

May 25, 2020

To the Creditors of Tribalscale Inc. ("**Tribalscale**" or the "**Company**"), Estate # 31-2646144

Please take notice that on May 19, 2020, Tribalscale filed a Notice of Intention to Make a Proposal (the "**NOI**") pursuant to Section 50.4(1) of Part III, Division I of the *Bankruptcy and Insolvency Act* (Canada) (the "**BIA**") and MNP Ltd. ("**MNP**") was appointed as the proposal trustee (the "**Trustee**"). Please find enclosed the following:

1. The NOI, filed on May 19, 2020;
2. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims (the "**Creditor Listing**");
3. The consent of the Trustee to act in these proposal proceedings; and
4. The Certificate of Filing of the NOI.

Suppliers and other service providers should contact their normal representative of Tribalscale with respect to the terms of payment for goods and/or services that are to be provided to the Company going forward (after May 19, 2020).

Pursuant to Section 50.4(8) of the BIA, Tribalscale has thirty (30) days, unless such time period is extended by the Court, to file a proposal with the Trustee. During these proposal proceedings there is a stay of proceedings, and as such:

- no person may terminate or amend any agreement with the Company, or claim an accelerated payment, or a forfeiture of the term, under any agreement with Tribalscale, by reason only that the Company is insolvent or by reason of the filing of the NOI, pursuant to Section 65.1(1) of the BIA; and
- no creditor has any remedy against any of Tribalscale or its property or shall commence or continue any action, execution, or other proceedings against the Company without leave of the Court, pursuant to Section 69(1) of the BIA.

We recognize the amounts reflected as being due to you on the Creditor Listing may vary from your records. However, at this time, the Trustee is not looking to receive nor are creditors required to file a proof of claim in connection with their claim and these proposal proceedings. At a later date and once a proposal has been filed by the Company, the Trustee will provide you with further information regarding these proposal proceedings, including the date for the meeting of creditors to consider the proposal and a proof of claim form, so that you may then submit and prove your claim. Copies of notices, reports of the Trustee and other relevant publicly available information concerning these proposal proceedings can be found at the Trustee's website at: [www.mnpdebt.ca/Tribalscale](http://www.mnpdebt.ca/Tribalscale)

If you have any questions concerning the foregoing or require any additional information, please contact Jessie Hue at 416-515-5006 or by email at [Tribalscale@mnp.ca](mailto:Tribalscale@mnp.ca) .

Yours truly,

MNP LTD.  
Trustee acting in re: the Proposal of  
Tribalscale Inc.  
Per:



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Sheldon Title, CPA, CA, CIRP, LIT

District of:  
Division No. -  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the matter of the proposal of  
Tribalscale Inc.  
of the City of Toronto  
in the Province of Ontario

Take notice that:

1. I, Tribalscale Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. MNP Ltd. of 300 - 111 Richmond Street West, Toronto, ON, M5H 2G4, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 19th day of May 2020.

DocuSigned by:  
  
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Tribalscale Inc.  
Insolvent Person

To be completed by Official Receiver:

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Filing Date

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Official Receiver

District of:  
 Division No. -  
 Court No.  
 Estate No.

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 Notice of Intention To Make a Proposal  
 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Tribalscale Inc.  
 of the City of Toronto  
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
1924191 Ontario Inc.	390 Midwest Road Toronto ON M1P 3B5		2,465,000.00
1-degree Shift Inc	99 Yorkville Ave., Suite 239 Toronto ON M5R 3K5		5,650.00
Accrued Employee Salaries	42B Morgan Ave Rd. Toronto ON M8Y 3A1	Sheetal Jaitly	190,625.06
Accrued Employee Salaries	52 Sun Valley Drive Richmond Hill ON L4S 2E4	Mansoor Ahmed	7,500.00
Adam Shaw	510 Leslie Lane Beverly Hills CA 90210 USA		15,092.64
Allstream Business Inc. - 9th floor	C/O T4622 POBox 4622 STN A Toronto ON M5W 0J9		504,563.26
AMBIUS	99 Locke Street , Unit 1 Concord ON L4K 0J2		1,668.28
Amex Bank of Canada	POBox 3204 STN F Toronto ON M1W 3W7		9,262.08
Business Development bank of Canada Special Accounts	305 Milner Ave, Suite 112 Scarborough ON M5H 3T9		116,480.00
Carta Inc.	195 Page Mill Road, Suite 101 Palo Alto CA 94306 USA		9,165.00
Cassels Brock & Blackwell LLP	2100 Scotia Plaza, 40 King Street West Toronto ON M5H 3C2		40,476.67
CNW Group Ltd.	RBS Water Park Place, 88 Queen Quay West, Suite 300 Toronto ON M5J 0B8		31,789.74
Cogent (TO 01001)	PO B0x 46067, Postal Station A Toronto ON M5W 4K9		2,213.44
Croissant Express Cafe	60 Yonge Street Toronto ON M5E 1H5		18,831.45

District of:  
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 Tribalscale Inc.  
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 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Desloges Law Group Professional	69 Yonge Street, Suite 700 Toronto ON M5E 1K3		4,202.65
DiscoverOrg Data, LLC	DEPT LA 24789 Pasadena CA 91185-4789 USA		16,215.00
EDC	EDC_ Accounts Receivable 150 Slater Street Ottawa ON K1A 1K3		4,875.78
Foodora Inc.	495 King Street West, Suite 200 Toronto ON M5V 1K4		2,285.83
HALLMARK HOUSEKEEPING SERVICES INC.	34 Racine Road Toronto ON M9W 2Z3		401.78
Harvest Green	200 Wellington Street West, Unit 140 Toronto ON M5V 3C7		364.73
Humi Soft Inc.	207 Queens Quay West, #400 Toronto ON M5J 1A7		3,658.20
Imperial Coffee and Services Inc.	12 Kodiak Crescent Toronto ON M3J 3G5		4,457.63
Inkblot Technologies Inc.	1300 Cornwall Road, Suite 201 Toronto ON L6J 7W5		320.93
LBEL Inc	PO Box 4094 Station A Toronto ON M5W 3T1		336.38
Linkedin Ireland Unlimited Company	C/O 913751 PO Cox 4090 STN A Toronto ON M5W 0E9		38,912.57
Manrke Accounting (USD)	60 Columbia Way, Suite 818 Markham ON L3R 0C9		41,135.31
Mavenlink Inc.	6501 Irvine Centre Drive, Suite 250 Irvine CA 92618 USA		116,685.90
Namely, Inc	DEPT CH 17603 Palatine IL 60055-7603 USA		35,024.40

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 (Subsection 50.4(1) of the Act)

In the matter of the proposal of  
 Tribalscale Inc.  
 of the City of Toronto  
 in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Office Coffee Solutions	82 Industry Street Toronto ON M6M 4L7		338.93
Osler Hoskin Harcourt LLP, In Trust	1 First Canadian Place, PO Box 50 Toronto ON M5X 1B8		134,005.68
Pana	3575 Ringsby Court, Suite 320 Denver CO 80216 USA		27,955.82
Peerscale	70 University Ave, Suite 800 Toronto ON M5J 2M4		13,548.70
Platterz, Inc.	1 St. Clair Ave. West, Suite 902 Toronto ON M4V 1K6		9,064.33
PricewaterhouseCoppers LLP	PwC CAC, PwC Centre, 354 Davis Road, Suite 600 Oakville ON L6J 0C5		134,599.94
Replicon Inc.	910 - 7th Avenue SW, Suite 800 Calgary AB T2P 3N8		8,015.30
Richard Gigante	21 Pickwick Drive W Syosset NY 11791 USA		6,522.31
Ritz-Carlton	181 Wellington St W, Toronto Toronto ON M5V 3G7		76,728.00
Salesforce.com Canada Corp	C/O 913321, PO Box 4090 Stn A Toronto ON M5W 0E9		4,182.41
Shareholder Loan	900-200 Wellington St W Toronto ON M5V 3C7		1,480,000.00
sheetal@tribalscale.com	42 Morgan Ave. Etobicoke ON M8Y 3A1		43,332.86
Shred-it INTERNATIONAL ULC	P.O. Box 15781, Station A Toronto ON M5W 1C1		765.05
The Bank of Nova Scotia	44 King Street West Toronto ON M5H 1H1		155,204.70
University of Waterloo	200 University Ave W Waterloo ON N2L 3G1		463.28

District of:  
Division No. -  
Court No.  
Estate No.

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In the matter of the proposal of  
Tribalscale Inc.  
of the City of Toronto  
in the Province of Ontario

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
Weisz Fell Kour LLP	100 King Street West, Suite 5600 Toronto ON M5X 1C9		8,441.10
Wine Academy	67 Richmond St W Toronto ON M5H 1Z5		2,386.79
Xxact (CAD)	8 King Street East., 1410 Toronto ON M5C 1B5		12,415.88
<b>Total</b>			5,805,165.79

DocuSigned by:  
*Sheetal Jaitly*  
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Tribalscale Inc.  
Insolvent Person

- Proposal Consent -  
In the matter of the proposal of  
Tribalscale Inc.  
of the City of Toronto  
in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Tribalscale Inc..

Dated at the City of Toronto in the Province of Ontario, this 19th day of May 2020.



MNP Ltd. - Licensed Insolvency Trustee  
300 - 111 Richmond Street West  
Toronto ON M5H 2G4  
Phone: (416) 596-1711 Fax: (416) 323-5242



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Ontario  
Division No. 09 - Toronto  
Court No. 31-2646144  
Estate No. 31-2646144

In the Matter of the Notice of Intention to make a  
proposal of:

**Tribalscale Inc.**  
Insolvent Person

**MNP LTD / MNP LTÉE**  
Licensed Insolvency Trustee

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Date of the Notice of Intention: May 19, 2020

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

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Date: May 20, 2020, 08:22

E-File/Dépôt Electronique

Official Receiver

151 Yonge Street, 4th Floor, Toronto, Ontario, Canada, M5C2W7, (877)376-9902

**Canada**