

November 28, 2024

TO: SERVICE LIST

Dear Sirs/Mesdames:

Re: Application by MNP Ltd., in its capacity as Receiver and Manager of DMD III Mortgage Investment Corporation, in Receivership

Alberta Court of King's Bench Action No. 1701-04209

Please be advised that our office acts as counsel to MNP Ltd., in its capacity as Court-appointed receiver and manager (the “**Receiver**”) of DMD III Mortgage Investment Corporation.

Further to the Application in the above captioned action, heard on Friday, November 15, 2024 at 3:00 p.m. in person and via Webex videoconference before The Honourable Mr. Justice C.C.J. Feasby, please find enclosed for your attention the signed Order, filed on November 27, 2024.

Should you have any questions or concerns relating to the above or otherwise, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,



Kyle Kashuba

KDK/sh

Enclosures

cc: The Receiver, MNP Ltd., Attention: Rick Anderson and Andrew Pappel (via email)