

COUNSEL SLIP

COURT FILE NO CV-19-622044-0006

DATE 17-JUN-2019

NO ON LIST 9

TITLE OF
PROCEEDING

CANADIAN IMPERIAL BANK OF COMMERCE

-VS- SATIN FINISH HARDWOOD FLOORING, LIMITED

COUNSEL FOR:

PHONE & FAX NOS

PLAINTIFF(S)

Thomas Getner

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APPLICANT(S)

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PETITIONER(S)

Applicant.

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DÉFENDANT(S)

M. ROTSZTAIN

416-597-7870

RESPONDENT(S)

v v -3370

Proposed Receiver
MND Ltd.

EMAIL: rotsztain@gsnh.com

June 17/19

Two orders signed today in light of the expiry of the Proposal period, the deemed bankruptcy & the pending AVO that was approved by McEwen J on June 7/19:

1. Appointment Order re appointment of receiver solely for purposes of closing the transaction pursuant to the AVO. The Receiver has made provision for the holding of the Employee Over Fund for the benefit of the employees & I have made it clear that this order & the appointment of a Rec is w/o prejudice to ^{the right to assert} any priority claims of the employees as if this had proceeded pursuant to a proposal rather than a receivership -

2. AVO, which is essentially the same in substance as the one approved by McEwen J, adapted to →

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a membership instead of a proposal

Conway