

Our File: 445-205512

Your File:

Lawyer: **Ryan Quinlan**
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April 17, 2023

SENT VIA EMAIL OR REGISTERED MAIL

TO ALL PARTIES ON THE ATTACHED SERVICE LIST

Dear Sir/Madam:

**Re: The Toronto Dominion Bank v. A.B.C. Afterschool Ltd. et al.
Court of King's Bench of Alberta Action Number: 2003 04652
Commercial List Application scheduled for an hour before the Honourable Mr.
Justice Neilson on Friday, April 28, 2023 at 10:00 a.m.**

We are legal counsel for MNP Ltd. in its capacity as the Court-appointed Receiver of A.B.C. Afterschool Ltd. in respect of the above noted action.

Please find enclosed for service copies of the following:

1. Unfiled Application by Receiver returnable April 28, 2023 at 10:00 a.m. before the Honourable Mr. Justice Neilson (the "Application");
2. Unfiled Second Report of the Receiver;
3. A proposed form of Approval and Vesting Order (Sale by Receiver);
4. A proposed form of Order for Final Distribution, Approval of Receiver's Fees and Disbursements, Approval of Receiver's Activities and Discharge of Receiver;
5. A proposed form of Receiver Sale Ancillary Relief Order; and
6. Email from the Court providing the Webex information to join the Application on April 28, 2023.

Please be advised that a Confidential Addendum to the Second Report of the Receiver was prepared in respect of the Application in this matter. If you would like to receive a copy of same, we will require your confidentiality undertaking that you will not disclose same to any other party.

Duncan Craig LLP

April 17, 2023

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The Application and the Second Report of the Receiver have been sent for filing with the Court. We will provide a filed copy to you once we are in receipt of same.

Should you have any questions or concerns with respect to the above, please do not hesitate to contact me directly.

Yours truly,

DUNCAN CRAIG LLP

Per:



RYAN QUINLAN

RQ/mq

Enclosures

The Toronto Dominion Bank v. A.B.C. Afterschool Ltd. et al.
Court of Queen's Bench of Alberta Action Number: 2003 04652
A.B.C. Afterschool Ltd. in Receivership

Service List

No.	Party	Address	Service Method
1.	Receiver - MNP Ltd.	MNP Ltd. Suite 1300 10235 101 Street NW Edmonton, AB T5J 3G1 Attention: Eric Sirrs and Karen Aylward	Eric.Sirrs@mnp.ca Karen.Aylward@mnp.ca
2.	Counsel for Receiver	Duncan Craig LLP 2800 Scotia Place 10060 Jasper Avenue Edmonton, AB T5J 3V9 Attention: Ryan Quinlan	rquinlan@dcllp.com
3.	Counsel for The Toronto Dominion Bank	Dentons Canada LLP 2500 Stantec Tower 10220 – 103 Avenue Edmonton, AB T5J 0K4 Attention: Tom Gusa and Nicholas Williams	tom.gusa@dentons.com nicholas.williams@dentons.com
4.	Counsel for A.B.C. Afterschool Ltd., Ann's Day Care Ltd., Robert Joseph Lavoy, Ann L. Lavoy and Corey Robert Lavoy	Jenkins & Jenkins 200, 9906-102 Street Fort Saskatchewan, AB T8L 2C3 Attention: Heather Jordan	HJordan@jenkins-law.com
5.	Counsel for the City of Fort Saskatchewan	Brownlee LLP 2200 Commerce Place 10155 102 Street Edmonton, AB T5J 4G8 Attention: Rebecca Kos	rkos@brownleelaw.com grock@brownleelaw.com
6.	Purchaser	Fort Saskatchewan Childcare Inc. 9907 103 Street Fort Saskatchewan, AB T8L 2C8 Attention: May Zhou	gm2k@outlook.com

No.	Party	Address	Service Method
7.	Alberta Corporate Registry	Alberta Corporate Registry Service Alberta PO Box 1007, Station Main Edmonton, AB T5J 4W6 Attention: Corporate Registry Registrar	Registered Mail