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COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

PLAINTIFF

MOSKOWITZ CAPITAL MORTGAGE FUND II
INC.

DEFENDANTS

1631807 ALBERTA LTD., RADIANT
TECHNOLOGIES INC., and RADIANT
TECHNOLOGIES (CANNABIS) INC.

DOCUMENT

**SECOND REPORT TO THE COURT OF MNP
LTD. IN ITS CAPACITY AS RECEIVER OF
LIMITED ASSETS AND PROPERTY OF
1631807 ALBERTA LTD. AND RADIANT
TECHNOLOGIES INC.**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

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Counsel:

McLennan Ross LLP
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**IN THE MATTER OF THE RECEIVERSHIP OF
1631807 ALBERTA LTD. AND RADIANT TECHNOLOGIES INC.**

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- A. A copy of the Receivership Order – March 21, 2023
- B. A copy of the Approval Order – May 30, 2023
- C. A copy of the Consent Order – June 23, 2023
- D. A copy of the Third Affidavit of Brian Moskowitz – July 10, 2023
- E. Copies of the Personal Property Registry Search Result Reports – March 9, 2023

PURPOSE OF REPORT

1. Pursuant to an Order of the Court of King's Bench of Alberta granted March 21, 2023 (the "**Limited Receivership Order**"), MNP Ltd. ("**MNP**") was appointed receiver (the "**Receiver**") of certain personal property of 1631807 Alberta Ltd. ("**163 Alberta**") and Radiant Technologies Inc. ("**Radiant**") (collectively the "**Debtors**" or "**Companies**") described in Exhibit "L" of the Affidavit of Brian Moskowitz dated March 13, 2023 together with any other personal property of the Debtors as may be agreed upon by the Receiver and the Debtors, including all proceeds thereof (the "**Equipment**"). The Equipment did not include the proceeds of any disposition of chattel property belonging to the Debtors held in trust as of March 21, 2023, by Dentons Canada LLP ("**Dentons**"). A copy of the Limited Receivership Order granted by the Honourable Justice D.R. Mah is attached as **Appendix "A"**.
2. This is the second report to Court filed by the Receiver regarding the administration of the estate of the Companies (the "**Second Report**"). This report should be read in conjunction with the Receiver's First Report to Court dated May 23, 2023 (the "**First Report**").
3. The purpose of this report is to:
 - Update this Honourable Court with the Receiver's activities since the Receiver's First Report;
 - Assist this Honourable Court's consideration of the Receiver's application for approval of a supplementary auction proposal made by Workingman Capital Corp. ("**Workingman**") for the auction of the remaining personal property of the Companies (the "**Second Auction Sale**"), and an amending agreement to the previously approved auction agreement (the "**Auction Agreement**") to be executed by the Receiver and Workingman subject to Court approval; and,
 - Assist in this Honorable Court's consideration of the Receiver's application to increase the Receiver's Charge as granted in the Limited Receivership Order from \$50,000 to \$100,000.

BACKGROUND INFORMATION

4. The Companies are a licensed manufacturer in the cannabis industry operating in Edmonton, Alberta. 163 Alberta is a wholly owned subsidiary of Radient.
5. Radient operates out of a facility located in Edmonton, Alberta owned by 163 Alberta. The facility includes a main office and extraction building as well as a partially complete, vacant warehouse building (the "Facility").
6. Francesco Ferlaino, Gougoux Yves, Harry Kaura, Jocelyne LaFreniere, Jan Petzel and Steven Splinter are the directors of Radient which was incorporated on May 22, 2014.
7. Harry Kaura is the sole director of 163 Alberta. 163 Alberta was incorporated on September 29, 2011.

INSOLVENCY EVENTS

8. Pursuant to a written lending agreement dated May 2, 2018, and various written amending instructions made between June 2018 and April 2022, Moskowitz Capital Mortgage Fund II Inc. ("MCMF") advanced funds and charged agreed upon fees to the Companies.
9. The Companies defaulted on obligations owing to MCMF in mid-2022 and were unable to cure such default.
10. MCMF commenced mortgage proceedings against the Companies and on January 16, 2023, MCMF obtained a Redemption Order – Listing with a 1-day redemption period. The Facility is currently listed for sale pursuant to the Redemption Order – Listing.
11. As the listing price for the judicial sale of the Facility is significantly less than the current value of outstanding debt owing to MCMF, MCMF deemed it necessary to enforce their security over the Debtors' personal property.
12. On March 21, 2023, MCMF applied for and obtained the Limited Receivership Order.
13. MNP is only the Receiver of the Equipment described in Exhibit "L" of the Affidavit of Brian Moskowitz dated March 13, 2023, together with any other personal property of the Debtors as may be agreed upon by the Receiver and the Debtor. The Equipment is comprised of

approximately 168 articles of industrial equipment and miscellaneous inventory, much of which is highly specialized and designed for use in the cannabis or bio-medical industries.

14. On April 25, 2023, the Companies and the Receiver agreed to include three crates containing a LC mass spectrometer, TEMA centrifuge and associated parts in the Equipment to be offered for sale.
15. On May 30, 2023, the Receiver applied for and obtained an Approval and Vesting Order (Sale by Receiver) (the "**Approval Order**") authorizing the Receiver to engage Workingman to auction the Equipment (the "**First Auction Sale**") described in Exhibit "L". A copy of the Approval Order is attached as **Appendix "B"**.
16. On June 23, 2023, the Receiver applied for and obtained an Order by consent (the "**Consent Order**") amending the Approval Order to include a VTA short path distillation plant to be sold by Workingman in the First Auction Sale. A copy of the Consent Order is attached as **Appendix "C"**.
17. Workingman inventoried and catalogued the Equipment and posted details online on BidSpotter with the First Auction Sale going live on or around June 12, 2023. On June 26, 2023, Workingman hosted an inspection day at the Facility allowing interested parties to view the Equipment. On June 27, 2023, bidding closed, and the First Auction Sale concluded.
18. On June 19, 2023, Steven Splinter, Interim CEO and Director of Radiant, advised that operations had been temporarily shut down. The Receiver understands this is still the case as at the date of this Second Report.
19. We understand MCMF is seeking to amend the Limited Receivership Order to include the remaining assets of the Debtors so that the Receiver may proceed with the Second Auction Sale of the remaining assets, which are specifically included at Exhibit "A" of the Third Affidavit of Brian Moskowitz of July 10, 2023 (the "**Third Affidavit**"), along with any assets that were included in the First Sale and Vesting Order but were not sold at the First Auction Sale. A copy of the Third Affidavit is attached as **Appendix "D"**.

RECEIVER'S ACTIVITIES

20. Since the First Report, the Receiver has coordinated and supervised the First Auction Sale including assisting with access to the Facility during and after the auction process.
21. The Receiver has had various correspondence with Workingman regarding the First Auction Sale, security at the Facility, auction results and asset removal considerations.
22. The Receiver has had various correspondence with the Companies and with the Canada Revenue Agency ("**CRA**") regarding the trust audit, outstanding returns and the balances owing.
23. The Receiver has received and reviewed the property claims filed by the CRA.
24. The Receiver has had various correspondence with Dentons, counsel to Agriculture Financial Services Corporation ("**AFSC**"), regarding the AFSC security and balance owing.
25. The Receiver has had various correspondence with its legal counsel regarding including the VTA short path distillation plant in the First Auction Sale and obtaining a Consent Order to approve such addition.
26. The Receiver has reviewed the listing of the Debtors' remaining assets to be auctioned and requested a proposal from Workingman on auctioning the additional assets.
27. The Receiver has had various discussions and correspondence with Workingman regarding the proposed Second Auction Sale and an amendment of the Auction Agreement to include additional equipment.
28. The Receiver continues to complete its administrative requirements pursuant to the *Bankruptcy and Insolvency Act*. The Receiver set up a website to provide information to the Companies' creditors and interested parties and held discussions with creditors regarding the status of the Limited Receivership and the administration of the estate.

THE SENIOR SECURITY HELD BY MOSKOWITZ CAPITAL MORTGAGE FUND II INC.

29. Pursuant to General Security Agreement given by 163 Alberta dated May 2, 2018, and a General Security Agreement given by Radiant dated August 31, 2018, MCMF holds a

charge over all present and after acquired property relating to the business of the Companies (excluding consumer goods).

30. Copies of the Personal Property Registry Search Result Reports as at March 9, 2023 for the Companies are attached as **Appendix "E"**.
31. The Companies also granted MCMF a mortgage against the title of the Facility as additional collateral security. The real property is excluded from the scope of the Limited Receivership Order.
32. The Receiver has obtained a legal opinion from its legal counsel confirming the MCMF security is valid and enforceable, subject to the normal qualifications and assumptions contained in an opinion of that nature.
33. As at March 8, 2023, the Companies owed MCMF \$12,067,093, plus interest and costs on the go forward.

PRIORITY CLAIMS

34. The Receiver is aware of two claims it believes ranks in priority of the MCMF security:
 - i. CRA deemed trust property claim; and,
 - ii. Funds owed to AFSC.

Canada Revenue Agency

35. A trust audit was performed by the CRA for unpaid source deductions and GST.
36. CRA has filed a property claim with the Receiver for the following amounts;
 - i. Radiant - payroll source deductions in the amount of \$204,771; and
 - ii. 163 Alberta - goods and services tax ("**GST**") in the amount of \$21,513.
37. CRA has not filed a GST claim for Radiant and has advised there are certain GST and corporate tax filings outstanding as at the date of this report. Given the scope of the Limited Receivership Order, the Receiver has sent correspondence to the Companies advising of the outstanding returns and asking that they be filed as soon as possible.

Agriculture Financial Services Corporation

38. Pursuant to a Security Agreement dated September 29, 2011, AFSC holds a first charge over all present and after acquired property of Radient.
39. AFSC has registered their security at the Personal Property Registry as evidenced in the search results for Radient attached as **Appendix “E”**.
40. The Receiver has obtained a legal opinion from its legal counsel confirming the AFSC security is valid and enforceable, subject to the normal qualifications and assumptions contained in an opinion of that nature.
41. AFSC has advised the amount owing as of July 14, 2023 is \$326,347 CAD. Dentons, counsel to AFSC, currently holds \$146,286 CAD and \$55,900 USD in a trust account. These funds were derived from the voluntary sale of personal property owned by Radient, subject to AFSC's security, and prior to the granting of the Limited Receivership Order.
42. The Receiver will provide updated amounts and further details regarding the priority claims in a subsequent report and application to Court to approve distributions once realizations are complete.

MARKETING AND SALES PROCESS

41. Regarding the marketing of the Equipment, the Limited Receivership Order authorizes the Receiver to market it for sale but does not specify a specific process in that regard. The Receivership Order requires the Receiver obtain Court approval for any sale exceeding \$50,000 or the aggregate of all sales transactions exceeds \$200,000.
42. As noted in the First Report, the Receiver previously prepared and distributed a Request for Offers to Purchase or Liquidation Proposals (the “**ROP**”). Five interested parties conducted in depth due diligence and toured the Facility to view the Equipment.
43. The Receiver received three auction proposals and one offer to purchase.
44. The Receiver reviewed the offer and proposals received, analyzing commission, fee structures and net minimum guarantee amounts. The value of the equipment is believed to be significant and therefore commission and fee structures played a key role.

45. The auction proposal from Workingman was determined by the Receiver to be the highest and best value offer. Their proposal included a guaranteed minimum advance, and reasonable commission and auction fee structure. Workingman's proposed timing of completion within 60 to 90 days was also the most favorable.
46. Workingman's marketing plan included a comprehensive and global marketing campaign, auctioning each asset via a live webcast auction and highlighting strategic assets to garner attention.
47. The First Auction Sale closed on June 27, 2023, and the preliminary results of the auction yielded better results than expected. A fulsome analysis and related sale amounts will be provided in a subsequent report and application to Court to approve distributions.

SECOND AUCTION SALE

48. As noted above, MCMF is seeking to amend the Limited Receivership Order to include the remaining assets of the Debtors so that the Receiver may proceed with the Second Auction Sale.
49. The Receiver requested and obtained a supplementary auction proposal from Workingman for the Second Auction Sale (the "**Supplementary Proposal**").
50. The Supplementary Proposal is virtually identical, except it contains no net minimum guarantee and the auction costs specific to the Second Auction Sale have been reduced by at least \$4,000. Further details can be found in the initial Workingman proposal included as Confidential Appendix 2 to the Receiver's First Report.
51. Workingman has proposed an auction timeline of 60-90 days, with a target auction date within 45 days for the Second Auction Sale.
52. We note that given the current status of operations and limited scope of the Receivership, arrangements will need to be made with the Debtors to allow for continued access and supervision at the Facility while controlled substances remain on site. We understand that the Debtors are in the process of removing all controlled substances but do not have confirmation when this will be completed.

43. Upon review of the remaining equipment listing and due to Workingman's familiarity with the equipment, and potential purchasers, the Receiver believes Workingman is best suited to complete the Second Auction Sale for the following reasons:

- i. The Receiver is satisfied with the results of the First Auction Sale;
- ii. Workingman and its agents remain on site at the Debtors' Facility and are in the process of collecting payment and shipping assets sold in the First Auction Sale;
- iii. Any assets subject to the First Sale and Approval Order that remain unsold following the First Auction Sale will be included by Workingman in the Second Auction Sale;
- iv. The Second Auction Sale can proceed without delay; and,
- v. There are significant efficiencies should the Receiver not need to conduct a new request for proposals process, together with such ancillary matters including but not limited to, reaching terms on a new auction agreement and a further Court appearance.

53. MCMF supports Workingman completing the Second Auction Sale.

54. The Receiver respectfully requests that this Honourable Court approve the Second Auction Sale to be completed by Workingman and any necessary amendments to the previously approved Auction Agreement between the Receiver and Workingman.

RECEIVER'S CHARGE

55. Given the increased scope of the Limited Receivership Order, additional work required to coordinate and complete the Second Auction Sale as well as a further application for distribution and discharge, the Receiver estimates that its fees and the fees of its counsel, will exceed the Receiver's Charge of \$50,000 granted in the Limited Receivership Order.

56. The Receiver respectfully requests that this Honourable Court increase the Receiver's Charge to \$100,000.

CONCLUSION

57. The Receiver respectfully requests the Court grant an Order:

- i. Approving the activities of the Receiver as set out herein;
- ii. Approving the proposed Second Auction Sale to be completed by Workingman;
- iii. Approving any amendment as necessary to the Auction Agreement between Workingman and the Receiver;
- iv. Increasing the Receiver's Charge to \$100,000; and,
- v. Any further direction that the Court wishes to provide to the Receiver.

All of which is respectfully submitted this 13th day of July 2023.

MNP Ltd.

Receiver of limited assets and property of 1631807 Alberta Ltd. and Radiant Technologies Inc.

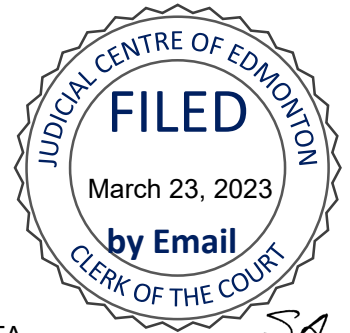
Per:



Kristin Gray, CPA, CA, CIRP, LIT
Senior Vice President

APPENDIX A

A copy of the Receivership Order – March 21, 2023



Clerk's stamp:

SA
Entered

COURT FILE NUMBER 2203-13202
 COURT COURT OF KING'S BENCH OF ALBERTA
 JUDICIAL CENTRE EDMONTON
 PLAINTIFF MOSKOWITZ CAPITAL MORTGAGE FUND II INC.

DEFENDANTS 1631807 ALBERTA LTD., RADIANT TECHNOLOGIES INC., and RADIANT TECHNOLOGIES (CANNABIS) INC.

DOCUMENT **LIMITED RECEIVERSHIP ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
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 File No.: 013875-00002

DATE ON WHICH ORDER WAS PRONOUNCED: **March 21, 2023**
 LOCATION OF HEARING: **Edmonton Law Courts, Edmonton, Alberta**
 NAME OF JUSTICE WHO GRANTED THIS ORDER: **The Honourable Justice D.R. Mah**

UPON the application of Moskowitz Capital Mortgage Fund II Inc. ("**MCMF**") in respect of 1631807 Alberta Ltd. and Radiant Technologies Inc. (collectively, the "**Debtor**"); **AND UPON** having read the Application, the Affidavits of Brian Moskowitz, dated December 12, 2022, and March 12, 2023, and Bench Brief; and the Affidavit of Service of Cassandra Anderson, all filed; **AND UPON** reading the consent of MNP Ltd. to act as receiver (the "**Receiver**") of the Debtor, filed; **AND UPON** noting the consent endorsed hereon of MNP Ltd.; **AND UPON** hearing counsel for MCMF, counsel for the proposed Receiver and any other counsel or other interested parties present; **IT IS HEREBY ORDERED AND DECLARED THAT:**

Service

1. The time for service of the notice of application for this order (the “**Order**”) is hereby abridged and deemed good and sufficient and this application is properly returnable today.

Appointment

2. Pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3 (the “**BIA**”), and sections 13(2) of the *Judicature Act*, RSA 2000, c.J-2, and 65(7) of the *Personal Property Security Act*, RSA 2000, c.P-7 MNP Ltd. is hereby appointed Receiver, without security, of the personal property of the Debtor's described in Exhibit “L” of the Affidavit of Brian Moskowitz dated March 13, 2023, together with any other personal property of the Debtor as may be agreed upon by the Receiver and the Debtor, including all proceeds thereof (the “**Property**”). For greater certainty, and without restricting the generality of the foregoing, the Property shall not include the proceeds of any disposition of chattel property belonging to the Debtor held in trust as of the date of this Order by Dentons Canada LLP.

Receiver's Powers

3. The Receiver is hereby empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Receiver is hereby expressly empowered and authorized to do any of the following where the Receiver considers it necessary or desirable:
 - (a) to take possession of and exercise control over the Property and any and all proceeds, receipts and disbursements arising out of or from the Property, which shall include the Receiver's ability to abandon, dispose of, or otherwise release any interest in the Property;
 - (b) to receive, preserve and protect the Property, or any part or parts thereof, including, but not limited to, the changing of locks and security codes, the relocating of Property to safeguard it, the engaging of independent security personnel, the taking of physical inventories and the placement of such insurance coverage as may be necessary or desirable;
 - (c) to cease to perform any contract of the Debtor connected or relating to the use, operation, lease, license, sale, transfer or other disposition of the Property;
 - (d) to engage consultants, appraisers, agents, experts, auditors, accountants, managers, counsel and such other persons from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the Receiver's powers and duties, including without limitation those conferred by this Order;

- (e) to execute, assign, issue and endorse documents of whatever nature in respect of any of the Property, whether in the Receiver's name or in the name and on behalf of the Debtor, for any purpose pursuant to this Order;
- (f) to initiate, prosecute and continue the prosecution of any and all proceedings and to defend all proceedings now pending or hereafter instituted with respect to the Property or the Receiver, and to settle or compromise any such proceedings. The authority hereby conveyed shall extend to such appeals or applications for judicial review in respect of any order or judgment pronounced in any such proceeding, and provided further that nothing in this Order shall authorize the Receiver to defend or settle the action in which this Order is made unless otherwise directed by this Court;
- (g) to market any or all the Property, including advertising and soliciting offers in respect of the Property or any part or parts thereof and negotiating such terms and conditions of sale as the Receiver in its discretion may deem appropriate;
- (h) to sell, convey, transfer, lease or assign the Property or any part or parts thereof out of the ordinary course of business:
 - i. without the approval of this Court in respect of any transaction not exceeding \$50,000 provided that the aggregate consideration for all such transactions does not exceed \$200,000; and
 - ii. with the approval of this Court in respect of any transaction in which the purchase price or the aggregate purchase price exceeds the applicable amount set out in the preceding clause;

and in each such case notice under subsection 60(8) of the *Personal Property Security Act*, RSA 2000, c. P-7 or any other similar legislation in any other province or territory shall not be required.

- (i) to apply for any vesting order or other orders (including, without limitation, confidentiality or sealing orders) necessary to convey the Property or any part or parts thereof to a purchaser or purchasers thereof, free and clear of any liens or encumbrances affecting such Property;
- (j) to report to, meet with and discuss with such affected Persons (as defined below) as the Receiver deems appropriate all matters relating to the Property and the receivership, and to share information, subject to such terms as to confidentiality as the Receiver deems advisable;

- (k) to register a copy of this Order and any other orders in respect of the Property against title to any of the Property, and when submitted by the Receiver for registration this Order shall be immediately registered by the Registrar of Land Titles of Alberta, or any other similar government authority, notwithstanding Section 191 of the *Land Titles Act*, RSA 2000, c. L-4, or the provisions of any other similar legislation in any other province or territory, and notwithstanding that the appeal period in respect of this Order has not elapsed and the Registrar of Land Titles shall accept all Affidavits of Corporate Signing Authority submitted by the Receiver in its capacity as Receiver of the Debtor and not in its personal capacity;
- (l) to apply for any permits, licences, approvals or permissions as may be required by any governmental authority in connection with the Property and any renewals thereof for and on behalf of and, if thought desirable by the Receiver, in the name of the Debtor;
- (m) to enter into agreements with any trustee in bankruptcy appointed in respect of the Debtor, including, without limiting the generality of the foregoing, the ability to enter into occupation agreements for any property owned or leased by the Debtor; and
- (n) to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations;

and in each case where the Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons, including the Debtor, and without interference from any other Person (as defined below).

- 4. Notwithstanding anything in paragraph 3 of this Order, the Receiver shall not be empowered or authorized to manage, operate, or carry on the business of the Debtor or to perform any contractual obligation of the Debtor.
- 5. Notwithstanding anything in paragraph 3 of this Order, the Receiver shall provide to any secured creditor who requests information of the Debtor relating to amounts owing by the Debtor pursuant to the *Income Tax Act*, RSC 1985, c 1, or the *Excise Tax Act*, RSC 1985, c E-15, any such information within the Receiver's knowledge at the time of such request.

Duty to Provide Access and Co-operations to the Receiver

- 6. (i) The Debtor, (ii) all of its current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order including, without limitation, any authorized agent acting on behalf of MCMF in connection with any of MCMF's rights or authority arising from the October 20, 2022, Order granted by the Honourable Applications Judge B.W. Summers in these proceedings (all of the foregoing, collectively, being "**Persons**" and each being a "**Person**") shall forthwith advise the Receiver of the

existence of any Property in such Person's possession or control, shall grant immediate and continued access to the Property to the Receiver, and shall deliver all such Property (excluding Property subject to liens the validity of which is dependent on maintaining possession) to the Receiver upon the Receiver's request.

7. All Persons shall forthwith advise the Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the Property, and any computer programs, computer tapes, computer disks or other data storage media containing any such information (the foregoing, collectively, the "**Records**") in that Person's possession or control, and shall provide to the Receiver or permit the Receiver to make, retain and take away copies thereof and grant to the Receiver unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this paragraph or in paragraph 8 of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Receiver due to the privilege attaching to solicitor-client communication or documents prepared in contemplation of litigation or due to statutory provisions prohibiting such disclosure.
8. If any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Receiver for the purpose of allowing the Receiver to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of computer disks or such other manner of retrieving and copying the information as the Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Receiver. Further, for the purposes of this paragraph, all Persons shall provide the Receiver with all such assistance in gaining immediate access to the information in the Records as the Receiver may in its discretion require including providing the Receiver with instructions on the use of any computer or other system and providing the Receiver with any and all access codes, account names, and account numbers that may be required to gain access to the information.

No Proceedings Against the Receiver

9. No proceeding or enforcement process in any court or tribunal (each, a "**Proceeding**"), shall be commenced or continued against the Receiver except with the written consent of the Receiver or with leave of this Court.

No Proceedings Against the Debtor or the Property

10. No Proceeding against or in respect of the Debtor concerning or relating to the Property shall be commenced or continued except with the written consent of the Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Property are hereby

stayed and suspended pending further Order of this Court, provided, however, that nothing in this Order shall: (i) prevent any Person from commencing a proceeding regarding a claim that might otherwise become barred by statute or an existing agreement if such proceeding is not commenced before the expiration of the stay provided by this paragraph; and (ii) affect a Regulatory Body's investigation in respect of the debtor or an action, suit or proceeding that is taken in respect of the debtor by or before the Regulatory Body, other than the enforcement of a payment order by the Regulatory Body or the Court. "**Regulatory Body**" means a person or body that has powers, duties or functions relating to the enforcement or administration of an Act of Parliament or of the legislature of a Province.

No Exercise of Rights of Remedies

11. All rights and remedies of any Person, whether judicial or extra-judicial, statutory or non-statutory (including, without limitation, set-off rights) against or in respect of the Debtor or the Receiver in connection with or affecting the Property are hereby stayed and suspended and shall not be commenced, proceeded with or continued except with leave of this Court or the express written consent of the Receiver, provided, however, that nothing in this Order shall:
 - (a) empower the Debtor to carry on any business that the Debtor is not lawfully entitled to carry on;
 - (b) prevent the filing of any registration to preserve or perfect a security interest;
 - (c) prevent the registration of a claim for lien; or
 - (d) exempt the Debtor from compliance with statutory or regulatory provisions relating to health, safety or the environment.
12. Nothing in this Order shall prevent any party from taking an action against the Debtor where such an action must be taken in order to comply with statutory time limitations in order to preserve their rights at law, provided that no further steps shall be taken by such party except in accordance with the other provisions of this Order, and notice in writing of such action be given to the Receiver at the first available opportunity.
13. No Person shall accelerate, suspend, discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by the Debtor in relation to or concerning the Property, except with the written consent of the Debtor and the Receiver, or leave of this Court. All persons having oral or written agreements or arrangements with the Debtor, including without limitation all computer software, communication and other data services, insurance, transportation, maintenance services, other services to the Debtor in connection with the Property are hereby restrained until further order of this Court from discontinuing, altering, interfering with, suspending or terminating the supply of such

goods or services as may be required by the Debtor or exercising any other remedy provided under such agreements or arrangements.

Receiver to Hold Funds

14. All funds, monies, cheques, instruments, and other forms of payments received or collected by the Receiver from and after the making of this Order from any source whatsoever, including without limitation the sale of all or any of the Property and the collection of any accounts receivable in whole or in part, whether in existence on the date of this Order or hereafter coming into existence, shall be deposited into one or more new accounts to be opened by the Receiver (the “**Post Receivership Accounts**”) and the monies standing to the credit of such Post Receivership Accounts from time to time, net of any disbursements provided for herein, shall be held by the Receiver to be paid in accordance with the terms of this Order or any further order of this Court.

Employees

15. The Receiver shall not be liable for any employee-related liabilities, including any successor employer liabilities as provided for in section 14.06(1.2) of the BIA, other than such amounts as the Receiver may specifically agree in writing to pay, or in respect of its obligations under sections 81.4(5) or 81.6(3) of the BIA or under the *Wage Earner Protection Program Act*, SC 2005, c.47 (“**WEPPA**”).
16. Pursuant to clause 7(3)(c) of the *Personal Information Protection and Electronic Documents Act*, SC 2000, c. 5, the Receiver shall disclose personal information of identifiable individuals to prospective purchasers or bidders for the Property and to their advisors, but only to the extent desirable or required to negotiate and attempt to complete one or more sales of the Property (each, a “**Sale**”). Each prospective purchaser or bidder to whom such personal information is disclosed shall maintain and protect the privacy of such information and limit the use of such information to its evaluation of the Sale, and if it does not complete a Sale, shall return all such information to the Receiver, or in the alternative destroy all such information. The purchaser of any Property shall be entitled to continue to use the personal information provided to it, and related to the Property purchased, in a manner which is in all material respects identical to the prior use of such information by the Debtor, and shall return all other personal information to the Receiver, or ensure that all other personal information is destroyed.

Limitations on Environmental Liabilities

17. (a) Notwithstanding anything in any federal or provincial law, the Receiver is not personally liable in that position for any environmental condition that arose or environmental damage that occurred:
 - i. before the Receiver's appointment; or

- ii. after the Receiver's appointment unless it is established that the condition arose or the damage occurred as a result of the Receiver's gross negligence or wilful misconduct.
- (b) Nothing in sub-paragraph (a) exempts a Receiver from any duty to report or make disclosure imposed by a law referred to in that sub-paragraph.
- (c) Notwithstanding anything in any federal or provincial law, but subject to sub-paragraph (a) hereof, where an order is made which has the effect of requiring the Receiver to remedy any environmental condition or environmental damage affecting the Property, the Receiver is not personally liable for failure to comply with the order, and is not personally liable for any costs that are or would be incurred by any person in carrying out the terms of the order,
 - i. if, within such time as is specified in the order, within 10 days after the order is made if no time is so specified, within 10 days after the appointment of the Receiver, if the order is in effect when the Receiver is appointed, or during the period of the stay referred to in clause ii below, the Receiver:
 - A. complies with the order, or
 - B. on notice to the person who issued the order, abandons, disposes of or otherwise releases any interest in any real property affected by the condition or damage;
 - ii. during the period of a stay of the order granted, on application made within the time specified in the order referred to in clause (i) above, within 10 days after the order is made or within 10 days after the appointment of the Receiver, if the order is in effect when the Receiver is appointed, by:
 - A. the court or body having jurisdiction under the law pursuant to which the order was made to enable the Receiver to contest the order; or
 - B. the court having jurisdiction in bankruptcy for the purposes of assessing the economic viability of complying with the order; or
 - iii. if the Receiver had, before the order was made, abandoned or renounced or been divested of any interest in any real property affected by the condition or damage.

Limitation on the Receiver's Liability

18. Except for gross negligence or wilful misconduct, as a result of its appointment or carrying out the provisions of this Order the Receiver shall incur no liability or obligation that exceeds an amount for which it may obtain full indemnity from the Property. Nothing in this Order shall derogate from

any limitation on liability or other protection afforded to the Receiver under any applicable law, including, without limitation, Section 14.06, 81.4(5) or 81.6(3) of the BIA.

Receiver's Accounts

19. The Receiver and counsel to the Receiver shall be paid their reasonable fees and disbursements, in each case, incurred at their standard rates and charges. The Receiver and counsel to the Receiver shall be entitled to the benefits of and are hereby granted a charge (the "**Receiver's Charge**") on the Property, which charge shall not exceed an aggregate amount of \$50,000.00 as security for their professional fees and disbursements incurred at the normal rates and charges of the Receiver and such counsel, both before and after the making of this Order in respect of these proceedings, and the Receiver's Charge shall form a first charge on the Property in priority to all security interests, trusts, deemed trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person but subject to section 14.06(7), 81.4(4) and 81.6(2) of the BIA.
20. The Receiver and its legal counsel shall pass their accounts from time to time.
21. Prior to the passing of its accounts, the Receiver shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements, including the legal fees and disbursements, incurred at the normal rates and charges of the Receiver or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

Funding of the Receivership

22. The Receiver be at liberty and it is hereby empowered to borrow by way of a revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed \$50,000.00 (or such greater amount as this Court may by further order authorize) at any time, at such rate or rates of interest as it deems advisable for such period or periods of time as it may arrange, for the purpose of funding the exercise of the powers and duties conferred upon the Receiver by this Order, including interim expenditures. The whole of the Property shall be and is hereby charged by way of a fixed and specific charge (the "**Receiver's Borrowings Charge**") as security for the payment of the monies borrowed, together with interest and charges thereon, in priority to all security interests, trusts, deemed trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subordinate in priority to the Receiver's Charge and the charges set out in sections 14.06(7), 81.4(4) and 81.6(2) of the BIA.
23. Neither the Receiver's Borrowings Charge nor any other security granted by the Receiver in connection with its borrowings under this Order shall be enforced without leave of this Court.

24. The Receiver is at liberty and authorized to issue certificates substantially in the form annexed as Schedule "A" hereto (the "**Receiver's Certificates**") for any amount borrowed by it pursuant to this Order.
25. The monies from time to time borrowed by the Receiver pursuant to this Order or any further order of this Court and any and all Receiver's Certificates evidencing the same or any part thereof shall rank on a *pari passu* basis, unless otherwise agreed to by the holders of any prior issued Receiver's Certificates.
26. The Receiver shall be authorized to repay any amounts borrowed by way of Receiver's Certificates out of the Property or any proceeds, including any proceeds from the sale of any assets without further approval of this Court.

Allocation

27. Any interested party may apply to this Court on notice to any other party likely to be affected, for an order allocating the Receiver's Charge and Receiver's Borrowings Charge amongst the various assets comprising the Property

General

28. The Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.
29. Notwithstanding Rule 6.11 of the *Alberta Rules of Court*, unless otherwise ordered by this Court, the Receiver will report to the Court from time to time, which reporting is not required to be in affidavit form and shall be considered by this Court as evidence. The Receiver's reports shall be filed by the Court Clerk notwithstanding that they do not include an original signature.
30. Nothing in this Order shall prevent the Receiver from acting as a trustee in bankruptcy of the Debtor.
31. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any foreign jurisdiction to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Receiver in any foreign proceeding, or to assist the Receiver and its agents in carrying out the terms of this Order.
32. The Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order and that the Receiver is authorized and

empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

33. The Plaintiff shall have its costs of this application, up to and including entry and service of this Order, provided for by the terms of the Plaintiff's security or, if not so provided by the Plaintiff's security, then on a substantial indemnity basis, including legal costs on a solicitor-client full indemnity basis, to be paid by the Receiver from the proceeds of the Property with such priority and at such time as this Court may determine.
34. Any interested party may apply to this Court to vary or amend this Order on not less than 7 days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

Filing

35. This Order is issued and shall be filed in Court of King's Bench Action No. 2203-13202.
36. The Receiver shall establish and maintain a website in respect of these proceedings at <https://mnpdebt.ca/en/corporate/corporate-engagements/radiant-technologies-inc> the "**Receiver's Website**") and shall post there as soon as practicable:
 - (a) all materials prescribed by statute or regulation to be made publicly available; and
 - (b) all applications, reports, affidavits, orders and other materials filed in these proceedings by or on behalf of the Receiver, or served upon it, except such materials as are confidential and the subject of a sealing order or pending application for a sealing order.
37. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - i. the persons listed on the service list created in these proceedings or otherwise served with notice of these proceedings;
 - ii. any other person served with notice of the application for this Order;
 - iii. any other parties attending or represented at the application for this Order; and
 - (b) posting a copy of this Order on the Receiver's Websiteand service on any other person is hereby dispensed with.

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38. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



Justice of the Court of King's Bench of Alberta

SCHEDULE "A"

RECEIVER CERTIFICATE

CERTIFICATE NO. _____

AMOUNT \$ _____

1. THIS IS TO CERTIFY that MNP Ltd., the receiver (the "**Receiver**") of all of the Property (as defined in the Order) of 1631807 Alberta Ltd. and Radiant Technologies Inc. appointed by Order of the Court of King's Bench of Alberta and Court of King's Bench of Alberta in Bankruptcy and Insolvency (collectively, the "Court") dated the ____ day of March, 2023 (the "**Order**") made in action numbers 2203-13202 and _____, has received as such Receiver from the holder of this certificate (the "**Lender**") the principal sum of \$ _____, being part of the total principal sum of \$ _____ that the Receiver is authorized to borrow under and pursuant to the Order.
2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded monthly not in advance on the ____ day of each month after the date hereof at a notional rate per annum equal to the rate of ____ per cent above the prime commercial lending rate of _____ from time to time.
3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property (as defined in the Order), in priority to the security interests of any other person, but subject to the priority of the charges set out in the Order and the *Bankruptcy and Insolvency Act*, and the right of the Receiver to indemnify itself out of such Property in respect of its remuneration and expenses.
4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at _____.
5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.
6. The charge securing this certificate shall operate so as to permit the Receiver to deal with the Property as authorized by the Order and as authorized by any further or other order of the Court.
7. The Receiver does not undertake, and it is not under any personal liability, to pay any sum in respect of which it may issue certificates under the terms of the Order.

DATED the ____ day of _____, 20____

MNP Ltd., solely in its capacity as Receiver of the Property (as defined in the Order), and not in its personal capacity

Per: _____

Name:

Title:

APPENDIX B

A copy of the Approval Order – May 30, 2023

CERTIFIED *E. Wheaton*
by the Court Clerk as a true copy of the
document digitally filed on May 31, 2023

COURT FILE NUMBER

2203 13202

Clerk's Stamp

COURT

COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE

EDMONTON

PLAINTIFF

MOSKOWITZ CAPITAL MORTGAGE FUND II INC

DEFENDANTS

1631807 ALBERTA LTD., RADIANT TECHNOLOGIES (CANNABIS) INC
and RADIANT TECHNOLOGIES (CANNABIS) INC

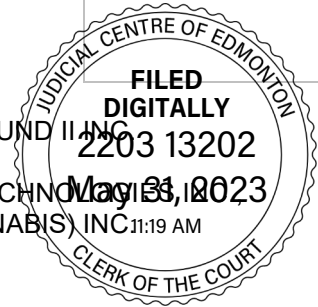
DOCUMENT

**APPROVAL AND VESTING ORDER
(Sale by Receiver)**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF PARTY
FILING THIS DOCUMENT

McLENNAN ROSS LLP
#600 McLennan Ross Building
12220 Stony Plain Road
Edmonton, AB T5N 3Y4

Lawyer: Ryan Trainer
Telephone: 780.482.9153
Fax: 780.733.9716
Email: ryan.trainer@mross.com
File No.: 20230959



DATE ON WHICH ORDER WAS PRONOUNCED: May 30, 2023

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Madam Justice M.E. Burns

UPON THE APPLICATION by MNP Ltd. in its capacity as the Court-appointed receiver (the "Receiver") of certain personal property of 1631807 ALBERTA LTD. and RADIANT TECHNOLOGIES INC. (collectively, the "Debtors") described in Exhibit "L" of the Affidavit of Brian Moskowitz dated March 13, 2023, together with any other personal property of the Debtors as may be agreed upon by the Receiver and the Debtors, including all proceeds thereof, for an order approving the proposed auction sale (the "Auction Sale") contemplated by Workingman Capital Corp. ("Workingman") in accordance with a Request for Offers to Purchase or Liquidation Proposals (the "ROP") for the sale of the purchased assets (the "Purchased Assets"), and vesting right, title and interest in and to the Purchased Assets to the end purchasers (the "Purchaser" or "Purchasers"); **AND UPON HAVING READ** the Limited Receivership Order dated March 21, 2023 (the "Receivership Order"), the Receiver's First Report to the Court and the Affidavit of Service; **AND UPON HEARING** the submissions of counsel for the Receiver, and those in attendance, and no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service, filed;

IT IS HEREBY ORDERED AND DECLARED THAT:**SERVICE**

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient and time for service of this application is abridged to that actually given.

APPROVAL OF AUCTION SALE

2. The Auction Sale is hereby approved and the Receiver is hereby authorized and directed to take such additional steps and execute such additional documents, including the auction agreement (the "Auction Agreement") as may be necessary or desirable for completion of the Auction Sale and conveyance of the Purchased Assets to the Purchaser or Purchasers.

VESTING OF PROPERTY

3. Upon delivery of a Receiver's certificate to Workingman Capital Corp. substantially in the form set out in **Schedule "A"** hereto (the "Receiver's Closing Certificate"), all of the Debtors' right, title and interest in and to the Purchased Assets [listed in **Schedule "B"** hereto] shall vest absolutely in the name of the Purchasers (or their nominees), free and clear of and from any and all caveats, security interests, hypothecs, pledges, mortgages, liens, trusts or deemed trusts, reservations of ownership, royalties, options, rights of pre-emption, privileges, interests, assignments, actions, judgements, executions, levies, taxes, writs of enforcement, charges, or other claims, whether contractual, statutory, financial, monetary or otherwise, whether or not they have attached or been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, "Claims") including, without limiting the generality of the foregoing:

- (a) any encumbrances or charges created by the Receivership Order;
- (b) any charges, security interests or claims evidenced by registrations pursuant to the *Personal Property Security Act* (Alberta) or any other personal property registry system;

and for greater certainty, this Court orders that all Claims affecting or relating to the Purchased Assets are hereby expunged, discharged and terminated as against the Purchased Assets.

4. Upon delivery of the Receiver's Closing Certificate, and upon filing of a certified copy of this Order, together with any applicable registration fees, all governmental authorities including those referred to below in this paragraph (collectively, "Governmental Authorities") are hereby authorized, requested and directed to accept delivery of such Receiver's Closing Certificate and certified copy of this Order as though they were originals and to register such transfers, interest authorizations, discharges and discharge statements of conveyance as may be required to

convey to the Purchaser or its nominee clear title to the Purchased Assets subject only to Permitted Encumbrances. Without limiting the foregoing:

(a) the Registrar of the Alberta Personal Property Registry (the "PPR Registrar") shall and is hereby directed to forthwith cancel and discharge any registrations at the Alberta Personal Property Registry (whether made before or after the date of this Order) claiming security interests in the estate or interest of the Debtors in any of the Purchased Assets which are of a kind prescribed by applicable regulations as serial-number goods.

5. In order to effect the transfers and discharges described above, this Court directs each of the Governmental Authorities to take such steps as are necessary to give effect to the terms of this Order and the Auction Agreement. Presentment of this Order and the Receiver's Closing Certificate shall be the sole and sufficient authority for the Governmental Authorities to make and register transfers of title or interest and cancel and discharge registrations against any of the Purchased Assets of any Claims.
6. No authorization, approval or other action by and no notice to or filing with any governmental authority or regulatory body exercising jurisdiction over the Purchased Assets is required for the due execution, delivery and performance by the Receiver of the Auction Sale and Auction Agreement.
7. For the purposes of determining the nature and priority of Claims, net proceeds from sale of the Purchased Assets (to be held in an interest bearing trust account by the Receiver) shall stand in the place and stead of the Purchased Assets from and after delivery of the Receiver's Closing Certificate and all Claims shall not attach to, encumber or otherwise form a charge, security interest, lien, or other Claim against the Purchased Assets and may be asserted against the net proceeds from sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having that possession or control immediately prior to the sale. Unless otherwise ordered (whether before or after the date of this Order), the Receiver shall not make any distributions to creditors of net proceeds from sale of the Purchased Assets without further order of this Court, provided however the Receiver may apply any part of such net proceeds to repay any amounts the Receiver has borrowed for which it has issued a Receiver's Certificate pursuant to the Receivership Order.
8. Workingman and the Purchasers shall not, by completion of the Auction Sale, have liability of any kind whatsoever in respect of any Claims against the Debtor.

9. Upon completion of the Auction Sale, the Debtors and all persons who claim by, through or under the Debtors in respect of the Purchased Assets, and all persons or entities having any Claims of any kind whatsoever in respect of the Purchased Assets, shall stand absolutely and forever barred, estopped and foreclosed from and permanently enjoined from pursuing, asserting or claiming any and all right, title, estate, interest, royalty, rental, equity of redemption or other Claim whatsoever in respect of or to the Purchased Assets, and to the extent that any such persons or entities remain in the possession or control of any of the Purchased Assets, or any artifacts, certificates, instruments or other indicia of title representing or evidencing any right, title, estate, or interest in and to the Purchased Assets, they shall forthwith deliver possession thereof to the Purchaser (or its nominee).
10. The Purchaser (or its nominee) shall be entitled to enter into and upon, hold and enjoy the Purchased Assets for its own use and benefit without any interference of or by the Debtors, or any person claiming by, through or against the Debtors.
11. The Receiver is directed to file with the Court a copy of the Receiver's Closing Certificate forthwith after delivery thereof to Workingman.

MISCELLANEOUS MATTERS

12. Notwithstanding:
 - (a) the pendency of these proceedings and any declaration of insolvency made herein;
 - (b) the pendency of any applications for a bankruptcy order now or hereafter issued pursuant to the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3, as amended (the "BIA"), in respect of the Debtors, and any bankruptcy order issued pursuant to any such applications;
 - (c) any assignment in bankruptcy made in respect of the Debtors; and
 - (d) the provisions of any federal or provincial statute:

the vesting of the Purchased Assets in the Purchaser or Purchaser pursuant to this Order shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtors and shall not be void or voidable by creditors of the Debtors, nor shall it constitute nor be deemed to be a transfer at undervalue, settlement, fraudulent preference, assignment, fraudulent conveyance, or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

13. The Receiver, Workingman, the Purchaser or Purchasers and any other interested party, shall be at liberty to apply for further advice, assistance and direction as may be necessary in order to give full force and effect to the terms of this Order and to assist and aid the parties in closing the Auction Sale.
14. This Honourable Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any of its provinces or territories or in any foreign jurisdiction, to act in aid of and to be complimentary to this Court in carrying out the terms of this Order, to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such order and to provide such assistance to the Receiver, as an officer of the Court, as may be necessary or desirable to give effect to this Order or to assist the Receiver and its agents in carrying out the terms of this Order.
15. Service of this Order shall be deemed good and sufficient by:
- (a) Serving the same on:
 - (i) the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order; and
 - (iii) any other parties attending or represented at the application for this Order;
 - (b) Posting a copy of this Order on the Receiver's website at:
<https://mnpdebt.ca/en/corporate/corporate-engagements/radiant-technologies-inc>
- and service on any other person is hereby dispensed with.
16. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



Justice of the Court of King's Bench of Alberta

Schedule "A"**Form of Receiver's Certificate**

COURT FILE NUMBER	2203 13202	Clerk's Stamp
COURT	COURT OF KING'S BENCH OF ALBERTA	
JUDICIAL CENTRE	EDMONTON	
PLAINTIFF	MOSKOWITZ CAPITAL MORTGAGE FUND II INC.	
DEFENDANT	1631807 ALBERTA LTD., RADIANT TECHNOLOGIES INC., and RADIANT TECHNOLOGIES (CANNABIS) INC.	
DOCUMENT	RECEIVER'S CERTIFICATE	
ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT	McLennan Ross LLP #600 McLennan Ross Building 12220 Stony Plain Road Edmonton, AB T5N 3Y4	
	Lawyer: Ryan Trainer Telephone: 780.482.9153 Fax: 780.733.9716 Email: ryan.trainer@mross.com File No.: 20230959	

RECITALS

- A. Pursuant to an Order of the Honourable Justice D.R. Mah of the Court of King's Bench of Alberta, Judicial District of Edmonton (the "Court") dated March 21, 2023, MNP Ltd. was appointed as the receiver (the "Receiver") of certain personal property of 1631807 ALBERTA LTD. and RADIANT TECHNOLOGIES INC. (the "Debtors") described in Exhibit "L" of the Affidavit of Brian Moskowitz dated March 13, 2023, together with any other personal property of the Debtors as may be agreed upon by the Receiver and the Debtors (the "Assets"), including all proceeds thereof.
- B. Pursuant to an Order of the Court dated May 30, 2023 (the "Sale Approval and Vesting Order"), the Court approved the auction sale proposed by Workingman Capital Corp. ("Workingman") and the related auction sale (the "Auction Sale") of the Assets of the Debtors (the "Purchased Assets") and provided for the vesting in the Purchased Assets to the end purchasers ("Purchaser" or "Purchasers") after Workingman completes the proposed Auction Sale of the Debtors' right, title and interest in and to the Purchased Assets, which vesting is to be effective with respect to the Purchased Assets upon the delivery by the Receiver to Workingman of a certificate confirming (i)

the payment by the Purchasers of the purchase price (the "Purchase Price") for the Purchased Assets; and (ii) the Auction Sale has been completed to the satisfaction of the Receiver.

- C. Unless otherwise indicated herein, capitalized terms have the meanings set out in the Auction Agreement.

THE RECEIVER CERTIFIES the following:

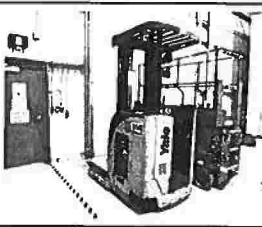


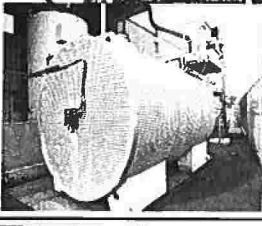



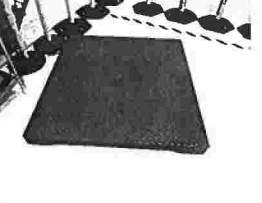
1. Workingman has paid and the Receiver has received the Purchase Price for the Purchased Assets payable on the Closing Date pursuant to the Auction Agreement;
2. The conditions to Closing as set out in the Auction Agreement have been satisfied or waived by the Receiver and the Purchaser (or its nominee);
3. The Auction Sale has been completed to the satisfaction of the Receiver; and
4. This Certificate was delivered by the Receiver at _____ on _____.

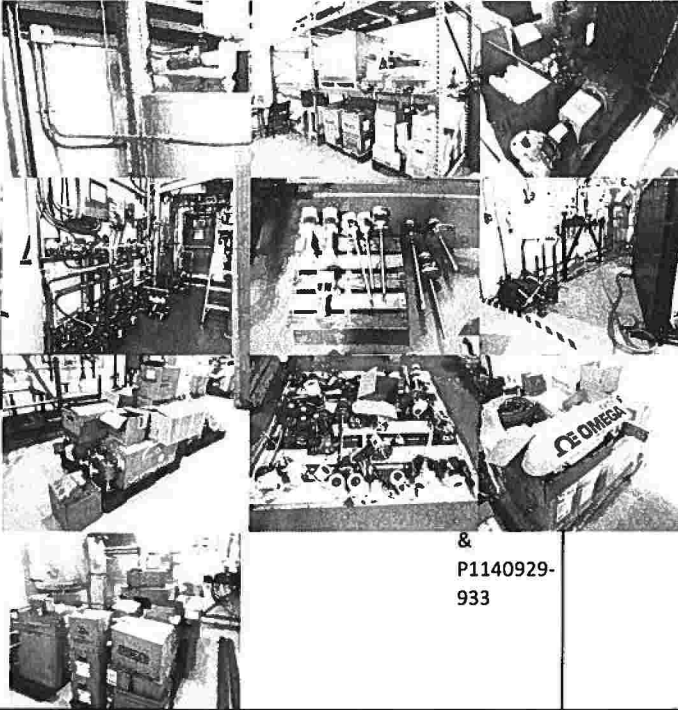

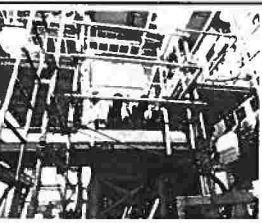
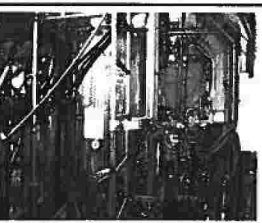
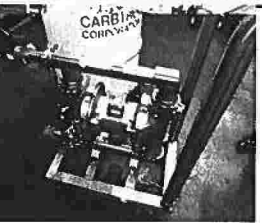
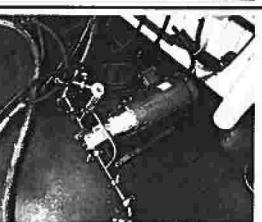
**MNP Ltd., in its capacity as Receiver
of the personal property of
1631807 ALBERTA LTD. and RADIANT
TECHNOLOGIES INC. as described in
the Limited Receivership Order, and
not in its personal capacity.**


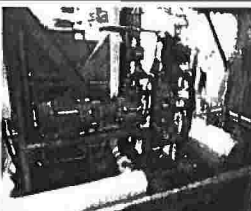
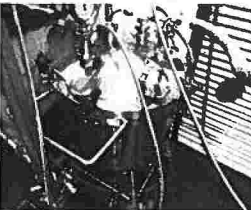
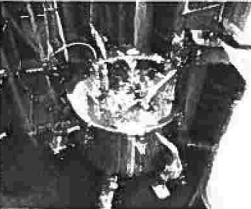
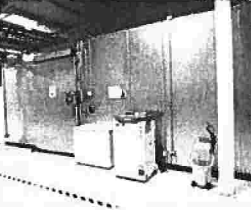



Per: _____


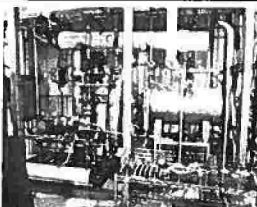
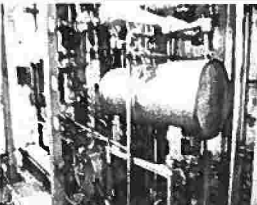





Name: Kristin Gray
Title: Senior Vice President

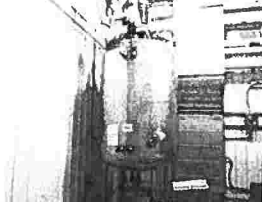


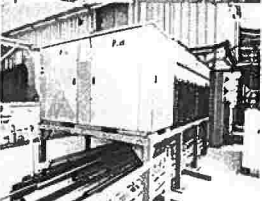
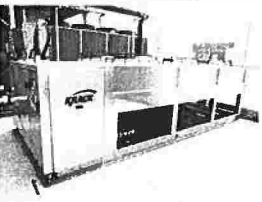
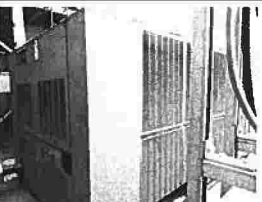
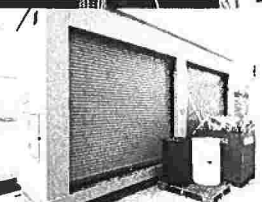

Schedule "B"

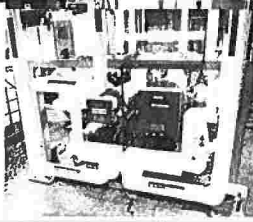
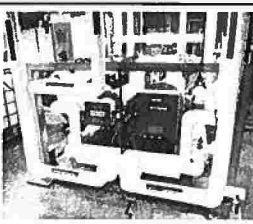
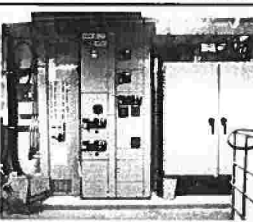
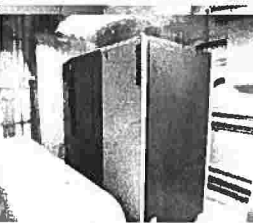
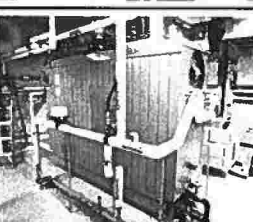
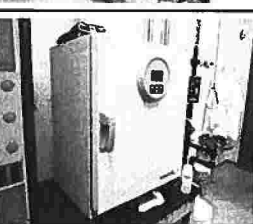


Item No.	Photo	Unit No.	Collateral Description
1		P1140553-555	<p>YALE FORKLIFT W/ 42" FORKS & 31" CARRIAGE, MODEL# NR035DANM24TE095</p> <p>Location: Inside Plant</p>
2		P1140557-559	<p>GENIE GS-2632 SCISSOR LIFT</p> <p>Location: Outside Plant</p>
3		P1140567-570	<p>(4) 25,000L SS ETHANOL TANKS</p> <p>Location: Outside Plant</p>
4		P1140575-576	<p>WS1</p> <p>20,000L WASTE SPILL CONTAINMENT SS TANK DOUBLE WALL</p> <p>Location: Outside Plant</p>
5		P1140578-580	<p>DTC1</p> <p>AQC DUST COLLECTINS SYSTEMS</p> <p>Location: Outside Plant</p>
6		P1140582-583	<p>CUMMINS BACKUP GENERATOR, NATURAL GAS</p> <p>Location: Outside Plant</p>
7		P1140585-586	<p>LEVEL NINE PRE-FAB VAULT, 12'X16'</p> <p>Location: Inside Plant</p>
8		P1140588-590	<p>METTLER TOLEDO SCALE, MODEL# IND560 HARSH</p> <p>Location: Inside Plant</p>








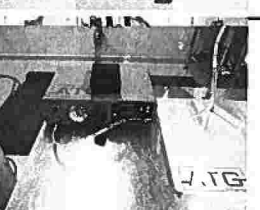
<p>9</p> 	<p>& P1140929-933</p>		<p>PCL SYSTEM, INSTRUMENTATION SYSTEM VARIOUS BOXES OF INSTRUMENTS, RATE CONTROLLERS, LOAD SENSORS, TANK BLANKETING REGULATORS, SINAMICS CONTROL UNITS, RADAR UNITS, ROTARY AIR LOCKS, VIBRATING LEVEL SWITCHES, MINI LOBE ROTARY PUMPS, TEMPERATURE SENSORS, REMOTE TRANSMITTERS, TEMPERATURE TRANSMITTERS, AIR MOTORS, PROCESS CALIBRATORS, MULTIVARIABLE TRANSMITTERS, CONTROL MASTERS, TREX COMMUNICATORS, MICRO MOTION SENSORS, REMOTE RTD'S, WEIGH MODULES, WEIGH TERMINALS, FORSBERG DESTONER, GASKETS, CLAMPS, REOTEMP PRESSURE GAUGE, WAVEGUIDE ADAPTERS, TRAC BALL VALVES, INLINE RESISTANCE THERMOMETERS, AXIUS SC RUPTURE DISC'S, OPERATOR PANELS, PRESSURE TRANSMITTERS, SHO-RATE PURGEMETERS, GRACO PUMPS, VARIOUS DIAPHRAM PUMPS MISC PUMPS Location: Vacant Building</p>
<p>10</p> 	<p>P1140600-601</p>		<p>MICROWAVE Location: Inside Plant</p>
<p>11</p> 	<p>P1140602-603</p>		<p>VOLUMETRIC METER Location: Inside Plant</p>
<p>12</p> 	<p>P1140604</p>		<p>LETINA 528 GALLON JACKETED SS TANK Location: Inside Plant</p>
<p>13</p> 	<p>P1140608</p>		<p>(10) DIAPHRAGM SS PUMP, FDA APPROVED Location: Inside Plant</p>
<p>14</p> 	<p>P1140610</p>	<p>RLP-01</p>	<p>(8) ROTARY LOPE PUMP SS Location: Inside Plant</p>



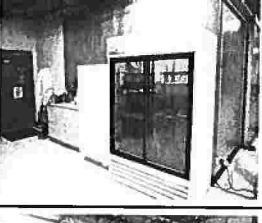


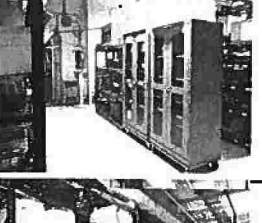


15		P1140615-616	VS3T	<p>600 GALLON SS TANK, UNJACKETED & NO AGITATOR</p> <p>Location: Inside Plant</p>
16		P1140623		<p>VACUUM SOLVENT RECOVERY SYSTEM</p> <p>Location: Inside Plant</p>
17		P1140625-626	MPT2	<p>26 GALLON SS TANK, NON-JACKETED & NON-AGITATED</p> <p>Location: Inside Plant</p>
18		P1140628	MPT3	<p>40 GALLON SS TANK, NON-JACKETED & NON-AGITATED</p> <p>Location: Inside Plant</p>
19		P1140632-633		<p>WALK-IN COOLER</p> <p>Location: Inside Plant</p>
20		P1140635-637		<p>(2) LENTINA SS 528 GALLON TANK, JACKETED & NON-AGITATED</p> <p>Location: Vacant Building</p>
21		P1140639	REA7	<p>500L SS JACKETED REACTOR, AGITATED</p> <p>Location: Vacant Building</p>
22		P1140645-646	DS1	<p>FAIRBANKS TRANSPORT SCALE</p> <p>Location: Vacant Building</p>

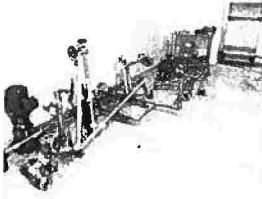

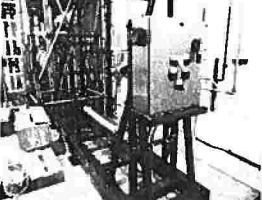

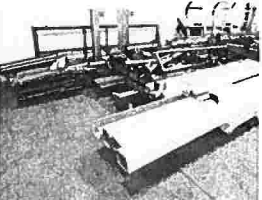



23		P1140648-651	RE4	<p>2003 BUCHI ROTAVAPOR R-250 EX, TYPE# S8621D542, 380-440 VOLTS, 50-60 HZ, 7.5-9.1 KW</p> <p>Location: Inside Plant</p>
24		P1140660 & P1140665		<p>VACUUM SOLVENT RECOVERY SYSTEM</p> <p>Location: Vacant Building</p>
25		P1140661 & P1140665		<p>VACUUM SOLVENT RECOVERY SYSTEM</p> <p>Location: Vacant Building</p>
26		P1140667		<p>230 SQUARE FT OF SS HEAT EXCHANGERS</p> <p>Location: Vacant Building</p>
27		P1140669-670		<p>LENTINA 528 GALLON SS TANK, JACKETED, NON-AGITATED</p> <p>Location: Vacant Building</p>
28		P1140672		<p>80 GALLON VACUUM RATED RECEIVER SS</p> <p>Location: Vacant Building</p>
29		P1140674-677	S1SDS2MS1	<p>(3) 2000 GALLON SS TANKS, NON-JACKETED & NON-AGITATED</p> <p>Location: Outside Plant</p>
30		P1140685-689	LKT5	<p>SS KETTLE DOUBLE MOTION 80 GALLONS (US), JACKETED, AGITATED, XP RATED</p> <p>Location: Inside Plant</p>

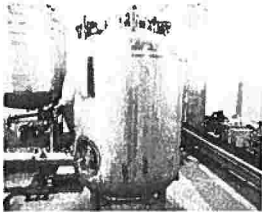
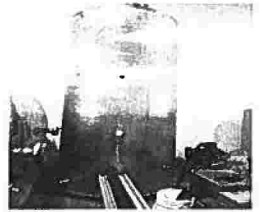
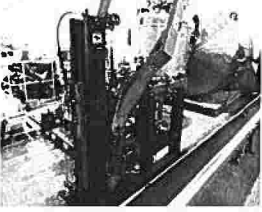





31		P1140692-694	REA4	<p>SS 2000L REACTOR TANK, VACUUM RATED, JACKETED & AGITATED</p> <p>Location: Outside Plant</p>
32		P1140701-703		<p>YALE FORKLIFT W/ 48" FORKS & 42" SS CRG, MODEL# GLP050VXNVSE084</p> <p>Location: Inside Plant</p>
33		P1140705-706		<p>AQC DUST COLLECTINS SYSTEMS</p> <p>Location: Outside Plant</p>
34		P1140711-712		<p>30-TON REFRIGERATION UNIT</p> <p>Location: Outside Plant</p>
35		P1140714-717 & P1140728-729		<p>100-TON REFRIGERATION UNIT</p> <p>Location: Outside Plant</p>
36		P1140719-720 & P1140728-729		<p>100-TON REFRIGERATION UNIT</p> <p>Location: Outside Plant</p>
37		P1140726		<p>2-HR SOLVENT STORAGE SHED</p> <p>Location: Outside Plant</p>
38		P1140731-732		<p>2018 LETINA SS 4150L TANK</p> <p>Location: Inside Plant</p>




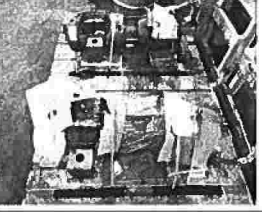

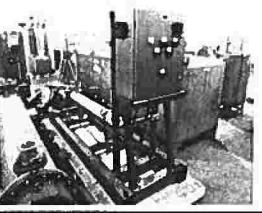


39		P1140737-740	TCU1	ELECTRICAL GLYCOL HEATER 100KW Location: Inside Plant
40		P1140737-740	TCU2	ELECTRICAL GLYCOL HEATER 135KW Location: Inside Plant
41		P1140742	MCC 2P	MOTOR CONTROL CENTRE W/ SWITCH GEAR, VFDS Location: Inside Plant
42		P1140747-749 & P1140751-752 & P1140754-755		KAESER BSD 50 SIGMA, ROTARY AIR COMPRESSOR SYSTEM Location: Inside Plant
43		P1140757-758		100 BHB BOILER Location: Inside Plant
44		P1140760-762	QC-OVEN1	VWR CHAMBER OVEN Location: Inside Plant
45		P1140764-765	FUH1	FUMEHOOD Location: Inside Plant
46		P1140773-775	QC-GC2	GC W/ HEAD SPACE ANALYZER Location: Inside Plant




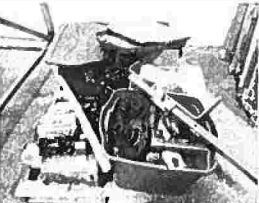



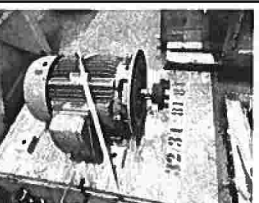
47		P1140777-779		SHIMADZU MODEL# TOC ANALYZER-VWP, CAT NO# 638-91116-42 Location: Inside Plant
48		P1140786-787		SHIMADZU IR SPIRIT FOURIER TRANSFORM INFRARED SPECTROPHOTOMETER Location: Inside Plant
49		P1140795-796	QC-REF1	VWR CHAMBER OVEN Location: Inside Plant
50		P1140798-799	QC-REF2	VWR CHAMBER OVEN Location: Inside Plant
51		P1140801		COMPUTERS & MISC LAB ITEMS Location: Inside Plant
52		P1140803-804	QC-BAL2	METTLER TOLEDO XPE204 W/ FREE UNIVERSAL ANTI STATIC Location: Inside Plant
53		P1140811-813	E-0253	HIRAYAMA AUTOCLAVE MODEL# HVA-110 Location: Inside Plant
54		P1140843-844 & P1140848-849		ATG PHARMA BOTTLING SYSTEM Location: Inside Plant









55		P1140864		<p>CARBON AIR FILTER FILTRATION SYSTEM</p> <p>Location: Inside Plant</p>
56		P1140865		<p>RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
57		P1140866		<p>COOLER, STAND UP FREEZER, & BENCH/CABINET</p> <p>Location: Inside Plant</p>
58		P1140867		<p>RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
59		P1140868		<p>RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
60		P1140869		<p>SANTIARY PIPE FITTINS</p> <p>Location: Inside Plant</p>
61		P1140873		<p>MISC DRUMS, PUMPS (CAPTURED IN ROTARY PUMPS)</p> <p>Location: Inside Plant</p>
62		P1140893		<p>METAL CRATES W/ VARIOUS ELECTRICAL WIRE</p> <p>Location: Vacant Building</p>

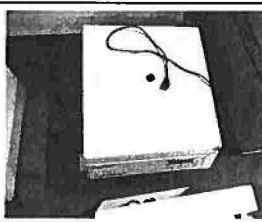

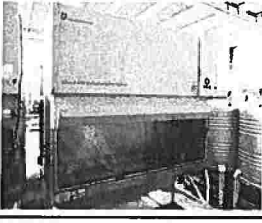
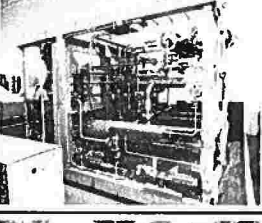

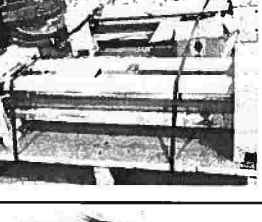


63		P1140900	<p>MISC STAINLESS PIPE & PUMPS & CONTROL VALVES (SEE PUMP & INSTRUMENT LIST)</p> <p>Location: Vacant Building</p>
64		P1140909	<p>METAL RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
65		P1140911-912	<p>WATCO ELECTRIC HEATING UNIT W/ CONTROL PANEL</p> <p>Location: Vacant Building</p>
66		P1140913-918	<p>METAL SHELVING W/ MISC SS FITTINGS, SUPPLIES, & TOOL BIN RACK FULL OF MISC SS SUPPLIES</p> <p>Location: Inside Plant</p>
67		P1140935-936	<p>MISC SS STEEL & PLATFORM FOR MICROWAVE EXTRACTION SYSTEM</p> <p>Location: Vacant Building</p>
68		P1140938-939	<p>MISC HEAT EXTRACTORS, VALVES, SS FITTINGS</p> <p>Location: Vacant Building</p>
69		P1140941-943	<p>MISC HEAT EXTRACTORS, VALVES, SS FITTINGS</p> <p>Location: Vacant Building</p>
70		P1140944	<p>HOUSING BAG FILTER (1 OF 6)</p> <p>Location: Vacant Building</p>

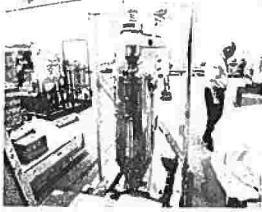
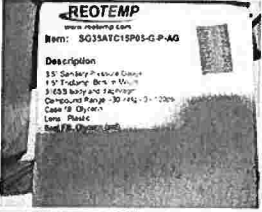




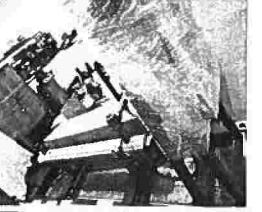

71		P1140960-961	MVR1	1200L SS TANK, NON-JACKETED & NON-AGITATED, VACUUM RATED Location: Vacant Building
72		P1140963	SBT1	6500L SS TANK, JACKETED & AGITATED Location: Vacant Building
73		P1140967		BIOMAS BIN HANDLING SYSTEM Location: Vacant Building
74		P1140969		HEAT EXCHANGERS (4 OF 6) 50 SQUARE FT Location: Vacant Building
75		P1140972		MISC ITEMS & DRUM DUMPER Location: Vacant Building
76		P1140973		HAUL VACUUM SYSTEM & MISC ELECTRIC PARTS Location: Vacant Building
77		P1140975-976	REA3	REACTOR SS TANK, 2000L, AGITATED & JACKETED Location: Vacant Building
78		P1140978-979	FS3	FAIRBANK TRANSPORT SCALE Location: Vacant Building






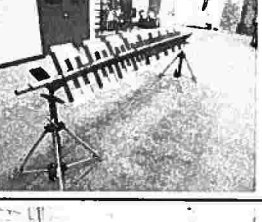
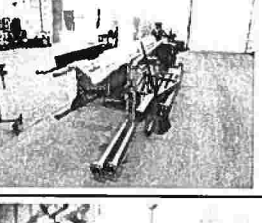

79		P1140981-982	VTD1	SS VACUUM TRAY DRYER, VACUUM RATED, 134 SQ FT Location: Vacant Building
80		P1140984-985	MPT1	PURE FLO PRECISION TANK - RECEIVER - 625L, SS, NON-JACKETED, AGITATED Location: Vacant Building
81		P1140987-989		MISC PIECES FROM DUST COLLECTORS Location: Vacant Building
82		P1140993		(2) SPARE MOTOR & GEAR BOX FOR LKT1 & LKT2 Location: Vacant Building
83		P1140995		(2) SS HEAT EXCHANGERS, APPROX 100FT Location: Vacant Building
84		P1140997		WATCO ELECTRIC HEATING UNIT W/ CONTROL PANEL Location: Vacant Building
85		P1140999-1150001	REAS	REACTOR SS 1500L JACKETED & AGITATED Location: Vacant Building
86		P1150003-004	FS4	FAIRBANK TRANSPORT SCALE Location: Vacant Building









87		P1150006-007	VDR1	<p>985L SS TANK, NON-JACKETED & NON-AGITATED</p> <p>Location: Vacant Building</p>
88		P1150009-010		<p>(7) SS LIQUID TOTES</p> <p>Location: Vacant Building</p>
89		P1150011		<p>(6) SS DRY PRODUCT TOTE, 35 CUBIC FT</p> <p>Location: Vacant Building</p>
90		P1150013		<p>MISC VALVES & FITTINGS</p> <p>Location: Vacant Building</p>
91		P1150014		<p>MISC VALVES & FITTINGS</p> <p>Location: Vacant Building</p>
92		P1150015		<p>VARIOUS PUMPS, FITTINGS, VALVES, ETC</p> <p>Location: Vacant Building</p>
93		P1150016		<p>MISC DIAPHRAM PUMPS</p> <p>Location: Vacant Building</p>
94		P1150017		<p>SPARE MOTOR</p> <p>Location: Vacant Building</p>

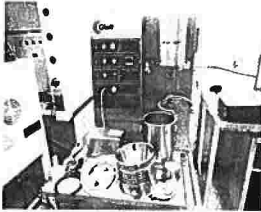


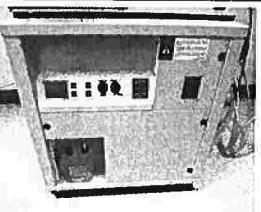



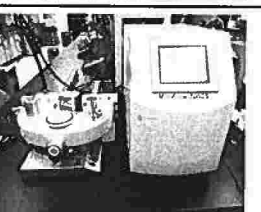
<p>95</p> 	<p>P1150022-023</p>	<p>PF2</p>	<p>NUTCH ASTALOY FILTER 140L</p> <p>Location: Vacant Building</p>
<p>96</p> 	<p>P1150024-025</p>	<p>PF1</p>	<p>NUTCH ASTALOY FILTER 140L</p> <p>Location: Vacant Building</p>
<p>97</p> 	<p>P1150027-030</p>		<p>(54) ASEPTIC SS TOTES</p> <p>Location: Vacant Building</p>
<p>98</p> 	<p>P1150032</p>	<p>MJT1</p>	<p>REACTOR SS 470 GALLON VACUUM TANK</p> <p>Location: Vacant Building</p>
<p>99</p> 	<p>P1150034-036</p>	<p>SDT5</p>	<p>LENTINA SS 528 GALLON TANK</p> <p>Location: Vacant Building</p>
<p>100</p> 	<p>P1150035</p>		<p>LENTINA SS 528 GALLON TANK</p> <p>Location: Vacant Building</p>
<p>101</p> 	<p>P1150038-039</p>		<p>FORMA SCIENTIFIC CO2 INCUBATOR</p> <p>Location: Vacant Building</p>
<p>102</p> 	<p>P1150041</p>		<p>FORMA SCIENTIFIC CO2 INCUBATOR</p> <p>Location: Vacant Building</p>


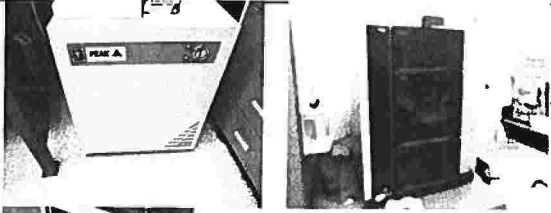

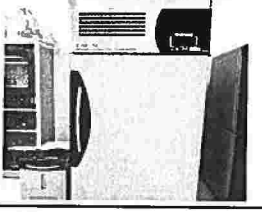
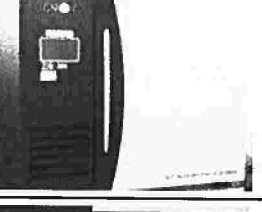
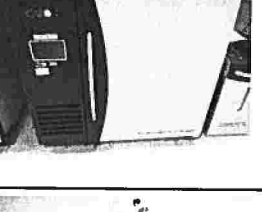


103		P1150043-044		EPPENDORF CENTRIFUGE 5810 Location: Outside Plant
104		P1150046-047		SAVANT SPEED VAC PLUS SC210A Location: Outside Plant
105		P1150049-051		(3) FORMA SCIENTIFIC CLASS 11 A/B3 BIOLOGICAL SAFETY CABINET Location: Vacant Building
106		P1150054-055		SS WHITE FILM EVAPORATOR SYSTEM, 13.4 SQ FT, ULTRALOW VACUUM Location: Vacant Building
107		P1150060		HAPMAN CONVEYOR SYSTEM, XP RATED, VARIABLE SPEED Location: Vacant Building
108				(2) JDXK HEAT EXCHANGERS SS 10SQFT Location: Vacant Building
109				FORSBERG MODEL 5G DESTONER Location: Vacant Building
110		P1150063-064		INLINE PUMP (SEE PUMP LIST FOR DETAILS) Location: Vacant Building

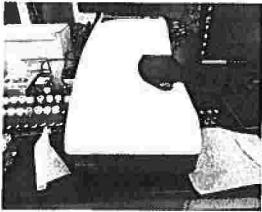
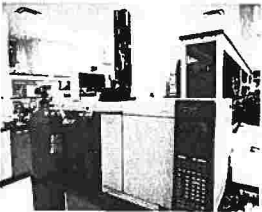





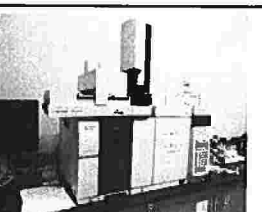
111		P1150065-066		SHARPLES S26, XP RATED Location: Vacant Building
112		P1150068-069		BUSCH VACUUM SYSTEM Location: Vacant Building
113		P1150076		(2) PRESSURE VACUUM 26 GALLONS TANK, AGITATED & NON-JACKETED Location: Vacant Building
114		P1150078		500L SS JACKETED REACTOR, AGITATED Location: Vacant Building
115		P1150080	LL3	1600L SS TANK, NON-JACKETED & NON-AGITATED Location: Vacant Building
116		P1150082		(2) MOTORS Location: Vacant Building
117		P1150084		WATCO ELECTRIC HEATING UNIT W/ CONTROL PANEL Location: Vacant Building
118		P1150086		(2) ACRISON FEEDER Location: Vacant Building






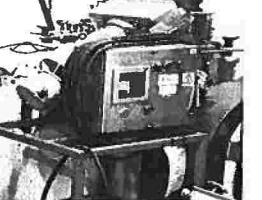


119		P1150088-090	TK2	(2) PRESSURE VACUUM 26 GALLONS TANK, AGITATED & NON-JACKETED Location: Vacant Building
120		P1150092-093	BH2	(2) 680L SS HOPPER Location: Vacant Building
121		P1150095		PSV VALVES Location: Vacant Building
122		P1150096-097		HAPMAN CONVEYOR SYSTEM, XP RATED, VARIABLE SPEED Location: Vacant Building
123		P1150099-101 & P1150103-104		(6) 200L PUMP SS TANKS Location: Vacant Building
124		P1150106		MICROWAVE #3, PARTIALLY PHOTO'D, EXTERIOR HOUSING CAVITY IN SHOP FOR FINAL MACHING Location: Vacant Building
125		P1150107		MISC STAINLESS PIPING, STRUCTURAL STEEL Location: Vacant Building
126		P1150108-109 & P1140957-958		MICROWAVE GENERATOR & EXTRACTOR Location: Vacant Building

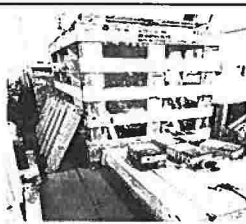
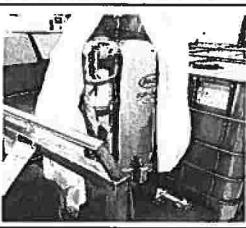
127		P1150111	PUMP HOUSE Location: Vacant Building
128		P1150112-114	MW2 LABOTRON X 6000 MICROWAVE EXTRACTOR Location: Vacant Building
129		P1150117-119	(3) BUCHI ROTAVAPOR R-300 Location: Outside Plant
130		P1150121-124	(2) MINILABOTRON 2000 MICROWAVE EXTRACTOR Location: Vacant Building
131		P1150126-128	ATC K1 CHILLER, PART# K105006 Location: Vacant Building
132		P1150130-133	RETSCH SM 300 GRINDER Location: Outside Plant
133		P1150138-140	LABCONCO FREEZONE FREEZER Location: Outside Plant
134		P1150142-143	EPPENDORF CENTRIFUGE 5810 R Location: Outside Plant

135		P1150145-147	<p>2018 GLATT MINI FLUID BED DRYER</p> <p>Location: Inside Plant</p>
136		P1150149-151	<p>IKA T25 DIGITAL ULTRA TURRAX HOMOGENIZER</p> <p>Location: Inside Plant</p>
137		P1150153-154	<p>BUCHI MINI SPRAY DRYER B-290</p> <p>Location: Inside Plant</p>
138		P1150156-157	<p>BUCHI INERT LOOP B-295</p> <p>Location: Inside Plant</p>
139		P1150159-161	<p>RETSCH PM 100 PLANETARY BALL MILL</p> <p>Location: Outside Plant</p>
140		P1150163-164	<p>THERMO HERATHERM OVEN</p> <p>Location: Vacant Building</p>
141		P1150166-169	<p>(2) MICROWAVE EXTRACTOR HUBER MINICHILLER 600 & SAIREM MICROWAVE GENERATOR</p> <p>Location: Outside Plant</p>
142		P1150171-173	<p>(3) MINIFLOW 200SS MICROWAVE</p> <p>Location: Outside Plant</p>

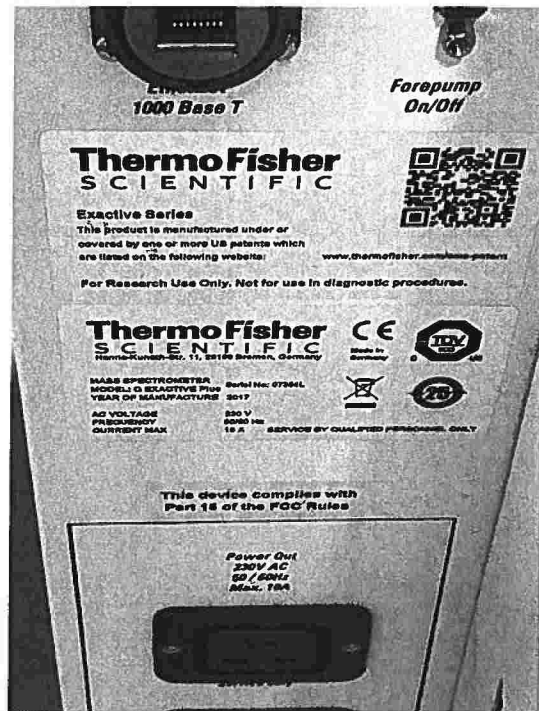
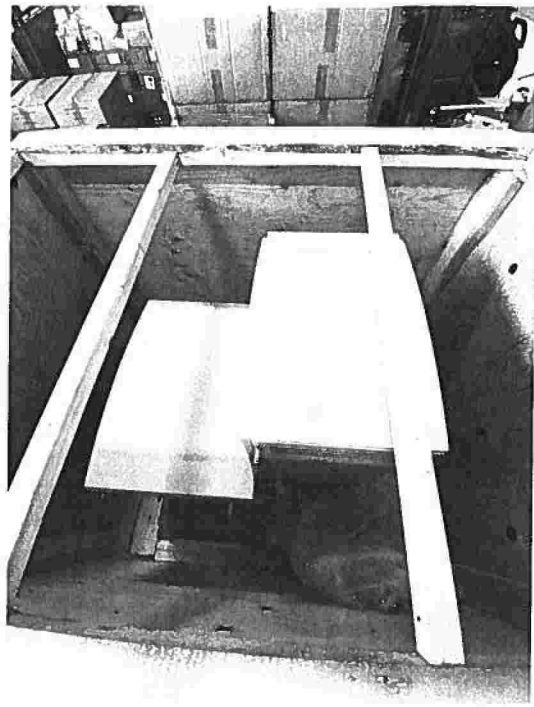
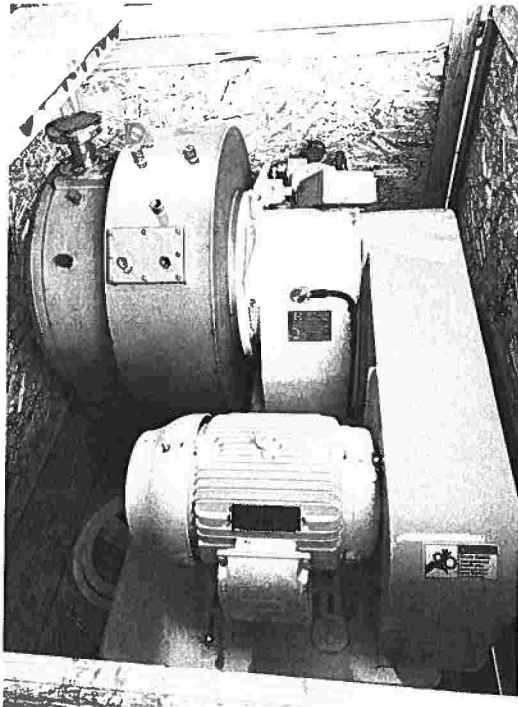
143		P1150175-178		AGILENT TECHNOLOGIES 1200 SERIES & 1260 INFINITY HPLC Location: Outside Plant
144				BUCHI PURE C-850 FLASH PREP Location: Outside Plant
145		P1150191-193		THERMO SCIENTIFIC FORMA 900 SERIES FREEZER Location: Vacant Building
146		P1150195-197	QC-CS1 QC-CRS1	CARON ENVIRONMENTAL CHAMBER & CARON CONDENSATE RECIRCULATOR Location: Vacant Building
147		P1150199-201	QC-SC2	CARON ENVIRONMENTAL CHAMBER Location: Vacant Building
148		P1150203-205	PD-SC1	CARON ENVIRONMENTAL CHAMBER Location: Vacant Building
149		P1150207-215	QC-HPLC1	AGILENT (4) 1100 SERIES, (2) 1200 SERIES, HEWLETT PACKARD 1100 Location: Outside Plant
150		P1150217-220		MALVERN MASTERSIZER 3000 PARTICLE SIZE ANALYZER, MALVERN AERO S, MALVERN HYDRO MV Location: Outside Plant

151		P1150222-224		MALVERN ZETASIZER NANO SERIES PARTICLE SIZE ANALYZER Location: Outside Plant
152		P1150226-229 & P1150231-234		AGILENT TECHNOLOGIES 7890B GC SYSTEM, 7890B (G3440B) SERIAL# CN13333026, AGILENT 7693A AUTOSAMPLER, JULABO 900F HEATER (SERIAL# 10364667) Location: Outside Plant
153		P1150236-240	QC-GCMS1	GC MAS SPEC. - AGILENT TECHNOLOGIES 7890A GC SYSTEM (SERIAL# US11241031), AGILENT 7693 AUTOSAMPLER, AGILENT 5975C VL MSD W/ TRIPLE-AXIS DETECTOR Location: Outside Plant
154		P1150242-243		VWR FRIDGE/FREEZER Location: Vacant Building
155		P1150245-246		VWR FRIDGE/FREEZER Location: Vacant Building
156		P1150248-249 & P1150251		VWR FRIDGE/FREEZER Location: Vacant Building
157		P1150253-255		TOSHIBA 1600XPI SERIES UNINTERRUPTIBLE POWER SYSTEM Location: Vacant Building
158		P1150273-277		AGILENT TECHNOLOGIES 7890A (SERIAL# CN10953056) GC SYSTEM, 7693 AUTOSAMPLER, 5977B MSD Location: Outside Building

159		P1150279-281	ULTRASCAN VIS HUNTER LAB
160		P1150283-288	QC-BAL1 METTLER TOLEDO SCALE O XP56 SCALE & BT-P42 PRINTER
161		P1150290-291	CAMPBELL HAUSFELD CE800100FP AIR COMPRESSOR
162			PFAULDER WIPED FILM EVAPORATOR, USED REFURBISHED BY PFAUDLER
163			FITZMILL
164			URSCHEL MILL
165			SOFTWALL CLEAN ROOM
166			40FT STORAGE CONTAINER

167		ACRISON FEEDER SYSTEM Location: Vacant Building
168		PALL FILTER HOUSING Location: Vacant Building

Limited Receivership of Radeint Technologies
 3 crates containing: LC Mass Spectrometer, TEMA Centrifuge and Associated Parts

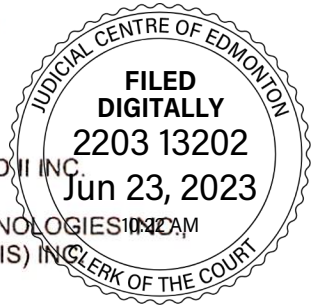


APPENDIX C

A copy of the Consent Order – June 23, 2023

CERTIFIED *E. Wheaton*
by the Court Clerk as a true copy of the
document digitally filed on Jun 23, 2023

COURT FILE NUMBER 2203 13202 Clerk's Stamp
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
PLAINTIFF MOSKOWITZ CAPITAL MORTGAGE FUND II INC.
DEFENDANTS 1631807 ALBERTA LTD., RADIANT TECHNOLOGIES INC.
and RADIANT TECHNOLOGIES (CANNABIS) INC.
DOCUMENT **CONSENT ORDER**



ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
McLENNAN ROSS LLP Telephone: 780.482.9153
#600 McLennan Ross Building Fax: 780.733.9716
12220 Stony Plain Road Lawyer: Ryan Trainer
Edmonton, AB T5N 3Y4 Email: ryan.trainer@mross.com
File No.: 20230959

DATE ON WHICH ORDER WAS PRONOUNCED: June 23, 2023
LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton, Alberta
NAME OF JUSTICE WHO MADE THIS ORDER: Justice K. Feth

UPON THE EX PARTE APPLICATION by MNP Ltd. in its capacity as the Court-appointed receiver (the "Receiver") of certain personal property of 1631807 ALBERTA LTD. and RADIANT TECHNOLOGIES INC. (collectively, the "Debtors") described in Exhibit "L" of the Affidavit of Brian Moskowitz dated March 13, 2023, together with any other personal property of the Debtors as may be agreed upon by the Receiver and the Debtors, including all proceeds thereof; **AND UPON** being advised that the Honourable Justice M.E. Burns granted an Approval and Vesting Order on May 30, 2023 (the "Sale Order"), approving the Receiver's proposed auction sale of the assets subject to the Receivership Order (the "Auction Sale") by Workingman Capital Corp.; **AND UPON** being advised that the Debtors have consented to the addition of a single piece of equipment to the Auction Sale that is set to conclude June 27, 2023; **AND UPON HEARING** the submissions of counsel for the Receiver, and those in attendance, **IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Schedule "B" to the Sale Order is amended to add a VTA Short Path Distillation Plant (the "Additional Equipment").
2. The balance of the Sale Order remains in full force and effect.
3. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.




Justice of the Court of King's Bench of Alberta

Consented to by:

McLennan Ross LLP

Per:



Ryan Traimer, Counsel for MNP Ltd. in its capacity as the Court-appointed receiver (the "Receiver") of certain personal property of 1631807 Alberta Ltd., Radiant Technologies Inc.

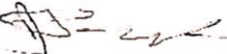
Kirwin LLP

Per:

Mark Kirwin, Counsel for 1631807 Alberta Ltd., Radiant Technologies Inc., and Radiant Technologies (Cannabis) Inc.

DLA Piper (Canada) LLP

Per:



Jerritt Pawlyk, Counsel for Moskowitz Capital Mortgage Fund II Inc.

Dentons Canada LLP

Per:

Kurtis Letwin, Counsel for Agriculture Financial Services Corporation

1. Schedule "B" to the Sale Order is amended to add a VTA Short Path Distillation Plant (the "Additional Equipment").
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Justice of the Court of King's Bench of Alberta

Consented to by:

McLennan Ross LLP

Kirwin LLP

Per:

Per:

Ryan Trainer, Counsel for MNP Ltd. in its capacity as the Court-appointed receiver (the "Receiver") of certain personal property of 1831807 Alberta Ltd., Radiant Technologies Inc.

Mark Kirwin, Counsel for 1831807 Alberta Ltd., Radiant Technologies Inc., and Radiant Technologies (Cannabis) Inc.


DLA Piper (Canada) LLP

Dentons Canada LLP

Per:

Per:

Jerritt Pawlyk, Counsel for Moskowitz Capital Mortgage Fund II Inc.


Kurtis Letwin, Counsel for Agriculture Financial Services Corporation

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Justice of the Court of King's Bench of Alberta

Consented to by:

McLennan Ross LLP

Per:

Ryan Trainer, Counsel for MNP Ltd. in its capacity as the Court-appointed receiver (the "Receiver") of certain personal property of 1631807 Alberta Ltd., Radient Technologies Inc.

DLA Piper (Canada) LLP

Per:

Jerritt Pawlyk, Counsel for Moskowitz Capital Mortgage Fund II Inc.

Kirwin LLP

Per:

Mark Kirwin, Counsel for 1631807 Alberta Ltd., Radient Technologies Inc., and Radient Technologies (Cannabis) Inc.

Dentons Canada LLP

Per:

Kurtis Letwin, Counsel for Agriculture Financial Services Corporation

APPENDIX D

A copy of the Third Affidavit of Brian Moskowitz – July 10, 2023

Clerk's stamp:

COURT FILE NUMBER **2203 13202**

COURT **COURT OF KING'S BENCH OF ALBERTA**

JUDICIAL CENTRE **EDMONTON**

PLAINTIFF **MOSKOWITZ CAPITAL MORTGAGE FUND II INC.**

DEFENDANT **1631807 ALBERTA LTD., RADIANT TECHNOLOGIES
INC., and RADIANT TECHNOLOGIES (CANNABIS)
INC.**

DOCUMENT **AFFIDAVIT**

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT DLA Piper (Canada) LLP
2700, 10220 - 103 Ave
Edmonton, AB T5J 0K4
Attention: Jerritt R. Pawlyk / Kevin Hoy
Phone: 780-429-6835
Fax: 780-670-4329
Email: jerritt.pawlyk@dlapiper.com /
kevin.hoy@dlapiper.com
File No.: 013875-00002

THIRD AFFIDAVIT OF BRIAN MOSKOWITZ

Sworn on July 10, 2023

I, Brian Moskowitz, of the City of Toronto, in the Province of Ontario, SWEAR AND SAY THAT:

1. I am the President of the Plaintiff, Moskowitz Capital Mortgage Fund II Inc. ("**MCMF**"), and as such, I have a personal knowledge of the facts and matters hereinafter deposed to except where stated to be on the basis of information and belief, and, where so stated, I verily believe the same to be true.
2. I previously filed an Affidavit of Default, dated December 12, 2022, (the "**First Moskowitz Affidavit**") and an Affidavit dated March 12, 2023, (the "**Second Moskowitz Affidavit**") in this action. In this Affidavit, unless otherwise stated, I adopt capitalized naming conventions established in both the First Moskowitz Affidavit and Second Moskowitz Affidavit.
3. This Affidavit is filed by MCMF in support of its Application seeking to extend the scope of MNP Ltd.'s (the "**Receiver**") appointment to deal with certain chattel property assets of the Debtors in these proceedings.
4. As is detailed in the First Moskowitz Affidavit and the Second Moskowitz Affidavit, MCMF is a secured lender to the Debtors who defaulted on financial obligations owing to MCMF in 2022. MCMF commenced these proceedings seeking to enforce its security against the Debtors' Lands. In early 2023, MCMF determined that sales proceeds from the forced sale of the Lands would likely be insufficient to retire the Indebtedness owing to MCMF. Accordingly, MCMF obtained a Limited Receivership Order from this Honourable Court on March 21, 2023, pursuant to which the Receiver was empowered to deal with certain of the Debtors' equipment.
5. A portion of the Debtors' equipment subject to the security of MCMF was deliberately excluded from the scope of the Limited Receivership Order so as to enable the Debtors to attempt to continue

to carry on business during the pendency of real and personal property sales processes facilitated through these proceedings.

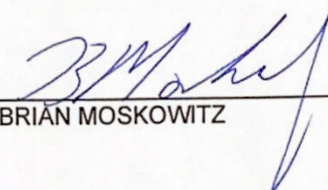
6. On May 30, 2023, the Receiver obtained a Sale Approval and Vesting Order permitting the Receiver to sell the equipment of the Debtors included in the scope of the Limited Receivership Order by auction.
7. The sales processes for both the Debtors' Lands and the Debtors' equipment included in the Limited Receivership Order have not yet concluded.
8. I have remained in contact with Dr. Steven Splinter ("**Splinter**"), the Chief Executive Officer of Radiant Technologies, subsequent to the granting of the Limited Receivership Order.
9. On or about June 15, 2023, Splinter verbally advised me, and I verily believe it to be true, that the Debtors have laid off all but one of their employees.
10. On or about June 15, 2023, Splinter further advised me that electrical and water utilities to one of the Debtors' two facilities sited on the Lands would shortly be discontinued due to non-payment. For clarification, the Debtors had long since discontinued payment of utility accounts at the other of the Debtors' two facilities, thus causing MCMF to take over payment of those accounts.
11. On or about June 30, 2023, Splinter verbally advised me, and I verily believe it to be true, that the Debtors' only remaining employee is in the process of destroying the remaining inventory of the Debtors' cannabis products.
12. Beginning on July 4, 2023, MCMF began directly making payments to the Debtors' remaining utility providers' accounts to prevent the discontinuance of water and electrical utilities.
13. On or about July 8, 2023, Splinter verbally advised me, and I verily believe it to be true, that the Debtors have been unsuccessful in obtaining additional financing, despite efforts to do the same.
14. In light of the above, MCMF seeks to enable the Receiver to sell the remaining equipment of the Debtors that had been excluded from the scope of the Limited Receivership Order.
15. A schedule containing what MCMF understands to be the remaining equipment of the Debtors is attached as **Exhibit "A"** to this Affidavit. This schedule was generated by MCMF by isolating assets identified in an equipment list previously provided to MCMF by the Debtors that had been excluded by MCMF when it generated the schedule set out in Exhibit "L" to the Second Moskowitz Affidavit.

[Space Intentionally Left Blank - Execution to Follow on Next Page]

16. I make this Affidavit in support of an Application by MCMF to amend the Limited Receivership Order in these proceedings and for no other or improper purpose.

SWORN BEFORE ME at City of Toronto, in the
Province of Ontario, on the 10th, day of July,
2023.

K. Robinson
A Notary Public in and for the Province of
Ontario

)
)
)
)
) 
)
) BRIAN MOSKOWITZ

KRISTIN MELISSA ROBINSON,
Notary Public, Province of Ontario,
limited to the attestation of instruments
and the taking of affidavits,
for Moskowitz Capital Management Inc.,
and its associated companies.
Expires July 13, 2025.









This is **Exhibit A** referred to in the Affidavit of BRIAN MOSKOWITZ, sworn before me on this 10th day of July, 2023.






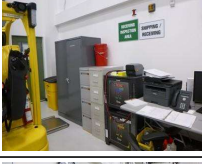





K. Robinson


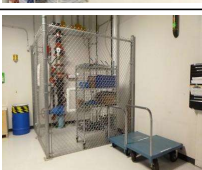
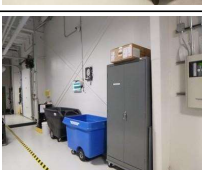

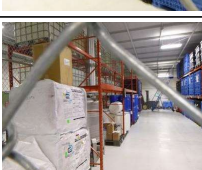



A Notary Public in and for the Province of Ontario

KRISTIN MELISSA ROBINSON,
Notary Public, Province of Ontario,
limited to the attestation of instruments
and the taking of affidavits,
for Moskowitz Capital Management Inc.,
and its associated companies.
Expires July 13, 2025.

ITEM	PHOTO	Pic Ref	UNIT	DESCRIPTION	VIN/SN
1		P1140562-566	FRK2	HYSTER 40 FORKLIFT W/ 42" FORKS & 38.5" TDL INTEGRE, MODEL J40XN	A935N01688K
2		P1140571-573		1992 300 GALLON SS VENT TANK	93PH46309
3		P1140605-606		TEMA CENTRIFUGE H250 SS EXPLOSION RATED	
4		P1140612-613		TEMA SOLID BOWL CENTRIFUGE DECANTER, 4300 RPM, XP RATED	000698
5		P1140630		EXPLOSION PROOF VACUUM	
6		P1140641-643		AS26 SHARPLE CENTRIFUGE SS	90AS26SP-87
7		P1140679-680		TEMA CENTRIFUGE, MODEL# SBD320, XP RATED	
8		P1140682-683		TEMA CONTURBEX CENTRIFUGE, MODEL H400K, XP RATED	001284
9		P1140708-709		AIR HANDLING UNIT 2	47993 AHU-2
10		P1140722-723		AIR HANDLING UNIT 3	
11	NO PHOTO AVAILABLE			AIR HANDLING UNIT 1	

12		P1140734-735		RO WATER PURIFICATION SYSTEM	
13		P1140744-745		KAESER ASD 40 SIGMA, ROTARY AIR COMPRESSOR SYSTEM	
14		P1140767-768	FUH2	FUMEHOOD	
15		P1140770-771	QC-HPLC2	AGILENT	
16		P1140781		COMPUTERS, MONITORS, MISC LAB ITEMS	
17		P1140783-784	QC-PHEC1	METTLER TOLEDO TOC INSTRUMENT	
18		P1140789-790	QC-AW1	AQUALAB 4TE WATER ACTIVITY METER	
19		P1140792-793	QC-LC1	HEATING PLATE	
20		P1140806-809		SERVER FOR SECURITY SYSTEM W/ APPROX 100 CAMERAS	
21		P1140815-841	SPD01	S01 ZIERER SHORT PATH DISTILLATION PLANT	
22		P1140846	PS2	OHAUS DEFENDER 5000 XTREMEW SCALE	

23		P1140851		THERMO HOT PLATE	
24		P1140851	BAL2	SCALE	
25		P1140853	BAL4	OHAUS BALANCE 4	
26		P1140855		MISC CARTS & DRUMS	
27		P1140856		MISC TANKS & CARTS	
28		P1140857		MISC CABINETS & ITEMS	
29		P1140858		ETHANOL FIRE SUPPRESSION	
30		P1140859		MISC RACKING & METAL CABINET	
31		P1140860		PART OF OVERALL INSTRUMENT LIST	
32		P1140861		VARIOUS SANITARY HOSES & STORAGE CABINETS	
33		P1140862-863		WASH STATION	COST

34		P1140870		TOOL CHEST & MISC SHOP ITEMS	
35		P1140871		MISC RACKING & SUPPLIES	
36		P1140872		MISC OPERATING SUPPLIES	
37		P1140874		MISC CARTS	
38		P1140875		MISC SMALL CARTS & CABINETS	
39		P1140876		MISC SMALL CARTS & CABINETS	
40		P1140877		METAL SHELVING & (22) COLLAPSIBLE BINS, FENCING	
41		P1140878		METAL SHELVING OF DRUMS & SUPPLIES	
52		P1140879-880		MISC CARTS & NEW PUMPS (STILL IN CASES), MULTIPLE 1000L ETHENOL TOTES	
43		P1140881-883	PW1	KARCHER PRESSURE WASHER	
44		P1140886		CART & MISC ITEMS	

45		P1140887		VARIOUS BROOMS & SQUEEGEES	
46		P1140888-890	JVFS1	JOHNNY VAC COMMERCIAL FLOOR CLEANER	
47		P1140891-892		(3) COMMERCIAL WASH BUCKETS & MOPS, METAL RACKING W/ VARIOUS ITEMS	
48		P1140884	DS2	FAIRBANK TRANSPORT SCALE	
49		P1150071-074		(2) TEMA CENTRIFUGE, MODEL# SBD320, XP RATED	
50		P1150135-136		NAPCO E SERIES VACUUM OVEN, MODEL # 5861	
51		P1150180-186 & P1150257-260 & P1150262-267 & P1150269-271		MASS SPECTROMETER - THERMO ULTIMATE 3000, DIONEX ULTIMATE 3000 PUMP, DIONEX ULTIMATE 3000 AUTOSAMPLER, DIONEX ULTIMATE 3000 COLUMN COMPARTMENT, DIONEX ULTIMATE 3000 DIODE ARRAY DETECTOR, THERMO SCIENTIFIC Q EXACTIVE FOCUS, VANQUISH COLUMN COMPARTMENT, VANQUISH DETECTOR, AUTOSAMPLER, PUMP, PEAK SCIENTIFIC	
52		P1150188-189		BUCHI PURE C-850 FLASH PREP	
53		P1150293-295		WATER STILL AQUATRON A4000D	

APPENDIX E

Copies of the Personal Property Registry Search
Result Reports – March 9, 2023

Search ID #: Z15924335

Transmitting Party

MCLENNAN ROSS LLP

600, 12220 Stony Plain RD
EDMONTON, AB T5N 3Y4

Party Code: 50025451
Phone #: 780 482 9250
Reference #: 20230959 rtt

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Both Exact and Inexact Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 11051631913

Registration Date: 2011-May-16

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2024-May-16 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

12121428605	Renewal	2012-Dec-14
13021332376	Amendment	2013-Feb-13
13022814196	Amendment	2013-Feb-28
19081303158	Amendment	2019-Aug-13
20010901878	Amendment	2020-Jan-09

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
8223 ROPER ROAD
EDMONTON, AB T6E 6S4

Current

Secured Party / Parties

Block

Status

1 AGRICULTURE FINANCIAL SERVICES CORPORATION
P.O. BOX 5000 STAT M, 4910 - 52 STREET
CAMROSE, AB T4V 4E8
Phone #: 780 679 1350 Fax #: 780 679 1394

Deleted by
13022814196

Block

Status

2 AGRICULTURE FINANCIAL SERVICES CORPORATION
4910 - 52 STREET
CAMROSE, AB T4V 2V4
Phone #: 780 679 1350 Fax #: 780 679 1394

Deleted by
19081303158

Search ID #: Z15924335

Block

3 AGRICULTURE FINANCIAL SERVICES CORPORATION
5718 56 AVENUE
LACOMBE, AB T4L 1B1
Phone #: 403 786 2683 Fax #: 403 782 8362
Email: LoanCompliance.SpecialAccounts@afsc.ca

Status

Deleted by
20010901878

Block

4 AGRICULTURE FINANCIAL SERVICES CORPORATION S001943
5718 56 AVENUE
LACOMBE, AB T4L 1B1
Phone #: 403 786 2683 Fax #: 403 782 8362
Email: loancompliance.PPR@afsc.ca

Status

Current by
20010901878

Collateral: General

Block

Description

1 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY INCLUDING
PROCEEDS

Status

Current

Particulars

Block

Other Changes

1 This registration is postponed to the security interest of Espresso Capital Tax Credit Fund III Limited Partnership registered under Registration Number 13021232400 with respect only to the "Espresso Priority Collateral" as defined in the Priority Agreement between Agriculture Financial Services Corporation and Espresso Capital Tax Credit Fund III Limited Partnership dated February 7, 2013 as follows:

Status

Current By
13021332376

1. All of the Debtor's right, title and interest in the Debtor's Scientific Research and Experimental Development tax credits for the Debtor's 2013 and subsequent tax years (the "SRED Claims").
2. All direct and indirect proceeds of the SRED Claims of whatsoever nature or kind (including all insurance proceeds and claims related thereto).

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22011129399

Registration Date: 2022-Jan-11

Registration Type: REPORT OF SEIZURE

Registration Status: Current

Registration Term: Infinity

Service Area 4

Amount being seized for is \$246,837.97.

Property was seized on 2022-Jan-10

<u>Registration Type</u>	<u>Date</u>	<u>Registration #</u>	<u>Value</u>
Report of Seizure	2022-Jan-10	22011129399	\$246,837.97
Sale of Seized Property	2022-Apr-06	22040622844	\$0.00

Exact Match on: Debtor No: 1

Amendments to Registration

22011428043	Amendment	2022-Jan-14
22011817585	Amendment	2022-Jan-18
22032322083	Amendment	2022-Mar-23
22042524391	Amendment	2022-Apr-25

Solicitor / Agent

DENTONS CANADA LLP
2500 STANTEC TOWER 10220 - 103 AVE NW
EDMONTON, AB T5J 0K4

Phone #: 780 423 7169

Reference #: 503296-223

Search ID #: Z15924335

Civil Enforcement Agent

CONSOLIDATED CIVIL ENFORCEMENT INC.
300, 801 MANNING ROAD NE
CALGARY, AB T2E 7M8
Phone #: 403 262 8800 Fax #: 403 262 8801

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
8223 ROPER ROAD
EDMONTON, AB T6E 6S4

Current

Creditor(s)

Block

Status

1 AGRICULTURE FINANCIAL SERVICES CORPORATION S001943
5718 56 AVENUE
LACOMBE, AB T4L 1B1
Phone #: 403 786 2683 Fax #: 403 782 8362

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	A295N04326J	1900	YALE FORKLIFT W/42" FORKS	MV - Motor Vehicle	Current By 22011817585
2	A935N01688K	1900	HYSTER 40 W/42" FORKS	MV - Motor Vehicle	Current By 22011817585
3	B875V1184L	1900	YALE W/48" FORKS & 42" SS	MV - Motor Vehicle	Current By 22011817585

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	Thirty Three (33) Units of 950KG Totes of MIGLYOL 812 N Food Grade Oil	Released
2	One (1) Portable Shrink Wrapper Fantome Full Web On Castors approx 7'T	Current By 22011428043
3	One (1) 2 Door Cooler Fisher Scientific s/n 401N0001	Current By 22011428043
4	One (1) Yellow Metal 2 Door Cabinet approx 6'wx3'tx2'd	Current By 22011428043
5	One (1) Uline Pallet Jack	Current By 22011428043
6	Three (3) Uline Metal Cabinets 2 Door Lock Mech.	Current By 22011428043

Search ID #: Z15924335

7	One (1) BL Portable Metal Stairs by Canway	Current By 22011428043
8	One (1) Hirayaa Mandel E-0253 Autoclave HVA-110	Current By 22011428043
9	Additional items have been seized. Refer to Civil Enforcement Agency file for a complete list.	Current By 22011428043

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	Seized goods listed in Block One Seized Collateral General were left on a Bailee's Undertaking at Complete Shipping Solutions Warehouse, 12759 - 149 St., Edmonton, AB, signed by Mark Evans on January 10, 2022.	Current
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	Consolidated Civil Enforcement Inc file number is 160623-DP-4C	Current
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
3	An additional seizure was effected on January 13, 2022 at 4035 - 101 St NW, Edmonton, AB. Seized goods left onsite.	Current By 22011428043
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
4	In Blocks 1,2,3 under Serial Number Goods the year 1900 was used to register the seizure.	Current By 22011817585
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
5	Written instructions received from Dentons LLP to release the following from seizure: Used Lee Industries 500 Liter Process Vessel, Model 500LDBT, s/n B8522D7 and a Used 800 Liter Tank, Container Logic, s/n 92238. All other items remain under seizure.	Current By 22032322083
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
6	Written instructions received from Dentons LLP to release the following items from seizure: 40 Used 800 Liter SS Aseptic Storage Tanks. All other items remain under seizure.	Current By 22042524391

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22040622844

Registration Date: 2022-Apr-06

Registration Type: SALE OF SEIZED PROPERTY

Registration Status: Current

Registration Term: Infinity

Report of Seizure Registration Number is 22011129399.

Property was Sold on 2022-Apr-06

Amount Realized was \$0.00.

<u>Registration Type</u>	<u>Date</u>	<u>Registration #</u>	<u>Value</u>
Report of Seizure	2022-Jan-10	22011129399	\$246,837.97
Sale of Seized Property	2022-Apr-06	22040622844	\$0.00

Exact Match on: Debtor No: 1

Civil Enforcement Agent

CONSOLIDATED CIVIL ENFORCEMENT INC.

300, 801 MANNING ROAD NE

CALGARY, AB T2E 7M8

Phone #: 403 262 8800 Fax #: 403 262 8801

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	Thirty Three (33) Units of 950KG Totes of MIGLYOL 812 N Food Grade Oil	Released

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	Written instructions received from Dentons Canada LLP to release Thirty Three (33) Units of 950KG Totes of MIGLYOL 812 N Food Grade Oil from seizure. All other items remain under seizure.	Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 18042545536

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Apr-25

Registration Status: Current

Expiry Date: 2023-Apr-25 23:59:59

Exact Match on:

Debtor

No: 2

Debtor(s)

Block

Status

1 1631807 ALBERTA LTD.
3946 - 101 STREET NW
EDMONTON, AB T6E 0A5

Current

Block

Status

2 RADIANT TECHNOLOGIES INC.
2900 - 550 BURNARD STREET
VANCOUVER, BC V6C 0A3

Current

Secured Party / Parties

Block

Status

1 MOSKOWITZ CAPITAL MORTGAGE FUND II INC.
2200 YONGE STREET, SUITE 1002
TORONTO, ON M4S 2C6

Current

Collateral: General

Block

Description

Status

1 All present and after acquired undertaking and personal property (other than consumer goods) of the Debtor.

Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 19081420277

Registration Type: SECURITY AGREEMENT

Registration Date: 2019-Aug-14

Registration Status: Current

Expiry Date: 2024-Aug-14 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
201 - 9426 51 AVENUE NW
EDMONTON, AB T6E 5A6

Current

Secured Party / Parties

Block

Status

1 MOSKOWITZ CAPITAL MORTGAGE FUND II INC.
2200 YONGE STREET, SUITE 1002
TORONTO, ON M4S 2C6
Email: jenny@moskowitzcapital.com

Current

Collateral: General

Block

Description

Status

1 ALL DEBTS AND LIABILITIES, PRESENT AND FUTURE, DIRECT AND INDIRECT,
ABSOLUTE AND CONTINGENT OF 1631807 ALBERTA LTD. TO THE
DEBTOR AND ALL PROCEEDS: ALL PRESENT AND AFTER ACQUIRED PERSONAL
PROPERTY

Current

Search ID #: Z15924335

Business Debtor Search For:
RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 20010308052
Registration Date: 2020-Jan-03

Registration Type: SECURITY AGREEMENT
Registration Status: Current
Expiry Date: 2025-Jan-03 23:59:59

Exact Match on: Debtor No: 5

Amendments to Registration

20120425855 Amendment 2020-Dec-04

Debtor(s)

Block

1 AKAURA HOLDINGS INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

2 AMNOR LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

3 AMNOR GROUP INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

4 1631807 ALBERTA LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Block

5 RADIANT TECHNOLOGIES INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Search ID #: Z15924335

Block

6 KAURA, HARRY
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Birth Date:
1967-Jan-09

Status

Deleted by
20120425855

Block

7 KAURA, HARINDER, SINGH
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Birth Date:
1967-Jan-09

Status

Deleted by
20120425855

Secured Party / Parties

Block

1 PILLAR CAPITAL CORP.
SUITE 920 - 602 12TH AVENUE S.W.
CALGARY, AB T2R 1J3
Email: PPSA@PILLARCAPITALCORP.COM

Status

Deleted by
20120425855

Block

2 AKAURA HOLDINGS INC.
4025 101 STREET NW
EDMONTON, AB T6E 0A5
Email: harry@amnorgroup.com

Status

Current by
20120425855

Collateral: General

Block

Description

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTORS
(OR ANY OF THEM).

Status

Current

Search ID #: Z15924335

Business Debtor Search For:
RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 20010308161
Registration Date: 2020-Jan-03

Registration Type: LAND CHARGE
Registration Status: Current
Registration Term: Infinity

Exact Match on: Debtor No: 5

Amendments to Registration

20120425977

Amendment

2020-Dec-04

Debtor(s)

Block

1 AKAURA HOLDINGS INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

2 AMNOR LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

3 AMNOR GROUP INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

4 1631807 ALBERTA LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Block

5 RADIANT TECHNOLOGIES INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Search ID #: Z15924335

Secured Party / Parties

Block

1 PILLAR CAPITAL CORP.
 SUITE 920 - 602 12TH AVENUE S.W.
 CALGARY, AB T2R 1J3
 Email: PPSA@PILLARCAPITALCORP.COM

Status

Deleted by
20120425977

Block

2 AKAURA HOLDINGS INC.
 4025 101 STREET NW
 EDMONTON, AB T6E 0A5
 Email: harry@amnorgroup.com

Status

Current by
20120425977

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 20120328479

Registration Type: SECURITY AGREEMENT

Registration Date: 2020-Dec-03

Registration Status: Current

Expiry Date: 2030-Dec-03 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
8223 ROPER ROAD
EDMONTON, AB T6E 6S4

Current

Secured Party / Parties

Block

Status

1 FILLMORE CONSTRUCTION MANAGEMENT INC
9114 - 34A AVENUE
EDMONTON, AB T6E 5P4
Email: jfillmore@fcmi.net

Current

Collateral: General

Block

Description

Status

1 All present and after acquired property of the Debtor.

Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 21052521803

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2021-May-25

Registration Status: Current

Expiry Date: 2023-May-25 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2003 21250

Judgment Date is 2020-Nov-26

This Writ was issued on 2021-Feb-24

Type of Judgment is Other

Original Judgment Amount: \$19,195.70

Costs Are: \$234.00

Post Judgment Interest: \$0.00

Current Amount Owing: \$19,429.70

Exact Match on:

Debtor

No: 1

Solicitor / Agent

BISHOP & MCKENZIE LLP (B&S)
2300, 10180 - 101 STREET
EDMONTON, AB T5J1V3

Phone #: 780 426 5550

Fax #: 780 426 1305

Reference #: 106, 156-003

Email: ppr@bmlp.ca

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
3400, 350 - 7TH AVENUE SW
CALGARY, AB T2P 3N9

Current

Creditor(s)

Block

Status

1 VALWEST EQUIPMENT LIMITED
2300, 10180 - 101 STREET
EDMONTON, AB T5J 1V3

Current

Search ID #: Z15924335

Email: PPR@BMLLP.CA

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 21092718691

Registration Type: WORKERS' COMPENSATION BOARD CHARGE

Registration Date: 2021-Sep-27

Registration Status: Current

Registration Term: Infinity

The WCB Charge Amount is \$14,619.01

Exact Match on: Debtor No: 1

Amendments to Registration

22042227376

Amendment

2022-Apr-22

23022311032

Amendment

2023-Feb-23

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
8223 ROPER RD NW
EDMONTON, AB T6E 6S4

Current

Secured Party / Parties

Block

Status

1 WORKERS' COMPENSATION BOARD/COLLECTION UNIT
9912 107 STREET
EDMONTON, AB T5K 1G5
Phone #: 780 509 1395 Fax #: 780 498 7999

Current

Collateral: General

Block

Description

Status

1 ALL PRESENT AND AFTER-AQUIRED PROPERTY AND ALL PROPERTY USED IN CONNECTION, PURSUANT TO WCB ACT S129

Current

Search ID #: Z15924335

Particulars

Block **Additional Information**

Status

1 WCB ACCOUNT #6205386

Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 21102537471

Registration Date: 2021-Oct-25

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2026-Oct-25 23:59:59

Inexact Match on: Debtor No: 1

Debtor(s)

Block

Status

Current

1 RADIANT TECHNOLOGIES
9426 51 AVE NW
EDMONTON, AB T6E 5A6

Secured Party / Parties

Block

Status

Current

1 RESET FINANCIAL INC.
100, 4208 97 STREET NW
EDMONTON, AB T6E 5Z9
Phone #: 780 756 7954
Email: ct104@cash-today.ca

Search ID #: Z15924335

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	<ul style="list-style-type: none"> -YALE FORKLIFT W 42" ORKS & 31" CARRIAGE, MODEL #NR035DANM24TE095, VIN #A295N04326J -GENIE GS-2632 SCISSOR LIFT -HYSTER 40 FORKLIFT W 42" FORKS & 38.5" TDL INTEGRE, MODEL J40XN, VIN #A935N01688K -(4) 25,000L SS ETHANOL TANKS -1992 300 GALLON SS VENT TANK SN #93PH46309 -20,000L WASTE SPILL CONTAINMENT SS TANK DOUBLE WALL -AQC DUST COLLECTION SYSTEMS -CUMMINS BACKUP GENERATOR, NATURAL GAS -LEVEL NINE PRE-FAB VAULT, 12'X16' -METTLER TOLEDO SCALE, MODEL # IND560 HARSH, SN# B403219811 -PCL SYSTEM, INSTRUMENTATION SYSTEM, VARIOUS BOXES OF INSTRUMENTS, RATE CONTROLLERS, LOAD SENSORS, TANK BLANKETING REGULATORS, SINAMICS CONTROL UNITS, RADAR UNITS, ROTORY AIR LOCKS, VIBRATING LEVEL SWITCHES, MINI LOBE ROTORY PUMPS, TEMPERATURE SENSORS, REMOTE TRANSMITTERS, TEMPERATURE TRANSMITTERS, AIR MOTORS, PROCESS CALIBRATORS, MULTIVARIABLE TRANSMITTERS, CONTROL MASTERS, TREX COMMUNICATORS, MICRO MOTION SENSORS, REMOTE RTD'S, WEIGH MODULES, WEIGH TERMINALS, FORSBERG DESTONER, GASKETS, CLAMPS, REOTEMP PRESSURE GAGUE, WAVEGUIDE ADAPTERS, TRAC BALL VALVES, INLINE RESISTANCE THERMOMETERS, AXIUS SC RUPTURE DISCS, OPERATOR PANELS, PRESSURE TRANSMITTERS, SHO-RATE PURGEMETERS, GRACO PUMPS, VARIOUS DIAPHRAM PUMPS, MISC PUMPS -MICROWAVE -VOLUMETRIC METER -LETINA 528 GALLON JACKETED SS TANK -TEMA CENTRIFUGE H250 SS EXPLOSION RATED -(10) DIAPHRAGM SS PUMP, FDA APPROVED -(8) ROTARY LOPE PUMP SS -TEMA SOLID BOWL CENTRIFUGE DECANter, 4300RPM, XP RATED SN# 000698 -600 GALLON SS TANK, UNJACKETED & NO AGITATOR -SS KETTLE DOUBLE MOTION 500 GALLONS (US), JACKETED, AGITATED, XP RATED -SS KETTLE DOUBLE MOTION 500 GALLONS (US), JACKETED, AGITATED, XP RATED -VACUUM SOLVENT RECOVERY SYSTEM -26 GALLON SS TANK, NON-JACKETED & NON AGITATED -40 GALLON SS TANK, NON-JACKETED & NON-AGITATED -EXPLOSION PROOF VACUUM -WALK IN COOLER 	Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 21102537581

Registration Date: 2021-Oct-25

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2026-Oct-25 23:59:59

Inexact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES
9426 51 AVE NW
EDMONTON, AB T6E 5A6

Current

Secured Party / Parties

Block

Status

1 RESET FINANCIAL INC
100, 4208 97 ST NW
EDMONTON, AB T6E5Z9
Phone #: 780 756 7954
Email: ct104@cash-today.ca

Current

Search ID #: Z15924335

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	<ul style="list-style-type: none"> - (2) LETINA SS 528 GALLON TANK, JACKETED & NON-AGITATED - 500L SS JACKETED REACTOR, AGITATED - AS26 SHARPLE CENTRIFUGE SS, SN# 90AS26SP-87 - FAIRBANKS TRANSPORT SCALE - 2003 BUCHI ROTAVAPOR R-250 EX, TYPE #S8621D542, 380-440 VOLTS, 50-60HZ, 7.5-9.1 KW, SN#416975010001 - 1996 MUELLER TANK 1500 GALLONS, SS, JACKETEED & AGITATED - 500 GALLON SS KETTLE, DOUBLE MOTION, JACKETED, AGITATED, VACUUM SOLVENT RATED - VACUUM SOLVENT RECOVERY SYSTEM - VACUUM SOLVENT RECOVERY SYSTEM - 500 GALLON SS KETTLE, DOUBLE MOTION, JACKETED, AGITATED, VACUUM SOLVENT RATED - 230 SQUARE FT OF SS HEAT EXCHANGERS - LENTINA 528 GALLON SS TANK, JACKETED, NON-AGITATED - 80 GALLON VACUUM RATED RECEIVER SS - (3) 2000 GALLON SS TANKS, NON JACKETED & NON AGITATED - TEMA CENTRIFUGE, MODEL# SBD320, XP RATED - TEMA CONTURBEX CENTRIFUGE, MODEL H400K, XP RATED, SN#001284 - SS KETTLE DOUBLE MOTION 80 GALLONS (US), JACKETED, AGITATED, XP RATED - SS 2000L REACTOR TANK, VACUUM RATED, JACKETED & AGITATED, SN# 90377A - HYSTER 40 FORKLIFT W 42" FORKS & 39" SS CRG, MODEL # H40FTS, VIN #F001V04093K - YALE FORKLIFT W 48" FORKS & 42" SS CRG, MODEL #GLP050VXNVSE084, VIN #B875V11884L - AQC DUST COLLECTIONS SYSTEMS - AIR HANDLING UNIT 2, SN#47993 AHU-2 - 30 TON REFIGERATION UNIT - 100 TON REFIGERATION UNIT 	Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 21122804365

Registration Type: SECURITY AGREEMENT

Registration Date: 2021-Dec-28

Registration Status: Current

Expiry Date: 2023-Dec-28 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
2900-550 BURRARD ST
VANCOUVER, BC V6C 0A3

Current

Secured Party / Parties

Block

Status

1 SPECIAL CONTRACTING LTD.
1- 2838 GARDEN ST
ABBOTSFORD, BC V2T 4W7
Email: specialcontractingltd@gmail.com

Current

Collateral: General

Block

Description

Status

1 1 X LUNA BIOMASS EXTRACTING UNIT; SERIAL NUMBER - 209141013; CRN
NUMBER Z1017.21
1 X CHILLER UNIT MADE BY FLUID CHILLERS INC.; MODEL NUMBER AIR32000-
DC-3CP(5)-ULT-OD-CUL508A; SERIAL NUMBER - 4595

Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22052516563

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2022-May-25

Registration Status: Current

Expiry Date: 2024-May-25 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2203 07675

Judgment Date is 2022-May-17

This Writ was issued on 2022-May-19

Type of Judgment is Other

Original Judgment Amount: \$4,273.89

Costs Are: \$127.55

Post Judgment Interest: \$0.00

Current Amount Owing: \$4,401.44

Exact Match on:

Debtor

No: 1

Solicitor / Agent

MINTZ LAW
410, 10339 - 124 STREET
EDMONTON, AB T5N 3W1

Phone #: 780 425 2041

Fax #: 780 425 2195

Reference #: 47000062

Email: BMINTZ@MINTZLAW.CA

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
C/O 3400, 350 - 7TH AVE SW
CALGARY, AB T2P 3N9

Current

Creditor(s)

Block

Status

1 STERIS BARRIER PRODUCT SOLUTIONS INC.
C/O 410, 10339 - 124 STREET
EDMONTON, AB T5N 3W1

Current

Search ID #: Z15924335

Email: BMINTZ@MINTZLAW.CA

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22052516628

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2022-May-25

Registration Status: Current

Expiry Date: 2024-May-25 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2203 07676

Judgment Date is 2022-May-17

This Writ was issued on 2022-May-19

Type of Judgment is Other

Original Judgment Amount: \$4,845.33

Costs Are: \$127.55

Post Judgment Interest: \$0.00

Current Amount Owing: \$4,972.88

Exact Match on:

Debtor

No: 1

Solicitor / Agent

MINTZ LAW
410, 10339 - 124 STREET
EDMONTON, AB T5N 3W1

Phone #: 780 425 2041

Fax #: 780 425 2195

Reference #: 47000062

Email: BMINTZ@MINTZLAW.CA

Debtor(s)

Block

Status

Current

1 RADIANT TECHNOLOGIES INC.
C/O 3400, 350 - 7TH AVE SW
CALGARY, AB T2P 3N9

Creditor(s)

Block

Status

Current

1 STERIS SALES CANADA ULC
C/O 410, 10339 - 124 STREET
EDMONTON, AB T5N 3W1

Search ID #: Z15924335

Email: BMINTZ@MINTZLAW.CA

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22081718225

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2022-Aug-17

Registration Status: Current

Expiry Date: 2024-Aug-17 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2203 11092

Judgment Date is 2022-Jul-20

This Writ was issued on 2022-Aug-16

Type of Judgment is Other

Original Judgment Amount: \$323,072.59

Costs Are: \$388.15

Post Judgment Interest: \$49.63

Current Amount Owing: \$323,510.37

Exact Match on:

Debtor

No: 1

Solicitor / Agent

DUNCAN CRAIG LLP
2800-10060 JASPER AVENUE
EDMONTON, AB T5J 3V9

Phone #: 780 441 4302

Fax #: 780 428 9683

Reference #: 212006

Email: NCOGHLAN@DCLLP.COM

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
201-9426 51 AVE NW
EDMONTON, AB T6E 5A6

Current

Creditor(s)

Block

Status

1 AZELIS CANADA INC.
C/O 2800-10060 JASPER AVE
EDMONTON, AB T5J 3V9

Current

Search ID #: Z15924335

Email: NCOGHLAN@DCLLP.COM

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22090919875

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2022-Sep-09

Registration Status: Current

Expiry Date: 2024-Sep-09 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2103-09546

Judgment Date is 2022-Jun-15

This Writ was issued on 2022-Sep-02

Type of Judgment is Other

Original Judgment Amount: \$113,955.86

Costs Are: \$4,320.64

Post Judgment Interest: \$557.95

Current Amount Owing: \$118,834.45

Exact Match on:

Debtor

No: 1

Solicitor / Agent

EMERY JAMIESON LLP, ATTN: TERENCE B. ARTHUR
2400, 10235-101 STREET NW
EDMONTON, AB T5J 3G1

Phone #: 780 426 5220

Fax #: 780 420 6277

Reference #: 33701.0001

Email: TARTHUR@EMERYJAMIESON.COM

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
201 - 9426 51 AVE
EDMONTON, AB T6E 5A6

Current

Creditor(s)

Block

Status

1 POPEK, TOMASZ
26314 TWP RD 532A, UNIT 26
SPRUCE GROVE, AB T7X 4M1

Current

Search ID #: Z15924335

Email: TOMASZ.POPEK@PROTONMAIL.COM

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	A295N04326J	1900	Yale Forklift W/42 Forks	MV - Motor Vehicle	Current
2	A935N01688K	1900	Hyster 40 W/42 Forks	MV - Motor Vehicle	Current
3	B875V1184L	1900	Yale W/48 Forks & 42 SS	MV - Motor Vehicle	Current
4	F001V09093K	1900	Hyster 40 W/42 Forks, Mo	MV - Motor Vehicle	Current
5	416975010001	2003	Buchi Rotavapor R-250 EX,	MV - Motor Vehicle	Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22100611898

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2022-Oct-06

Registration Status: Current

Expiry Date: 2024-Oct-06 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2103 12610

Judgment Date is 2022-May-21

This Writ was issued on 2022-Oct-04

Type of Judgment is Other

Original Judgment Amount: \$57,012.07

Costs Are: \$3,046.05

Post Judgment Interest: \$0.00

Current Amount Owing: \$60,058.12

Exact Match on: Debtor No: 3

Inexact Match on: Debtor No: 4

Amendments to Registration

23022226022

Amendment

2023-Feb-22

Solicitor / Agent

BISHOP & MCKENZIE LLP (B&S)
2300, 10180 - 101 STREET
EDMONTON, AB T5J1V3

Phone #: 780 426 5550

Fax #: 780 426 1305

Reference #: 32337-004

Email: ppr@bmlp.ca

Debtor(s)

Block

1 RADIANT TECHNOLOGIES INC.
8223 ROPER ROAD
EDMONTON, AB T6E 6S4

Status

Deleted by
23022226022

Search ID #: Z15924335

Block

2 RADIANT TECHNOLOGIES (CANNABIS) INC.
201-9426 51 AVE NW
EDMONTON, AB T6E 5A6

Status

Deleted by
23022226022

Block

3 RADIANT TECHNOLOGIES INC.
8223 ROPER ROAD
EDMONTON, AB T6E 6S4

Status

Current by
23022226022

Block

4 RADIANT TECHNOLOGIES (CANNABIS) INC.
201-9426 51 AVE NW
EDMONTON, AB T6E 5A6

Status

Current by
23022226022

Creditor(s)

Block

1 CHINOOK SCAFFOLD SYSTEMS LTD.
C/O #2300, 10180 101 ST
EDMONTON, AB T5J 1V3
Email: ppr@bmlp.ca

Status

Current

Particulars

Block **Additional Information**

1 CHINOOK SCAFFOLD SYSTEMS LTD. v. RADIANT TECHNOLOGIES INC., RADIANT
TECHNOLOGIES (CANNABIS) INC.

Status

Current By
23022226022

Search ID #: Z15924335

Note:

The following is a list of matches closely approximating your Search Criteria,
which is included for your convenience and protection.

Debtor Name / Address

RADIANT TECHNOLOGIES (CANNABIS) INC.
201 - 9426 51 AVENUE NW
EDMONTON, AB T6E 5A6

Reg.#

19081420539

SECURITY AGREEMENT

Debtor Name / Address

RADIANT TECHNOLOGIES (CANNABIS) INC.
201 - 9426 51 AVENUE NW
EDMONTON, AB T6E 5A6

Reg.#

21080932852

SECURITY AGREEMENT

Debtor Name / Address

RADIANT TECHNOLOGIES (CANNABIS) INC.
8223 ROPER RD NW
EDMONTON, AB T6E 6S4

Reg.#

21091421335

WORKERS' COMPENSATION BOARD CHARGE

Debtor Name / Address

RADIANT TECHNOLOGIES (CANNABIS) INC.
8223 ROPER RD NW
EDMONTON, AB T6E 6S4

Reg.#

21100416026

SECURITY AGREEMENT

Debtor Name / Address

RADIANT TECHNOLOGIES (CANNABIS) INC.
201-9426 51 AVE NW
EDMONTON, AB T6E 5A6

Reg.#

22100611898

WRIT OF ENFORCEMENT

Result Complete

Search ID #: Z15924329

Transmitting Party

MCLENNAN ROSS LLP

600, 12220 Stony Plain RD
EDMONTON, AB T5N 3Y4

Party Code: 50025451
Phone #: 780 482 9250
Reference #: 20230959 rtt

Search ID #: Z15924329

Date of Search: 2023-Mar-09

Time of Search: 13:50:34

Business Debtor Search For:

1631807 ALBERTA LTD.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z15924329

Business Debtor Search For:

1631807 ALBERTA LTD.

Search ID #: Z15924329

Date of Search: 2023-Mar-09

Time of Search: 13:50:34

Registration Number: 18042545536

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Apr-25

Registration Status: Current

Expiry Date: 2023-Apr-25 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 1631807 ALBERTA LTD.
3946 - 101 STREET NW
EDMONTON, AB T6E 0A5

Current

Block

Status

2 RADIANT TECHNOLOGIES INC.
2900 - 550 BARRARD STREET
VANCOUVER, BC V6C 0A3

Current

Secured Party / Parties

Block

Status

1 MOSKOWITZ CAPITAL MORTGAGE FUND II INC.
2200 YONGE STREET, SUITE 1002
TORONTO, ON M4S 2C6

Current

Collateral: General

Block

Description

Status

1 All present and after acquired undertaking and personal property (other than consumer goods) of the Debtor.

Current

Search ID #: Z15924329

Business Debtor Search For:

1631807 ALBERTA LTD.

Search ID #: Z15924329

Date of Search: 2023-Mar-09

Time of Search: 13:50:34

Registration Number: 20010308052

Registration Type: SECURITY AGREEMENT

Registration Date: 2020-Jan-03

Registration Status: Current

Expiry Date: 2025-Jan-03 23:59:59

Exact Match on:

Debtor

No: 4

Amendments to Registration

20120425855

Amendment

2020-Dec-04

Debtor(s)

Block

1 AKAURA HOLDINGS INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

2 AMNOR LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

3 AMNOR GROUP INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

4 1631807 ALBERTA LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Block

5 RADIANT TECHNOLOGIES INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Search ID #: Z15924329

Block

6 KAURA, HARRY
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Birth Date:
1967-Jan-09

Status

Deleted by
20120425855

Block

7 KAURA, HARINDER, SINGH
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Birth Date:
1967-Jan-09

Status

Deleted by
20120425855

Secured Party / Parties

Block

1 PILLAR CAPITAL CORP.
SUITE 920 - 602 12TH AVENUE S.W.
CALGARY, AB T2R 1J3
Email: PPSA@PILLARCAPITALCORP.COM

Status

Deleted by
20120425855

Block

2 AKAURA HOLDINGS INC.
4025 101 STREET NW
EDMONTON, AB T6E 0A5
Email: harry@amnorgroup.com

Status

Current by
20120425855

Collateral: General

Block

Description

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTORS
(OR ANY OF THEM).

Status

Current

Search ID #: Z15924329

Business Debtor Search For:

1631807 ALBERTA LTD.

Search ID #: Z15924329

Date of Search: 2023-Mar-09

Time of Search: 13:50:34

Registration Number: 20010308161

Registration Date: 2020-Jan-03

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 4

Amendments to Registration

20120425977

Amendment

2020-Dec-04

Debtor(s)

Block

1 AKAURA HOLDINGS INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

2 AMNOR LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

3 AMNOR GROUP INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

4 1631807 ALBERTA LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Block

5 RADIANT TECHNOLOGIES INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Search ID #: Z15924329

Secured Party / Parties

Block

1 PILLAR CAPITAL CORP.
SUITE 920 - 602 12TH AVENUE S.W.
CALGARY, AB T2R 1J3
Email: PPSA@PILLARCAPITALCORP.COM

Status

Deleted by
20120425977

Block

2 AKAURA HOLDINGS INC.
4025 101 STREET NW
EDMONTON, AB T6E 0A5
Email: harry@amnorgroup.com

Status

Current by
20120425977

Search ID #: Z15924329

Business Debtor Search For:

1631807 ALBERTA LTD.

Search ID #: Z15924329

Date of Search: 2023-Mar-09

Time of Search: 13:50:34

Registration Number: 20072226118

Registration Date: 2020-Jul-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2025-Jul-22 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 1631807 ALBERTA LTD.
#201, 9426 - 51 AVENUE
EDMONTON, AB T6E 5A6

Current

Secured Party / Parties

Block

Status

1 2153983 ALBERTA LTD.
9433 - 58TH AVENUE
EDMONTON, AB T6E 0B8
Email: ryan@pinenecapital.com

Current

Collateral: General

Block

Description

Status

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.

Current

Result Complete