Form 3 [Rule 2.28]

Clerk's Stamp

COURT FILE NUMBER 1501-12220

COURT

COURT OF QUEEN'S BENCH OF

ALBERTA

JUDICIAL CENTRE

CALGARY

PLAINTIFF

ALBERTA TREASURY BRANCHES

DEFENDANTS

COGI LIMITED PARTNERSHIP,

CANADIAN OIL & GAS INTERNATIONAL INC., CONSERVE OIL GROUP INC. and

CONSERVE OIL 1ST CORPORATION

DOCUMENT

NOTICE OF CHANGE OF

REPRESENTATION

ADDRESS FOR

MacPherson Leslie & Tyerman LLP

SERVICE AND CONTACT

#1600, 520 3 Avenue SW Calgary, AB T2P 0R3

INFORMATION OF

Attention:

Ariel Z. Breitman/Jonathan J. Bourchier

PARTY FILING THIS

Phone:

403.693.4316/4310

DOCUMENT

Fax:

403.508.4349

File:

55637.12

Conserve Oil 1st Corporation has changed its lawyer of record from Justin Lambert of Bennett Jones LLP to Ariel Z. Breitman and Jonathan J. Bourchier of MacPherson Leslie & Tyerman LLP.

Conserve Oil 1st Corporation, Defendant: MacPHÉRSON LESLIÉ & TYERMAN LLP

Ariel Z. Breitman/Jonathan J. Bourchier

Counsel for the Defendant, Conserve Oil 1st Corporation

WARNING

This change of representation takes effect after the affidavit of service of this document on each of the other parties is filed. After that date, no delivery of a pleading or other document relating to the action is effective service on the former lawyer of record or at any address for service previously provided by the former lawyer of record, or on the self-represented litigant.