

**NOTICE AND STATEMENT OF THE RECEIVER**  
(Subsection 245(1) and 246(1) of the Bankruptcy and Insolvency Act)

**IN THE MATTER OF THE RECEIVERSHIP OF**

**A.B.C. AFTERSCHOOL LTD.**

**THE RECEIVER GIVES NOTICE AND DECLARES THAT:**

1. On May 14, 2020 the undersigned, MNP Ltd., became the Receiver in respect of the assets and undertakings of A.B.C. Afterschool Ltd. ("ABC" or the "Company") the insolvent corporation that is described below:

<b>Property</b>	<b>Amount</b>
Real Property <sup>(1)</sup>	\$1.00
<b>Total (approximation)</b>	<u><u>\$1.00</u></u>

(1) The value of the real property has not yet been ascertained.

2. The undersigned became a Receiver in respect of the property described above by way of a Court of Queen's Bench of Alberta Order dated May 14, 2020.
3. The undersigned took possession and control of the property described above on May 14, 2020.
4. The following information relates to the Receivership:
- a. Address of insolvent: 9811-101 Street and 9818-102 Street Fort Saskatchewan, AB
  - b. Principal Line of Business: Real Property Holdings
  - c. Location of business: 9811-101 Street and 9818-102 Street Fort Saskatchewan, AB
  - d. Estimated amounts owed by the Company to each creditor who holds a security interest in the property described above:

Toronto Dominion Bank	\$2,163,194.00
Canada Revenue Agency <sup>(1)</sup>	\$1.00
City of Fort Saskatchewan <sup>(1)</sup>	\$1.00
<b>Total (Approximation)</b>	<u><u>\$2,163,196.00</u></u>

(1) Where values are recorded as \$1.00 the current balance owing (if any) is not yet known.

The list of other creditors of the Company and the amount owed to each creditor and the total amount due by the Company is as follows:

- Please see attached Exhibit 'A'
- e. The Receiver continues to investigate the options available to maximize realization on the property described above which will likely result in the listing of the real property for sale.
- f. Contact person for the Receiver:

Karen Aylward, CIRP, LIT  
**MNP Ltd.**  
Suite 1300, 10235 - 101 Street  
Edmonton, AB T5J 3G1  
Phone: (780) 455-1155  
Fax: (780) 409-5415

Email: karen.aylward@mnp.ca

- g. Further information with respect to the Receivership proceedings will be posted to the Receiver's website ([www.mnpdebt.ca/en/corporate](http://www.mnpdebt.ca/en/corporate)) under the "Corporate Engagements" heading as it becomes available. Should creditors not have access to the internet, copies of other materials can be requested by contacting the Receiver's office at 780.455.1155.
- h. Please take notice that the Receiver is providing this document to all known creditors for **informational purposes only**. As a creditor, you are **not required to submit paperwork supporting the amounts owing to you at this time**. If a claims process is undertaken in the future, you will be contacted.

Dated at Edmonton, Alberta on May 25, 2020.

**MNP Ltd.**

In its capacity as Receiver of

**A.B.C Afterschool Ltd.**

and not in its personal or corporate capacity

Per:  Karen Aylward, CIRP, LIT  
Vice President