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August 10, 2017

FILE NUMBER: 16155-00002

DELIVERED BY EMAIL

To The Attached Service List

Dear Sir or Madam:

Re: Alberta Treasury Branches v. COGI Limited Partnership et al.

Action No. 1501-12220

We are counsel for MNP LLP, the Receiver of COGI Limited Partnership, Canadian Oil & Gas International Inc., Conserve Oil Group Inc. and Conserve Oil 1st Corporation. With regard to an application scheduled to be heard on Wednesday, August 16, 2017 at 10:00 a.m., please find enclosed for service upon you filed copies of the following documents:

- 1. Application for Interim Distribution and Related Relief filed August 10, 2017; and
- 2. Receiver's Seventh Report filed August 10, 2017.

Yours truly,

DLA Piper (Canada) LLP

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Karen Fellowes

KLF/svb Enclosures