

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF TRIBALSCALE INC.**

TO THE CREDITORS OF TRIBALSCALE INC.

TAKE NOTICE that on July 31, 2020, Tribalscale Inc. (the "**Company**") sought and obtained from the Ontario Superior Court of Justice (Commercial List) (the "**Court**") an order (the "**Initial Order**") under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended ("**CCAA**") under court file number CV-20-00645116-00CL. Pursuant to the Initial Order, MNP Ltd. has been appointed as CCAA monitor (the "**Monitor**").

TAKE FURTHER NOTICE that effective July 31, 2020, the Court ordered that the Company's proposal proceedings (the "**Proposal Proceedings**") commenced under Part III of the *Bankruptcy and Insolvency Act* be continued under the CCAA.

The Initial Order has been posted on the Monitor's website at <https://mnpdebt.ca/en/corporate/corporate-engagements/tribalscale-inc>. Other relevant information regarding the Proposal Proceedings and these proceedings, including a list of known creditors, reports, Court orders, and written communications and notifications from the Monitor, have been, and will be made available on the website in due course.

The Initial Order granted the Company various relief, including but not limited to, imposing a stay of proceedings until and including October 31, 2020 (the "**Stay Period**"). The Stay Period may be extended by the Court from time to time.

During the Stay Period, all parties are prohibited from commencing or continuing legal or enforcement actions against the Company and all rights and remedies of any party against or in respect of the Company or its assets are stayed and suspended except with the written consent of the Company and the Monitor, or leave of the Court.

The Company intends to continue operations in the ordinary course of business throughout this process. If you have questions with respect to its continued operations, please contact the Company directly.

At this stage, a claims process has not been put in place. As such, creditors are not, for the time being, required to file proofs of claim. Any claims process will be subject to a future Court Order and notice will be provided in accordance with any such future order.

Should you have any questions in relation to the CCAA proceedings, please contact the Monitor at (416) 596-1711 or email to Tribalscale@mnt.ca.

Yours truly,

MNP Ltd.

In its capacity as Monitor of Tribalscale Inc.

And Not in its Personal Capacity

Per:



Sheldon Title, CA, CPA, CIRP, LIT
Senior Vice President