MCLENNAN ROSS

LEGAL COUNSEL

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lune 22, 2023

Our File Reference:

TO THE SERVICE LIST AS ATTACHED

20230959

Dear Sirs and Madams:

Re: Moskowitz Capital Mortgage Fund II Inc. v 1631807 Alberta Ltd. et al Action No. 2203 13202

Please be advised that the Debtors in this matter have consented to the addition of a piece of equipment to the scope of the Receivership Order. The equipment in question is a VTA Short Path Distillation Plant.

As you aware, the Receiver obtained an Approval and Vesting Order on May 30, 2023, approving the sale of the assets included in the Receivership Order by way of auction to be completed by Workingman Capital Corp. The auction is ongoing and is set to close on June 27, 2023.

In order to ensure the VTA is added to the auction, we are seeking the attached Consent Order on an urgent basis which proposes to amend Schedule "B" of the Approval and Vesting Order to include the VTA.

Please note we have secured 30 minutes before Justice K. Feth at 9:15 am Friday, June 23, 2023. Webex information and the booking letter sent to the Commercial Coordinator is provided along with this letter.

Edmonton		Calgary		Yellowknife	2
600 McLenn 12220 Stony	an Ross Building ⁄ Plain Road	1900 Eau Cla 600 – 3 rd Ave		301 Nunasi 5109 – 48 th 9	0
Edmonton,		Calgary, AB Telephone	T2P 0G5 403 543 9120	Yellowknife, Telephone	NT X1A 1N5 867 766 7677
Facsimile Toll-free	780 482 9100 800 567 9200	Facsimile Toll-free	403 543 9150 888 543 9120	Facsimile Toll-free	867 766 7678 888 836 6684

Should you have any questions, please do not hesitate to reach out.

Yours truly,

RYAN TRAINER RTT/Ina

20230959 - 4123-4487-8664 v.1

SERVICE LIST

Moskowitz Capital Mortgage Fund II Inc. v 1631807 Alberta Ltd., Radient Technologies Inc., and Radient Technologies (Cannabis) Inc.

KB Action No. 2203 13202

Updated May 22, 2023

Address/Counsel (if appointed)		Party Represented	
DLA Piper (Canada) LLP Suite 2700, Stantec Tower 10220 103 rd Avenue Edmonton, AB T54J 0K4		Moskowitz Capital Mortgage Fund II Inc.	
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Emails:	jerritt.pawlyk@dlapiper.com kevin.hoy@dlapiper.com		
McLennan I 600 McLenn 12220 Stony Edmonton, A Attention: Email:	an Ross Building Plain Road	MNP Ltd. (Proposed Receiver)	
Kirwin LLPSuite 100, 12420 – 104th AvenueEdmonton, AB T54N 3Z9Attention:Mark KirwinEmail:mkirwin@kirwinllp.com		1631807 Alberta Ltd., Radient Technologies Inc., and Radient Technologies (Cannabis) Inc.	

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Bishop & McKenzie LLP		Valwest Equipment Limited
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