

February 15, 2024

File No.: 528401-24

**VIA EMAIL** (commercialcoordinator.qbedmonton@albertacourts.ca)

Commercial Trial Co-Ordinator's Office  
Court of King's Bench of Alberta  
Law Courts  
1A Sir Winston Churchill Square  
Edmonton AB T5J 0R2

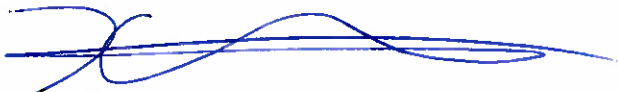
Attention: Brittany Robinson

**RE: Bank of Montreal v 608772 Alberta Ltd. et al  
KB Action No. 2203 04703: Interim Distribution  
April 4, 2024 at 10:00 a.m. before the Honourable Mr. Justice Little**

I confirm that we are counsel for MNP Ltd., the Court-appointed Receiver for 608772 Alberta Ltd.. Further to our recent email exchange in this matter, we are confirming a court time on April 4, 2024, at 10:00 a.m. for 1 hour before the Honourable Mr. Justice Little for an Interim Distribution. We are in the process of preparing our application documents and will provide those to you in due course. We expect the application to be unopposed at this point in time.

Should you have any questions or concerns in this regard, please do not hesitate to contact me directly.

Regards,  
**Dentons Canada LLP**



Kurtis P. Letwin  
Senior Associate