

July 15, 2024

Email: commercialcoordinator.kbjcalgary@albertacourts.ca

Court of King's Bench of Alberta
Calgary Court Centre
601 – 5th Street SW
Calgary, AB T2P 5P7

Attention: The Honourable Madam Justice B.E.C. Romaine

M'Lady:

Re: Application by MNP Ltd., in its capacity as Receiver and Manager of DMD III Mortgage Investment Corporation, in Receivership

Alberta Court of King's Bench Action No. 1701-04209

Please be advised that our office acts as counsel to MNP Ltd., in its capacity as Court-appointed receiver and manager (the “**Receiver**”) of DMD III Mortgage Investment Corporation.

Further to the scheduled Application in the above captioned action, which is to be heard on Wednesday, July 24, 2024, from 10:00 a.m. to 11:00 a.m. via Webex videoconference before Your Ladyship, please find enclosed for Your Ladyship's attention the following:

1. An Application for certain relief being sought by the Receiver, including the Approval of a claims procedure, and the approval of the Receiver's actions, activities, conduct and fees (the “**Application**”), to be filed;
2. A proposed form of the Order is attached as Schedule “C” to the Application; and
3. The Fourth Report of the Receiver dated July 15, 2024, to be filed.

We confirm that the Application and related materials have been submitted for filing with the Court. Filed copies of same will be provided once in hand.

Should you have any questions or concerns relating to the above or otherwise, please do not hesitate to contact the undersigned to discuss the same.

Yours truly,

A handwritten signature in black ink, appearing to read "Kashuba", written in a cursive style.

Kyle Kashuba
KDK/rj

Enclosures

cc: The Receiver, MNP Ltd., Attention: Rick Anderson and Temitope Muraina (via email)