

Via Email, Fax or Courier

October 5, 2020

Attention: ATTACHED SERVICE LIST

**Re: In the Matter of the Bankruptcy and Insolvency Act
And in the Matter of the Notice of Intention to Make a Proposal of Zargon Oil & Gas Ltd.,
Zargon Oil & Gas Partnership and Zargon U.S. Holdings Ltd. (collectively, "Zargon")
Action no. 25-2670585 (the "Action")**

In connection with the Application before The Honourable Mr. Justice D.R. Mah on October 1, 2020, please find enclosed for service the unfiled Order of Justice Mah regarding Approving Interim Financing and Charges.

Proofs of filing will be provided in due course.

We trust the foregoing to be in order; however, should you have any questions, please do not hesitate to contact me.

Yours truly,

BURNET, DUCKWORTH & PALMER LLP



David LeGeyt

DLG/agt
Enclosures

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BD&P

In the Matter of the Notice of Intention to make a Proposal of:

Zargon Oil & Gas Ltd., Zargon Oil & Gas Partnership and Zargon U.S. Holdings Ltd.

Estate No. 25-2670585

SERVICE LIST

Updated: September 22, 2020

<p>Burnet, Duckworth & Palmer LLP 2400, 525 – 8th Avenue SW Calgary, AB T2P 1G1 Attention: David LeGeyt Ryan Algar Email: dlegeyt@bdplaw.com ralgar@bdplaw.com</p> <p><i>Counsel for Zargon Oil & Gas Ltd., Zargon Oil & Gas Partnership and Zargon U.S. Holdings Ltd.</i></p>	<p>DLA Piper (Canada) LLP Suite 1000, Livingston Place West 250 – 2nd Street SW Calgary Alberta T2P 0C1 Attention: Carole Hunter Email: carole.hunter@dlapiper.com</p> <p><i>Counsel for Blue Sky Resources Ltd.</i></p>
<p>McMillan LLP TD Canada Trust Tower, Suite 1700 421 7th Avenue S.W. Calgary, Alberta T2P 4K9 Attention: Adam Maerov Email: adam.maerov@mcmillan.ca</p> <p><i>Counsel for MNP Ltd.</i></p>	<p>MNP Ltd. Suite 2000, 330 5th Ave. S.W. Calgary, AB T2P 0L4 Attention: Victor Kroeger Rick Anderson Email: Victor.Kroeger@mnp.ca rick.anderson@mnp.ca</p> <p><i>Proposal Trustee</i></p>
<p>Alberta Energy Regulator Suite 1000, 250 - 5 Street SW Calgary, AB T2P 0R4 Attention: Candice Ross Email: insolvency@aer.ca Candice.ross@aer.ca</p> <p><i>Representing the Province of Alberta</i></p>	<p>Field LLP 400, 444 – 7th Avenue SW Calgary, AB T2P 0X8 Attention: John Gilbert D. Kim Beachum Email: jgilbert@fieldlaw.com kbeachum@fieldlaw.com</p> <p>PPR Registration no. 20090814910</p> <p><i>Counsel for Pronghorn Controls Ltd.</i></p>

<p>Norton Rose Fulbright Canada LLP 400 – 3rd Avenue SW, Suite 3700 Calgary, AB T2P 4H2 Attention: Gunnar Benediktsson Email: gunnar.benediktsson@nortonrosefulbright.com</p> <p><i>Counsel for Mantl Canada Inc.</i></p>	<p>KMSC Law LLP #401, 10514 – 67th Avenue Grande Prairie, AB T8W 0K8 Attention: Owen Lewis Email: owen@kmsc.ca</p> <p><i>Counsel for Sharp Environmental (2000) Ltd.</i></p>
<p>Kenneth P. Reh Law Office Suite 702, 1816 Crowchild Trail NW Calgary, AB T2M 0M5 Attention: Kenneth P. Reh Email: ken@reh-law.ca</p> <p><i>Counsel for Quinn Pumps Canada Ltd.</i></p>	<p>Carscallen LLP Centrium Place 900,332 - 6 Avenue SW Calgary, AB T2P 0B2 Attention: Catherine A. Crang Email: crang@carscallen.com</p> <p><i>Counsel for Prominence Resources Inc.</i></p>
<p>Department of Justice/Government of Canada National Litigation Sector Prairie Regional Office (Calgary) 601, 606 4th Street, S.W., Calgary, AB T2P 1T1 Attention: Lori.Williams@justice.gc.ca</p>	<p>Altalaw LLP 5233 – 49 Avenue Red Deer, AB T4N 6G5 Attention: Glyn L. Walters Email: glwalters@altalaw.ca</p> <p><i>Counsel to Pinnacle Oil Tools Inc.</i></p>
<p>PrairieSky Royalty Ltd. 1700, 350 – 7 Avenue SW Calgary, AB T2P 3N9 Attention: James Nixon Email: james.nixon@prairiesky.com</p>	

PPR Registrants - Zargon Oil & Gas Ltd., Zargon Oil & Gas Partnership, and Zargon U.S. Holdings Ltd.

Secured Party	PPR Registration no.
The Toronto-Dominion Bank, As Agent 77 King Street West, 18 th Floor Toronto ON M5K 1A2	05092905982
Ford Credit Canada Company PO Box 2400 Edmonton, AB T5J 5C7 (Physical Address: 17187 – 114 Avenue Edmonton, AB T5J 2N5 Attention: Shawn Ryan Email: sryan6@ford.com Fax: 1-866-367-3888	18092408923 18101723556 18112106639
JGB Collateral, LLC 21 Charles Street Westport, CT USA 06880 Attention: Johanna White Fax: (212) 253-4093 Email: jwhite@jgbcap.com	18103110325