

B201 802560  
ESTATE NUMBER 25-2802560  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY



ENTERED

MATTER IN THE MATTER OF THE *BANKRUPTCY AND INSOLVENCY*  
ACT, RSC 1985, C B-3, AS AMENDED

AND IN THE MATTER OF THE NOTICE OF INTENTION TO  
MAKE A PROPOSAL OF VERTEX DOWNHOLE LTD.

DOCUMENT **SEALING ORDER**

ADDRESS FOR  
SERVICE AND  
CONTACT  
INFORMATION OF  
PARTIES FILING  
THIS DOCUMENT  
**Dentons Canada LLP**  
Bankers Court  
15th Floor, 850 - 2nd Street S.W.  
Calgary, Alberta T2P 0R8  
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File No.: 504795-56

**DATE ON WHICH ORDER WAS PRONOUNCED:** May 27, 2022

**LOCATION WHERE ORDER WAS PRONOUNCED:** Edmonton

**JUSTICE WHO MADE THIS ORDER:** The Honourable Justice K. Feth

**UPON THE APPLICATION** of MNP Ltd. in its capacity as the proposal trustee of Vertex Downhole Ltd. (in such capacity, the "**Proposal Trustee**"); **AND UPON** reading the Confidential Supplement to the Third Report of the Proposal Trustee dated May 18, 2022 ("**Confidential Supplement**"); **AND UPON** hearing submissions by counsel for the Proposal Trustee and any other counsel or other interested parties present;

**IT IS HEREBY ORDERED THAT:**

1. The time for service of the notice of application (the "**Application**") for this sealing order (the "**Order**") is hereby abridged and deemed good and sufficient and the Application is properly returnable today, and no other than those persons served is entitled to service of the notice of Application.
2. The Confidential Supplement shall be sealed and kept confidential until August 4, 2022 or until further Order of this Court, to be shown only to a Justice of the Court of Queen's Bench of Alberta, and accordingly, shall be filed with the Clerk of the Court who shall keep the Confidential Supplement in a sealed envelope, which shall be clearly marked:

“SEALED PURSUANT TO THE ORDER OF THE HONOURABLE JUSTICE FETH  
DATED MAY 27, 2022. TO REMAIN SEALED UNTIL AUGUST 4, 2022 OR  
UNTIL FURTHER ORDER OF THE COURT.”
3. Service of this Order shall be deemed to be achieved by posting a copy of this Order on the Proposal Trustee's website created and maintained for the within proceeding and by delivering a copy of this Order to those parties listed on the Service List prepared by counsel to Vertex.

  
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J.C.Q.B.A