

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES' CREDITORS*
ARRANGEMENT ACT, RSC 1985, c C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **TRIBALSCALE INC. AND 2800741**
ONTARIO INC.

Applicants

RECITALS

1. Pursuant to the Initial Order of the Honourable Madam Justice Gilmore of the Ontario Superior Court of Justice (Commercial List), dated July 31, 2020, the Applicant's (TribalScale Inc.) proposal proceeding under the *Bankruptcy and Insolvency Act*, RSC 1985, c B-3, was converted into a proceeding under Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36, as amended, and MNP LTD., was appointed as the monitor ("**Monitor**") of the Applicant.
2. On January 11, 2021, the Honourable Justice Koehnen approved the amended plan of compromise and arrangement, as amended, dated January 4, 2021 (the "**Plan**"), which requires that, upon delivery to the Monitor of written notice from the Applicant and the Supporting Creditor of the fulfilment or waiver of the conditions precedent to implementation of the Plan, the Monitor shall deliver to the Applicant a certificate signed by the Monitor stating (i) that all of the conditions precedent set out in Article 6 of the Plan have been satisfied or waived; and (ii) that the Implementation Date has occurred.
3. Capitalized terms not defined herein shall have the meaning given to them in the Plan.

THE MONITOR CERTIFIES the following:

4. The Monitor has received written confirmation from the Applicant and from the Supported Creditor, in form and substance satisfactory to the Monitor, that all conditions precedent to implementation of the Plan have been satisfied or waived.
5. The Implementation Date occurred on January 27, 2021.
6. This Monitor's certificate was delivered by the Monitor at Richmond Hill, Ontario on January 27, 2021.

**MNP LTD., IN ITS CAPACITY AS MONITOR
OF THE APPLICANT, AND NOT IN ITS
PERSONAL CAPACITY.**

Per: _____



Name: Sheldon Title

Title: Senior Vice President