

District of: Alberta
Division No. 02 - Calgary
Court No. 25-2670585
Estate No. 25-2670585

FORM 37

Voting Letter
(Paragraph 51(1)(f) of the Act)
In the matter of the Division I Proposal of
Zargon Oil & Gas Ltd., Zargon Oil & Gas Partnership and
Zargon US Holdings Ltd.

I, _____, creditor (or I, _____, representative of
_____, creditor), of _____, a creditor in the above matter for the
sum of \$ _____, hereby request the trustee acting with respect to the proposal of Zargon Oil & Gas
Ltd., to record my vote _____ (for or against) the acceptance of the proposal as made on the
_____ day of _____, _____.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:
MNP Ltd. - Licensed Insolvency Trustee
Per:

Victor Kroeger - Licensed Insolvency Trustee
1500, 640 - 5 Avenue SW
Calgary AB T2P 3G4
Phone: (403) 538-3187 Fax: (403) 537-8437
E-mail: calgary.insolvency@mnp.ca