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November 20, 2023

**VIA EMAIL, FAX OR REGISTERED MAIL**

TO ALL PARTIES ON SERVICE LIST ATTACHED AS SCHEDULE "A"

Dear Sir/Madam:

**Re: Royal Bank of Canada v 1692260 Alberta Ltd. ("169"), Birkill Holdings Ltd. ("BHL"), et al. – Application scheduled for November 27, 2023 at 3:30 p.m. via Webex**

**Court No: 2203 - 04647**

**File No: 31617-38**

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Further to the above noted Application scheduled for November 27, 2023 at 3:30 p.m. on the Commercial List, please find enclosed unfiled copies of the following:

1. Application for a Sale Approval and Vesting Order, Sealing Order, Interim Distribution, and Approval of Receiver's Activities (including proposed forms of Orders), electronically submitted for filing on November 20, 2023;
2. Fourth Report of the Receiver ("**Fourth Report**"), electronically submitted for filing on November 20, 2023;
3. Notice to the Media Application to Restrict Access;
4. Draft Order (SAVO);
5. Draft Sealing Order;
6. Draft Order (Interim Distribution);
7. Order (Approve Receiver's Activities);
8. Blackline of the proposed Grasslands Apartments Sale Approval and Vesting Order against the Alberta Template Sale Approval and Vesting Order; and
9. Bench Brief, electronically submitted for filing on November 20, 2023.

We have also provided the Court with a copy of the Confidential Addendum to the Fourth Report, which is not filed and for which we are seeking a sealing order. We have not included a copy of the Confidential Addendum in this package. Please contact us should you wish to receive a copy subject to an undertaking of confidentiality.

We further confirm the above referenced materials have been sent for filing and we will provide filed copies upon receipt of same.

Please feel free to contact me should you have any questions or concerns with respect to the above.

Sincerely,

**MLT AIKINS LLP**

For: 

Dana M. Nowak

DMN:clt

Encls.

**SCHEDULE "A"****SERVICE LIST***Royal Bank of Canada v 1692260 Alberta Ltd. et al.***(as at November 15, 2023)**

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**SCHEDULE "B"****WEBEX INFORMATION**

**Virtual Courtroom 86** has been assigned for the above noted matter:

Virtual Courtroom Link:

<https://albertacourts.webex.com/meet/virtual.courtroom86>

Instructions for Connecting to the Meeting

1. Click on the link above or open up Chrome or Firefox and cut and paste it into your browser address bar.
2. If you do not have the Cisco Webex application already installed on your device, the site will have a button to install it. Follow installation instructions. Enter your full name and email address when prompted
3. Click on the **Open Cisco Webex Meeting**.
4. You will see a preview screen. Click on **Join Meeting**.

Key considerations for those attending:

1. Please connect to the courtroom **15 minutes prior** to the start of the hearing.
2. Please ensure that your microphone is muted and remains muted for the duration of the proceeding, unless you are speaking. Ensure that you state your name each time you speak.
3. If bandwidth becomes an issue, some participants may be asked to turn off their video and participate by audio only.
4. **Note: Recording or rebroadcasting of the video is prohibited.**