## ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

THE HONOURABLE	)	THURSDAY, THE $28^{TH}$
	)	
JUSTICE DIETRICH	)	DAY OF JUNE, 2021

## IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

#### AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2800741 ONTARIO INC.

**Applicant** 

### ORDER (Re Stay Extension)

**THIS MOTION**, made by 2800741 Ontario Inc. ("Newco" or the "Applicant") pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c C.-36, as amended (the "CCAA"), proceeded on this day by videoconference due to the COVID-19 crisis.

**ON READING** the Affidavit of Sheetal Jaitly affirmed June 23, 2021 (the "**Jaitly Affidavit**"), the fifth report of MNP Ltd., in its capacity as the Applicant's CCAA monitor (the "**Monitor**"), dated June 25, 2021 (the "**Fifth Report**") and on hearing the submissions of counsel for the Applicants and for the Monitor, and any other person listed on the counsel slip,

no one appearing for any other person on the service list, although properly served as appears from the affidavit of service of Pat Corney dated June 24, 2021, filed:

#### **SERVICE**

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

#### **EXTENSION OF STAY PERIOD**

2. **THIS COURT ORDERS** that the stay period referred to in the Initial Order of the Honourable Justice Gilmore dated July 31, 2020 (the "**Stay Period**") is extended until and including June 30, 2022.

#### **GENERAL**

3. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States, to give effect to this Order and to assist the Applicant, the Monitor and their respective agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicant and to the Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist the Applicant and the Monitor and their respective agents in carrying out the terms of this Order.

4. **THIS COURT ORDERS** that each of the Applicant and the Monitor be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order, and that the Monitor is authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

Dietrick J.

### IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

### AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2800741 ONTARIO INC. (Applicant)

# ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceedings commenced at Toronto

#### **ORDER**

(Re Stay Extension, returnable June 28, 2021)

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