

ONTARIO SUPERIOR COURT OF JUSTICE

THE HONOURABLE JUSTICE)	FRIDAY, THE 14TH DAY OF
)	MAY, 2021
)	

BETWEEN:

CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

and

NAUSS PLUMBING & HEATING INC.

Respondent

ADMINISTRATIVE ORDER

(May 14, 2021)

THIS MOTION, made by MNP Ltd., in its capacity as court appointed receiver and manager (the "Receiver"), for: i) orders approving three (3) sale transactions, as set out in the Receiver's notice of motion dated May 4, 2021, together with respective orders vesting title in the purchasers, or their nominees, of all of Nauss Plumbing & Heating Inc.'s ("Nauss") right, title, benefit and interest in and to the assets described in the respective asset purchase agreements; and ii) an order for related and other relief, including an interim distribution to certain creditors, was heard this day, via videoconference, due to the COVID-19 pandemic.

ON READING the Second Report of the Receiver dated May 4, 2021 (the "Second Report"), and on hearing the submissions of counsel for the Receiver and any such other counsel as present, no one appearing for any other person on the service list, although properly served as appears from the affidavit of Angela Makris, sworn May 4, 2021 filed:

- THIS COURT ORDERS that the time for service of the Notice of Motion and of the Motion Record herein, be and is hereby validated and abridged so that this Motion is properly returnable today and hereby dispenses with any further service hereof.
- THIS COURT ORDERS AND DECLARES that the Second Report and the decisions, conduct, and activities set out therein be and are hereby approved.
- THIS COURT ORDERS that the Receiver be and is hereby authorized and directed to
 payout out portions of the proceeds of sales in its possession as set out in the Second Report.
- THIS COURT ORDERS AND DECLARES that the fees and disbursements of the Receiver and its counsel Audaxlaw PC as set out in the Second Report be and are hereby approved.
- THIS COURT ORDERS AND DECLARES that the Receiver's Interim Statement of Receipts and Disbursements as set out in the Second Report be and are hereby approved.

Issued and entered in Sudbury, Ontario this 18th day of May, 2021 by

CANADIAN IMPERIAL BANK OF COMMERCE

Applicant

NAUSS PLUMBING & HEATING INC.

- and -

Respondent

Court File No: CV-19-8866-0000

ONTARIO SUPERIOR COURT OF JUSTICE

Proceeding commenced at: SUDBURY

ADMINISTRATIVE ORDER (MAY 14, 2021)

AUDAXLAW PC

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