

REQUEST FOR OFFERS TO PURCHASE OR LIQUIDATION PROPOSALS

**Radiant Technologies Inc.
1631807 Alberta Ltd.**



MNP Ltd.

RECEIVER

April 25, 2023



**REQUEST FOR OFFERS TO PURCHASE OR LIQUIDATION PROPOSALS
RADIANT TECHNOLOGIES INC. AND 1631807 ALBERTA LTD.**

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1. OVERVIEW AND BACKGROUND INFORMATION

MNP Ltd. was appointed Receiver (the “**Receiver**”) of certain personal property owned by Radient Technologies Inc. and 1631807 Alberta Ltd. (“**Radient**” or the “**Companies**”) pursuant to an Order of the Court of King’s Bench of Alberta granted March 21, 2023 (the “**Receivership Order**”). A copy of the Receivership Order is attached as **Appendix A**.

Pursuant to the authority granted to it under the Receivership Order, the Receiver is, solely in that capacity, seeking separate offers to purchase or proposals to liquidate certain personal property of the Company located in Edmonton, Alberta (the “**Equipment**”).

Radient operates out of a premises located in Edmonton, Alberta and is a commercial manufacturer of high-quality cannabis derivatives, formulations and products.

The Equipment, which is more particularly described in below referenced appendices, is of the following general nature:

- Forklifts;
- Containment tanks;
- Various instrumentation;
- Refrigeration units;
- Vacuum solvent recovery systems;
- Pumps;
- Electrical glycol heaters;
- Jacketed, non jacketed, agitated and non agitated stainless-steel tanks; and
- Miscellaneous laboratory equipment;

The Equipment is being sold on an “as is, where is” basis. The Receiver does not make any representations, covenants, or warranties regarding the assets. Further details and descriptions of the Equipment are provided in the appendices.

The Receiver is requesting that any auction or liquidation proposal include a timeline for holding an auction or sale, as well as the particulars of the estimated gross proceeds, the commission structure, details and estimates of associated costs, and the net estimated

recovery for the estate, including any net minimum guarantee. The proposals should also confirm if the auction or liquidation sale is to be held at the Companies' premises in Edmonton, or at a third-party location, and provide any further information that may be requested by the Receiver.

The Receiver is at liberty to accept any offer in its sole discretion, and specifically reserves the right (a) not to accept a proposal or any proposal whatsoever, (b) to accept or negotiate with any proposed liquidator at any time prior to the below deadline, (c) waive or vary any term or condition, (d) reject any or all proposals, or (e) to apply to Court for approval of any proposal. The Receiver will evaluate the proposals received and may individually contact some or all prospective purchasers to request additional information about their respective proposal.

Each prospective purchaser shall bear all their own costs, including, but not limited to, legal counsel and external advisers, for its investigation and due diligence for preparing its proposal.

All inquiries with respect to the Equipment should be directed to the Receiver;

Maha Shah

d: (780) 733-8685

e: maha.shah@mnp.ca

Offers to purchase and liquidation proposals must be submitted to MNP Ltd. prior to **4:00 pm MST Friday, May 12th, 2023** (the "**Deadline**"). Details concerning a form of offer to purchase are referenced below. The Receiver's acceptance of any offer to purchase or liquidation proposal is subject to Court approval.

This Request of Offers to Purchase or Liquidation Proposals ("**ROP**") is intended solely for the purpose of soliciting offers or proposals from qualified, prospective purchasers or liquidators.

The ROP is provided with the expressed understanding that each prospective purchaser will undertake its own due diligence and independently investigate those matters that it deems pertinent. The Receiver has prepared the ROP from information provided by the Companies and other sources deemed reliable. The Receiver has conducted a limited review of this

information, but it has not independently verified its accuracy or completeness. The ROP is provided with the expressed understanding that each prospective purchaser will undertake its own due diligence and independently investigate those matters that it deems pertinent. Nothing in the ROP shall be deemed to create or imply any covenant, representation, or warranty whatsoever on the part of the Receiver. The Receiver expressly disclaims liability for any loss or damage that may arise from the use of the information contained in this ROP.

2. EQUIPMENT

A detailed list of the Equipment is attached as **Appendix B**.

Please note that additions or deletions may occur during the sales process. The Receiver will update interested parties of any additions or deletions that occur during the due diligence process.

3. PERSONAL PROPERTY REGISTRY

The results of a name search performed upon the Companies at the Alberta Personal Property Registry is attached as **Appendix C**.

4. SUBMISSION OF OFFERS TO PURCHASE OR LIQUIDATION PROPOSALS

Prospective purchasers or offerors can submit offers to the Receiver prior to the Deadline at the following address:

MNP Ltd.
Suite 1300
10235 101 ST NW
Edmonton, AB T5J 3G1
Attention: Maha Shah

Offers may also be submitted via email (maha.shah@mnpc.ca) or via fax (780-409-5415) provided the Deposit is received prior to the Deadline.

Each offer to purchase the Equipment must be in the form of offer attached as **Appendix D** and include a deposit (the “**Deposit**”) by way of a bank draft in the amount of no less than 20% of the offer price and made payable to “MNP Ltd. – In Trust.”

Additional terms and conditions are further defined in **Appendix E**.

Offers submitted to the Receiver must remain firm and irrevocable for a minimum of seven (7) days after they have been submitted. The Receiver will return the Deposits of prospective purchasers for offers that are not accepted in accordance with the terms and conditions.

The Receiver is at liberty to accept any offer in its sole discretion, and specifically reserves the right (a) not to accept the highest or any offer whatsoever, (b) to accept or negotiate with any prospective purchaser at any time prior to the deadline, (c) waive or vary any term or condition, (d) reject any or all offers, or (e) to apply to Court for approval of any offer. The Receiver will evaluate the offers received and may individually contact some or all prospective purchasers to request additional information about their respective offers.

The Receiver reserves the right to amend the ROP at any time and other information that the Receiver transmits in writing or orally to any prospective purchaser.

Each prospective purchaser shall bear all their own costs, including, but not limited to, legal counsel and external advisers, for its investigation and due diligence for preparing its offer to purchase or to complete the purchase of the Equipment.

MNP Ltd.

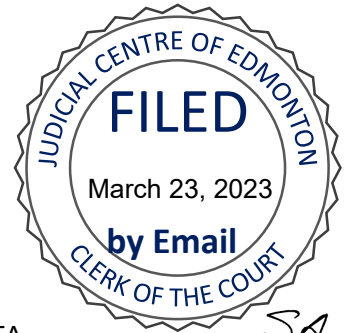
In its capacity as Receiver of
Radiant Technologies (Cannabis) Inc.
and not in its personal capacity



Per: Maha Shah

APPENDIX A

A copy of the Receivership Order



Clerk's stamp:

SA
Entered

COURT FILE NUMBER 2203-13202
 COURT COURT OF KING'S BENCH OF ALBERTA
 JUDICIAL CENTRE EDMONTON
 PLAINTIFF MOSKOWITZ CAPITAL MORTGAGE FUND II INC.

DEFENDANTS 1631807 ALBERTA LTD., RADIANT TECHNOLOGIES INC., and RADIANT TECHNOLOGIES (CANNABIS) INC.

DOCUMENT **LIMITED RECEIVERSHIP ORDER**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT
DLA PIPER (CANADA) LLP
 Suite 2700, Stantec Tower
 10220 – 103rd Avenue NW
 Attn: Jerritt Pawlyk and Kevin Hoy
 Phone: 780.429.6835
 Fax: 780.670.4329
 Email: Jerritt.pawlyk@dlapiper.com / kevin.hoy@dlapiper.com
 File No.: 013875-00002

DATE ON WHICH ORDER WAS PRONOUNCED: **March 21, 2023**
 LOCATION OF HEARING: **Edmonton Law Courts, Edmonton, Alberta**
 NAME OF JUSTICE WHO GRANTED THIS ORDER: **The Honourable Justice D.R. Mah**

UPON the application of Moskowitz Capital Mortgage Fund II Inc. ("**MCMF**") in respect of 1631807 Alberta Ltd. and Radiant Technologies Inc. (collectively, the "**Debtor**"); **AND UPON** having read the Application, the Affidavits of Brian Moskowitz, dated December 12, 2022, and March 12, 2023, and Bench Brief; and the Affidavit of Service of Cassandra Anderson, all filed; **AND UPON** reading the consent of MNP Ltd. to act as receiver (the "**Receiver**") of the Debtor, filed; **AND UPON** noting the consent endorsed hereon of MNP Ltd.; **AND UPON** hearing counsel for MCMF, counsel for the proposed Receiver and any other counsel or other interested parties present; **IT IS HEREBY ORDERED AND DECLARED THAT:**

Service

1. The time for service of the notice of application for this order (the “**Order**”) is hereby abridged and deemed good and sufficient and this application is properly returnable today.

Appointment

2. Pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, RSC 1985, c. B-3 (the “**BIA**”), and sections 13(2) of the *Judicature Act*, RSA 2000, c.J-2, and 65(7) of the *Personal Property Security Act*, RSA 2000, c.P-7 MNP Ltd. is hereby appointed Receiver, without security, of the personal property of the Debtor's described in Exhibit “L” of the Affidavit of Brian Moskowitz dated March 13, 2023, together with any other personal property of the Debtor as may be agreed upon by the Receiver and the Debtor, including all proceeds thereof (the “**Property**”). For greater certainty, and without restricting the generality of the foregoing, the Property shall not include the proceeds of any disposition of chattel property belonging to the Debtor held in trust as of the date of this Order by Dentons Canada LLP.

Receiver's Powers

3. The Receiver is hereby empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, the Receiver is hereby expressly empowered and authorized to do any of the following where the Receiver considers it necessary or desirable:
 - (a) to take possession of and exercise control over the Property and any and all proceeds, receipts and disbursements arising out of or from the Property, which shall include the Receiver's ability to abandon, dispose of, or otherwise release any interest in the Property;
 - (b) to receive, preserve and protect the Property, or any part or parts thereof, including, but not limited to, the changing of locks and security codes, the relocating of Property to safeguard it, the engaging of independent security personnel, the taking of physical inventories and the placement of such insurance coverage as may be necessary or desirable;
 - (c) to cease to perform any contract of the Debtor connected or relating to the use, operation, lease, license, sale, transfer or other disposition of the Property;
 - (d) to engage consultants, appraisers, agents, experts, auditors, accountants, managers, counsel and such other persons from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the Receiver's powers and duties, including without limitation those conferred by this Order;

- (e) to execute, assign, issue and endorse documents of whatever nature in respect of any of the Property, whether in the Receiver's name or in the name and on behalf of the Debtor, for any purpose pursuant to this Order;
- (f) to initiate, prosecute and continue the prosecution of any and all proceedings and to defend all proceedings now pending or hereafter instituted with respect to the Property or the Receiver, and to settle or compromise any such proceedings. The authority hereby conveyed shall extend to such appeals or applications for judicial review in respect of any order or judgment pronounced in any such proceeding, and provided further that nothing in this Order shall authorize the Receiver to defend or settle the action in which this Order is made unless otherwise directed by this Court;
- (g) to market any or all the Property, including advertising and soliciting offers in respect of the Property or any part or parts thereof and negotiating such terms and conditions of sale as the Receiver in its discretion may deem appropriate;
- (h) to sell, convey, transfer, lease or assign the Property or any part or parts thereof out of the ordinary course of business:
 - i. without the approval of this Court in respect of any transaction not exceeding \$50,000 provided that the aggregate consideration for all such transactions does not exceed \$200,000; and
 - ii. with the approval of this Court in respect of any transaction in which the purchase price or the aggregate purchase price exceeds the applicable amount set out in the preceding clause;

and in each such case notice under subsection 60(8) of the *Personal Property Security Act*, RSA 2000, c. P-7 or any other similar legislation in any other province or territory shall not be required.

- (i) to apply for any vesting order or other orders (including, without limitation, confidentiality or sealing orders) necessary to convey the Property or any part or parts thereof to a purchaser or purchasers thereof, free and clear of any liens or encumbrances affecting such Property;
- (j) to report to, meet with and discuss with such affected Persons (as defined below) as the Receiver deems appropriate all matters relating to the Property and the receivership, and to share information, subject to such terms as to confidentiality as the Receiver deems advisable;

- (k) to register a copy of this Order and any other orders in respect of the Property against title to any of the Property, and when submitted by the Receiver for registration this Order shall be immediately registered by the Registrar of Land Titles of Alberta, or any other similar government authority, notwithstanding Section 191 of the *Land Titles Act*, RSA 2000, c. L-4, or the provisions of any other similar legislation in any other province or territory, and notwithstanding that the appeal period in respect of this Order has not elapsed and the Registrar of Land Titles shall accept all Affidavits of Corporate Signing Authority submitted by the Receiver in its capacity as Receiver of the Debtor and not in its personal capacity;
- (l) to apply for any permits, licences, approvals or permissions as may be required by any governmental authority in connection with the Property and any renewals thereof for and on behalf of and, if thought desirable by the Receiver, in the name of the Debtor;
- (m) to enter into agreements with any trustee in bankruptcy appointed in respect of the Debtor, including, without limiting the generality of the foregoing, the ability to enter into occupation agreements for any property owned or leased by the Debtor; and
- (n) to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations;

and in each case where the Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons, including the Debtor, and without interference from any other Person (as defined below).

- 4. Notwithstanding anything in paragraph 3 of this Order, the Receiver shall not be empowered or authorized to manage, operate, or carry on the business of the Debtor or to perform any contractual obligation of the Debtor.
- 5. Notwithstanding anything in paragraph 3 of this Order, the Receiver shall provide to any secured creditor who requests information of the Debtor relating to amounts owing by the Debtor pursuant to the *Income Tax Act*, RSC 1985, c 1, or the *Excise Tax Act*, RSC 1985, c E-15, any such information within the Receiver's knowledge at the time of such request.

Duty to Provide Access and Co-operations to the Receiver

- 6. (i) The Debtor, (ii) all of its current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of this Order including, without limitation, any authorized agent acting on behalf of MCMF in connection with any of MCMF's rights or authority arising from the October 20, 2022, Order granted by the Honourable Applications Judge B.W. Summers in these proceedings (all of the foregoing, collectively, being "**Persons**" and each being a "**Person**") shall forthwith advise the Receiver of the

existence of any Property in such Person's possession or control, shall grant immediate and continued access to the Property to the Receiver, and shall deliver all such Property (excluding Property subject to liens the validity of which is dependent on maintaining possession) to the Receiver upon the Receiver's request.

7. All Persons shall forthwith advise the Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the Property, and any computer programs, computer tapes, computer disks or other data storage media containing any such information (the foregoing, collectively, the "**Records**") in that Person's possession or control, and shall provide to the Receiver or permit the Receiver to make, retain and take away copies thereof and grant to the Receiver unfettered access to and use of accounting, computer, software and physical facilities relating thereto, provided however that nothing in this paragraph or in paragraph 8 of this Order shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Receiver due to the privilege attaching to solicitor-client communication or documents prepared in contemplation of litigation or due to statutory provisions prohibiting such disclosure.
8. If any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Receiver for the purpose of allowing the Receiver to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of computer disks or such other manner of retrieving and copying the information as the Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Receiver. Further, for the purposes of this paragraph, all Persons shall provide the Receiver with all such assistance in gaining immediate access to the information in the Records as the Receiver may in its discretion require including providing the Receiver with instructions on the use of any computer or other system and providing the Receiver with any and all access codes, account names, and account numbers that may be required to gain access to the information.

No Proceedings Against the Receiver

9. No proceeding or enforcement process in any court or tribunal (each, a "**Proceeding**"), shall be commenced or continued against the Receiver except with the written consent of the Receiver or with leave of this Court.

No Proceedings Against the Debtor or the Property

10. No Proceeding against or in respect of the Debtor concerning or relating to the Property shall be commenced or continued except with the written consent of the Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Property are hereby

stayed and suspended pending further Order of this Court, provided, however, that nothing in this Order shall: (i) prevent any Person from commencing a proceeding regarding a claim that might otherwise become barred by statute or an existing agreement if such proceeding is not commenced before the expiration of the stay provided by this paragraph; and (ii) affect a Regulatory Body's investigation in respect of the debtor or an action, suit or proceeding that is taken in respect of the debtor by or before the Regulatory Body, other than the enforcement of a payment order by the Regulatory Body or the Court. "**Regulatory Body**" means a person or body that has powers, duties or functions relating to the enforcement or administration of an Act of Parliament or of the legislature of a Province.

No Exercise of Rights of Remedies

11. All rights and remedies of any Person, whether judicial or extra-judicial, statutory or non-statutory (including, without limitation, set-off rights) against or in respect of the Debtor or the Receiver in connection with or affecting the Property are hereby stayed and suspended and shall not be commenced, proceeded with or continued except with leave of this Court or the express written consent of the Receiver, provided, however, that nothing in this Order shall:
 - (a) empower the Debtor to carry on any business that the Debtor is not lawfully entitled to carry on;
 - (b) prevent the filing of any registration to preserve or perfect a security interest;
 - (c) prevent the registration of a claim for lien; or
 - (d) exempt the Debtor from compliance with statutory or regulatory provisions relating to health, safety or the environment.
12. Nothing in this Order shall prevent any party from taking an action against the Debtor where such an action must be taken in order to comply with statutory time limitations in order to preserve their rights at law, provided that no further steps shall be taken by such party except in accordance with the other provisions of this Order, and notice in writing of such action be given to the Receiver at the first available opportunity.
13. No Person shall accelerate, suspend, discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by the Debtor in relation to or concerning the Property, except with the written consent of the Debtor and the Receiver, or leave of this Court. All persons having oral or written agreements or arrangements with the Debtor, including without limitation all computer software, communication and other data services, insurance, transportation, maintenance services, other services to the Debtor in connection with the Property are hereby restrained until further order of this Court from discontinuing, altering, interfering with, suspending or terminating the supply of such

goods or services as may be required by the Debtor or exercising any other remedy provided under such agreements or arrangements.

Receiver to Hold Funds

14. All funds, monies, cheques, instruments, and other forms of payments received or collected by the Receiver from and after the making of this Order from any source whatsoever, including without limitation the sale of all or any of the Property and the collection of any accounts receivable in whole or in part, whether in existence on the date of this Order or hereafter coming into existence, shall be deposited into one or more new accounts to be opened by the Receiver (the “**Post Receivership Accounts**”) and the monies standing to the credit of such Post Receivership Accounts from time to time, net of any disbursements provided for herein, shall be held by the Receiver to be paid in accordance with the terms of this Order or any further order of this Court.

Employees

15. The Receiver shall not be liable for any employee-related liabilities, including any successor employer liabilities as provided for in section 14.06(1.2) of the BIA, other than such amounts as the Receiver may specifically agree in writing to pay, or in respect of its obligations under sections 81.4(5) or 81.6(3) of the BIA or under the *Wage Earner Protection Program Act*, SC 2005, c.47 (“**WEPPA**”).
16. Pursuant to clause 7(3)(c) of the *Personal Information Protection and Electronic Documents Act*, SC 2000, c. 5, the Receiver shall disclose personal information of identifiable individuals to prospective purchasers or bidders for the Property and to their advisors, but only to the extent desirable or required to negotiate and attempt to complete one or more sales of the Property (each, a “**Sale**”). Each prospective purchaser or bidder to whom such personal information is disclosed shall maintain and protect the privacy of such information and limit the use of such information to its evaluation of the Sale, and if it does not complete a Sale, shall return all such information to the Receiver, or in the alternative destroy all such information. The purchaser of any Property shall be entitled to continue to use the personal information provided to it, and related to the Property purchased, in a manner which is in all material respects identical to the prior use of such information by the Debtor, and shall return all other personal information to the Receiver, or ensure that all other personal information is destroyed.

Limitations on Environmental Liabilities

17. (a) Notwithstanding anything in any federal or provincial law, the Receiver is not personally liable in that position for any environmental condition that arose or environmental damage that occurred:
 - i. before the Receiver's appointment; or

- ii. after the Receiver's appointment unless it is established that the condition arose or the damage occurred as a result of the Receiver's gross negligence or wilful misconduct.
- (b) Nothing in sub-paragraph (a) exempts a Receiver from any duty to report or make disclosure imposed by a law referred to in that sub-paragraph.
- (c) Notwithstanding anything in any federal or provincial law, but subject to sub-paragraph (a) hereof, where an order is made which has the effect of requiring the Receiver to remedy any environmental condition or environmental damage affecting the Property, the Receiver is not personally liable for failure to comply with the order, and is not personally liable for any costs that are or would be incurred by any person in carrying out the terms of the order,
 - i. if, within such time as is specified in the order, within 10 days after the order is made if no time is so specified, within 10 days after the appointment of the Receiver, if the order is in effect when the Receiver is appointed, or during the period of the stay referred to in clause ii below, the Receiver:
 - A. complies with the order, or
 - B. on notice to the person who issued the order, abandons, disposes of or otherwise releases any interest in any real property affected by the condition or damage;
 - ii. during the period of a stay of the order granted, on application made within the time specified in the order referred to in clause (i) above, within 10 days after the order is made or within 10 days after the appointment of the Receiver, if the order is in effect when the Receiver is appointed, by:
 - A. the court or body having jurisdiction under the law pursuant to which the order was made to enable the Receiver to contest the order; or
 - B. the court having jurisdiction in bankruptcy for the purposes of assessing the economic viability of complying with the order; or
 - iii. if the Receiver had, before the order was made, abandoned or renounced or been divested of any interest in any real property affected by the condition or damage.

Limitation on the Receiver's Liability

18. Except for gross negligence or wilful misconduct, as a result of its appointment or carrying out the provisions of this Order the Receiver shall incur no liability or obligation that exceeds an amount for which it may obtain full indemnity from the Property. Nothing in this Order shall derogate from

any limitation on liability or other protection afforded to the Receiver under any applicable law, including, without limitation, Section 14.06, 81.4(5) or 81.6(3) of the BIA.

Receiver's Accounts

19. The Receiver and counsel to the Receiver shall be paid their reasonable fees and disbursements, in each case, incurred at their standard rates and charges. The Receiver and counsel to the Receiver shall be entitled to the benefits of and are hereby granted a charge (the "**Receiver's Charge**") on the Property, which charge shall not exceed an aggregate amount of \$50,000.00 as security for their professional fees and disbursements incurred at the normal rates and charges of the Receiver and such counsel, both before and after the making of this Order in respect of these proceedings, and the Receiver's Charge shall form a first charge on the Property in priority to all security interests, trusts, deemed trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person but subject to section 14.06(7), 81.4(4) and 81.6(2) of the BIA.
20. The Receiver and its legal counsel shall pass their accounts from time to time.
21. Prior to the passing of its accounts, the Receiver shall be at liberty from time to time to apply reasonable amounts, out of the monies in its hands, against its fees and disbursements, including the legal fees and disbursements, incurred at the normal rates and charges of the Receiver or its counsel, and such amounts shall constitute advances against its remuneration and disbursements when and as approved by this Court.

Funding of the Receivership

22. The Receiver be at liberty and it is hereby empowered to borrow by way of a revolving credit or otherwise, such monies from time to time as it may consider necessary or desirable, provided that the outstanding principal amount does not exceed \$50,000.00 (or such greater amount as this Court may by further order authorize) at any time, at such rate or rates of interest as it deems advisable for such period or periods of time as it may arrange, for the purpose of funding the exercise of the powers and duties conferred upon the Receiver by this Order, including interim expenditures. The whole of the Property shall be and is hereby charged by way of a fixed and specific charge (the "**Receiver's Borrowings Charge**") as security for the payment of the monies borrowed, together with interest and charges thereon, in priority to all security interests, trusts, deemed trusts, liens, charges and encumbrances, statutory or otherwise, in favour of any Person, but subordinate in priority to the Receiver's Charge and the charges set out in sections 14.06(7), 81.4(4) and 81.6(2) of the BIA.
23. Neither the Receiver's Borrowings Charge nor any other security granted by the Receiver in connection with its borrowings under this Order shall be enforced without leave of this Court.

24. The Receiver is at liberty and authorized to issue certificates substantially in the form annexed as Schedule "A" hereto (the "**Receiver's Certificates**") for any amount borrowed by it pursuant to this Order.
25. The monies from time to time borrowed by the Receiver pursuant to this Order or any further order of this Court and any and all Receiver's Certificates evidencing the same or any part thereof shall rank on a *pari passu* basis, unless otherwise agreed to by the holders of any prior issued Receiver's Certificates.
26. The Receiver shall be authorized to repay any amounts borrowed by way of Receiver's Certificates out of the Property or any proceeds, including any proceeds from the sale of any assets without further approval of this Court.

Allocation

27. Any interested party may apply to this Court on notice to any other party likely to be affected, for an order allocating the Receiver's Charge and Receiver's Borrowings Charge amongst the various assets comprising the Property

General

28. The Receiver may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.
29. Notwithstanding Rule 6.11 of the *Alberta Rules of Court*, unless otherwise ordered by this Court, the Receiver will report to the Court from time to time, which reporting is not required to be in affidavit form and shall be considered by this Court as evidence. The Receiver's reports shall be filed by the Court Clerk notwithstanding that they do not include an original signature.
30. Nothing in this Order shall prevent the Receiver from acting as a trustee in bankruptcy of the Debtor.
31. This Court hereby requests the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in any foreign jurisdiction to give effect to this Order and to assist the Receiver and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Receiver in any foreign proceeding, or to assist the Receiver and its agents in carrying out the terms of this Order.
32. The Receiver be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order and that the Receiver is authorized and

empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

33. The Plaintiff shall have its costs of this application, up to and including entry and service of this Order, provided for by the terms of the Plaintiff's security or, if not so provided by the Plaintiff's security, then on a substantial indemnity basis, including legal costs on a solicitor-client full indemnity basis, to be paid by the Receiver from the proceeds of the Property with such priority and at such time as this Court may determine.
34. Any interested party may apply to this Court to vary or amend this Order on not less than 7 days' notice to the Receiver and to any other party likely to be affected by the order sought or upon such other notice, if any, as this Court may order.

Filing

35. This Order is issued and shall be filed in Court of King's Bench Action No. 2203-13202.
36. The Receiver shall establish and maintain a website in respect of these proceedings at <https://mnpdebt.ca/en/corporate/corporate-engagements/radiant-technologies-inc> the "**Receiver's Website**") and shall post there as soon as practicable:
 - (a) all materials prescribed by statute or regulation to be made publicly available; and
 - (b) all applications, reports, affidavits, orders and other materials filed in these proceedings by or on behalf of the Receiver, or served upon it, except such materials as are confidential and the subject of a sealing order or pending application for a sealing order.
37. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - i. the persons listed on the service list created in these proceedings or otherwise served with notice of these proceedings;
 - ii. any other person served with notice of the application for this Order;
 - iii. any other parties attending or represented at the application for this Order; and
 - (b) posting a copy of this Order on the Receiver's Websiteand service on any other person is hereby dispensed with.

[Space intentionally Left Blank - Endorsement on Next Page]

38. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.



Justice of the Court of King's Bench of Alberta

SCHEDULE "A"

RECEIVER CERTIFICATE

CERTIFICATE NO. _____

AMOUNT \$ _____

1. THIS IS TO CERTIFY that MNP Ltd., the receiver (the "**Receiver**") of all of the Property (as defined in the Order) of 1631807 Alberta Ltd. and Radiant Technologies Inc. appointed by Order of the Court of King's Bench of Alberta and Court of King's Bench of Alberta in Bankruptcy and Insolvency (collectively, the "Court") dated the ____ day of March, 2023 (the "**Order**") made in action numbers 2203-13202 and _____, has received as such Receiver from the holder of this certificate (the "**Lender**") the principal sum of \$ _____, being part of the total principal sum of \$ _____ that the Receiver is authorized to borrow under and pursuant to the Order.
2. The principal sum evidenced by this certificate is payable on demand by the Lender with interest thereon calculated and compounded monthly not in advance on the ____ day of each month after the date hereof at a notional rate per annum equal to the rate of ____ per cent above the prime commercial lending rate of _____ from time to time.
3. Such principal sum with interest thereon is, by the terms of the Order, together with the principal sums and interest thereon of all other certificates issued by the Receiver pursuant to the Order or to any further order of the Court, a charge upon the whole of the Property (as defined in the Order), in priority to the security interests of any other person, but subject to the priority of the charges set out in the Order and the *Bankruptcy and Insolvency Act*, and the right of the Receiver to indemnify itself out of such Property in respect of its remuneration and expenses.
4. All sums payable in respect of principal and interest under this certificate are payable at the main office of the Lender at _____.
5. Until all liability in respect of this certificate has been terminated, no certificates creating charges ranking or purporting to rank in priority to this certificate shall be issued by the Receiver to any person other than the holder of this certificate without the prior written consent of the holder of this certificate.
6. The charge securing this certificate shall operate so as to permit the Receiver to deal with the Property as authorized by the Order and as authorized by any further or other order of the Court.
7. The Receiver does not undertake, and it is not under any personal liability, to pay any sum in respect of which it may issue certificates under the terms of the Order.

DATED the ____ day of _____, 20____

MNP Ltd., solely in its capacity as Receiver of the Property (as defined in the Order), and not in its personal capacity









Per: _____

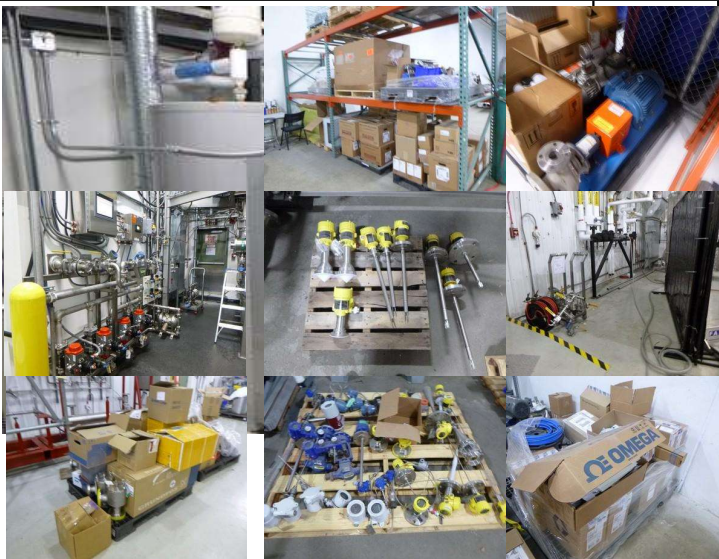





Name:









Title:

APPENDIX B





Equipment Listing









Item No.	Photo	Unit No.	Collateral Description
1		P1140553-555	<p>YALE FORKLIFT W/ 42" FORKS & 31" CARRIAGE, MODEL# NR035DANM24TE095</p> <p>Location: Inside Plant</p>
2		P1140557-559	<p>GENIE GS-2632 SCISSOR LIFT</p> <p>Location: Outside Plant</p>
3		P1140567-570	<p>(4) 25,000L SS ETHANOL TANKS</p> <p>Location: Outside Plant</p>
4		P1140575-576	<p>WS1</p> <p>20,000L WASTE SPILL CONTAINMENT SS TANK DOUBLE WALL</p> <p>Location: Outside Plant</p>
5		P1140578-580	<p>DTC1</p> <p>AQC DUST COLLECTINS SYSTEMS</p> <p>Location: Outside Plant</p>
6		P1140582-583	<p>CUMMINS BACKUP GENERATOR, NATURAL GAS</p> <p>Location: Outside Plant</p>
7		P1140585-586	<p>LEVEL NINE PRE-FAB VAULT, 12'X16'</p> <p>Location: Inside Plant</p>
8		P1140588-590	<p>METTLER TOLEDO SCALE, MODEL# IND560 HARSH</p> <p>Location: Inside Plant</p>









<p>9</p> 		<p>& P1140929-933</p>		<p>PCL SYSTEM, INSTRUMENTATION SYSTEM VARIOUS BOXES OF INSTRUMENTS, RATE CONTROLLERS, LOAD SENSORS, TANK BLANKETING REGULATORS, SINAMICS CONTROL UNITS, RADAR UNITS, ROTARY AIR LOCKS, VIBRATING LEVEL SWITCHES, MINI LOBE ROTARY PUMPS, TEMPERATURE SENSORS, REMOTE TRANSMITTERS, TEMPERATURE TRANSMITTERS, AIR MOTORS, PROCESS CALIBRATORS, MULTIVARIABLE TRANSMITTERS, CONTROL MASTERS, TREX COMMUNICATORS, MICRO MOTION SENSORS, REMOTE RTD'S, WEIGH MODULES, WEIGH TERMINALS, FORSBERG DESTONER, GASKETS, CLAMPS, REOTEMP PRESSURE GAUGE, WAVEGUIDE ADAPTERS, TRAC BALL VALVES, INLINE RESISTANCE THERMOMETERS, AXIUS SC RUPTURE DISC'S, OPERATOR PANELS, PRESSURE TRANSMITTERS, SHO-RATE PURGEMETERS, GRACO PUMPS, VARIOUS DIAPHRAM PUMPS MISC PUMPS Location: Vacant Building</p>
<p>10</p> 		<p>P1140600-601</p>		<p>MICROWAVE Location: Inside Plant</p>
<p>11</p> 		<p>P1140602-603</p>		<p>VOLUMETRIC METER Location: Inside Plant</p>
<p>12</p> 		<p>P1140604</p>		<p>LETINA 528 GALLON JACKETED SS TANK Location: Inside Plant</p>
<p>13</p> 		<p>P1140608</p>		<p>(10) DIAPHRAGM SS PUMP, FDA APPROVED Location: Inside Plant</p>
<p>14</p> 		<p>P1140610</p>	<p>RLP-01</p>	<p>(8) ROTARY LOPE PUMP SS Location: Inside Plant</p>









15		P1140615-616	VS3T	600 GALLON SS TANK, UNJACKETED & NO AGITATOR Location: Inside Plant
16		P1140623		VACUUM SOLVENT RECOVERY SYSTEM Location: Inside Plant
17		P1140625-626	MPT2	26 GALLON SS TANK, NON-JACKETED & NON-AGITATED Location: Inside Plant
18		P1140628	MPT3	40 GALLON SS TANK, NON-JACKETED & NON-AGITATED Location: Inside Plant
19		P1140632-633		WALK-IN COOLER Location: Inside Plant
20		P1140635-637		(2) LENTINA SS 528 GALLON TANK, JACKETED & NON-AGITATED Location: Vacant Building
21		P1140639	REA7	500L SS JACKETED REACTOR, AGITATED Location: Vacant Building
22		P1140645-646	DS1	FAIRBANKS TRANSPORT SCALE Location: Vacant Building

23		P1140648-651	RE4	2003 BUCHI ROTAVAPOR R-250 EX, TYPE# S8621D542, 380-440 VOLTS, 50-60 HZ, 7.5-9.1 KW Location: Inside Plant
24		P1140660 & P1140665		VACUUM SOLVENT RECOVERY SYSTEM Location: Vacant Building
25		P1140661 & P1140665		VACUUM SOLVENT RECOVERY SYSTEM Location: Vacant Building
26		P1140667		230 SQUARE FT OF SS HEAT EXCHANGERS Location: Vacant Building
27		P1140669-670		LENTINA 528 GALLON SS TANK, JACKETED, NON-AGITATED Location: Vacant Building
28		P1140672		80 GALLON VACUUM RATED RECEIVER SS Location: Vacant Building
29		P1140674-677	S1SDS2MS1	(3) 2000 GALLON SS TANKS, NON-JACKETED & NON-AGITATED Location: Outside Plant
30		P1140685-689	LKT5	SS KETTLE DOUBLE MOTION 80 GALLONS (US), JACKETED, AGITATED, XP RATED Location: Inside Plant

31		P1140692-694	REA4	<p>SS 2000L REACTOR TANK, VACUUM RATED, JACKETED & AGITATED</p> <p>Location: Outside Plant</p>
32		P1140701-703		<p>YALE FORKLIFT W/ 48" FORKS & 42" SS CRG, MODEL# GLP050VXNVSE084</p> <p>Location: Inside Plant</p>
33		P1140705-706		<p>AQC DUST COLLECTINS SYSTEMS</p> <p>Location: Outside Plant</p>
34		P1140711-712		<p>30-TON REFRIGERATION UNIT</p> <p>Location: Outside Plant</p>
35		P1140714-717 & P1140728-729		<p>100-TON REFRIGERATION UNIT</p> <p>Location: Outside Plant</p>
36		P1140719-720 & P1140728-729		<p>100-TON REFRIGERATION UNIT</p> <p>Location: Outside Plant</p>
37		P1140726		<p>2-HR SOLVENT STORAGE SHED</p> <p>Location: Outside Plant</p>
38		P1140731-732		<p>2018 LETINA SS 4150L TANK</p> <p>Location: Inside Plant</p>

39		P1140737-740	TCU1	ELECTRICAL GLYCOL HEATER 100KW Location: Inside Plant
40		P1140737-740	TCU2	ELECTRICAL GLYCOL HEATER 135KW Location: Inside Plant
41		P1140742	MCC 2P	MOTOR CONTROL CENTRE W/ SWITCH GEAR, VFDS Location: Inside Plant
42		P1140747-749 & P1140751-752 & P1140754-755		KAESER BSD 50 SIGMA, ROTARY AIR COMPRESSOR SYSTEM Location: Inside Plant
43		P1140757-758		100 BHB BOILER Location: Inside Plant
44		P1140760-762	QC-OVEN1	VWR CHAMBER OVEN Location: Inside Plant
45		P1140764-765	FUH1	FUMEHOOD Location: Inside Plant
46		P1140773-775	QC-GC2	GC W/ HEAD SPACE ANALYZER Location: Inside Plant

47		P1140777-779		SHIMADZU MODEL# TOC ANALYZER-VWP, CAT NO# 638-91116-42 Location: Inside Plant
48		P1140786-787		SHIMADZU IR SPIRIT FOURIER TRANSFORM INFRARED SPECTROPHOTOMETER Location: Inside Plant
49		P1140795-796	QC-REF1	VWR CHAMBER OVEN Location: Inside Plant
50		P1140798-799	QC-REF2	VWR CHAMBER OVEN Location: Inside Plant
51		P1140801		COMPUTERS & MISC LAB ITEMS Location: Inside Plant
52		P1140803-804	QC-BAL2	METTLER TOLEDO XPE204 W/ FREE UNIVERSAL ANTI STATIC Location: Inside Plant
53		P1140811-813	E-0253	HIRAYAMA AUTOCLAVE MODEL# HVA-110 Location: Inside Plant
54		P1140843-844 & P1140848-849		ATG PHARMA BOTTLING SYSTEM Location: Inside Plant

55		P1140864		<p>CARBON AIR FILTER FILTRATION SYSTEM</p> <p>Location: Inside Plant</p>
56		P1140865		<p>RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
57		P1140866		<p>COOLER, STAND UP FREEZER, & BENCH/CABINET</p> <p>Location: Inside Plant</p>
58		P1140867		<p>RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
59		P1140868		<p>RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
60		P1140869		<p>SANTIARY PIPE FITTINS</p> <p>Location: Inside Plant</p>
61		P1140873		<p>MISC DRUMS, PUMPS (CAPTURED IN ROTARY PUMPS)</p> <p>Location: Inside Plant</p>
62		P1140893		<p>METAL CRATES W/ VARIOUS ELECTRICAL WIRE</p> <p>Location: Vacant Building</p>

63		P1140900		<p>MISC STAINLESS PIPE & PUMPS & CONTROL VALVES (SEE PUMP & INSTRUMENT LIST)</p> <p>Location: Vacant Building</p>
64		P1140909		<p>METAL RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
65		P1140911-912		<p>WATCO ELECTRIC HEATING UNIT W/ CONTROL PANEL</p> <p>Location: Vacant Building</p>
66		P1140913-918		<p>METAL SHELVING W/ MISC SS FITTINGS, SUPPLIES, & TOOL BIN RACK FULL OF MISC SS SUPPLIES</p> <p>Location: Inside Plant</p>
67		P1140935-936		<p>MISC SS STEEL & PLATFORM FOR MICROWAVE EXTRACTION SYSTEM</p> <p>Location: Vacant Building</p>
68		P1140938-939		<p>MISC HEAT EXTRACTORS, VALVES, SS FITTINGS</p> <p>Location: Vacant Building</p>
69		P1140941-943		<p>MISC HEAT EXTRACTORS, VALVES, SS FITTINGS</p> <p>Location: Vacant Building</p>
70		P1140944		<p>HOUSING BAG FILTER (1 OF 6)</p> <p>Location: Vacant Building</p>

71		P1140960-961	MVR1	1200L SS TANK, NON-JACKETED & NON-AGITATED, VACUUM RATED Location: Vacant Building
72		P1140963	SBT1	6500L SS TANK, JACKETED & AGITATED Location: Vacant Building
73		P1140967		BIOMAS BIN HANDLING SYSTEM Location: Vacant Building
74		P1140969		HEAT EXCHANGERS (4 OF 6) 50 SQUARE FT Location: Vacant Building
75		P1140972		MISC ITEMS & DRUM DUMPER Location: Vacant Building
76		P1140973		HAUL VACUUM SYSTEM & MISC ELECTRIC PARTS Location: Vacant Building
77		P1140975-976	REA3	REACTOR SS TANK, 2000L, AGITATED & JACKETED Location: Vacant Building
78		P1140978-979	FS3	FAIRBANK TRANSPORT SCALE Location: Vacant Building

79		P1140981-982	VTD1	SS VACUUM TRAY DRYER, VACUUM RATED, 134 SQ FT Location: Vacant Building
80		P1140984-985	MPT1	PURE FLO PRECISION TANK - RECEIVER - 625L, SS, NON-JACKETED, AGITATED Location: Vacant Building
81		P1140987-989		MISC PIECES FROM DUST COLLECTORS Location: Vacant Building
82		P1140993		(2) SPARE MOTOR & GEAR BOX FOR LKT1 & LKT2 Location: Vacant Building
83		P1140995		(2) SS HEAT EXCHANGERS, APPROX 100FT Location: Vacant Building
84		P1140997		WATCO ELECTRIC HEATING UNIT W/ CONTROL PANEL Location: Vacant Building
85		P1140999-1150001	REA5	REACTOR SS 1500L JACKETED & AGITATED Location: Vacant Building
86		P1150003-004	FS4	FAIRBANK TRANSPORT SCALE Location: Vacant Building

<p>87</p> 	<p>P1150006-007</p>	<p>VDR1</p>	<p>985L SS TANK, NON-JACKETED & NON-AGITATED</p> <p>Location: Vacant Building</p>
<p>88</p> 	<p>P1150009-010</p>		<p>(7) SS LIQUID TOTES</p> <p>Location: Vacant Building</p>
<p>89</p> 	<p>P1150011</p>		<p>(6) SS DRY PRODUCT TOTE, 35 CUBIC FT</p> <p>Location: Vacant Building</p>
<p>90</p> 	<p>P1150013</p>		<p>MISC VALVES & FITTINGS</p> <p>Location: Vacant Building</p>
<p>91</p> 	<p>P1150014</p>		<p>MISC VALVES & FITTINGS</p> <p>Location: Vacant Building</p>
<p>92</p> 	<p>P1150015</p>		<p>VARIOUS PUMPS, FITTINGS, VALVES, ETC</p> <p>Location: Vacant Building</p>
<p>93</p> 	<p>P1150016</p>		<p>MISC DIAPHRAM PUMPS</p> <p>Location: Vacant Building</p>
<p>94</p> 	<p>P1150017</p>		<p>SPARE MOTOR</p> <p>Location: Vacant Building</p>









95		P1150022-023	PF2	NUTCH ASTALOY FILTER 140L Location: Vacant Building
96		P1150024-025	PF1	NUTCH ASTALOY FILTER 140L Location: Vacant Building
97		P1150027-030		(54) ASEPTIC SS TOTES Location: Vacant Building
98		P1150032	MJT1	REACTOR SS 470 GALLON VACUUM TANK Location: Vacant Building
99		P1150034-036	SDT5	LENTINA SS 528 GALLON TANK Location: Vacant Building
100		P1150035		LENTINA SS 528 GALLON TANK Location: Vacant Building
101		P1150038-039		FORMA SCIENTIFIC CO2 INCUBATOR Location: Vacant Building
102		P1150041		FORMA SCIENTIFIC CO2 INCUBATOR Location: Vacant Building









103		P1150043-044		EPPENDORF CENTRIFUGE 5810 Location: Outside Plant
104		P1150046-047		SAVANT SPEED VAC PLUS SC210A Location: Outside Plant
105		P1150049-051		(3) FORMA SCIENTIFIC CLASS 11 A/B3 BIOLOGICAL SAFETY CABINET Location: Vacant Building
106		P1150054-055		SS WHITE FILM EVAPORATOR SYSTEM, 13.4 SQ FT, ULTRALOW VACUUM Location: Vacant Building
107		P1150060		HAPMAN CONVEYOR SYSTEM, XP RATED, VARIABLE SPEED Location: Vacant Building
108				(2) JDXK HEAT EXCHANGERS SS 10SQFT Location: Vacant Building
109				FORSBERG MODEL 5G DESTONER Location: Vacant Building
110		P1150063-064		INLINE PUMP (SEE PUMP LIST FOR DETAILS) Location: Vacant Building









111		P1150065-066		SHARPLES S26, XP RATED Location: Vacant Building
112		P1150068-069		BUSCH VACUUM SYSTEM Location: Vacant Building
113		P1150076		(2) PRESSURE VACUUM 26 GALLONS TANK, AGITATED & NON-JACKETED Location: Vacant Building
114		P1150078		500L SS JACKETED REACTOR, AGITATED Location: Vacant Building
115		P1150080	LL3	1600L SS TANK, NON-JACKETED & NON-AGITATED Location: Vacant Building
116		P1150082		(2) MOTORS Location: Vacant Building
117		P1150084		WATCO ELECTRIC HEATING UNIT W/ CONTROL PANEL Location: Vacant Building
118		P1150086		(2) ACRISON FEEDER Location: Vacant Building







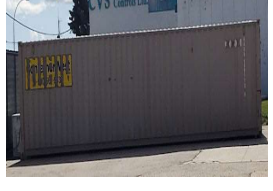
119		P1150088-090	TK2	(2) PRESSURE VACUUM 26 GALLONS TANK, AGITATED & NON-JACKETED Location: Vacant Building
120		P1150092-093	BH2	(2) 680L SS HOPPER Location: Vacant Building
121		P1150095		PSV VALVES Location: Vacant Building
122		P1150096-097		HAPMAN CONVEYOR SYSTEM, XP RATED, VARIABLE SPEED Location: Vacant Building
123		P1150099-101 & P1150103-104		(6) 200L PUMP SS TANKS Location: Vacant Building
124		P1150106		MICROWAVE #3, PARTIALLY PHOTO'D, EXTERIOR HOUSING CAVITY IN SHOP FOR FINAL MACHING Location: Vacant Building
125		P1150107		MISC STAINLESS PIPING, STRUCTURAL STEEL Location: Vacant Building
126		P1150108-109 & P1140957-958		MICROWAVE GENERATOR & EXTRACTOR Location: Vacant Building

127		P1150111		PUMP HOUSE Location: Vacant Building
128		P1150112-114	MW2	LABOTRON X 6000 MICROWAVE EXTRACTOR Location: Vacant Building
129		P1150117-119		(3) BUCHI ROTAVAPOR R-300 Location: Outside Plant
130		P1150121-124		(2) MINILABOTRON 2000 MICROWAVE EXTRACTOR Location: Vacant Building
131		P1150126-128		ATC K1 CHILLER, PART# K105006 Location: Vacant Building
132		P1150130-133		RETSCH SM 300 GRINDER Location: Outside Plant
133		P1150138-140		LABCONCO FREEZONE FREEZER Location: Outside Plant
134		P1150142-143		EPPENDORF CENTRIFUGE 5810 R Location: Outside Plant

135		P1150145-147		2018 GLATT MINI FLUID BED DRYER Location: Inside Plant
136		P1150149-151		IKA T25 DIGITAL ULTRA TURRAX HOMOGENIZER Location: Inside Plant
137		P1150153-154		BUCHI MINI SPRAY DRYER B-290 Location: Inside Plant
138		P1150156-157		BUCHI INERT LOOP B-295 Location: Inside Plant
139		P1150159-161		RETSCH PM 100 PLANTERY BALL MILL Location: Outside Plant
140		P1150163-164		THERMO HERATHERM OVEN Location: Vacant Building
141		P1150166-169		(2) MICROWAVE EXTRACTOR HUBER MINICHILLER 600 & SAIREM MICROWAVE GENERATOR Location: Outside Plant
142		P1150171-173		(3) MINIFLOW 200SS MICROWAVE Location: Outside Plant

143		P1150175-178		AGILENT TECHNOLOGIES 1200 SERIES & 1260 INFINITY HPLC Location: Outside Plant
144				BUCHI PURE C-850 FLASH PREP Location: Outside Plant
145		P1150191-193		THERMO SCIENTIFIC FORMA 900 SERIES FREEZER Location: Vacant Building
146		P1150195-197	QC-CS1 QC-CRS1	CARON ENVIRONMENTAL CHAMBER & CARON CONDENSATE RECIRCULATOR Location: Vacant Building
147		P1150199-201	QC-SC2	CARON ENVIRONMENTAL CHAMBER Location: Vacant Building
148		P1150203-205	PD-SC1	CARON ENVIRONMENTAL CHAMBER Location: Vacant Building
149		P1150207-215	QC-HPLC1	AGILENT (4) 1100 SERIES, (2) 1200 SERIES, HEWLETT PACKARD 1100 Location: Outside Plant
150		P1150217-220		MALVERN MASTERSIZER 3000 PARTICLE SIZE ANALYZER, MALVERN AERO S, MALVERN HYDRO MV Location: Outside Plant

151		P1150222-224		MALVERN ZETASIZER NANO SERIES PARTICLE SIZE ANALYZER Location: Outside Plant
152		P1150226-229 & P1150231-234		AGILENT TECHNOLOGIES 7890B GC SYSTEM, 7890B (G3440B) SERIAL# CN13333026, AGILENT 7693A AUTOSAMPLER, JULABO 900F HEATER (SERIAL# 10364667) Location: Outside Plant
153		P1150236-240	QC-GCMS1	GC MAS SPEC. - AGILENT TECHNOLOGIES 7890A GC SYSTEM (SERIAL# US11241031), AGILENT 7693 AUTOSAMPLER, AGILENT 5975C VL MSD W/ TRIPLE-AXIS DETECTOR Location: Outside Plant
154		P1150242-243		VWR FRIDGE/FREEZER Location: Vacant Building
155		P1150245-246		VWR FRIDGE/FREEZER Location: Vacant Building
156		P1150248-249 & P1150251		VWR FRIDGE/FREEZER Location: Vacant Building
157		P1150253-255		TOSHIBA 1600XPI SERIES UNINTERRUPTIBLE POWER SYSTEM Location: Vacant Building
158		P1150273-277		AGILENT TECHNOLOGIES 7890A (SERIAL# CN10953056) GC SYSTEM, 7693 AUTOSAMPLER, 5977B MSD Location: Outside Building

159		P1150279-281		ULTRASCAN VIS HUNTER LAB
160		P1150283-288	QC-BAL1	METTLER TOLEDO SCALE O XP56 SCALE & BT-P42 PRINTER
161		P1150290-291		CAMPBELL HAUSFELD CE800100FP AIR COMPRESSOR
162				PFAULDER WIPED FILM EVAPORATOR, USED REFURBISHED BY PFAUDLER
163				FITZMILL
164				URSCHEL MILL
165				SOFTWALL CLEAN ROOM
166				40FT STORAGE CONTAINER

<p>167</p>			<p>ACRISON FEEDER SYSTEM</p> <p>Location: Vacant Building</p>
<p>168</p>			<p>PALL FILTER HOUSING</p> <p>Location: Vacant Building</p>

APPENDIX C

Personal Property Registry Search

Search ID #: Z15924335

Transmitting Party

MCLENNAN ROSS LLP

600, 12220 Stony Plain RD
EDMONTON, AB T5N 3Y4

Party Code: 50025451
Phone #: 780 482 9250
Reference #: 20230959 rtt

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Both Exact and Inexact Result(s) Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 11051631913

Registration Date: 2011-May-16

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2024-May-16 23:59:59

Exact Match on: Debtor No: 1

Amendments to Registration

12121428605	Renewal	2012-Dec-14
13021332376	Amendment	2013-Feb-13
13022814196	Amendment	2013-Feb-28
19081303158	Amendment	2019-Aug-13
20010901878	Amendment	2020-Jan-09

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
8223 ROPER ROAD
EDMONTON, AB T6E 6S4

Current

Secured Party / Parties

Block

Status

1 AGRICULTURE FINANCIAL SERVICES CORPORATION
P.O. BOX 5000 STAT M, 4910 - 52 STREET
CAMROSE, AB T4V 4E8
Phone #: 780 679 1350 Fax #: 780 679 1394

Deleted by
13022814196

Block

Status

2 AGRICULTURE FINANCIAL SERVICES CORPORATION
4910 - 52 STREET
CAMROSE, AB T4V 2V4
Phone #: 780 679 1350 Fax #: 780 679 1394

Deleted by
19081303158

Search ID #: Z15924335

Block

3 AGRICULTURE FINANCIAL SERVICES CORPORATION
5718 56 AVENUE
LACOMBE, AB T4L 1B1
Phone #: 403 786 2683 Fax #: 403 782 8362
Email: LoanCompliance.SpecialAccounts@afsc.ca

Status

Deleted by
20010901878

Block

4 AGRICULTURE FINANCIAL SERVICES CORPORATION S001943
5718 56 AVENUE
LACOMBE, AB T4L 1B1
Phone #: 403 786 2683 Fax #: 403 782 8362
Email: loancompliance.PPR@afsc.ca

Status

Current by
20010901878

Collateral: General

Block

Description

1 ALL PRESENT AND AFTER ACQUIRED PERSONAL PROPERTY INCLUDING
PROCEEDS

Status

Current

Particulars

Block

Other Changes

1 This registration is postponed to the security interest of Espresso Capital Tax Credit Fund III Limited Partnership registered under Registration Number 13021232400 with respect only to the "Espresso Priority Collateral" as defined in the Priority Agreement between Agriculture Financial Services Corporation and Espresso Capital Tax Credit Fund III Limited Partnership dated February 7, 2013 as follows:

Status

Current By
13021332376

1. All of the Debtor's right, title and interest in the Debtor's Scientific Research and Experimental Development tax credits for the Debtor's 2013 and subsequent tax years (the "SRED Claims").
2. All direct and indirect proceeds of the SRED Claims of whatsoever nature or kind (including all insurance proceeds and claims related thereto).

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22011129399

Registration Date: 2022-Jan-11

Registration Type: REPORT OF SEIZURE

Registration Status: Current

Registration Term: Infinity

Service Area 4

Amount being seized for is \$246,837.97.

Property was seized on 2022-Jan-10

<u>Registration Type</u>	<u>Date</u>	<u>Registration #</u>	<u>Value</u>
Report of Seizure	2022-Jan-10	22011129399	\$246,837.97
Sale of Seized Property	2022-Apr-06	22040622844	\$0.00

Exact Match on: Debtor No: 1

Amendments to Registration

22011428043	Amendment	2022-Jan-14
22011817585	Amendment	2022-Jan-18
22032322083	Amendment	2022-Mar-23
22042524391	Amendment	2022-Apr-25

Solicitor / Agent

DENTONS CANADA LLP
2500 STANTEC TOWER 10220 - 103 AVE NW
EDMONTON, AB T5J 0K4

Phone #: 780 423 7169

Reference #: 503296-223

Search ID #: Z15924335

Civil Enforcement Agent

CONSOLIDATED CIVIL ENFORCEMENT INC.
300, 801 MANNING ROAD NE
CALGARY, AB T2E 7M8
Phone #: 403 262 8800 Fax #: 403 262 8801

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
8223 ROPER ROAD
EDMONTON, AB T6E 6S4

Current

Creditor(s)

Block

Status

1 AGRICULTURE FINANCIAL SERVICES CORPORATION S001943
5718 56 AVENUE
LACOMBE, AB T4L 1B1
Phone #: 403 786 2683 Fax #: 403 782 8362

Current

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	A295N04326J	1900	YALE FORKLIFT W/42" FORKS	MV - Motor Vehicle	Current By 22011817585
2	A935N01688K	1900	HYSTER 40 W/42" FORKS	MV - Motor Vehicle	Current By 22011817585
3	B875V1184L	1900	YALE W/48" FORKS & 42" SS	MV - Motor Vehicle	Current By 22011817585

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	Thirty Three (33) Units of 950KG Totes of MIGLYOL 812 N Food Grade Oil	Released
2	One (1) Portable Shrink Wrapper Fantome Full Web On Castors approx 7'T	Current By 22011428043
3	One (1) 2 Door Cooler Fisher Scientific s/n 401N0001	Current By 22011428043
4	One (1) Yellow Metal 2 Door Cabinet approx 6'wx3'tx2'd	Current By 22011428043
5	One (1) Uline Pallet Jack	Current By 22011428043
6	Three (3) Uline Metal Cabinets 2 Door Lock Mech.	Current By 22011428043

Search ID #: Z15924335

7	One (1) BL Portable Metal Stairs by Canway	Current By 22011428043
8	One (1) Hirayaa Mandel E-0253 Autoclave HVA-110	Current By 22011428043
9	Additional items have been seized. Refer to Civil Enforcement Agency file for a complete list.	Current By 22011428043

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	Seized goods listed in Block One Seized Collateral General were left on a Bailee's Undertaking at Complete Shipping Solutions Warehouse, 12759 - 149 St., Edmonton, AB, signed by Mark Evans on January 10, 2022.	Current
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
2	Consolidated Civil Enforcement Inc file number is 160623-DP-4C	Current
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
3	An additional seizure was effected on January 13, 2022 at 4035 - 101 St NW, Edmonton, AB. Seized goods left onsite.	Current By 22011428043
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
4	In Blocks 1,2,3 under Serial Number Goods the year 1900 was used to register the seizure.	Current By 22011817585
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
5	Written instructions received from Dentons LLP to release the following from seizure: Used Lee Industries 500 Liter Process Vessel, Model 500LDBT, s/n B8522D7 and a Used 800 Liter Tank, Container Logic, s/n 92238. All other items remain under seizure.	Current By 22032322083
<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
6	Written instructions received from Dentons LLP to release the following items from seizure: 40 Used 800 Liter SS Aseptic Storage Tanks. All other items remain under seizure.	Current By 22042524391

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22040622844

Registration Date: 2022-Apr-06

Registration Type: SALE OF SEIZED PROPERTY

Registration Status: Current

Registration Term: Infinity

Report of Seizure Registration Number is 22011129399.

Property was Sold on 2022-Apr-06

Amount Realized was \$0.00.

<u>Registration Type</u>	<u>Date</u>	<u>Registration #</u>	<u>Value</u>
Report of Seizure	2022-Jan-10	22011129399	\$246,837.97
Sale of Seized Property	2022-Apr-06	22040622844	\$0.00

Exact Match on: Debtor No: 1

Civil Enforcement Agent

CONSOLIDATED CIVIL ENFORCEMENT INC.

300, 801 MANNING ROAD NE

CALGARY, AB T2E 7M8

Phone #: 403 262 8800 Fax #: 403 262 8801

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	Thirty Three (33) Units of 950KG Totes of MIGLYOL 812 N Food Grade Oil	Released

Particulars

<u>Block</u>	<u>Additional Information</u>	<u>Status</u>
1	Written instructions received from Dentons Canada LLP to release Thirty Three (33) Units of 950KG Totes of MIGLYOL 812 N Food Grade Oil from seizure. All other items remain under seizure.	Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 18042545536

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Apr-25

Registration Status: Current

Expiry Date: 2023-Apr-25 23:59:59

Exact Match on: Debtor No: 2

Debtor(s)

Block

Status

1 1631807 ALBERTA LTD.
3946 - 101 STREET NW
EDMONTON, AB T6E 0A5

Current

Block

Status

2 RADIANT TECHNOLOGIES INC.
2900 - 550 BURRARD STREET
VANCOUVER, BC V6C 0A3

Current

Secured Party / Parties

Block

Status

1 MOSKOWITZ CAPITAL MORTGAGE FUND II INC.
2200 YONGE STREET, SUITE 1002
TORONTO, ON M4S 2C6

Current

Collateral: General

Block

Description

Status

1 All present and after acquired undertaking and personal property (other than consumer goods) of the Debtor.

Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 19081420277

Registration Date: 2019-Aug-14

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2024-Aug-14 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
201 - 9426 51 AVENUE NW
EDMONTON, AB T6E 5A6

Current

Secured Party / Parties

Block

Status

1 MOSKOWITZ CAPITAL MORTGAGE FUND II INC.
2200 YONGE STREET, SUITE 1002
TORONTO, ON M4S 2C6
Email: jenny@moskowitzcapital.com

Current

Collateral: General

Block

Description

Status

1 ALL DEBTS AND LIABILITIES, PRESENT AND FUTURE, DIRECT AND INDIRECT,
ABSOLUTE AND CONTINGENT OF 1631807 ALBERTA LTD. TO THE
DEBTOR AND ALL PROCEEDS: ALL PRESENT AND AFTER ACQUIRED PERSONAL
PROPERTY

Current

Search ID #: Z15924335

Business Debtor Search For:
RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 20010308052
Registration Date: 2020-Jan-03

Registration Type: SECURITY AGREEMENT
Registration Status: Current
Expiry Date: 2025-Jan-03 23:59:59

Exact Match on: Debtor No: 5

Amendments to Registration

20120425855

Amendment

2020-Dec-04

Debtor(s)

Block

1 AKAURA HOLDINGS INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

2 AMNOR LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

3 AMNOR GROUP INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

4 1631807 ALBERTA LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Block

5 RADIANT TECHNOLOGIES INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Search ID #: Z15924335

Block

6 KAURA, HARRY
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Birth Date:
1967-Jan-09

Status

Deleted by
20120425855

Block

7 KAURA, HARINDER, SINGH
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Birth Date:
1967-Jan-09

Status

Deleted by
20120425855

Secured Party / Parties

Block

1 PILLAR CAPITAL CORP.
SUITE 920 - 602 12TH AVENUE S.W.
CALGARY, AB T2R 1J3
Email: PPSA@PILLARCAPITALCORP.COM

Status

Deleted by
20120425855

Block

2 AKAURA HOLDINGS INC.
4025 101 STREET NW
EDMONTON, AB T6E 0A5
Email: harry@amnorgroup.com

Status

Current by
20120425855

Collateral: General

Block

Description

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTORS
(OR ANY OF THEM).

Status

Current

Search ID #: Z15924335

Business Debtor Search For:
RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 20010308161
Registration Date: 2020-Jan-03

Registration Type: LAND CHARGE
Registration Status: Current
Registration Term: Infinity

Exact Match on: Debtor No: 5

Amendments to Registration

20120425977

Amendment

2020-Dec-04

Debtor(s)

Block

1 AKAURA HOLDINGS INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

2 AMNOR LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

3 AMNOR GROUP INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

4 1631807 ALBERTA LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Block

5 RADIANT TECHNOLOGIES INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Search ID #: Z15924335

Secured Party / Parties

Block

1 PILLAR CAPITAL CORP.
SUITE 920 - 602 12TH AVENUE S.W.
CALGARY, AB T2R 1J3
Email: PPSA@PILLARCAPITALCORP.COM

Status

Deleted by
20120425977

Block

2 AKAURA HOLDINGS INC.
4025 101 STREET NW
EDMONTON, AB T6E 0A5
Email: harry@amnorgroup.com

Status

Current by
20120425977

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 20120328479

Registration Type: SECURITY AGREEMENT

Registration Date: 2020-Dec-03

Registration Status: Current

Expiry Date: 2030-Dec-03 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
8223 ROPER ROAD
EDMONTON, AB T6E 6S4

Current

Secured Party / Parties

Block

Status

1 FILLMORE CONSTRUCTION MANAGEMENT INC
9114 - 34A AVENUE
EDMONTON, AB T6E 5P4
Email: jfillmore@fcmi.net

Current

Collateral: General

Block

Description

Status

1 All present and after acquired property of the Debtor.

Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 21052521803

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2021-May-25

Registration Status: Current

Expiry Date: 2023-May-25 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2003 21250

Judgment Date is 2020-Nov-26

This Writ was issued on 2021-Feb-24

Type of Judgment is Other

Original Judgment Amount: \$19,195.70

Costs Are: \$234.00

Post Judgment Interest: \$0.00

Current Amount Owing: \$19,429.70

Exact Match on:

Debtor

No: 1

Solicitor / Agent

BISHOP & MCKENZIE LLP (B&S)
2300, 10180 - 101 STREET
EDMONTON, AB T5J1V3

Phone #: 780 426 5550

Fax #: 780 426 1305

Reference #: 106, 156-003

Email: ppr@bmlp.ca

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
3400, 350 - 7TH AVENUE SW
CALGARY, AB T2P 3N9

Current

Creditor(s)

Block

Status

1 VALWEST EQUIPMENT LIMITED
2300, 10180 - 101 STREET
EDMONTON, AB T5J 1V3

Current

Search ID #: Z15924335

Email: PPR@BMLLP.CA

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 21092718691

Registration Type: WORKERS' COMPENSATION BOARD CHARGE

Registration Date: 2021-Sep-27

Registration Status: Current

Registration Term: Infinity

The WCB Charge Amount is \$14,619.01

Exact Match on: Debtor No: 1

Amendments to Registration

22042227376

Amendment

2022-Apr-22

23022311032

Amendment

2023-Feb-23

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
8223 ROPER RD NW
EDMONTON, AB T6E 6S4

Current

Secured Party / Parties

Block

Status

1 WORKERS' COMPENSATION BOARD/COLLECTION UNIT
9912 107 STREET
EDMONTON, AB T5K 1G5
Phone #: 780 509 1395 Fax #: 780 498 7999

Current

Collateral: General

Block

Description

Status

1 ALL PRESENT AND AFTER-AQUIRED PROPERTY AND ALL PROPERTY USED IN CONNECTION, PURSUANT TO WCB ACT S129

Current

Search ID #: Z15924335

Particulars

<u>Block</u>	<u>Additional Information</u>
1	WCB ACCOUNT #6205386

Status

Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 21102537471

Registration Date: 2021-Oct-25

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2026-Oct-25 23:59:59

Inexact Match on: Debtor No: 1

Debtor(s)

Block

Status

Current

1 RADIANT TECHNOLOGIES
9426 51 AVE NW
EDMONTON, AB T6E 5A6

Secured Party / Parties

Block

Status

Current

1 RESET FINANCIAL INC.
100, 4208 97 STREET NW
EDMONTON, AB T6E 5Z9
Phone #: 780 756 7954
Email: ct104@cash-today.ca

Search ID #: Z15924335

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	<ul style="list-style-type: none"> -YALE FORKLIFT W 42" ORKS & 31" CARRIAGE, MODEL #NR035DANM24TE095, VIN #A295N04326J -GENIE GS-2632 SCISSOR LIFT -HYSTER 40 FORKLIFT W 42" FORKS & 38.5" TDL INTEGRE, MODEL J40XN, VIN #A935N01688K -(4) 25,000L SS ETHANOL TANKS -1992 300 GALLON SS VENT TANK SN #93PH46309 -20,000L WASTE SPILL CONTAINMENT SS TANK DOUBLE WALL -AQC DUST COLLECTION SYSTEMS -CUMMINS BACKUP GENERATOR, NATURAL GAS -LEVEL NINE PRE-FAB VAULT, 12'X16' -METTLER TOLEDO SCALE, MODEL # IND560 HARSH, SN# B403219811 -PCL SYSTEM, INSTRUMENTATION SYSTEM, VARIOUS BOXES OF INSTRUMENTS, RATE CONTROLLERS, LOAD SENSORS, TANK BLANKETING REGULATORS, SINAMICS CONTROL UNITS, RADAR UNITS, ROTORY AIR LOCKS, VIBRATING LEVEL SWITCHES, MINI LOBE ROTORY PUMPS, TEMPERATURE SENSORS, REMOTE TRANSMITTERS, TEMPERATURE TRANSMITTERS, AIR MOTORS, PROCESS CALIBRATORS, MULTIVARIABLE TRANSMITTERS, CONTROL MASTERS, TREX COMMUNICATORS, MICRO MOTION SENSORS, REMOTE RTD'S, WEIGH MODULES, WEIGH TERMINALS, FORSBERG DESTONER, GASKETS, CLAMPS, REOTEMP PRESSURE GAGUE, WAVEGUIDE ADAPTERS, TRAC BALL VALVES, INLINE RESISTANCE THERMOMETERS, AXIUS SC RUPTURE DISCS, OPERATOR PANELS, PRESSURE TRANSMITTERS, SHO-RATE PURGEMETERS, GRACO PUMPS, VARIOUS DIAPHRAM PUMPS, MISC PUMPS -MICROWAVE -VOLUMETRIC METER -LETINA 528 GALLON JACKETED SS TANK -TEMA CENTRIFUGE H250 SS EXPLOSION RATED -(10) DIAPHRAGM SS PUMP, FDA APPROVED -(8) ROTARY LOPE PUMP SS -TEMA SOLID BOWL CENTRIFUGE DECANter, 4300RPM, XP RATED SN# 000698 -600 GALLON SS TANK, UNJACKETED & NO AGITATOR -SS KETTLE DOUBLE MOTION 500 GALLONS (US), JACKETED, AGITATED, XP RATED -SS KETTLE DOUBLE MOTION 500 GALLONS (US), JACKETED, AGITATED, XP RATED -VACUUM SOLVENT RECOVERY SYSTEM -26 GALLON SS TANK, NON-JACKETED & NON AGITATED -40 GALLON SS TANK, NON-JACKETED & NON-AGITATED -EXPLOSION PROOF VACUUM -WALK IN COOLER 	Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 21102537581

Registration Date: 2021-Oct-25

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2026-Oct-25 23:59:59

Inexact Match on: Debtor No: 1

Debtor(s)

Block

Status

Current

1 RADIANT TECHNOLOGIES
9426 51 AVE NW
EDMONTON, AB T6E 5A6

Secured Party / Parties

Block

Status

Current

1 RESET FINANCIAL INC
100, 4208 97 ST NW
EDMONTON, AB T6E5Z9
Phone #: 780 756 7954
Email: ct104@cash-today.ca

Search ID #: Z15924335

Collateral: General

<u>Block</u>	<u>Description</u>	<u>Status</u>
1	<ul style="list-style-type: none"> - (2) LETINA SS 528 GALLON TANK, JACKETED & NON-AGITATED - 500L SS JACKETED REACTOR, AGITATED - AS26 SHARPLE CENTRIFUGE SS, SN# 90AS26SP-87 - FAIRBANKS TRANSPORT SCALE - 2003 BUCHI ROTAVAPOR R-250 EX, TYPE #S8621D542, 380-440 VOLTS, 50-60HZ, 7.5-9.1 KW, SN#416975010001 - 1996 MUELLER TANK 1500 GALLONS, SS, JACKETEED & AGITATED - 500 GALLON SS KETTLE, DOUBLE MOTION, JACKETED, AGITATED, VACUUM SOLVENT RATED - VACUUM SOLVENT RECOVERY SYSTEM - VACUUM SOLVENT RECOVERY SYSTEM - 500 GALLON SS KETTLE, DOUBLE MOTION, JACKETED, AGITATED, VACUUM SOLVENT RATED - 230 SQUARE FT OF SS HEAT EXCHANGERS - LENTINA 528 GALLON SS TANK, JACKETED, NON-AGITATED - 80 GALLON VACUUM RATED RECEIVER SS - (3) 2000 GALLON SS TANKS, NON JACKETED & NON AGITATED - TEMA CENTRIFUGE, MODEL# SBD320, XP RATED - TEMA CONTURBEX CENTRIFUGE, MODEL H400K, XP RATED, SN#001284 - SS KETTLE DOUBLE MOTION 80 GALLONS (US), JACKETED, AGITATED, XP RATED - SS 2000L REACTOR TANK, VACUUM RATED, JACKETED & AGITATED, SN# 90377A - HYSTER 40 FORKLIFT W 42" FORKS & 39" SS CRG, MODEL # H40FTS, VIN #F001V04093K - YALE FORKLIFT W 48" FORKS & 42" SS CRG, MODEL #GLP050VXNVSE084, VIN #B875V11884L - AQC DUST COLLECTIONS SYSTEMS - AIR HANDLING UNIT 2, SN#47993 AHU-2 - 30 TON REFIGERATION UNIT - 100 TON REFIGERATION UNIT 	Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 21122804365

Registration Type: SECURITY AGREEMENT

Registration Date: 2021-Dec-28

Registration Status: Current

Expiry Date: 2023-Dec-28 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
2900-550 BURRARD ST
VANCOUVER, BC V6C 0A3

Current

Secured Party / Parties

Block

Status

1 SPECIAL CONTRACTING LTD.
1- 2838 GARDEN ST
ABBOTSFORD, BC V2T 4W7
Email: specialcontractingltd@gmail.com

Current

Collateral: General

Block

Description

Status

1 1 X LUNA BIOMASS EXTRACTING UNIT; SERIAL NUMBER - 209141013; CRN
NUMBER Z1017.21
1 X CHILLER UNIT MADE BY FLUID CHILLERS INC.; MODEL NUMBER AIR32000-
DC-3CP(5)-ULT-OD-CUL508A; SERIAL NUMBER - 4595

Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22052516563

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2022-May-25

Registration Status: Current

Expiry Date: 2024-May-25 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2203 07675

Judgment Date is 2022-May-17

This Writ was issued on 2022-May-19

Type of Judgment is Other

Original Judgment Amount: \$4,273.89

Costs Are: \$127.55

Post Judgment Interest: \$0.00

Current Amount Owing: \$4,401.44

Exact Match on:

Debtor

No: 1

Solicitor / Agent

MINTZ LAW
410, 10339 - 124 STREET
EDMONTON, AB T5N 3W1

Phone #: 780 425 2041

Fax #: 780 425 2195

Reference #: 47000062

Email: BMINTZ@MINTZLAW.CA

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
C/O 3400, 350 - 7TH AVE SW
CALGARY, AB T2P 3N9

Current

Creditor(s)

Block

Status

1 STERIS BARRIER PRODUCT SOLUTIONS INC.
C/O 410, 10339 - 124 STREET
EDMONTON, AB T5N 3W1

Current

Search ID #: Z15924335

Email: BMINTZ@MINTZLAW.CA

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22052516628

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2022-May-25

Registration Status: Current

Expiry Date: 2024-May-25 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2203 07676

Judgment Date is 2022-May-17

This Writ was issued on 2022-May-19

Type of Judgment is Other

Original Judgment Amount: \$4,845.33

Costs Are: \$127.55

Post Judgment Interest: \$0.00

Current Amount Owing: \$4,972.88

Exact Match on:

Debtor

No: 1

Solicitor / Agent

MINTZ LAW
410, 10339 - 124 STREET
EDMONTON, AB T5N 3W1

Phone #: 780 425 2041

Fax #: 780 425 2195

Reference #: 47000062

Email: BMINTZ@MINTZLAW.CA

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
C/O 3400, 350 - 7TH AVE SW
CALGARY, AB T2P 3N9

Current

Creditor(s)

Block

Status

1 STERIS SALES CANADA ULC
C/O 410, 10339 - 124 STREET
EDMONTON, AB T5N 3W1

Current

Search ID #: Z15924335

Email: BMINTZ@MINTZLAW.CA

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22081718225

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2022-Aug-17

Registration Status: Current

Expiry Date: 2024-Aug-17 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2203 11092

Judgment Date is 2022-Jul-20

This Writ was issued on 2022-Aug-16

Type of Judgment is Other

Original Judgment Amount: \$323,072.59

Costs Are: \$388.15

Post Judgment Interest: \$49.63

Current Amount Owing: \$323,510.37

Exact Match on:

Debtor

No: 1

Solicitor / Agent

DUNCAN CRAIG LLP
2800-10060 JASPER AVENUE
EDMONTON, AB T5J 3V9

Phone #: 780 441 4302

Fax #: 780 428 9683

Reference #: 212006

Email: NCOGHLAN@DCLLP.COM

Debtor(s)

Block

Status

1 RADIANT TECHNOLOGIES INC.
201-9426 51 AVE NW
EDMONTON, AB T6E 5A6

Current

Creditor(s)

Block

Status

1 AZELIS CANADA INC.
C/O 2800-10060 JASPER AVE
EDMONTON, AB T5J 3V9

Current

Search ID #: Z15924335

Email: NCOGHLAN@DCLLP.COM

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22090919875

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2022-Sep-09

Registration Status: Current

Expiry Date: 2024-Sep-09 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2103-09546

Judgment Date is 2022-Jun-15

This Writ was issued on 2022-Sep-02

Type of Judgment is Other

Original Judgment Amount: \$113,955.86

Costs Are: \$4,320.64

Post Judgment Interest: \$557.95

Current Amount Owing: \$118,834.45

Exact Match on:

Debtor

No: 1

Solicitor / Agent

EMERY JAMIESON LLP, ATTN: TERENCE B. ARTHUR
2400, 10235-101 STREET NW
EDMONTON, AB T5J 3G1

Phone #: 780 426 5220

Fax #: 780 420 6277

Reference #: 33701.0001

Email: TARTHUR@EMERYJAMIESON.COM

Debtor(s)

Block

Status

Current

1 RADIANT TECHNOLOGIES INC.
201 - 9426 51 AVE
EDMONTON, AB T6E 5A6

Creditor(s)

Block

Status

Current

1 POPEK, TOMASZ
26314 TWP RD 532A, UNIT 26
SPRUCE GROVE, AB T7X 4M1

Search ID #: Z15924335

Email: TOMASZ.POPEK@PROTONMAIL.COM

Collateral: Serial Number Goods

<u>Block</u>	<u>Serial Number</u>	<u>Year</u>	<u>Make and Model</u>	<u>Category</u>	<u>Status</u>
1	A295N04326J	1900	Yale Forklift W/42 Forks	MV - Motor Vehicle	Current
2	A935N01688K	1900	Hyster 40 W/42 Forks	MV - Motor Vehicle	Current
3	B875V1184L	1900	Yale W/48 Forks & 42 SS	MV - Motor Vehicle	Current
4	F001V09093K	1900	Hyster 40 W/42 Forks, Mo	MV - Motor Vehicle	Current
5	416975010001	2003	Buchi Rotavapor R-250 EX,	MV - Motor Vehicle	Current

Search ID #: Z15924335

Business Debtor Search For:

RADIANT TECHNOLOGIES INC.

Search ID #: Z15924335

Date of Search: 2023-Mar-09

Time of Search: 13:51:26

Registration Number: 22100611898

Registration Type: WRIT OF ENFORCEMENT

Registration Date: 2022-Oct-06

Registration Status: Current

Expiry Date: 2024-Oct-06 23:59:59

Issued in Edmonton Judicial Centre

Court File Number is 2103 12610

Judgment Date is 2022-May-21

This Writ was issued on 2022-Oct-04

Type of Judgment is Other

Original Judgment Amount: \$57,012.07

Costs Are: \$3,046.05

Post Judgment Interest: \$0.00

Current Amount Owing: \$60,058.12

Exact Match on: Debtor No: 3

Inexact Match on: Debtor No: 4

Amendments to Registration

23022226022

Amendment

2023-Feb-22

Solicitor / Agent

BISHOP & MCKENZIE LLP (B&S)
2300, 10180 - 101 STREET
EDMONTON, AB T5J1V3

Phone #: 780 426 5550

Fax #: 780 426 1305

Reference #: 32337-004

Email: ppr@bmlp.ca

Debtor(s)

Block

1 RADIANT TECHNOLOGIES INC.
8223 ROPER ROAD
EDMONTON, AB T6E 6S4

Status

Deleted by
23022226022

Search ID #: Z15924335

Block

2 RADIANT TECHNOLOGIES (CANNABIS) INC.
201-9426 51 AVE NW
EDMONTON, AB T6E 5A6

Status

Deleted by
23022226022

Block

3 RADIANT TECHNOLOGIES INC.
8223 ROPER ROAD
EDMONTON, AB T6E 6S4

Status

Current by
23022226022

Block

4 RADIANT TECHNOLOGIES (CANNABIS) INC.
201-9426 51 AVE NW
EDMONTON, AB T6E 5A6

Status

Current by
23022226022

Creditor(s)

Block

1 CHINOOK SCAFFOLD SYSTEMS LTD.
C/O #2300, 10180 101 ST
EDMONTON, AB T5J 1V3
Email: ppr@bmlp.ca

Status

Current

Particulars

Block **Additional Information**

1 CHINOOK SCAFFOLD SYSTEMS LTD. v. RADIANT TECHNOLOGIES INC., RADIANT
TECHNOLOGIES (CANNABIS) INC.

Status

Current By
23022226022

Search ID #: Z15924335

Note:

The following is a list of matches closely approximating your Search Criteria,
which is included for your convenience and protection.

Debtor Name / Address

RADIANT TECHNOLOGIES (CANNABIS) INC.
201 - 9426 51 AVENUE NW
EDMONTON, AB T6E 5A6

Reg.#

19081420539

SECURITY AGREEMENT

Debtor Name / Address

RADIANT TECHNOLOGIES (CANNABIS) INC.
201 - 9426 51 AVENUE NW
EDMONTON, AB T6E 5A6

Reg.#

21080932852

SECURITY AGREEMENT

Debtor Name / Address

RADIANT TECHNOLOGIES (CANNABIS) INC.
8223 ROPER RD NW
EDMONTON, AB T6E 6S4

Reg.#

21091421335

WORKERS' COMPENSATION BOARD CHARGE

Debtor Name / Address

RADIANT TECHNOLOGIES (CANNABIS) INC.
8223 ROPER RD NW
EDMONTON, AB T6E 6S4

Reg.#

21100416026

SECURITY AGREEMENT

Debtor Name / Address

RADIANT TECHNOLOGIES (CANNABIS) INC.
201-9426 51 AVE NW
EDMONTON, AB T6E 5A6

Reg.#

22100611898

WRIT OF ENFORCEMENT

Result Complete

Search ID #: Z15924329

Transmitting Party

MCLENNAN ROSS LLP

600, 12220 Stony Plain RD
EDMONTON, AB T5N 3Y4

Party Code: 50025451
Phone #: 780 482 9250
Reference #: 20230959 rtt

Search ID #: Z15924329

Date of Search: 2023-Mar-09

Time of Search: 13:50:34

Business Debtor Search For:

1631807 ALBERTA LTD.

Exact Result(s) Only Found

NOTE:

A complete Search may result in a Report of Exact and Inexact Matches.
Be sure to read the reports carefully.



Search ID #: Z15924329

Business Debtor Search For:

1631807 ALBERTA LTD.

Search ID #: Z15924329

Date of Search: 2023-Mar-09

Time of Search: 13:50:34

Registration Number: 18042545536

Registration Type: SECURITY AGREEMENT

Registration Date: 2018-Apr-25

Registration Status: Current

Expiry Date: 2023-Apr-25 23:59:59

Exact Match on: Debtor No: 1

Debtor(s)

Block

Status

1 1631807 ALBERTA LTD.
3946 - 101 STREET NW
EDMONTON, AB T6E 0A5

Current

Block

Status

2 RADIANT TECHNOLOGIES INC.
2900 - 550 BARRARD STREET
VANCOUVER, BC V6C 0A3

Current

Secured Party / Parties

Block

Status

1 MOSKOWITZ CAPITAL MORTGAGE FUND II INC.
2200 YONGE STREET, SUITE 1002
TORONTO, ON M4S 2C6

Current

Collateral: General

Block

Description

Status

1 All present and after acquired undertaking and personal property (other than consumer goods) of the Debtor.

Current

Search ID #: Z15924329

Business Debtor Search For:

1631807 ALBERTA LTD.

Search ID #: Z15924329

Date of Search: 2023-Mar-09

Time of Search: 13:50:34

Registration Number: 20010308052

Registration Type: SECURITY AGREEMENT

Registration Date: 2020-Jan-03

Registration Status: Current

Expiry Date: 2025-Jan-03 23:59:59

Exact Match on:

Debtor

No: 4

Amendments to Registration

20120425855

Amendment

2020-Dec-04

Debtor(s)

Block

1 AKAURA HOLDINGS INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

2 AMNOR LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

3 AMNOR GROUP INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425855

Block

4 1631807 ALBERTA LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Block

5 RADIANT TECHNOLOGIES INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Search ID #: Z15924329

Block

6 KAURA, HARRY
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Birth Date:
1967-Jan-09

Status

Deleted by
20120425855

Block

7 KAURA, HARINDER, SINGH
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Birth Date:
1967-Jan-09

Status

Deleted by
20120425855

Secured Party / Parties

Block

1 PILLAR CAPITAL CORP.
SUITE 920 - 602 12TH AVENUE S.W.
CALGARY, AB T2R 1J3
Email: PPSA@PILLARCAPITALCORP.COM

Status

Deleted by
20120425855

Block

2 AKAURA HOLDINGS INC.
4025 101 STREET NW
EDMONTON, AB T6E 0A5
Email: harry@amnorgroup.com

Status

Current by
20120425855

Collateral: General

Block

Description

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTORS
(OR ANY OF THEM).

Status

Current

Search ID #: Z15924329

Business Debtor Search For:

1631807 ALBERTA LTD.

Search ID #: Z15924329

Date of Search: 2023-Mar-09

Time of Search: 13:50:34

Registration Number: 20010308161

Registration Date: 2020-Jan-03

Registration Type: LAND CHARGE

Registration Status: Current

Registration Term: Infinity

Exact Match on:

Debtor

No: 4

Amendments to Registration

20120425977

Amendment

2020-Dec-04

Debtor(s)

Block

1 AKAURA HOLDINGS INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

2 AMNOR LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

3 AMNOR GROUP INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Deleted by
20120425977

Block

4 1631807 ALBERTA LTD.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Block

5 RADIANT TECHNOLOGIES INC.
3946 101 STREET N.W.
EDMONTON, AB T6E 0A5

Status

Current

Search ID #: Z15924329

Secured Party / Parties

Block

1 PILLAR CAPITAL CORP.
SUITE 920 - 602 12TH AVENUE S.W.
CALGARY, AB T2R 1J3
Email: PPSA@PILLARCAPITALCORP.COM

Status

Deleted by
20120425977

Block

2 AKAURA HOLDINGS INC.
4025 101 STREET NW
EDMONTON, AB T6E 0A5
Email: harry@amnorgroup.com

Status

Current by
20120425977

Search ID #: Z15924329

Business Debtor Search For:

1631807 ALBERTA LTD.

Search ID #: Z15924329

Date of Search: 2023-Mar-09

Time of Search: 13:50:34

Registration Number: 20072226118

Registration Date: 2020-Jul-22

Registration Type: SECURITY AGREEMENT

Registration Status: Current

Expiry Date: 2025-Jul-22 23:59:59

Exact Match on:

Debtor

No: 1

Debtor(s)

Block

Status

1 1631807 ALBERTA LTD.
#201, 9426 - 51 AVENUE
EDMONTON, AB T6E 5A6

Current

Secured Party / Parties

Block

Status

1 2153983 ALBERTA LTD.
9433 - 58TH AVENUE
EDMONTON, AB T6E 0B8
Email: ryan@pinenecapital.com

Current

Collateral: General

Block

Description

Status

1 ALL PRESENT AND AFTER-ACQUIRED PERSONAL PROPERTY OF THE DEBTOR.

Current

Result Complete

APPENDIX D

Form of Offer

OFFER TO PURCHASE

TO: MNP LTD., IN ITS CAPACITY AS THE RECEIVER OF RADIANT TECHNOLOGIES INC. AND 1631807 ALBERTA LTD.

1. _____
(Name of Purchaser)

2. _____

(Address, Phone, Fax and E-mail of Purchaser)

3. The undersigned hereby irrevocably offers to purchase the following assets at the following prices, in the lawful currency of (Canada), namely:

Description	Amount
Specific Assets:	
_____	_____

4. Enclosed is a bank draft or certified cheque payable to MNP Ltd. – In Trust, in the amount of \$ _____, in the lawful currency of (CDN), representing 20% of the total purchase price.

5. The undersigned hereby represents and warrants that it (is / is not) a non-resident of Canada as defined in the Income Tax Act (Canada).

6. The undersigned acknowledges receipt of a copy of the Terms and Conditions of Sale and acknowledges such Terms and Conditions of Sale are deemed to form part of this Offer to Purchase and agrees to be bound by them and covenants and agrees, that should it be the successful Purchaser, to execute and deliver the applicable form of Asset Purchase Agreement.

Dated at _____, this _____ day of _____, 20____.
(City, Province/State) (Day) (Month)

Print Name of Purchaser

Signature of Purchaser
(I/We have the authority to bind the Purchaser)

APPENDIX E

Terms & Conditions

RADIANT TECHNOLOGIES INC. AND 1631807 ALBERTA LTD.
TERMS AND CONDITIONS OF SALE

1. MNP Ltd. (“**MNP**” or “**Receiver**”), in its capacity as the court-appointed Receiver certain personal property owned by of Radiant Technologies Inc. and 1631807 Alberta Ltd. (“**Radiant**” or the “**Companies**”) will consider written offers to purchase or proposals to liquidate (an “**Offer**”) Radiant’s right, title and interest, if any, in the assets described in Schedule “A” hereto (the “**Assets**”).
2. The submission of an Offer to MNP shall constitute an acknowledgment and an acceptance by the prospective purchaser (the “**Purchaser**”) that these Terms and Conditions of Sale are incorporated by reference into, and form part of, the Purchaser’s Offer.
3. Acceptance of any Offer received by MNP shall be expressly conditional on obtaining the approval of the Court of the King’s Bench of Alberta (and the superior court of any other Province or Territory), required to convey title to the Assets in accordance with these Terms and Conditions in a form and content satisfactory to MNP. Without limiting the generality of the foregoing, such approval of the Court shall include such Sale Approval and Vesting Order(s) (“**SAVO**”) and such Recognition Order(s) as the Receiver and its legal counsel may require. Notwithstanding anything herein to the contrary, no Offer shall be binding on MNP unless and until such Court approval has been obtained.
4. If any Offer is accepted by the Receiver and the Court of the King’s Bench of Alberta (and the superior court of any other Province or Territory), required to convey title to the Assets in accordance with these Terms and Conditions, then notification of such acceptance shall be transmitted to the Purchaser by notice in writing sent to the Purchaser named in the Offer at the address set forth in the Purchaser’s Offer, such notice to be given by electronic transmission or any such other form.
5. Completion of the purchase and sale of the Assets will take place 14 Business Days after the expiration of any appeal period for the SAVO, or such earlier or later date as may be agreed to between the Receiver and the Purchaser in writing (the “**Closing Date**”). The term “**Business Day**” shall mean a day which is not a Saturday, Sunday or statutory holiday.
6. The completion of the purchase and sale shall take place on the Closing Date at such place and time as MNP may advise the Purchaser in writing.
6. At the Closing Date, provided that the purchase price together with all applicable taxes have been paid, MNP shall execute and deliver to the Purchaser all such bills of sale, transfers, deeds, assignments, and other documents as may be reasonably necessary to convey Radiant’s interests in the Assets to the Purchaser in exchange for payment of the purchase price. Any such transfers, deeds, assignments, and other documents shall be in a form and content satisfactory to MNP (acting reasonably) and shall not contain

any covenant or representation other than as specifically provided in these terms and conditions.








8. By submitting an Offer, the Purchaser acknowledges that it has inspected the Assets and that the Assets are sold on an "as is, where is" basis at the time of closing and that no representation, warranty or condition is expressed or implied as to title, description, fitness for purpose, merchantability, quantity, condition, cost, or quality thereof or compliance of the Assets (including any lands or buildings) with environmental laws and requirements, or in respect of any other matter or thing whatsoever. Without limitation, all Assets are specifically offered as they exist on closing and with no adjustments to be allowed to the Purchaser for changes in conditions, qualities or quantities of such parcels from the date hereof to the Closing Date. The Purchaser acknowledges that MNP is not required to inspect or count, or provide any inspection or counting of the Assets or any part thereof and the Purchaser shall be deemed to have relied entirely on its own inspection and investigation including an independent investigation by the Purchaser of current and past uses of the Assets to satisfy the Purchaser as to the effects of any environmental laws, regulations or requirements upon the Assets or the transfer to the Purchaser of the Assets. It shall be the Purchaser's sole responsibility to obtain, at its own expense, any consent to such transfer or assignment and any further documents or assurances which are necessary or desirable in the circumstances, with the exception of obtaining any court orders, including if required, the consent of any municipality or lessor of the Assets.
9. All conditions and warranties expressed or implied by the Alberta *Sale of Goods Act*, RSA 2000, c S-2 are expressly waived with respect to the Assets.
10. From and after the Closing Date, all risk of loss and damage to the purchased Assets shall be borne solely by the Purchaser.
11. Should the Receiver be unable to complete the sale of any Assets subject to an Offer due to a defect in title, the Receiver and the Purchaser may negotiate an adjustment to the purchase price, failing which the Receiver may terminate any agreement for purchase and sale and return the deposit to the Purchaser. The Purchaser shall have no remedy against the Receiver in such instance other than the return of the deposit, if applicable.
12. MNP shall not be required to produce any tax certificate, clearance certificate, abstract of title or documents or copies thereof or any evidence as to title, other than those in its actual possession.
13. MNP shall remain in possession of the Assets until the purchase price thereof has been paid in full.
14. All Offers must be submitted in the enclosed form of "Offer to Purchase". Supplemental information must be in written form, signed by a duly authorized officer(s) of the entity making the Offer. Offers received that are not in the attached form or which amend the attached form may, at the sole discretion of MNP, be rejected.







15. All Offers must be accompanied by a bank draft or certified cheque payable to "MNP Ltd. – In Trust" in an amount equal to not less than 20% of the gross purchase price offered for the Assets. If the Offer is accepted, this draft or cheque shall be deemed a non-refundable cash deposit and shall be forfeited to MNP on account of liquidated damages if the contemplated sale is not completed by the Purchaser by reason of the Purchaser's default or failure to comply with these Terms and Conditions of Sale, in which case the Receiver may resell the Assets and the Purchaser shall be liable for any deficiency resulting from the resale, including all costs and expenses in connection with the resale, including ongoing costs of occupancy and all legal costs of the Receiver on a solicitor and own client, full indemnity basis.
16. The acceptance of any Offer is subject to MNP and the Purchaser entering into an Agreement of Purchase and Sale or Auction Agreement on terms and in a form acceptable to MNP.
17. In consideration of MNP making available to purchasers these Terms and Conditions of Sale, any other information, and the opportunity of inspection, and/or in consideration of receiving and considering any Offer to be submitted hereunder, the Purchaser agrees that its Offer is irrevocable and cannot be retracted, withdrawn, varied, or countermanded prior to acceptance or rejection thereof.
18. In the event that any Offers are substantially in the same terms and/or amounts as determined by MNP, the Receiver may, in its sole discretion, call upon those Purchasers to re-submit revised Offers to MNP for its final consideration. Each Purchaser agrees that the re-submission contemplated under this section is a fair and reasonable manner of proceeding in the case of Offers in substantially the same terms and/or amounts.
19. Although the Receiver will entertain piecemeal Offers, preference will be given to en-bloc Offers.
16. The balance of the purchase price, subject to normal adjustments, shall be paid on or before the Closing Date. The closing shall take place at the offices of McLennan Ross LLP, Edmonton, Alberta.
20. The Purchaser shall pay to MNP on closing, in addition to the balance of the purchase price, all applicable federal, provincial and states taxes, unless the applicable exemption certificates are presented to MNP on or before the Closing Date.
21. The Purchaser shall be solely responsible for any costs to gain access to or in the Assets, if any. The Assets shall be removed at the sole cost and expense of the Purchaser forthwith after the Closing Date. The Purchaser shall be responsible and shall repair as required by the Receiver, any damage caused by the removal.
22. The Purchaser shall assume, at its cost, complete responsibility for compliance with all municipal, provincial, and federal laws insofar as the same apply to the Assets and the use thereof by the Purchaser.









23. The highest or any Offer shall not necessarily be accepted. Each purchaser agrees that MNP shall be entitled to accept whichever Offer, if any, MNP, in its sole unrestricted discretion, considers to be the most advantageous. Each purchaser further agrees that MNP shall have the unfettered right to discuss and clarify any Offer with the submitting purchaser.
24. MNP reserves the right to amend or terminate the Offer process at any time.
25. The obligation of MNP to complete any Agreement of Purchase and Sale shall be relieved if, on or before the Closing Date:
 - any Asset which is the subject of an Agreement of Purchase and Sale is removed from the control of MNP by any means or process; or
 - any such Asset is redeemed.
26. In either case of paragraph 25, the sole obligation of MNP to the Purchaser shall be to return the deposit without interest or deduction.
27. The validity and interpretation of these Terms and Conditions of Sale, and each provision and part thereof, this sales process, any Offer and any sale of the Assets shall be governed by the laws of the Province of Alberta and the laws of Canada applicable therein; and the Receiver, and any offeror or Purchaser irrevocably and exclusively attorn to the jurisdiction of the Courts of the Province of Alberta.
28. All stipulations as to time are strictly of the essence.
29. The Purchaser shall assume, at the Purchaser's cost, complete responsibility for compliance with all laws, municipal, provincial, or federal insofar as the same apply to the Assets (including the lands and buildings) and the use thereof by the Purchaser.
30. The Purchaser(s) agree(s) to accept title to any real property subject to work orders, municipal requirements, including building or zoning by-laws and regulations, easements for hydro, gas, telephone, or any other utility affecting the real property, like services to the real property, and restrictions and/or covenants which run with the real property.
31. MNP reserves the right to withdraw any parcel or any part thereof if there is any actual, threatened, or anticipated litigation with respect to any Assets or any part thereof, or if any Assets have been redeemed or if the security under which MNP was appointed is deemed invalid, or the Assets or any part thereof have been sold directly to another third party outside of this tender process. If MNP exercises the right, unless the Receiver and the Purchaser agree in writing to an adjustment of the purchase price or such other amendment as is agreeable to both parties, the Agreement of Purchase and Sale affecting such parcel(s) shall be automatically terminated and deemed null and void and the deposit money shall be refunded to the Purchaser without interest, costs, compensation or deduction and neither party shall be liable to the other for any costs or damages whatsoever.

32. MNP is acting in its capacity as the Receiver of Radiant Technologies Inc, and 1631807 Alberta Ltd. and not in its personal capacity.
33. These Terms and Conditions of Sale, any Offer, and any Agreement of Purchase and Sale shall constitute the entire agreement between the Purchaser and the Receiver and may only be amended in writing.








SCHEDULE "A"
Equipment Listing









Item No.	Photo	Unit No.	Collateral Description
1		P1140553-555	<p>YALE FORKLIFT W/ 42" FORKS & 31" CARRIAGE, MODEL# NR035DANM24TE095</p> <p>Location: Inside Plant</p>
2		P1140557-559	<p>GENIE GS-2632 SCISSOR LIFT</p> <p>Location: Outside Plant</p>
3		P1140567-570	<p>(4) 25,000L SS ETHANOL TANKS</p> <p>Location: Outside Plant</p>
4		P1140575-576	<p>WS1</p> <p>20,000L WASTE SPILL CONTAINMENT SS TANK DOUBLE WALL</p> <p>Location: Outside Plant</p>
5		P1140578-580	<p>DTC1</p> <p>AQC DUST COLLECTINS SYSTEMS</p> <p>Location: Outside Plant</p>
6		P1140582-583	<p>CUMMINS BACKUP GENERATOR, NATURAL GAS</p> <p>Location: Outside Plant</p>
7		P1140585-586	<p>LEVEL NINE PRE-FAB VAULT, 12'X16'</p> <p>Location: Inside Plant</p>
8		P1140588-590	<p>METTLER TOLEDO SCALE, MODEL# IND560 HARSH</p> <p>Location: Inside Plant</p>









<p>9</p> 		<p>& P1140929-933</p>		<p>PCL SYSTEM, INSTRUMENTATION SYSTEM VARIOUS BOXES OF INSTRUMENTS, RATE CONTROLLERS, LOAD SENSORS, TANK BLANKETING REGULATORS, SINAMICS CONTROL UNITS, RADAR UNITS, ROTARY AIR LOCKS, VIBRATING LEVEL SWITCHES, MINI LOBE ROTARY PUMPS, TEMPERATURE SENSORS, REMOTE TRANSMITTERS, TEMPERATURE TRANSMITTERS, AIR MOTORS, PROCESS CALIBRATORS, MULTIVARIABLE TRANSMITTERS, CONTROL MASTERS, TREX COMMUNICATORS, MICRO MOTION SENSORS, REMOTE RTD'S, WEIGH MODULES, WEIGH TERMINALS, FORSBERG DESTONER, GASKETS, CLAMPS, REOTEMP PRESSURE GAUGE, WAVEGUIDE ADAPTERS, TRAC BALL VALVES, INLINE RESISTANCE THERMOMETERS, AXIUS SC RUPTURE DISC'S, OPERATOR PANELS, PRESSURE TRANSMITTERS, SHO-RATE PURGEMETERS, GRACO PUMPS, VARIOUS DIAPHRAM PUMPS MISC PUMPS Location: Vacant Building</p>
<p>10</p> 		<p>P1140600-601</p>		<p>MICROWAVE Location: Inside Plant</p>
<p>11</p> 		<p>P1140602-603</p>		<p>VOLUMETRIC METER Location: Inside Plant</p>
<p>12</p> 		<p>P1140604</p>		<p>LETINA 528 GALLON JACKETED SS TANK Location: Inside Plant</p>
<p>13</p> 		<p>P1140608</p>		<p>(10) DIAPHRAGM SS PUMP, FDA APPROVED Location: Inside Plant</p>
<p>14</p> 		<p>P1140610</p>	<p>RLP-01</p>	<p>(8) ROTARY LOPE PUMP SS Location: Inside Plant</p>









15		P1140615-616	VS3T	600 GALLON SS TANK, UNJACKETED & NO AGITATOR Location: Inside Plant
16		P1140623		VACUUM SOLVENT RECOVERY SYSTEM Location: Inside Plant
17		P1140625-626	MPT2	26 GALLON SS TANK, NON-JACKETED & NON-AGITATED Location: Inside Plant
18		P1140628	MPT3	40 GALLON SS TANK, NON-JACKETED & NON-AGITATED Location: Inside Plant
19		P1140632-633		WALK-IN COOLER Location: Inside Plant
20		P1140635-637		(2) LENTINA SS 528 GALLON TANK, JACKETED & NON-AGITATED Location: Vacant Building
21		P1140639	REA7	500L SS JACKETED REACTOR, AGITATED Location: Vacant Building
22		P1140645-646	DS1	FAIRBANKS TRANSPORT SCALE Location: Vacant Building

23		P1140648-651	RE4	2003 BUCHI ROTAVAPOR R-250 EX, TYPE# S8621D542, 380-440 VOLTS, 50-60 HZ, 7.5-9.1 KW Location: Inside Plant
24		P1140660 & P1140665		VACUUM SOLVENT RECOVERY SYSTEM Location: Vacant Building
25		P1140661 & P1140665		VACUUM SOLVENT RECOVERY SYSTEM Location: Vacant Building
26		P1140667		230 SQUARE FT OF SS HEAT EXCHANGERS Location: Vacant Building
27		P1140669-670		LENTINA 528 GALLON SS TANK, JACKETED, NON-AGITATED Location: Vacant Building
28		P1140672		80 GALLON VACUUM RATED RECEIVER SS Location: Vacant Building
29		P1140674-677	S1SDS2MS1	(3) 2000 GALLON SS TANKS, NON-JACKETED & NON-AGITATED Location: Outside Plant
30		P1140685-689	LKT5	SS KETTLE DOUBLE MOTION 80 GALLONS (US), JACKETED, AGITATED, XP RATED Location: Inside Plant

31		P1140692-694	REA4	SS 2000L REACTOR TANK, VACUUM RATED, JACKETED & AGITATED Location: Outside Plant
32		P1140701-703		YALE FORKLIFT W/ 48" FORKS & 42" SS CRG, MODEL# GLP050VXNVSE084 Location: Inside Plant
33		P1140705-706		AQC DUST COLLECTINS SYSTEMS Location: Outside Plant
34		P1140711-712		30-TON REFRIGERATION UNIT Location: Outside Plant
35		P1140714-717 & P1140728-729		100-TON REFRIGERATION UNIT Location: Outside Plant
36		P1140719-720 & P1140728-729		100-TON REFRIGERATION UNIT Location: Outside Plant
37		P1140726		2-HR SOLVENT STORAGE SHED Location: Outside Plant
38		P1140731-732		2018 LETINA SS 4150L TANK Location: Inside Plant

39		P1140737-740	TCU1	ELECTRICAL GLYCOL HEATER 100KW Location: Inside Plant
40		P1140737-740	TCU2	ELECTRICAL GLYCOL HEATER 135KW Location: Inside Plant
41		P1140742	MCC 2P	MOTOR CONTROL CENTRE W/ SWITCH GEAR, VFDS Location: Inside Plant
42		P1140747-749 & P1140751-752 & P1140754-755		KAESER BSD 50 SIGMA, ROTARY AIR COMPRESSOR SYSTEM Location: Inside Plant
43		P1140757-758		100 BHB BOILER Location: Inside Plant
44		P1140760-762	QC-OVEN1	VWR CHAMBER OVEN Location: Inside Plant
45		P1140764-765	FUH1	FUMEHOOD Location: Inside Plant
46		P1140773-775	QC-GC2	GC W/ HEAD SPACE ANALYZER Location: Inside Plant

47		P1140777-779		SHIMADZU MODEL# TOC ANALYZER-VWP, CAT NO# 638-91116-42 Location: Inside Plant
48		P1140786-787		SHIMADZU IR SPIRIT FOURIER TRANSFORM INFRARED SPECTROPHOTOMETER Location: Inside Plant
49		P1140795-796	QC-REF1	VWR CHAMBER OVEN Location: Inside Plant
50		P1140798-799	QC-REF2	VWR CHAMBER OVEN Location: Inside Plant
51		P1140801		COMPUTERS & MISC LAB ITEMS Location: Inside Plant
52		P1140803-804	QC-BAL2	METTLER TOLEDO XPE204 W/ FREE UNIVERSAL ANTI STATIC Location: Inside Plant
53		P1140811-813	E-0253	HIRAYAMA AUTOCLAVE MODEL# HVA-110 Location: Inside Plant
54		P1140843-844 & P1140848-849		ATG PHARMA BOTTLING SYSTEM Location: Inside Plant

55		P1140864		<p>CARBON AIR FILTER FILTRATION SYSTEM</p> <p>Location: Inside Plant</p>
56		P1140865		<p>RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
57		P1140866		<p>COOLER, STAND UP FREEZER, & BENCH/CABINET</p> <p>Location: Inside Plant</p>
58		P1140867		<p>RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
59		P1140868		<p>RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
60		P1140869		<p>SANTIARY PIPE FITTINS</p> <p>Location: Inside Plant</p>
61		P1140873		<p>MISC DRUMS, PUMPS (CAPTURED IN ROTARY PUMPS)</p> <p>Location: Inside Plant</p>
62		P1140893		<p>METAL CRATES W/ VARIOUS ELECTRICAL WIRE</p> <p>Location: Vacant Building</p>

63		P1140900		<p>MISC STAINLESS PIPE & PUMPS & CONTROL VALVES (SEE PUMP & INSTRUMENT LIST)</p> <p>Location: Vacant Building</p>
64		P1140909		<p>METAL RACKING OF MISC PARTS</p> <p>Location: Inside Plant</p>
65		P1140911-912		<p>WATCO ELECTRIC HEATING UNIT W/ CONTROL PANEL</p> <p>Location: Vacant Building</p>
66		P1140913-918		<p>METAL SHELVING W/ MISC SS FITTINGS, SUPPLIES, & TOOL BIN RACK FULL OF MISC SS SUPPLIES</p> <p>Location: Inside Plant</p>
67		P1140935-936		<p>MISC SS STEEL & PLATFORM FOR MICROWAVE EXTRACTION SYSTEM</p> <p>Location: Vacant Building</p>
68		P1140938-939		<p>MISC HEAT EXTRACTORS, VALVES, SS FITTINGS</p> <p>Location: Vacant Building</p>
69		P1140941-943		<p>MISC HEAT EXTRACTORS, VALVES, SS FITTINGS</p> <p>Location: Vacant Building</p>
70		P1140944		<p>HOUSING BAG FILTER (1 OF 6)</p> <p>Location: Vacant Building</p>

71		P1140960-961	MVR1	1200L SS TANK, NON-JACKETED & NON-AGITATED, VACUUM RATED Location: Vacant Building
72		P1140963	SBT1	6500L SS TANK, JACKETED & AGITATED Location: Vacant Building
73		P1140967		BIOMAS BIN HANDLING SYSTEM Location: Vacant Building
74		P1140969		HEAT EXCHANGERS (4 OF 6) 50 SQUARE FT Location: Vacant Building
75		P1140972		MISC ITEMS & DRUM DUMPER Location: Vacant Building
76		P1140973		HAUL VACUUM SYSTEM & MISC ELECTRIC PARTS Location: Vacant Building
77		P1140975-976	REA3	REACTOR SS TANK, 2000L, AGITATED & JACKETED Location: Vacant Building
78		P1140978-979	FS3	FAIRBANK TRANSPORT SCALE Location: Vacant Building

79		P1140981-982	VTD1	SS VACUUM TRAY DRYER, VACUUM RATED, 134 SQ FT Location: Vacant Building
80		P1140984-985	MPT1	PURE FLO PRECISION TANK - RECEIVER - 625L, SS, NON-JACKETED, AGITATED Location: Vacant Building
81		P1140987-989		MISC PIECES FROM DUST COLLECTORS Location: Vacant Building
82		P1140993		(2) SPARE MOTOR & GEAR BOX FOR LKT1 & LKT2 Location: Vacant Building
83		P1140995		(2) SS HEAT EXCHANGERS, APPROX 100FT Location: Vacant Building
84		P1140997		WATCO ELECTRIC HEATING UNIT W/ CONTROL PANEL Location: Vacant Building
85		P1140999-1150001	REA5	REACTOR SS 1500L JACKETED & AGITATED Location: Vacant Building
86		P1150003-004	FS4	FAIRBANK TRANSPORT SCALE Location: Vacant Building

<p>87</p> 	<p>P1150006-007</p>	<p>VDR1</p>	<p>985L SS TANK, NON-JACKETED & NON-AGITATED</p> <p>Location: Vacant Building</p>
<p>88</p> 	<p>P1150009-010</p>		<p>(7) SS LIQUID TOTES</p> <p>Location: Vacant Building</p>
<p>89</p> 	<p>P1150011</p>		<p>(6) SS DRY PRODUCT TOTE, 35 CUBIC FT</p> <p>Location: Vacant Building</p>
<p>90</p> 	<p>P1150013</p>		<p>MISC VALVES & FITTINGS</p> <p>Location: Vacant Building</p>
<p>91</p> 	<p>P1150014</p>		<p>MISC VALVES & FITTINGS</p> <p>Location: Vacant Building</p>
<p>92</p> 	<p>P1150015</p>		<p>VARIOUS PUMPS, FITTINGS, VALVES, ETC</p> <p>Location: Vacant Building</p>
<p>93</p> 	<p>P1150016</p>		<p>MISC DIAPHRAM PUMPS</p> <p>Location: Vacant Building</p>
<p>94</p> 	<p>P1150017</p>		<p>SPARE MOTOR</p> <p>Location: Vacant Building</p>









95		P1150022-023	PF2	NUTCH ASTALOY FILTER 140L Location: Vacant Building
96		P1150024-025	PF1	NUTCH ASTALOY FILTER 140L Location: Vacant Building
97		P1150027-030		(54) ASEPTIC SS TOTES Location: Vacant Building
98		P1150032	MJT1	REACTOR SS 470 GALLON VACUUM TANK Location: Vacant Building
99		P1150034-036	SDT5	LENTINA SS 528 GALLON TANK Location: Vacant Building
100		P1150035		LENTINA SS 528 GALLON TANK Location: Vacant Building
101		P1150038-039		FORMA SCIENTIFIC CO2 INCUBATOR Location: Vacant Building
102		P1150041		FORMA SCIENTIFIC CO2 INCUBATOR Location: Vacant Building









103		P1150043-044		<p>EPPENDORF CENTRIFUGE 5810</p> <p>Location: Outside Plant</p>
104		P1150046-047		<p>SAVANT SPEED VAC PLUS SC210A</p> <p>Location: Outside Plant</p>
105		P1150049-051		<p>(3) FORMA SCIENTIFIC CLASS 11 A/B3 BIOLOGICAL SAFETY CABINET</p> <p>Location: Vacant Building</p>
106		P1150054-055		<p>SS WHITE FILM EVAPORATOR SYSTEM, 13.4 SQ FT, ULTRALOW VACUUM</p> <p>Location: Vacant Building</p>
107		P1150060		<p>HAPMAN CONVEYOR SYSTEM, XP RATED, VARIABLE SPEED</p> <p>Location: Vacant Building</p>
108				<p>(2) JDXK HEAT EXCHANGERS SS 10SQFT</p> <p>Location: Vacant Building</p>
109				<p>FORSBERG MODEL 5G DESTONER</p> <p>Location: Vacant Building</p>
110		P1150063-064		<p>INLINE PUMP (SEE PUMP LIST FOR DETAILS)</p> <p>Location: Vacant Building</p>









111		P1150065-066		SHARPLES S26, XP RATED Location: Vacant Building
112		P1150068-069		BUSCH VACUUM SYSTEM Location: Vacant Building
113		P1150076		(2) PRESSURE VACUUM 26 GALLONS TANK, AGITATED & NON-JACKETED Location: Vacant Building
114		P1150078		500L SS JACKETED REACTOR, AGITATED Location: Vacant Building
115		P1150080	LL3	1600L SS TANK, NON-JACKETED & NON-AGITATED Location: Vacant Building
116		P1150082		(2) MOTORS Location: Vacant Building
117		P1150084		WATCO ELECTRIC HEATING UNIT W/ CONTROL PANEL Location: Vacant Building
118		P1150086		(2) ACRISON FEEDER Location: Vacant Building








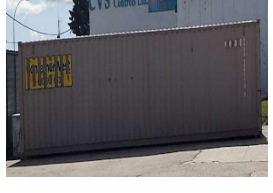
119		P1150088-090	TK2	(2) PRESSURE VACUUM 26 GALLONS TANK, AGITATED & NON-JACKETED Location: Vacant Building
120		P1150092-093	BH2	(2) 680L SS HOPPER Location: Vacant Building
121		P1150095		PSV VALVES Location: Vacant Building
122		P1150096-097		HAPMAN CONVEYOR SYSTEM, XP RATED, VARIABLE SPEED Location: Vacant Building
123		P1150099-101 & P1150103-104		(6) 200L PUMP SS TANKS Location: Vacant Building
124		P1150106		MICROWAVE #3, PARTIALLY PHOTO'D, EXTERIOR HOUSING CAVITY IN SHOP FOR FINAL MACHING Location: Vacant Building
125		P1150107		MISC STAINLESS PIPING, STRUCTURAL STEEL Location: Vacant Building
126		P1150108-109 & P1140957-958		MICROWAVE GENERATOR & EXTRACTOR Location: Vacant Building

127		P1150111		PUMP HOUSE Location: Vacant Building
128		P1150112-114	MW2	LABOTRON X 6000 MICROWAVE EXTRACTOR Location: Vacant Building
129		P1150117-119		(3) BUCHI ROTAVAPOR R-300 Location: Outside Plant
130		P1150121-124		(2) MINILABOTRON 2000 MICROWAVE EXTRACTOR Location: Vacant Building
131		P1150126-128		ATC K1 CHILLER, PART# K105006 Location: Vacant Building
132		P1150130-133		RETSCH SM 300 GRINDER Location: Outside Plant
133		P1150138-140		LABCONCO FREEZONE FREEZER Location: Outside Plant
134		P1150142-143		EPPENDORF CENTRIFUGE 5810 R Location: Outside Plant

135		P1150145-147		2018 GLATT MINI FLUID BED DRYER Location: Inside Plant
136		P1150149-151		IKA T25 DIGITAL ULTRA TURRAX HOMOGENIZER Location: Inside Plant
137		P1150153-154		BUCHI MINI SPRAY DRYER B-290 Location: Inside Plant
138		P1150156-157		BUCHI INERT LOOP B-295 Location: Inside Plant
139		P1150159-161		RETSCH PM 100 PLANTERY BALL MILL Location: Outside Plant
140		P1150163-164		THERMO HERATHERM OVEN Location: Vacant Building
141		P1150166-169		(2) MICROWAVE EXTRACTOR HUBER MINICHILLER 600 & SAIREM MICROWAVE GENERATOR Location: Outside Plant
142		P1150171-173		(3) MINIFLOW 200SS MICROWAVE Location: Outside Plant

143		P1150175-178		AGILENT TECHNOLOGIES 1200 SERIES & 1260 INFINITY HPLC Location: Outside Plant
144				BUCHI PURE C-850 FLASH PREP Location: Outside Plant
145		P1150191-193		THERMO SCIENTIFIC FORMA 900 SERIES FREEZER Location: Vacant Building
146		P1150195-197	QC-CS1 QC-CRS1	CARON ENVIRONMENTAL CHAMBER & CARON CONDENSATE RECIRCULATOR Location: Vacant Building
147		P1150199-201	QC-SC2	CARON ENVIRONMENTAL CHAMBER Location: Vacant Building
148		P1150203-205	PD-SC1	CARON ENVIRONMENTAL CHAMBER Location: Vacant Building
149		P1150207-215	QC-HPLC1	AGILENT (4) 1100 SERIES, (2) 1200 SERIES, HEWLETT PACKARD 1100 Location: Outside Plant
150		P1150217-220		MALVERN MASTERSIZER 3000 PARTICLE SIZE ANALYZER, MALVERN AERO S, MALVERN HYDRO MV Location: Outside Plant

151		P1150222-224		MALVERN ZETASIZER NANO SERIES PARTICLE SIZE ANALYZER Location: Outside Plant
152		P1150226-229 & P1150231-234		AGILENT TECHNOLOGIES 7890B GC SYSTEM, 7890B (G3440B) SERIAL# CN13333026, AGILENT 7693A AUTOSAMPLER, JULABO 900F HEATER (SERIAL# 10364667) Location: Outside Plant
153		P1150236-240	QC-GCMS1	GC MAS SPEC. - AGILENT TECHNOLOGIES 7890A GC SYSTEM (SERIAL# US11241031), AGILENT 7693 AUTOSAMPLER, AGILENT 5975C VL MSD W/ TRIPLE-AXIS DETECTOR Location: Outside Plant
154		P1150242-243		VWR FRIDGE/FREEZER Location: Vacant Building
155		P1150245-246		VWR FRIDGE/FREEZER Location: Vacant Building
156		P1150248-249 & P1150251		VWR FRIDGE/FREEZER Location: Vacant Building
157		P1150253-255		TOSHIBA 1600XPI SERIES UNINTERRUPTIBLE POWER SYSTEM Location: Vacant Building
158		P1150273-277		AGILENT TECHNOLOGIES 7890A (SERIAL# CN10953056) GC SYSTEM, 7693 AUTOSAMPLER, 5977B MSD Location: Outside Building

159		P1150279-281		ULTRASCAN VIS HUNTER LAB
160		P1150283-288	QC-BAL1	METTLER TOLEDO SCALE O XP56 SCALE & BT-P42 PRINTER
161		P1150290-291		CAMPBELL HAUSFELD CE800100FP AIR COMPRESSOR
162				PFAULDER WIPED FILM EVAPORATOR, USED REFURBISHED BY PFAUDLER
163				FITZMILL
164				URSCHEL MILL
165				SOFTWALL CLEAN ROOM
166				40FT STORAGE CONTAINER

<p>167</p>			<p>ACRISON FEEDER SYSTEM</p> <p>Location: Vacant Building</p>
<p>168</p>			<p>PALL FILTER HOUSING</p> <p>Location: Vacant Building</p>