



MEYERS NORRIS PENNY LIMITED

District of ONTARIO
Division No. 09- Toronto
Court & Estate No. 31-1473574

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1))**

**IN THE MATTER OF THE BANKRUPTCY OF
2004631 ONTARIO INC. O/A LIBERTY PLACE RETIREMENT RESIDENCE
OF THE CITY OF TORONTO
IN THE PROVINCE OF ONTARIO**

Take notice that:

1. On March 15, 2011 an assignment in bankruptcy was filed on behalf of 2004631 Ontario Inc. o/a Liberty Place Retirement Residence, and the undersigned MEYERS NORRIS PENNY LIMITED, was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on April 1, 2011 at 10:00 o'clock in the forenoon at the offices of the Trustee:

2 Bloor Street East, 11th Floor
Toronto, Ontario
M4W 1A8
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five (\$25) or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. Proofs of Claim and proxies should be forwarded by mail or fax to Meyers Norris Penny Limited at the address noted below to the attention of Lynn Cutler.

DATED AT TORONTO, ONTARIO this 21st day of March, 2011.

MEYERS NORRIS PENNY LIMITED
Trustee of the Estate of
2004631 Ontario Inc. o/a Liberty Place Retirement Residence

per: *Meyers Norris Penny Limited*
Trustee



INSOLVENCY & RESTRUCTURING PROFESSIONALS
1100 – 2 BLOOR ST E., TORONTO, ON CANADA M4W 1A8
PH. (416) 596-1711 FAX (416) 323-5242 mnpdebt.ca

District of:
Court No. -
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Estate No.

Original

Amended

- FORM 78 -

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
2004631 Ontario Inc.
o/a Liberty Place Retirement Residence
of the City of Toronto
in the Province of Ontario

To the bankrupt


You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy, on the 11th day of March 2011. When completed, this Form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	231,832.11	1. Inventory	0.00
Balance of claims unsecured as per list "A" ..	1,025,679.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors.	1,257,511.11	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
		Doubtful	0.00
		Bad	0.00
		Estimated to produce.	1.00
2. Secured creditors value of security as per list "B"	7,005,004.00	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
		5. Deposits in financial institutions	0.00
3. Preferred creditors as per list "C"	2.00	6. Cash	0.00
		7. Livestock	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	8. Machinery, equipment and plant	0.00
estimated to be reclaimable for		9. Real property or immovables as per list "G"	7,000,000.00
Total liabilities.	8,262,517.11	10. Furniture	5,000.00
Surplus.	NIL	11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	3.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	7,005,004.00
		Deficiency	1,257,513.11

I, Officer of the Bankrupt Corporation 2004631 Ontario Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 14th day of March 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario,
on this 14th day of March 2011.


Ilan Kibel, Commissioner of Oaths
For the Province of Ontario
Expires

**Ilan Sean Kibel, a Commissioner, etc.,
Province of Ontario,
for Meyers Norris Penny Limited,
Trustee in Bankruptcy.
Expires April 6, 2012.**



MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 2004631 Ontario Inc. o/a Liberty Place Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10, 2011.

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-- FORM 78 -- Continued --


List "A"
Unsecured Creditors

2004631 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
1	Alma Florists 9806	886 Kingston Rd. Toronto On M4E 1S3	985.36	0.00	985.36
2	Canada Bread 915481	P.O. Box 6100, Station F Toronto On M4Y 2Z2	339.85	0.00	339.85
3	Canadian Hood & Duct Cleaning	21 Grassington Cres. Brampton On L6S 1Z5	988.75	0.00	988.75
4	Central Tree Care Ltd.	R.R. # 1 Fenelon Falls On K0M 1N0	1,943.60	0.00	1,943.60
5	City of Toronto - Property Tax 1904 09 5 030 08300	P.O. Box 5000, Station A Toronto On M2N 5V1	50,315.60	0.00	50,315.60
6	Comerstone Mechanical Service	54 Peelson Heights Rd. Brampton On L6Y 2J2	285.33	0.00	285.33
7	CRA - Sudbury Tax Services Office 868312810	1050 Notre Dame Avenue Sudbury ON P3A 5C1	1.00	0.00	1.00
8	Diapers Direct	720 Burnhamthorpe Rd., Unit 14 Mississauga On L5C 3G1	1,634.62	0.00	1,634.62
9	Direct Energy	80 Allstate Parkway Markham On L3R 6H3	652.63	0.00	652.63
10	Fine Recycling	854 Eastern Ave. Toronto On M4L 1A1	695.28	0.00	695.28
11	General Electric Capital Canada Holdings Company Attr: Lou Brzezinski	c/o Blaney McMurtry LLP, 1500 - 2 Queen Street East Toronto ON M5C 3G5	0.00	1,025,679.00	1,025,679.00
12	Her Majesty in Right of Ontario Represented by The Minister of Revenue	130 Dufferin Avenue, Suite 400 London ON N6A 6G8	0.00	0.00	0.00
13	KJV Courier 4166996622	3858 Chesswood Dr. Downsview On M3J 2W6	19.66	0.00	19.66
14	Liberty Assisted Living - Inter Company	231 Avenue Rd. Toronto On M5R 2J3	1.00	0.00	1.00
15	Maximum Access & Mobility	408 Lacie St. Orillia On L3V 4P5	5,045.11	0.00	5,045.11
16	MCAP Leasing Inc.	5575 North Service Rd., Ste. 300 Burlington ON L7L 6M1	1.00	0.00	1.00
17	Medirex Systems Inc.	Box 40, Station F Toronto On M4Y 2L4	131.14	0.00	131.14
18	Megaflex Fire Protection Inc.	580 Rouge Hills Dr. Scarborough On M1C 2Z8	1,708.00	0.00	1,708.00
19	Ministry of Finance - ON PST, EHT & Other Taxes Attr: Mrs. Albery	Ministry of Revenue 33 King Street West, 6th Floor Oshawa ON L1H 8H5	1.00	0.00	1.00
20	Nella Cutlery Toronto Inc. 166996622	148 Norfinch Dr. Toronto On M3N 1X8	23.50	0.00	23.50
21	Peel Pest Control Inc.	25 Decker Hollow Circle Brampton On L6X 0K9	12,034.50	0.00	12,034.50

14-Mar-2011

Date


MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 2004631 Ontario Inc. o/a Liberty Place Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10, 2011.

-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

2004631 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
22	Rentokil Pest Control 313978	30 Royal Crest Court, Unit 11 Markham On L3R 9W8	317.94	0.00	317.94
23	Restech	275 Manse Rd., Unit 118 Toronto On M1E 4X8	283.50	0.00	283.50
24	Roto Rooter Plumbers	44 Zora St. Toronto On M8Z 4Z7	3,318.25	0.00	3,318.25
25	Snap Beaches Danforth Ltd. LIBERTYPL	2255B Queen St. East, Ste. 1155 Toronto On M4E 1G3	497.20	0.00	497.20
26	Standard Life	P.O. Box 4105, Station A Toronto On M5W 2P4	1.00	0.00	1.00
27	Sysco Food Services of Ont. 1000014324	7055 Kennedy Rd. Mississauga On L5S 1Y7	5,685.47	0.00	5,685.47
28	The City Treasurer 06 042304 00 85	850 Coxwell Ave., 2nd Floor Toronto On M4C 5R1	68,412.41	0.00	68,412.41
29	The Refinishing Touch	10 Henley Cres. Rexdale On M9W 2W9	226.00	0.00	226.00
30	Treasurer, City of Toronto 388827	P.O. Box 6000 Toronto On M2N 5V3	75,895.91	0.00	75,895.91
31	Truecopy	12-270 Esna Park Drive Markham On L3R 1H3	282.50	0.00	282.50
32	TSSA 19341	3300 Bloor St. W, 14th Floor Centre Tower Toronto ON M8X 2X4	105.00	0.00	105.00
Total:			231,832.11	1,025,679.00	1,257,511.11

14-Mar-2011

Date



MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 2004631 Ontario Inc. o/a Liberty Place Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10, 2011.

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-- FORM 78 -- Continued --


List "B"
 Secured Creditors

2004631 Ontario Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	General Electric Capital Canada Holdings Company Attn: Lou Brzezinski	c/o Blaney McMurtry LLP, 1500 - 2 Queen Street East Toronto ON M5C 3G5	8,030,683.00	Debts Due - Business - 2004631 Ontario Inc. Furniture - Furniture, Fixtures & Equipment Other - Intercompany receivable Other - Leashold Improvements Other - Prepaid expenses Real Property or Immovable - Building and Land - Toronto - 500 Kingston Road		1.00 5,000.00 1.00 1.00 1.00 7,000,000.00		1,025,679.00
Total:			8,030,683.00			7,005,004.00	0.00	1,025,679.00

14-Mar-2011

Date



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- FORM 78 - Continued -

List "C"
Preferred Creditors for Wages, Rent, etc.

2004631 Ontario Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Christian Labour Association of Canada	2335 Argentea Road Mississauga ON L5N 5N3		-	1.00	0.00	1.00
2	Employees	c/o Meyers Norris Penny Limited, 1100 - 2 Bloor street East Toronto ON M4W 1A8		-	1.00	0.00	1.00
Total					2.00	0.00	2.00

14-Mar-2011

Date



MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 2004631 Ontario Inc. o/a Liberty Place Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10, 2011.

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- FORM 78 - Continued -


List "D"
Contingent or Other Liabilities

2004631 Ontario Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

14-Mar-2011

Date



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-- FORM 78 -- Continued --

List "E"
Debts Due to the Bankrupt
2004631 Ontario Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	2004631 Ontario Inc.	500 kingston Road Toronto ON M4L 1V3	Trade Receivables	0.00 0.00 0.00		01-Jan-2011	1.00	GSA
Total				0.00 0.00 0.00			1.00	

14-Mar-2011

Date


MEYERS NORRIS PENNY LIMITED, solely in its
capacity as Court Appointed Receiver and
Manager of 2004631 Ontario Inc. o/a Liberty
Place Retirement Residence, pursuant to
paragraph 27 of the Order of the Honourable Mr.
Justice Brown dated March 10, 2011.

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- FORM 78 - Continued -

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

2004631 Ontario Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total				0.00		0.00	

14-Mar-2011

Date

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- FORM 78 - Continued -

List "G"
Real Property or Immovables Owned by Bankrupt
2004631 Ontario Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Toronto - 500 Kingston Road	100%	2004631 Ontario Inc.	7,000,000.00	General Electric Capital Canada Holdings Company c/o Blaney McMurtry LLP, 1500 - 2 Queen Street East Toronto ON M5C 3G5 8,030,683.00	0.00
Total:			7,000,000.00		0.00

14-Mar-2011

Date



MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 2004631 Ontario Inc. o/a Liberty Place Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10, 2011

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-- FORM 78 -- Concluded --

List "H"
 Property

2004631 Ontario Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Furniture, Fixtures & Equipment	38,600.00	5,000.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Leashold Improvements	40,600.00	1.00
		Prepaid expenses	0.00	1.00
		Intercompany receivable	0.00	1.00
			Total:	5,003.00

14-Mar-2011

Date



MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 2004631 Ontario Inc. o/a Liberty Place Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10, 2011.

In the matter of the bankruptcy of 2004631 ONTARIO INC. O/A LIBERTY PLACE RETIREMENT RESIDENCE OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO and the claim of _____, creditor.

All notices or correspondence regarding this claim must be forwarded to the following address:

Address: _____	City/Prov: _____	Postal code: _____
Tel no. _____	Fax no. _____	Attn: _____ Acct. no. _____

- I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:
1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
 2. That I have knowledge of all the circumstances connected with the claim referred to below.
 3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the 15th day of, March, 2011 and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
 4. (Check and complete appropriate category.)
 - A. UNSECURED CLAIM OF \$ _____ (other than as a customer contemplated by Section 262 of the Act)
That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description)
 - Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
 - Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)
 - B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____
That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based)
 - C. SECURED CLAIM OF \$ _____
That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)
 - D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)
 - E. CLAIM BY WAGE EARNER OF \$ _____
 - That I hereby make a claim under subsection 81.3(8) or 81.4(8) of the Act in the amount of \$ _____.
 - F. Claim by Employee for Unpaid Amount Regarding Pension Plan of \$ _____
 - That I hereby make a claim under subsection 81.5 or 81.6 of the Act in the amount of \$ _____
 - G. CLAIM AGAINST DIRECTOR \$ _____
(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)
 - H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)
 5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
 6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.) (Applicable only in the case of the bankruptcy of an individual.)

Dated at _____, this _____ day of _____.

X _____ x _____
Signature of Witness Signature of Creditor

NOTE If an affidavit is attached, it must have been made before a person qualified to take affidavits. **WARNINGS:** A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account. **NOTE:** If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

GENERAL PROXY

In the matter of the bankruptcy (or the proposal) of _____
I/we _____, of the _____ of _____, creditor, hereby appoint
_____, of the _____ of _____, to be my/our general proxy in the above
matter (excepting only as to the receipt of dividends)
Dated at _____, this _____ day of _____.
x _____ x _____
Signature of Witness Signature of Creditor

INFORMATION REGARDING GENERAL PROXY

A creditor may vote either in person or by proxy. A debtor may not be appointed a proxy to vote at any meeting of his creditors. The trustee may be appointed as a proxy to vote on behalf of a creditor. A corporation may vote by an authorized agent at a meeting of creditors. In order for a duly authorized person to have a right to vote they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy section of the proof of claim.

PLEASE READ THIS CAREFULLY BEFORE YOU PREPARE YOUR PROOF OF CLAIM

1. Ensure you include your complete address, telephone number and account number (if applicable)
2. If you are signing this form on behalf of a corporation or other person you must state the title or capacity in which you are acting, such as "credit manager", "accountant", "controller" or "authorized agent", etc. This form must be signed by the person making the declaration.
3. You must have knowledge of the circumstances connected with this claim.
4. The proof of claim is incomplete unless you include a statement (marked "Schedule A"). The balance on this statement must be complete and agree with the balance claimed by you as of the date of bankruptcy. "Schedule A" should be a detailed statement of account of the last three months of financial activity with the bankrupt. It must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A "balance forward" or line figure does not meet the disclosure requirements for proofs of claim issued by the Superintendent of Bankruptcy. All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related, or
 - (b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.
5. Check (x) the type of claim which applies to you. DO NOT LEAVE THIS SECTION BLANK. If you have a regular unsecured claim, then please check (X) beside the phrase "I do not claim to a right to priority".

A priority claim is only granted to specific creditors under S.136 of The Bankruptcy and Insolvency Act. Please review the legislation to determine if you are eligible to make such a claim in this estate.

If you have a SECURED CLAIM you must:

- (a) insert the value of your security, and
 - (b) prove that you are secured by attaching a copy of your security document (chattel mortgage, a copy of your financing statement issued under the Personal Property Security Act, etc.). If you hold a mortgage over real estate, please provide the trustee with a copy of the mortgage document.
6. If you are related by blood or marriage to the bankrupt, then you should consider yourself a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder, or if your company was controlled by the same shareholders as the bankrupt corporation. Please refer to section 4 of the Act for a definition of related persons.
 7. You must provide the full details of all payments and credits received from or allowed to the debtor during the period indicated.
 8. The proof of claim is incomplete UNLESS it has been signed and witnessed.
 9. If you want to appoint a proxy, the proxy form must be completed and signed by the creditor. If the creditor is a corporation, the proxy must be signed in the corporate name and not necessarily by the individual signing the proof of claim form. If a corporation grants a voting proxy to an individual, the proxy section should be both signed, dated and witnessed. The Bankruptcy and Insolvency Act permits a proof of claim to be made by a duly authorized agent of a creditor, but this does not give such a person power to vote at the first meeting of creditors or to act as the creditor's proxy unless the GENERAL PROXY section has been completed.

PLEASE CONTACT THE TRUSTEE'S OFFICE IF YOU HAVE ANY QUESTIONS ABOUT COMPLETING YOUR PROOF OF CLAIM



MEYERS NORRIS PENNY LIMITED

701-3100 Steeles Avenue East, Markham, Ontario L3R 8T3
905-709-9950 fax: 905-709-9952