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June 3, 2024

Our File Reference:

PLEASE REPLY TO EDMONTON OFFICE

VIA EMAIL:

Commercial Coordinator. QBEdmonton@albertacourts. ca

Court of King's Bench of Alberta Law Courts Building 1A Sir Winston Churchill Square Edmonton, AB T5J 0R2

Attention: Commercial Coordinator

Dear Madam:

Re: Mike Priestner Real Estate Inc., et al. v. 2399430 Alberta Ltd., et al. Court of King's Bench Action No.: 2203 19336

We are counsel for MNP Ltd., the Receiver of 2399430 Alberta Ltd. and 2399449 Alberta Ltd. in the above noted matter.

In anticipation of the application to be heard before the Honourable Justice M.J. Lema commencing at 10:00 a.m. on June 11, 2024, we enclose herewith the following:

- 1. Application;
- 2. Proposed forms of Order;
- 3. Receiver's Fifth Report to Court, dated May 31, 2024;

Edmonton		Calgary		Yellowknife		
600 McLennan Ross Building		1900 Eau Claire Tower		301 Nunasi	301 Nunasi Building	
12220 Stony Plain Road		600 – 3 rd Avenue SW		5109 – 48 th Street		
Edmonton, AB T5N 3Y4		Calgary, AB T2P 0G5		Yellowknife, NT X1A 1N5		
Telephone	780 482 9200	Telephone	403 543 9120	Telephone	867 766 7677	
Facsimile	780 482 9100	Facsimile	403 543 9150	Facsimile	867 766 7678	
Toll-free	800 567 9200	Toll-free	888 543 9120	Toll-free	888 836 6684	

- 4. Confidential Appendices;
- 5. Fee Affidavit of Kristin Gray;
- 6. Brief of MNP Ltd.; and
- 7. Book of Authorities.

We confirm we have submitted the Application materials for filing and we will provide filed cover pages of each document upon receipt. We would kindly ask that these materials be forwarded to the Honourable Justice M.J. Lema so that the Justice may have sufficient time to review them in advance of the Application.

We trust this is in order.

Yours truly,

RYAN TRAINER

RTT/smt

Enclosures

20230841 - 4156-4750-0368 v.1