



MILLER THOMSON
AVOCATS | LAWYERS

MILLER THOMSON LLP
ONE LONDON PLACE
255 QUEENS AVENUE, SUITE 2010
LONDON, ON N6A 5R8
CANADA

T 519.931.3500
F 519.858.8511

MILLERTHOMSON.COM

April 7, 2022

Delivered via Email/Courier

To the Service List attached as Schedule "A"

Tony Van Klink

Direct Line: 519.931.3509

Direct Fax: 519.858.8511

tvanklink@millerthomson.com

File: 0082754.0721

Dear Sirs/Mesdames:

**Re: Bank of Montreal v. Lake Trading Goderich Inc.
Receivership Application – Court File No. CV-22-00679502-00CL**

Enclosed is the Application Record of Bank of Montreal for an application to be heard by the Court on Thursday, April 21, 2022 at 11:30 a.m. for the appointment of a receiver and manager in respect of the assets, undertakings and properties of Lake Trading Goderich Inc. The hearing will be conducted by zoom videoconference, the details for which you will find in the Application Record. A calendar invite with the zoom details will also be sent to you.

If you plan to attend and take a position on the application, please advise at your earliest convenience.

Yours truly,

Tony Van Klink

TVK/jf

Enclosure

c. Eugene Chow

SCHEDULE "A"

SERVICE LIST

Via Email

TO: MINISTRY OF FINANCE LEGAL SERVICES BRANCH
Michael Starr Building
33 King Street West, 6th Floor
P.O. Box 627, Station A
Oshawa, ON L1H 8H5

Email: insolvency.unit@ontario.ca

AND TO: CANADA REVENUE AGENCY
c/o DEPARTMENT OF JUSTICE (CRA)
The Exchange Tower, Box 36
130 King Street West, Suite 3400
Toronto, ON M5X 1K6

RAKHEE BHANDARI
Tel: 416-952-8563
Email: rakhee.bhandari@justice.gc.ca

AND TO: MNP LTD.
111 Richmond Street West, Suite 300
Toronto, ON M5H 2G4

DEBORAH HORNBOSTEL, CPA, CA, CIRP, LIT, CFE
Tel: 416-515-3885
Email: Deborah.hornbostel@mnp.ca

Proposed Court-Appointed Receiver

via Courier

AND TO: PIONEER ENERGY LP.
1122 International Blvd., Suite 700
Burlington, ON L7L 6Z8

