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**CALGARY** 

**APPLICANT** 

ALBERTA TREASURY BRANCHES

RESPONDENTS

COGI LIMITED PARTNERSHIP, CANADIAN OIL & GAS INTERNATIONAL INC., CONSERVE OIL GROUP INC. AND CONSERVE OIL 1st

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**ORDER** 

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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File No.

16155-00002

DATE ON WHICH ORDER WAS PRONOUNCED:

Thursday, October 26, 2017

NAME OF JUSTICE WHO MADE THIS ORDER:

Honourable Madam Justice B.E. Romaine

LOCATION OF HEARING:

Calgary Courts Centre

UPON the application of MNP Ltd., in its capacity as Receiver and Manager of COGI Limited Partnership, Canadian Oil & Gas International Inc., Conserve Oil Group Inc. and Conserve Oil 1<sup>st</sup> Corporation (the "Receiver"); AND UPON hearing read the pleadings and proceedings filed herein, including the Receivership Orders dated October 26, 2015 and January 6, 2016 (collectively, the "Receivership Orders"), the application of the Receiver filed October 20, 2017 and the Eighth Report of the Receiver, filed on October 20, 2017; AND UPON hearing from counsel for the Receiver and other interested parties; IT IS HEREBY ORDERED AND DECLARED THAT:

- 1. Service of this application and the materials in support thereof is deemed good and sufficient and time for service of this application is abridged to that actually given.
- 2. The activities of the Receiver as described in the Eighth Report are hereby approved.

3. The amount which the Receiver is permitted to borrow pursuant to paragraphs 21 and 22 of the Receivership Orders, as amended by the Order granted by Justice G.A. Campbell on January 20, 2017, shall be hereby increased from \$9.5 million to \$12.5 million.

Justice of the Court of Queen's Bench of Alberta