COURT FILE NUMBER

1801-13299

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

ROYAL BANK OF CANADA

DEFENDANTS

NEVAS REALTY INC., ANDREW SCHNEIDER, JAMES QUILTY and MARVIN WOYCENKO

DOCUMENT

CONSENT ORDER

ADDRESS FOR SERVICE AND

CONTACT

INFORMATION

OF PARTY FILING THIS DOCUMENT

Cassels Brock & Blackwell LLP Suite 3810, Bankers Hall West

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Calgary, Alberta, T2P 5C5

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File No. 49076-8

Attention: Danielle Marechal

DATE ON WHICH ORDER WAS PRONOUNCED: June __, 2020

LOCATION WHERE ORDER WAS PRONOUNCED: Calgary, Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice C.M. Jones

UPON THE DESK APPLICATION of counsel for MNP Ltd. in its capacity as the Court-appointed receiver and manager (the "Receiver") of certain undertakings, property and assets of Nevas Realty Inc. (the "Debtor"); AND UPON noting the consent of counsel to Natural Wonders Early Learning, the Royal Bank of Canada. Bennington Financial Corp. and the Debtor;

IT IS HEREBY ORDERED THAT:

- The Approval and Vesting Order pronounced by the Honourable Justice C.M. Jones on June 15, 2020 (the "Approval and Vesting Order") and filed in the within proceedings is amended by:
 - (a) Deleting paragraph 5(a)(i) to the Approval and Vesting Order and replacing it with the following:

cancel existing Certificates of Title Numbers 149493426, 149493448 and 149493437 and Certificates of Uncertified Mineral Title Numbers 149493460, 149493459 and 149493471 for those lands and premises municipally described as 406 Cheadle Street, Swift Current, Saskatchewan S9H 0B6, and legally described as:

Surface Parcel #144271111

Lot 15

Blk/Par 86

Plan No K5486

Extension 0

As described on Certificate of Title 92SC03255

Certificate of Title 92SC03255 in Mineral Parcel #150402215

Lot 15

Blk/Par 86

Plan No 1(5486

Extension 0

As described in Certificate of Title 92SC03255

Surface Parcel #144273304

Lot 14

Blk/Par 86

Plan No K5486

Extension 0

As described in Certificate of Title 92SC03255

Certificate of Title 92SC03255 in Mineral Parcel #150402204

Lot 14

Blk/Par 86

Plan No K5486

Extension 0

As described in Certificate of Title 92SC03255

Surface Parcel #144273292

Lot 13

Blk/Par 86

Plan No K5486

Extension 0

As described in Certificate of Title 92SC03255

Certificate of Title 92SC03255 in Mineral Parcel #150402192

Lot 13

Blk/Par 86

Plan No K5486

Extension 0

As described in Certificate of Title 92SC03255

(the "Lands");

- (b) Deleting Schedule "B" to the Approval and Vesting Order and replacing it with the attached Amended Schedule "B" Purchaser Assets;
- (c) Deleting Schedule "C" to the Approval and Vesting Order and replacing it with the attached Amended Schedule "C" Encumbrances; and
- (d) Deleting all references to "Natural Wonders Early Learning" and replacing it with "Natural Wonders Early Learning Centre Inc.".
- 2. In all other respect, the terms of the Approval and Vesting Order remain unaltered and in full force and effect.
- 3. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on:
 - the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) the Purchaser or the Purchaser's solicitors; and
 - (b) Posting a copy of this Order on the Receiver's website at: https://mnpdebt.ca/en/corporate/Engagements/nevas-realty-inc

and service on any other person is hereby dispensed with.

4. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.

 Justice of the Court of Queen's Bench of	Alberta

Consented to this 26th day of June, 2020

CASSELS BROCK & BLACKWELL LLP

Danielle Marechal

Danielle Marechal Counsel to the Receiver, MNP Ltd.

MLT AIKINS LLP

Catrina Webster
Counsel to the Royal Bank of Canada

MACBEAN TESSEM

Logan Spearing Counsel to the Purchaser, Natural Wonders Early Learning Consented to this 26th day of June, 2020

CASSELS BROCK & BLACKWELL LLP

Danielle Marechal
Counsel to the Receiver, MNP Ltd.

MLT AIKINS LLP

Catrina Webster
Counsel to the Royal Bank of Canada

MACBEAN TESSEM

Logan Spearing

Counsel to the Purchaser, Natural Wonders Early Learning

AMENDED SCHEDULE "B" PURCHASED ASSETS

Lands municipally describe as 406 Cheadle Street, Swift Current, Saskatchewan S9H 0B6 and legally described as:

Surface Parcel #144271111 Lot 15 Blk/Par 86 Plan No K5486

Extension 0

As described on Certificate of Title 92SC03255

Certificate of Title 92SC03255 in Mineral Parcel #150402215

Lot 15 Blk/Par 86

Plan No 1(5486

Extension 0

As described in Certificate of Title 92SC03255

Surface Parcel #144273304

Lot 14

Blk/Par 86

Plan No K5486

Extension 0

As described in Certificate of Title 92SC03255

Certificate of Title 92SC03255 in Mineral Parcel #150402204

Lot 14

Blk/Par 86

Plan No K5486

Extension 0

As described in Certificate of Title 92SC03255

Surface Parcel #144273292

Lot 13

Blk/Par 86

Plan No K5486

Extension 0

As described in Certificate of Title 92SC03255

Certificate of Title 92SC03255 in Mineral Parcel #150402192

Lot 13

Blk/Par 86

Plan No K5486

Extension 0

As described in Certificate of Title 92SC03255

AMENDED SCHEDULE "C" ENCUMBRANCES

Interest Register Number	Holder	Description
122248212	ROYAL BANK OF CANADA	Mortgage
122302460	ROYAL BANK OF CANADA	Assignment of Rents
122302471	ROYAL BANK OF CANADA	Miscellaneous Interest
122819575	Equirex Leasing Corp.	Mortgage