SUPERIOR COURT

(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF SAINT-FRANÇOIS
No. 450-11-000012-215
DATE: OCTOBER 17, 2023

PRESIDING: THE HONOURABLE GAÉTAN DUMAS, J.S.C.

IN THE MATTER OF THE RECEIVERSHIP OF:

SOCIÉTÉ EN COMMANDITE INDUSTRIEL-LÉGER

-and-

9058-0150 QUÉBEC INC.

Debtors

-and-

MNPLTD LTD.

Receiver/PETITIONER

-and-

9286-2929 QUÉBEC INC.

CONSOLIDATED CAPITAL G.P.

FWCU CAPITAL CORP.

Secured Creditor

ORDER

- [1] ON READING the Application for Authorization to Proceed with a Final Distribution and for the Discharge of the Receiver (the "Application") by MNP Ltd. (the "Receiver"), in its capacity as receiver to the property of Société en commandite Industriel-Léger and 9058-0150 Québec Inc. (collectively, the "Debtors"), the affidavit and the exhibits in support thereof;
- [2] **SEEING** the service of the Application to the interested parties;

- [3] **SEEING** the submissions of the Receiver's attorneys;
- [4] **SEEING** that it is appropriate that the Receiver be authorized to distribute the net proceeds of realization of the Debtors' property to the secured creditors and that the Receiver be discharged of its duties in these receivership proceedings;

WHEREFORE THE COURT:

- [5] **GRANTS** the Application.
- [6] **ORDERS** that any prior delay for the presentation of this Application is hereby abridged and validated so that this Application is properly returnable today and hereby dispenses with further service thereof.
- [7] **ORDERS** that the Final Report of the Receiver dated October 6, 2023 (the "**Final Report**") and the activities, decisions, and conduct of the Receiver and its counsel as set out in the Final Report be and are hereby approved.
- [8] APPROVES the Final Statement of Receipts and Disbursements of the Receiver and the payments described therein.
- [9] **ORDERS** the discharge of MNP Ltd. as Receiver to the property of the Debtors.
- [10] **DECLARES AND ORDERS** that the Receiver and the entities related to the Receiver or belonging to the same group as the Receiver are released and discharged from all liability in connection with any act and omission described in the Final Report of the Receiver, as well as in the First Interim Report of the Receiver, Second Interim Report of the Receiver, Third Interim Report of the Receiver, Fourth Interim Report of the Receiver and Fifth Interim Report of the Receiver, appended thereto, except in the case of gross negligence or willful misconduct.
- [11] **ORDERS** that the Receiver making the distributions pursuant to this Order shall not incur any liability under fiscal laws with respect to the amounts distributed hereunder, and is hereby released and discharged from any claim against it under fiscal laws or otherwise at law arising out of the distributions made pursuant to this Order.
- [12] **ORDERS** the provisional execution of the present judgment notwithstanding any appeal.

THE WHOLE WITHOUT COSTS.

GAÉTAN DUMAS, J.S.C.

Me Nicolas Brochu
Fishman Flanz Meland Paquin LLP
Counsel for MNP Ltd.