

Our File Reference: 20230841

July 17, 2023

Court of King's Bench of Alberta
Law Courts Building
1A Sir Winston Churchill Square
Edmonton, AB T5J 0R2

Attention: Commercial Coordinator

Dear Sir:

Re: **Mike Priestner Real Estate Inc., et al. v 2399430 Alberta Ltd., et al.; Court of King's Bench Action No.: 2022 19336**

We are counsel to MNP Ltd. in its capacity as the court-appointed receiver and manager (the "Receiver") of 2399430 Alberta Ltd. and 2399449 Alberta Ltd.

In anticipation of the application to be heard before the Honourable Justice N.J. Whitting commencing at 2:00 pm on July 26, 2023, we enclose herewith the following:

1. Application;
2. Draft Interim Distribution Order;
3. Draft Amended Restricted Court Access Order;
4. Fee Affidavit of Kristin Gray;
5. Confidential Appendices to the Receiver's Second Report; and

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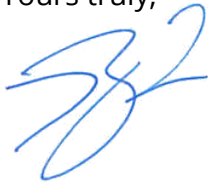
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6. Third Report to the Court.

Please note that we have submitted the Application materials for filing today. We would kindly ask that these materials be forwarded to the Honourable Justice N.J. Whitling so that the Justice may have sufficient time to review them in advance to the July 26, 2023 Application.

We trust this is in order.

Yours truly,

A handwritten signature in blue ink, appearing to be 'RTT', written over a light blue circular stamp.

RYAN TRAINER

RTT/lna

Encls.

Cc: Service List

20230841 - 4131-3119-9560 v.1