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COURT COURT OF KING'S BENCH OF ALBERTA

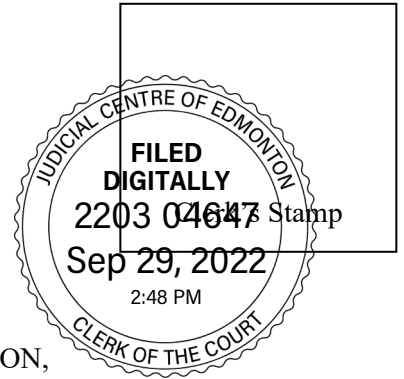
JUDICIAL CENTRE EDMONTON

PLAINTIFF ROYAL BANK OF CANADA

DEFENDANTS 1692260 ALBERTA LTD.,
BIRKILL HOLDINGS LTD.,
R. BIRKILL PROFESSIONAL CORPORATION,
1015314 ALBERTA LTD., and
RICHARD BIRKILL

DOCUMENT **SEALING ORDER**

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTY
FILING THIS DOCUMENT MLT Aikins LLP
2200, 10235 – 101 Street
Edmonton, AB T5J 3G1
Phone: 780-969-3500
Fax: 780-969-3549
Attention: Dana Nowak
File: 31617-38



DATE ON WHICH ORDER WAS PRONOUNCED: September 29, 2022

LOCATION WHERE ORDER WAS PRONOUNCED: Edmonton Alberta

NAME OF JUSTICE WHO MADE THIS ORDER: Mr. Justice J.S. Little

UPON THE APPLICATION by MNP Ltd. in its capacity as the Court-appointed receiver (the “Receiver”) of the undertakings, property and assets of 1692260 Alberta Ltd. (“169”) and Birkill Holdings Ltd. (“BHL”, and together with 169, the “Debtors”) for an order sealing the confidential addendum (the “Confidential Addendum”) to the Second Report of the Receiver, dated September 26, 2022 (the “Second Report”); AND UPON HAVING READ the Receivership Order granted on March 24, 2022 (the “Receivership Order”), the Second Report, the Confidential Addendum, the Affidavit of Service of Crystal Topilko, sworn September 28, 2022 (the “Affidavit of Service”), and the confirmation of submission of a Notice to Media of Application to Restrict Access regarding the temporary sealing of the Confidential Addendum to the Second Report; AND UPON HEARING the submissions of counsel for the Receiver, Royal Bank of Canada, and Agriculture Financial Services Corporation, and any other counsel present; AND UPON no one appearing for any other person on the service list, although properly served as appears from the Affidavit of Service, filed;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.

SEALING ORDER

2. The Clerk of the Court shall file the Confidential Addendum to the Second Report, including the appendices thereto, in a sealed envelope attached to a notice that sets out the style of cause of these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED BY MNP LTD. IN ITS CAPACITY AS THE COURT-APPOINTED RECEIVER OF THE UNDERTAKINGS, PROPERTY AND ASSETS OF 1692260 ALBERTA LTD. AND BIRKILL HOLDINGS LTD.; and

THE CONFIDENTIAL MATERIALS ARE SEALED UNTIL FURTHER ORDER OR FILING OF THE RECEIVER'S CERTIFICATE EVIDENCING THE CLOSING OF THE TRANSACTIONS PURSUANT TO THE ORDER ISSUED BY THE HONOURABLE MR. JUSTICE J.S. LITTLE ON SEPTEMBER 29, 2022.

3. An application to unseal the Confidential Addendum to the Second Report may be made at any time upon fourteen days' written notice to counsel for the Receiver.
4. The Order must be served only upon those interested parties attended or represented at the within Application and service may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following the transmission or delivery of such documents.
5. Service of this Order on any party not attending this application is hereby dispensed with.



Justice of the Court of King's Bench of Alberta