

# Notice and Statement of Receiver (Subsection 245 & 246 (1) of the Bankruptcy and Insolvency Act)

In the Matter of the Receivership of  
Kingsville Brewing Company Inc.  
(the “Company”)

The Receiver gives notice and declares that:

1. On the 22<sup>nd</sup> day of August 2023, MNP Ltd. (the “Receiver”) was appointed Receiver of the Company’s property which is summarized as follows:

	<u>Book Value (\$)</u>
Inventory	Unknown
Accounts Receivable	Unknown
Machinery and Equipment	<u>Unknown</u>

(collectively referred to as the “Property”)

2. The undersigned was appointed receiver in respect of the Property described above by Order of the Ontario Superior Court of Justice granted on August 22, 2023 on application by the priority secured creditor, The Bank of Montreal.
3. The Receiver took possession and control of the Property on August 22, 2023.
4. The following information relates to the receivership:

- (a) Address of insolvent corporation and business locations:

Location 1: Production/brewing facility - 140 Park Street, Kingsville ON

Location 2: Restaurant and retail tap house – 15 Main Street West, ON

- (b) Principal Line of Business: Beer production, alcohol sales and restaurant
- (c) Estimated amount owed by the Company to each creditor who holds security on the Property:

Bank of Montreal	\$2,822,000
Canada Revenue Agency	Unknown
Ford Credit Canada Company	Unknown

- (d) The list of other creditors of the insolvent corporation and the amount owed to each creditor and the total amount due by the insolvent corporation is attached as **Schedule ‘A’**.

- (e) The intended plan of action of the Receiver during the receivership, to the extent that such a plan has been determined, is as follows:

The Receiver intends to collect Company receivables, liquidate inventory and market the sale of the business as a going concern sale.

- (f) Contact person for Receiver:

MNP Ltd.  
Receiver of Kingsville Brewing Company Inc.  
Energy Place  
Suite 201-557 Southdale Road East  
London ON N6E 1A2

Attention: Brendan Hinton          - Telephone (519) 964-2203  
- Facsimile (519) 964-2210  
- Email: [brendan.hinton@mnp.ca](mailto:brendan.hinton@mnp.ca)

Dated at London, Ontario this 31<sup>st</sup> day of August 2023.

MNP Ltd.  
In its capacity as Receiver of  
Kingsville Brewing Company Inc.



Rob Smith CPA, CA, CIRP, LIT  
*Senior Vice President*

## Schedule A - Unsecured Creditors

<b>Creditor</b>	<b>Total</b>
A-Lift Truck Repair	361.54
Allsop Plumbing Inc	3,039.71
Anton Parr	2,300.06
Behind the Wood	450.15
Beverage Merchandising Group Inc.	454.06
Brewers Supply Group	11,345.82
Brewery Installation & Maintenance Services	49,323.31
Butcher of Kingsville	8,874.20
Canenpack	313.05
Catrini Custom Heating & Cooling	665.01
CFT	4,061.23
Cogeco- 15 Main St West	1,840.00
ColdHaus Direct	184.31
Coxon's Sales & Rentals Ltd.	830.55
Creekview Heating	14,305.80
Criveller Company Canada	846.53
DMM Packaging	13,171.94
Doug Coleman Trucking	852.86
Drink Logistics Inc.	6,934.37
Ecolab Co.	3,121.45
Ekos Brewmaster LLC	1,193.85
ELK Energy - 140 Park St	33,127.33
Enbridge - 140 Park	8,405.51
Escarpment Labs	0.05
Fire Saftey by Moose Inc.	548.90
Food Safety Alliance	844.28
Germaine Restaurant Supply	6,814.32
GFL Environment	325.40
GlobalTranz	6,020.00
Gordon Food Service Canada Ltd.	21,186.57
Heuft USA Inc.	10,103.39
Hops Connect Hop Trading Company Ltd	988.22
IMS	9,199.19
KMJ Industrial Contractors	500.00

<b>Creditor</b>	<b>Total</b>
Lacasse SPG	1,514.20
Lee & Maria's	17.00
Linde Canada Inc.	722.01
Livingston	950.46
Main St Property Investment Corp	7,910.00
McDraught	303.11
Morrice Transportation	9,585.25
New Wave Electrical Ltd.	2,521.13
Nikomerce	4,999.00
Ontario Small Brewers Association Inc.	559.36
Profile Wine Group	10,409.87
R Circle	8,695.00
REA Elektronik Canada Ltd.	388.93
Ska Fabricating Inc.	1,000.00
Speed Print	932.25
SWIG - Spirits Wine Information Group Inc.	1,081.44
Sysco Southwestern Ontario	1,375.32
The Grove Hotel	720.74
Touch Bistro	391.32
Tourism Windsor Essex	282.50
Town of Kingsville	1,517.41
Uline	561.81
Vines to Vintages Inc.	469.84
VNDR Beverage Inc.	1,854.56
Williams Food Equipment	768.72

**Total** 282,064.19