

COURT/ESTATE NUMBER 24-2746532
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE EDMONTON

IN THE MATTER OF THE NOTICE OF INTENTION TO
MAKE A PROPOSAL UNDER THE *BANKRUPTCY AND
INSOLVENCY ACT*, R.S.C. 1985, C. B-3, AS AMENDED,
OF ALASKA-ALBERTA RAILWAY DEVELOPMENT
CORPORATION

APPLICANT MNP LTD., in its capacity as Court-appointed Interim
Receiver of Alaska-Alberta Railway Development
Corporation

DOCUMENT **INTERIM RECEIVER'S DISCHARGE CERTIFICATE**

ADDRESS FOR SERVICE AND CONTACT
INFORMATION OF PARTIES FILING THIS
DOCUMENT
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MNP LTD.
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Pursuant to the Interim Receivership Order of the Honourable Madam Justice D.L. Shelley of the Court of Queen's Bench of Alberta (the "**Court**") made on July 12, 2021, which was amended and restated by an order of the Honourable Mr. Justice N. Whitling made on October 13, 2021 (collectively, the "**Interim Receivership Orders**"), MNP Ltd. was appointed as interim receiver (in such capacity, the "**Interim Receiver**"), without security, of all of all of the current and future assets, undertakings and properties of every nature and kind whatsoever, and wherever situate, including all proceeds thereof (the "**Property**") of Alaska-Alberta Railway Development Corporation ("**A2A**" or the "**Company**").

Pursuant to the Order (Approval of Interim Receiver's Fees and Activities and Discharge of Interim Receiver) of the Honourable Mr. Justice M.J. Lema granted December 16, 2021 (the "**Discharge Order**"), the Interim Receiver was discharged as Interim Receiver of the Property, such discharge to be effective upon the filing by the Interim Receiver with the Court a certificate confirming the completion of the Interim Receiver's remaining obligations, provided however, that the Interim Receiver: (a) shall remain Interim Receiver for the performance of such incidental duties as may be required to complete the administration of the interim receivership in these proceedings; and (b) shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of the Interim Receiver in its capacity as Interim Receiver.

Capitalized terms not otherwise defined in this Certificate shall have the meaning given to them in the Discharge Order.

MNP Ltd., solely in its capacity as Court-appointed Interim Receiver of the Property (as that term is defined in the Interim Receivership Orders and not in its personal or corporate capacity, hereby CERTIFIES THAT:

1. The Interim Receiver has completed the remaining administrative matters necessary to complete the administration of the interim receivership herein, as described in the Third IR Report.
2. This Certificate was filed by the Interim Receiver with the Court on the 8th day of March, 2022.

MNP LTD., solely in its capacity as the
Court-appointed interim receiver of Alaska-
Alberta Railway Development Corp., and not
in its personal capacity or any other capacity

Per: _____

Name:
Title