
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Defendant	Edmonton, AB T5J 3V9	
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	Phone: (780)441-4336 Fax: (780)428-9683	
The Bowra Group Inc.	The Bowra Group Inc. 1411 TD Tower	dchivers@bowragroup.com
Proposed Receiver	10088 – 102 Avenue Edmonton, AB T5J 2Z1	kgray@bowragroup.com
	Attention: Douglas Chivers and Kristin Gray	
	Phone: (780) 705-1717	
	Counsel:	
	Parlee McLaws LLP 1700 Enbridge Centre	jhockin@parlee.com srohatyn@parlee.com
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	Attention: Jeremy H. Hockin, Q.C. and Steven A. Rohatyn	
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PARTY	REPRESENTATIVE	METHOD OF SERVICE
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Creditor	Vancouver, BC V7X 1M3	
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	Bishop & McKenzie LLP	rfarmer@bmllp.ca
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	Attention: Robert A. Farmer	
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PARTY	REPRESENTATIVE	METHOD OF SERVICE
Essex Lease Financial Corporation Creditor	Essex Lease Financial Corporation 10768 74th Street SE Calgary, AB T2C 5N6	jforrest@elfc.ca
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	Counsel:	
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Robert Taras Proposed Purchaser	Anderson Haak & Engels 102, 9811 – 34 Avenue Edmonton, AB T6E 5X9	khaak@ahelaw.com
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