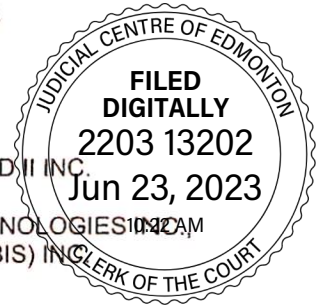


CERTIFIED *E. Wheaton*
by the Court Clerk as a true copy of the
document digitally filed on Jun 23, 2023

COURT FILE NUMBER 2203 13202 Clerk's Stamp
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
PLAINTIFF MOSKOWITZ CAPITAL MORTGAGE FUND II INC.
DEFENDANTS 1631807 ALBERTA LTD., RADIANT TECHNOLOGIES INC. and RADIANT TECHNOLOGIES (CANNABIS) INC.
DOCUMENT **CONSENT ORDER**



ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
McLENNAN ROSS LLP Telephone: 780.482.9153
#600 McLennan Ross Building Fax: 780.733.9716
12220 Stony Plain Road Lawyer: Ryan Trainer
Edmonton, AB T5N 3Y4 Email: ryan.trainer@mross.com
File No.: 20230959

DATE ON WHICH ORDER WAS PRONOUNCED: June 23, 2023
LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER: Justice K. Feth

UPON THE EX PARTE APPLICATION by MNP Ltd. in its capacity as the Court-appointed receiver (the "Receiver") of certain personal property of 1631807 ALBERTA LTD. and RADIANT TECHNOLOGIES INC. (collectively, the "Debtors") described in Exhibit "L" of the Affidavit of Brian Moskowitz dated March 13, 2023, together with any other personal property of the Debtors as may be agreed upon by the Receiver and the Debtors, including all proceeds thereof; **AND UPON** being advised that the Honourable Justice M.E. Burns granted an Approval and Vesting Order on May 30, 2023 (the "Sale Order"), approving the Receiver's proposed auction sale of the assets subject to the Receivership Order (the "Auction Sale") by Workingman Capital Corp.; **AND UPON** being advised that the Debtors have consented to the addition of a single piece of equipment to the Auction Sale that is set to conclude June 27, 2023; **AND UPON HEARING** the submissions of counsel for the Receiver, and those in attendance, **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Schedule "B" to the Sale Order is amended to add a VTA Short Path Distillation Plant (the "Additional Equipment").
2. The balance of the Sale Order remains in full force and effect.
3. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.




Justice of the Court of King's Bench of Alberta

Consented to by:

McLennan Ross LLP

Per:



Ryan Traifer, Counsel for MNP Ltd. in its capacity as the Court-appointed receiver (the "Receiver") of certain personal property of 1631807 Alberta Ltd., Radiant Technologies Inc.

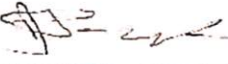
Kirwin LLP

Per:

Mark Kirwin, Counsel for 1631807 Alberta Ltd., Radiant Technologies Inc., and Radiant Technologies (Cannabis) Inc.

DLA Piper (Canada) LLP

Per:



Jerritt Pawlyk, Counsel for Moskowitz Capital Mortgage Fund II Inc.

Dentons Canada LLP

Per:

Kurtis Letwin, Counsel for Agriculture Financial Services Corporation

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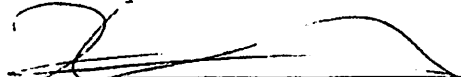
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Kurtis Letwin, Counsel for Agriculture Financial Services Corporation