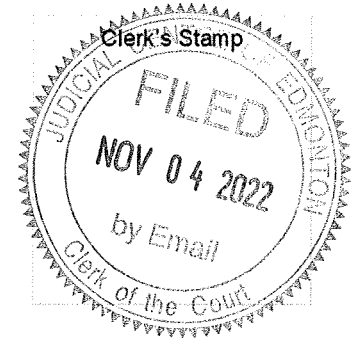


COURT FILE NUMBER 2203 12557
COURT COURT OF KING'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON
PLAINTIFF ROYAL BANK OF CANADA



DEFENDANTS FAISSAL MOUHAMAD PROFESSIONAL CORPORATION, MCIVOR DEVELOPMENTS LTD., 985842 ALBERTA LTD., 52 DENTAL CORPORATION, DELTA DENTAL CORP., 52 WELLNESS CENTRE INC., PARADISE MCIVOR DEVELOPMENTS LTD., MICHAEL DAVE MANAGEMENT LTD., FAISSAL MOUHAMAD and FETOUN AHMAD also known as FETOUN AHMED

DOCUMENT **ORDER (APPROVAL OF LISTING AGREEMENTS, APPROVAL OF FEES AND ACTIVITIES, SEALING)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT McMillan LLP
TD Canada Trust Tower
1700, 421 – 7th Avenue SW
Calgary, AB T2P 4K9

Attention: Adam Maerov/Kourtney Rylands/
Preet Saini
Telephone: 403.531.4700
Fax: 403.531.4720
File No. 293571

DATE ON WHICH ORDER WAS PRONOUNCED: November 4, 2022
NAME OF JUSTICE WHO MADE THIS ORDER: The Honourable Justice J.T. Neilson
LOCATION OF HEARING: Edmonton Courts Centre

UPON THE APPLICATION of MNP Ltd., in its capacity as court-appointed receiver and manager (the “Receiver”) of Faissal Mouhamad Professional Corporation, 52 Dental Corporation, Delta Dental Corp., Michael Dave Management Ltd., 52 Wellness Centre Inc. and 985842 Alberta Ltd. (collectively, the “Debtors”); AND UPON reviewing the First Report of the Interim Receiver dated September 9, 2022, the First Report of the Receiver dated September 29, 2022, and the Second Report of the Receiver dated October 28, 2022 (the “Second Report”) and the First Confidential Report of the Receiver dated October 28, 2022 (“First Confidential Report”); AND UPON reviewing the receivership order granted by the Honourable Justice Mah on September 16, 2022 (the “Receivership Order”) and the September 29, 2022

Order of the Honourable Justice Mah appointing the Receiver in respect of 985842 Alberta Ltd.; AND UPON noting that the Receiver seeks approval of the HS Agreements, the NAI Agreements and the CBRE Agreement (each as defined in the Second Report) (together, the “**Listing Agreements**”); AND UPON noting that MNP Ltd. previously acted as interim receiver of Faissal Mouhamad Professional Corporation, 52 Dental Corporation, and Delta Dental Corp pursuant to an interim receivership order granted on August 23, 2022 by the Honourable Justice Hiller (in such capacity, the “**Interim Receiver**”); AND UPON reviewing the Affidavit of Service confirming service on the service list contained therein (“**Service List**”); AND UPON hearing counsel for the Receiver and any other interested parties present;

IT IS HEREBY ORDERED THAT:

1. The time for service of the notice of application for this order (the “**Order**”) is hereby abridged and deemed good and sufficient and this application is properly returnable today.

APPROVAL OF LISTING AGREEMENTS AND SALES PROCESSES

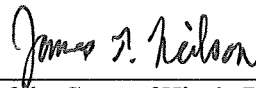
2. The Listing Agreements and the listing, sales, marketing, and tendering processes described therein are hereby approved.
3. The Receiver is authorized to implement the Listing Agreements, including the engagement of the listing agents on the terms described therein. The Receiver is authorized to take all steps reasonably necessary to conduct and give full effect to the Listing Agreements and carry out the Receiver’s obligations thereunder, and to proceed, carry out, and implement any corresponding sales, marketing, or tendering processes, including any and all actions related thereto, substantially in accordance with the Listing Agreements.
4. Nothing herein shall act as authorization or approval of the transfer or vesting of any or all of the Debtors’ property, assets, or undertakings under the Listing Agreements or otherwise. Such transfer and vesting shall be dealt with and shall be subject to further Order of this Honourable Court.
5. The Receiver is hereby authorized to apply to this Court to amend, vary, or seek any advice, directions, or the approval or vesting of any transactions, in connection with the Listing Agreements.

APPROVAL OF PROFESSIONAL FEES AND RECEIVER'S ACTIVITIES

6. The Receiver's actions, activities, and conduct and those of its legal counsel as set out in the Second Report are hereby ratified and approved.
7. The Interim Receiver's fees and disbursements for the period ended September 13, 2022 in the amount of \$74,100 (inclusive of applicable sales taxes) are hereby ratified and approved.
8. The fees and disbursements of McMillan LLP, as counsel to the Interim Receiver, for the period ending August 31, 2022, in the amount of \$12,700 (inclusive of applicable sales taxes) are hereby ratified and approved.
9. The Receiver's fees and disbursements for the period ended October 10, 2022 in the amount of \$156,600 (inclusive of applicable sales taxes) are hereby ratified and approved.
10. The fees and disbursements of McMillan LLP, as counsel to the Receiver, for the period ending September 30, 2022, in the amount of \$41,500 (inclusive of applicable sales taxes) are hereby ratified and approved.

TEMPORARY SEALING

11. Division 4 of Part 6 of the Alberta Rules of Court does not apply to this application.
12. The First Confidential Report shall, until the filing of the Receiver's Closing Certificate confirming the closing of a sale of all of the properties described in the First Confidential Report, or as otherwise ordered by the Court, be sealed and kept confidential, to be shown only to a Justice of the Court of King's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Second Confidential Report in a sealed envelope, which shall be clearly marked "SEALED PURSUANT TO THE ORDER OF THE HONOURABLE JUSTICE NEILSON DATED OCTOBER 28, 2022."



Justice of the Court of King's Bench of Alberta