



MEYERS NORRIS PENNY LIMITED

District of ONTARIO  
Division No. 09- Toronto  
Court & Estate No. 31- 1473575

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS  
(Subsection 102(1) )**

**IN THE MATTER OF THE BANKRUPTCY OF  
2008777 ONTARIO INC. O/A LA CHAUMIERE RETIREMENT RESIDENCE  
OF THE CITY OF TORONTO  
IN THE PROVINCE OF ONTARIO**

Take notice that:

1. On March 15, 2011 an assignment in bankruptcy was filed on behalf of 2008777 Ontario Inc. o/a La Chaumiere Retirement Residence, and the undersigned MEYERS NORRIS PENNY LIMITED, was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or the substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on April 1, 2011 at 10:00 o'clock in the forenoon at the offices of the Trustee:

2 Bloor Street East, 11<sup>th</sup> Floor  
Toronto, Ontario  
M4W 1A8

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy and a list of creditors with claims amounting to twenty-five (\$25) or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. Proofs of Claim and proxies should be forwarded by mail or fax to Meyers Norris Penny Limited at the address noted below to the attention of Lynn Cutler.

DATED AT TORONTO, ONTARIO this 21<sup>st</sup> day of March, 2011.

MEYERS NORRIS PENNY LIMITED  
Trustee of the Estate of  
2008777 Ontario Inc. o/a La Chaumiere Retirement Residence

per: *Meyers Norris Penny Limited*  
Trustee

District of:  
Court No. -  
Court No.  
Estate No.

Original  Amended

-- FORM 78 --

Statement of Affairs ( Business Bankruptcy ) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
2008777 Ontario Inc.  
La Chaumiere Retirement Residence  
of the City of Toronto  
in the Province of Ontario

To the bankrupt

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy, on the 11th day of March 2011. When completed, this Form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" .....	1. Inventory .....
273,298.85	0.00
Balance of claims unsecured as per list "A" ..	2. Trade fixtures, etc. ....
4,073,865.00	0.00
Total unsecured creditors. ....	3. Accounts receivable and other receivables, as per list "E"
4,347,163.85	Good .....
	1.00
	Doubtful .....
	0.00
	Bad .....
	0.00
	Estimated to produce. ....
	1.00
2. Secured creditors value of security as per list "B" .....	4. Bills of exchange, promissory note, etc., as per list "F" ...
5,001,002.00	0.00
	5. Deposits in financial institutions .....
	0.00
	6. Cash .....
	0.00
	7. Livestock .....
	0.00
	8. Machinery, equipment and plant .....
	0.00
	9. Real property or immovables as per list "G" .....
	5,000,000.00
	10. Furniture .....
	1,000.00
	11. RRSFs, RRIFs, life insurance, etc. ....
	0.00
	12. Securities (shares, bonds, debentures, etc.) .....
	0.00
	13. Interests under wills .....
	0.00
	14. Vehicles .....
	0.00
	15. Other property, as per list "H" .....
	3.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital .....
	0.00
	Amount paid on capital .....
	0.00
	Balance subscribed and unpaid .....
	0.00
	Estimated to produce .....
	0.00
	Total assets .....
	5,001,004.00
	Deficiency .....
	4,347,163.85

I, Officer of the Bankrupt Corporation 2008777 Ontario Inc., of the City of Toronto in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 14th day of March 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
before me at the City of Toronto in the Province of Ontario,  
on this 14th day of March 2011.

  
Ian Kibel, Commissioner of Oaths  
For the Province of Ontario  
Expires

**Ilan Sean Kibel, a Commissioner, etc.,  
Province of Ontario,  
for Meyers Norris Penny Limited,  
Trustee in Bankruptcy.  
Expires April 6, 2012.**



MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 2008777 Ontario Inc. o/a La Chaumiere Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10, 2011.

District of  
Division No. -  
Court No.  
Estate No.

- FORM 78 -- Continued --

List "A"  
Unsecured Creditors

2008777 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
1	ACCESS FIRE	57 SANDY STEET CHATHAM ON N7L 3P5	5,169.43	0.00	5,169.43
2	B&R Engraves	1525 LAKESHORE ROAD # 123 BELLE RIVER ON NDR 1A0	52.23	0.00	52.23
3	CCOHS	135 HUNTER STREET EAST HAMILTON ON L8N 1M5	30.68	0.00	30.68
4	CENTURY FIRE	2603 HURON CHURCH ROAD WINDSOR ON N9E 3S8	2,340.80	0.00	2,340.80
5	CRA - Sudbury Tax Services Office	1050 Notre Dame Avenue Sudbury ON P3A 5C1	1.00	0.00	1.00
6	DR. VACUUM & SEWING CENTRE	839 OTTAWA STREET WINDSOR ON N8X 2C7	24.76	0.00	24.76
7	Essex linen supply # 1900-1	959 DROUILLARD ROAD WINDSOR ON N8Y 2P6	1,989.58	0.00	1,989.58
8	GE Canada Real Estate Financing Holding Company Attr: Lou Brzezinski	c/o Blaney McMurtry LLP, 1500 - 2 Queen Street East Toronto ON M5C 3G5	0.00	4,073,865.00	4,073,865.00
9	GEORGE COUREY	6620 ERNEST CORMIER LAVAL QC H7C 2T5	363.88	0.00	363.88
10	Her Majesty in Right of Ontario Represented by the Minister of Revenue	130 Dufferin Avenue, Suite 400 London ON N6A 6G8	0.00	0.00	0.00
11	HUBERT COMPANY	P.O. BOX 3552 STATION A TORONTO ON M5W 3G4	235.55	0.00	235.55
12	KELCOM VOICE & DATA	8605 TWIN OAKS DR. WINDSOR ON N8N 5B8	788.18	0.00	788.18
13	LEX-AIR LTD.	5060 TECUMSEH ROAD E. UNITE 324 WINDSOR ON N8T 1C1	3,045.00	0.00	3,045.00
14	LIBERTY ASSISTED LIVING - INTERCOMPANY PAYABLE	231 AVENUE ROAD Toronto ON M5R 2J3	1.00	0.00	1.00
15	LORNE M. CURTIS	P.O. BOX 37021 WINDSOR ON N9H2N8	5,514.40	0.00	5,514.40
16	MCAP Leasing Inc.	5575 North Service Road, Suite 300 Burlington ON L7L 6M1	1.00	0.00	1.00
17	Ministry of Finance - ON PST, EHT & Other Taxes Attr: Mrs. Alberry	Ministry of Revenue 33 King Street West, 6th Floor Oshawa ON L1H 8H5	1.00	0.00	1.00
18	Ministry of Revenue	400-130 Dufferin Ave. London ON N6A 6G8	0.00	0.00	0.00
19	NATIONAL PHARMACY	3215 JEFFERSON BLVD., UNIT 304 WINDSOR ON N8T 2W7	491.23	0.00	491.23
20	NURSING HOME & RELATED INDUSTRIE	310-105 COMMERCE VALLEY DR. MARKHAM ON L3T 7W3	20,220.78	0.00	20,220.78
21	PCO SERVICES CORPORATION	5840 FALBOURNE STREET MISSISSAUGA ON L5R 4B5	905.11	0.00	905.11

14-Mar-2011

Date

MEYERS NORRIS PENNY LIMITED, solely in its  
capacity as Court Appointed Receiver and  
Manager of 200877 Ontario Inc. o/a La  
Chaumiere Retirement Residence,  
pursuant to paragraph 27 of the Order of the  
Honourable Mr Justice Brown dated March 10,

List "A"  
Unsecured Creditors  
2008777 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
22	RELIANCE HOME COMFORT	P.O. BOX 99 STN COMMERCE CRT TORONTO ON M5L 1L6	3,097.28	0.00	3,097.28
23	RONA	8601 SUCC CENTRE - VILLE MONTREAL QC H3C 3V2	64.30	0.00	64.30
24	SEGUIN'S APPLIANCE SERVICE LTD	405 EVELYN STREET BELLE RIVER ON N0R 1A0	740.15	0.00	740.15
25	SHORELINE WEEK	1614 LESPERANCE ROAD TECUMSEH ON N8N 1Y3	281.37	0.00	281.37
26	STAPLES	P.O. BOX 1953 STATION D SCARBOROUGH ON M1P 5H9	340.43	0.00	340.43
27	SYLE MECHANICAL SERVICES LTD.	3255 ODESSA DRIVE BOX 21023 TECUMSEH ON N8N 4S1	3,583.42	0.00	3,583.42
28	THE HOME DEPOT	P.O. BOX 675, STATION D SCARBOROUGH ON M1R 5T4	703.70	0.00	703.70
29	TOWN OF LAKESHORE	419 NOTRE DAME BELLE RIVER ON N0R 1A0	691.85	0.00	691.85
30	TOWN OF LAKESHORE 05454	419 NOTRE DAME BELLE RIVER ON N0R 1A0	830.41	0.00	830.41
31	TOWN OF LAKESHORE 26600	419 NOTREDAME BELLE RIVER ON N0R 1A0	183,700.34	0.00	183,700.34
32	TOWN OF LAKESHORE 810993498	419 NOTRE DAME BELLE RIVER ON N0R 1A0	16,176.88	0.00	16,176.88
33	WILLIAMSON ARVITRATION SERVICE	376 RICHMOND STREET, SUITE 300 LONDON ON N6A 3C7	2,022.70	0.00	2,022.70
34	WINDSOR STAR	167 FERRY STREET WINDSOR ON N9A 4M5	2,827.12	0.00	2,827.12
35	WSIB 1049803	200 FRONT STREET WEST TORONTO ON M5V 3J1	17,063.29	0.00	17,063.29
<b>Total</b>			<b>273,298.85</b>	<b>4,073,865.00</b>	<b>4,347,163.85</b>

14-Mar-2011

Date

District of  
 Division No. -  
 Court No.  
 Estate No.

-- FORM 78 -- Continued --

List "B"  
 Secured Creditors

2008777 Ontario Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	GE Canada Real Estate Financing Holding Company Attr: Lou Brzezinski	c/o Blaney McMurtry LLP, 1500 - 2 Queen Street East Toronto ON M5C 3G5	9,074,867.00	Furniture - Furniture Fixtures & Equipment  Other - Leasehold Improvements Other - Prepaid expenses  Real Property or Immovable - Building and Land - Puce - 1023 County Road 22, R.R. #1		1,000.00  1.00 1.00  5,000,000.00		4,073,865.00
<b>Total:</b>			<b>9,074,867.00</b>			<b>5,001,002.00</b>	<b>0.00</b>	<b>4,073,865.00</b>

14-Mar-2011

Date

MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 2008777 Ontario Inc o/a La Chaumiere Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr Justice Brown dated March 10,

District of  
Division No. -  
Court No.  
Estate No.

- FORM 78 - Continued -


List "C"  
Preferred Creditors for Wages, Rent, etc.

2008777 Ontario inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Canadian Auto Workers - Local 2458	205 Placer Court Toronto ON M2H 3H9		-	1.00	0.00	1.00
2	Employees	c/o MEYERS NORRIS PENNY LIMITED, 1100 - 2 Bloor Street East Toronto ON M4W 1A8		-	1.00	0.00	1.00
<b>Total:</b>					<b>2.00</b>	<b>0.00</b>	<b>2.00</b>

14-Mar-2011

Date

  
MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 2008777 Ontario Inc. o/a La Chaumiere Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10.

District of  
Division No.  
Court No.  
Estate No.

- FORM 78 - Continued -

List "D"  
Contingent or Other Liabilities

2008777 Ontario Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

14-Mar-2011

Date



MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 2008777 Ontario Inc. o/a La Chaumiere Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10.

District of  
Division No.  
Court No.  
Estate No.

-- FORM 78 -- Continued --

List "E"  
Debts Due to the Bankrupt  
2008777 Ontario Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	La Chaumiere	1023 County Road 22, R.R. #1 Puce ON NGR 1A0	Trade Receivables	1.00 0.00 0.00		01-Jan-2011	1.00	GSA
Total:				1.00 0.00 0.00			1.00	

14-Mar-2011

Date



MEYERS NORRIS PENNY LIMITED, solely in its  
capacity as Court Appointed Receiver and  
Manager of 200877 Ontario Inc. o/a La  
Chaumiere Retirement Residence,  
pursuant to paragraph 27 of the Order of the  
Honourable Mr. Justice Brown dated March 10,  
2011



District of  
Division No.  
Court No.  
Estate No.

-- FORM 78 - Continued --

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

2008777 Ontario Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

14-Mar-2011

Date



MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 200877 Ontario Inc. o/a La Chaumiere Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10,

District of  
Division No.  
Court No.  
Estate No.


-- FORM 78 -- Continued --

List "G"  
Real Property or Immovables Owned by Bankrupt  
2008777 Ontario Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Building and Land - Puce - 1023 County Road 22, R.R. #1	100%	2008777 Ontario Inc.	5,000,000.00	GE Canada Real Estate Financing Holding Company c/o Blaney McMurtry LLP, 1500 - 2 Queen Street East Toronto ON M5C 3G5 9,074,867.00	0.00
<b>Total:</b>			<b>5,000,000.00</b>		<b>0.00</b>

14-Mar-2011

Date



MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 200877 Ontario Inc. o/a La Chaumiere Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10,

District of  
 Division No. -  
 Court No.  
 Estate No.

-- FORM 78 -- Concluded --

List "H"  
 Property

2008777 Ontario Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Furniture Fixtures & Equipment	6,300.00	1,000.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Prepaid expenses	9,335.00	1.00
		Leasehold Improvements	316,809.00	1.00
		Intercompany Receivable	0.00	1.00
			<b>Total:</b>	<b>1,003.00</b>

14-Mar-2011

Date

MEYERS NORRIS PENNY LIMITED, solely in its capacity as Court Appointed Receiver and Manager of 2008777 Ontario Inc. o/a La Chaumiere Retirement Residence, pursuant to paragraph 27 of the Order of the Honourable Mr. Justice Brown dated March 10,

In the matter of the bankruptcy of 2008777 ONTARIO INC. O/A LA CHAUMIERE RETIREMENT RESIDENCE OF THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO and the claim of \_\_\_\_\_, creditor.

All notices or correspondence regarding this claim must be forwarded to the following address:

Address: _____	City/Prov: _____	Postal code: _____
Tel no. _____	Fax no. _____	Attn: _____ Acct. no. _____

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the 15th day of, March, 2011 and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ \_\_\_\_\_ (other than as a customer contemplated by Section 262 of the Act) That in respect of this debt, I do not hold any assets of the debtor as security and (Check appropriate description)

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.
- Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority. (Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_ That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based)

C. SECURED CLAIM OF \$ \_\_\_\_\_ That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows: (Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_ That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_ (Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_  That I hereby make a claim under subsection 81.3(8) or 81.4(8) of the Act in the amount of \$ \_\_\_\_\_.

F. Claim by Employee for Unpaid Amount Regarding Pension Plan of \$ \_\_\_\_\_  That I hereby make a claim under subsection 81.5 or 81.6 of the Act in the amount of \$ \_\_\_\_\_.

G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_ (To be completed when a proposal provides for the compromise of claims against directors.) That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_ That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: (Provide details of payments, credits and transfers at undervalue.) (Applicable only in the case of the bankruptcy of an individual.)

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.

X \_\_\_\_\_  
Signature of Witness

X \_\_\_\_\_  
Signature of Creditor

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits. WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account. NOTE: If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

**GENERAL PROXY**

In the matter of the bankruptcy (or the proposal) of \_\_\_\_\_  
 I/we \_\_\_\_\_, of the \_\_\_\_\_ of \_\_\_\_\_, creditor, hereby appoint  
 \_\_\_\_\_, of the \_\_\_\_\_ of \_\_\_\_\_, to be my/our general proxy in the above  
 matter (excepting only as to the receipt of dividends)  
 Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_.  
 x \_\_\_\_\_ x \_\_\_\_\_  
 Signature of Witness Signature of Creditor

**INFORMATION REGARDING GENERAL PROXY**

A creditor may vote either in person or by proxy. A debtor may not be appointed a proxy to vote at any meeting of his creditors. The trustee may be appointed as a proxy to vote on behalf of a creditor. A corporation may vote by an authorized agent at a meeting of creditors. In order for a duly authorized person to have a right to vote they must be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy section of the proof of claim.

**PLEASE READ THIS CAREFULLY BEFORE YOU PREPARE YOUR PROOF OF CLAIM**

1. Ensure you include your complete address, telephone number and account number (if applicable)
2. If you are signing this form on behalf of a corporation or other person you must state the title or capacity in which you are acting, such as "credit manager", "accountant", "controller" or "authorized agent", etc. This form must be signed by the person making the declaration.
3. You must have knowledge of the circumstances connected with this claim.
4. The proof of claim is incomplete unless you include a statement (marked "Schedule A"). The balance on this statement must be complete and agree with the balance claimed by you as of the date of bankruptcy. "Schedule A" should be a detailed statement of account of the last three months of financial activity with the bankrupt. It must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A "balance forward" or line figure does not meet the disclosure requirements for proofs of claim issued by the Superintendent of Bankruptcy. All claimants must attach a detailed list of all payments or credits received or granted, as follows:
  - (a) within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related, or
  - (b) within the twelve (12) months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.
5. Check (x) the type of claim which applies to you. **DO NOT LEAVE THIS SECTION BLANK.** If you have a regular unsecured claim, then please check (X) beside the phrase "I do not claim to a right to priority".  
  
 A priority claim is only granted to specific creditors under S.136 of The Bankruptcy and Insolvency Act. Please review the legislation to determine if you are eligible to make such a claim in this estate.  
  
 If you have a SECURED CLAIM you must:
  - (a) insert the value of your security, and
  - (b) prove that you are secured by attaching a copy of your security document (chattel mortgage, a copy of your financing statement issued under the Personal Property Security Act, etc.). If you hold a mortgage over real estate, please provide the trustee with a copy of the mortgage document.
6. If you are related by blood or marriage to the bankrupt, then you should consider yourself a related person. If the bankrupt is a corporation, you would be considered to be related to it if you were a shareholder, or if your company was controlled by the same shareholders as the bankrupt corporation. Please refer to section 4 of the Act for a definition of related persons.
7. You must provide the full details of all payments and credits received from or allowed to the debtor during the period indicated.
8. The proof of claim is incomplete UNLESS it has been signed and witnessed.
9. If you want to appoint a proxy, the proxy form must be completed and signed by the creditor. If the creditor is a corporation, the proxy must be signed in the corporate name and not necessarily by the individual signing the proof of claim form. If a corporation grants a voting proxy to an individual, the proxy section should be both signed, dated and witnessed. The Bankruptcy and Insolvency Act permits a proof of claim to be made by a duly authorized agent of a creditor, but this does not give such a person power to vote at the first meeting of creditors or to act as the creditor's proxy unless the GENERAL PROXY section has been completed.

PLEASE CONTACT THE TRUSTEE'S OFFICE IF YOU HAVE ANY QUESTIONS ABOUT COMPLETING YOUR PROOF OF CLAIM



MEYERS NORRIS PENNY LIMITED

701-3100 Steeles Avenue East, Markham, Ontario L3R 8T3  
 905-709-9950 fax: 905-709-9952