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Subject: IN THE MATTER OF 2800741 ONTARIO INC.

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## TO THE SERVICE LIST:

We act for MNP Ltd. ("MNP"), the court-appointed Monitor in the 2800741 Ontario Inc. CCAA proceedings.

## Intention to File CCAA Termination Certificate

We wish to provide you with notice that the Monitor intends to file the Monitor's Certificate, with respect to the termination of these CCAA proceedings, as provided for in Paragraphs 5 - 7 of the CCAA Termination Order, dated

February 7, 2023 (the "**CCAA Termination Order**"), with the Court on April 11, 2023. The Monitor will also be posting notice of its intention to file the Monitor's Certificate on the Monitor's website. Please consult the CCAA Termination Order, a copy of which has been posted to the Monitor's website and can be accessed <u>here</u>.

Upon the filing of the above-noted certificate, these CCAA proceedings will be automatically terminated and MNP shall be discharged as Monitor. Notwithstanding the discharge of MNP as Monitor and the termination of the CCAA Proceedings, MNP shall have the authority from and after the CCAA Termination Time to complete any matters that may be incidental or ancillary matter to these CCAA Proceedings, including the assignment of 2800741 Ontario Inc. into bankruptcy in accordance with paragraph 14 of the CCAA Termination Order. MNP intends on filing the assignment in bankruptcy contemporaneously with the filing of the Monitor's Certificate.

Best, Adriana

## Adriana Gasparini

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