Notice and Statement of Receiver (Subsection 245 & 246 (1) of the Bankruptcy and Insolvency Act)

In the Matter of the Receivership of Conscious Living Cuisine Processing Ltd.

The Receiver gives notice and declares that:

1. On the 7th day of June 2023, the undersigned MNP Ltd. became receiver (the "**Receiver**") of the assets and undertakings of Conscious Living Cuisine Processing Ltd. (the "**Debtor**"). Property of the Debtor subject to the Receiver's appointment is described below:

Book Value

81,350 kgs of chicken processing quota \$\\$ Unknown (referred to as the "Property")

- 2. The undersigned was appointed receiver in respect of the Property pursuant to a General Security Agreement dated October 1, 2020 by the secured creditor, Syrier Poultry Ltd.
- 3. There are no possession steps to be taken by the Receiver. The Receiver will notify the Chicken Farms of Ontario of its appointment.
- 4. The following information relates to the receivership:

(a) Address of the Debtor: 1795 Sawmill Road

Conestogo, ON N0B 1N0

(b) Principal Line of Business: Poultry raising and processing

(c) Location of Business: Business is no longer operational

(d) The estimated amount owing by the Debtors to each creditor who holds security in the Property is as follows:

Syrier Poultry Ltd.	\$ 2,5	\$ 2,500,000	
Minister of Finance	\$	20,000	
Praxair Canada Inc.	\$	99,730	
Trademark Industrial	\$	48,470	

- (e) A list of other creditors and the estimated amount due from the Debtor is attached as Schedule "A".
- (f) The Receiver's plan of action, to the extent that such a plan has been determined and subject to Court approval, is to complete a sale of the Property, or such other assignment of rights, which is subject to the processes and consent of the Chicken Farmers of Ontario.

(g) Contact person for Receiver:

MNP Ltd.

Court Appointed Receiver of Conscious Living Cuisine Processing Ltd. 201-557 Southdale Road East London ON N6E 1A2

Attention: Rob Smith Telephone (519) 964-2212 Facsimile (519) 964-2210 Email:rob.smith@mnp.ca

Dated at London, Ontario this 7th day of June, 2023.

MNP Ltd.

In its capacity as Court Appointed Receiver of Conscious Living Cuisine Processing Ltd.

Rob Smith CPA, CA, CIRP, LIT

Senior Vice-President

Schedule A List of Creditors

Name	Claim \$
9272-6876 Quebec Inc	23,926.35
Abell Pest Control	4,425.70
Acklands Grainger	1,856.42
Advanced Door Systems	22,294.90
Altken Electric Ltd	214.70
AOCP	3,103.44
Approved Cold Storage Inc	2,265.65
Armstrong Trucking	226.00
Artic Clear 1993 Inc	132.08
Attention to Detail	51,601.00
Bailey's Repair Service	1,502.56
Brian's Poultry Services Ltd	543.34
Broadline Equipment Rentals Ltd.	17,746.23
BV Labs	4,627.65
Caldecott Millwright Services	12,990.29
Canadian Food Inspection Agency	18,008.44
Canadian Halal Food Certifying Agency Inc	3,220.50
Canadian Tire MasterCard Bankruptcies c/o FCT Default Solutions	1.00
Catalyst IT Consulting	610.20
Central Ontario Refrigeration	7,544.40
Chalmers Fuels	3,649.65
Cintas Canada Ltd	10,086.33
CK Poultry Inc	4,282.25
CRA - Tax - Ontario	148,044.26
Credit Bureau of Owen Sound Ltd.	1,966.28
Deckers' Tire Service	699.74
Drost Farms Ltd	563,844.56
Dub-L S Transfer Inc	1,351.43
Echosims Inc	610.20
EH!tel Networks Inc	158.18
Electrical Safety Authority	1,854.87
Electrical Safety Authority Field Evaluation	1,630.60
Excel Business Systems	488.52
Farm Fresh Poultry	108,255.91
Fastenal Canada - Kitchener	1,034.93
Flow Water Solutions	1,650.93
Frey Communications Inc	1.00
Garage Door Sales and Service	476.69
Gerrity Corrugated Paper Products Ltd	13,799.05
Global Industries	1,280.50
Intercity Industrial	976.68
Interweigh Systems Inc.	641.28
Islamic Food & Nutrition Council of Canada	161.10
ITS Office Pro	55.13
J J McLellan & Son	105,506.58

Name	Claim \$
Jaguar Canada Credit	880.00
Jarvis Industries Canada	8,566.10
Kam-Kore Technologies Inc	363,150.33
KPMG LLP - Hamilton	17,531.95
Mallot Creek Strategies Inc.	3,999.64
Maple Leaf Foods Inc.	7,132.00
Marhaven Agri Service	565.00
Marsh Canada Limited	34,439.96
MBN Environmental Engineering Inc	12,101.42
McDonald Home Hardware	2,899.41
Miller Thomson LLP - Waterloo	32,028.70
Ministry of Finance - ON PST, EHT & Other Taxes	20,042.00
MK Cold Storage	1,055.42
Moonfleet Poultry Inc	19,976.49
Nella Cutlery & Food Equipment Inc.	2,029.62
Newton Iron Inc	9,668.68
North Wellington Lift Truck	2,577.15
NSF International	1,073.50
Ontario Parking Systems Ltd	600.31
Pembertons & Associates Inc	48.09
Pinty's Delicious Foods Inc	88,282.85
Praxair Canada Inc - Corporate accounts	99,727.21
Purolator Inc.	210.10
QMI SAI Canada Ltd	2,091.52
Refrigerated Transport Service	45,730.17
Rolan Inc.	7,866.44
Rothsay	2,838.43
Rural Net	113.00
Sani Marc	10,856.89
SB Simpson Industrial Supplies	592.51
Shelburne Computer Centre	536.69
SinglePoint Group International Inc. o/a Collection Group of Canada Inc.	1,257.62
Sommers Generator Systems	3,419.58
Staples c/o FCT Default Solutions	1.00
Stonhard	2,742.78
Syrier Poultry Ltd	2,527,623.00
TenaQuip	8,678.31
Thermond Engineering	736.51
Town of Southgate	43,245.77
Trade-Mark Industrial Inc	48,468.68
Triple M Livestock Premix & Consulting Ltd o/a Gowans Feed Consulting	35,905.56
ULINE Canada	6,490.65
Workplace Safety and Insurance Board	1.00
Total Claims	\$ 4,627,129.54