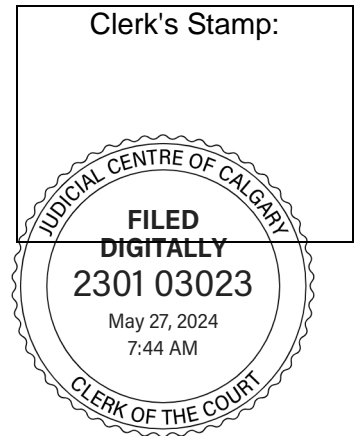


COURT FILE NUMBER 2301-03023
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
PLAINTIFF (APPLICANT) OTERA CAPITAL INC.
DEFENDANT (RESPONDENT) PLAZA 1000 LTD.



DOCUMENT **ORDER FOR DISTRIBUTION, APPROVAL OF RECEIVER'S FEES AND DISBURSEMENTS, APPROVAL OF RECEIVER'S ACTIVITIES**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT **Burnet, Duckworth & Palmer LLP**
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File No.: 50164-14

DATE ON WHICH ORDER WAS PRONOUNCED: May 24, 2024
NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice M.H. Bourque
LOCATION OF HEARING: Calgary Court Centre

UPON THE APPLICATION of MNP Ltd. in its capacity as the Court-appointed receiver (the "**Receiver**") of the assets, undertakings and properties of Plaza 1000 Ltd. (the "**Debtor**"); **AND UPON** having read the Second Report of the Receiver dated May 13, 2024 (the "**Second Report**"); **AND UPON** hearing counsel for the Receiver and counsel for any other parties present;

AND UPON being satisfied that it is appropriate to do so, **IT IS ORDERED THAT:**

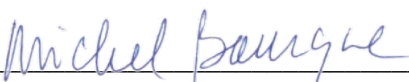
1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application, and time for service of this application is abridged to that actually given.
2. Capitalized terms not otherwise defined herein shall have the meaning set forth in the Second Report.

Approval of Accounts & Activities

3. The Receiver's accounts for fees and disbursements, as set forth in the Second Report, are hereby approved without the necessity of a formal passing of its accounts.
4. The accounts of the Receiver's legal counsel, Burnet, Duckworth & Palmer LLP, for its fees and disbursements, as set forth in the Second Report, are hereby approved without the necessity of a formal assessment of its accounts.
5. The Receiver's activities as set out in the Second Report and the Statement of Receipts and Disbursements as attached to the Second Report, are hereby ratified and approved.

Distributions

6. The Receiver is authorized and directed to make the distributions set forth in paragraph 38 of the Second Report.
7. This Order must be served only upon those interested parties attending or represented at the within application and service may be effected by Facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
8. Service of this Order on any party not attending this application is hereby dispensed with.



Justice of the Court of King's Bench of Alberta