

December 6, 2021

JEREMY H. HOCKIN, Q.C. DIRECT DIAL: 780.423.8532 DIRECT FAX: 780.423.2870 EMAIL: jhockin@parlee.com OUR FILE #: 839-58/JHH

To the parties on the attached Service List

Dear Sirs:

Re: Shamrock Valley Enterprises Ltd. ("Shamrock") – in Receivership Edmonton QB Court File Number: 2103 10970

Application for Approval and Vesting Order scheduled for Wednesday, December 15, 2021 at 2:00 p.m. before the Honorable Mr. Justice Lema

Please find attached copies of the following:

- 1. Our concurrent letter to the Commercial Coordinator;
- 2. For service upon you, unfiled copies of each of the following:
 - a. Application document;
 - b. First Report of the Receiver;
 - c. Draft Approval and Vesting Order (both the clean and compare versions);
 - d. Draft Sealing Order; and
 - e. Receiver's Bench Brief.

The Application, Second Report and Bench Brief are being concurrently submitted to QBFiling and copies of their first pages bearing the clerk's "Filed" stamp will be forwarded as soon as they are available.

Any party wishing to see the Confidential Appendices to the Receiver's Second Report may obtain copies upon providing the writer with a Confidentiality Undertaking, which I will provide upon request. Unfortunately, we do feel that we can extend this offer to any party who has submitted a proposal for the acquisition or disposition of any of Shamrock's assets.

Would each of you also please advise by return as to whether or not you will be attending the application and, if so, the position you will be taking.

Any party who is not represented by counsel but wishes to attend the application must execute a form of Confidentiality Undertaking to the court. Accordingly, should any non-represented party

intend to participate, please advise by return and I will forward the required document for your execution and return.

I look forward to hearing from you.

Yours truly,

PARLEE McLAWS LLP

JEREMY H. HOCKIN, Q.C.

JHH/rp

CANADIAN WESTERN BANK v. SHAMROCK VALLEY ENTERPRISES LTD., 695458 ALBERTA LTD., MURRY RONALD NIELSEN and LISA MARIE NIELSEN QB ACTION NO. 2103 10970

SERVICE LIST

PARTY	REPRESENTATIVE	METHOD OF SERVICE
Canadian Western Bank	McLennan Ross LLP Suite 600 McLennan Ross Bldg	crussell@mross.com
Plaintiff	12220 Stony Plain Road Edmonton, AB T5N 3Y4	
	Attention: Charles P. Russell, Q.C.	
	Phone: (780) 482-9115 Fax: (780) 733-9757	
Shamrock Valley Enterprises Ltd. 695458 Alberta Ltd.	Emery Jamieson LLP 2400 MNP Tower	kkawanami@emeryjamieson.com
Murry Ronald Nielsen	10235 – 101 Street NW	
Lisa Marie Nielsen	Edmonton, Alberta T5J 3G1	
Defendants	Attention: Kyle R. Kawanami	
	Phone: (780) 426-5220 Fax: (780) 420-6277	

PARTY	REPRESENTATIVE	METHOD OF SERVICE
Murry Nielsen	Duncan Craig LLP 2800Scotia Place, 10060 Jasper Avenue	rquinlan@dcllp.com
Defendant	Edmonton, AB T5J 3V9	
	Attention: Ryan Quinlan	
	Phone: (780)441-4336 Fax: (780)428-9683	
The Bowra Group Inc.	The Bowra Group Inc. 1411 TD Tower	dchivers@bowragroup.com
Proposed Receiver	10088 – 102 Avenue Edmonton, AB T5J 2Z1	kgray@bowragroup.com
	Attention: Douglas Chivers and Kristin Gray	
	Phone: (780) 705-1717	
	Counsel:	
	Parlee McLaws LLP	jhockin@parlee.com
	1700 Enbridge Centre 10175-101 Street NW	srohatyn@parlee.com
	Edmonton; Alberta; T5J 0H3	
	Attention: Jeremy H. Hockin, Q.C. and Steven A. Rohatyn	
	Phone: (780) 423-8532 Fax: (780) 423-2870	

PARTY	REPRESENTATIVE	METHOD OF SERVICE
CWB National Leasing Inc. Creditor	CWB National Leasing Inc. 1525 Buffalo Place Winnipeg, MB R3T 1L9	Courier/Registered mail
	Phone: (204) 954-9000 Fax: (204) 954-9099	
Business Development Bank of Canada	Business Development Bank of Canada Box 6, 505 Burrard Street	Lawrence.Lee@bdc.ca
Creditor	Vancouver, BC V7X 1M3	
	Attention: Lawrence Lee	
	Phone: (604) 6582920 Fax: (604) 666-7251	
	Counsel:	
	Bishop & McKenzie LLP Barristers & Solicitors 2300, 10180 – 101 Street NW Edmonton, AB T5J 1V3	rfarmer@bmllp.ca
	Attention: Robert A. Farmer	
	Phone: (780)426-5550 (Office or direct?) Fax: (780)426-1305	

PARTY	REPRESENTATIVE	METHOD OF SERVICE
Wells Fargo Equipment Finance Company	Wells Fargo Equipment Finance Company 2550 Victoria Park Avenue, Suite 700	Courier/Registered mail
Creditor	Toronto, ON M2J 5A9	
	and	
	Wells Fargo Equipment Finance Company 1290 Central Parkway W, Suite 1100 Mississauga, ON L5C 4R3	Courier/Registered mail
Travelers Leasing Ltd.	Travelers Leasing Ltd.	Courier/Registered mail
Creditor	500 - 4180 Lougheed Highway Burnaby, BC V5C6A7	
Ford Credit Canada Company	Ford Credit Canada Company Po Box 2400	Courier/Registered mail
Creditor	Edmonton, AB T5J 5C7	
John Deere Financial Inc.	John Deere Financial Inc.	Courier/Registered mail
Creditor	3430 Superior Court Oakville, ON L6L 0C4	
Bank Of Montreal	Bank of Montreal	Courier/Registered mail
Creditor	5750 Explorer Drive Mississauga, ON L4W 0A9	
LBEL Inc.	LBEL Inc. 5035 South Service Road	Courier/Registered mail
Creditor	Burlington, ON L7R 4C8	

PARTY	REPRESENTATIVE	METHOD OF SERVICE
Caterpillar Financial Services Limited	Caterpillar Financial Services Limited 1122 International Boulevard, 4 th Floor	Sherry.Pottie@cat.com
Creditor	Attn: Sherry Pottie and Megan Greene	megan.greene@cat.com
Komatsu International (Canada) Inc. Creditor	Komatsu International (Canada) Inc. 3755 Boul Matte, Suite E Brossard, QC J4Y 2P4	Courier/Registered mail
Leroy Credit Union Limited Creditor	Leroy Credit Union Limited PO Box 130 Leroy, SK S0K 2P0	Courier/Registered mail
	Phone: (306) 286 3311 Fax: (306) 286-3377	
de Lage Landen Financial Services Canada Inc.	de Lage Landen Financial Services Canada Inc. 3450 Superior Court, Unit 1	Courier/Registered mail
Creditor	Oakville, ON L6L 0C4	

PARTY	REPRESENTATIVE	METHOD OF SERVICE
Synergy Credit Union Ltd.	Synergy Credit Union Ltd. 101, 4908 – 42 Street Lloydminster, SK S9V 0E5	Ashley.Nygren@synergycu.ca
	Counsel	
	PSM Lawyers 5009 – 47 Street Po Box 20 Stn Main Lloydminster, SK S9V 0X9	jeff@psmlaw.ca
	Attention: Jeffrey D. Kerr	
	Phone: (780)875-2288 Facsimile: (780)875-3479	

PARTY	REPRESENTATIVE	METHOD OF SERVICE
Essex Lease Financial Corporation	Essex Lease Financial Corporation 10768 74th Street SE	jforrest@elfc.ca
Creditor	Calgary, AB T2C 5N6	
	Attn: James Forrest	
	Phone: (587) 228-3831 Fax: (403) 236-9076	
	Counsel:	
	Gowling WLG (Canada) LLP	
	Suite 1600, 421 – 7 Avenue SW	Stephen.kroeger@gowlingwlg.co
	Calgary, AB T2P 4K9	<u>m</u>
	Attention: Elizabeth Burton	Elizabeth.Burton@gowlingwlg.c
	Stephen Kroeger	<u>om</u>
	Phone: (403) 298-1018	

PARTY	REPRESENTATIVE	METHOD OF SERVICE
T "N" T Tank & Trailer Repair Limited Partnership and	T "N" T Tank & Trailer Repair Limited Partnership PO Box 10676 RPO 10 Lloydminster, AB T9V 3A7	Courier/Registered mail
Servus Credit Union Creditor	Phone: (780) 875-7667 Fax: (780) 875-1998 and	
	Servus Credit Union 151 Karl Clark Road Edmonton, AB T6N 1H5	Courier/Registered mail
102125001 Saskatchewan Ltd.	Dentons Canada LLP 15 th Floor, Bankers Court 850 – 2 nd Street SW Calgary, AB T2P 0R8 Attn: John Regush	john.regush@dentons.com
	Phone: (403) 268-7086	
Cornerstone Co-operative	MLT Aikins LLP 2200, 10235 – 101 Street NW Edmonton, AB T5J 3G1	mderendube@mltaikins.com
	Attn: Mandi A. Deren-Dube Phone: (780)969-3518	

PARTY	REPRESENTATIVE	METHOD OF SERVICE
J. Corp Ventures Inc.	Ackroyd LLP 1500, 10665 Jasper Avenue Edmonton, AB T5J 3S9	JKudrinko@ackroydlaw.com
	Attention: John P. Kudrinko Telephone: (780)412-2711 Fax: (780)423-8946	