

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

THE HONOURABLE MADAM)
)
JUSTICE CONWAY)
) FRIDAY, THE 30TH
) DAY OF OCTOBER, 2020

**IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS
AMENDED**

**AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
TRIBALSCALE INC.**

Applicant

**ORDER
(Re Stay Extension and Restructuring Support Agreement)**

THIS MOTION, made by TribalScale Inc. (the “**Applicant**”) pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c C.-36, as amended (the “**CCAA**”), proceeded on this day by videoconference due to the COVID-19 crisis.

ON READING the Affidavit of Sheetal Jaitly affirmed October 27, 2020 (the “**Jaitly Affidavit**”) and on hearing the submissions of counsel for the Applicant and for MNP Inc. in its capacity as the Applicant’s CCAA monitor (the “**Monitor**”), and any other person listed on the counsel slip, no one appearing for any other person on the service list, although properly served as appears from the affidavit of service of Christel Paul dated October 27, 2020, filed:

SERVICE

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

EXTENSION OF STAY PERIOD

2. **THIS COURT ORDERS** that the stay period referred to in the Initial Order of the Honourable Justice Gilmore dated July 31, 2020 is extended until and including January 31, 2021.

RESTRUCTURING SUPPORT AGREEMENT

3. **THIS COURT ORDERS** that the restructuring support agreement (the “**RSA**”) described in and appended to the Jaitly Affidavit is approved. The Applicant is hereby authorized, empowered, and directed to enter into the RSA, with such minor amendments as the Applicant may deem necessary; and the Applicant is authorized, empowered, and directed to take all steps and actions in respect of, and to comply with its obligations under, the RSA. For greater certainty, this paragraph does not constitute approval of the Transaction (as that term is defined in the RSA).

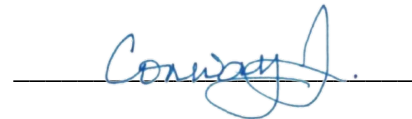
GENERAL

4. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicant, the Monitor and their respective

agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.

5. **THIS COURT ORDERS** that each of the Applicant and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Monitor is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

6. **THIS COURT ORDERS** that this Order is effective from the date it is made without any need for entry and filing.

A handwritten signature in blue ink, appearing to read "Conway J.", is written over a solid horizontal black line.

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT
ACT, R.S.C. 1985, c. C-36, AS AMENDED**

Court File No. CV-20-00645116-00CL

**AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF TRIBALSCALE INC. (the "Applicant")**

**ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

ORDER
(Re Stay Extension and Restructuring Support Agreement)

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