

Ryan Trainer
ryan.trainer@mross.com
Direct 780.482.9153

Our File Reference: 20230841

Shauna Trueman, Assistant
shauna.trueman@mross.com
Direct 780.482.9162

December 21, 2023

Fax 780.733.9716

PLEASE REPLY TO EDMONTON OFFICE

VIA EMAIL:
CommercialCoordinator.QBEdmonton@albertacourts.ca

Court of King's Bench of Alberta
Law Courts Building
1A Sir Winston Churchill Square
Edmonton, AB T5J 0R2

Attention: Commercial Coordinator

Dear Sir:

Re: **Mike Priestner Real Estate Inc. et al. v 2399430 Alberta Ltd. et al.**
Court of King's Bench Action No.: 2203 19336

We are counsel to MNP Ltd. in its capacity as the court-appointed receiver and manager (the "Receiver") of 2399430 Alberta Ltd. and 2399449 Alberta Ltd.

In anticipation of the application to be heard before the Honourable Justice G.S. Dunlop commencing at 3:00 pm on January 12, 2024, we enclose herewith the following:

1. Application;
2. Draft Order;

Edmonton

600 McLennan Ross Building
12220 Stony Plain Road
Edmonton, AB T5N 3Y4
Telephone 780 482 9200
Facsimile 780 482 9100
Toll-free 800 567 9200

Calgary

1900 Eau Claire Tower
600 - 3rd Avenue SW
Calgary, AB T2P 0G5
Telephone 403 543 9120
Facsimile 403 543 9150
Toll-free 888 543 9120

Yellowknife

301 Nunasi Building
5109 - 48th Street
Yellowknife, NT X1A 1N5
Telephone 867 766 7677
Facsimile 867 766 7678
Toll-free 888 836 6684

3. Draft Amended Amended Restricted Court Access Order;
4. Receiver's Fourth Report to the Court; and
5. Confidential Appendices to the Receiver's Second Report to the Court.

We would kindly ask that these materials be forwarded to the Honourable Justice G.S. Dunlop so that the Justice may have sufficient time to review them in advance of the Application.

We trust this is in order.

Yours truly,



RYAN TRAINER

RTT/smt

Enclosures