CLICK OF THE COURT

Clerk's Stamp

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COURT FILE NUMBER

1501-12220

JUDICIAL CENTRE OF CALGARY

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANT

ALBERTA TREASURY BRANCHES

RESPONDENTS

COGI LIMITED PARTNERSHIP, CANADIAN OIL & GAS INTERNATIONAL INC., AND CONSERVE OIL GROUP INC. and CONSERVE OIL 1ST CORPORATION

DOCUMENT

SEALING ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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November 23, 2018

LOCATION WHERE ORDER WAS PRONOUNCED:

DATE ON WHICH ORDER WAS PRONOUNCED:

Calgary

NAME OF JUSTICE WHO MADE THIS ORDER:

The Honourable Justice C.M. Jones

UPON THE APPLICATION of MNP Ltd., in its capacity as receiver and manager of the Respondents (the "Receiver"); AND UPON reading the Receiver's Application filed November 16, 2018, the Thirteenth Report of the Receiver dated November 16, 2018 (the "Thirteenth Report") and the Confidential Supplement to the Thirteenth Report (the "Confidential Supplement"), AND UPON hearing the submissions of counsel for the Receiver and any other parties present;

IT IS HEREBY ORDERED AND DECLARED THAT:

- Capitalized terms not defined herein shall have the meaning set forth in the Thirteenth Report.
- 2. The Confidential Supplement shall be sealed on the Court file and shall not form part of the public record, notwithstanding Division 4, Part 6 of the *Alberta Rules of Court*.
- 3. The Clerk of this Honourable Court shall file the Confidential Supplement in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY MNP LTD. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER ISSUED BY JUSTICE C.M. JONES ON NOVEMBER 23, 2018.

- 4. The Confidential Supplement remain sealed from the Court Record until a period of 10 days has expired following the delivery of a Receiver's Certificate to the purchaser in the Firenze Transaction.
- 5. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Court for a further Order vacating, substituting, modifying or varying the terms of this Order, with such application to be brought on notice to the Receiver and any other affected party in accordance with the *Rules of Court*, Alta Reg 124/2010 and this Order.

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