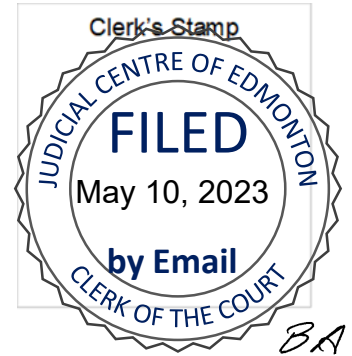


COURT FILE NUMBER 2203 12557  
COURT COURT OF KING'S BENCH OF ALBERTA  
JUDICIAL CENTRE EDMONTON  
PLAINTIFF ROYAL BANK OF CANADA



DEFENDANTS FAISSAL MOUHAMAD PROFESSIONAL CORPORATION, MCIVOR DEVELOPMENTS LTD., 985842 ALBERTA LTD., 52 DENTAL CORPORATION, DELTA DENTAL CORP., 52 WELLNESS CENTRE INC., PARADISE MCIVOR DEVELOPMENTS LTD., MICHAEL DAVE MANAGEMENT LTD., FAISSAL MOUHAMAD and FETOUN AHMAD also known as FETOUN AHMED

DOCUMENT **ORDER (APPROVAL OF RECEIVER'S ACTIVITIES AND CONSOLIDATION)**

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT McMillan LLP  
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**Attention: Adam Maerov/Kourtney Rylands/  
Preet Saini**  
Telephone: 403.531.4700  
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File No. 293571

**DATE ON WHICH ORDER WAS PRONOUNCED:** May 8, 2023  
**NAME OF JUSTICE WHO MADE THIS ORDER:** The Honourable Justice M.J. Lema  
**LOCATION OF HEARING:** Edmonton Courts Centre

UPON THE APPLICATION of MNP Ltd., in its capacity as court-appointed receiver and manager (the “**Receiver**”) of Faissal Mouhamad Professional Corporation (“**FMPC**”), 52 Dental Corporation, Delta Dental Corp. (“**DDC**”), Michael Dave Management Ltd., 52 Wellness Centre Inc. (“**52 Wellness**”) and 985842 Alberta Ltd. (collectively, the “**Debtors**”); AND UPON reviewing the Seventh Report of the Receiver dated May 1, 2023 (the “**Seventh Report**”); AND UPON reviewing the receivership order granted by the Honourable Justice Mah on September 16, 2022 (the “**Receivership Order**”) and the September 29, 2022 Order of the Honourable Justice Mah appointing the Receiver in respect of 985842 Alberta Ltd.; AND UPON noting that the Receiver applies for approval of its activities and the substantive consolidation of the

receivership estates of FMPC and DDC; AND UPON reviewing the Affidavit of Service confirming service on the service list contained therein (“**Service List**”); AND UPON hearing counsel for the Receiver and any other interested parties present;

**IT IS ORDERED THAT:**

**SERVICE OF APPLICATION**

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

**SUBSTANTIVE CONSOLIDATION**

2. The receivership proceedings for FMPC and DDC, which have been assigned estate numbers 24-116245 and 24-116246 (“**Estates**” and each an “**Estate**”) respectively, are hereby substantively consolidated (the “**Joint Proceedings**”) and the Receiver shall be authorized and directed to administer the Estates on a consolidated basis for all purposes in carrying out its duties and responsibilities under the Receivership Order.
3. The substantive consolidation of the Estates shall not:
  - a. Affect the separate legal status and corporate structures of FMPC and DDC;
  - b. Cause either Estate to be liable for any claim for which it otherwise is not liable save and except for any liability of the other Estate; or
  - c. Affect the Receiver’s right to seek or disallow any claim, including on the basis that such a claim is a duplicative claim.
4. The Joint Proceedings will continue to be administered under Court File No. 2203 12557. Filings with the Office of the Superintendent of Bankruptcy’s office made subsequent to this Order shall occur under estate number 24-116245.

**APPROVAL OF RECEIVER’S ACTIVITIES**

5. The Receiver's activities as set out in the Seventh Report are hereby ratified and approved.

## SERVICE OF ORDER

6. Service of this Order shall be deemed good and sufficient by

(a) serving the same on:

(i) the persons listed on the Service List created in these proceedings;

(ii) any other person served with notice of the application for this Order;

(iii) any other parties attending or represented at the application for this Order;

(b) Posting a copy of this Order on the Receiver's website at:  
<https://mnpdebt.ca/en/corporate/corporate-engagements/fmpc>

and service on any other person is hereby dispensed with.

A handwritten signature in black ink, appearing to read "M. J. Lina". The signature is written in a cursive, flowing style.

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Justice of the Court of King's Bench of Alberta